

Integrated Science Assessment for Sulfur Oxides—Health Criteria

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ACRONYMS AND ABBREVIATIONS

Acronym/ Abbreviation	Meaning	Acronym/ Abbreviation	Meaning
α	alpha, exposure factor	β	beta
A4	not classifiable for humans or animals	BAL	bronchoalveolar lavage
AA	adenine-adenine genotype	BALF	bronchoalveolar lavage fluid
ACS	American Cancer Society	B[a]P	Benzo[a]pyrene
AER	air exchange rate; Atmospheric and Environmental Research	bax	B-cell lymphoma 2-like protein 4
AERMOD	American Meteorological Society/U.S. EPA Regulatory Model	BC	black carbon
ag	agriculture	Bcl-2	B-cell lymphoma 2
AG	adenine-guanine genotype	BHR	bronchial hyperreactivity
AGL	Above ground level	BK	Bangkok
AHR	airway hyperresponsiveness	BMA	Bayesian Model Averaging
AIRS	Aerometric Information Retrieval System; Atmospheric Infrared Sounder	BMI	body mass index
AL	Alabama	BP	blood pressure
ALRI	acute lower respiratory infection	BrO	bromine oxide
a.m.	ante meridiem (before noon)	BS	black smoke
APEX	Air Pollution Exposure model	C	degrees Celsius; the product of microenvironmental concentration; carbon;
APHEA	Air Pollution and Health: A European Approach study	C1	Sulfur dioxide + nitrogen dioxide
APHEA	Air Pollution and Health: A European Approach study	C2	Sulfur dioxide + PM ₁₀
APIMS	atmospheric pressure ionization mass spectrometry	C3	Sulfur dioxide + ozone
AQCD	air quality criteria document	CA	California
AQS	air quality system	C _a	central site ambient SO ₂ concentration
ARIES	Aerosol Research Inhalation Epidemiology Study	<i>C_{a,esm}</i>	ambient concentration at a central site monitor
ARP	Acid Rain Program	CAA	Clean Air Act
ASM	Airway smooth muscle	CAIR	Clean Air Interstate Rule
AT	Atascadero	CAPES	China Air Pollution and Health Effects Study
ATD	Atmospheric transport and dispersion	CASAC	Clean Air Scientific Advisory Committee
ATS	American Thoracic Society	CBSA	core-based statistical area
avg	average	CCN	cloud condensation nuclei
AZ	Arizona	CDC	Centers for Disease Control and Prevention
		CFR	Code of Federal Regulations

Acronym/ Abbreviation	Meaning	Acronym/ Abbreviation	Meaning
cGMP	cyclic guanosine monophosphate	df	degrees of freedom
CH ₃ SH	methyl mercaptan	DFA	Detrended Fluctuation Analysis
CH ₃ -S-CH ₃	dimethyl sulfide	DL	distributed lag
CH ₃ -S-S-CH ₃	dimethyl disulfide	DMDS	dimethyl disulfide
(CH ₃) ₂ SO	dimethyl sulfoxide	DMS	dimethyl sulfide
CH ₃ SO ₃ H	methanesulfonic acid	DNA	deoxyribonucleic acid
CHAD	Consolidated Human Activity Database	DOAS	differential optical absorption spectroscopy
CHD	coronary heart disease	DVT	deep vein thrombosis
CHF	congestive heart failure	e.g.	exempli gratia (for example)
CI(s)	confidence interval(s)	<i>E_a</i>	exposure to SO ₂ of ambient origin
cIMT	carotid intima-media thickness	EBC	exhaled breath condensate
<i>C_j</i>	airborne SO ₂ concentration at microenvironment <i>j</i>	EC	elemental carbon
Cl	chlorine radical	ECG	electrocardiographic
CMAQ	Community Multiscale Air Quality	ECRHS	European Community Respiratory Health Survey
CO	carbon monoxide; Colorado	ED	emergency department
CO ₂	carbon dioxide	EGF	epidermal growth factor
COH	coefficient of haze	EGFR	epidermal growth factor receptor
Conc	concentration	EGU	electric power generating unit
Cong.	congress	EIB	Exercise-induced bronchospasm
COPD	chronic obstructive pulmonary disease	EKG	electrocardiogram
COX-2	cyclooxygenase-2	ELF	epithelial lining fluid
C-R	concentration-response (relationship)	EMSA	Electrophoretic mobility shift assay
CRDS	cavity ring-down spectroscopy	<i>E_{na}</i>	exposure to SO ₂ of nonambient origin
CRP	c-reactive protein	eNO	exhaled nitric oxide
CS ₂	carbon disulfide	EP	entire pregnancy
CT	Connecticut	EPA	U.S. Environmental Protection Agency
CTM	chemical transport models	<i>E_t</i>	total exposure over a time-period of interest
CVD	cardiovascular disease	EWPM	emission-weighted proximity model
D.C. Cir	District of Columbia Circuit	Exp(B)	Odds ratio of bivariate associations
DBP	diastolic blood pressure	f	female
DC	District of Columbia	FB	Fractional bias
DEcCBP	diesel exhaust particle extract-coated carbon black particles	FC	Fuel combustion
DEP	diesel exhaust particles		

Acronym/ Abbreviation	Meaning	Acronym/ Abbreviation	Meaning
FEF _{25-75%}	forced expiratory flow at 25-75% of exhaled volume	H ₂ SO ₄	sulfuric acid
FEF _{50%}	forced expiratory flow at 50% of forced vital capacity	HERO	Health and Environmental Research Online
FEF _{75%}	forced expiratory flow at 75% of forced vital capacity	HF	high frequency component of HRV
FEF _{max}	maximum forced expiratory flow	HI	Hawaii
FEM	federal equivalent method	HK new	Hong Kong
FeNO	Fractional exhaled nitric oxide	HO ₂	hydroperoxyl radical
FEV	forced expiratory volume	HR	hazard ratio(s); heart rate
FEV ₁	forced expiratory volume in 1 second	HRV	heart rate variability
FL	Florida	HS	hemorrhagic stroke
FOXp3	forkhead box P3	HSO ₃ ⁻	Bisulfite
FPD new	Flame Photometric Detection	HSC	Harvard Six Cities
FR	Federal Register	i.p.	intraperitoneal
FRC	functional residual capacity	IARC	International Agency for Research on Cancer
FRM	federal reference method	i.e.	id est (that is)
func	Functional residual capacity	ICAM-1	intercellular adhesion molecule 1
FVC	forced vital capacity	ICC	intra-class correlation coefficient
g	gram	ICD	International Classification of Diseases; implantable cardioverter defibrillators
GA	Georgia	IDW	inverse distance weighting
GALA II	Genes-environments and Admixture in Latino Americans	IFN-γ	interferon gamma
GG	guanine-guanine genotype	IgE	immunoglobulin E
GIS	geographic information systems	IgG	Immunoglobulin G
GM	Geometric mean	IHD	ischemic heart disease
GP	general practice	IKKβ	inhibitor of nuclear factor kappa-B kinase subunit beta
GPS	global positioning system	IL	Illinois
GSD	geometric standard deviation	IL-4	interleukin-4
GSTM1	glutathione S-transferase Mu 1	IL-5	interleukin-5
GSTP	glutathione S-transferase P	IL-6	interleukin-6
GSTP1	glutathione S-transferase Pi 1	IL-8	interleukin-8
h	hour(s)	Ile	isoleucine
H ⁺	hydrogen ion	IQR	interquartile range
H ₂ O	water	IS	ischemic stroke
H ₂ O ₂	hydrogen peroxide	ISA	Integrated Science Assessment
H ₂ S	hydrogen sulfide		
H ₂ SO ₃	sulfurous acid		

Acronym/ Abbreviation	Meaning	Acronym/ Abbreviation	Meaning
ISAAC	International Study of Asthma and Allergies in Children	M12	average of M1 & M2
IUGR	intrauterine growth restriction	max	maximum
I κ B α	nuclear factor of kappa light polypeptide gene enhancer in B-cells inhibitor, alpha	MAX-DOAS	multiaxis differential optical absorption spectroscopy
<i>j</i>	microenvironment	MCh	methacholine
JE	joint model estimate	MD	Maryland
<i>k</i>	reaction rate; decay constant derived from empirical data; rate of SO ₂ loss in the microenvironment	MDL	method detection limit
K _{ATP}	adenosine triphosphate (ATP)-sensitive potassium channel	ME	Maine
kg	kilogram(s)	med	median
km	kilometer(s)	mg	milligram
KS	Kansas	MI	myocardial infarction (“heart attack”); Michigan
L	liter(s)	min	minimum; minute
LBW	low birth weight	MINAP	Myocardial Ischaemia National Audit Project
LED	light-emitting diode	MISA	Meta-analysis of the Italian studies on short-term effects of air pollution
LF	low-frequency component of HRV	mL	milliliter(s)
LF/HF	ratio of LF and HF components of HRV	mm	millimeters
LIF	laser induced fluorescence	MMEF	maximum midexpiratory flow
ln	natural logarithm	MMFR	Maximal midexpiratory flow rate
LOD	limit of detection	mmHg	millimeters of mercury
LOESS	locally weighted scatterplot smoothing	MN	Minnesota
Lp-PLA ₂	lipoprotein-associated phospholipase A ₂	MN	Micronuclei formation
LUR	land use regression	MNPCE	Polychromatophilic erythroblasts of the bone marrow
LX	lung adenoma-susceptible mouse strain	mo	month(s)
μ	mu; micro	MO	Missouri
$\mu\text{g}/\text{m}^3$	micrograms per cubic meter	MOA	mode(s) of action
m	meter	MODIS	Moderate Resolution Imaging Spectroradiometer
M	male	mRNA	messenger ribonucleic acid
MA	Massachusetts	MS	Mississippi
M1	Month 1	MSA	methane sulfonic acid
M2	Month 2	MSE	mean standardized error
M3	Month 3	MUC5AC	mucin 5AC glycoprotein
		n	sample size; total number of microenvironments that the individual has encountered

Acronym/ Abbreviation	Meaning	Acronym/ Abbreviation	Meaning
N	population number	OH	hydroxide; Ohio
N ₂	nitrogen	OHCA	out-of-hospital cardiac arrests
N/A	not applicable	OMI	Ozone Monitoring Instrument
NA	not available	OR	odds ratio(s)
NAAQS	National Ambient Air Quality Standards	OVA	ovalbumin
NaCl	sodium chloride	<i>p</i>	probability
NALF	nasal lavage fluid	P	Pearson correlation
NBP	NO _x Budget Program	P53	tumor protein 53
NC	North Carolina	PA	Pennsylvania
NCORE	National Core network	PAH(s)	polycyclic aromatic hydrocarbon(s)
NEI	National Emissions Inventory	PAPA	Public Health and Air Pollution in Asia
NFκB	nuclear factor kappa-light-chain-enhancer of activated B cells	Pb	lead
NH	New Hampshire	PC(SO ₂)	provocative concentration of SO ₂
NH ₃	Ammonia	PE	pulmonary embolism
NH ₄ ⁺	ammonium ion	PEF	peak expiratory flow
NHAPS	National Human Activity Pattern Survey	Penh	enhanced pause
NHLBI	National Heart, Lung, and Blood Institute	PEFR	peak expiratory flow rate
NJ	New Jersey	PM	particulate matter
NLCS	Netherlands Cohort Study on Diet and Cancer	PM ₁₀	In general terms, particulate matter with a nominal aerodynamic diameter less than or equal to 10 μm; a measurement of thoracic particles (i.e., that subset of inhalable particles thought small enough to penetrate beyond the larynx into the thoracic region of the respiratory tract). In regulatory terms, particles with an upper 50% cut-point of 10 ± 0.5 μm aerodynamic diameter (the 50% cut point diameter is the diameter at which the sampler collects 50% of the particles and rejects 50% of the particles) and a penetration curve as measured by a reference method based on Appendix J of 40 CFR Part 50 and designated in accordance with 40 CFR Part 53 or by an equivalent method designated in accordance with 40 CFR Part 53.
nm	nanometer		
NMMAPS	The National Morbidity Mortality Air Pollution Study		
NO	nitric oxide		
NO ₂	nitrogen dioxide		
NO ₃ ⁻	nitrate		
NO ₃	nitrate radical		
non-HS	non-hemorrhagic stroke		
NO _x	the sum of NO and NO ₂		
NR	not reported		
NY	New York		
O ₃	ozone		
obs	observations		
OC	organic carbon		
OCS	Carbonyl sulfide		

Acronym/ Abbreviation	Meaning	Acronym/ Abbreviation	Meaning
PM _{10-2.5}	In general terms, particulate matter with a nominal aerodynamic diameter less than or equal to 10 µm and greater than a nominal 2.5 µm; a measurement of thoracic coarse particulate matter or the coarse fraction of PM ₁₀ . In regulatory terms, particles with an upper 50% cut-point of 10 µm aerodynamic diameter and a lower 50% cut-point of 2.5 µm aerodynamic diameter (the 50% cut point diameter is the diameter at which the sampler collects 50% of the particles and rejects 50% of the particles) as measured by a reference method based on Appendix O of 40 CFR Part 50 and designated in accordance with 40 CFR Part 53 or by an equivalent method designated in accordance with 40 CFR Part 53.	Q3	3rd quartile or quintile
		Q4	4th quartile or quintile
		Q5	5th quintile
		QT interval	time between start of Q wave and end of T wave in ECG
		R ²	square of the correlation coefficient
		RI	Rhode Island
		RMB	renminbi
		rMSSD	root-mean-square of successive differences
		RR	risk ratio(s), relative risk
		RSP	respirable suspended particles
		RT	total respiratory resistance
		s	second(s)
		S ₂ O	disulfur monoxide
		S. Rep	Senate Report
		SDCCE	simulated downwind coal combustion emissions
		SE	standard error
		SEARCH	Southeast Aerosol Research Characterization
		Sess.	session
		SGA	small for gestational age
		SH	Shanghai
		SHEDS	Stochastic Human Exposure and Dose Simulation
		SHEEP	Stockholm Heart Epidemiology Programme
		SLAMS	state and local air monitoring stations
		SO ₂	sulfur dioxide
		SO ₃ ²⁻	sulfite
		SO ₃	sulfur trioxide
		SO ₄	sulfate
		SO ₄ ²⁻	sulfate
		SO _x	sulfur oxides
		SPE	single-pollutant model estimate
		SPM	source proximity model; suspended particulate matter
		sRaw	specific airway resistance
PM _{2.5}	In general terms, particulate matter with a nominal aerodynamic diameter less than or equal to 2.5 µm; a measurement of fine particles. In regulatory terms, particles with an upper 50% cut-point of 2.5 µm aerodynamic diameter (the 50% cut point diameter is the diameter at which the sampler collects 50% of the particles and rejects 50% of the particles) and a penetration curve as measured by a reference method based on Appendix L of 40 CFR Part 50 and designated in accordance with 40 CFR Part 53, by an equivalent method designated in accordance with 40 CFR Part 53, or by an approved regional method designated in accordance with Appendix C of 40 CFR Part 58.		
PMR	Peak-to-mean ratio		
PNC	particle number concentration		
PR	prevalence ratio		
PRB	policy-relevant background		
PWEI	Population Weighted Emissions Index		
Q2	2nd quartile or quintile		

Acronym/ Abbreviation	Meaning	Acronym/ Abbreviation	Meaning
ST segment	segment of the electrocardiograph between the end of the S wave and beginning of the T wave	WHI	Women's Health Initiative
STN	Speciation Trends Network	WI	Wisconsin
subj	subject	yr	year(s)
t	fraction of time spent in a microenvironment across an individual's microenvironmental exposures, time	Z*	the true concentration
TBARS	thiobarbituric acid reactive substances (species)		
T1	first trimester		
T2	second trimester		
T3	third trimester		
T1–T1	correlation between 1st trimester SO ₂ and copollutants		
TC	total hydrocarbon		
Tg	Teragrams		
Th1	T helper 1		
Th2	T- helper 2		
TIA	transient ischemic attack		
TN	Tennessee		
TNF- α	tumor necrosis factor alpha		
TX	Texas		
U.S.C.	U.S. Code		
U.K.	United Kingdom		
U.S.	United States of America		
UT	Utah		
V _{max50}	maximal expiratory flow rate at 50%		
V _{max75}	maximal expiratory flow rate at 75%		
V _{max25}	maximal expiratory flow rate at 25%		
VA	Virginia		
Val	valine		
VOC	volatile organic compound		
VSGA	very small for gestational age		
VTE	Venous thromboembolism		
WBC	white blood cell		
WH	Wuhan		

PREFACE

Legislative Requirements for the Review of the National Ambient Air Quality Standards

1 Two sections of the Clean Air Act (CAA) govern the establishment, review, and revision
2 of the National Ambient Air Quality Standards (NAAQS). Section 108 [42 U.S. Code
3 (U.S.C.) 7408] directs the Administrator to identify and list certain air pollutants and then
4 to issue air quality criteria for those pollutants. The Administrator is to list those air
5 pollutants that in her “judgment, cause or contribute to air pollution which may
6 reasonably be anticipated to endanger public health or welfare,” “the presence of which
7 in the ambient air results from numerous or diverse mobile or stationary sources,” and
8 “for which ... [the Administrator] plans to issue air quality criteria ...” [42 U.S.C.
9 7408(a)(1); [CAA, 1990a](#)]. Air quality criteria are intended to “accurately reflect the
10 latest scientific knowledge useful in indicating the kind and extent of all identifiable
11 effects on public health or welfare, which may be expected from the presence of [a]
12 pollutant in the ambient air ...” [42 U.S.C. 7408(b)]. Section 109 [42 U.S.C. 7409;
13 [CAA, 1990b](#)] directs the Administrator to propose and promulgate “primary” and
14 “secondary” NAAQS for pollutants for which air quality criteria are issued.

15 Section 109(b)(1) defines a primary standard as one “the attainment and maintenance of
16 which in the judgment of the Administrator, based on such criteria and allowing an
17 adequate margin of safety, are requisite to protect the public health.”¹ A secondary
18 standard, as defined in Section 109(b)(2), must “specify a level of air quality the
19 attainment and maintenance of which, in the judgment of the Administrator, based on
20 such criteria, is requisite to protect the public welfare from any known or anticipated
21 adverse effects associated with the presence of [the] air pollutant in the ambient air.”²

22 The requirement that primary standards provide an adequate margin of safety was
23 intended to address uncertainties associated with inconclusive scientific and technical
24 information available at the time of standard setting. It was also intended to provide a

¹ The legislative history of Section 109 indicates that a primary standard is to be set at “... the maximum permissible ambient air level ... which will protect the health of any [sensitive] group of the population,” and that for this purpose “reference should be made to a representative sample of persons comprising the sensitive group rather than to a single person in such a group” S. Rep. No. 91:1196, 91st Cong., 2d Sess. 10 (1970).

² Section 302(h) of the Act [42 U.S.C. 7602(h)] provides that all language referring to effects on welfare includes, but is not limited to, “effects on soils, water, crops, vegetation, man-made materials, animals, wildlife, weather, visibility and climate, damage to and deterioration of property, and hazards to transportation, as well as effects on economic values and on personal comfort and well-being ...” [CAA, 2005](#).

1 reasonable degree of protection against hazards that research has not yet identified.¹ Both
2 kinds of uncertainty are components of the risk associated with pollution at levels below
3 those at which human health effects can be said to occur with reasonable scientific
4 certainty. Thus, in selecting primary standards that provide an adequate margin of safety,
5 the Administrator is seeking not only to prevent pollution levels that have been
6 demonstrated to be harmful but also to prevent lower pollutant levels that may pose an
7 unacceptable risk of harm, even if the risk is not precisely identified as to nature or
8 degree. The CAA does not require the Administrator to establish a primary NAAQS at a
9 zero-risk level or at background concentration levels, but rather at a level that reduces
10 risk sufficiently so as to protect public health with an adequate margin of safety.² In so
11 doing, protection is provided for both the population as a whole and those groups and
12 lifestages potentially at increased risk for health effects from exposure to the air pollutant
13 for which each NAAQS is set.

14 In addressing the requirement for an adequate margin of safety, the U.S. Environmental
15 Protection Agency (EPA) considers such factors as the nature and severity of the health
16 effects involved, the size of the sensitive group(s), and the kind and degree of the
17 uncertainties. The selection of any particular approach to providing an adequate margin
18 of safety is a policy choice left specifically to the Administrator’s judgment.³

19 In setting standards that are “requisite” to protect public health and welfare as provided in
20 Section 109(b), EPA’s task is to establish standards that are neither more nor less
21 stringent than necessary for these purposes. In so doing, EPA may not consider the costs
22 of implementing the standards.⁴ Likewise, “[a]ttainability and technological feasibility
23 are not relevant considerations in the promulgation of national ambient air quality
24 standards.”⁵

25 Section 109(d)(1) requires that “not later than December 31, 1980, and at 5-year intervals
26 thereafter, the Administrator shall complete a thorough review of the criteria published
27 under Section 108 and the national ambient air quality standards ... and shall make such
28 revisions in such criteria and standards and promulgate such new standards as may be
29 appropriate” Section 109(d)(2) requires that an independent scientific review
30 committee “shall complete a review of the criteria ... and the national primary and

¹ See *Lead Industries Association v. EPA*, 647 F.2d 1130, 1154 [District of Columbia Circuit (D.C. Cir.) 1980];
American Petroleum Institute v. Costle, 665 F.2d 1176, 1186 (D.C. Cir. 1981); *American Farm Bureau
Federation v. EPA*, 559 F. 3d 512, 533 (D.C. Cir. 2009); *Association of Battery Recyclers v. EPA*, 604 F. 3d 613,
617–18 (D.C. Cir. 2010).

² See *Lead Industries v. EPA*, 647 F.2d at 1156 n.51; *Mississippi v. EPA*, 744 F. 3d 1334, 1339, 1351, 1353 (D.C.
Cir. 2013).

³ See *Lead Industries Association v. EPA*, 647 F.2d at 1161–62; *Mississippi v. EPA*, 744 F. 3d at 1353.

⁴ See generally, *Whitman v. American Trucking Associations*, 531 U.S. 457, 465–472, 475–476 (2001).

⁵ See *American Petroleum Institute v. Costle*, 665 F. 2d at 1185.

1 secondary ambient air quality standards ... and shall recommend to the Administrator any
2 new ... standards and revisions of existing criteria and standards as may be
3 appropriate” Since the early 1980s, this independent review function has been
4 performed by the Clean Air Scientific Advisory Committee (CASAC).¹

Overview and History of the Reviews of the Primary National Ambient Air Quality Standard for Sulfur Dioxide

5 NAAQS are defined by four basic elements: indicator, averaging time, level, and form.
6 The indicator defines the pollutant to be measured in the ambient air for the purpose of
7 determining compliance with the standard. The averaging time defines the time period
8 over which air quality measurements are to be obtained and averaged or cumulated,
9 considering evidence of effects associated with various time periods of exposure. The
10 level of a standard defines the air quality concentration used (i.e., an ambient
11 concentration of the indicator pollutant) in determining whether the standard is achieved.
12 The form of the standard defines the air quality statistic that is compared to the level of
13 the standard in determining whether an area attains the standard. For example, the form
14 of the current primary 1-hour sulfur dioxide (SO₂) standard is the 3-year average of the
15 99th percentile of the annual distribution of 1-hour daily maximum SO₂ concentrations.
16 The Administrator considers these four elements collectively in evaluating the protection
17 to public health provided by the primary NAAQS.

18 SO₂ is the indicator for gaseous sulfur oxides. EPA considers the term sulfur oxides to
19 refer to all forms of oxidized sulfur including multiple gaseous species (e.g., SO₂, sulfur
20 trioxide (SO₃)) and particulate species (e.g., sulfates). The review of the primary SO₂
21 NAAQS focuses on evaluating the health effects associated with exposure to the gaseous
22 sulfur oxides, particularly SO₂ because other gaseous sulfur oxide species are not present
23 in ambient air at concentrations significant for human exposures (see [Chapter 2](#)). The
24 atmospheric chemistry, exposure, and health effects associated with sulfur compounds
25 present in particulate matter (PM) were most recently considered in the EPA’s review of
26 the NAAQS for PM. The welfare effects associated with sulfur oxides are being
27 considered in a separate assessment as part of the review of the secondary NAAQS for
28 nitrogen dioxide and SO₂ ([U.S. EPA, 2013c](#)).

29 The EPA completed the initial review of the air quality criteria for sulfur oxides in 1969
30 [34 Federal Register (FR) 1988; ([HEW, 1969](#))]. Based on this review, the EPA
31 promulgated NAAQS for sulfur oxides in 1971, establishing the indicator as SO₂ [36 FR
32 8186; ([U.S. EPA, 1971](#))]. The 1971 primary standards were set at 365 µg/m³ [equal to

¹ Lists of CASAC members and of members of the CASAC Augmented for Sulfur Oxides Panel are available at:
<http://yosemite.epa.gov/sab/sabproduct.nsf/WebCASAC/CommitteesandMembership?OpenDocument>.

0.14 parts per million (ppm)] averaged over a 24-hour period, not to be exceeded more than once per year, and at 80 µg/m³ (equal to 0.03 ppm) annual arithmetic mean.¹ Since then, the Agency has completed multiple reviews of the air quality criteria and standards, as summarized in [Table I](#).

Table I History of the primary National Ambient Air Quality Standards for sulfur dioxide since 1971.

Final Rule/Decisions	Indicator	Averaging Time	Level	Form
1971 36 FR 8186 Apr 30, 1971	SO ₂	24 h 1 yr	140 ppb ^a 30 ppb ^a	One allowable exceedance Annual arithmetic average
1996 61 FR 25566 May 22, 1996	Both the 24-h and annual average standards retained without revision.			
2010 75 FR 35520 June 22, 2010	SO ₂	1 h	75 ppb	3-yr average of the 99th percentile of the annual distribution of daily maximum 1-h concentrations
24-h and annual SO ₂ standards revoked.				

FR = Federal Register; h = hour; ppb = parts per billion; SO₂ = sulfur dioxide; yr = year.

^aThe initial level of the 24-h SO₂ standard was 365 µg/m³ which is equal to 0.14 parts per million or 140 ppb. The initial level of the annual SO₂ standard was 80 µg/m³ which is equal to 0.03 parts per million or 30 ppb. The units for the standard level were officially changed to ppb in the final rule issued in 2010 (75 FR 35520).

In 1982, the EPA published the Air Quality Criteria for Particulate Matter and Sulfur Oxides ([U.S. EPA, 1982a](#)) along with an addendum of newly published controlled human exposure studies, which updated the scientific criteria upon which the initial standards were based ([U.S. EPA, 1982b](#)). In 1986, a second addendum was published presenting newly available evidence from epidemiologic and controlled human exposure studies ([U.S. EPA, 1986a](#)). In 1988, the EPA published a proposed decision not to revise the existing standards (53 FR 14926). However, the EPA specifically requested public comment on the alternative of revising the current standards and adding a new 1-hour primary standard of 0.4 ppm to protect against short-term peak exposures.

As a result of public comments on the 1988 proposal and other post-proposal developments, the EPA published a second proposal on November 15, 1994 (59 FR 58958). The 1994 reproposal was based in part on a supplement to the second addendum of the criteria document, which evaluated new findings on short-term SO₂ exposures in asthmatics ([U.S. EPA, 1994](#)). As in the 1988 proposal, the EPA proposed to retain the existing 24-hour and annual standards. The EPA also solicited comment on three

¹ Note that 0.14 ppm is equivalent to 140 parts per billion (ppb) and 0.03 ppm is equivalent to 30 ppb.

1 regulatory alternatives to further reduce the health risk posed by exposure to high
2 5-minute peaks of SO₂ if additional protection were judged to be necessary. The three
3 alternatives were: (1) Revising the existing primary SO₂ NAAQS by adding a new
4 5-minute standard of 0.60 ppm SO₂; (2) establishing a new regulatory program under
5 Section 303 of the Act to supplement protection provided by the existing NAAQS, with a
6 trigger level of 0.60 ppm SO₂, one expected exceedance; and (3) augmenting
7 implementation of existing standards by focusing on those sources or source types likely
8 to produce high 5-minute peak concentrations of SO₂.

9 In assessing the regulatory options mentioned above, the Administrator concluded that
10 the likely frequency of 5-minute concentrations of concern should also be a consideration
11 in assessing the overall public health risks. Based upon an exposure analysis conducted
12 by the EPA, the Administrator concluded that exposure of individuals with asthma to SO₂
13 at levels that can reliably elicit adverse health effects was likely to be a rare event when
14 viewed in the context of the entire population of asthmatics. As a result, the
15 Administrator judged that 5-minute peak SO₂ levels did not pose a broad public health
16 problem when viewed from a national perspective, and a 5-minute standard was not
17 promulgated. In addition, no other regulatory alternative was finalized, and the 24-hour
18 and annual average primary SO₂ standards were retained in 1996 (61 FR 25566).

19 The American Lung Association and the Environmental Defense Fund challenged EPA's
20 decision not to establish a 5-minute standard. On January 30, 1998, the Court of Appeals
21 for the District of Columbia ("D.C. Circuit") found that the EPA had failed to adequately
22 explain its determination that no revision to the SO₂ NAAQS was appropriate and
23 remanded the decision back to EPA for further explanation.¹ Specifically, the court found
24 that EPA had failed to provide adequate rationale to support the Agency judgment that
25 exposures to 5-minute peaks of SO₂ do not pose a public health problem from a national
26 perspective even though these peaks will likely cause adverse health impacts in a subset
27 of individuals with asthma. Following the remand, the EPA requested that states
28 voluntarily submit 5-minute SO₂ monitoring data to be used to conduct air quality
29 analyses in order to gain a better understanding of the magnitude and frequency of high,
30 5-minute peak SO₂ concentrations. The data submitted by states and the analyses based
31 on this data helped inform the last review of the SO₂ NAAQS, which ultimately
32 addressed the issues raised in the 1998 remand.

¹ See *American Lung Ass'n v. EPA*, 134 F. 3d 388 (D.C. Cir. 1998).

1 The last review of the air quality criteria for sulfur oxides (health criteria) and the
2 primary SO₂ standard was initiated in May 2006 (71 FR 28023).^{1,2} The Agency’s plans
3 for conducting the review were presented in the Integrated Review Plan (IRP) for the
4 Primary National Ambient Air Quality Standards for Sulfur Oxides ([U.S. EPA, 2007a](#)),
5 which included consideration of comments received during a CASAC consultation as
6 well as public comment on a draft IRP. The science assessment for the review was
7 described in the 2008 Integrated Science Assessment for Sulfur Oxides—Health Criteria
8 ([U.S. EPA, 2008b](#)), multiple drafts of which received review by CASAC and the public.
9 The EPA also conducted quantitative human risk and exposure assessments, after
10 consulting with CASAC and receiving public comment on a draft analysis plan ([U.S.
11 EPA, 2007b](#)). These technical analyses were presented in the Risk and Exposure
12 Assessment (REA) to Support the Review of the SO₂ Primary National Ambient Air
13 Quality Standards ([U.S. EPA, 2009b](#)), multiple drafts of which were reviewed by
14 CASAC and the public.

15 On June 22, 2010, the EPA revised the primary SO₂ NAAQS to provide requisite
16 protection of public health with an adequate margin of safety (75 FR 35520).
17 Specifically, after concluding that the then-existing 24-hour and annual standards were
18 inadequate to protect public health with an adequate margin of safety, the EPA
19 established a new 1-hour SO₂ standard at a level of 75 ppb, based on the 3-year average
20 of the annual 99th percentile of 1-hour daily maximum concentrations. This standard was
21 promulgated to provide substantial protection against SO₂-related health effects
22 associated with short-term exposures ranging from 5 minutes to 24 hours. More
23 specifically, EPA concluded that a 1-hour SO₂ standard at 75 ppb would substantially
24 limit exposures associated with the adverse respiratory effects (e.g., decrements in lung
25 function and/or respiratory symptoms) reported in exercising asthmatics following
26 5–10 minute exposures in controlled human exposure studies, as well as the more serious
27 health associations reported in epidemiologic studies of mostly 1 and 24 hours
28 (e.g., respiratory-related emergency department visits and hospitalizations). In the last
29 review, the EPA also revoked the then-existing 24-hour and annual primary standards
30 based largely on the recognition that a 1-hour standard at 75 ppb would have the effect of
31 maintaining 24-hour and annual SO₂ concentrations generally well below the levels of
32 those 24-hour and annual NAAQS. The decision to set a 1-hour standard at 75 ppb—in
33 part to substantially limit exposure to 5-minute concentrations of SO₂ resulting in adverse

¹ Documents related to reviews completed in 2010 and 1996 are available at:
http://www.epa.gov/ttn/naqs/standards/so2/s_so2_index.html.

² The EPA conducted a separate review of the secondary SO₂ NAAQS jointly with a review of the secondary NO₂ NAAQS. The Agency retained those secondary standards, without revision, to address the direct effects on vegetation of exposure to oxides of nitrogen and sulfur (77 FR 20218).

1 respiratory effects in exercising asthmatics—also satisfied the remand by the D.C. Circuit
2 in 1998.

3 As mentioned above, in the last review EPA placed considerable weight on substantially
4 limiting health effects associated with 5-minute peak SO₂ concentrations. Thus, as part of
5 the final rulemaking, the EPA for the first time required state reporting of either the
6 highest 5-minute concentration for each hour of the day, or all twelve 5-minute
7 concentrations for each hour of the day. The rationale for this requirement was that this
8 additional monitored data could then be used in future reviews to evaluate the extent to
9 which the 1-hour SO₂ NAAQS at 75 ppb provides protection against 5-minute peaks of
10 concern.

11 After publication of the final rule, a number of industry groups and states filed petitions
12 for review arguing that the EPA failed to follow notice-and-comment rulemaking
13 procedures, and that the decision to establish the 1-hour SO₂ NAAQS at 75 ppb was
14 arbitrary and capricious because it was lower than statutorily authorized. The D.C.
15 Circuit rejected these challenges, thereby upholding the standard in its entirety. *National*
16 *Environmental Development Association’s Clean Air Project v. EPA*, 686 F. 3d 803
17 (D.C. Cir. 2012), cert. denied *Asarco Llc v. EPA*, 133 S. Ct. 983 (Jan. 22, 2013).

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EXECUTIVE SUMMARY

Purpose and Scope of the Integrated Science Assessment

1 This Integrated Science Assessment (ISA) is a comprehensive evaluation and synthesis of
2 policy-relevant science aimed at characterizing exposures to ambient sulfur oxides (SO_x)
3 and the health effects associated with these exposures.¹ Thus, this ISA serves as the
4 scientific foundation for the review of the primary (health-based) NAAQS for sulfur
5 dioxide (SO₂).² In 2010, the U.S. Environmental Protection Agency (EPA) established a
6 new 1-hour standard at a level of 75 parts per billion (ppb) SO₂ based on the 3-year
7 average of the 99th percentile of each year's 1-hour daily maximum (max) concentrations
8 (75 FR 35520).³ The 1-hour standard was established to protect against a broad range of
9 respiratory effects associated with short-term exposures (i.e., 5-minute to 24-hour) in
10 potential at-risk populations such as people with asthma. The EPA also revoked the
11 existing 24-hour and annual primary SO₂ standards of 140 and 30 ppb, respectively. The
12 24-hour and annual primary standards were revoked based largely on the recognition that
13 a 1-hour standard at 75 ppb would effectively maintain 24-hour and annual SO₂
14 concentrations well below the then-current NAAQS and thus, these standards would
15 provide little additional public health protection. In light of considerable weight being
16 placed on health effects associated with 5-minute peak SO₂ concentrations, the EPA for
17 the first time required state reporting of either the highest 5-minute concentration for each
18 hour of the day, or all twelve 5-minute concentrations for each hour of the day.⁴

19 This ISA updates the 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) with studies and
20 reports published from January 2008 through April 2015. EPA conducted in-depth
21 searches to identify peer-reviewed literature on relevant topics such as health effects,
22 atmospheric chemistry, ambient concentrations, and exposure. Subject-area experts and
23 the public were also able to recommend studies and reports during a kick-off workshop
24 held at the EPA in June 2013. To fully describe the state of available science, EPA also

¹ The general process for developing an ISA, including the framework for evaluating weight of evidence and drawing scientific conclusions and causal judgments, is described in a companion document, *Preamble to the Integrated Science Assessments* ([U.S. EPA, 2015e](#)), www.epa.gov/isa/isa.

² This ISA evaluates the health effects of gaseous sulfur oxides, of which only SO₂ is present in the atmosphere at relevant concentrations. Particulate sulfur oxides are considered as part of the review of the NAAQS for particulate matter [e.g., in the 2009 Integrated Science Assessment for Particulate Matter ([U.S. EPA, 2009a](#))]. The welfare effects of sulfur oxides are being considered in a separate assessment as part of the review of the secondary (welfare-based) NAAQS for oxides of nitrogen and sulfur ([U.S. EPA, 2013c](#)).

³ The legislative requirements and history of the SO₂ NAAQS are described in detail in the [Preface](#) to this ISA.

⁴ In this ISA, the blue electronic links can be used to navigate to cited chapters, sections, tables, figures, and studies.

1 brought forward the most relevant studies from previous assessments to include in this
2 ISA.

3 As in the 2008 ISA, this ISA determines the causality of relationships with health effects
4 only for SO₂ ([Chapter 5](#)); other gaseous SO_x species are not included, as SO₂ is the only
5 gaseous sulfur oxide species that is relevant for public health in ambient air and the
6 health literature is focused on SO₂. The ISA aims to characterize the independent health
7 effects of SO₂, not its role as a marker for a broader mixture of pollutants in the ambient
8 air. Key to interpreting the health effects evidence is understanding the sources,
9 chemistry, and distribution of SO₂ in the ambient air ([Chapter 2](#)) that influence exposure
10 ([Chapter 3](#)), the uptake of inhaled SO₂ in the respiratory tract, and subsequent biological
11 mechanisms that may be affected ([Chapter 4](#)). Further, the ISA aims to characterize the
12 independent effect of SO₂ on health effects ([Chapter 5](#)). The ISA also informs
13 policy-relevant issues ([Section 1.7](#)), such as (1) exposure durations and patterns
14 associated with health effects; (2) concentration-response relationship(s), including
15 evidence of potential thresholds for effects; and (3) populations or lifestages at increased
16 risk for health effects related to SO₂ exposure ([Section 1.7.4](#) and [Chapter 6](#)).

Sources and Human Exposure to Sulfur Dioxide

17 The main objective of the ISA is to characterize health effects related to ambient SO₂
18 exposure. This requires understanding factors that affect exposure to ambient SO₂ and the
19 ability to understand factors that add uncertainty in estimating exposure, such as spatial
20 variability in SO₂ concentrations, joint exposure to other pollutants, and uncharacterized
21 time-activity patterns.

22 Emissions of SO₂ have declined by approximately 70% for all major sources since 1990,
23 as a consequence of several federal air quality regulatory programs. Coal-fired electricity
24 generation units (EGUs) remain the dominant sources by nearly an order of magnitude
25 above the next highest source (coal-fired boilers), emitting 4,500,000 tons of SO₂
26 annually, according to the 2011 National Emissions Inventory ([Section 2.2](#)). Beyond the
27 rate at which a source emits the pollutant, important variables that determine the
28 concentration of SO₂ downwind of a source and/or at monitoring locations include the
29 photochemical removal processes occurring in the emissions plume and local
30 meteorology, including wind, atmospheric stability, humidity, and cloud/fog cover.

31 On a nationwide basis, the average daily 1-hour maximum SO₂ concentration reported
32 during 2010–2012 is 9 ppb ([Section 2.5](#)). However, the 99th percentile of daily maximum
33 SO₂ concentrations can approach 75 ppb at some monitors located near large
34 anthropogenic or natural sources, e.g., volcanoes. Similarly, new 5-minute data
35 demonstrate that most hourly 5-minute maximum concentrations are well below the

1 short-term health benchmark level of 200 ppb (i.e., the lowest level where lung function
2 decrements were reported in controlled human exposure studies of individuals with
3 asthma engaged in exercise) although on some occasions (99th percentile and above)
4 concentrations can be greater than 200 ppb near anthropogenic sources such as EGUs.

5 Correlations between ambient SO₂ and copollutants tend to vary across location, study,
6 and SO₂ averaging time ([Section 2.5.5](#)). Median daily SO₂ correlations with particulate
7 matter, nitrogen dioxide (NO₂), and carbon monoxide (CO) range from 0.2–0.4 for
8 2010–2012, while the median daily copollutant correlation of SO₂ with ozone (O₃) is 0.1
9 ([Figure 2-35](#)). Daily SO₂ copollutant correlations for all pollutants can be greater than 0.7
10 on rare occasions.

11 Dispersion models can be used to estimate SO₂ concentrations in locations where
12 monitoring is not practical or sufficient ([Section 2.6.1](#)). Because existing ambient SO₂
13 monitors may not be sited in locations to capture peak 1-hour concentrations, the
14 implementation program for the 2010 primary SO₂ NAAQS allows for air quality
15 modeling to be used to characterize air quality for informing designation decisions
16 (75 FR 35520). In addition, modeling is critical to the assessment of the impact of future
17 sources or proposed modifications where monitoring cannot inform, and for the design
18 and implementation of mitigation techniques. The widely-used dispersion model
19 American Meteorological Society/U.S. EPA Regulatory Model (AERMOD) is designed
20 to simulate hourly concentrations which can then be averaged to yield longer-term
21 concentrations. Multiple evaluations of AERMOD's performance against field study
22 databases over averaging times from 1 hour to 1 year have indicated that the model is
23 relatively unbiased in estimating upper-percentile 1-hour concentration values.
24 Uncertainties in model predictions are influenced by uncertainties in model input data,
25 particularly emissions and meteorological conditions (e.g., wind).

26 Multiple techniques can be used to assign exposure for epidemiologic studies, including
27 evaluation of data from central site monitoring, personal SO₂ monitoring, and various
28 modeling approaches ([Section 3.2](#)). Central site monitors are intended to represent
29 population exposure, in contrast to near-source monitors which are intended to capture
30 high concentrations in the vicinity of a source and are not typically used as the primary
31 data source in urban-scale epidemiologic studies. Central site monitors provide a
32 continuous record of SO₂ concentrations over many years, but they do not fully capture
33 the relatively high spatial variability in SO₂ across an urban area. Exposure error tends to
34 attenuate health effect estimates in time-series epidemiologic studies for SO₂ measured
35 by central site monitors. For long-term studies, bias of the health effect estimate may
36 occur in either direction. In all study types, use of central site monitors is expected to
37 widen confidence intervals of the health effect estimate. Personal SO₂ monitors can

1 capture the study participant's activity-related exposure across different
2 microenvironments, but low ambient SO₂ concentrations often result in a substantial
3 fraction of the samples below the limit of detection for averaging times of 24 hour or less.
4 The time and expense involved to deploy personal monitors makes them more suitable
5 for panel epidemiologic studies. Models can be used to estimate exposure for individuals
6 and large populations when personal exposure measurements are unavailable. Modeling
7 approaches include estimation of concentration surfaces, estimation of time-activity
8 patterns, and microenvironment-based models combining air quality data with
9 time-activity patterns. In general, more complex approaches provide more detailed
10 exposure estimates but require additional input data, assumptions, and computational
11 resources. Depending on the model type, there is the potential for bias and reduced
12 precision due to model misspecification, missing sources, smoothing of concentration
13 gradients, and complex topography. Evaluation of model results helps demonstrate the
14 suitability of that approach for the particular application.

15 Exposure measurement error, which refers to the bias and uncertainty associated with
16 using exposure metrics to represent the actual exposure of an individual or population,
17 can be an important contributor to variability in epidemiologic study results
18 ([Section 3.3.3](#)). Several exposure-related factors, including time-activity patterns, spatial
19 and temporal variability of SO₂ concentrations, and proximity of individuals and
20 populations to central-site monitors, contribute to error in estimating exposure to ambient
21 SO₂. Activity patterns vary both among and within individuals, resulting in
22 corresponding variations in exposure across a population and over time. Spatial and
23 temporal variability in SO₂ concentrations can contribute to exposure error in
24 epidemiologic studies, whether they rely on central-site monitor data or concentration
25 modeling for exposure assessment. SO₂ has low to moderate spatial correlations between
26 ambient monitors across urban geographic scales; thus, using central-site monitor data for
27 epidemiologic exposure assessment introduces exposure error into the resulting effect
28 estimate.

29 Exposure error can bias epidemiologic associations between ambient pollutant
30 concentrations and health outcomes and tends to widen confidence intervals around those
31 estimates ([Section 3.3.5](#)). The importance of exposure error varies with study design and
32 is dependent on the spatial and temporal aspects of the design. For time-series studies,
33 more bias (generally toward the null) would be anticipated for the health effect estimate
34 when using a central site monitor to estimate SO₂ exposure, and more variability in the
35 health effect estimate would be expected when using more spatially resolved exposure
36 metrics such as a population-weighted average. For cohort studies of long-term exposure
37 to SO₂, spatial variability in SO₂ concentrations across the study area could lead to
38 positive or negative bias in the health effect estimate when fixed site monitors are used to

1 estimate exposure and the distribution of the true exposure data differs from the
2 distribution captured by the monitoring network. In all study types, use of central-site
3 monitors is expected to widen confidence intervals.

Dosimetry and Mode of Action of Inhaled Sulfur Dioxide

4 Understanding the absorption and fate of SO₂ in the body (dosimetry) and the biological
5 pathways that potentially underlie health effects (mode of action) is crucial in providing
6 biological plausibility for linking SO₂ exposure with observed health effects.

7 SO₂ is readily absorbed in the nasal passages of both humans and laboratory animals
8 under resting conditions ([Section 4.2](#)). With increasing physical activity, there is an
9 increase in ventilatory rate and a shift from nasal to oronasal breathing, resulting in
10 greater SO₂ penetration into the lower respiratory tract. Due to their increased amount of
11 oral breathing, children and individuals with asthma or allergic rhinitis may be expected
12 to have greater SO₂ penetration into the lower respiratory tract than healthy adults.
13 Children may also be expected to have a greater intake dose of SO₂ per body mass than
14 adults.

15 The distribution and clearance of inhaled SO₂ from the respiratory tract may involve
16 several intermediate chemical reactions and transformations, particularly the formation of
17 sulfite and S-sulfonates. Sulfite is metabolized into sulfate, which is rapidly excreted
18 through the urine in proportion to the concentration of SO₂ products in the blood.
19 S-sulfonates are cleared more slowly from the circulation with a clearance half-time of
20 days.

21 Although inhaled SO₂ produces sulfite that is distributed through the circulation, sulfite
22 levels in the body are predominately influenced by endogenous production and by
23 ingestion of sulfite in food ([Section 4.2.6](#)). Endogenous sulfite from the catabolism of
24 ingested sulfur-containing amino acids far exceeds exogenous sulfite from ingestion of
25 food additives for both adults and young children. Endogenous sulfite production is two
26 or more orders of magnitude higher than inhalation-derived sulfite levels for both
27 children and adults, even for full day exposures to 75 ppb SO₂ (i.e., the level of the
28 1-hour NAAQS). Ingestion rates of sulfite added to foods vary widely; however, in
29 general, sulfite ingestion is expected to exceed sulfite intake from inhalation in adults and
30 children even for full day exposures to 75 ppb SO₂. However, inhalation-derived SO₂
31 products accumulate in respiratory tract tissues, whereas sulfite and sulfate from
32 ingestion or endogenous production do not.

33 SO₂ exposure results in increased airway resistance due to bronchoconstriction in healthy
34 adults and in adults with asthma ([Section 4.3](#)), as demonstrated in controlled human

1 exposure studies. In healthy adults, this response occurs primarily as a result of activation
2 of neural reflexes mediated by pathways involving the vagus nerve. However, in adults
3 with asthma, evidence indicates that the response is only partially due to neural reflexes
4 and that inflammatory mediators also play an important role. Enhancement of allergic
5 inflammation has been observed in adults with asthma who were exposed acutely to SO₂.
6 Animal toxicological studies in both naïve and allergic animal models provide further
7 evidence for allergic sensitization and enhanced allergic inflammatory responses, which
8 may enhance airway hyperresponsiveness (AHR) and promote bronchoconstriction in
9 response to a trigger. Thus, allergic inflammation and AHR may also link short-term SO₂
10 exposure to the epidemiologic outcome of asthma exacerbation.

11 For long-term SO₂ exposure, the initiating event in the development of respiratory effects
12 is the recurrent or prolonged redox stress due to the formation of reactive products in the
13 epithelial lining fluid. This is the driving factor for the potential downstream key events,
14 airway inflammation, allergic sensitization, and airway remodeling that may lead to the
15 endpoint AHR, which together are characteristics of asthma. The resulting outcome may
16 be new asthma onset, which presents as an asthma exacerbation that leads to
17 physician-diagnosed asthma.

18 Although there is some evidence that SO₂ inhalation results in extrapulmonary effects,
19 there is uncertainty regarding the mode of action underlying these responses. Evidence
20 from controlled human exposure studies points to SO₂ exposure-induced
21 activation/sensitization of neural reflexes possibly leading to altered heart rate or heart
22 rate variability. Evidence also points to transport of sulfite into the circulation. Sulfite is
23 highly reactive and may be responsible for redox stress in the circulation and
24 extrapulmonary tissues; however, this is likely to occur only at very high concentrations
25 or during prolonged exposures because circulating sulfite is efficiently metabolized to
26 sulfate.

Health Effects of Sulfur Dioxide Exposure

27 In this ISA, information on SO₂ exposure and health effects from controlled human
28 exposure, epidemiologic, and toxicological studies is integrated to form conclusions
29 about the causal nature of relationships between SO₂ exposure and health effects. Health
30 effects examined in relation to the full range of SO₂ concentrations relevant to ambient
31 conditions are considered. Based on peak concentrations ([Section 2.5](#)) and the ISA
32 definition that ambient-relevant exposures be within one to two orders of magnitude of
33 current conditions (Preamble [\(U.S. EPA, 2015e\)](#), Section 5c), SO₂ concentrations up to

1 2,000 ppb¹ are defined to be ambient-relevant. A consistent and transparent framework
2 (Preamble [\(U.S. EPA, 2015e\)](#), Table II) is applied to classify the health effects evidence
3 according to a five-level hierarchy:

- 1) Causal relationship
- 2) Likely to be a causal relationship
- 3) Suggestive but not sufficient to infer a causal relationship
- 4) Inadequate to infer the presence or absence of a causal relationship
- 5) Not likely to be a causal relationship

4 The conclusions presented in [Table ES-1](#) are informed by recent findings and whether
5 these recent findings, integrated with information from the 2008 ISA for Sulfur Oxides
6 ([U.S. EPA, 2008b](#)), support a change in conclusion. Important considerations include
7 judgments of error and uncertainty in the collective body of available studies; the
8 coherence of findings integrated across controlled human exposure, epidemiologic, and
9 toxicological studies demonstrating an independent effect of SO₂ exposure and potential
10 underlying biological mechanisms; consistency in epidemiologic evidence across various
11 methods used to estimate SO₂ exposure; and examination in epidemiologic studies of the
12 potential influence of factors that could bias associations observed with SO₂ exposure.

¹ The 2,000-ppb upper limit applies mostly to animal toxicological studies and also a few controlled human exposure studies. Experimental studies examining SO₂ exposures greater than 2,000 ppb were included if they provided information on the uptake of SO₂ in the respiratory tract or on potential biological mechanisms.

Table ES-1 Causal determinations for relationships between sulfur dioxide exposure and health effects from the 2008 and current draft Integrated Science Assessment for Sulfur Oxides.

Health Effect Category ^a and Exposure Duration	Causal Determination ^b	
	2008 ISA	Current Draft ISA
Respiratory effects– Short-term exposure Section 5.2.1, Table 5-27	Causal relationship	Causal relationship
Respiratory effects– Long-term exposure Section 5.2.2, Table 5-31	Inadequate to infer the presence or absence of a causal relationship	Suggestive but not sufficient to infer a causal relationship
Cardiovascular effects– Short-term exposure Section 5.3.1, Table 5-41	Inadequate to infer the presence or absence of a causal relationship	Suggestive but not sufficient to infer a causal relationship
Cardiovascular effects– Long-term exposure Section 5.3.2, Table 5-43	Not included	Inadequate to infer the presence or absence of a causal relationship
Reproductive and developmental effects ^c Section 5.4, Table 5-46	Inadequate to infer the presence or absence of a causal relationship	Suggestive but not sufficient to infer a causal relationship
Total mortality– Short-term exposure Section 5.5.1, Table 5-51	Suggestive but not sufficient to infer a causal relationship	Suggestive but not sufficient to infer a causal relationship
Total mortality– Long-term exposure Section 5.5.2, Table 5-55	Inadequate to infer the presence or absence of a causal relationship	Suggestive but not sufficient to infer a causal relationship
Cancer– Long-term exposure Section 5.6, Table 5-56	Inadequate to infer the presence or absence of a causal relationship	Suggestive but not sufficient to infer a causal relationship

ISA = integrated Science Assessment.

^aAn array of outcomes is evaluated as part of a broad health effect category: physiological measures (e.g., airway responsiveness), clinical outcomes (e.g., hospital admissions), and cause-specific mortality. Total mortality includes all nonaccidental causes of mortality and is informed by findings for the spectrum of morbidity effects (e.g., respiratory, cardiovascular) that can lead to mortality. The sections and tables referenced include a detailed discussion of the evidence that supports the causal determinations and the SO₂ concentrations with which health effects have been associated.

^bSince the 2008 ISA for Sulfur Oxides, the phrasing of causal determinations has changed slightly, and the weight of evidence that describes each level in the hierarchy of the causal framework has been more explicitly characterized.

^cReproductive and developmental effects studies consider a wide range of exposure durations.

Sulfur Dioxide Exposure and Respiratory Effects

1 The strongest evidence indicates that there is a causal relationship between short-term
2 SO₂ exposure and respiratory effects, particularly in individuals with asthma, which is
3 consistent with the conclusions of the 2008 SO_x ISA. This determination is based on the
4 consistency of findings within disciplines, coherence among multiple lines of evidence,
5 and biological plausibility for effects specifically related to asthma exacerbation. The
6 evidence for this conclusion comes primarily from controlled human exposure studies

1 available at the time of the 2008 SO_x ISA that showed lung function decrements and
2 respiratory symptoms in adults with asthma exposed to SO₂ for 5–10 minutes under
3 increased ventilation conditions. These findings are consistent with the current
4 understanding of biological plausibility described in the mode of action section
5 ([Section 4.3](#)). Epidemiologic evidence is also supportive of a causal relationship,
6 including additional studies that add to the evidence provided by the 2008 SO_x ISA.
7 Studies of asthma hospital admissions and emergency department visits report positive
8 associations with short-term SO₂ exposures that are generally unchanged in copollutant
9 models. There is also some supporting evidence for positive associations between
10 short-term SO₂ exposures and respiratory symptoms among children with asthma.
11 Epidemiologic studies of cause-specific mortality that report consistent positive
12 associations between short-term SO₂ exposures and respiratory mortality provide support
13 for a potential continuum of effects.

14 For long-term SO₂ exposure and respiratory effects the evidence is suggestive of, but not
15 sufficient to infer, a causal relationship. The combined evidence from a limited number
16 of recent longitudinal epidemiologic studies and animal toxicological evidence for the
17 development of an asthma-like phenotype support this causal determination, but overall
18 the evidence is limited. Some evidence regarding respiratory symptoms and/or
19 respiratory allergies among children provides limited support for a possible relationship
20 between long-term SO₂ exposure and the development of asthma. This represents a
21 change in the causal determination made in the 2008 SO_x ISA from inadequate to
22 suggestive, based on a limited body of new evidence.

Sulfur Dioxide Exposure and Other Health Effects

23 There is more uncertainty regarding relationships between SO₂ exposure and health
24 effects outside of the respiratory system. SO₂ itself is unlikely to enter the bloodstream;
25 however, its reaction products, such as sulfite, may do so. The amount of circulating
26 sulfite due to inhalation of ambient-relevant concentrations of SO₂ is far less than the
27 contribution from catabolism of endogenous sulfur-containing amino acids.

28 For short-term and long-term SO₂ exposure, evidence is suggestive of but not sufficient
29 to infer a causal relationship with total mortality, reproductive and developmental effects,
30 and cancer ([Table ES-1](#)). For cardiovascular effects, the evidence for short-term SO₂
31 exposure is also suggestive of a causal relationship, but for long-term exposure the
32 evidence is inadequate to infer the presence or absence of a causal relationship.

33 These conclusions are similar to those made in the 2008 SO_x ISA, although in several
34 cases, the causal determination has changed from inadequate to suggestive due to a

1 limited body of new evidence that suggests a relationship between SO₂ exposure and
2 effects but does not reduce important uncertainties present during the last review.

Policy-Relevant Considerations for Health Effects Associated with Sulfur Dioxide Exposure

3 The primary SO₂ NAAQS are based on 1-hour daily max concentrations (3-year average
4 of each year's 99th percentile) set to protect against respiratory morbidity associated with
5 short-term SO₂ exposures ([Section 1.1](#)). Controlled human exposure studies have
6 reported respiratory effects after exposures of 5–10 minutes. Consistent associations
7 between SO₂ concentrations and asthma hospital admissions and emergency department
8 visits that are generally unchanged in copollutant models have been demonstrated in
9 epidemiologic studies using daily exposure metrics (24-hour average and 1-hour daily
10 max), although the observed effects could be related to very short duration
11 (5–10 minutes) peak exposures experienced during the day. Regarding the lag in effects,
12 the findings from controlled human exposure studies provide evidence of a rapid onset of
13 effects, which is also observed in the limited number of epidemiologic studies that
14 examined lag structures and reported associations within the first few days of exposure.

15 Results from controlled human exposure studies of respiratory morbidity indicate wide
16 interindividual variability in response to SO₂ exposures, with peak (5 to 10 minutes)
17 exposures at levels as low as 200–300 ppb eliciting respiratory responses in some
18 individuals with asthma. A clear increase was observed in the magnitude of respiratory
19 effects with increasing exposure concentrations between 200 and 1,000 ppb during
20 5–10 minutes SO₂ exposures. That is, both the number of affected individuals with
21 asthma and the severity of the response increased as SO₂ concentrations increased. There
22 is limited epidemiologic research on concentration-response functions relating SO₂
23 concentrations to respiratory health morbidity, but there is no epidemiologic evidence to
24 support a deviation from linearity or the occurrence of a population-level threshold
25 concentration below which health effects are not observed.

26 SO₂ concentrations are highly spatially heterogeneous, with SO₂ concentrations at some
27 monitors possibly not highly correlated with the community average concentration. The
28 predominance of point sources results in an uneven distribution of SO₂ concentrations
29 across an urban area. This spatial and temporal variability in SO₂ concentrations can
30 contribute to exposure error in epidemiologic studies, whether they rely on central-site
31 monitor data or concentration modeling for exposure assessment.

32 Consistent with the findings of the 2008 SO_x ISA, this ISA concludes that there is
33 adequate evidence that people with asthma are at increased risk for SO₂-related health
34 effects compared with those without asthma. This conclusion is based on the evidence for

1 short-term SO₂ exposure and respiratory effects (specifically lung function decrements),
2 for which a causal relationship has been determined. There is also evidence suggestive of
3 increased risk of SO₂-related health effects for children and older adults relative to other
4 lifestages.

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CHAPTER 1 SUMMARY OF THE INTEGRATED SCIENCE ASSESSMENT

1.1 Purpose and Overview of the Integrated Science Assessment

1 The Integrated Science Assessment (ISA) is a comprehensive evaluation and synthesis of
2 the policy-relevant science “useful in indicating the kind and extent of all identifiable
3 effects on public health or welfare which may be expected from the presence of [a]
4 pollutant in the ambient air”, as described in Section 108 of the Clean Air Act ([CAA,
5 1990a](#)).¹ This ISA communicates critical science judgments of the health criteria for a
6 broad category of gaseous sulfur oxides (SO_x). As such, this ISA serves as the scientific
7 foundation for the review of the current primary (health-based) National Ambient Air
8 Quality Standards (NAAQS) for sulfur dioxide (SO₂). Gaseous SO_x include SO₂, sulfur
9 trioxide (SO₃), and their various reaction products ([Section 2.3](#)). There also are
10 particulate species of SO_x (e.g., sulfate) that are being considered in the current review of
11 the NAAQS for particulate matter (PM) and were evaluated in the 2009 ISA for PM
12 ([U.S. EPA, 2009a](#)). The welfare effects of SO_x are being evaluated in a separate
13 assessment conducted as part of the review of the secondary (welfare-based) NAAQS for
14 oxides of nitrogen (NO_x) and SO_x ([U.S. EPA, 2013c](#)).

15 This ISA evaluates relevant scientific literature published since the 2008 ISA for Sulfur
16 Oxides ([U.S. EPA, 2008b](#)), integrating key information and judgments contained in the
17 2008 SO_x ISA and the 1982 *Air Quality Criteria Document (AQCD) for Particulate
18 Matter and Sulfur Oxides* ([U.S. EPA, 1982a](#)) and its Addenda ([U.S. EPA, 1986a, 1982b](#)).
19 Thus, this ISA updates the state of the science that was available for the 2008 ISA, which
20 informed decisions on the primary SO₂ NAAQS in the review completed in 2010. In
21 2010, the U.S. Environmental Protection Agency (EPA) established a new 1-hour (h)
22 standard at a level of 75 parts per billion (ppb) SO₂ based on the 3-year (yr) average (avg)
23 of the 99th percentile of each year’s 1-hour daily maximum (max) concentrations.² The
24 1-hour standard was established to protect against a broad range of respiratory effects
25 associated with short-term (i.e., 5-minutes to 24-hours) exposures in potential at-risk
26 populations such as people with asthma. The EPA also revoked the existing 24-hour and
27 annual primary SO₂ standards of 140 and 30 ppb, respectively. The 24-hour and annual
28 primary standards were revoked largely based on the recognition that a 1-hour standard at

¹ The general process for developing an ISA, including the framework for evaluating weight of evidence and drawing scientific conclusions and causal judgments, is described in a companion document, Preamble to the Integrated Science Assessments ([U.S. EPA, 2015e](#)).

² The legislative requirements and history of the SO₂ NAAQS are described in detail in the [Preface](#) to this ISA.

1 75 ppb would effectively maintain 24-hour and annual SO₂ concentrations well below the
2 then-current NAAQS. In light of considerable weight being placed on health effects
3 associated with 5-minute peak SO₂ concentrations, the EPA for the first time required
4 state reporting of either the highest 5-minute concentration for each hour of the day, or all
5 twelve 5-minute concentrations for each hour of the day ([U.S. EPA, 2010c](#)).

6 This new review of the primary SO₂ NAAQS is guided by several policy-relevant
7 questions that are identified in *The Integrated Review Plan for the Primary National*
8 *Ambient Air Quality Standard for Sulfur Dioxide* ([U.S. EPA, 2014b](#)). To address these
9 questions and update the scientific judgments in the 2008 SO_x ISA, this ISA aims to:

- 10 • Characterize the evidence for health effects associated with short-term (minutes
11 up to 1 month) and long-term (more than 1 month to years) exposure to SO_x by
12 integrating findings across scientific disciplines and across related health
13 outcomes and by considering important uncertainties identified in the
14 interpretation of the scientific evidence, including the role of SO₂ within the
15 broader ambient mixture of pollutants.
- 16 • Inform policy-relevant issues related to quantifying health risks, such as exposure
17 concentrations, durations, and patterns associated with health effects;
18 concentration-response (C-R) relationships and existence of thresholds below
19 which effects do not occur; and populations and lifestages potentially with
20 increased risk of health effects related to exposure to SO_x.

21 Sulfur dioxide is the most prevalent species of gaseous SO_x in the atmosphere, with other
22 species not present at concentrations relevant for human exposures. Most studies on the
23 health effects of gaseous SO_x focus on SO₂; effects of other gaseous species are
24 considered as information is available. In evaluating the health evidence, this ISA
25 considers possible influences of other atmospheric pollutants, including interactions of
26 SO₂ with other co-occurring pollutants such as PM, NO_x, carbon monoxide (CO), and
27 ozone (O₃).

28 In addressing policy-relevant questions, this ISA aims to characterize the independent
29 health effects of SO₂, not its role as a marker for a broader mixture of pollutants in the
30 ambient air. As described in this ISA, recent evidence continues to support a causal
31 relationship between short-term SO₂ exposure and respiratory effects based on the
32 consistency of findings, coherence among evidence from controlled human exposure,
33 epidemiologic, and toxicological studies, and biological plausibility for effects
34 specifically related to asthma exacerbation. The information summarized in this ISA will
35 serve as the scientific foundation for the review of the current primary 1-hour SO₂
36 NAAQS.

1.2 Process for Developing Integrated Science Assessments

1 EPA uses a structured and transparent process for evaluating scientific information and
2 determining the causality of relationships between air pollution exposures and health
3 effects [see Preamble ([U.S. EPA, 2015e](#))]. The ISA development process describes
4 approaches for literature searches, criteria for selecting and evaluating relevant studies,
5 and a framework for evaluating the weight of evidence and forming causal
6 determinations. As part of this process, the ISA is reviewed by the Clean Air Scientific
7 Advisory Committee (CASAC), which is a formal independent panel of scientific
8 experts, and by the public. As this ISA informs the review of the primary SO₂ NAAQS, it
9 integrates and synthesizes information characterizing exposure to gaseous SO_x and
10 potential relationships with health effects. Relevant studies include those examining
11 atmospheric chemistry, spatial and temporal trends, and exposure assessment, as well as
12 EPA analyses of air quality and emissions data. Relevant health research includes
13 epidemiologic, controlled human exposure, and toxicological studies on health effects, as
14 well as studies on dosimetry and modes of action.

15 EPA initiated the current review of the primary NAAQS for SO₂ in August 2013 with a
16 call for information from the public ([U.S. EPA, 2013c](#)). Thereafter, EPA routinely
17 conducted literature searches to identify relevant peer-reviewed studies published since
18 the previous ISA (i.e., from January 2008 through April 2015). Multiple search methods
19 were used [Preamble ([U.S. EPA, 2015e](#)), Section 2] including searches in databases such
20 as PubMed and Web of Science. Subject-area experts and the public were also able to
21 recommend studies and reports during a kick-off workshop held at the EPA in June 2013.
22 EPA identified additional studies considered to be the definitive work on particular topics
23 from previous assessments to include in this ISA. Studies that did not address a topic
24 described in the preceding paragraph based on title were excluded. Studies that were
25 judged to be potentially relevant based on review of the abstract or full text and
26 “considered” for inclusion in the ISA are documented and can be found at the Health and
27 Environmental Research Online (HERO) website. The HERO project page for this ISA
28 (<http://hero.epa.gov/sulfur-oxides>) contains the references that are cited in the ISA, the
29 references that were considered for inclusion but not cited, and electronic links to
30 bibliographic information and abstracts.

31 Health effects were considered for evaluation in this ISA if they were examined in
32 previous EPA assessments for SO_x or multiple recent studies. Literature searches
33 identified a few recently published epidemiologic studies on outcomes such as
34 migraine/headache, depression, suicide, eye irritation/conjunctivitis, rheumatic disease,
35 and gastrointestinal disorders [Supplemental Table 5S-1 ([U.S. EPA, 2015f](#))]. Literature
36 searches have also identified a few recently published toxicological studies on

1 hematological effects, mRNA and protein expression in the brain, sensory symptoms, and
2 effects in other organs (e.g. liver, spleen) [Supplemental Table 5S-2 ([U.S. EPA, 2015g](#))].
3 These health effects are not evaluated in the current draft ISA because of the lack of
4 relationship between the toxicological and epidemiological health effects examined, as
5 well as a large potential for publication bias (i.e., a greater likelihood of publication for
6 studies showing effects compared with those showing no effect) . The toxicological
7 studies were conducted in animal models consistent with studies of other health endpoints
8 and generally focused on nonspecific preclinical outcomes (e.g. oxidative stress, protein
9 expression). The epidemiologic studies were conducted in geographic areas and
10 populations for which associations between SO₂ and other health effects have been
11 demonstrated. Thus, the exclusion of these studies does not exclude the assessment of
12 particular geographic locations, potential at-risk lifestages or populations, or range of
13 ambient concentrations of SO_x.

14 The Preamble to the Integrated Science Assessments ([U.S. EPA, 2015e](#)) describes the
15 general framework for evaluating scientific information, including criteria for assessing
16 study quality and developing scientific conclusions. Aspects specific to evaluating studies
17 of SO_x are described in the [Annex for Chapter 5](#). For epidemiologic studies, emphasis is
18 placed on studies that characterize quantitative relationships between SO₂ and health
19 effects, examine exposure metrics that well represent the variability in concentrations in
20 the study area, consider the potential influence of other air pollutants and factors
21 correlated with SO₂, examine potential at-risk populations and lifestages, or combine
22 information across multiple cities. With respect to the evaluation of controlled human
23 exposure and toxicological studies, emphasis is placed on studies that examine effects
24 relevant to humans and SO₂ concentrations that are defined in this ISA to be relevant to
25 ambient exposures. Based on peak ambient concentrations ([Section 2.5](#)) and the ISA
26 definition that ambient-relevant exposures be within one to two orders of magnitude of
27 current levels, SO₂ concentrations of 2,000 ppb¹ or less are defined to be
28 ambient-relevant. Experimental studies with higher exposure concentrations were
29 included if they contributed to an understanding of dosimetry or potential modes of
30 action. For the evaluation of human exposure to ambient SO₂, emphasis is placed on
31 studies that examine the quality of data sources used to assess exposures, such as central
32 site monitors, land use regression (LUR) models, and personal exposure monitors. The
33 ISA also emphasizes studies that examine factors that influence exposure such as
34 time-activity patterns and building ventilation characteristics.

35 Integrating information across scientific disciplines and related health outcomes and
36 synthesizing evidence from previous and recent studies, the ISA draws conclusions about

¹The 2,000-ppb upper limit applies largely to animal toxicological studies but also a few controlled human exposure studies.

1 relationships between SO₂ exposure and health effects. Determinations are made about
2 causation, not just association, and are based on judgments of aspects such as the
3 consistency, coherence, and biological plausibility of observed effects (i.e., evidence for
4 effects on key events in the mode of action) as well as related uncertainties. The ISA uses
5 a formal causal framework [Table II of the Preamble ([U.S. EPA, 2015e](#))] to classify the
6 weight of evidence according to the five-level hierarchy summarized below.

- 7 • **Causal relationship:** the consistency and coherence of evidence integrated
8 across scientific disciplines and related health outcomes are sufficient to rule out
9 chance, confounding, and other biases with reasonable confidence.
- 10 • **Likely to be a causal relationship:** there are studies where results are not
11 explained by chance, confounding, or other biases, but uncertainties remain in the
12 evidence overall. For example, the influence of other pollutants is difficult to
13 address, or evidence across scientific disciplines may be limited or inconsistent.
- 14 • **Suggestive but not sufficient to infer a causal relationship:** evidence is
15 generally supportive but not entirely consistent or is limited overall. Chance,
16 confounding, and other biases cannot be ruled out.
- 17 • **Inadequate to infer the presence or absence of a causal relationship:** there is
18 insufficient quantity, quality, consistency, or statistical power of results from
19 studies.
- 20 • **Not likely to be a causal relationship:** several adequate studies, examining the
21 full range of anticipated human exposure concentrations and potential at-risk
22 populations and lifestages, consistently show no effect.

1.3 Organization of the Integrated Science Assessment

23 This ISA comprises the [Preface](#) (legislative requirements and history of the primary SO₂
24 NAAQS), [Executive Summary](#), and six chapters. The general process for developing an
25 ISA is described in a companion document, Preamble to the Integrated Science
26 Assessments ([U.S. EPA, 2015e](#)). [Chapter 1](#) synthesizes the scientific evidence that best
27 informs policy-relevant questions that frame this review of the primary SO₂ NAAQS.
28 [Chapter 2](#) characterizes the sources, atmospheric processes involving SO_x, and trends in
29 ambient concentrations. [Chapter 3](#) describes methods to estimate human exposure to SO_x
30 and the impact of error in estimating exposure on relationships with health effects.
31 [Chapter 4](#) describes the dosimetry and modes of action for SO₂. [Chapter 5](#) evaluates and
32 integrates epidemiologic, controlled human exposure, and toxicological evidence for
33 health effects related to short-term and long-term exposure to SO_x. [Chapter 6](#) evaluates
34 information on potential at-risk populations and lifestages.

35 The purpose of this chapter is not to summarize each of the aforementioned chapters but
36 to synthesize the key findings for each topic that informed the characterization of SO₂

1 exposure and relationships with health effects. This chapter also integrates information
2 across the ISA to inform policy-relevant issues such as SO₂ exposure metrics associated
3 with health effects, concentration-response relationships, and the public health impact of
4 SO₂-related health effects ([Section 1.7](#)). A key consideration in the health effects
5 assessment is the extent to which evidence indicates that SO₂ exposure independently
6 causes health effects rather than SO₂ only serving as a marker for effects due to a broader
7 mixture of air pollutants. To that end, this chapter draws upon information about the
8 sources, distribution, and exposure to ambient SO₂ ([Section 3.3.5](#)) and identifies
9 pollutants and other factors related to the distribution of or exposure to ambient SO₂ that
10 can potentially influence epidemiologic associations observed between health effects and
11 SO₂ exposure ([Section 1.4](#)). The chapter also summarizes information on the dosimetry
12 and mode of action of inhaled SO₂ that can provide biological plausibility for observed
13 health effects ([Section 1.5](#)). The discussions of the health effects evidence and causal
14 determinations ([Section 1.6](#)) describe the extent to which epidemiologic studies
15 accounted for these factors and the extent to which findings from controlled human
16 exposure and animal toxicological studies support independent relationships between SO₂
17 exposure and health effects.

1.4 From Emissions Sources to Exposure to Sulfur Dioxide

18 Characterizing human exposure is key to understanding the relationships between
19 ambient SO₂ exposure and health effects. The sources of SO_x and the transformations
20 that occur in ambient air influence the spatial and temporal pattern of SO₂ concentrations
21 in the air. These patterns have implications for variation in exposure in the population,
22 the adequacy of methods used to estimate exposure and, in turn, the strength of inferences
23 that can be drawn about health effects related to SO₂ exposure.

1.4.1 Emission Sources and Distribution of Ambient Concentrations

24 Because of its historically high atmospheric concentrations and the locations of its
25 sources with respect to human populations, SO₂ is the gaseous sulfur oxide chemical
26 species of greatest importance to public health. Emissions of SO₂ have declined by
27 approximately 70% for all major sources since 1990 as a consequence of several U.S. air
28 quality regulatory programs. Coal fired electricity generation units (EGUs) remain the
29 dominant sources by nearly an order of magnitude above the next highest source
30 (coal-fired boilers), emitting 4,500,000 tons of SO₂ annually, according to the 2011
31 National Emissions Inventory (NEI) ([Section 2.2](#)).

1 Beyond the rate at which a source emits the pollutant, the important variables that
2 determine the concentration of SO₂ downwind of the source are the photochemical
3 removal processes occurring in the emissions plume and local meteorology, including
4 wind, atmospheric stability, humidity, and cloud/fog cover. The primary gas-phase
5 photochemical SO₂ oxidation mechanism requires the hydroxyl radical (OH). Another
6 oxidation mechanism involves a Criegee intermediate biradical that participates in
7 converting SO₂ to SO₃, which rapidly reacts with water vapor to form sulfuric acid
8 (H₂SO₄). The Criegee-based SO₂ oxidation mechanism may amplify the rate of SO₂
9 removal in areas with high concentrations of Criegee precursors, i.e. small organic gases,
10 such as biogenic compounds, and unsaturated hydrocarbons present downwind of
11 industrial sites and refineries. Aqueous-phase oxidation of SO₂ is also an important
12 removal mechanism. Clouds and fog can reduce local SO₂ concentrations by converting it
13 to H₂SO₄ in the droplet phase.

14 Changes were undertaken to the existing EPA monitoring network as a result of the new
15 1-hour primary NAAQS standard promulgated in 2010. First, the automated pulsed
16 ultraviolet fluorescence (UVF) method, the method most commonly used by state and
17 local monitoring agencies for NAAQS compliance, was designated as a federal reference
18 method (FRM). Second, new SO₂ monitoring guidelines require states to report 5-minute
19 data in light of health effects evidence on respiratory effects among exercising
20 individuals with asthma following a 5–10 minute exposure to SO₂. Since the release of
21 the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), there are more than 400 monitoring sites across
22 the U.S. reporting 5-minute data. Analysis of environmental concentrations of SO₂ data
23 reported in [Chapter 2](#) reflect the monitoring network changes, particularly the analysis of
24 the recent 5-minute data.

25 On a nationwide basis, the average daily 1-hour maximum SO₂ reported during
26 2010–2012 is 9 ppb ([Section 2.5](#)). However, peak concentrations (99th percentile) of
27 daily maximum SO₂ concentrations can approach 75 ppb at some monitors located near
28 large anthropogenic or natural sources, e.g., volcanoes. Similarly, new 5-minute data
29 demonstrate that most hourly 5-minute maximum concentrations are well below the
30 short-term health benchmark levels of 200 ppb (i.e., the lowest level where lung function
31 decrements were reported in controlled human exposure studies of individuals with
32 asthma engaged in exercise, see [Section 5.2.1.2](#)), although on some occasions
33 (99th percentile and above) concentrations can be greater than 200 ppb at some monitors
34 near anthropogenic sources such as EGUs.

35 SO₂ concentrations are highly variable across urban spatial scales, exhibiting moderate to
36 poor correlations between SO₂ measured at different monitors across a metropolitan area.
37 This high degree of urban spatial variability may not be fully captured by central site

1 monitoring estimates, and thus has implications for the interpretation of human exposure
2 and health effects data ([Sections 2.5.2.2](#) and [3.3.3.2](#)).

3 Sulfur dioxide correlations with copollutants tend to vary across location, study and SO₂
4 averaging time ([Section 2.5.5](#)). Median daily SO₂ correlations with PM, nitrogen dioxide
5 (NO₂), and CO range from 0.2–0.4 for 2010–2012, while the median daily copollutant
6 correlation of SO₂ with O₃ is 0.1 ([Figure 2-35](#)). Daily SO₂ copollutant correlations for all
7 pollutants can be greater than 0.7 on rare occasions.

8 Dispersion models can be used to estimate SO₂ concentrations in locations where
9 monitoring is not practical or sufficient ([Section 2.6.1](#)). Because existing ambient SO₂
10 monitors may not be sited in locations to capture peak 1-hour concentrations, the
11 implementation program for the 2010 primary SO₂ NAAQS allows for air quality
12 modeling to be used to characterize air quality for informing designation decisions
13 (75 FR 35520). In addition, modeling is critical to the assessment of the impact of future
14 sources or proposed modifications where monitoring cannot inform, and for the design
15 and implementation of mitigation techniques. Dispersion models have also been used to
16 estimate human exposure to SO₂ in epidemiologic studies ([Section 3.2.2.1](#), [Chapter 5](#)).
17 The widely-used dispersion model American Meteorological Society/U.S. EPA
18 Regulatory Model (AERMOD) is designed to simulate hourly concentrations which can
19 then be averaged to yield longer-term concentrations. Multiple evaluations of
20 AERMOD's performance against field study databases over averaging times from 1 hour
21 to 1 year have indicated that the model is relatively unbiased in estimating
22 upper-percentile 1-hour concentration values. Uncertainties in model predictions are
23 influenced by uncertainties in model input data, particularly emissions and
24 meteorological conditions (e.g., wind).

1.4.2 Assessment of Human Exposure

25 Multiple techniques can be used to assign exposure for epidemiologic studies, including
26 evaluation of data from central-site monitoring, personal SO₂ monitoring, and various
27 modeling approaches ([Section 3.2](#)). Each has strengths and limitations, as summarized in
28 [Table 3-2](#). Central site monitors are intended to represent population exposure, in contrast
29 to near-source monitors which are intended to capture high concentrations in the vicinity
30 of a source and are not typically used as the primary data source in urban-scale
31 epidemiologic studies. Central-site monitors may provide a continuous record of SO₂
32 concentrations over many years, but they do not fully capture the relatively high spatial
33 variability in SO₂ concentration across an urban area. Personal SO₂ monitors can capture
34 the study participant's activity-related exposure across different microenvironments, but

1 low ambient SO₂ concentrations often result in a substantial fraction of the samples
2 below the limit of detection for averaging times of 24 hours or less. The time and expense
3 involved to deploy personal monitors makes them more suitable for panel epidemiologic
4 studies. Models can be used to estimate exposure for individuals and large populations
5 when personal exposure measurements are unavailable. Modeling approaches include
6 estimation of concentration surfaces, estimation of time-activity patterns, and
7 microenvironment-based models combining air quality data with time-activity patterns.
8 Strengths and limitations of these approaches are summarized in [Table 3-1](#). In general,
9 more complex approaches provide more detailed exposure estimates but require
10 additional input data, assumptions, and computational resources. Depending on the model
11 type, there is the potential for bias and reduced precision due to model misspecification,
12 missing sources, smoothing of concentration gradients, and complex topography.
13 Evaluation of model results helps demonstrate the suitability of that approach for
14 particular applications.

15 New studies of the relationship between indoor and outdoor SO₂ concentrations have
16 focused on public buildings. The results of these studies are consistent with results of
17 previous studies showing that indoor-outdoor ratios and slopes cover an extremely wide
18 range, from near zero to near one ([Table 3-4](#)). Differences in results among studies are
19 due to the lack of indoor sources of SO₂, indoor deposition of ambient SO₂, building
20 characteristics (e.g., forced ventilation, building age, and building type such as residences
21 or public buildings), personal activities, and analytical approaches. When reported,
22 correlations between indoor and outdoor concentrations were relatively high (>0.75),
23 suggesting that variations in outdoor concentration are driving indoor concentrations.
24 These high correlations were observed across seasons and geographic locations. The bulk
25 of the evidence for personal-ambient SO₂ relationships was available at the time of the
26 2008 SO_x ISA ([U.S. EPA, 2008b](#)), and showed a wide range of correlations between
27 ambient concentration and personal exposure, in part due to a large fraction of samples
28 below the method detection limit (MDL) in several studies. When nearly all of the
29 personal samples are below the MDL, no correlation can be observed. However, when
30 the bulk of the personal samples are above the MDL, personal exposure is moderately
31 correlated with ambient concentration.

32 Additional factors that could contribute to error in estimating exposure to ambient SO₂
33 include time-location-activity patterns, spatial and temporal variability in SO₂
34 concentrations, and proximity of populations to central site monitors and sources
35 ([Section 3.3.3](#)). Activity patterns vary both among and within individuals, resulting in
36 corresponding variations in exposure across a population and over time. Variation in SO₂
37 concentrations among various microenvironments means that the amount of time spent in
38 each location, as well as exertion level, will influence an individual's exposure to

1 ambient SO₂. Time spent in different locations has also been found to vary by age, with
2 younger and older age groups spending a greater percentage of time outdoors than adults
3 of typical working age (18–64 years). These variations in activity pattern contribute to
4 differences in exposure and introduce error into population-averaged exposure estimates.

5 Spatial and temporal variability in SO₂ concentrations can contribute to exposure error in
6 epidemiologic studies. SO₂ has low to moderate spatial correlations among ambient
7 monitors across urban geographic scales; thus, using central site monitor data for
8 epidemiologic exposure assessment introduces exposure error into the resulting health
9 effect estimate. Spatial variability in the magnitude of concentrations may affect
10 cross-sectional and large-scale cohort studies by assigning exposures from one or a small
11 number of monitors that do not capture all of the spatial variability within a city. This
12 issue may be less important for time-series studies, which rely on day-to-day temporal
13 variability in concentrations to evaluate health effects.

14 Proximity of populations to ambient monitors may influence how well people's exposure
15 is represented by measurements at the monitors, although factors other than distance play
16 an important role as well. While many SO₂ monitors are located near dense population
17 centers, other monitors are located near sources and may not fully represent SO₂
18 concentrations experienced by populations in epidemiologic studies. Use of these
19 near-source monitors introduces exposure error into health effect estimates, although this
20 error can be mitigated by using average concentrations across multiple monitors in an
21 urban area.

22 Exposure to copollutants, such as other criteria pollutants, may result in confounding of
23 health effect estimates. For SO₂, daily concentrations generally exhibit low to moderate
24 correlations with other daily NAAQS pollutant concentrations at collocated monitors
25 ([Figure 2-35](#)). However, a wide range of copollutant correlations is observed at different
26 monitoring sites, from moderately negative to moderately positive. In studies where daily
27 SO₂ correlations with NO₂ and CO were observed to be high, it is possible the data may
28 have been collected before recent rulemaking to reduce sulfur content in diesel fuel
29 (66 FR 5002). The minority of sites with stronger correlations may introduce a greater
30 degree of confounding into epidemiologic results. A similar impact is expected for
31 epidemiologic studies of long-term SO₂ exposure, which also report a wide range of
32 copollutant correlations.

33 Exposure error can contribute to variability in epidemiologic study results by biasing
34 effect estimates toward or away from the null and widening confidence intervals
35 ([Section 3.3.5](#)). The magnitude of exposure error varies according to the study design,
36 especially regarding the study's spatial and temporal aspects. For example, in time-series
37 and panel studies, low personal-ambient correlations tend to bias the effect estimate

1 toward the null, while spatial variation in personal-ambient correlations across an urban
2 area contributes to widening of the confidence interval around the effect estimate. Low
3 spatial correlations between central site monitors also contribute to exposure error in
4 time-series studies, potentially biasing the health effect estimate towards the null and
5 widening the confidence intervals around the health effect estimate. For long-term
6 studies, bias of the health effect estimate may occur in either direction depending on
7 whether the monitor is over- or under-estimating exposure for the population of interest.
8 In all study types, use of central-site monitors is expected to decrease precision of the
9 health effect estimate because spatial variation in personal-ambient correlations across an
10 urban area contributes to widening of the confidence interval around the effect estimate.
11 Choice of exposure estimation method also influences the impact of exposure error on
12 epidemiologic study results. Central site monitors offer a convenient source of time-series
13 data, but fixed-site measurements do not account for the effects of spatial variation in
14 SO₂ concentration, ambient and nonambient concentration differences, and varying
15 activity patterns on personal exposure to SO₂. Personal exposure measurements, such as
16 those made in panel epidemiologic studies, provide accurate and specific exposure
17 estimates, but sample size is often small and only a limited set of health outcomes can be
18 studied. Modeled concentration or exposure estimates using various approaches offer an
19 alternative to measurements, with the advantage of estimating exposures over a wide
20 range of scales, populations, and scenarios, particularly for locations lacking monitoring
21 data. However, depending on the model type, there is the potential for bias and reduced
22 precision due to model misspecification, missing sources, smoothing of concentration
23 gradients, and complex topography. Model estimates are most informative when
24 compared to an independent set of measured concentrations or exposures. The various
25 sources of exposure error and their potential impact are considered in the evaluation of
26 epidemiologic study results in this ISA.

1.5 Dosimetry and Mode of Action of Sulfur Dioxide

27 This ISA summarizes information on the dosimetry of inhaled SO₂, including the
28 processes of absorption, distribution, metabolism, and inhalation, as well as information
29 on the mode of action of inhaled SO₂, covering the processes by which inhaled SO₂
30 initiates a cascade of molecular and cellular responses and the organ-level responses that
31 follow ([Chapter 4](#)). Together, these sections provide the foundation for understanding
32 how exposure to inhaled SO₂ may lead to health effects. This understanding may provide
33 biological plausibility for effects observed in the epidemiologic studies.

1.5.1 Dosimetry of Inhaled Sulfur Dioxide

1 Dosimetry of SO₂ refers to the measurement or estimation of the amount of SO₂ and its
2 reaction products reaching and/or persisting at specific sites within the respiratory tract
3 and systemically after exposure. Factors affecting the transport and fate of SO₂ in the
4 respiratory tract include respiratory tract morphology, respiratory functional parameters,
5 and physicochemical properties of SO₂ and the physiochemical properties of epithelial
6 lining fluid (ELF). Health effects may be due to inhaled SO₂ or its chemical reaction
7 products, including sulfite and S-sulfonates. Few studies have investigated SO₂ dosimetry
8 since the 2008 SO_x ISA, with most studies conducted prior to the 1982 AQCD ([U.S.
9 EPA, 1982a](#)) and the 1986 Second Addendum ([U.S. EPA, 1986b](#)).

10 Because SO₂ is highly soluble in water, it is readily absorbed in the nasal passages of
11 both humans and laboratory animals under resting conditions. During nasal breathing, the
12 majority of available data suggests 95% or greater SO₂ absorption occurs in the nasal
13 passages, even under ventilation levels comparable to exercise. With increasing physical
14 activity, there is an increase in ventilatory rate and a shift from nasal to oronasal
15 breathing, resulting in greater SO₂ penetration into the lower respiratory tract. Due to
16 their increased amount of oral breathing, individuals with asthma or allergic rhinitis and
17 children may be expected to have greater SO₂ penetration into the lower respiratory tract
18 than healthy adults. Children may also be expected to have a greater intake dose of SO₂
19 per body mass than adults.

20 Following absorption in the respiratory tract, SO₂ rapidly forms a mixture of bisulfite and
21 sulfite, with the latter predominating. As much as 15–18% of the absorbed SO₂ may be
22 desorbed and exhaled following cessation of exposure. Although some SO₂ products
23 rapidly move from the respiratory tract into the blood and are distributed about the body,
24 the majority of SO₂-derived products in the body at any given time following exposure
25 are found in the respiratory tract and may be detected there for up to a week following
26 inhalation. The distribution and clearance of inhaled SO₂ from the respiratory tract may
27 involve several intermediate chemical reactions and transformations, particularly the
28 formation of sulfite and S-sulfonates. Sulfite is metabolized into sulfate, primarily in the
29 liver, which has higher sulfite oxidase levels than the lung or other body tissues. Sulfite
30 oxidase activity is highly variable among species with liver sulfite oxidase activity in rats
31 being 10–20 times greater than in humans. Urinary excretion of sulfate is rapid and
32 proportional to the concentration of SO₂ products in the blood. S-sulfonates are cleared
33 more slowly from the circulation with a clearance half-time of days.

34 Sulfite levels in the body are predominately influenced by endogenous production and
35 ingestion of sulfite in food. The primary endogenous contribution of sulfite is from the
36 catabolism of sulfur-containing amino acids (namely, cysteine and methionine).

1 Endogenous sulfite from ingested sulfur-containing amino acids far exceeds exogenous
2 sulfite from ingestion of food additives [by 140 and 180 times in adult (19–50 years)
3 females and males, respectively, and by 500 times or more in young children
4 (1–3 years)]. Endogenous sulfite production is two or more orders of magnitude higher
5 than inhalation-derived sulfite levels for both children and adults, even for full day
6 exposures to 75 ppb SO₂ (the level of the 1-hour NAAQS). Ingestion rates of sulfite
7 added to foods vary widely; however, in general, sulfite ingestion is expected to exceed
8 sulfite intake from inhalation in adults and children even for full day exposures to 75 ppb
9 SO₂. However, inhalation-derived SO₂ products accumulate in respiratory tract tissues,
10 whereas sulfite and sulfate from ingestion or endogenous production do not.

1.5.2 Mode of Action of Inhaled Sulfur Dioxide

11 Mode of action refers to a sequence of key events, endpoints, and outcomes that result in
12 a given toxic effect. The mode of action discussion in [Chapter 4](#) of this ISA updates the
13 basic concepts derived from the SO₂ literature presented in the 1982 AQCD ([U.S. EPA,
14 1982a](#)) and the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) and introduces the recent relevant
15 literature. The main effects of SO₂ inhalation are seen at the sites of absorption (i.e., the
16 respiratory tract) and include (1) activation of neural reflexes, (2) injury to airway
17 mucosa, and (3) increased airway hyperreactivity and allergic inflammation. Effects
18 outside the respiratory tract may occur at very high concentrations of inhaled SO₂.

19 Reactive products formed as a result of SO₂ inhalation are responsible for a variety of
20 downstream key events, which may include activation or sensitization of neural reflexes,
21 release of inflammatory mediators, and modulation of allergic inflammation or
22 sensitization. These key events may collectively lead to several endpoints, including
23 bronchoconstriction and airway hyperresponsiveness (AHR). Bronchoconstriction is
24 characteristic of an asthma attack, and AHR often leads to bronchoconstriction in
25 response to a trigger. These pathways may be linked to the epidemiologic outcome of
26 asthma exacerbation.

27 SO₂ exposure results in increased airway resistance due to bronchoconstriction in healthy
28 adults and in adults with asthma, as demonstrated in controlled human exposure studies.
29 In healthy adults, this response occurs primarily as a result of activation of neural reflexes
30 mediated by cholinergic parasympathetic pathways involving the vagus nerve. However,
31 in adults with asthma, evidence indicates that the response is only partially due to neural
32 reflexes and that inflammatory mediators such as histamine and leukotrienes also play an
33 important role. Studies in experimental animals also demonstrate that SO₂ exposure
34 activates reflexes that are mediated by cholinergic parasympathetic pathways involving

1 the vagus nerve, although noncholinergic mechanisms may also be involved.
2 Enhancement of allergic inflammation (i.e., leukotriene-mediated increases in numbers of
3 sputum eosinophils) has been observed in adults with asthma who were exposed acutely
4 to SO₂. Animal toxicological studies in both naive and allergic animal models provide
5 further evidence for allergic sensitization and enhanced allergic inflammatory responses,
6 which may enhance AHR and promote bronchoconstriction in response to a trigger. Thus,
7 allergic inflammation and AHR may also link short-term SO₂ exposure to asthma
8 exacerbation.

9 The initiating event in the development of respiratory effects due to long-term SO₂
10 exposure is the recurrent or prolonged redox stress due to the formation of reactive
11 products in the ELF. This is the driving factor for the potential downstream key events,
12 airway inflammation, allergic sensitization, and airway remodeling that may lead to the
13 endpoint AHR. Evidence for this mode of action comes from studies in both naive and
14 allergic experimental animals, which demonstrate enhanced allergic responses and
15 pathologic changes following exposure to SO₂ over several weeks. Airway inflammation,
16 airway remodeling and AHR are characteristic of asthma. The resulting outcome may be
17 new asthma onset, which presents as an asthma exacerbation that leads to
18 physician-diagnosed asthma.

19 Although there is some evidence that SO₂ inhalation results in extrapulmonary effects,
20 there is uncertainty regarding the mode of action underlying these responses. Evidence
21 from controlled human exposure studies points to SO₂ exposure-induced
22 activation/sensitization of neural reflexes possibly leading to altered heart rate (HR) or
23 heart rate variability (HRV). Evidence also points to transport of sulfite into the
24 circulation. Sulfite is highly reactive and may be responsible for redox stress (possibly
25 through autooxidation or peroxidase-mediated reactions to produce free radicals) in the
26 circulation and extrapulmonary tissues. However, this is likely to occur only at very high
27 concentrations or during prolonged exposures because circulating sulfite is efficiently
28 metabolized to sulfate in a reaction catalyzed by hepatic sulfite oxidase.

1.6 Health Effects of Sulfur Dioxide

29 This ISA evaluates relationships between an array of health effects and short-term and
30 long-term exposures to SO₂ as examined in epidemiologic, controlled human exposure,
31 and animal toxicological studies. Short-term exposures are defined as those with
32 durations of minutes up to 1 month, with most studies examining effects related to
33 exposures in the range of 1 hour to 1 week. Long-term exposures are defined as those
34 with durations of more than 1 month to years. Drawing from the health effects evidence

1 described in detail in [Chapter 5](#), information on dosimetry and modes of action presented
2 in [Chapter 4](#), as well as issues regarding exposure assessment and potential confounding
3 described in [Chapter 3](#) and [Section 1.4](#), the subsequent sections and [Table 1-1](#) present the
4 key evidence that informed the causal determinations for relationships between SO₂
5 exposure and health effects.

1.6.1 Respiratory Effects

Respiratory Effects Associated with Short-term Exposure to Sulfur Dioxide

6 The strongest evidence indicates that there is a causal relationship between short-term
7 SO₂ exposure and respiratory morbidity, particularly in individuals with asthma, which is
8 consistent with the conclusions of the 2008 SO_x ISA ([U.S. EPA, 2008b](#)). This
9 determination is based on the consistency of findings within disciplines, coherence
10 among evidence from controlled human exposure, epidemiologic, and toxicological
11 studies, and biological plausibility for effects specifically related to asthma exacerbation
12 ([Table 5-27](#)).

13 The evidence for this conclusion comes primarily from controlled human exposure
14 studies included in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) that showed lung function
15 decrements and respiratory symptoms in adult individuals with asthma exposed to SO₂
16 for 5–10 minutes under increased ventilation conditions; no new controlled human
17 exposure studies have been conducted to evaluate the effect of SO₂ on respiratory
18 morbidity among individuals with asthma. These studies consistently demonstrated that
19 individuals with asthma experience a moderate or greater decrement in lung function,
20 defined as a $\geq 100\%$ increase in specific airway resistance (sRaw) or $\geq 15\%$ decrease in
21 forced expiratory volume in 1 second (FEV₁), frequently accompanied by respiratory
22 symptoms, following peak exposures of 5–10 minutes with elevated ventilation rates at
23 concentrations of 400–600 ppb ([Section 5.2.1.2](#)). A fraction of the asthmatic population
24 (~5–30%) has also been observed to have moderate decrements in lung function at lower
25 SO₂ concentrations (200–300 ppb) ([Table 5-2](#)). Lung function decrements at these lower
26 concentrations are less likely to be accompanied by respiratory symptoms. Some studies
27 have evaluated the influence of asthma severity on response to SO₂, but the most severe
28 asthmatics have not been tested and thus their response is unknown. Adults with
29 moderate to severe asthma demonstrated larger absolute changes in lung function during
30 exercise in response to SO₂ than mild asthmatics, although this difference was attributed
31 to a larger response to the exercise component of the protocol rather than to SO₂ itself.
32 While adults with moderate to severe asthma may have similar responses to SO₂ as
33 healthy adults, they are more limited in reserve to deal with an insult compared with

1 individuals with mild asthma; therefore, the impact of SO₂-induced decrements in lung
2 function is greater in asthmatics than healthy adults.

3 These findings are consistent with the current understanding of dosimetry and modes of
4 action ([Section 1.5](#)). Due to their increased contribution of oral breathing, individuals
5 with asthma may be expected to have greater SO₂ penetration into the lower respiratory
6 tract than healthy adults. Reactive products formed as a result of SO₂ inhalation,
7 particularly sulfites and S-sulfonates, are responsible for a variety of downstream key
8 events, which may include activation or sensitization of neural reflexes, release of
9 inflammatory mediators, and modulation of allergic inflammation. These key events may
10 lead to several endpoints including bronchoconstriction and AHR, resulting in the
11 outcome of asthma exacerbation.

12 Epidemiologic evidence also provides support for a causal relationship, including
13 additional studies that add to the evidence provided by the 2008 SO_x ISA. Studies of
14 asthma hospital admissions and emergency department (ED) visits report positive
15 associations with short-term SO₂ exposures that are generally unchanged in copollutant
16 models involving PM and other criteria pollutants when examining all ages, children (i.e.,
17 <18 years of age) and older adults (i.e., 65 years of age and older) ([Section 5.2.1.2](#),
18 [Figure 5-2](#)). There is also some supporting evidence for positive associations between
19 short-term SO₂ exposures and respiratory symptoms among children with asthma
20 ([Section 5.2.1.2](#)). Due to their increased contribution of oral breathing, children may be
21 expected to have greater SO₂ penetration into the lower respiratory tract than healthy
22 adults. Children may also be expected to have a greater intake dose of SO₂ per body mass
23 than adults. Epidemiologic evidence of associations between short-term SO₂ exposures
24 and lung function or respiratory symptoms among adults with asthma is less consistent
25 ([Section 5.2.1.2](#)). Epidemiologic studies of cause-specific mortality that report consistent
26 positive associations between short-term SO₂ exposures and respiratory mortality provide
27 support for a potential continuum of effects ([Section 5.2.1.7](#)).

28 There is some support for other SO₂-related respiratory effects including exacerbation of
29 chronic obstructive pulmonary disease (COPD) in individuals with COPD and other
30 respiratory effects including respiratory infection, aggregated respiratory conditions, and
31 respiratory mortality in the general population ([Sections 5.2.1.3](#), [5.2.1.4](#), [5.2.1.5](#), and
32 [5.2.1.6](#)). The limited and inconsistent evidence for these nonasthma-related respiratory
33 effects does not contribute heavily to the causal determination.

Respiratory Effects Associated with Long-Term Exposure to Sulfur Dioxide

1 Overall, the evidence is suggestive of, but not sufficient to infer, a causal relationship
2 between long-term SO₂ exposure and respiratory effects, mainly the development of
3 asthma in children. There is a very limited number of recent longitudinal epidemiologic
4 studies that evaluate associations between asthma incidence among children and
5 long-term SO₂ exposures, with the overall body of evidence lacking consistency. The
6 evidence from longitudinal studies is coherent with limited animal toxicological evidence
7 of allergic sensitization, airway remodeling, and enhanced airway responsiveness, which
8 are key events (or endpoints) in the mode of action for the development of asthma. The
9 combined epidemiologic and animal toxicological evidence provides support for an
10 independent effect of long-term exposure to SO₂ on the development of asthma in
11 children, but key uncertainties remain, including exposure measurement error and the
12 potential for copollutant confounding. Some evidence of a link between long-term
13 exposure to SO₂ and respiratory symptoms and/or respiratory allergies among children
14 further supports a possible relationship between long-term SO₂ exposure and the
15 development of asthma. Details of the causal determination are provided in [Table 5-31](#).

1.6.2 Health Effects beyond the Respiratory System

Cardiovascular Effects Associated with Short-Term Exposure to Sulfur Dioxide

16 Overall, the available evidence is suggestive of, but not sufficient to infer, a causal
17 relationship between short-term exposure to SO₂ and cardiovascular health effects
18 ([Table 5-41](#)). This conclusion represents a change from the 2008 ISA for Sulfur Oxides
19 that concluded “the evidence as a whole is inadequate to infer a causal
20 relationship” ([U.S. EPA, 2008b](#)). The revised causal determination is based on new
21 evidence that supports the potential for independent associations of SO₂ with
22 cardiovascular effects after adjusting for some pollutants, recognizing that uncertainties
23 still remain regarding the potential for SO₂ to serve as an indicator for other pollutants
24 and the lack of support for biologically plausible mechanisms for cardiovascular effects
25 from the limited, inconsistent experimental evidence available.

26 The primary evidence comes from epidemiologic studies of adults that generally
27 demonstrate an association between short-term exposure to SO₂ and a myocardial
28 infarction (MI). This conclusion is supported by epidemiologic studies reporting
29 SO₂-associated hospitalizations and ED visits for MI, ischemic heart disease (IHD), and
30 aggregated cardiovascular disease (CVD), ST-segment alterations, and mortality from

1 cardiovascular disease. There is a lack of experimental studies investigating related
2 clinical outcomes in order to evaluate the coherence across disciplines. However
3 dosimetric studies ([Section 4.2](#)) show that following absorption in the respiratory tract,
4 SO₂-derived products are widely distributed throughout the body and have been observed
5 in the blood and urine within 5 minutes of starting an SO₂ exposure. Some animal
6 toxicological studies have demonstrated oxidative injury to blood or other tissues and/or
7 inflammation and other effects in tissues distal to the absorption site. The current
8 understanding of modes of action ([Section 4.3](#)) is that exposure to SO₂ may potentially
9 result in effects outside the respiratory tract via activation of neural reflexes or mediated
10 by circulating sulfite. However, the limited and inconsistent evidence from the available
11 experimental studies does not demonstrate potentially biologically plausible mechanisms
12 for, and is not coherent with, cardiovascular effects such as triggering an MI. Evidence
13 for other cardiovascular and related metabolic effects is inconclusive.

Cardiovascular Effects Associated with Long-Term Exposure to Sulfur Dioxide

14 Overall, the evidence is inadequate to infer the presence or absence of a causal
15 relationship between long-term exposure to SO₂ and cardiovascular health effects
16 ([Table 5-43](#)). Despite a number of epidemiologic studies that report positive associations
17 between long-term exposure to SO₂ concentrations and cardiovascular disease and stroke,
18 the evidence for any one endpoint is limited and inconsistent. Exposure measurement
19 error and the potential for copollutant confounding are uncertainties in the interpretation
20 of the evidence. Additionally, there is a lack of experimental evidence to provide
21 coherence or biological plausibility for an independent effect of long-term exposure to
22 SO₂ on cardiovascular health.

Reproductive and Developmental Effects

23 Overall the evidence is suggestive of, but not sufficient to infer, a causal relationship
24 between exposure to SO₂ and reproductive and developmental outcomes ([Table 5-46](#)).
25 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) concluded the evidence was inadequate to infer
26 the presence or absence of a causal relationship with reproductive and developmental
27 effects.

28 There are several recent well-designed, well-conducted studies that indicate an
29 association between SO₂ and reproductive and developmental health outcomes, including
30 fetal growth metrics, preterm birth, birth weight, and fetal and infant mortality. However,
31 there are a number of uncertainties associated with the observed relationship between
32 exposure to SO₂ and birth outcomes, such as timing of exposure windows, exposure

1 error, and spatial and temporal heterogeneity. Few studies have examined other health
2 outcomes, such as fertility, effects on pregnancy (e.g., preeclampsia, gestational
3 diabetes), and developmental effects, and there is little coherence or consistency among
4 epidemiologic and toxicological studies for these outcomes. Although there are few
5 toxicological studies at relevant dose ranges of SO₂, many studies provide supportive
6 evidence for health outcomes following SO₂ exposure. Many uncertainties remain when
7 evaluating the evidence for these health endpoints, including exposure measurement error
8 and the potential for copollutant confounding; therefore, the evidence is suggestive of,
9 but not sufficient to infer, a causal relationship between exposure to SO₂ and reproductive
10 and developmental outcomes.

Total Mortality Associated with Short-Term Exposure to Sulfur Dioxide

11 Multicity studies evaluated since the completion of the 2008 SO_x ISA continue to
12 provide consistent evidence of positive associations between short-term SO₂ exposures
13 and total mortality. Although the body of evidence is larger, key uncertainties and data
14 gaps still remain, which contribute to the conclusion that the evidence for short-term SO₂
15 exposures and total mortality is suggestive but not sufficient to infer a causal relationship
16 ([Table 5-51](#)). This conclusion is consistent with that reached in the 2008 SO_x ISA ([U.S.
17 EPA, 2008b](#)). Overall, recent multicity studies evaluated have further informed key
18 uncertainties and data gaps in the SO₂-mortality relationship identified in the 2008 SO_x
19 ISA including confounding, modification of the SO₂-mortality relationship, potential
20 seasonal differences in SO₂-mortality associations, and the shape of the SO₂-mortality
21 C-R relationship. However, questions remain regarding whether SO₂ has an independent
22 effect on mortality, and these lingering questions can be attributed to: the limited number
23 of studies that examined potential copollutant confounding; the relative lack of
24 copollutant analyses with PM_{2.5}; and the evidence indicating attenuation of SO₂-mortality
25 associations in copollutant models with NO₂ and PM₁₀. Additionally, no biological
26 mechanism that could lead to mortality as a result of short-term SO₂ exposures has been
27 characterized.

Total Mortality Associated with Long-Term Exposure to Sulfur Dioxide

28 The overall evidence is suggestive of, but not sufficient to infer, a causal relationship
29 between long-term exposure to SO₂ and total mortality among adults ([Table 5-55](#)). The
30 recent evidence is generally consistent with the evidence in the 2008 SO_x ISA ([U.S.
31 EPA, 2008b](#)). The most notable difference is in the improved consistency in the
32 association between long-term exposure to SO₂ and both respiratory and total mortality
33 that comes from the inclusion of recent cohort studies. However, none of these recent

1 studies help to resolve the uncertainties identified in the 2008 SO_x ISA related to
2 exposure measurement error, copollutant confounding, or the geographic scale of the
3 analysis.

Cancer

4 The overall evidence for long-term SO₂ exposure and cancer is suggestive but not
5 sufficient to infer a causal relationship ([Table 5-56](#)). The 2008 SO_x ISA concluded that
6 the evidence was inadequate to infer a causal relationship ([U.S. EPA, 2008b](#)). Recent
7 studies include evidence on lung cancer as well as other cancer types. Although some
8 studies of SO₂ concentrations and lung cancer mortality have reported null results, other
9 studies that included various cofounders and copollutants reported positive associations.
10 Positive associations were also observed in a study of SO₂ concentrations and bladder
11 cancer mortality but not in ecological studies of bladder cancer incidence. Limited
12 supportive evidence for mode of action is available from genotoxicity and mutagenicity
13 studies, but animal toxicological studies provide no coherence with epidemiologic
14 findings.

Table 1-1 Key evidence contributing to causal determinations for sulfur dioxide (SO₂) exposure and health effects evaluated in the current draft Integrated Science Assessment (ISA) for Sulfur Oxides.

Health Effect Category ^a and Causal Determination ^b		SO ₂ Concentrations Associated with Effects
Respiratory Effects and Short-term Exposure (Section 5.2.1): <u>Causal relationship</u>		
<i>No change in causal determination from 2008 ISA; new evidence consistent with prior determination</i>		
Key evidence (Table 5-27)	Strongest evidence is for effects on asthma exacerbation. There is consistent evidence from multiple, high-quality controlled human exposure studies showing decreased lung function and increased respiratory symptoms following peak exposures of 5–10 min in exercising individuals with asthma. Additional consistent evidence from multiple, high quality epidemiologic studies at relevant SO ₂ concentrations shows an increase in asthma hospital admissions and ED visits in single- and multicity studies, in studies of all ages, children and older adults. These associations are generally unchanged in copollutant models involving PM and other criteria pollutants. Additionally there is some supporting epidemiologic evidence of associations with respiratory symptoms among children with asthma. Evidence is available for activation or sensitization of neural reflexes and/or inflammation leading to bronchoconstriction and allergic inflammation leading to increased airway responsiveness, which are key events or endpoints in the proposed mode of action linking short-term SO ₂ exposure and asthma exacerbation.	Overall studies' means: Controlled human exposure studies of decreased lung function: 400–600 ppb, with responses observed in some asthmatics at 200 ppb Controlled human exposure studies of increased respiratory symptoms: 600–1,000 ppb Epidemiologic studies: 1-h max: 9.6–10.8 ppb 24-h avg: 1.03–36.9 ppb
Respiratory Effects and Long-term Exposure (Section 5.2.2): <u>Suggestive but not sufficient to infer a causal relationship</u>		
<i>Change in causal determination from 2008 ISA (inadequate to infer a causal relationship) due to new, but limited, evidence.</i>		
Key evidence ^c (Table 5-31)	Evidence from epidemiologic studies is generally supportive but not entirely consistent for increases in asthma incidence and prevalence related to SO ₂ exposure. The limited animal toxicological evidence provides coherence and biological plausibility. There is some evidence for a mode of action involving inflammation, allergic sensitization, AHR, and airway remodeling.	Overall epidemiologic studies' mean (SD): 4.0 (3.4) ppb and 1.98 (0.97) ppb Animal toxicological studies: 2,000 ppb

Table 1-1 (Continued): Key evidence contributing to causal determinations for sulfur dioxide (SO₂) exposure and health effects evaluated in the current draft Integrated Science Assessment (ISA) for Sulfur Oxides.

Health Effect Category^a and Causal Determination^b		SO₂ Concentrations Associated with Effects
Cardiovascular Effects and Short-term Exposure (Section 5.3.1) Suggestive but not sufficient to infer a causal relationship <i>Change in causal determination from 2008 ISA (inadequate to infer a causal relationship) due to new, but limited, evidence.</i>		
Key evidence ^c (Table 5-41)	There is generally supportive but not entirely consistent evidence of increased hospital admissions and ED visits among adults for IHD, MI, and all CVD, coherence with ST-segment depression in adults with pre-existing coronary heart disease, and increased risk of cardiovascular mortality. There is a lack of evidence from epidemiologic panel studies and experimental studies for clinical cardiovascular effects and to identify key events in a mode of action linking short-term SO ₂ exposure and cardiovascular effects.	Overall epidemiologic studies' 24-h avg: 1.2–30.2 ppb
Cardiovascular Effects and Long-term Exposure (Section 5.3.2) Inadequate to infer a causal relationship <i>Not included in 2008 ISA</i>		
Key evidence ^c (Table 5-43)	Results of epidemiologic studies of long-term SO ₂ concentrations and MI, CVD, and stroke events are limited and inconsistent. There is limited coherence with evidence for cardiovascular mortality and weak evidence to identify key events in a mode of action linking long-term SO ₂ exposure and cardiovascular effects.	Overall epidemiologic studies' means: 1.3–1.72 ppb
Reproductive and Developmental Effects and Exposure (Section 5.4) Suggestive but not sufficient to infer a causal relationship <i>Change in causal determination from 2008 ISA (inadequate to infer a causal relationship) due to new, but limited, evidence.</i>		
Key evidence ^c (Table 5-46)	Consistent positive associations are observed with near-birth exposures to SO ₂ and preterm birth. Although limited evidence is available, positive associations are also reported for fetal growth metrics, birth weight, and infant and fetal mortality. There is a lack of evidence from epidemiologic studies to support an association of SO ₂ exposure with detrimental effects on fertility or pregnancy. Limited evidence is available for an understanding of key reproductive and developmental events in mode of action.	Overall epidemiologic studies' means: 1.9–13.2 ppb
Total Mortality and Short-term Exposure (Section 5.5.1) Suggestive but not sufficient to infer a causal relationship <i>No change in causal determination from 2008 ISA; new evidence consistent with prior determination</i>		
Key evidence ^c (Table 5-51)	There is consistent epidemiologic evidence from multiple, high quality studies at relevant SO ₂ concentrations demonstrating increases in mortality in multicity studies conducted in the U.S., Canada, Europe, and Asia. There is limited coherence and biological plausibility with cardiovascular and respiratory morbidity evidence and uncertainty regarding a biological mechanism that would explain the continuum of effects leading to SO ₂ -related respiratory mortality.	Overall epidemiologic studies' mean 24-h avgs: U.S., Canada, South America, Europe: 0.4–28.2 ^e ppb Asia: 0.7–>200 ppb

Table 1-1 (Continued): Key evidence contributing to causal determinations for sulfur dioxide (SO₂) exposure and health effects evaluated in the current draft Integrated Science Assessment (ISA) for Sulfur Oxides.

Health Effect Category ^a and Causal Determination ^b		SO ₂ Concentrations Associated with Effects
Total Mortality and Long-term Exposure (Section 5.5.2) Suggestive <i>but not sufficient to infer a causal relationship</i> <i>Change in causal determination from 2008 ISA (inadequate to infer a causal relationship) due to new, but limited, evidence.</i>		
Key evidence ^c (Table 5-55)	Some epidemiologic studies report positive associations, but results are not entirely consistent with some studies reporting null associations. Additionally there is no evidence for associations between long-term respiratory or cardiovascular health effects to support an association with mortality from these causes.	Overall epidemiologic studies' ambient means: 1.6–24.0 ppb
Cancer and Long-term Exposure (Section 5.6) Suggestive <i>but not sufficient to infer a causal relationship</i> <i>Change in causal determination from 2008 ISA (inadequate to infer a causal relationship) due to new, but limited, evidence.</i>		
Key evidence ^c (Table 5-56)	Among a small body of evidence, some epidemiologic studies report associations in lung cancer and bladder cancer mortality. There is also some evidence identifying mutagenesis and genotoxicity as key events in a proposed mode of action linking long-term SO ₂ exposure and cancer; however, toxicological studies provide limited coherence with epidemiologic studies.	Overall epidemiologic studies' means: 1.49–27.87 ppb. Toxicological studies: 5,000, 10,700, 21,400, 32,100 ppb

AHR = airway hyperresponsiveness; CO = carbon monoxide; CVD = cardiovascular disease; ED = emergency department; IHD = ischemic heart disease; ISA = Integrated Science Assessment; MI = myocardial infarction; NAAQS = National Ambient Air Quality Standards; PM_{2.5} = particulate matter with an aerodynamic diameter less than or equal to a nominal 2.5 μm; PM₁₀ = particulate matter with an aerodynamic diameter less than or equal to a nominal 10 μm; SO₂ = sulfur dioxide.

^aA large spectrum of outcomes is evaluated as part of a broad health effect category including physiological measures (e.g., airway responsiveness, lung function), clinical outcomes (e.g., respiratory symptoms, hospital admissions), and cause-specific mortality. Total mortality includes all nonaccidental causes of mortality and is informed by the nature of the evidence for the spectrum of morbidity effects (e.g., respiratory, cardiovascular) that can lead to mortality. The sections and tables referenced include a detailed discussion of the available evidence that informed the causal determinations.

^bSince the completion of the 2008 ISA for Sulfur Oxides, the phrasing of causal determinations has changed slightly, and the weight of evidence that describes each level in the hierarchy of the causal framework has been more explicitly characterized.

^cUncertainties remain for many of the studies included as key evidence. Uncertainty remains in some epidemiologic studies. Exposure assessments in epidemiologic studies using central site monitors may not fully capture spatial variability of SO₂. Spatial and temporal heterogeneity may introduce exposure error in long-term effects. For studies of reproductive and developmental outcomes, associations with exposure to SO₂ at particular windows during pregnancy are inconsistent between studies. Additionally, although SO₂ is generally poorly to moderately correlated with other NAAQS pollutants at collocated monitors, copollutant confounding by these and other pollutants cannot be ruled out.

1.7 Policy-Relevant Considerations

1 As described in the Preamble ([U.S. EPA, 2015e](#)) and [Section 1.1](#), this ISA informs
2 policy-relevant issues that are aimed at characterizing quantitative aspects of
3 relationships between ambient SO₂ exposure and health effects and the impact of these
4 relationships on public health. To that end, this section integrates information from the
5 ISA to describe SO₂ exposure durations and patterns related to health effects, the shape of
6 the concentration-response relationship, regional heterogeneity in relationships, the
7 adverse nature of health effects, and at-risk populations and lifestyles. In addressing
8 these policy-relevant issues, this section focuses on respiratory effects associated with
9 short-term exposures, for which the evidence indicates there is a causal relationship.

1.7.1 Durations and Lag Structure of Sulfur Dioxide Exposure Associated with Health Effects

10 The primary SO₂ NAAQS is based on the 99th percentile of 1-hour daily maximum
11 concentrations averaged over 3 years, set to protect against respiratory morbidity
12 associated with short-term SO₂ exposures ([Section 1.1](#)). Controlled human exposure
13 studies have examined effects after exposures as brief as 5–10 minutes. Consistent
14 associations between SO₂ concentrations and asthma hospital admissions and ED visits
15 that are generally unchanged in copollutant models have been demonstrated in
16 epidemiologic studies using daily exposure metrics (24-hour average and 1-hour daily
17 maximum), although the observed effects could be related to very short duration
18 (5–10 minutes) peak exposures experienced during the day.

19 Regarding the lag in effects, the findings from controlled human exposure studies provide
20 evidence of a rapid onset of effects. The limited number of epidemiologic studies that
21 examined lag structures reported associations within the first few days of exposure.

1.7.2 Concentration-Response Relationships and Thresholds

22 Characterizing the shape of the concentration-response relationship aids in quantifying
23 the public health impact of SO₂ exposure. A key issue is whether the relationship is linear
24 across the full range of ambient concentrations or whether there are deviations from
25 linearity at and below the levels of the current 1-hour standard of 75 ppb. Additionally,
26 there is the question of whether a threshold might exist, which would indicate an ambient
27 concentration below which adverse health outcomes are not elicited. Lack of a threshold

1 implies that exposure to even the lowest measured ambient SO₂ concentrations has the
2 potential to cause harm.

3 Results from controlled human exposure studies indicate wide interindividual variability
4 in response to SO₂ exposures, with peak (5 to 10 minutes) exposures at levels as low as
5 200–300 ppb eliciting lung function decrements in some individuals with asthma. A clear
6 increase in the magnitude of respiratory effects was observed with increasing exposure
7 concentrations between 200 and 1,000 ppb during 5–10 minute SO₂ exposures. There is
8 limited epidemiologic research on concentration-response functions relating SO₂
9 concentrations to respiratory health morbidity, but overall there is no reason to conclude a
10 deviation from linearity or the appearance of a population-level threshold.

1.7.3 Regional Heterogeneity in Effect Estimates

11 The 2008 SO_x ISA discussed spatial variability in SO₂ concentrations and its impact on
12 effect estimates from epidemiologic studies. Intermonitor correlations ranged from very
13 low to very high values, suggesting that SO₂ concentrations at some monitors may not be
14 highly correlated with the community average concentration. Of particular concern for
15 SO₂ is the predominance of point sources, resulting in an uneven distribution of SO₂
16 concentrations across an urban area. Factors contributing to differences among monitors
17 include proximity to sources, terrain features, and uncertainty regarding the measurement
18 of low SO₂ concentrations.

19 Spatial and temporal variability in SO₂ concentrations can contribute to exposure error in
20 epidemiologic studies, whether they rely on central-site monitor data or concentration
21 modeling for exposure assessment. SO₂ has low to moderate spatial correlations between
22 ambient monitors across urban geographic scales; thus, using central-site monitor data for
23 epidemiologic exposure assessment introduces exposure error into the resulting effect
24 estimate. Spatial variability in the magnitude of concentrations may affect cross-sectional
25 and large-scale cohort studies by undermining the assumption that intra-urban
26 concentration and exposure differences are less important than inter-urban differences.
27 This issue may be less important for time-series studies, which rely on day-to-day
28 temporal variability in concentrations to evaluate health effects. Low inter-monitor
29 correlations contribute to exposure error in time-series studies, including bias toward the
30 null and wider confidence intervals.

1.7.4 Public Health Significance

1 The public health significance of air pollution-related health effects is informed by the
2 adverse nature of the health effects that are observed, the size of the population exposed
3 to the air pollutant or affected by the health outcome, and the presence of populations or
4 lifestages with higher exposure or increased risk of air pollution-related health effects.

Characterizing Adversity of Health Effects

5 Both the World Health Organization (WHO) and the American Thoracic Society (ATS)
6 have provided guidance in describing what health effects may be considered adverse.
7 WHO defines health as “the state of complete physical, mental, and social well-being and
8 not merely the absence of disease or infirmity” ([WHO, 1948](#)). By this definition, changes
9 in health outcomes that are not severe enough to result in a diagnosis of a clinical effect
10 or condition can be considered adverse if they affect the well-being of an individual. ATS
11 also has considered a wide range of health outcomes in defining adverse effects.
12 Distinguishing between individual and population risk, ATS described its view that small
13 air pollution-related changes in an outcome observed in individuals might be considered
14 adverse on a population level. This is because a shift in the distribution of population
15 responses resulting from higher air pollution exposure might increase the proportion of
16 the population with clinically important effects or at increased risk of a clinically
17 important effect that could be caused by another risk factor ([ATS, 2000](#)). Increases in
18 ambient SO₂ concentrations are associated with a broad spectrum of health effects related
19 to asthma, including those characterized as adverse by ATS such as ED visits and
20 hospital admissions ([ATS, 2000](#)).

At-Risk Populations and Lifestages for Health Effects Related to Sulfur Dioxide Exposure

21 The primary NAAQS are intended to protect public health with an adequate margin of
22 safety. In so doing, protection is provided for both the population as a whole and those
23 groups potentially at increased risk for health effects from exposure to the air pollutant
24 for which each NAAQS is set ([Preface](#) to the ISA). Hence, the public health significance
25 of health effects related to SO₂ exposure also is informed by whether specific lifestages
26 or groups in the population are identified as being at increased risk of SO₂-related health
27 effects.

28 At-risk populations or lifestages can be characterized by specific biological,
29 sociodemographic, or behavioral factors, among others. Since the 2008 SO_x ISA ([U.S.](#)
30 [EPA, 2008b](#)), EPA has used a framework for drawing conclusions about the role of such

1 factors in modifying risk of health effects of air pollution exposure (Table III of the
2 Preamble ([U.S. EPA, 2015e](#))). Similar to the causal framework, conclusions about at-risk
3 populations are based on judgments of the consistency and coherence of evidence within
4 and across disciplines ([Chapter 6](#)). Briefly, the evaluation is based on studies that
5 compared exposure or health effect relationships among groups that differ according to a
6 particular factor (e.g., people with and without asthma) and studies conducted in a
7 population or animal model with a particular factor or pathophysiological condition.
8 Where available, information on exposure, dosimetry, and modes of action is evaluated to
9 assess coherence with health effect evidence and inform how a particular factor may
10 contribute to SO₂-related risk of health effects (e.g., by increasing exposure, increasing
11 biological effect for a given dose).

12 There is adequate evidence that people with asthma are at increased risk for SO₂-related
13 health effects ([Table 6-16](#)), which is consistent with the findings of the 2008 SO_x ISA
14 ([U.S. EPA, 2008b](#)). The conclusions are based on findings for short-term SO₂ exposure
15 and respiratory effects (specifically lung function decrements), for which a causal
16 relationship has been determined ([Section 5.2.1.8](#)). There are a limited number of
17 epidemiologic studies evaluating SO₂-related respiratory effects that include stratification
18 by asthma status, but there is evidence for respiratory-related hospital admissions and
19 emergency department visits ([Section 5.2.1.2](#)). Further support for increased risk in
20 individuals with asthma is provided by biological plausibility drawn from modes of
21 action. Among children in the U.S., asthma is the leading chronic illness (9.5%
22 prevalence) and largest reason for missed school days.

23 There is also evidence suggestive of increased risk for children and older adults relative
24 to other lifestages. Although the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) discussed several
25 studies indicating stronger associations between SO₂ and respiratory outcomes for these
26 lifestages, the recent evidence is not entirely consistent with previous studies. For
27 children, studies comparing SO₂-associated respiratory outcomes reported mixed results.
28 For adults, recent evidence generally found similar associations for SO₂-related
29 respiratory outcomes or mortality across age groups, though those over 75 years were
30 more consistently at increased risk. In addition, there was a lack of toxicological evidence
31 regarding the effect of lifestage on respiratory responses to SO₂ to support observations
32 made across epidemiologic studies that evaluated lifestage.

Summary of Public Health Significance of Health Effects Related to Sulfur Dioxide Exposure

33 The public health significance of SO₂-related health effects is indicated by many lines of
34 evidence. SO₂ exposure is linked to health effects that are clearly adverse such as ED

1 visits and hospital admissions for asthma and asthma exacerbation. The public health
2 significance of SO₂-related health effects is also indicated by the evidence for increased
3 risk among people with asthma, and the suggestive evidence for increased risk among
4 children and older adults. The roles of co-occurring risk factors or combined higher SO₂
5 exposure and health risk within a population in influencing risk of SO₂-related health
6 effects is not well understood. The large proportions of children and older adults in the
7 U.S. population and the high prevalence of asthma in children can translate into a large
8 number of people affected by SO₂ and thus magnify the public health impact of ambient
9 SO₂ exposure.

1.8 Conclusions

10 In summary, studies since the 2008 SO_x ISA have supported the conclusion of that ISA
11 ([U.S. EPA, 2008b](#)) that there is a causal relationship between short-term SO₂ exposure
12 and respiratory effects. This determination is based on the consistency of findings within
13 disciplines, coherence among multiple lines of evidence, and biological plausibility
14 indicating that there is a causal relationship between short-term SO₂ exposure and
15 respiratory effects in individuals with asthma. The evidence for this conclusion was
16 heavily based on controlled human exposure studies that showed lung function
17 decrements and respiratory symptoms in adult individuals with asthma exposed to SO₂
18 for 5–10 minutes under increased ventilation conditions. Supporting evidence was
19 provided by epidemiologic studies that reported positive associations between short-term
20 SO₂ exposures and asthma hospital admissions and ED visits that were generally
21 unchanged in copollutant models involving PM and other criteria pollutants. Other health
22 effects, including cardiovascular morbidity, reproductive and developmental effects,
23 mortality, and cancer had causal determinations of either “suggestive but not sufficient to
24 infer a causal relationship” or “inadequate to infer a causal relationship” with short-
25 and/or long-term SO₂ exposure. Additionally, among various populations and lifestages,
26 there is adequate evidence that people with asthma, and suggestive evidence that children
27 and older adults, are at increased risk for SO₂-related health effects. The large proportions
28 of children and older adults in the U.S. population and the high prevalence of asthma in
29 children can translate into a large number of people affected by SO₂ and thus magnify the
30 public health impact of ambient SO₂ exposure.

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- [U.S. EPA](#) (U.S. Environmental Protection Agency). (2015g). Table 5S-2. Study-specific details of experimental studies of SO₂ exposure and other morbidity effects (i.e., hematological and nervous system effects).

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http://whqlibdoc.who.int/hist/official_records/constitution.pdf

CHAPTER 2 ATMOSPHERIC CHEMISTRY AND AMBIENT CONCENTRATIONS OF SULFUR OXIDES

2.1 Introduction

1 This chapter provides concepts and findings relating to source emissions, atmospheric
2 chemistry and fate, measurement methods, environmental concentrations, atmospheric
3 modeling of gas-phase SO_x. It is intended as a prologue for detailed discussions on health
4 effects evidence in the subsequent chapters, and as a source of information to help
5 interpret that evidence in the context of relevant ambient concentrations.

2.2 Sources of Sulfur Dioxide

6 Sulfur dioxide is the most important of the gas-phase sulfur oxides for both atmospheric
7 chemistry and health effects. SO_x was initially defined to include disulfur monoxide
8 (S₂O), SO₃, and gas-phase H₂SO₄, but none of these species is present in the atmosphere
9 in concentrations significant for human exposures. Therefore, this section focuses on
10 sources of SO₂. Additional gas-phase sulfur oxides important for atmospheric chemistry
11 and fate are described in detail in [Section 2.3](#).

12 Sulfur dioxide is both a primary gas-phase pollutant (when formed during fuel
13 combustion) and a secondary pollutant [the product of atmospheric gas- or droplet-phase
14 oxidation of reduced sulfur compounds (sulfides)]. Fossil fuel combustion is the main
15 anthropogenic source of primary SO₂, while volcanoes and landscape fire (wildfires as
16 well as controlled burns) are the main natural sources of primary SO₂. Industrial chemical
17 production and natural biological activity (plants, fungi and prokaryotes) serve as the
18 sources of reduced sulfur compounds that oxidize in the atmosphere to produce
19 secondary SO₂.

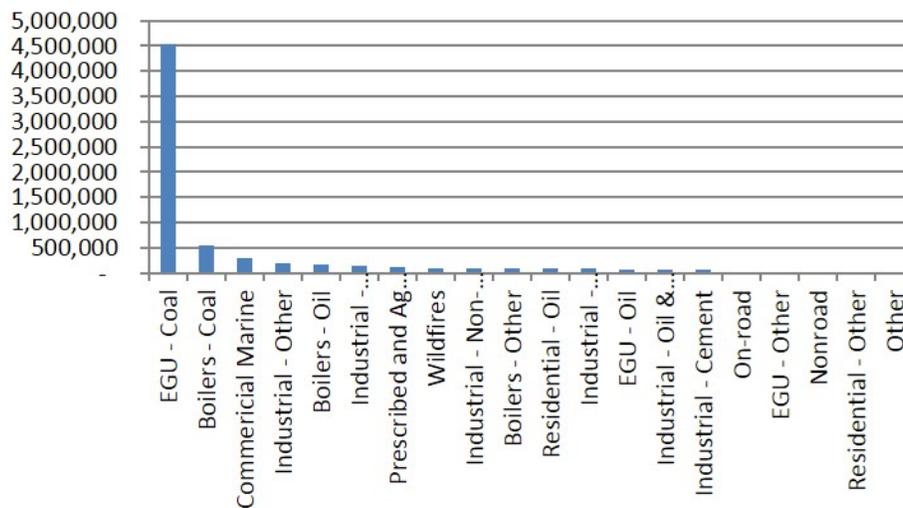
20 This section briefly describes the main U.S. anthropogenic and natural sources of SO₂
21 emissions. Values for natural and anthropogenic sulfide emissions for the U.S. alone are
22 not available in the literature. Therefore, a brief discussion of the sulfur cycle and
23 estimates of the contribution of sulfides at the global scale, all of which can be found in
24 the literature, are provided.

2.2.1 U.S. Anthropogenic Versus Natural Sources

1 Sulfur is present to some degree in all fossil fuels, especially coal, and occurs as reduced
2 organosulfur compounds. Coal also contains sulfur in mineral form (pyrite or other
3 metallosulfur minerals) and in its elemental form ([Calkins, 1994](#)). Of the most common
4 types of coal (anthracite, bituminous, subbituminous, and lignite), sulfur content varies
5 between 0.4 and 4% by mass. Fuel sulfur is almost entirely converted to SO₂ (or SO₃)
6 during combustion, making accurate estimates of SO₂ combustion emissions possible
7 based on fuel composition and combustion rates.

8 The mass of sulfur released into the environment by anthropogenic sources is comparable
9 to natural sources ([Brimblecombe, 2003](#)). However, with the exception of volcanic and
10 other geologic emissions, naturally occurring SO₂ is largely derived from the oxidation of
11 sulfides emitted by low flux “area” sources, such as the oceans and moist soils.

12 Conversely, anthropogenic emissions of sulfur are primarily in the form of SO₂, emerging
13 from point sources and in quantities that may substantially affect local and regional air
14 quality. The largest SO₂-emitting sector within the U.S. is electricity generation based on
15 coal combustion. The mass of emissions produced by coal-fired electric generating units
16 (EGUs) exceeds those produced by the next largest sector (coal-fired boilers) by nearly a
17 factor of 10. [Figure 2-1](#) provides a sector comparison according to annual emissions rates
18 found in the [EPA 2011 National Emissions Inventory](#).



Note: EGU denotes electric power generating units; Ag denotes agricultural
 Source: U.S. EPA National Emissions Inventory, 2011
www.epa.gov/air-emissions-inventories/2011-national-emissions-inventory-nei-data.

Figure 2-1 Sulfur dioxide emissions by sector in tons, annually (U.S. EPA National Emissions Inventory, 2011).

1 As shown in [Figure 2-1](#), the NEI also includes estimated SO₂ emissions by fire used in
 2 landscape management and agriculture (ag), i.e. “Prescribed and Ag fires,” as well as
 3 wildfires. Agricultural and prescribed burning emissions are estimated at 26,965 and
 4 85,087 tons, respectively. Wildfires, as a source of SO_x emissions, are discussed in
 5 [Section 2.2.5.3](#).

2.2.2 Sources by Category and Geographic Distribution

6 Most electric power generating unit (EGU) sources are located in the eastern half of the
 7 continental U.S., as indicated in [Figure 2-2](#). [Figure 2-3](#), in contrast, shows a sparser
 8 geographic distribution for the two highest industrial point source categories,
 9 (A) industrial cement and (B) industrial manufacturing. Counties that have not fully
 10 achieved the current air quality standard for SO₂, being partially or entirely out of
 11 attainment, are outlined in yellow in [Figures 2-2](#), [2-3](#) and [2-4](#).

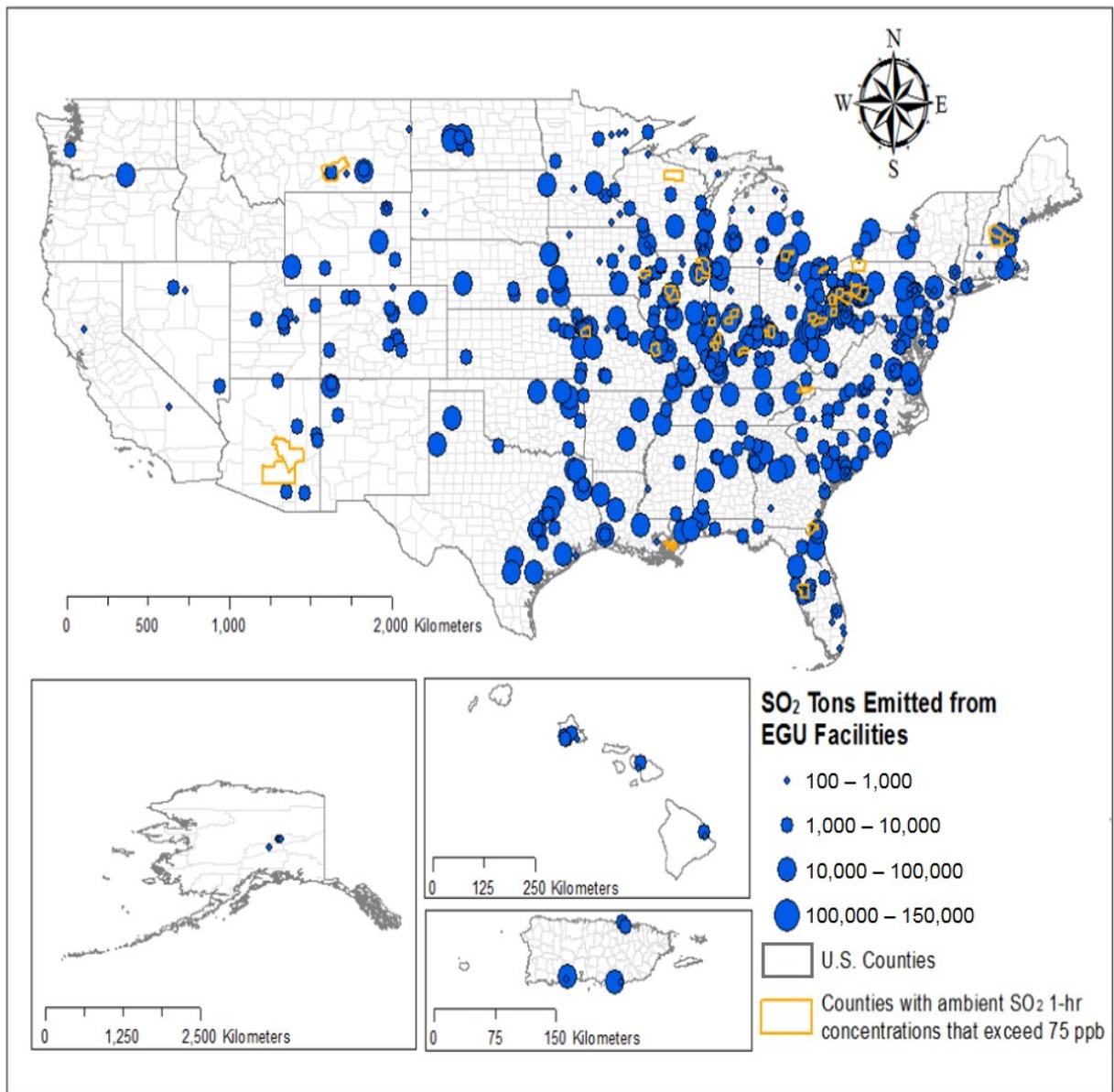


Figure 2-2 Distribution of electric power generating unit (EGU)-derived sulfur dioxide emissions across the U.S., based on the [2011 National Emissions Inventory](#).

(A)

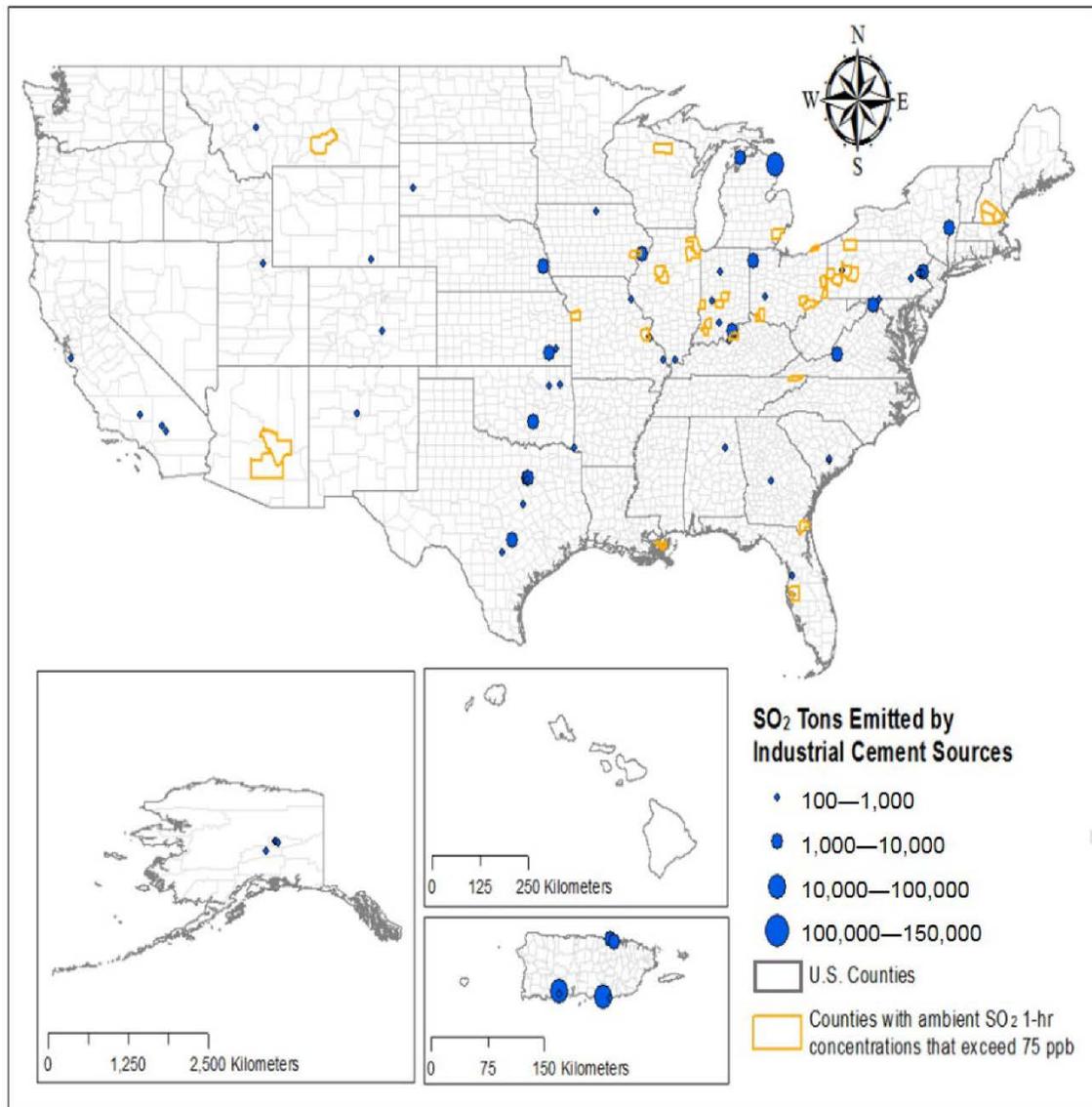


Figure 2-3(A) Distribution of sulfur dioxide (SO₂) emissions produced by (A) industrial cement production, and (B) industrial chemical and allied products manufacturing.

(B)

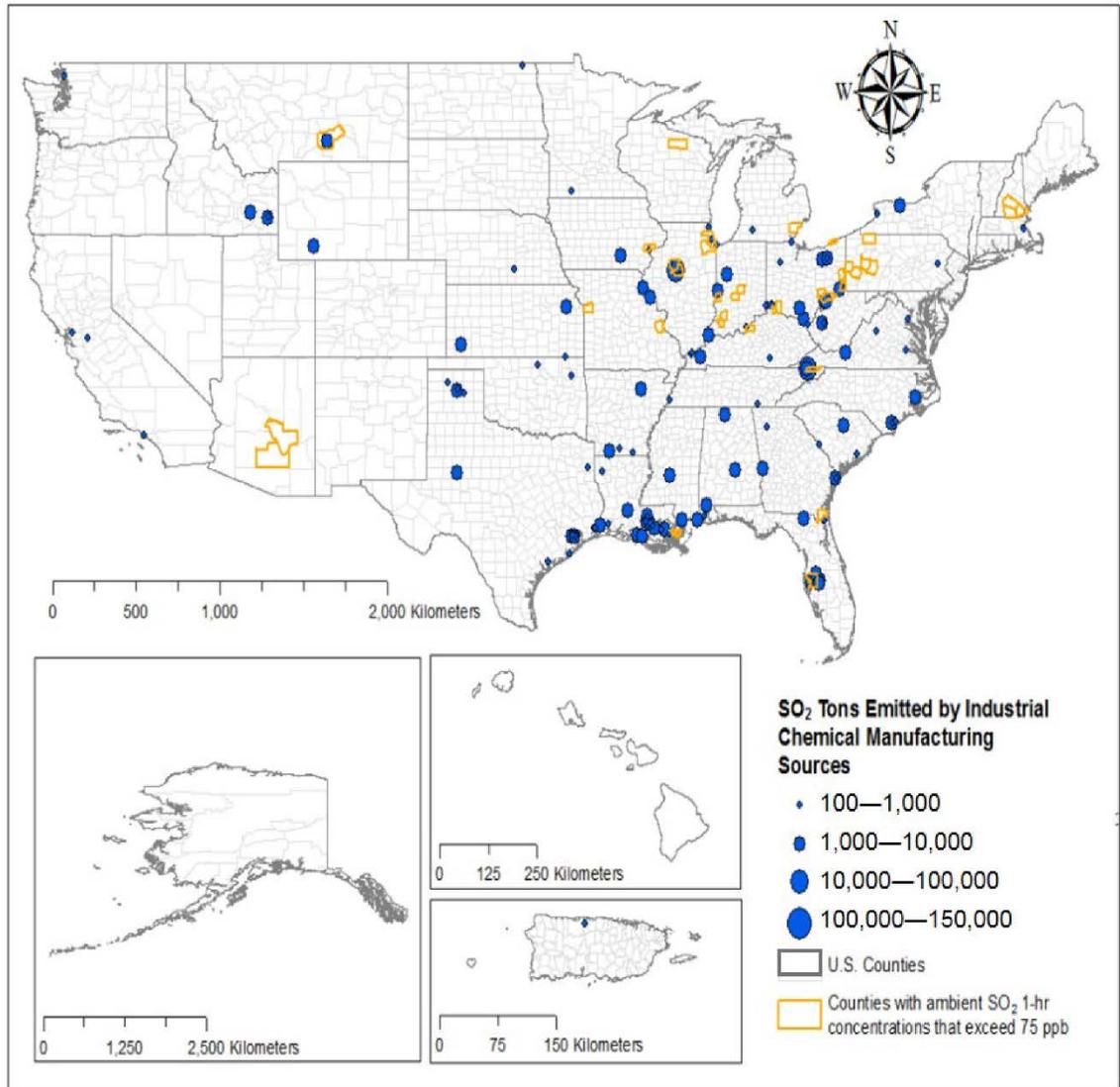
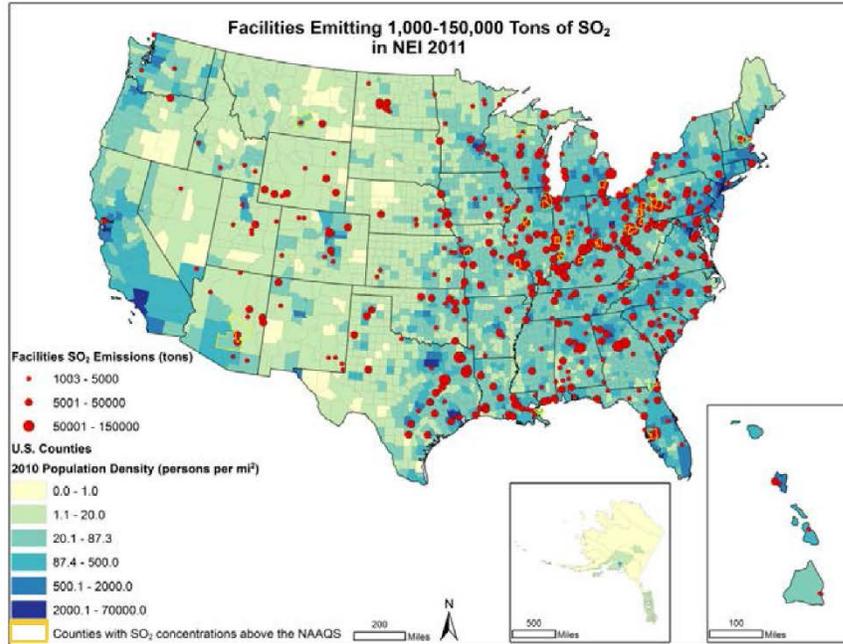


Figure 2-3(B) Distribution of sulfur dioxide (SO₂) emissions produced by (A) industrial cement production, and (B) industrial chemical and allied products manufacturing.

2.2.3 Sources by Facility

1 The preceding sections have shown SO₂ emissions by sector and source category, but
2 these classifications are not especially helpful for assessing the size of complex point
3 sources that may include more than one SO₂-emitting process. The Clean Air Act coined
4 the term “major emitting facility” for more complex sources, defining these by the total
5 potential emissions of the criteria pollutant (100 tons per year or greater for SO₂). In
6 addition to fossil fuel-fired steam electricity plants, example facilities include coal
7 cleaning plants, kraft pulp mills, Portland Cement plants, iron and steel mill plants,
8 sulfuric acid plants, petroleum refineries, and chemical processing plants. [Figure 2-4](#)
9 shows the geographic distribution of major continental U.S. SO₂ emitting facilities, with
10 an enlargement of the Midwest states including the Ohio River Valley, where a large
11 number of these SO₂-emitting sources are located. All of the counties registering SO₂
12 concentrations above the current NAAQS level (75 ppb) are shown in association with
13 sources with substantial SO₂ emissions.

(A)



Source: 2011 National Emissions Inventory

(B)

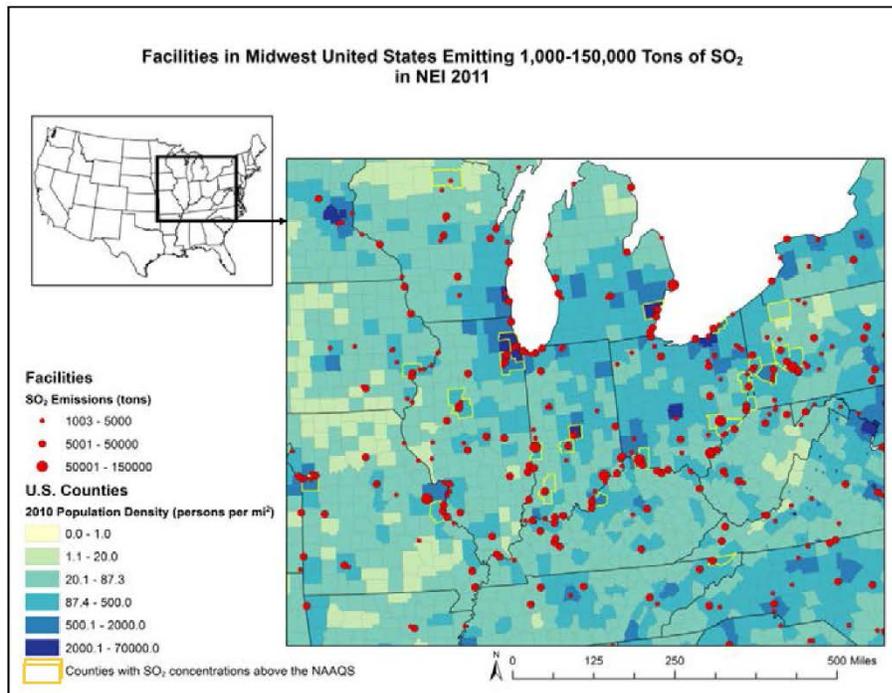
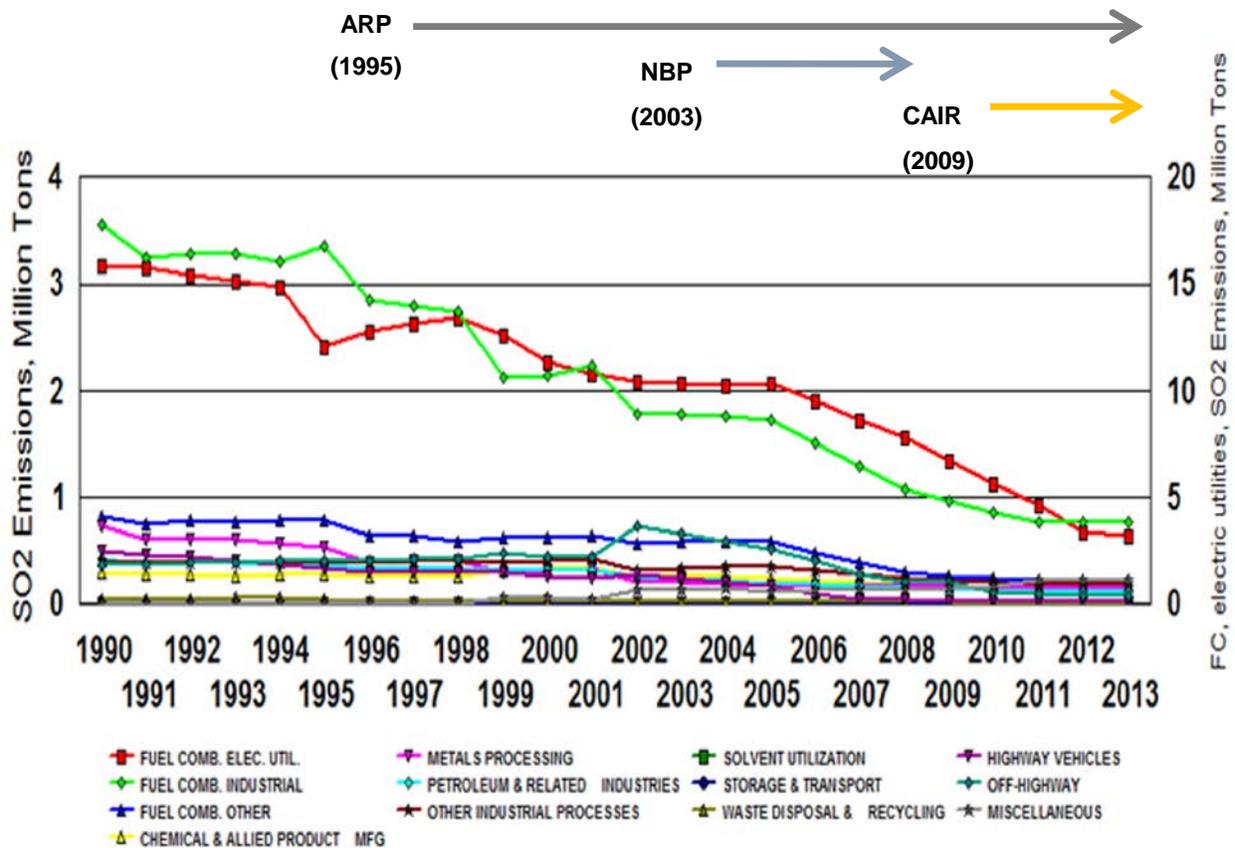


Figure 2-4

Geographic distribution of (A) major continental U.S. sulfur dioxide (SO₂) emitting facilities, with (B) an enlargement of the Midwest states, including the Ohio River Valley, where a large number of these sources are concentrated ([2011 National Emissions Inventory](#)).

2.2.4 U.S. Emission Trends

1 Anthropogenic emissions of SO₂ in the U.S. have shown dramatic declines since the 1990
 2 amendments to the Clean Air Act were enacted. [Figure 2-5](#) shows the trend in SO₂
 3 emissions since 1990 in relation to the timeline over which the Clean Air Act control
 4 programs [Acid Rain Program (ARP), NO_x Budget Program (NBP), and Clean Air
 5 Interstate Rule (CAIR)] were implemented. [Table 2-1](#) gives the annual SO₂ emissions,
 6 percentage of the U.S. SO₂ emissions budget, and change in emissions rate since 2003 for
 7 the important emissions sectors listed in [Figure 2-5](#).



ARP = Clean Air Act 1990 Acid Rain Program; NBP = NO_x Budget Program; CAIR = Clean Air Interstate Rule.

FC = fuel combustion.

The right axis applies to the red (upper) line, only.

Timeline adapted from [U.S. EPA \(2012b\)](#), Figure 1.

Figure 2-5 National sulfur dioxide (SO₂) emissions trends, by major emissions sector.

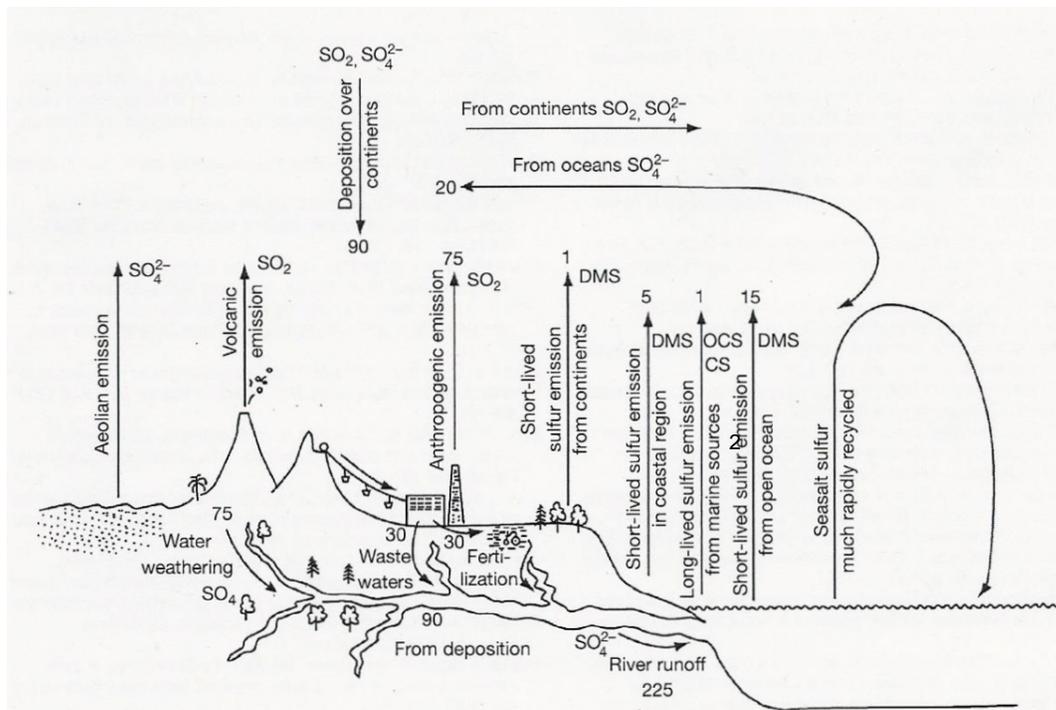
Table 2-1 Summary of 2013 EPA sulfur dioxide trends data for the major emissions sectors shown in Figure 2-5.

Source Type	Kilotons (2013)	Percentage of Total	Percent Change Since 2003
Electric Generating Units (all fuel types)	3,257	63	-68
Industrial (all fuel types)	763	15	-57
Chemical and allied product manufacturing	224	4	-61
Metal processing	126	2	-51
Petroleum and related industries	145	3	-28
Industrial processes	116	2	-51
Solvent utilization	186	4	-45
Highway vehicles	17	0.3	-37
Miscellaneous (fires, dust)	29	0.6	-88

2.2.5 Natural Sources

2.2.5.1 The Global Sulfur Cycle

1 The total budget for sulfur, in all its forms, at Earth's surface is on the order of 10^{10} Tg
2 (S) ([Schlesinger, 1997](#)). The sulfur cycle, summarized in [Figure 2-6](#), comprises the many
3 chemical and biological processes that continuously interconvert the element among its
4 four main oxidation states (-2, 0, +4, +6). The reduced form of sulfur is present in the
5 environment in hydrogen sulfide, hydrogen disulfide, and a number of organic
6 compounds. Oxidized sulfur is present primarily as SO₂ and sulfate (SO₄²⁻).



Note: Aeolian and volcanic emissions are highly uncertain and, therefore, not included. (1 Tg = 1.1×10^6 tons)

Source: [Brimblecombe \(2003\)](#).

CS₂ = carbon disulfide; DMS = dimethyl sulfide; OCS = carbonyl sulfide; SO₂ = sulfur dioxide; SO₄²⁻ = sulfate ion.

Figure 2-6 The global sulfur cycle, showing estimated fluxes (Tg/yr [S]) for the most important sulfur-containing compounds.

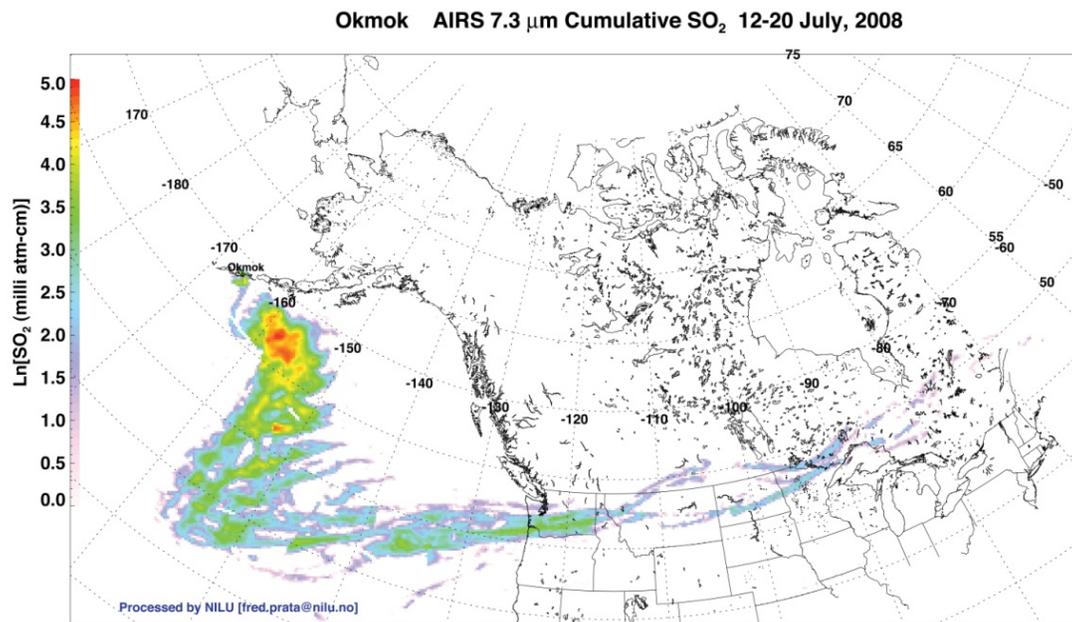
1 Nonbiological, natural sources of directly emitted atmospheric SO₂ include volcanoes
 2 and wildfire. With the exception of volcanoes, natural sources of reduced sulfur that
 3 subsequently oxidize in the atmosphere to form SO₂ are largely biological in nature.
 4 Under anaerobic conditions, various species of plants, fungi, and prokaryotes convert
 5 oxidized sulfur into its reduced forms ([Madigan MT, 2006](#)). Photosynthetic green and
 6 purple bacteria, and some chemolithotrophs oxidize sulfides to form elemental sulfur.
 7 Some species oxidize elemental sulfur to form sulfate and SO₂; others reduce elemental
 8 sulfur to sulfides (*dissimilative sulfur reduction*), while others are capable of reducing
 9 sulfate all the way down to sulfide (*dissimilative sulfate reduction*).

2.2.5.2 Volcanoes as a Natural Source of Sulfur Dioxide

10 Geologic activity, including fumaroles, geysers, and metamorphic degassing, emits a
 11 number of gases, including SO₂, carbon dioxide (CO₂), hydrogen sulfide (H₂S),

1 hydrochloric acid, chlorine and others ([Simpson et al., 1999](#)). Eruptive and noneruptive
2 volcanoes are the most important sources of geologic SO₂ emissions. Noneruptive
3 volcanoes outgas at relatively constant rates and appear to be more important than
4 eruptive volcanoes as a source of SO₂. The emissions of eruptive volcanoes are sporadic
5 and are therefore difficult to estimate ([Simpson et al., 1999](#)).

6 The western United States borders the North American tectonic plate, which is subject to
7 ongoing volcanic activity due to subduction of the Pacific plate. The Aleutian volcanic
8 arc, part of the state of Alaska, comprises 75 volcanic centers. Volcanoes in this chain
9 have erupted once or twice per year, on average over the past 100 years with impacts on
10 local communities ([Power, 2013](#)). [Figure 2-7](#) shows an image derived from data collected
11 by the Atmospheric Infrared Sounder (AIRS) instrument aboard NASA's Aqua satellite
12 during the July 12–20, 2008 eruption of the Okmok Volcano. The image shows sulfur
13 dioxide at altitudes around 16 km (10 miles) released by the volcano over that time span,
14 with red indicating the highest concentrations, and pale pink indicating the lowest ([Prata
15 et al., 2010](#)). Sulfur dioxide has infrared absorption features at 4 and 7.3 μm, which
16 allowed [Prata et al. \(2010\)](#) to calculate the total mass of SO₂ emitted during the eruption
17 as 0.29 ± 0.01 Tg.



Source: [NASA \(2008a\)](#).

Figure 2-7 Image derived from data collected by the Atmospheric Infrared Sounder (AIRS) instrument aboard the NASA Aqua satellite during the July 12–20, 2008 eruption of the Okmok Volcano.

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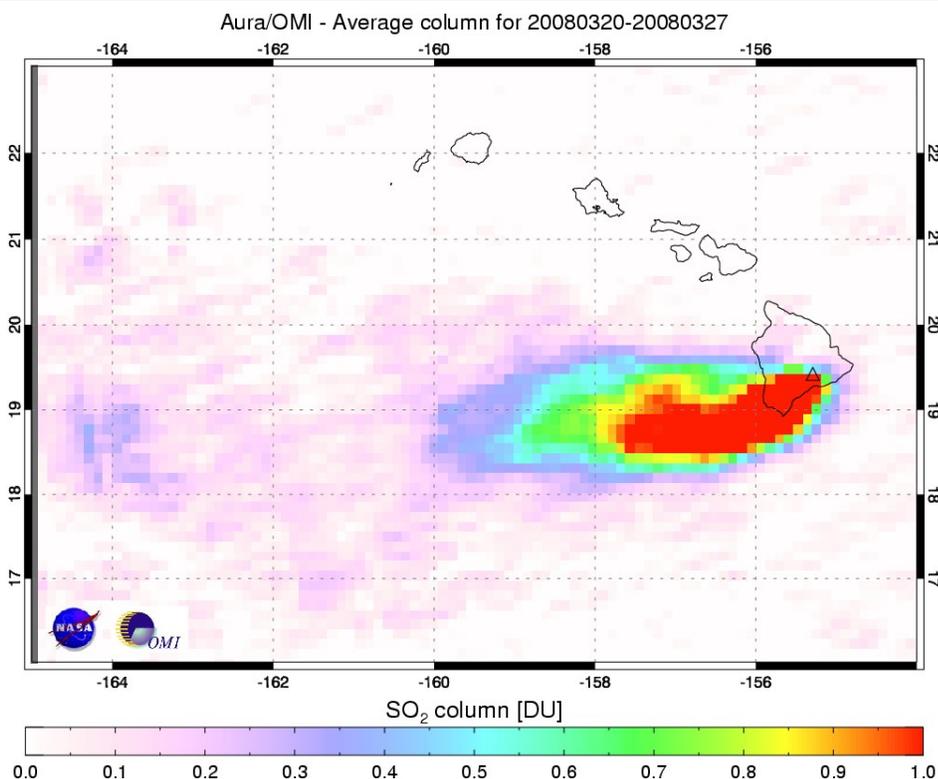
The line of volcanoes that begins with the Aleutian Islands in Alaska, and extends south and east through the states of Washington, Oregon, California, Arizona and New Mexico, with outlying geologically active sites in Idaho (Craters of the Moon) and Wyoming (Yellowstone). [Figure 2-8](#) shows the geographic location and activity potential for these sites within the continental United States.



Source: [USGS \(1999\)](#).

Figure 2-8 Geographic location of volcanoes and other geologically active sites within the continental U.S.

1 The state of Hawaii, located over a “hot spot” in the north-central portion of the Pacific
2 tectonic plate, is a series of volcanic islands with one of the world’s most active
3 volcanoes, Kīlauea, located on the Big Island of Hawaii. Kīlauea might typically be
4 described as a noneruptive volcano, emitting SO₂ at a steady rate. In mid-March of 2008,
5 the volcano experienced a small explosion followed by a two- to fourfold increase in SO₂
6 emissions. The Ozone Monitoring Instrument (OMI) aboard the NASA Aura satellite
7 detected this increase in SO₂ emissions. [Figure 2-9](#) shows the average concentration of
8 SO₂ in the evolving plume for the March 20–27, 2008 period. Persistent easterly trade
9 winds moved the plume due west, away from major populated areas.



Source: [NASA \(2008b\)](#).

Note: DU = Dobson Units which are approximately equivalent to a total column concentration of 1 ppbv of SO₂. Horizontal axis is longitude with respect to Greenwich, U.K. Vertical axis is latitude with respect to the equator.

Figure 2-9 NASA/Ozone Monitoring Instrument (OMI) image of the Kīlauea sulfur dioxide (SO₂) plume during its March 20–27, 2008 eruption.

1 In another study, using SO₂ column densities derived from GOME-2 satellite
2 measurements for the period 2007–2012, [Beirle et al. \(2013\)](#) determined Kīlauea’s
3 monthly mean SO₂ emission rates and effective SO₂ lifetimes. For the March through
4 November 2008 period, the authors reported the effective SO₂ lifetime as 1–2 days and
5 Kīlauea’s SO₂ emission rates as 9–21 kiloton/day.

6 Several modeling studies have been undertaken to estimate the global emissions of sulfur
7 by volcanoes, arriving at an estimated range for SO₂ emissions of 109–288 Gmols/year
8 (7–18.5 Tg/year) ([Chin et al., 2000](#); [Feichter et al., 1996](#); [Pham et al., 1996](#); [Langner and](#)
9 [Rodhe, 1991](#)).

2.2.5.3 Wildfires

10 Sulfur is a component of amino acids in vegetation and is released during combustion,
11 mainly in the form of SO₂. Using satellite data from various sources, including the
12 Moderate Resolution Imaging Spectroradiometer (MODIS) Thermal Anomalies Product,
13 the Global Land Cover Characteristics 2000 data set, and the MODIS Vegetation
14 Continuous Fields Product in conjunction with the literature to determine fire location
15 and timing, fuel loadings, and emission factors, [Wiedinmyer et al. \(2006\)](#) estimated SO₂
16 emissions for the U.S. at 0.16 Tg in the year 2000. Canadian fires emitted 0.11 Tg, and
17 Mexican fires emitted 0.05 Tg of SO₂ for the same period. However, wildfire emissions
18 do vary from year to year. The 2011 NEI (Version 1) estimate for wildfire emissions is
19 105,228 short tons (0.095 Tg). Emissions estimates for SO₂ derived from global
20 modeling studies of wildfire range between 72–91 Gmols/year (4.6–5.8 Tg/year [SO₂])
21 ([Chin et al., 2000](#); [Feichter et al., 1996](#); [Pham et al., 1996](#); [Langner and Rodhe, 1991](#)).

22 Projected increases in wildfire frequency and intensity under warming climate conditions
23 imply increasing wildfire-related SO₂ emissions. However, estimates of future
24 wildfire-related SO₂ emissions are highly uncertain, due to deficiencies in the available
25 science on the sensitivity of emissions composition with respect to the effects of climate
26 change on landscape species composition and burning conditions.

27 For comparison, the 2011 NEI also includes estimates for agricultural and prescribed
28 burning emissions at 26,965 and 85,087 short tons (0.025 and 0.077 Tg), respectively.

2.2.6 Indirect Sources

1 Sulfides, including H₂S, carbonyl sulfide (OCS), carbon disulfide (CS₂),
2 methylmercaptan (CH₃SH), dimethyl sulfide (DMS), and dimethyl disulfide (DMDS), are
3 emitted from energy production, industrial activities, agriculture, and various ecosystems,
4 especially coastal wetland systems, inland soils and oceans. In addition to SO₂, volcanoes
5 release sulfides, i.e. OCS and CS₂. As described in [Section 2.3](#), all of these gases, with
6 the exception of OCS, have short atmospheric lifetimes, given their high rates of reaction
7 with hydroxyl radical and nitrate radical (NO₃) with SO₂ as a reaction product. [Table 2-2](#)
8 provides a list of the natural and anthropogenic sources of the five main organosulfides.
9 Dimethyl sulfide is particularly important, both for the large role it plays as a source of
10 atmospheric sulfur and for its role in initiating the formation of marine clouds.

Table 2-2 Global sulfide emissions in Gg(S)/yr.

Sources	OCS	CS ₂	CH ₃ SH	DMS	DMDS
Seawater and marshes	317	243	4,738	28,187	213
Vegetation and soils		70	1,735	3,470	868
Volcanoes	11	17			
Atmospheric oxidation	463				
Biomass burning (all types)	46	1.84		6	119
Pulp and paper industry	97.2	78.5	1,680	1,462	273
Rayon/cellulosics manufacture		1,060	138	95.4	
Manure			330	660	660
Paddy fields	0.38	26.9	0.76	25	0.57
Pigment industry	74	205			
Food processing and waste	0.63			3.97	28.9
Gas industry	0.7		4.8	0.84	0.1
Wastewater	0.034	1.03	65	5.6	27
Aluminum industry	88	4			
Coal combustion	16.3	0.33			

Table 2-2 (Continued): Global sulfide emissions in Gg(S)/yr.

Sources	OCS	CS ₂	CH ₃ SH	DMS	DMDS
Coke production	9	14			
Biofuel combustion	46.8	1.9			
Vehicles	6	0.3			
Shipping	30	1.5			
Tire wear	1.7	2.3			
Tire combustion	0.003	0.00006			
Landfill	0.079	0.19	0.34	0.26	0.008
Brick making		0.03			
Total global sources	1,208	1,728	8,692	33,916	2,190

1 Tg = 103 Gg; CH₃SH = methylmercaptan; CS₂ = carbon disulfide; DMDS = dimethyl disulfide; DMS = dimethylsulfide; OCS = carbonyl sulfide.

Adapted from [Lee and Brimblecombe \(2015\)](#).

2.2.6.1 Dimethyl Sulfide

1 Dimethyl sulfide has significant anthropogenic sources (pulp and paper production,
2 agricultural operations), but these are dwarfed by the quantity emitted by natural
3 biological activity. Dimethyl sulfide originates with the breakdown of dimethyl
4 sulfoniopropionate, a metabolite of methionine, produced by marine organisms living in
5 upwelling or coastal zones and by anaerobic bacteria in marshes and estuaries. Dimethyl
6 sulfide is the main source of cloud condensation nuclei (CCN) in ocean environments,
7 due to its rapid oxidation by OH and NO₃ radicals to form SO₂, followed by SO₄²⁻, the
8 main component of CCN. Accurate estimates of DMS production at the ocean surface are
9 a critical input into the cloud models needed for calculating the radiative balance of the
10 atmosphere, [e.g., for climate studies, but are difficult to achieve. [Lee and Brimblecombe
11 \(2015\)](#)] provide a literature-derived global estimate of DMS emissions from seawater and
12 marshland of 28 Tg (S)/yr (878 Gmols/year). Older estimates for seawater DMS
13 emissions cover a wide range from 172 to 681 Gmols/year ([Liu et al., 2005](#); [Chin et al.,
14 2000](#); [Feichter et al., 1996](#); [Pham et al., 1996](#); [Langner and Rodhe, 1991](#)). A warming
15 climate may have a complex feedback effect on DMS emissions, influencing both ocean
16 surface temperatures and currents controlling nutrient dispersion that impact the
17 population and location of DMS producing phytoplankton ([Kloster et al., 2007](#)).

2.3 Atmospheric Chemistry and Fate

2.3.1 Sulfur Oxide Species

1 The four known monomeric sulfur oxides are sulfur monoxide (SO), SO₂, SO₃, and S₂O.
2 SO can be formed by photolysis of SO₂ at wavelengths in the ultraviolet range (less than
3 220 nm), above the stratospheric ozone layer ([Pinto et al., 1989](#)). SO₃ can be emitted
4 from power plants and factories, but it reacts within seconds with water (H₂O) in the
5 stacks or immediately after release into the atmosphere to form H₂SO₄. Of the four
6 species, only SO₂ is present at concentrations significant for chemistry in the troposphere,
7 boundary layer, and for human exposures.

8 Sulfur dioxide is primarily emitted directly from pollutant sources, but is also produced
9 by the photochemical oxidation of reduced sulfur compounds such as dimethyl sulfide
10 (DMS, CH₃-S-CH₃), H₂S, CS₂, OCS, methyl mercaptan (CH₃-SH), and dimethyl disulfide
11 (DMDS, CH₃-S-S-CH₃), which are all mainly biogenic in origin.

12 [Table 2-3](#) lists the atmospheric lifetimes (τ) of reduced sulfur species with respect to
13 reaction with various oxidants. Except for OCS, a compound that is relatively inert in the
14 troposphere and is mainly removed by photolysis in the stratosphere, all of these species
15 are lost primarily by reaction with OH and NO₃ radicals.

Table 2-3 Atmospheric lifetimes of sulfur dioxide and reduced sulfur species with respect to reaction with hydroxyl (OH), nitrate (NO₃), and chlorine (Cl) radicals.

Compound	OH		NO ₃		Cl	
	$k \times 10^{12a}$	τ	$k \times 10^{12}$	τ	$k \times 10^{12}$	τ
SO ₂	1.6	7.2 days	$<7 \times 10^{-9}$	NR	NA	
CH ₃ -S-CH ₃	6.7	2.3 days	1.1	1.1 h	530	29 days
H ₂ S	4.7	2.2 days	$<8 \times 10^{-4}$	NR	74	157 days
CS ₂	1.2	9.6 days	$<4 \times 10^{-4}$	>116 days	$<4 \times 10^{-3}$	NR
OCS	1.9×10^{-3}	17 yr	$<1 \times 10^{-4}$	>1.3 yr	$<1 \times 10^{-4}$	NR
CH ₃ -S-H	33	8.4 h	0.89	1.2 h	200	58 days
CH ₃ -S-S-CH ₃	230	1.2 h	0.53	2.1 h	NA	

CH₃-S-CH₃ = dimethyl sulfide; CH₃-S-H = methyl mercaptan; CH₃-S-S-CH₃ = dimethyl disulfide; Cl = chlorine radical; CS₂ = carbon disulfide; H₂S = hydrogen sulfide; k = reaction rate constant; NA = not available; NO₃ = nitrate radical; NR = not reported; OCS = carbonyl sulfide; OH = hydroxyl radical; SO₂ = sulfur dioxide.

^aThe units of k vary depending on the order, i.e., first, second, tertiary, of the reaction.

1 Reaction with NO₃ radicals at night most likely represents the major loss process for
2 DMS and methyl mercaptan. However, the mechanisms for the oxidation of DMS are not
3 completely understood. Initial attack by NO₃ and OH radicals involves H atom
4 abstraction, with a smaller branch leading to OH addition to the S atom. The smaller OH
5 addition branch increases in importance as temperatures decrease, becoming the major
6 pathway below temperatures of 285 K (12°C) ([Ravishankara et al., 1997](#)). The adduct
7 may either decompose to form methane sulfonic acid (MSA) or undergo further reactions
8 in the main pathway to yield dimethyl sulfoxide ([Barnes et al., 1994](#)). Following H atom
9 abstraction from DMS, the main reaction products include MSA and SO₂. Oxidation of
10 DMS by bromine oxide (BrO) produces dimethyl sulfoxide [(CH₃)₂SO] ([Toumi, 1994](#);
11 [Barnes et al., 1991](#)), and oxidation by atomic chlorine leads to formation of SO₂ ([Keene](#)
12 [et al., 1998](#)). (CH₃)₂SO and SO₂ are precursors for methanesulfonic acid (CH₃SO₃H) and
13 H₂SO₄, respectively. In the marine boundary layer (MBL), virtually all H₂SO₄ and
14 CH₃SO₃H vapor condenses onto existing aerosols or cloud droplets, thereby contributing
15 to aerosol growth and acidification. Based on global-scale, three-dimensional modeling,
16 [Long et al. \(2013\)](#) suggested that reaction of BrO with DMS could add approximately
17 40% to the DMS loss rate.

1 The ratio of MSA to SO₂ is strongly temperature dependent, varying from about 0.1 over
2 tropical waters to about 0.4 over Antarctic waters ([Seinfeld and Pandis, 1998](#)). Excess
3 sulfate (i.e., over that expected from the sulfate in sea water) in marine aerosol is related
4 mainly to the production of SO₂ from the oxidation of DMS. Sulfur dioxide can be
5 oxidized either in the gas phase or, because it is soluble, in the aqueous phase in cloud
6 drops.

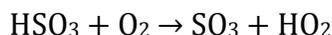
2.3.2 Gas Phase Oxidation of Sulfur Dioxide

7 Sulfur exists in its S(IV) oxidation state in SO₂. In the atmosphere, SO₂ is oxidized
8 further to form SO₃, taking the sulfur atom from the S(IV) to S(VI) oxidation state. The
9 gas-phase oxidation of SO₂ by OH involves two steps. The first step takes SO₂ to bisulfite
10 ion (HSO₃⁻):



Equation 2-1

11 where M is an unreactive gas molecule that absorbs excess, destabilizing energy from the
12 SO₂-OH transition state. This reaction is followed by



Equation 2-2

13 An alternative route involves a stabilized Criegee intermediate (sCI):



Equation 2-3

14 The unspecified "products" of this reaction are other organic radicals derived from the
15 degradation of the Criegee intermediate ([Berndt et al., 2012](#); [Mauldin et al., 2012](#); [Welz
16 et al., 2012](#)).

17 As indicated in [Table 2-3](#), the rate coefficient for the reaction between SO₂ and NO₃ is
18 too low to be of importance as an oxidation mechanism. The same is true for the reaction
19 between SO₂ and the hydroperoxyl (HO₂) radical ([Sander et al., 2011](#)). Rate coefficients
20 for the reaction of stabilized Criegee intermediates with SO₂ span a wide range from an
21 upper limit of 4 × 10⁻¹⁵ cm³/second ([Johnson et al., 2001](#)) to approximately 3.5 × 10⁻¹¹
22 ([Liu et al., 2014b](#)) or 3.9 × 10⁻¹¹ cm³/second ([Welz et al., 2012](#)). Earlier investigations
23 [e.g., ([U.S. EPA, 1985](#); [Atkinson and Lloyd, 1984](#))], which were largely indirect
24 measurements, reported much lower values, 7 × 10⁻¹⁴ and 7 × 10⁻¹² cm³/second,
25 respectively. Although some of the more recent determinations report rate coefficients

1 greater than 3×10^{-11} cm³/second, [Berndt et al. \(2012\)](#) derived a range of (0.9 to
2 $7.7) \times 10^{-13}$ cm³/second, well within the range of those given by [Atkinson and Lloyd](#)
3 [\(1984\)](#) and [U.S. EPA \(1985\)](#).

4 Criegee radicals are produced by the reaction of alkenes with O₃ during both night and
5 day. The relative importance of the OH and sCI pathways depends in large measure on
6 the local concentration of alkenes, in particular biogenic alkenes, such as terpenoids
7 emitted by trees.

8 The SO₃ that is generated by either oxidation mechanism, i.e. reaction with OH or via the
9 Criegee reaction mechanism, is a highly reactive species. Water vapor is sufficiently
10 abundant in the troposphere to ensure that SO₃ is quickly converted to gas-phase sulfuric
11 acid, as shown in the equation below.



Equation 2-4

12 Because H₂SO₄ is extremely water soluble, it will be removed rapidly by dissolution into
13 the aqueous phase of aerosol particles and cloud droplets.

2.3.3 Aqueous Oxidation of Sulfur Dioxide

14 The major sulfur-containing species in clouds are the HSO₃⁻ and SO₃²⁻ (sulfite) ions that
15 form when SO₂ dissolves in cloud droplets and subsequently reacts with water. Both exist
16 in the S(IV) oxidation state, which readily oxidizes in the presence of particle phase
17 oxidizing agents to form the S(VI) anions, HSO₄⁻ (bisulfate), and SO₄²⁻. The major
18 species capable of oxidizing S(IV) to S(VI) in cloud water are O₃, peroxides [either
19 hydrogen peroxide (H₂O₂) or organic peroxides], OH radicals, and transition metal ions
20 such as Fe and copper that catalyze the oxidation of S(IV) to S(VI) by O₂.

21 The basic mechanism of the aqueous phase oxidation of SO₂ can be found in numerous
22 texts on atmospheric chemistry, [e.g., [\(Jacobson, 2002; Jacob, 1999; Seinfeld and Pandis,](#)
23 [1998\)](#)]. Similar initial steps occur in the fluids lining the airways ([Section 4.2.1](#)). The
24 steps involved in the aqueous phase oxidation of SO₂ can be summarized as follows
25 [\(Jacobson, 2002\)](#):

26 Dissolution of SO₂ occurs first:



Equation 2-5

1 Followed by the formation and dissociation of sulfurous acid (H₂SO₃):



Equation 2-6

2 In the pH range commonly found in rainwater (2 to 6), H₂O₂ will oxidize HSO₃⁻ to
3 sulfate ion (SO₄²⁻):

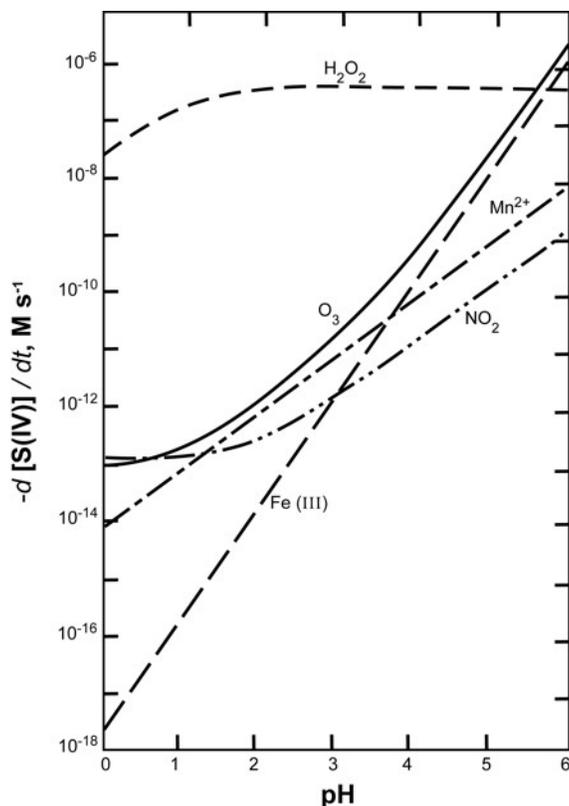


Equation 2-7

4 The rates of aqueous phase oxidation of S(IV) to S(VI) as a function of pH are shown in
5 [Figure 2-10](#). For pH values up to about 5.3, H₂O₂ is the predominant oxidant; above pH
6 5.3, O₃, followed by Fe(III), becomes predominant.

7 Ambient ammonia vapor (NH₃) readily dissolves in acidic cloud drops to form
8 ammonium ion (NH₄⁺). Because NH₄⁺ is very effective in controlling acidity, it amplifies
9 the rate of oxidation of S(IV) to S(VI) and the rate of dissolution of SO₂ in particles and
10 cloud droplets. Therefore, in environments where NH₃ is abundant, SO₂ is subject to fast
11 removal by cloud and fog droplets.

12 Higher pH levels are expected to be found mainly in marine aerosols. In marine aerosols,
13 the chlorine radical-catalyzed oxidation of S(IV) may be more important ([Hoppel and](#)
14 [Caffrey, 2005](#); [Zhang and Millero, 1991](#)).



The rate of conversion of aqueous (droplet)-phase S(IV) to S(VI) is shown as a function of pH. Conditions assumed are: $[\text{SO}_{2(g)}] = 5 \text{ ppb}$; $[\text{NO}_{2(g)}] = 1 \text{ ppb}$; $[\text{H}_2\text{O}_{2(g)}] = 1 \text{ ppb}$; $[\text{O}_{3(g)}] = 50 \text{ ppb}$; $[\text{Fe(III)}_{(aq)}] = 0.3 \text{ }\mu\text{M}$; $[\text{Mn(II)}_{(aq)}] = 0.3 \text{ }\mu\text{M}$. Source: [Seinfeld and Pandis \(1998\)](#).

Figure 2-10 The effect of pH on the rates of aqueous-phase S(IV) oxidation by various oxidants.

1 In the same way that SO_2 is removed from the gas-phase by dissolution into cloud
 2 droplets, it can be removed by depositing (dry deposition) onto wet surfaces. Scavenging
 3 by rain (wet deposition) serves as another removal route. Modeling studies have shown
 4 that slightly more than half of SO_2 in both models is lost by gas- and aqueous-phase
 5 oxidation, with the remainder of SO_2 loss accounted for by wet and dry deposition ([Long](#)
 6 [et al., 2013](#); [Liu et al., 2012a](#)).

2.4 Measurement Methods

1 This section discusses the federal reference and equivalency methods used for NAAQS
2 compliance as well as the state, local, and tribal monitoring networks across the U.S.

2.4.1 Federal Reference and Equivalency Methods

3 Currently, there are two FRMs for the measurement of SO₂—the manual pararosaniline
4 wet-chemistry method and the automated pulsed ultraviolet fluorescence (UVF) method.
5 The manual method was approved as an FRM in the 1970s and was quickly replaced by
6 the Flame Photometric Detection (FPD) method, a federal equivalent method (FEM)
7 because the manual method was too complex and had a slow response even in automated
8 form. The UVF method was designated as an FEM in the late 1970s and ultimately
9 replaced the FPD method. The UVF method is inherently linear and relatively safe
10 whereas the FPD method requires highly flammable hydrogen gas. The UVF method has
11 been the most commonly used method by state and local monitoring agencies since the
12 1980s. The UVF method was added as a FRM as a result of the new 1-hour SO₂ primary
13 NAAQS established in 2010 (75 FR 35520 June 22, 2010). The UVF method supports
14 the need for a continuous monitoring method as it can easily provide 1-hour SO₂
15 measurements. The existing pararosaniline manual method was retained as a FRM, and
16 although cumbersome, the method is still sound and can provide hourly measurements to
17 support the 1-hour NAAQS.

18 In the UVF method, SO₂ molecules absorb UV light at one wavelength and emit UV light
19 at longer wavelengths through excitation of the SO₂ molecule to a higher energy
20 electronic state. Once excited, the molecule loses some energy, first, by collision with
21 another gas molecule and, then, emits a photon of light at a longer wavelength, to return
22 to its electronic ground state. The intensity of the emitted light is therefore proportional to
23 the number of SO₂ molecules in the sample gas. In commercial analyzers, light from a
24 high-intensity UV lamp passes through a bandwidth filter that allows only photons with
25 wavelengths around the SO₂ absorption peak (near 214 nanometers [nm]) to enter the
26 optical chamber. The light passing through the source bandwidth filter is collimated using
27 a UV lens and passes through the optical chamber, where it is detected on the opposite
28 side of the chamber by the reference detector. A photomultiplier tube (PMT) is offset
29 from and placed perpendicular to the light path to detect the SO₂ fluorescence. Because
30 the SO₂ fluorescence at about 330 nm is different from its excitation wavelength, an
31 optical bandwidth filter is placed in front of the PMT to filter out any stray light from the
32 UV lamp. A lens is located between the filter and the PMT to focus the fluorescence onto
33 the active area of the detector and optimize the fluorescence signal. A particulate filter is

1 also placed after the sample inlet to prevent damage, malfunction, and interference from
 2 particles in the sampled air.

3 Performance specifications (in accordance with 40 Code of Federal Regulations [CFR]
 4 Part 53) were made more stringent for any new FRM and FEM automated method with
 5 the addition of the UVF method as an FRM. The new specifications are provided in
 6 [Table 2-4](#). The previous specifications were based on the older manual wet-chemistry
 7 FRM and were updated to reflect current technology and improved performance in SO₂
 8 instrumentation. The lower detectable limit for a routine, automated SO₂ analyzer is
 9 required to be 0.002 ppm (2 ppb). As part of the National Core (NCore) monitoring
 10 network, new trace-level SO₂ instruments have been developed and added to state and
 11 local air monitoring sites. These new trace-level instruments have detection limits of
 12 0.2 ppb or lower.

Table 2-4 Performance specifications for sulfur dioxide based in 40 Code of Federal Regulations Part 53, Subpart B.

Performance Parameter	Specification
Range	0–0.5 ppm (500 ppb)
Noise	0.001 ppm (1 ppb)
Lower detectable limit (<i>two times the noise</i>)	0.002 ppm (2 ppb)
Interference equivalent	
Each interferent	± 0.005 ppm (5 ppb)
Total, all interferents	----
Zero drift (12 and 24 h)	±0.004 ppm (4 ppb)
Span drift (24 h)	
20% of upper range limit	----
80% of upper range limit	±3.0%
Lag time	2 min
Rise time	2 min
Fall time	2 min
Precision	
20% of upper range limit	2.0%
80% of upper range limit	2.0%

ppb = parts per billion; ppm = parts per million.

2.4.2 Positive and Negative Interferences

1 The UVF method has a number of positive and negative interferences. The most frequent
2 source of positive interference is other gases that fluoresce at the same wavelength as
3 SO₂. The most common gases include volatile organic compounds (e.g., xylenes,
4 benzene, toluene, etc.), and the polycyclic aromatic hydrocarbons (PAHs;
5 e.g., naphthalene). To reduce this source of positive interference, high-sensitivity SO₂
6 analyzers are equipped with scrubbers or “kickers” to remove these compounds from the
7 air stream prior to entering the optical chamber. [Luke \(1997\)](#) evaluated a modified pulsed
8 fluorescence SO₂ detector and found positive interference from nitric oxide (NO), CS₂,
9 and several highly fluorescent aromatic hydrocarbons such as benzene, toluene, *o*-xylene,
10 *m*-xylene, *p*-xylene, *m*-ethyltoluene, ethylbenzene, and 1,2,4-trimethylbenzene. The
11 positive artifacts could be virtually eliminated by using a hydrocarbon “kicker”
12 membrane. At a flow rate of 300 standard cc/minute and a pressure drop of 645 torr
13 across the membrane, the interference from ppm levels of many aromatic hydrocarbons
14 can be eliminated.

15 Another source of positive interference is NO which fluoresces in a region close to that of
16 SO₂. However, in high-sensitivity SO₂ analyzers, the bandpass filter in front of the
17 photomultiplier tube (PMT) is specifically designed to prevent detection of NO
18 fluorescence at the PMT. Care must be exercised when using multicomponent calibration
19 gases containing both NO and SO₂, so that the NO rejection ratio of the SO₂ analyzer is
20 sufficient to prevent NO interference.

21 The most common source of positive bias in high-sensitivity SO₂ analyzers is stray light
22 in the optical chamber. Because SO₂ can be excited by a broad range of UV wavelengths,
23 any stray light entering the optical chamber with an appropriate wavelength can excite
24 SO₂ in the air stream and increase the fluorescence signal. Additionally, stray light
25 entering the optical chamber with a similar wavelength of SO₂ fluorescence may impinge
26 on the PMT and increase the fluorescence signal. Stray light is also minimized with
27 changes in instrument design such as use of light filters, dark surfaces, and opaque
28 tubing.

29 H₂O is a common source of negative interference in high-sensitivity SO₂ monitors. When
30 excited SO₂ molecules collide with water vapor as well as other common molecules in air
31 (e.g., nitrogen and oxygen), nonradiative deactivation (quenching) can occur. During
32 collisional quenching, the excited SO₂ molecule transfers energy, kinetically allowing the
33 SO₂ molecule to return to a lower energy state without emitting a photon. Collisional
34 quenching decreases the SO₂ fluorescence and results in underestimation of SO₂
35 concentration in the air sample. Of particular concern is the variable water vapor content
36 of air. [Luke \(1997\)](#) reported that the response of the detector could be reduced by an

1 amount of approximately 7 to 15% at water vapor mixing ratios of 1 to 1.5 mole percent
2 [relative humidity (RH) = 35 to 50% at 20 to 25°C and 1 atmosphere for a modified
3 pulsed fluorescence detector (Thermo Environmental Instruments, Model 43s)].
4 Condensation of water vapor in sampling lines must be avoided, as water on the inlet
5 surfaces can absorb SO₂ from the sample air. Condensation is normally prevented by
6 heating sampling lines to a temperature above the expected dew point and to within a few
7 degrees of the controlled optical bench temperature. Some monitors are equipped with a
8 dryer system to remove moisture from the sample gas before it reaches the particulate
9 filter.

2.4.3 Other Sulfur Dioxide Measurements

10 A number of optical methods for measuring SO₂ are available. They include laser
11 induced fluorescence (LIF), cavity ring-down spectroscopy (CRDS), differential optical
12 absorption spectrometry (DOAS), and UV absorption. There are also methods based on
13 mass spectroscopy or mass spectrometry [e.g. Chemical Ionization Mass Spectroscopy
14 and atmospheric pressure ionization mass spectrometry (APIMS)]. These methods are
15 often too expensive and complex for routine monitoring applications and are more
16 suitable for source monitoring. However, approaches to reduce interferences and increase
17 SO₂ selectivity could be extended to FRM and FEM instrumentation. The LIF, CRDS,
18 and DOAS methods will be discussed below as they have the potential to provide
19 trace-level SO₂ measurements or have shown good agreement with UVF instrumentation.

20 LIF is a technique that can provide high sensitivity for ambient SO₂ measurements and
21 reduces interferences with species that fluoresce at the same wavelength as SO₂. Both
22 tunable and nontunable laser sources have been evaluated. [Matsumi et al. \(2005\)](#)
23 evaluated a LIF method using a tunable laser at an SO₂ absorption peak at 220.6 nm and
24 trough at 220.2 nm. The difference between the signals at the two wavelengths is used to
25 estimate the SO₂ concentration. This technique has a sensitivity of 5 ppt in 60 seconds.
26 [Simeonsson et al. \(2012\)](#) evaluated a direct LIF technique using a nontunable laser source
27 at an absorption wavelength of 223 nm which coincides with the SO₂ absorption peak.
28 This technique has a high sensitivity with detection limit of 0.5 ppb. Both the tunable and
29 nontunable instruments have low limits of detection (≤ 0.5 ppb); therefore, they can
30 provide trace-level SO₂ measurements.

31 CRDS is an optical absorption method based on measurement of the rate of light
32 absorption through a sample. CRDS has successfully been used to measure ambient NO₂
33 and NO with high sensitivity. [Medina et al. \(2011\)](#) compared a CRDS-tunable laser
34 method to the routinely used pulsed ultraviolet fluorescence (UVF) method for the

1 measurement of SO₂. At an absorption wavelength of 308 nm, the CRDS had a detection
2 limit of 3.5 ppb, which was lower than those for routine and trace-level UVF SO₂
3 monitors (e.g., Thermo Scientific 43i and Thermo Scientific 43i-TLE). However, the
4 response time was faster compared to UVF methods (a few seconds vs. 80 seconds). To
5 reduce interferences, a ferrous sulfate scrubber was used to remove NO₂ and O₃, and a
6 denuder was used to zero SO₂ levels. Improvements could be made to increase the
7 sensitivity to about 1 ppb by changing the placement of the mirrors to optimize laser light
8 reaching the cavity or using a better detection system. Additionally, improving the mirror
9 reflectivity could improve the sensitivity to about 0.1 ppb, similar to the detection levels
10 of trace-level SO₂ monitors.

11 DOAS is an optical remote sensing method based on the absorption of light in the
12 UV-visible wavelength region to measure atmospheric pollutants. A newer technique
13 called multi-axis differential optical absorption spectroscopy (MAX-DOAS) has been
14 developed that offers increased sensitivity in measuring SO₂ ([Honninger et al., 2004](#)).
15 MAX-DOAS is based on the measurement of scattered sunlight at multiple viewing
16 directions and can obtain both surface concentrations and vertical column density of SO₂.
17 [Wang et al. \(2014b\)](#) compared MAX-DOAS SO₂ column measurements in the 305 to
18 317.5 nm absorption wavelength to surface SO₂ measurements from a modified UVF SO₂
19 monitor (Thermo Environmental Instruments Model 43C) and found good agreement
20 ($r = 0.81$, slope = 0.90).

21 Remote sensing by satellites [e.g., OMI, Infrared Atmospheric Sounding Interferometer,
22 etc.] is an emerging technique for measuring SO₂ as well as other pollutants. This
23 technique can be used for a variety of applications, including air quality management
24 (e.g., augmenting ground-based monitors, assessing emissions inventories), studying
25 pollutant transport, assessing emissions reductions, and evaluating air quality models.
26 Remote sensing methods do not directly measure pollutant concentration but rather
27 employ a retrieval system using a combination of solar backscatter or thermal infrared
28 emission spectra and mathematical algorithms to estimate pollutant concentrations.
29 Remote sensing from space is particularly challenging for SO₂ measurements for two
30 reasons: (1) SO₂ absorption occurs at shorter wavelengths that coincide with stronger
31 ozone absorption so that only large SO₂ sources can be observed and (2) emissions
32 reductions programs have led to lower SO₂ emissions from stationary sources, making it
33 more difficult to see anthropogenic SO₂ emissions ([Streets et al., 2014](#)). The majority of
34 remote sensing studies have focused on large natural sources (e.g., volcanoes), large
35 anthropogenic sources (e.g., coal-burning power plants and smelters), and newly
36 constructed coal-burning facilities with high, uncontrolled SO₂ emissions ([Boynard et al.,
37 2014](#); [McCormick et al., 2014](#); [Streets et al., 2014](#); [Clarisse et al., 2012](#); [Fioletov et al.,
38 2011](#); [Nowlan et al., 2011](#); [Bobrowski et al., 2010](#); [Li et al., 2010](#); [Khokhar et al., 2008](#);

1 [Carn et al., 2007](#)). Remote sensing techniques have potential use in targeted applications
2 (e.g., near-source monitoring), and validation of these methods against ground-based and
3 aircraft measurements is ongoing.

2.4.4 Ambient Sampling Network Design

4 Compliance with NAAQS is primarily carried out through the State and Local Air
5 Monitoring Stations (SLAMS) network, although modeling may also be used to
6 characterize air quality for implementation purposes (75 FR 35520). There are
7 approximately 400 monitors reporting 1-hour SO₂ concentrations to EPA's Air Quality
8 System (AQS). In addition to their use in compliance evaluations, some of these monitors
9 function as central site monitors for use in epidemiological studies. The SLAMS network
10 also reports either the maximum 5-minute concentration in the hour (one of twelve
11 5-minute periods) or all twelve 5-minute average SO₂ concentrations within the hour. The
12 number of monitors reporting 5-minute continuous SO₂ concentrations increased
13 dramatically from 2 to 195 monitors in 2009 and 2012, respectively. The SLAMS
14 network includes the NCore monitoring network, which began January 1, 2011 and
15 consists of about 80 sites (63 urban and 17 rural). NCore is a multipollutant measurement
16 network and includes SO₂ measurements as well as measurements for other gaseous
17 pollutants (O₃, CO, NO_x, oxides of nitrogen), PM_{2.5}, PM_{10-2.5}, and meteorology. NCore is
18 focused on characterizing trends in pollutants, understanding pollutant transport in urban
19 and rural areas, and evaluating that data with respect to the NAAQS. The Clean Air
20 Status and Trends Network also measures ambient SO₂; however, these data are not used
21 for NAAQS compliance purposes. This network provides weekly averages of total sulfur
22 (dry SO₂, dry sulfate, and wet sulfate) in about 90 sites located in or near rural locations
23 to assess long-term trends in acidic deposition due to emission reduction programs.
24 [Figure 2-11](#) shows the locations of these monitoring networks across the U.S.

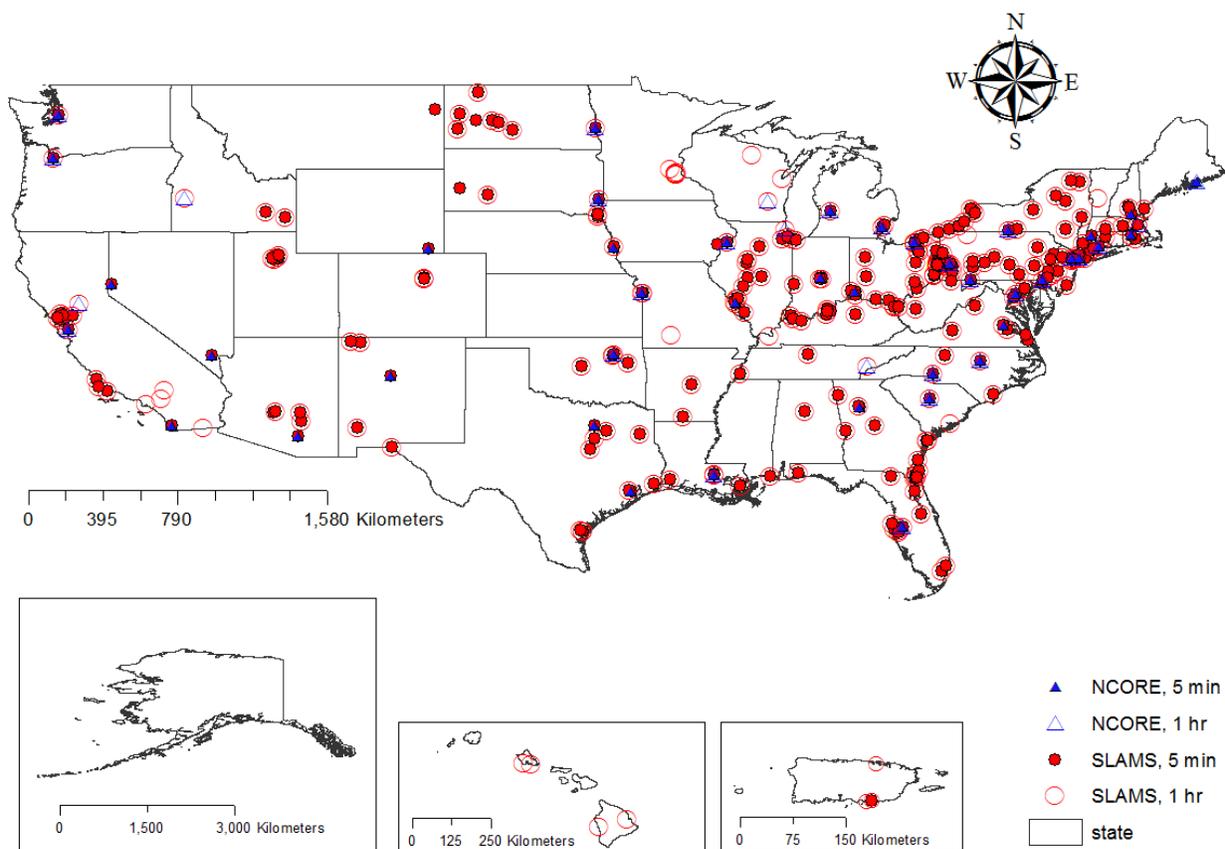


Figure 2-11 Routinely operating sulfur dioxide monitoring networks.

2.4.4.1 Minimum Monitoring Requirements

1 The minimum monitoring requirements for the SLAMS network are outlined in 40 CFR
 2 Part 58, Appendix D. SO₂ monitors in SLAMS sites represent four main spatial scales:
 3 (1) microscale—areas in close proximity, up to 100 meters from a SO₂ point and area
 4 source, (2) middle scale—areas up to several city blocks, with dimensions of about 100 to
 5 500 meters, (3) neighborhood scale—areas with dimensions of 0.5 to 4 km, and (4) urban
 6 scale—urban areas with dimension of 4 to 50 km. Microscale, middle-scale, and
 7 neighborhood-scale monitors are used to determine maximum hourly SO₂ concentrations
 8 because these monitors are close to stationary point and area sources, whereas
 9 neighborhood- and urban-scale monitors are used as central site monitors to characterize
 10 population exposures and trends, including in epidemiologic studies ([Section 3.2.1](#)).

1 Urban-scale monitors can also be used to determine background concentrations in areas
2 where monitors are located upwind of a local source. There are also a number of
3 regional-scale monitoring sites, representing areas of tens to hundreds of kilometers,
4 which are typically in rural areas of uniform geography without large SO₂ sources. These
5 sites can be used to determine the amount of regional pollution transport and to support
6 secondary NAAQS.

7 Stationary sources are the primary emission sources of SO₂, and peak concentrations
8 normally occur near the source of origin. Prior to the revised SO₂ primary NAAQS in
9 2010, EPA evaluated about 488 SO₂ monitoring sites in operation during 2008 and found
10 that the network was not adequately focused to support the revised NAAQS ([U.S. EPA,
11 2009c](#)). To address this deficiency, EPA promulgated minimum monitoring requirements
12 based on a near-source monitoring approach. The Population Weighted Emissions Index
13 (PWEI), which is based on population and emissions inventory data at the core-based
14 statistical area (CBSA) level, was introduced to assign the appropriate number of
15 monitors in a given CBSA. The PWEI accounts for SO₂ exposure by requiring monitor
16 placement in urban areas where population and emissions may lead to higher potential for
17 population exposure to maximum hourly SO₂ concentrations. The PWEI value is
18 calculated by multiplying the population of each CBSA by the total amount of SO₂
19 emissions (in tons per year) in a given CBSA, using the most recent census data (or
20 estimates) and combining the most recent county-level emissions data (from the National
21 Emissions Inventory) for each county in each CBSA, respectively. This value is then
22 divided by 1 million, resulting in a PWEI value with units of million persons-tons per
23 year. A minimum of three SO₂ monitors is required for any CBSA with a PWEI value
24 greater than or equal to 1,000,000. For any CBSA with a PWEI value greater than or
25 equal to 100,000 but less than 1,000,000, a minimum of two SO₂ monitors is required.
26 Lastly, a minimum of one SO₂ monitor is required for any CBSA with a PWEI value
27 greater than or equal to 5,000 but less than 100,000. The monitors sited within a CBSA
28 based on the PWEI criterion should also be, at minimum, one of the following monitoring
29 site types: population exposure, highest concentration, source impacted, general
30 background, or regional transport.

31 Another minimum monitoring requirement for the revised NAAQS involves the quantity
32 of monitors in a given state, which is based on the state's contribution to the national SO₂
33 emissions inventory. This requirement was designed to offer some flexibility in monitor
34 placement, either inside or outside of a CBSA, independent of the PWEI criteria.
35 Additionally, all monitors in the network must be placed at locations where maximum
36 peak hourly SO₂ concentrations are anticipated. Monitors in the NCore network are not
37 source oriented and therefore do not necessarily count towards the minimum monitoring
38 requirements for SO₂. However, if an NCore SO₂ monitor is located in a CBSA that

1 meets the aforementioned requirements based on the PWEI criteria, that monitor can
2 count towards the minimum monitoring requirements.

2.4.4.2 Siting Criteria for Probe and Monitoring Path

3 A number of criteria for probe and monitoring path siting are required for SLAMS and
4 NCore sites as specified in 40 CFR Part 58, Subpart G, Appendix E. These criteria are
5 discussed below.

2.4.4.3 Horizontal and Vertical Placement

6 The probe, or at least 80% of the monitoring path, must be located between 2 and 15 m
7 above ground level (AGL) for all SO₂ monitoring sites. Additionally, the probe, or at
8 least 90% of the monitoring path, must be positioned at least 1 m (vertically or
9 horizontally) from any supporting structure, walls, parapets, penthouses, etc., and away
10 from dusty or dirty areas. If the probe, or a significant portion of the monitoring path, is
11 located near the side of a building, it should be located on the windward side relative to
12 the prevailing wind direction during the season of highest concentration potential for the
13 SO₂ measurement.

2.4.4.4 Spacing from Minor Sources

14 Local minor sources of a primary pollutant such as SO₂ can heighten concentrations of
15 that particular pollutant at a monitoring site. If the site objective is to investigate local
16 primary pollutant emissions, then the site should be located where the spatial and
17 temporal variability in these emissions can be captured. This type of monitoring site
18 would likely be the microscale type. If a monitoring site is to be used to determine air
19 quality over a much larger area, such as a neighborhood or city, a monitoring agency
20 should avoid placing a monitor probe, path, or inlet near local, minor sources. The plume
21 from the local minor sources should not be allowed to inappropriately influence the air
22 quality data collected. To reduce these potential interferences, the probe, or at least 90%
23 of the monitoring path, must be placed away from furnace flues, incineration flues, or
24 other minor sources of SO₂. The separation distance should take into account the heights
25 of the flues, type of waste or fuel burned, and the sulfur content of the fuel.

2.4.4.5**Spacing from Obstructions**

1 Buildings and other obstacles can scavenge SO₂ and restrict airflow for any pollutant. To
2 avoid this interference, the probe, inlet, or at least 90% of the monitoring path must (1) be
3 located away from obstacles at a distance of at least twice the height of the obstacle and
4 (2) have unrestricted airflow in an arc of at least 180° and the arc must include the
5 predominant wind direction for the season of highest SO₂ concentrations. An exemption
6 can be made for measurements taken in street canyons or at near-source sites where
7 buildings and other structures are unavoidable.

8 Special consideration must be made for the use of open-path analyzers as they are
9 inherently more sensitive to certain types of interferences or optical obstructions
10 (e.g., trees, brush, buildings, plumes, dust, rain, particles, fog, snow, obstructions that
11 may be moved by wind, human activity, growth of vegetation, etc.). Any temporary
12 obstructions that are of sufficient density to obscure the light beam will affect the ability
13 of the open-path analyzer to measure SO₂ concentrations continuously. Temporary, but
14 significant, obscuration of especially longer measurement paths could occur because
15 certain meteorological conditions (e.g., heavy fog, rain, snow) and/or because aerosol
16 levels are of sufficient density to prevent the analyzer's light transmission. Measures can
17 be implemented to compensate for these obstructions (e.g., shorter path lengths, higher
18 light source intensity) and ensure data recovery during periods when greatest primary
19 pollutant potential could be compromised.

2.4.4.6**Spacing from Trees**

20 Trees can provide surfaces for SO₂ adsorption or reactions and surfaces for particle
21 deposition. Trees can also act as obstructions if they are located between the air pollutant
22 sources or source areas and the monitoring site, and if they have sufficient height and leaf
23 canopy density to interfere with normal airflow around the probe, inlet, or monitoring
24 path. To reduce possible interference, the probe, inlet, or at least 90% of the monitoring
25 path must be at least 10 meters or further from the drip line of trees. For microscale sites,
26 trees or shrubs should not be located between the probe and the source under
27 investigation, such as a roadway or a stationary source.

2.5 Environmental Concentrations

1 This section provides an overview of SO₂ ambient and background concentrations as well
2 as copollutant correlations with SO₂. SO₂ data discussed in this section were obtained
3 from the AQS, EPA's repository for detailed air pollution data that is subject to quality
4 control and assurance procedures. [Section 2.5.1](#) introduces different SO₂ metrics used for
5 NAAQS compliance and epidemiologic applications. Ambient concentrations of SO₂ are
6 then discussed on various spatial and temporal scales. Spatial variability is discussed in
7 [Section 2.5.2](#), which is divided into two sections discussing large-scale variability
8 (i.e., nationwide) and small-scale variability (i.e., urban areas). Temporal variability is
9 then discussed in [Section 2.5.3](#), extending from multiyear trends to subhourly variations.
10 Background SO₂ concentrations from natural sources are subsequently discussed in
11 [Section 2.5.4](#). Lastly, temporal correlations between SO₂ and other NAAQS copollutants
12 are discussed in [Section 2.5.5](#).

2.5.1 Sulfur Dioxide Metrics and Averaging Time

13 Different metrics are used to represent ambient SO₂ concentrations for epidemiologic
14 analysis and NAAQS compliance. As discussed in [Section 2.4.4](#), hourly and 5-minute
15 concentration data are routinely reported to EPA's AQS data repository by state, local,
16 and tribal agencies. Metrics can be derived from these hourly and 5-minute data to
17 represent concentration and exposure levels on different time scales. [Table 2-5](#) provides
18 information on how different SO₂ metrics are derived. Two common daily metrics are the
19 daily average SO₂ concentration (i.e., 24-hour average) and the daily 1-hour maximum
20 (1-hour maximum) SO₂ concentration. Hourly metrics include (1) the 5-minute maximum
21 concentration reported during a given hour and (2) the 1-hour average concentration. The
22 averaging time used to construct SO₂ metrics can represent different exposure scenarios
23 or windows. For example, while average daily metrics (24-hour average) represent
24 overall concentration during a given day, metrics derived using maximum concentration
25 statistics (i.e., 1-hour maximum or 5-minute maximum) provide insight to peak ambient
26 concentration levels occurring over a given hour or day.

27 The following sections include national and urban statistics on daily and hourly metrics.
28 When interpreting the statistics, it is important to consider the averaging time when
29 comparing the magnitude and range of ambient concentrations related to different
30 metrics.

Table 2-5 Summary of sulfur dioxide (SO₂) metrics and averaging times.

Metric	Averaging Time	Averaging Time Description
24-h avg	Daily	Daily mean of 1-h avg SO ₂ concentrations
1-h max	Daily	Maximum 1-h SO ₂ concentration reported during the day
1-h avg	Hourly	Hourly mean of 5-min SO ₂ concentrations
5-min max	Hourly	Maximum 5-min SO ₂ concentration reported during 1 h

Avg = average; max = maximum; SO₂ = sulfur dioxide.

2.5.2 Spatial Variability

1 This section provides a brief overview of national- and urban-scale SO₂ spatial variability
2 and discusses how variations in ambient SO₂ concentrations influence human exposure in
3 different geographical regions.

2.5.2.1 Nationwide Spatial Variability

4 In the previous Integrated Science Assessment of Sulfur Oxides ([U.S. EPA, 2008b](#)), daily
5 (24-hour average, 1-hour maximum) and hourly (1-hour average) SO₂ concentrations
6 measured at AQS monitoring sites during 2003–2005 were reported. Nationwide
7 statistics of 5-minute maximum SO₂ data were not reported in the previous assessment
8 due to a lack of monitors reporting such data. From 2003–2005, nationwide, central
9 statistics (mean and median) of daily 1-hour maximum and 24-hour average SO₂
10 concentrations were generally low (less than 15 ppb), while concentrations in the upper
11 range of the distribution (e.g., 99th percentile) were substantially higher (23–116 ppb),
12 particularly for daily 1-hour maximum concentrations (99th percentile: 116 ppb). In
13 addition, concentrations of 1-hour average SO₂ exhibited low mean concentrations
14 (4 ppb), with 99th percentile values near 34 ppb. Relatively high concentrations were
15 typically observed at sites near major stationary anthropogenic sources (e.g., electric
16 generating units).

17 Similar statistics were computed for more recent AQS SO₂ monitoring data reported
18 during 2010–2012. AQS SO₂ data used to compute national statistics meet the data
19 quality and completeness criteria listed in [Table 2-6](#). Based on these criteria, statistics

1 were computed for data from a total of 309 monitors across the U.S. for 5-minute
 2 maximum SO₂ concentrations and for data from a total of 337 monitors for the remaining
 3 daily (1-hour maximum, 24-hour average) and hourly (1-hour average) SO₂ metrics.

Table 2-6 Summary of sulfur dioxide data sets originating from the Air Quality System database.

Years	2010–2012
Months	January–December Except during 2010
Completeness criteria	75% of hours in day
	75% of days in calendar quarter
	All 4 quarters of the yr
Number of monitors meeting completeness criteria	309 monitors reporting 5-min data (2010–2012) 337 monitors reporting 1-h data (2010–2012)

Five-minute data is only available for 3rd and 4th quarter during 2010.

4 As expressed in [Table 2-7](#), more recent, nationwide concentrations are similar, but
 5 slightly lower than concentrations reported in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)). For
 6 all daily (24-hour average, 1-hour maximum) and hourly (5-minute maximum, 1-hour
 7 average) metrics, mean and median statistics are below 15 ppb, while SO₂ concentrations
 8 in the upper range of the distribution (99th percentile) cover a wide range of values and
 9 can be greater than the primary NAAQS level of 75 ppb. Across all metrics, large
 10 differences are observed between mean and 99th percentile concentrations, particularly
 11 among SO₂ metrics representing maximum, daily, and hourly concentrations (1-hour
 12 maximum, 5-minute maximum). Such large differences between mean and 99th
 13 percentile values are consistent with the highly variable nature of SO₂, which is
 14 characterized by periodic peak concentrations superimposed on a relatively low
 15 background concentration.

Table 2-7 National statistics of sulfur dioxide concentrations (parts per billion) from Air Quality System monitoring sites during 2010–2012.

Year	N of Obs	Mean	5	10	25	50	75	90	95	98	99	AQS Max ID ^a
5-min max												
2010	955,660	3	0	0	0	1	3	7	11	24	41	51390006
2011	2,555,841	3	0	0	0	1	3	6	10	19	32	490110004
2012	2,557,263	2	0	0	0	1	2	5	8	16	27	40071001
2010–2012	6,068,764	3	0	0	0	1	2	5	9	19	31	51390006
1-h avg												
2010	2,844,021	3	0	0	0	1	2	5	8	15	24	150010007
2011	2,845,106	2	0	0	0	1	2	4	7	12	20	150010007
2012	2,840,900	2	0	0	0	1	2	4	6	11	18	150010007
2010–2012	8,530,027	2	0	0	0	1	2	4	7	13	21	150010007
1-h max												
2010	120,845	11	0	0	1	3	7	18	31	67	125	150010007
2011	121,000	8	0	0	1	3	7	15	27	55	88	150010007
2012	120,991	8	0	0	1	2	5	13	25	56	105	150010007
2010–2012	362,836	9	0	0	1	3	6	15	28	59	105	150010007
24-h avg												
2010	120,845	3	0	0	0	1	3	5	8	15	25	150010007
2011	121,000	2	0	0	0	1	2	5	7	12	18	150010007
2012	120,991	2	0	0	0	1	2	4	6	12	22	150010007
2010–2012	36,836	2	0	0	0	1	2	5	7	13	21	150010007

AQS = Air Quality System; avg = average; max = maximum; N = population number; Obs = observations.
^aAQS site ID number reporting the highest 3-year concentration across the U.S.

1 Focusing on the distribution of daily 1-hour maximum SO₂ concentrations, the absolute
2 highest value is greater than 7,000 ppb (7,131 ppb). This extremely high value is reported
3 at a site near an active volcano in Hawaii (Table 2-7, Figure 2-12). Other sites reporting
4 relatively high 99th percentile, 1-hour maximum values (greater than 200 ppb) occur at
5 sites near industrial or combustion sources in Tennessee, New Hampshire, Arizona,
6 Indiana, and Louisiana. However, as shown in the nationwide map in Figure 2-12, the
7 majority of monitoring sites across the U.S. report 99th percentile, 1-hour maximum
8 concentrations below the primary NAAQS level of 75 ppb.

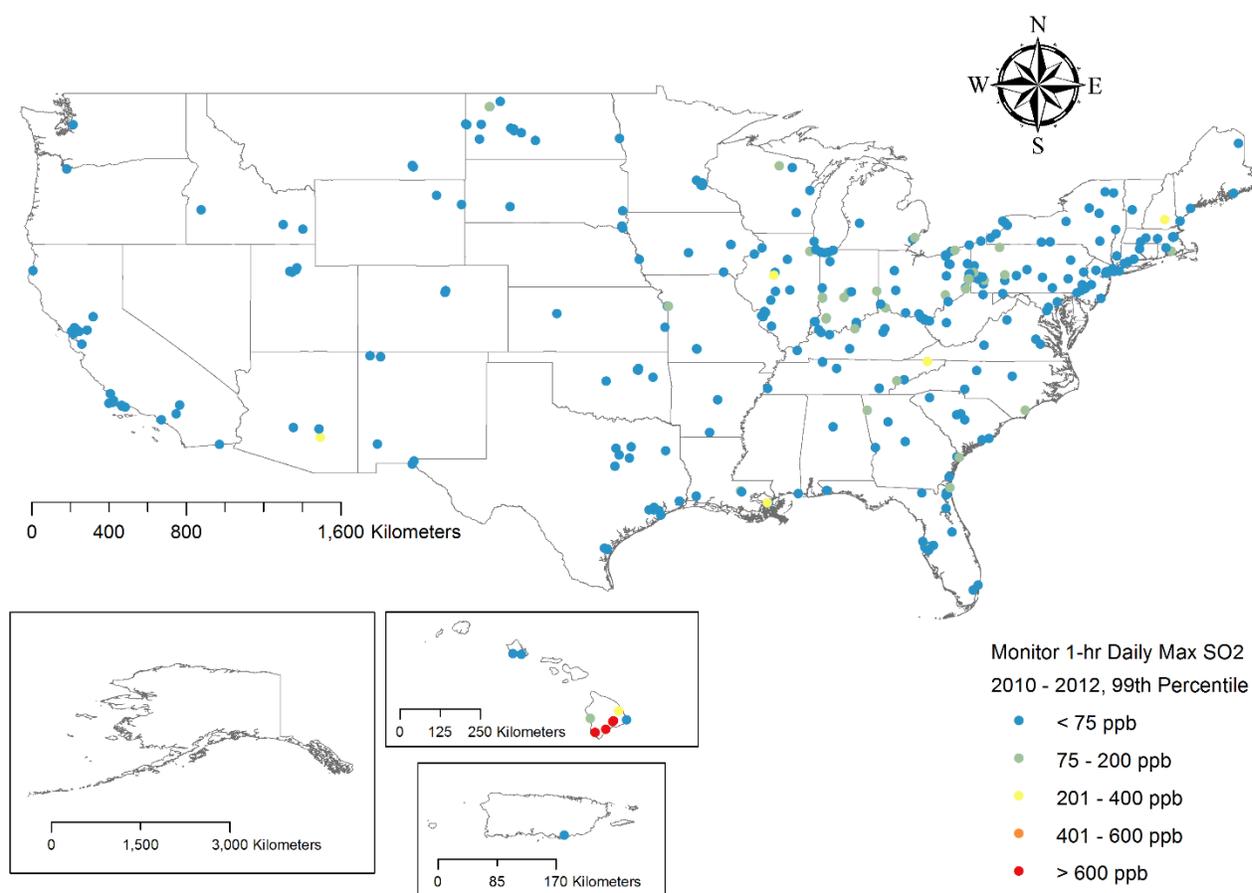


Figure 2-12 Map of 99th percentile of daily 1-h max sulfur dioxide (SO₂) concentration reported at Air Quality System monitoring sites during 2010–2012.

1 On a national scale, the east-to-west gradient in SO₂ emissions discussed in [Section 2.2](#)
2 corresponds to the higher SO₂ concentrations observed in the eastern portion of the
3 contiguous U.S. ([Figures 2-12](#) and [2-13](#)). The highest SO₂ concentrations are reported in
4 the Ohio River Valley, adjacent to many industrial and power plant facilities. In this area,
5 several monitors in eastern Ohio and western Pennsylvania report 99th percentile, 1-hour
6 maximum concentrations above 75 ppb. Lower SO₂ concentrations are generally reported
7 in the western U.S., where only a small subset of monitors report 1-hour maximum
8 concentrations above 75 ppb. These low concentrations reflect fewer SO₂ sources in the
9 western U.S. in comparison to the eastern U.S., where the vast majority of high-emitting
10 SO₂ sources are located ([Figure 2-4](#)).

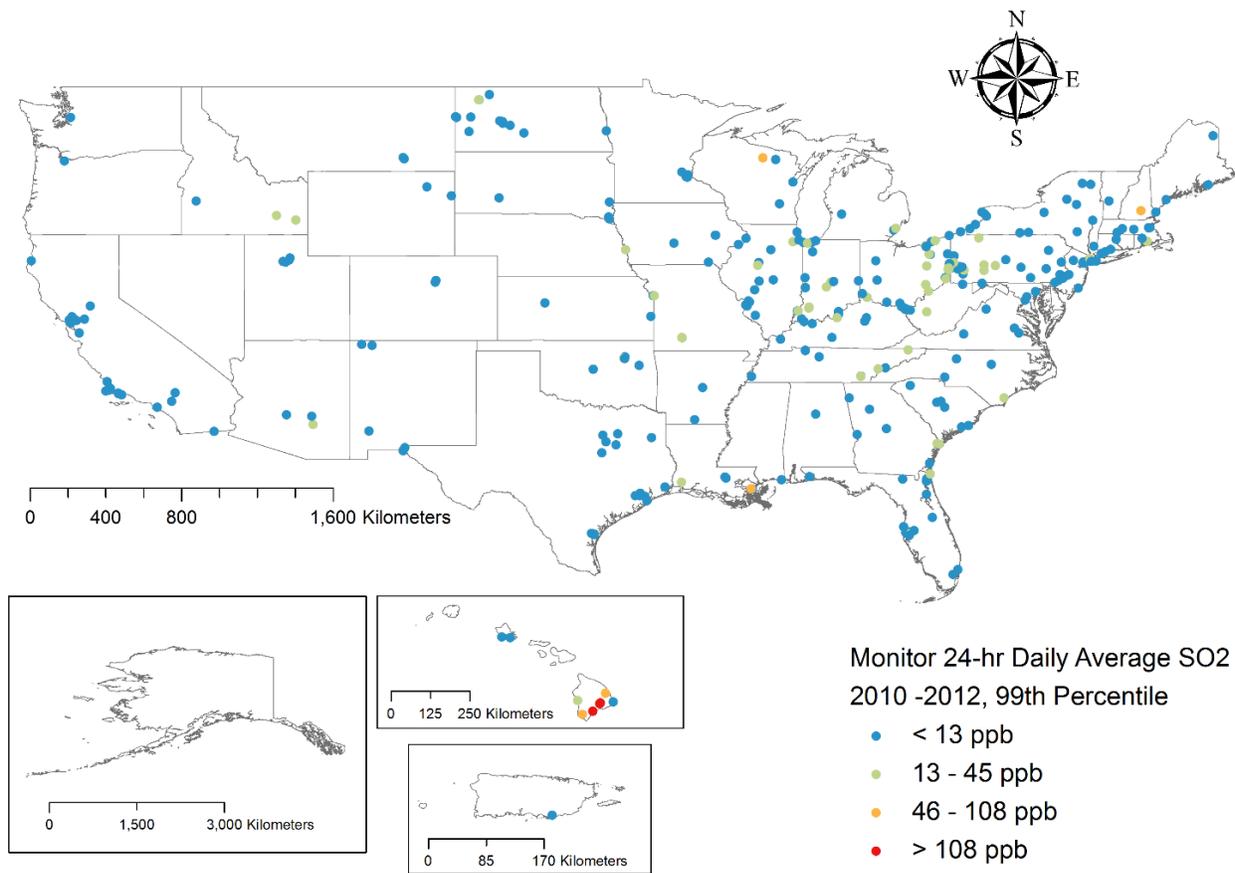


Figure 2-13 Map of 99th percentile of daily 24-h avg sulfur dioxide (SO₂) concentration reported at Air Quality System monitoring sites during 2010–2012.

1 Air quality measurements from centrally located, urban monitors are often used to
2 represent community-scale exposure in epidemiologic analyses. However, central site,
3 exposure estimates may not fully capture variations in pollutant concentrations over large
4 geographical scales. This variation may in turn introduce exposure misclassification and
5 error into a health study ([Section 3.3.3.2](#)). The degree of exposure error associated with
6 central site estimates strongly depends on the spatial variability of the pollutant of
7 concern. When utilizing central site estimates for exposure assessment, pollutants with
8 high spatial variability are subject to more exposure error than pollutants that are spatially
9 homogenous across an urban area ([Goldman et al., 2010](#)).

10 To examine the potential for exposure error (due to spatial variability) in health studies,
11 SO₂ spatial variability was characterized in six CBSA/metropolitan focus areas:
12 Cleveland, OH; Pittsburgh, PA; New York City, NY; St. Louis, MO; Houston, TX; and
13 Payson/Phoenix, AZ. These focus areas were selected based on (1) their relevance to
14 current health studies (i.e., areas with peer-reviewed, epidemiologic analysis), (2) high
15 monitor density (four or more monitors located within area boundaries), and (3) the
16 presence of several diverse SO₂ sources within a given CBSA/metropolitan focus area
17 boundary.

18 Maps of individual CBSA/metropolitan focus areas indicating monitor and point source
19 locations are presented in [Figures 2-14–2-19](#). For each map, CBSA, county, and city
20 limit boundaries are included to provide spatial orientation. As shown by the maps, up to
21 10 SO₂ monitoring sites are located in individual CBSA/metropolitan focus areas, with
22 most areas having less than six monitors. Monitors in each CBSA/metropolitan focus
23 area are located within various distances of SO₂ sources. Around each monitor, buffer
24 zones up to 15 km are marked to indicate nearby sources. Due to the relatively short
25 atmospheric lifetime of SO₂ ([Table 2-3](#)), monitors within 15 km of large point sources
26 (e.g., electric generating units, industrial sources, copper smelting facilities, shipping
27 ports) are expected to experience the greatest impact from source emissions.

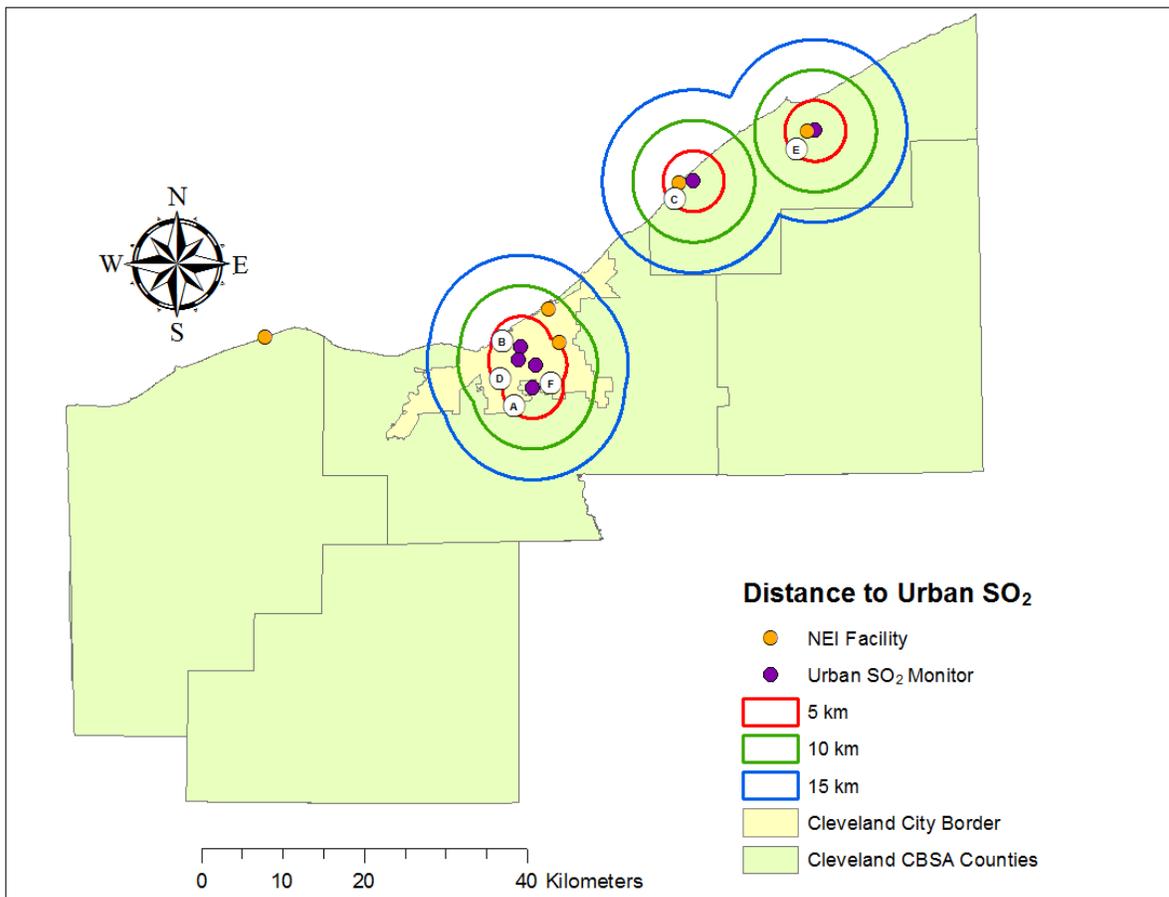


Figure 2-14 Map of Cleveland, OH Core-based Statistical Area (CBSA).

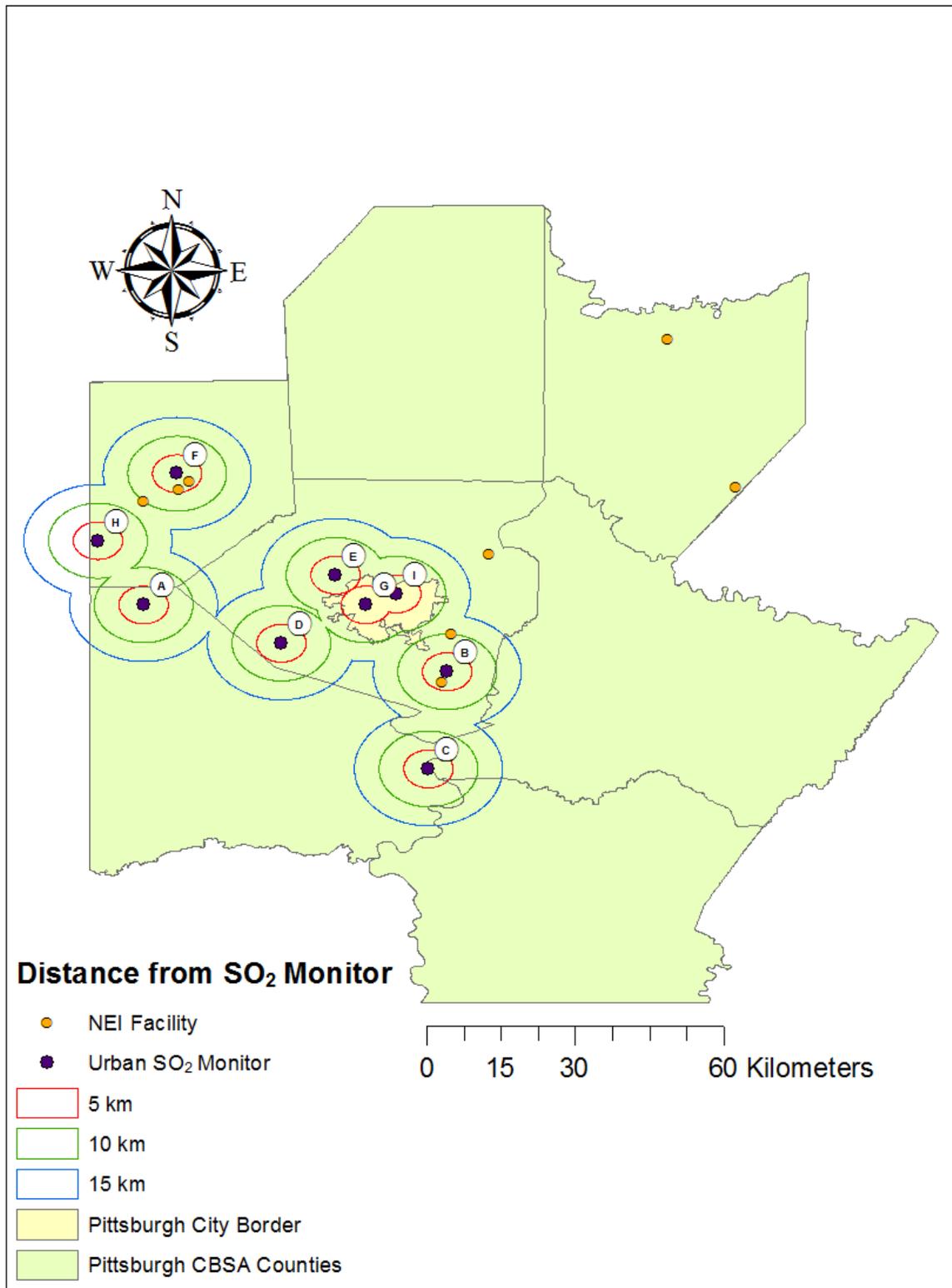


Figure 2-15 Map of Pittsburgh, PA Core-based Statistical Area (CBSA).

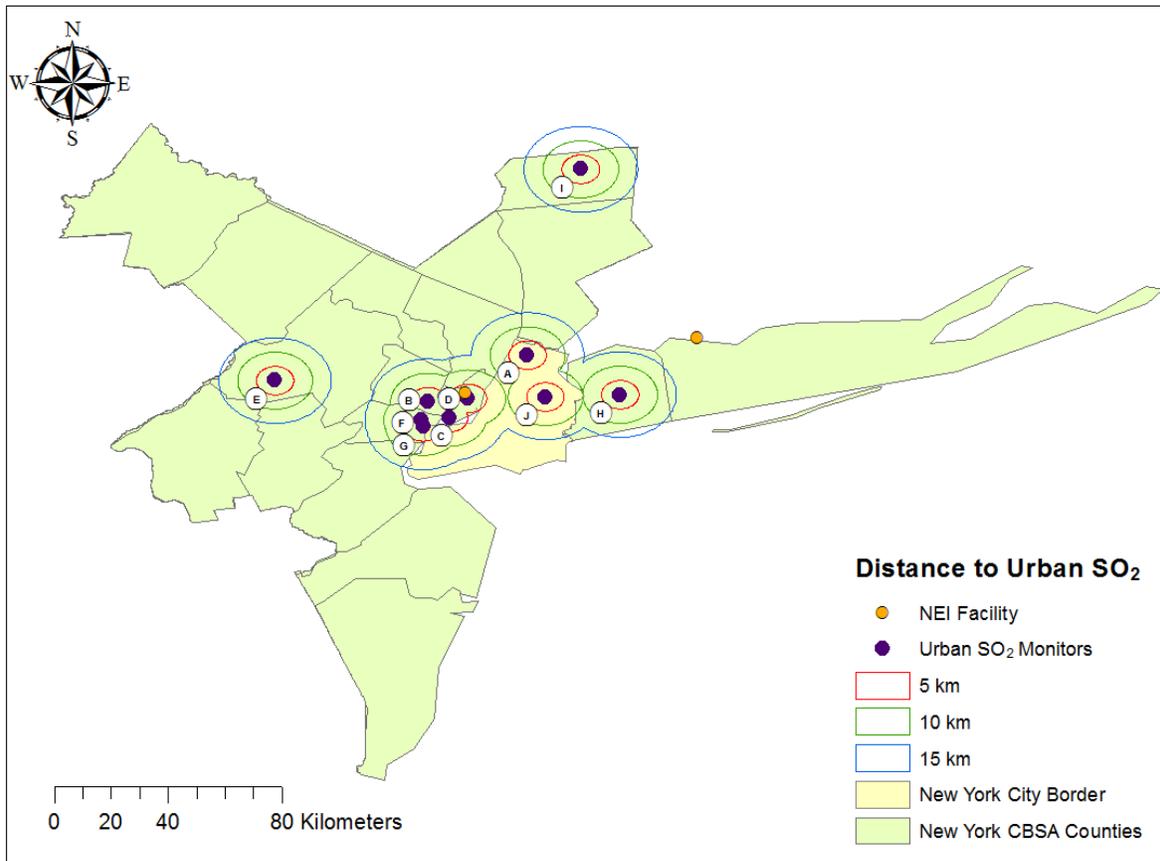


Figure 2-16 Map of New York City, NY Core-based Statistical Area (CBSA).

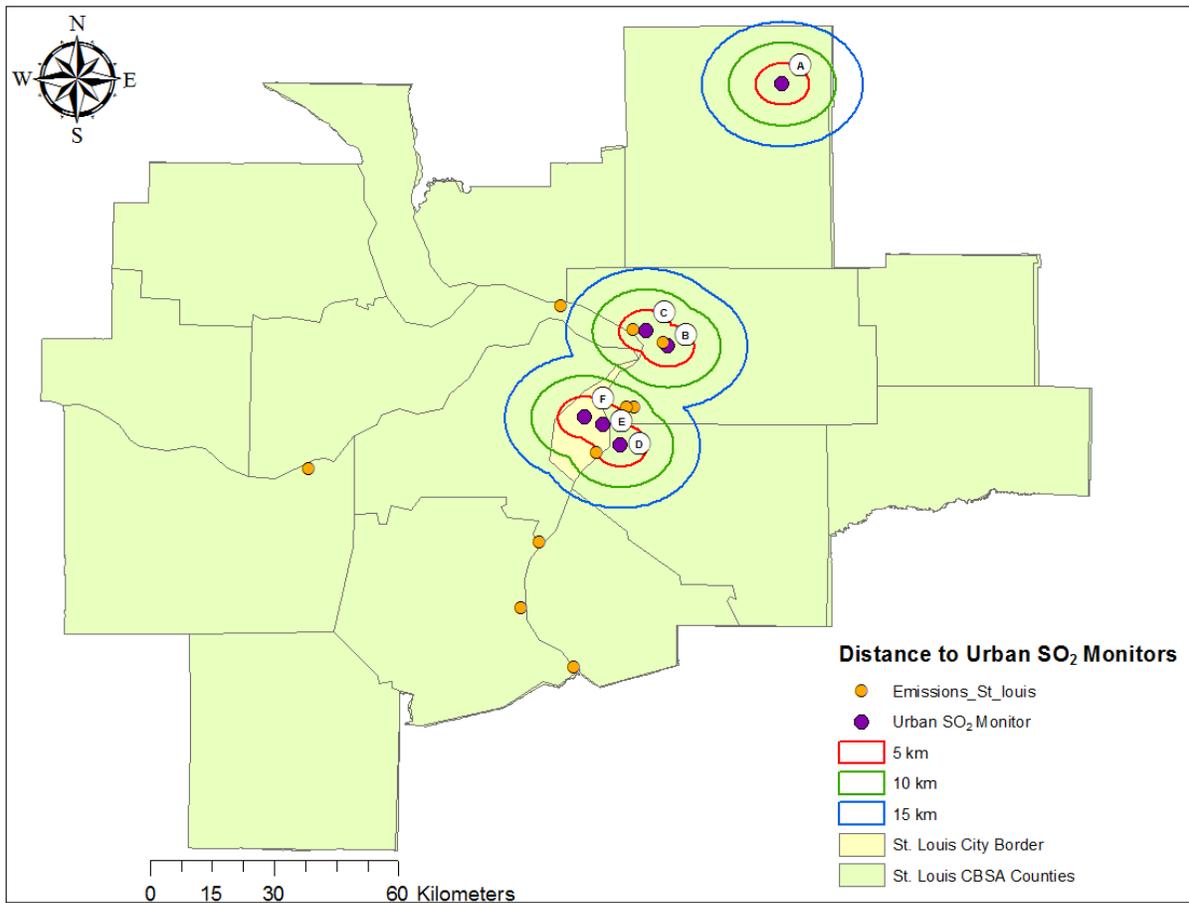


Figure 2-17 Map of St. Louis, MO-IL Core-based Statistical Area (CBSA).

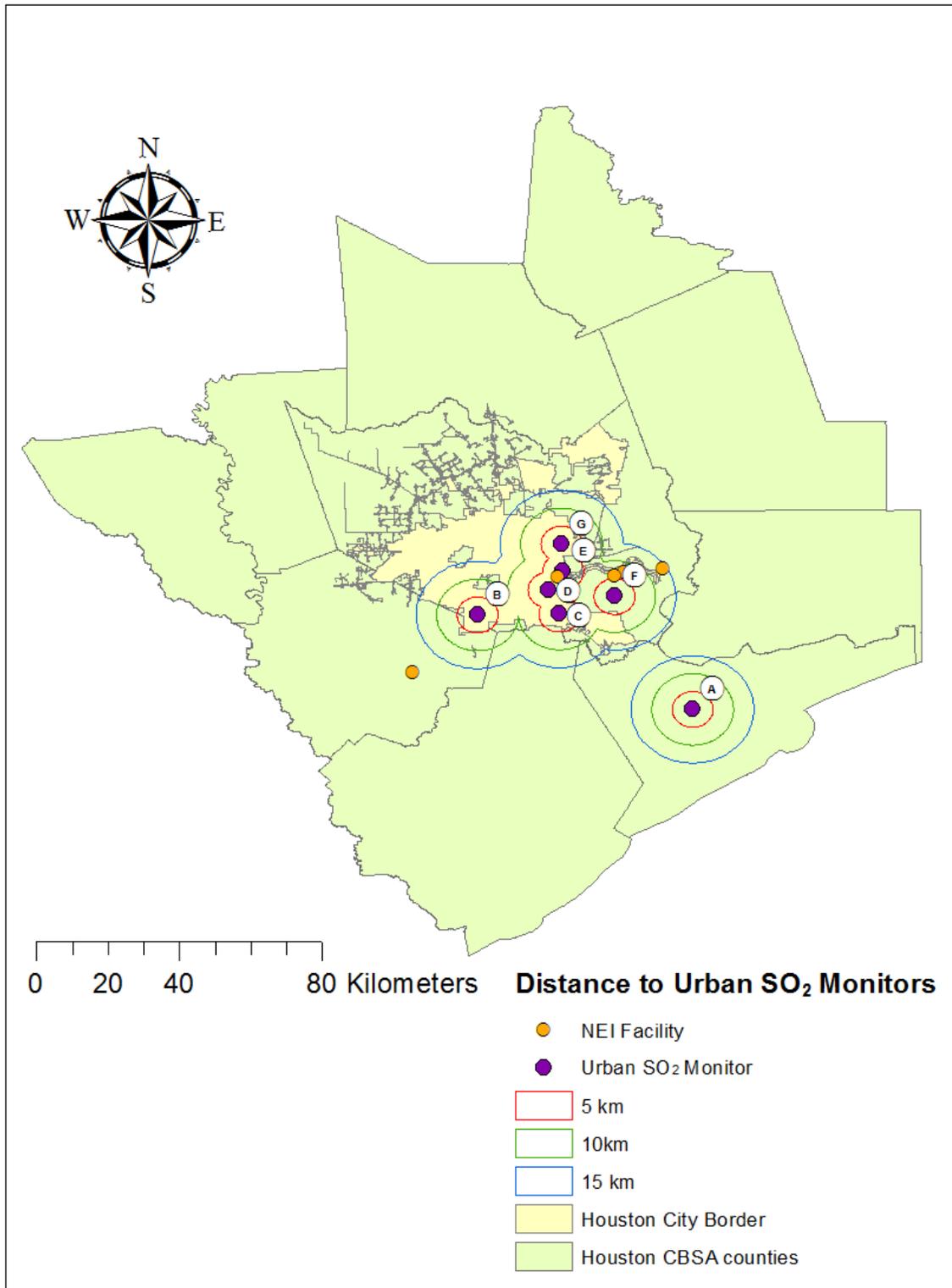


Figure 2-18 Map of Houston, TX Core-based Statistical Area (CBSA).

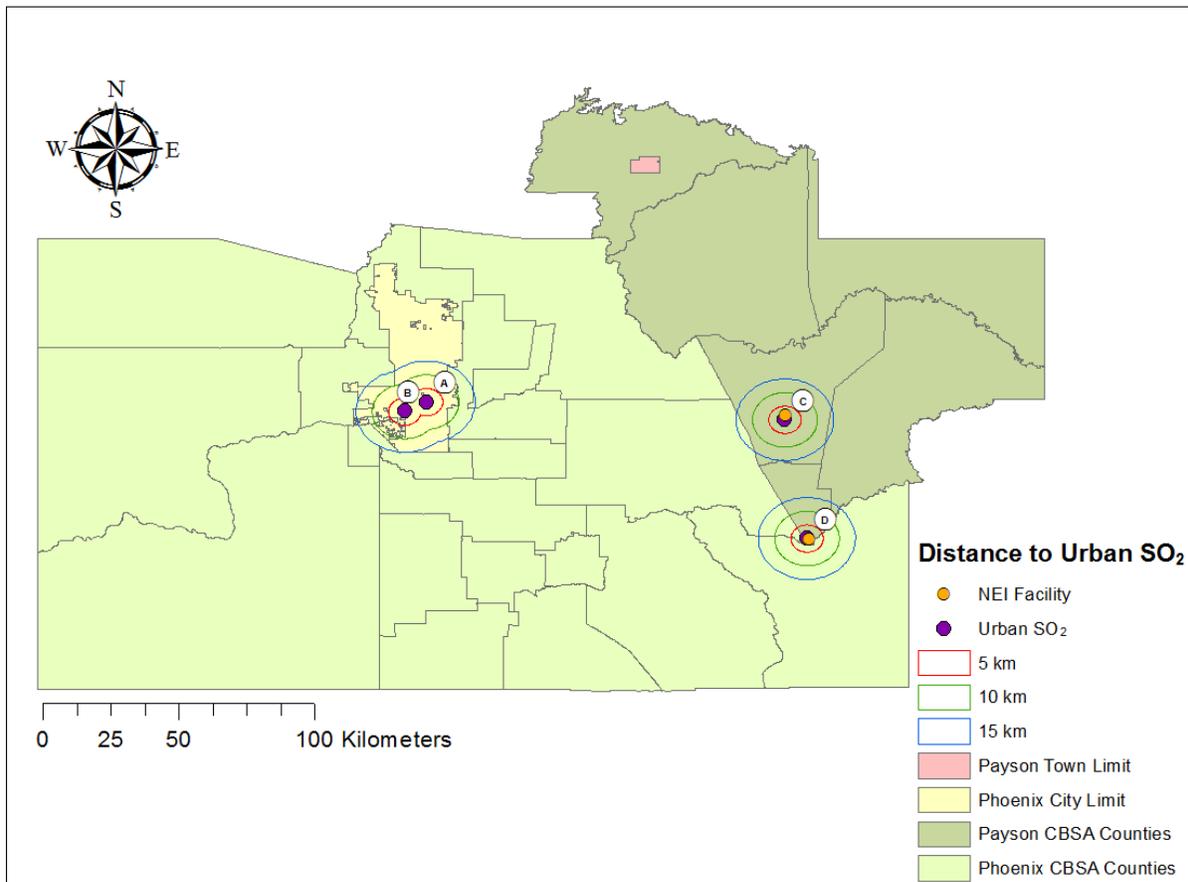


Figure 2-19 Map of Payson/Phoenix, AZ Core-based Statistical Areas (CBSAs) (hereafter referred to as Payson/Phoenix Metropolitan focus area).

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[Table 2-8](#) displays the distribution of daily 1-hour maximum SO₂ concentrations and monitor type (standard vs. trace level monitor) reported at individual AQS monitors in the six CBSA/metropolitan focus area. Concentrations reported at these sites are similar to nationwide SO₂ concentrations discussed earlier in this section ([Section 5.2.1](#)). For all but one individual monitor, median concentrations are below 15 ppb. The one exception was the monitor in Payson/Phoenix CBSA/metropolitan focus area for which the median concentration was 50 ppb. This particular monitor (Site D in Payson/Phoenix, AZ) is located within 1 km of a copper smelting plant with markedly high annual SO₂ emissions (greater than 21,000 tons of SO₂/year, <http://www.epa.gov/ttnchie1/net/2011inventory.html>).

Table 2-8 1-Hour max sulfur dioxide concentration distribution by AQS monitor in six core-based statistical area/metropolitan focus areas.

Site Label	AQS Monitor ID	Mean	Min	10	25	50	75	90	99	Max	Monitor Type
Cleveland-Elyria-Mentor, OH											
A	390350065	6	0	0	0	1	6	20	64	138	Standard
B	390350060	17	0	3	6	13	23	40	73	128	Standard
C	390850003	10	0	4	6	8	12	17	34	113	Standard
D	390350038	17	0	2	5	11	24	40	80	117	Standard
E	390850007	28	1	4	5	10	36	86	152	238	Standard
F	390350045	6	0	0	0	3	6	15	59	106	Standard
Pittsburgh, PA											
A	421255001	8	0	4	5	7	9	13	22	46	Standard
B	420030064	24	0	4	7	15	31	55	140	450	Standard
C	421250005	7	0	0	2	5	9	15	39	70	Standard
D	420030067	6	0	1	2	4	8	13	30	108	Standard
E	420030002	7	0	1	2	5	9	15	45	97	Standard
F	420070005	22	0	2	5	12	26	53	145	350	Standard
G	420030010	8	0	2	4	6	9	15	29	57	Standard
H	420070002	11	0	2	4	7	13	21	61	187	Standard
I	420030008	6	0	2	3	5	8	11	27	55	Trace
New York-Northern New Jersey-Long Island, NY-NJ-PA											
A	360050133	9	0	2	4	7	12	20	40	64	Standard
B	340130003	4	0	1	2	3	6	9	17	33	Trace
C	340170006	8	0	2	4	7	11	15	26	45	Standard
D	340171002	4	0	1	2	3	6	9	19	25	Standard
E	340273001	3	0	0	1	1	4	8	23	67	Standard
F	340390003	3	0	0	1	2	3	6	11	22	Standard
G	340390004	6	0	0	2	4	8	13	32	59	Standard

Table 2-8 (Continued): 1-Hour max sulfur dioxide concentration distribution by AQS monitor in six core-based statistical area/metropolitan focus areas

Site Label	AQS Monitor ID	Mean	Min	10	25	50	75	90	99	Max	Monitor Type
H	360590005	4	0	1	1	3	5	9	23	50	Standard
I	360790005	2	0	0	1	1	2	4	10	26	Standard
J	360810124	6	0	1	2	4	7	12	26	64	Trace
St. Louis, MO-IL											
A	171170002	2	0	1	1	2	3	5	12	23	Standard
B	171191010	6	0	1	2	3	7	15	39	69	Standard
C	171193007	8	0	1	2	5	10	17	42	106	Standard
D	171630010	5	0	1	2	4	7	13	24	44	Standard
E	295100085	*	*	*	*	*	*	*	*	*	Trace
F	295100086	9	0	2	3	7	13	20	47	76	Standard
Houston-Sugar Land-Baytown, TX											
A	481670005	5	0	1	2	3	7	12	34	58	Standard
B	482010051	2	0	0	0	1	2	7	19	73	Standard
C	482010062	3	0	0	0	1	4	8	19	56	Standard
D	482010416	5	0	0	1	2	6	13	32	60	Standard
E	482011035	5	0	0	0	2	6	14	38	75	Standard
F	482011039	*	*	*	*	*	*	*	*	*	Trace
G	482011050	3	0	0	1	2	4	7	14	22	Standard
Payson/Phoenix CBSA											
A	40133002	3	0	1	2	3	4	6	9	12	Standard
B	40139812	*	*	*	*	*	*	*	*	*	Standard
C	40070009	1	0	2	2	8	40	84	213	1501	Standard
D	40071001	65	0	8	25	50	86	135	295	1501	Trace

AQS= Air Quality System; CBSA = core-based statistical area; max = maximum; min = minimum.

*1-h max SO₂ concentrations not reported at monitor.

1 More substantial monitor-to-monitor differences are observed in the 99th percentile of
2 SO₂ concentrations. Across these monitors, 99th percentile concentrations range from 9
3 to 295 ppb, with the majority of sites exhibiting 99th percentile concentrations below
4 50 ppb. Relatively high 99th percentile concentrations are generally reported at monitors
5 within 5 km of a major SO₂ point source, particularly in Pittsburgh, PA and
6 Payson-Phoenix, AZ. This trend is in agreement with previous studies which generally
7 observed higher urban SO₂ concentrations near local industrial/combustion sources
8 related to oil-burning units, diesel truck traffic, and electric generation ([Clougherty et al.,](#)
9 [2013](#); [Wheeler et al., 2008](#)).

10 To evaluate the extent of SO₂ spatial variability over urban geographical scales,
11 concentrations were correlated between monitor pairs in each of the six
12 CBSA/metropolitan focus areas. Pairwise monitor comparisons were evaluated using
13 Pearson correlations to estimate the degree to which concentrations at two different
14 monitoring locations follow similar temporal trends. Across the six CBSA/metropolitan
15 focus areas, Pearson correlations range from 0 to 0.9. Correlations close to 1 represent
16 strong correspondence between pairwise monitor concentrations, while values close to
17 0 represent poor correspondence between monitor values.

18 [Figure 2-20](#) shows scatterplots of pairwise monitor correlations of 24-hour average SO₂
19 concentrations versus distance between monitor pairs. The distribution of pairwise
20 correlations for each CBSA/metropolitan focus area is presented as histograms in
21 [Figures 2-21](#), [2-22](#), and [2-23](#) show similar information on spatial correlations but focus
22 on the comparison among hourly 5-minute maximum concentrations.

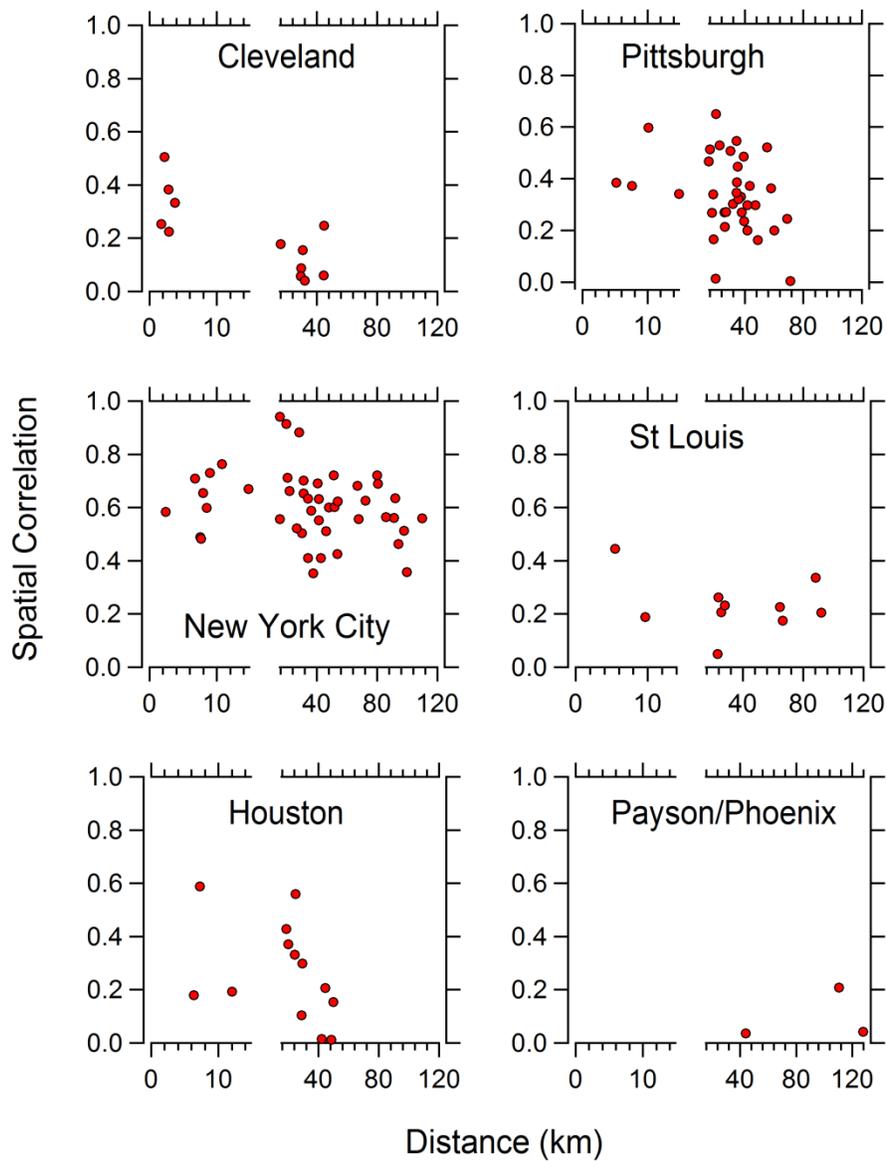


Figure 2-20 Pairwise monitor correlations of 24-hour average sulfur dioxide versus distance between monitor pairs in six core-based statistical area/metropolitan focus area, 2010–2012.

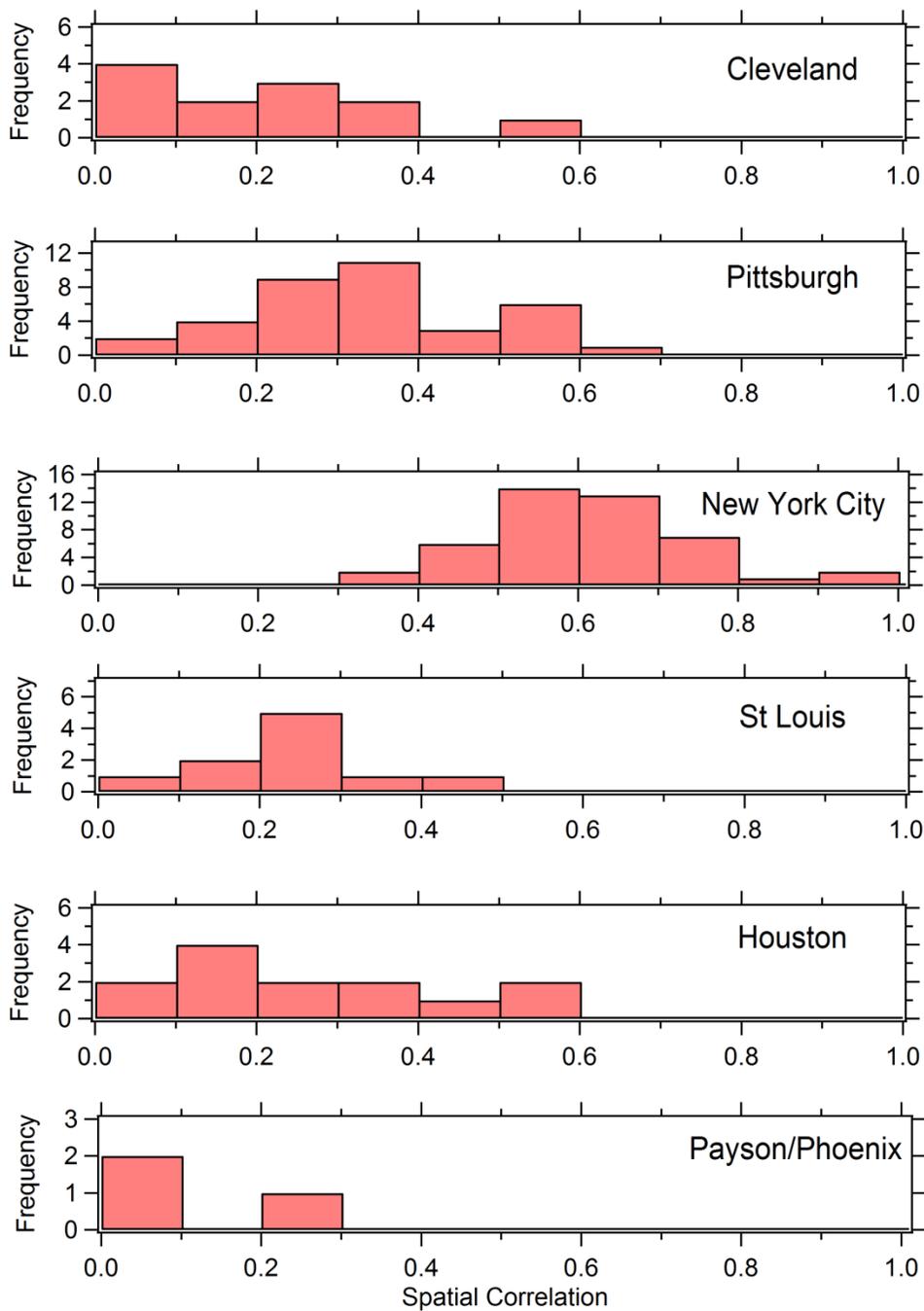


Figure 2-21 Histogram of pairwise correlations of 24-hour average sulfur dioxide data in six core-based statistical area/metropolitan focus areas, 2010–2012 data.

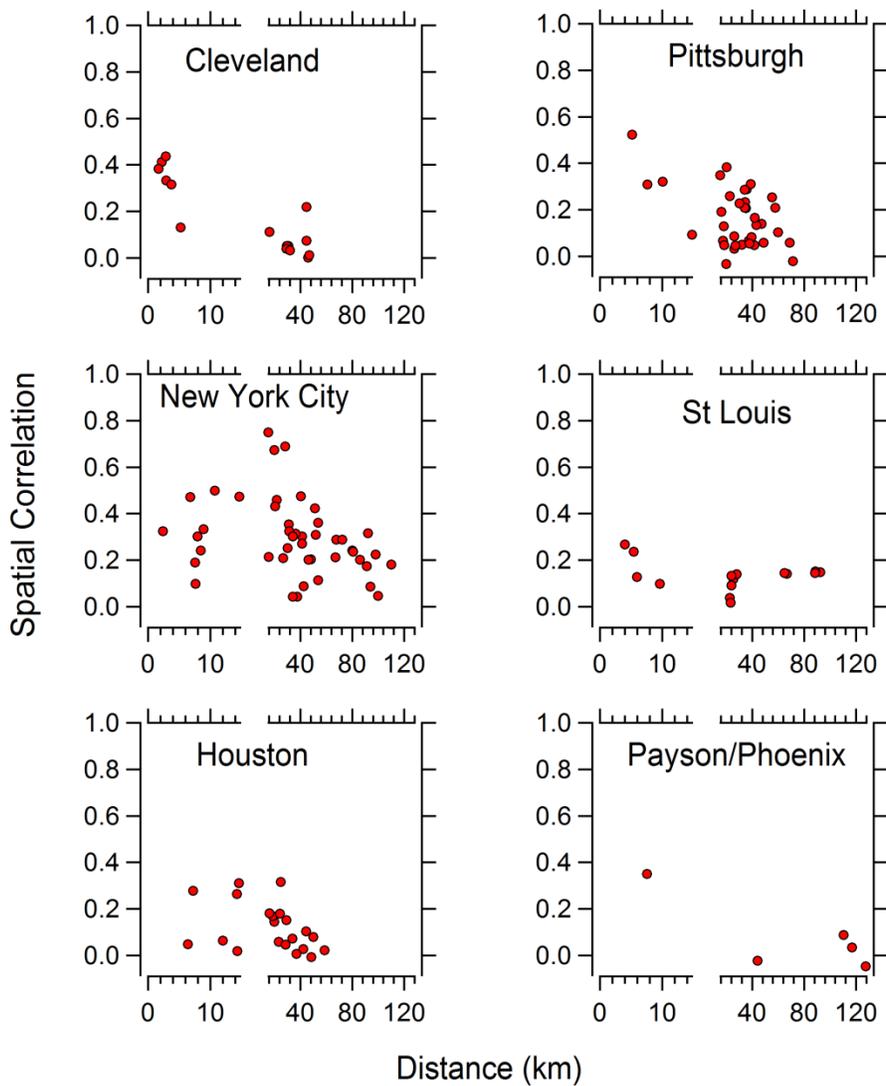


Figure 2-22 Pairwise monitor correlations of hourly 5-minute maximum data versus distance between monitors in six core-based statistical area/metropolitan focus areas, 2010–2012.

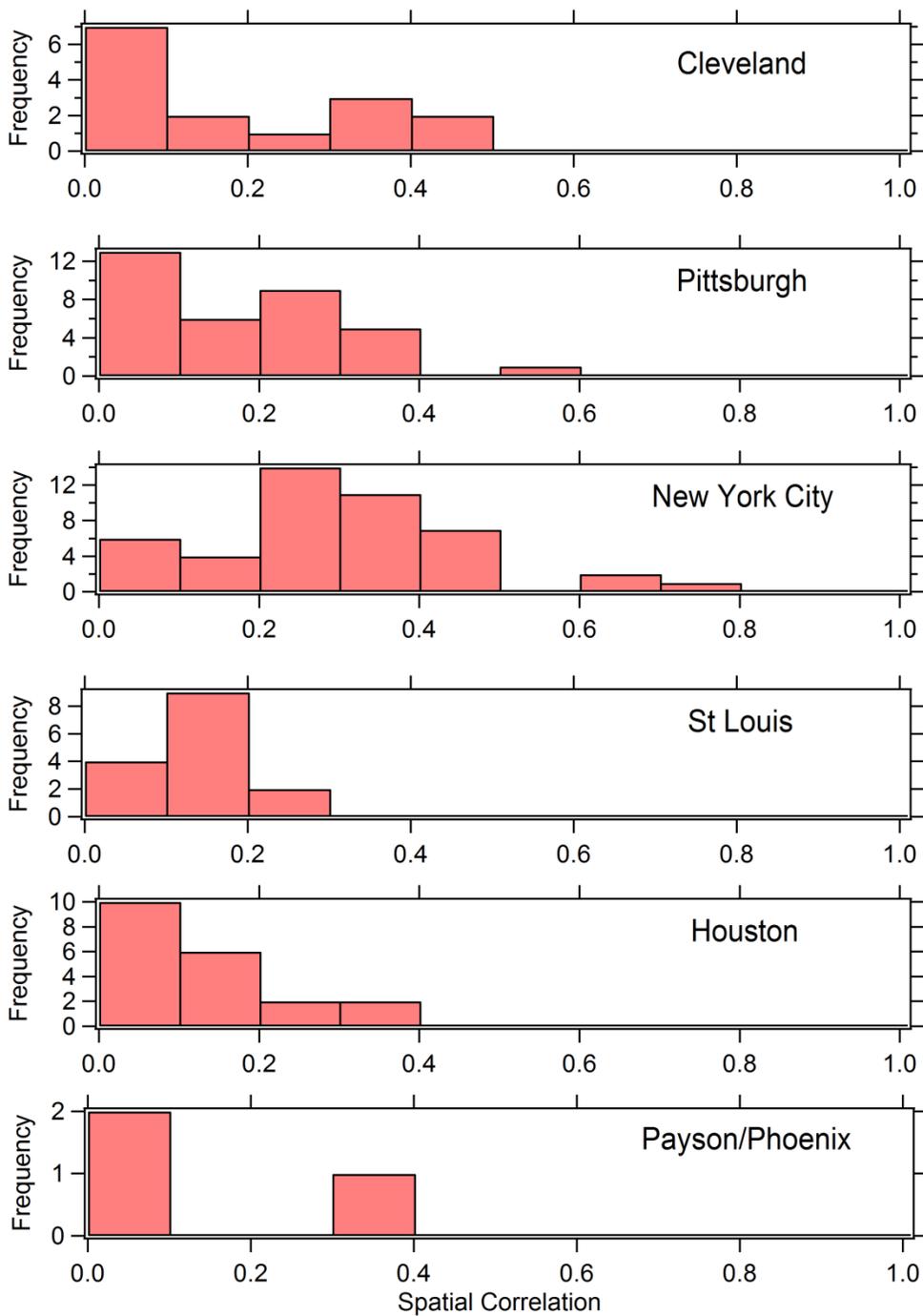


Figure 2-23 Histogram of pairwise correlations of hourly 5-minute maximum sulfur dioxide data in six core-based statistical area/metropolitan focus areas, 2010–2012 data.

1 Pairwise comparisons in [Figure 2-20](#) demonstrate that daily 24-hour average SO₂
2 concentrations are highly variable across urban spatial scales. In every
3 CBSA/metropolitan focus area, low to moderate pairwise correlations of daily 24-hour
4 average SO₂ values are observed, with the majority of Pearson correlations below 0.6
5 ([Figure 2-20](#)). In general, correlations tend to decrease with distance. Even within
6 relatively short distances (up to 15 km), most pairwise correlations are low and decay
7 rapidly, reflecting the variable nature of ambient SO₂ across urban spatial scales primarily
8 due to its short atmospheric residence time and the episodic nature of emissions discussed
9 earlier in this chapter ([Chapter 2](#)).

10 In comparison, hourly 5-minute maximum SO₂ values show a similar, but enhanced level
11 of spatial variability across urban spatial scales ([Figure 2-22](#)). In most cases, pairwise
12 correlations of hourly 5-minute maximum values are generally lower (less than 0.4) and
13 decline more dramatically with distance than pairwise correlations of daily 24-hour
14 average concentrations. Greater spatial variability in hourly 5-minute maximum values
15 may be explained by the fact that maximum metrics tend to capture peak SO₂ events that
16 are likely more variable across urban areas than 24-hour average concentrations.

17 While spatial variability is evident to some degree in all urban areas, the extent of this
18 variability is location dependent. For example, pairwise correlations in Cleveland, OH
19 and St Louis, MO indicate strong SO₂ spatial heterogeneity. Comparatively, pairwise
20 correlations in New York City, NY are generally high and uniform across tens of
21 kilometers, demonstrating relatively good agreement between pairwise SO₂
22 concentrations despite dramatic changes in distance between monitors. Stronger pairwise
23 correlations in New York City, NY may be directly related to low background SO₂
24 concentrations due to fewer large SO₂ sources within the CBSA/metropolitan focus area
25 boundaries. Such low concentrations may be less variable over spatial and temporal
26 scales than higher concentrations. On the other hand, spatial variations in Cleveland, OH
27 and St. Louis, MO may be amplified because emissions from local sources impact
28 various locations within these cities differentially.

29 In summary, SO₂ concentrations vary substantially across urban spatial scales as
30 evidenced by poor to moderate pairwise monitor correlations observed in SO₂ data in six
31 CBSA/metropolitan focus areas. Greater spatial heterogeneity tends to occur in cities
32 impacted by a wide variety of local SO₂ sources rather than areas with few SO₂ sources,
33 characterized by low concentrations (New York City, NY). Additionally, metrics
34 representing maximum SO₂ concentrations (5-minute maximum, 1-hour maximum)
35 generally exhibit more spatial heterogeneity than daily average metrics (24-hour
36 average). Given the high degree of spatial variability of daily or hourly SO₂
37 concentrations across metropolitan areas, exposure assessment based on central site

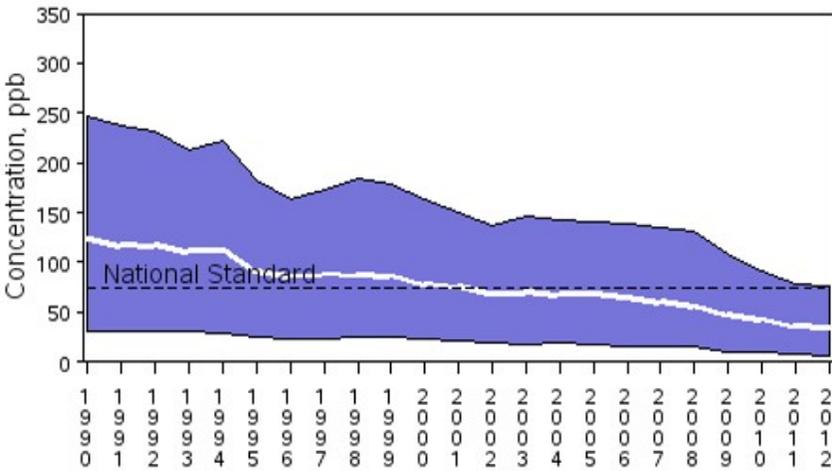
1 monitors is subject to some degree of uncertainty, which may introduce health effect
2 biases in epidemiologic analyses (Section 3.3.5).

2.5.3 Temporal Variability

3 Temporal variations in outdoor SO₂ concentrations affect the magnitude, duration, and
4 frequency in which humans are exposed to SO₂. In this section, different types of
5 temporal trends are discussed, spanning long-term temporal trends on an annual basis to
6 short-term trends on a subhourly basis. The variability in ambient concentrations is
7 discussed in the context of short-term and long-term exposure and health effects analyses.

2.5.3.1 Long-Term Trends

8 Trends in SO₂ concentrations reported at AQS monitoring sites across the U.S. from 1990
9 to 2012 are shown in Figure 2-24. The white line shows the mean annual values. The
10 upper and lower borders of the blue (shaded) areas represent the 10th and 90th percentile
11 values, respectively. Information on trends at individual, local air monitoring sites can be
12 found at <http://www.epa.gov/air/airtrends/sulfur.html> (U.S. EPA, 2012b).



1990 to 2012 : 72% decrease in National Average

The white line shows the mean values and the upper and lower borders of the blue (shaded) areas represent the 10th and 90th percentile values.
Data reported by the Environmental Protection Agency Air Quality Trends Network.

Figure 2-24 National sulfur dioxide air quality trend (1990–2012), based on 163 sites, showing a 72% decrease in the national average.

1 The steady decline in SO₂ concentrations over the past 25 years is largely attributed to
2 emissions reductions at electric utilities due to the Acid Rain Program under the Clean
3 Air Act Amendments of 1990 [[Section 2.2.4](#)]. The goal of this program was to reduce
4 power plant SO₂ emissions by 10 million tons from 1980 levels. Reductions in SO₂
5 emissions from the Acid Rain Program commenced in 1996 and continued into the
6 2000s, resulting in dramatic decreases in total, nationwide SO₂ emissions and
7 concentrations. Additional environmental regulations on sulfur content in diesel fuel for
8 mobile sources resulted in further reductions in ambient SO₂ over the past decade. From
9 1990–2012, the annual 99th percentile average of daily 1-hour maximum SO₂
10 concentration has decreased by 72% nationally.

11 Substantial declines in SO₂ concentration over the past decades have also been observed
12 on regional scales. [Blanchard et al. \(2013\)](#) reported an average decline of 7.6% per year
13 ($\pm 1.6\%$) in SO₂ emissions from 1999–2010 across four Southeastern U.S. states (AL, FL,
14 GA, MS), primarily due to reductions in power plant emissions which account for
15 approximately 75% of total SO₂ emissions in the Southeastern U.S. region. This decline
16 corresponded to large reductions in annual SO₂ concentrations (between 5.1 and
17 9.7%/year) reported at monitoring sites across these four states.

2.5.3.2 Seasonal Trends

18 In the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), month-to-month trends for SO₂ were observed
19 across a number of metropolitan areas; however, seasonal profiles varied by location.
20 Some cities, such as Steubenville, PA and Phoenix, AZ showed clear wintertime maxima,
21 while other urban areas (Philadelphia, PA; Los Angeles, CA; Riverside, CA) exhibited
22 higher SO₂ concentrations during summer months. Differences in seasonal profiles were
23 attributed to variations in source emissions, topography, and meteorological conditions
24 among different areas.

25 Month-to-month variability based on more recent daily 1-hour maximum concentrations
26 (2010–2012) is shown for the six CBSA/metropolitan focus areas introduced earlier in
27 this chapter ([Section 2.5.2.2](#)). [Figure 2-25](#) displays the range of SO₂ concentrations
28 reported at all monitors within each CBSA/metropolitan focus area. For every month,
29 median concentrations are displayed by black lines inside the box, and mean
30 concentrations are displayed by red markers. The interquartile range (IQR) (25th to 75th
31 percentile range) is outlined by the box, and 5th and 95th percentiles are shown by the
32 top and bottom whiskers of the box, respectively.

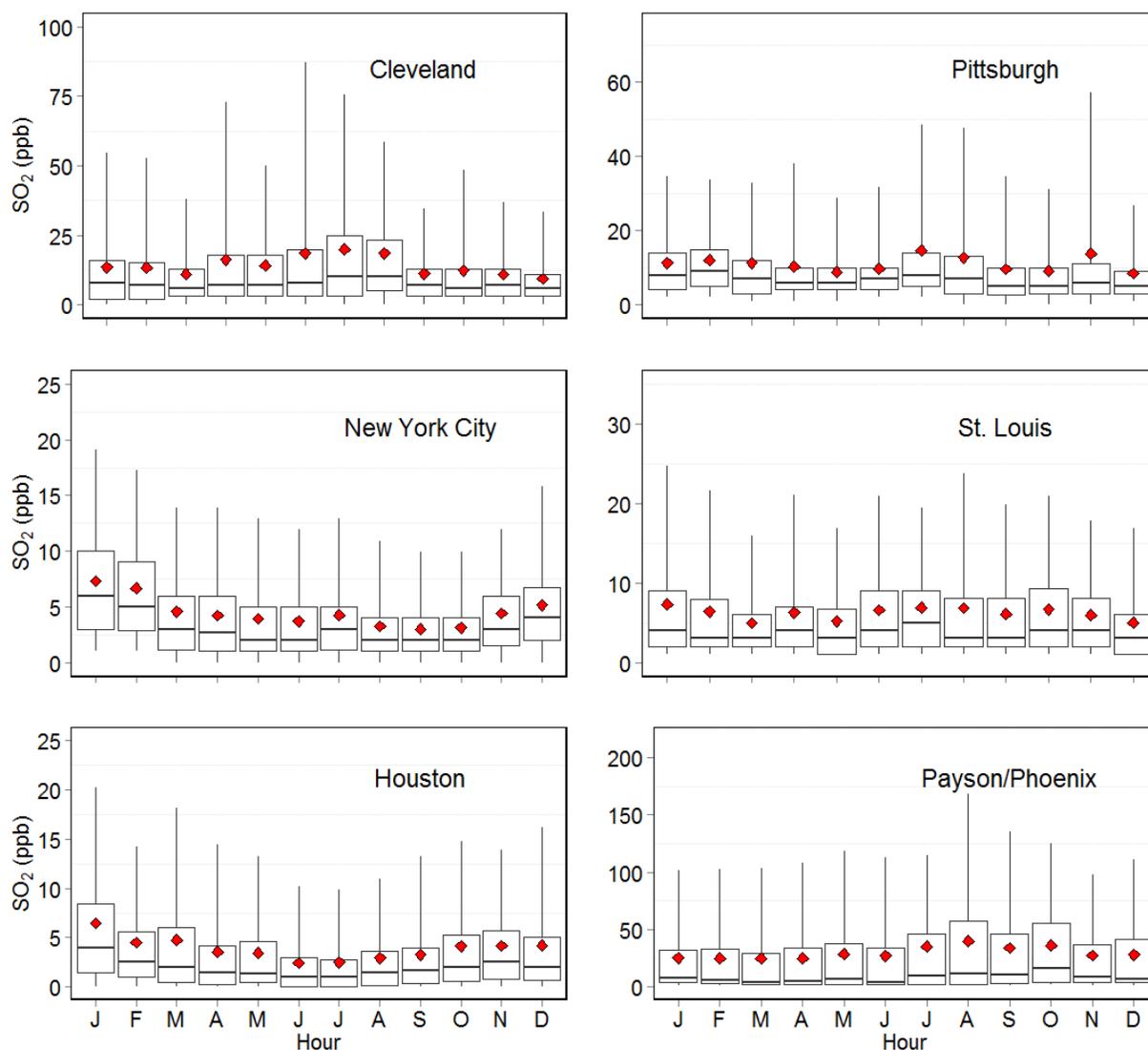


Figure 2-25 Sulfur dioxide month-to-month variability based on 1-hour maximum concentrations at Air Quality System sites in each core-based statistical area.

1 Recent data indicate that daily 1-hour maximum SO₂ data vary across seasons, especially
 2 in the upper end of monthly SO₂ concentrations. Across CBSA/metropolitan focus areas,
 3 median concentrations (50th percentile: black line) tend to exhibit little variability
 4 throughout the year, while large variations are observed in the upper range (greater than
 5 75th percentile) of SO₂ values. Notably, mean monthly SO₂ concentrations are higher and
 6 more variable than median values, indicating that mean concentrations tend to be skewed
 7 right by extremely high ambient concentrations that infrequently occur.

1 Recent data also further demonstrate that seasonal profiles vary by location. While each
2 CBSA/metropolitan focus area exhibits some extent of seasonal variation, no distinct
3 seasonal profile was observed across all areas. For example, summertime maxima in
4 daily 1-hour maximum SO₂ are evident in Cleveland, OH and Gila County, AZ
5 corresponding to CBSA/metropolitan focus areas with the highest SO₂ concentrations.
6 Alternatively, New York City, NY and Houston, TX show clear wintertime maxima. The
7 remaining CBSA/metropolitan focus areas, Pittsburgh, PA and St. Louis, MO exhibit
8 both summer and winter peaks.

9 Month-to-month variations in SO₂ concentrations appear to be related to different sources
10 within each location and, to some extent, the atmospheric chemistry of SO₂. For all
11 CBSA/metropolitan focus areas, wintertime and summertime SO₂ enhancements likely
12 correspond to higher power plant emissions due to increased demands for heating and
13 cooling of residential/commercial buildings during seasons with extreme temperatures.
14 Summertime minima, observed in some CBSA/metropolitan focus areas (New York City,
15 NY, and Houston, TX), may correspond to more rapid oxidation of SO₂ to SO₄²⁻ by
16 photochemically derived atmospheric oxidants that are more prevalent during the
17 summer. Other seasonal variations are likely due to SO₂ sources specific to a given
18 location. The difference in seasonality among these cities suggest that SO₂ can be
19 substantially variable across local and regional scales.

2.5.3.3 Diel Variability

20 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) explored nationwide diel patterns in SO₂
21 concentrations and found clear daytime maxima and nighttime minima, with larger
22 day-night differences with increasing SO₂ concentrations. Daytime maxima were
23 attributed to entrainment of SO₂ from elevated point sources (e.g., power plants and
24 industrial sources) into the mixed boundary layer as it expands throughout the day due to
25 convective mixing.

26 Diel patterns were investigated in the six CBSA/metropolitan focus areas using more
27 recent hourly average (1-hour average) and maximum (5-minute maximum) SO₂ data.
28 [Figures 2-26](#) and [2-27](#) show variations in 1-hour average and hourly 5-minute maximum
29 SO₂ concentrations in the six focus areas. For every hour, median concentrations are
30 displayed as black lines inside the box, and the mean concentrations are displayed as red
31 markers. The interquartile concentration range (25th to 75th percentile range) is outlined
32 by the box, and 5th and 95th percentile concentrations are shown by the top and bottom
33 whiskers, respectively.

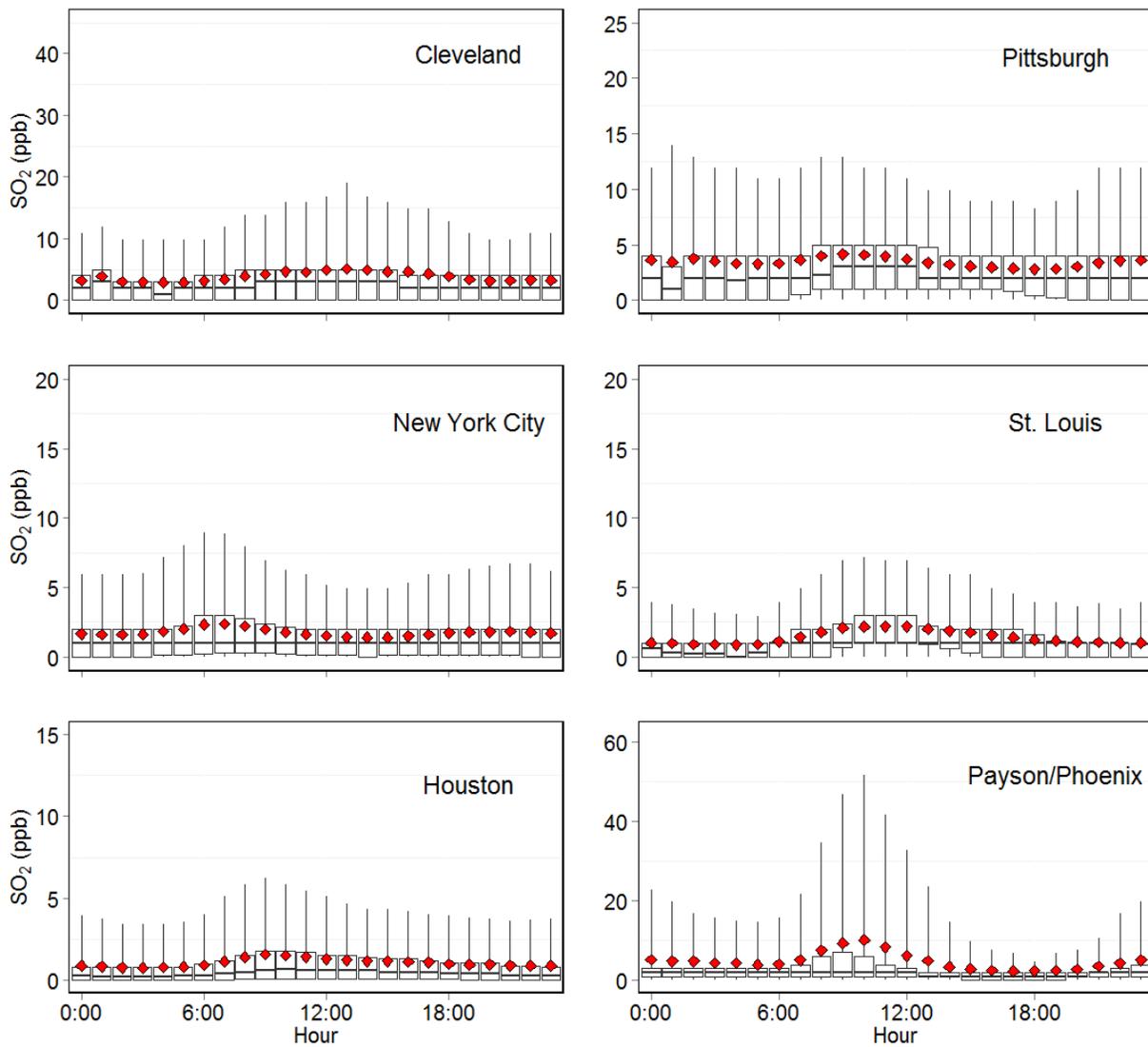


Figure 2-26 Diel variability based on 1-hour average sulfur dioxide concentrations.

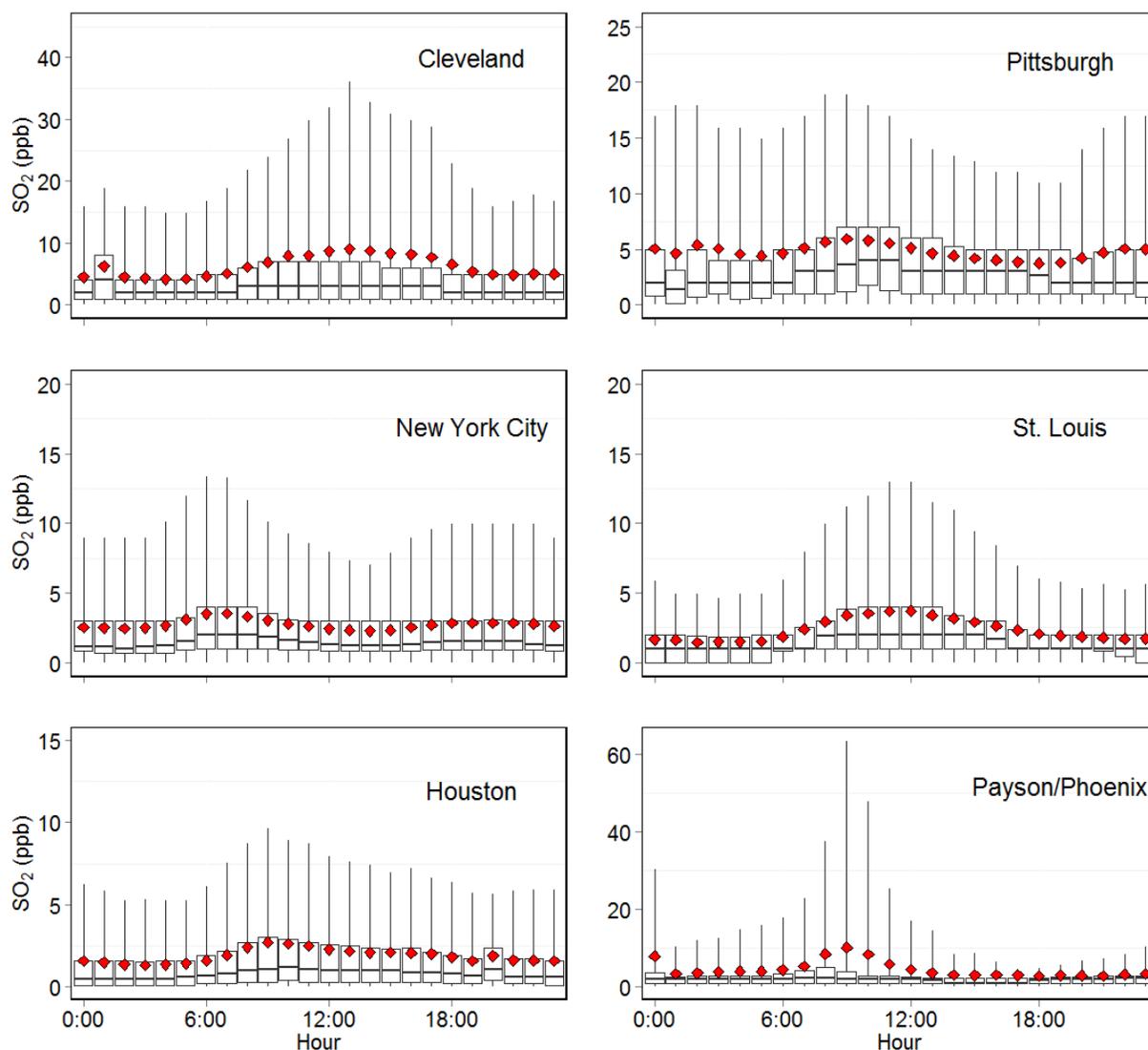


Figure 2-27 Diel trend based on hourly 5-minute maximum data in the six core-based statistical area focus areas.

1 Consistent with the nationwide diel patterns reported in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), SO₂ concentrations in the six CBSA/metropolitan focus areas are generally low during nighttime and approach maxima values during daytime hours ([Figures 2-26 and 2-27](#)). The timing of daytime maxima, however, varies by location. In New York City, NY and Payson/Phoenix, AZ daytime maxima occur during early morning hours (6:00 to 9:00 a.m. LST), whereas SO₂ tends to peak later in the morning or in some cases early/midafternoon in the remaining urban areas (Cleveland, OH; Pittsburgh, PA; St. Louis, MO; Houston, TX).

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1 The timing and duration of daytime SO₂ peaks in the six focus areas are likely a result of
2 a combination of source emissions and meteorological parameters. Similar to conclusions
3 in the 2008 SO_x ISA, higher daytime SO₂ likely reflects an increase in power plant
4 emissions coupled with an increase in entrainment of these elevated emissions into the
5 lower atmosphere as the mixed layer expands throughout the day. Distinct, morning
6 peaks in New York City, NY may be related to an increase in mobile source emissions
7 from diesel vehicles during morning rush hour when traffic activity is high and
8 atmospheric conditions are stable. Stable atmospheric conditions tend to trap atmospheric
9 pollution near the ground, resulting in an overall increase in ground-level pollution. This
10 result is consistent with [Wheeler et al. \(2008\)](#) who found that a large portion of SO₂
11 variability in Ontario, Canada, can be explained by diesel truck traffic.

12 Notably, SO₂ concentrations are all well below primary NAAQS levels during all hours
13 of the day in every CBSA/metropolitan focus area. In each location, median hourly
14 maxima (5-minute maximum) and average (1-hour average) concentrations are roughly
15 5 ppb. Even when examining the upper end of the distribution (90th percentile) of hourly
16 5-minute maximum values, concentrations are for the most part below 15 ppb. However,
17 concentrations (1-hour average) above primary NAAQS levels of 75 ppb are reported at
18 some sites and generally comprise the highest concentrations (99th percentile and above)
19 reported at a given monitoring sites.

2.5.3.4 Sulfur Dioxide 5-Minute Data

20 The previous EPA NAAQS review concluded that short-term exposure (5–10 minutes) to
21 SO₂ above 200 ppb can cause lung function decrements among exercising asthmatics,
22 with the severity of the effect increasing with concentration ([U.S. EPA, 2008b](#)). Based on
23 these findings, state monitoring networks have been expanding over the past 5 years in an
24 effort to characterize hourly 5-minute maximum concentrations and to understand the
25 extent to which these maximum values approach health-relevant levels. Under the recent
26 monitoring guidelines, states currently report subhourly concentrations in the form of
27 either (1) a 5-minute maximum concentration reported every hour or (2) twelve 5-minute
28 average concentrations reported every hour. These 5-minute metrics are used to estimate
29 the range of ambient concentrations and potential community exposures occurring on
30 short time scales. In this section, subhourly concentrations are evaluated to understand
31 the distribution of 5-minute concentrations observed in the six CBSA/metropolitan focus
32 areas introduced in [Section 2.5.2.2](#).

33 Over the past decade, the number of AQS monitoring sites reporting 5-minute SO₂
34 concentrations has significantly increased. During 1997–2007, a total of 95 monitoring

1 sites periodically reported hourly 5-minute maximum concentrations. Of these 95 sites,
2 only 16 sites posted all twelve 5-minute average concentrations per hour, limiting the
3 amount of information reported on 5-minute data in the 2008 SO_x ISA ([U.S. EPA,
4 2008b](#)). To date, approximately 309 sites report 5-minute data, including urban sites
5 within CBSAs, sites near city centers, sites near major SO₂ sources, and sites in rural
6 areas. [Figure 2-11](#) displays a map of the AQS 5-minute SO₂ monitoring network during
7 2010–2012.

8 In the 2008 SO_x ISA, analyses were conducted on hourly 5-minute maximum data in
9 16 metropolitan focus areas to understand SO₂ variability over short time scales (minutes
10 to hours). In these 16 metropolitan areas, concentrations of hourly 5-minute maximum
11 data ranged from 0 ppb to approximately 4,000 ppb, with median concentrations below
12 10 ppb. The 99th percentile of hourly 5-minute maximum SO₂ reported at all 16 locations
13 was below benchmark levels of 200 ppb; however, maximum concentrations at several
14 monitors often reported values above 200 ppb. While strong agreement between hourly
15 5-minute maximum and 1-hour average metrics was observed (Pearson $r > 0.87$ in
16 16 cities), the magnitude of hourly 5-minute maximum concentrations was not often
17 captured by 1-hour average values.

18 Similar analyses on hourly 5-minute maximum concentrations were performed on more
19 recent data reported at individual monitors in the six CBSA/metropolitan focus areas
20 introduced earlier in this chapter (Cleveland, OH; Pittsburgh, PA; New York City, NY;
21 Houston, TX; St Louis, MO; and Payson/Phoenix, AZ). [Table 2-9](#) shows the range in
22 5-minute maximum SO₂ concentrations reported at individual monitors within the six
23 CBSA/metropolitan focus areas during 2010–2012. In general, median 5-minute
24 maximum concentrations are below 5 ppb, while maximum concentrations range from
25 32 to 2,001 ppb.

Table 2-9 Five-minute sulfur dioxide concentrations by AQS monitor in select core-based statistical area/metropolitan focus areas.

Site Label	AQS Monitor ID	N	Mean	Min	25	50	75	90	99	Max	Monitor Type
Cleveland-Elyria-Mentor, OH											
A	390350065	20,424	4	0	0	1	5	10	39	241	Standard
B	390350060	19,694	8	0	2	4	8	18	62	266	Standard
C	390850003	21,025	5	0	2	4	6	9	23	183	Standard
D	390350038	20,496	7	0	1	2	7	19	57	206	Standard
E	390850007	20,740	12	0	1	3	5	18	171	522	Standard
F	390350045	20,422	2	0	0	1	2	4	25	285	Standard
Pittsburgh, PA											
A	421255001	19,776	3	0	0	2	3	6	19	228	Standard
B	420030064	25,826	10	0	2	4	10	23	81	704	Standard
C	421250005	19,825	5	0	3	4	6	8	15	68	Standard
D	420030067	26,112	2	0	0	1	3	6	17	390	Standard
E	420030002	25,416	3	0	0	1	3	8	28	505	Standard
F	420070005	23,278	9	0	1	4	8	19	87	889	Standard
G	420030010	18,883	4	0	2	3	5	8	16	128	Standard
H	420070002	19,880	5	0	2	3	5	9	28	202	Standard
I	420030008	22,938	3	0	1	2	4	6	15	94	Trace

Table 2-9 (Continued): Five-minute sulfur dioxide concentrations by AQS monitor in select core-based statistical area/metropolitan focus areas.

Site Label	AQS Monitor ID	N	Mean	Min	25	50	75	90	99	Max	Monitor Type
New York-Northern New Jersey-Long Island, NY-NJ-PA											
A	360050133	17,300	5	0	2	3	7	12	27	68	Standard
B	340130003	19,684	2	0	1	1	3	5	13	32	Trace
C	340170006	18,332	5	0	1	3	6	12	26	83	Standard
D	340171002	20,073	2	0	1	2	3	5	14	64	Standard
E	340273001	20,024	2	0	1	1	2	3	11	94	Standard
F	340390003	18,088	2	0	1	1	2	4	8	33	Standard
G	340390004	20,183	3	0	1	1	3	7	27	288	Standard
H	360590005	15,833	2	0	1	1	2	4	15	73	Standard
I	360790005	15,811	1	0	1	1	1	2	6	91	Standard
J	360810124	15,893	3	0	1	2	4	8	19	90	Trace
St. Louis, MO-IL											
A	171170002	19,522	1	0	1	1	1	2	5	65	Standard
B	171191010	19,088	2	0	0	1	2	4	19	112	Standard
C	171193007	18,924	3	0	1	1	3	6	27	112	Standard
D	171630010	19,132	2	0	1	1	3	5	17	96	Standard
E	295100085	16,335	4	0	1	2	4	9	34	154	Trace
F	295100086	17,003	3	0	1	2	4	8	24	241	Standard

Table 2-9 (Continued): Five-minute sulfur dioxide concentrations by AQS monitor in select core-based statistical area/metropolitan focus areas.

Site Label	AQS Monitor ID	N	Mean	Min	25	50	75	90	99	Max	Monitor Type
Houston-Sugar Land-Baytown, TX											
A	481670005	20,099	2	0	1	1	3	6	17	80	Standard
B	482010051	19,408	1	0	0	0	0	1	10	92	
C	482010062	20,322	1	0	0	1	1	3	12	81	Standard
D	482010416	20,139	2	0	0	1	2	4	23	103	Standard
E	482011035	20,232	2	0	0	0	1	4	27	206	
F	482011039	16,954	1	0	0	0	1	3	14	99	Trace
G	482011050	19,694	2	0	1	2	3	4	11	41	Standard
Payson/Phoenix CBSA											
A	40133002	21,297	2	0	1	2	2	4	7	29	
B	40139812	17,129	2	0	1	2	3	4	8	91	Standard
C	40070009	20,357	8	0	2	3	5	18	101	422	Standard
D	40071001	21,448	26	0	1	3	18	70	301	2,001	Trace

AQS = Air Quality System; CBSA = core-based statistical area; max = maximum; min = minimum; N = population number.

1 [Table 2-10](#) shows the range in temporal correlations between collocated, hourly
2 5-minute maximum and 1-hour average SO₂ measurements reported at these monitors
3 within the six CBSA/metropolitan focus areas. Similar to results in the 2008 SO_x ISA
4 ([U.S. EPA, 2008b](#)), 5-minute maximum concentrations tend to correlate well with 1-hour
5 average metrics, suggesting that 1-hour average metrics, in most cases, adequately
6 represent changes in 5-minute maximum data over time. However, 5-minute maximum
7 values tend to be higher than 1-hour average concentrations.

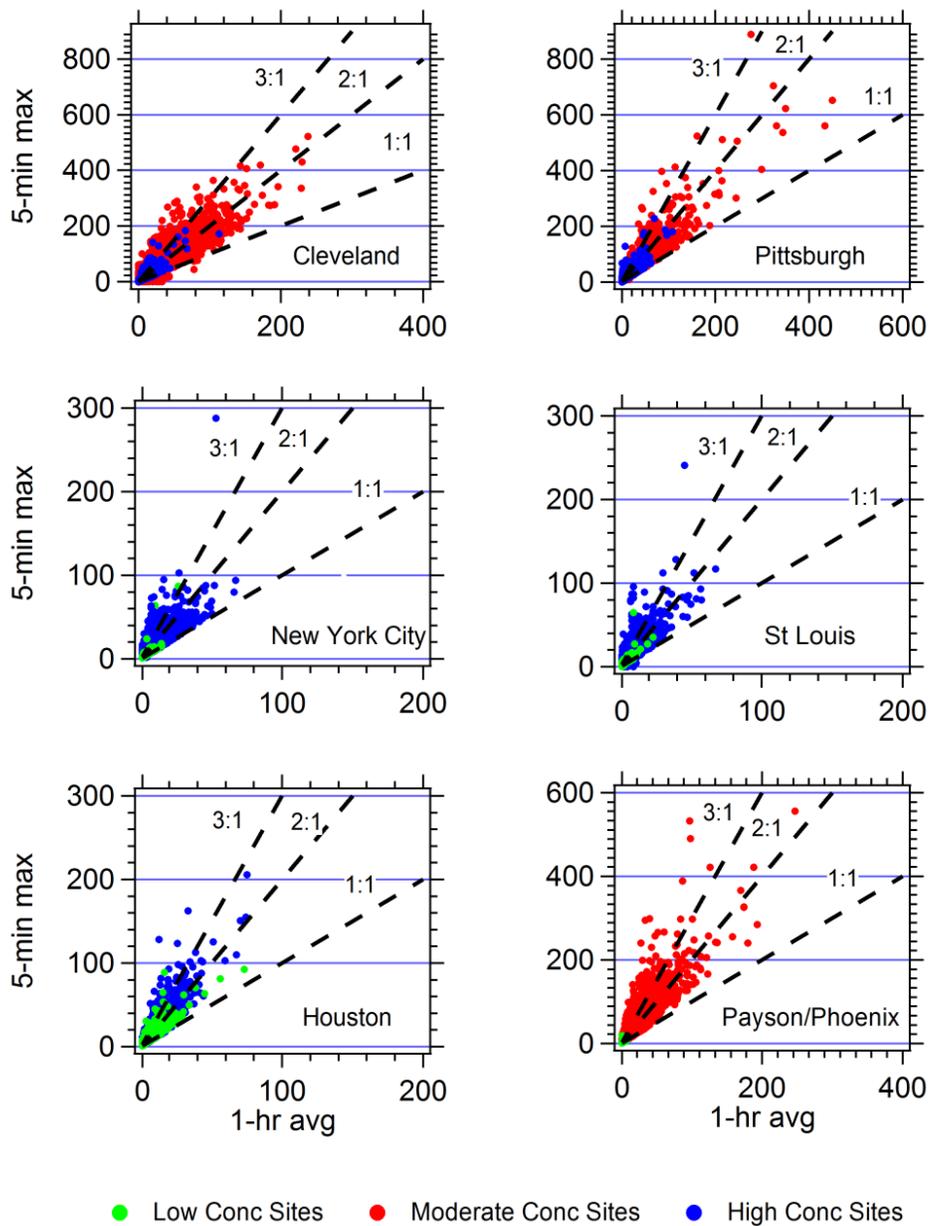
8 The hourly 5-minute maximum to 1-hour average SO₂ relationship was further evaluated
9 at these same monitors in the six CBSA/metropolitan focus areas to identify the
10 magnitude and location of hourly 5-minute maximum SO₂ values approaching levels
11 relevant to human health impacts (greater than 200 ppb). This relationship also informs
12 the degree to which 5-minute maximum values are higher than 1-hour average
13 concentrations across different types of monitoring sites (i.e., sites near major sources vs.
14 sites far downwind of sources).

15 To evaluate the 5-minute maximum 1-hour average relationship across different monitor
16 types, individual monitors were classified into three categories based on the highest (99th
17 percentile) daily 1-hour maximum SO₂ concentration. The categories consisted of “low
18 concentration,” “moderate concentration,” and “high concentration” monitors. This
19 classification approach was employed to systematically distinguish between near-source
20 monitors reporting relatively high SO₂ concentrations versus monitors located far
21 downwind from major sources that typically report low concentrations. As demonstrated
22 in [Table 2-8 \(Section 2.5.2.2\)](#), the distribution of the 99th percentile of 1-hour maximum
23 SO₂ concentrations reported at these monitors [population number (N) = 42 monitors]
24 range from 9 to 295 ppb. Monitors with relatively high 99th percentile concentrations
25 (upper quartile of all monitors) were classified as “high concentration” monitors, while
26 monitors with moderate (IQR of all monitors) or low (lower quartile of all monitors)
27 concentrations were classified as “moderate concentration” and “low concentration”
28 monitors, respectively. Of the 42 monitors examined, the majority (N = 24) were
29 classified as “moderate concentration” and were characteristic of urban, central site
30 monitors. “High concentration” and “low concentration” sites were primarily
31 representative of near-source and background monitors, respectively. However, not all
32 monitors within 15 km of a point source report high SO₂ values. These select monitors
33 near sources were instead classified as “moderate concentration” or “low concentration”
34 sites.

35 Out of nine monitors classified as “high concentration” sites, the majority
36 (N = 5 monitors) were located in Cleveland, OH, which has a substantial number of
37 power plant and industrial SO₂ sources. The remaining four “high concentration”

1 monitors were located near large stationary sources in Pittsburgh, PA and Gila County,
2 AZ. Notably, no monitors in St. Louis, MO or Houston, TX were classified as “high
3 concentration” monitors even although both metropolitan areas contain a number of SO₂
4 sources, including power plants, chemical manufacturing facilities, shipping ports. The
5 lack of “high concentration” monitors in St Louis, MO and Houston, TX indicate
6 relatively lower SO₂ concentrations, which may reflect more widespread implementation
7 of control technologies on point sources or meteorological factors reducing overall
8 ambient SO₂ levels.

9 Scatterplots of collocated hourly 5-minute maximum and 1-hour average measurements
10 are displayed by CBSA/metropolitan focus area in [Figure 2-28](#). Each scatterplot indicates
11 data reported at “high,” “moderate,” and “low” concentration monitors. Furthermore, a
12 variety of peak-to-mean ratios (PMRs) are displayed on each plot to further evaluate the
13 difference in magnitude between hourly 5-minute maximum and 1-hour average
14 concentrations.



Within each focus area, individual monitoring sites are displayed by marker color ("Low Conc" = green, "Moderate Conc" = red, "High Conc" = blue). Peak-to-Mean ratios (PMR) are displayed on each scatter plot as 1:1 (hourly 5-max = 1-h avg), 2:1 (hourly 5-minute maximum is 2 times higher than 1-h avg), and 3:1 (hourly 5-minute maximum is 3X times higher than 1-h avg). Conc = concentration.

Figure 2-28 Scatterplot of hourly 5-minute maximum versus 1-hour average sulfur dioxide concentrations by core-based statistical area/metropolitan focus area.

1 PMRs have been used extensively in the previous SO₂ NAAQS review to evaluate the
2 distribution of hourly 5-minute maximum concentrations corresponding to a given 1-hour
3 SO₂ concentration ([U.S. EPA, 2009b](#)). PMRs are determined by dividing the hourly
4 5-minute maximum concentration over the 1-hour average concentration. Using this
5 approach, a PMR of 1 demonstrates that hourly 5-minute maximum and 1-hour average
6 concentrations are equivalent. Increasing PMR values (up to a maximum value of 12 in
7 this case) indicate that hourly 5-minute maximum values are increasingly higher than
8 1-hour average concentrations. For example, a PMR of 2 (shown as 2:1 on [Figure 2-28](#))
9 indicates that hourly 5-minute maximum values are 2 times higher than 1-hour average
10 concentrations, while a value of 3 (shown as 3:1 on [Figure 2-28](#)) corresponds to hourly
11 5-minute maximum peaks 3 times higher than 1-hour average concentrations. PMR
12 values 1 (1:1) through 3 (3:1) are displayed in [Figure 2-28](#).

13 As demonstrated by the scatterplots in [Figure 2-28](#), the majority of hourly 5-minute
14 maximum SO₂ concentrations fall between a PMR value of 1 and 3, indicating that
15 hourly 5-minute maximum SO₂ concentrations are generally between 1 and 3 times
16 higher than 1-hour average concentrations. On occasion, hourly 5-minute maximum
17 concentrations can be more than 3 times higher than 1-hour average concentrations, and
18 in rare cases, can be up to 12 times higher, particularly when SO₂ concentrations are low
19 (less than 25 ppb). However, at such low concentrations, 5-minute maximum SO₂ values
20 very rarely approach health-relevant concentrations of 200 ppb (i.e., the lowest level
21 where lung function decrements were reported in controlled human exposure studies of
22 individuals with asthma engaged in exercise, see [Section 5.2.1.2](#)).

23 Of all data reported at these sites during 2010–2012, only a small portion of hourly
24 5-minute data is greater than 200 ppb. As shown in [Figure 2-28](#), these high values
25 primarily occur at the nine “high concentration” sites located in Cleveland, OH;
26 Pittsburgh, PA; and Payson/Phoenix, AZ. At these nine “high concentration” sites, most
27 hourly 5-minute maximum values above 200 ppb occur when 1-hour average
28 concentrations are greater than the primary NAAQS level of 75 ppb. On rare occasions,
29 hourly 5-minute maximum concentrations above 200 ppb correspond to 1-hour average
30 concentrations below 75 ppb. For example, in Cleveland, less than 10% of hourly
31 5-minute maximum data above 200 ppb (approximately 10 hours over a 3 year period)
32 correspond to 1-hour average concentrations below primary NAAQS levels. These results
33 emphasize that 1-hour average concentrations at or below 75 ppb, for the most part,
34 represent hourly 5-minute maximum values below 200 ppb.

35 To understand how often 5-minute maximum values exceed 200 ppb, [Figures 2-29–2-31](#)
36 display time-series and frequency analysis of hourly 5-minute maximum concentrations
37 reported at “high concentration” sites by CBSA/metropolitan focus area during

1 2010–2012. As demonstrated by these figures, most hourly 5-minute maximum
2 concentrations above 200 ppb fall between 200 ppb and 400 ppb, with far fewer values
3 above 400 ppb. Among these “high concentration” monitors, the absolute highest hourly
4 5-minute maximum concentration of 889 ppb is reported at a site in Pittsburgh, PA
5 located within 10 km of three large electric-generating and industrial point sources. Other
6 monitors reporting hourly 5-minute maximum concentrations above 400 ppb are located
7 in Cleveland, OH and Payson/Phoenix, AZ and correspond to monitors located near a
8 large power plant (Cleveland, OH) or a copper smelting facility (Gila County, AZ).

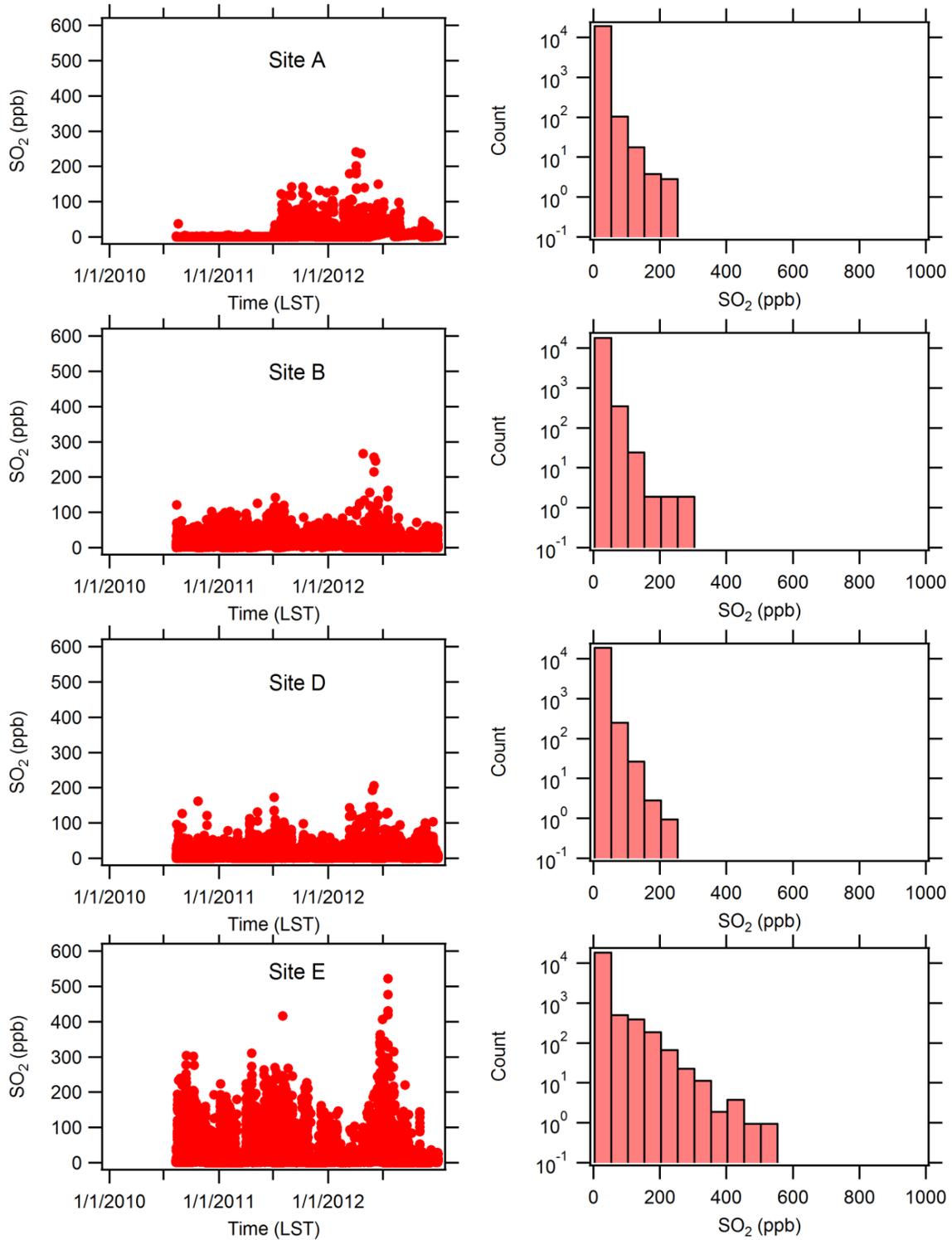


Figure 2-29 Time-series and frequency distribution of hourly 5-minute maximum sulfur dioxide (SO₂) concentrations from four “high concentration” monitors in the Cleveland core-based statistical area.

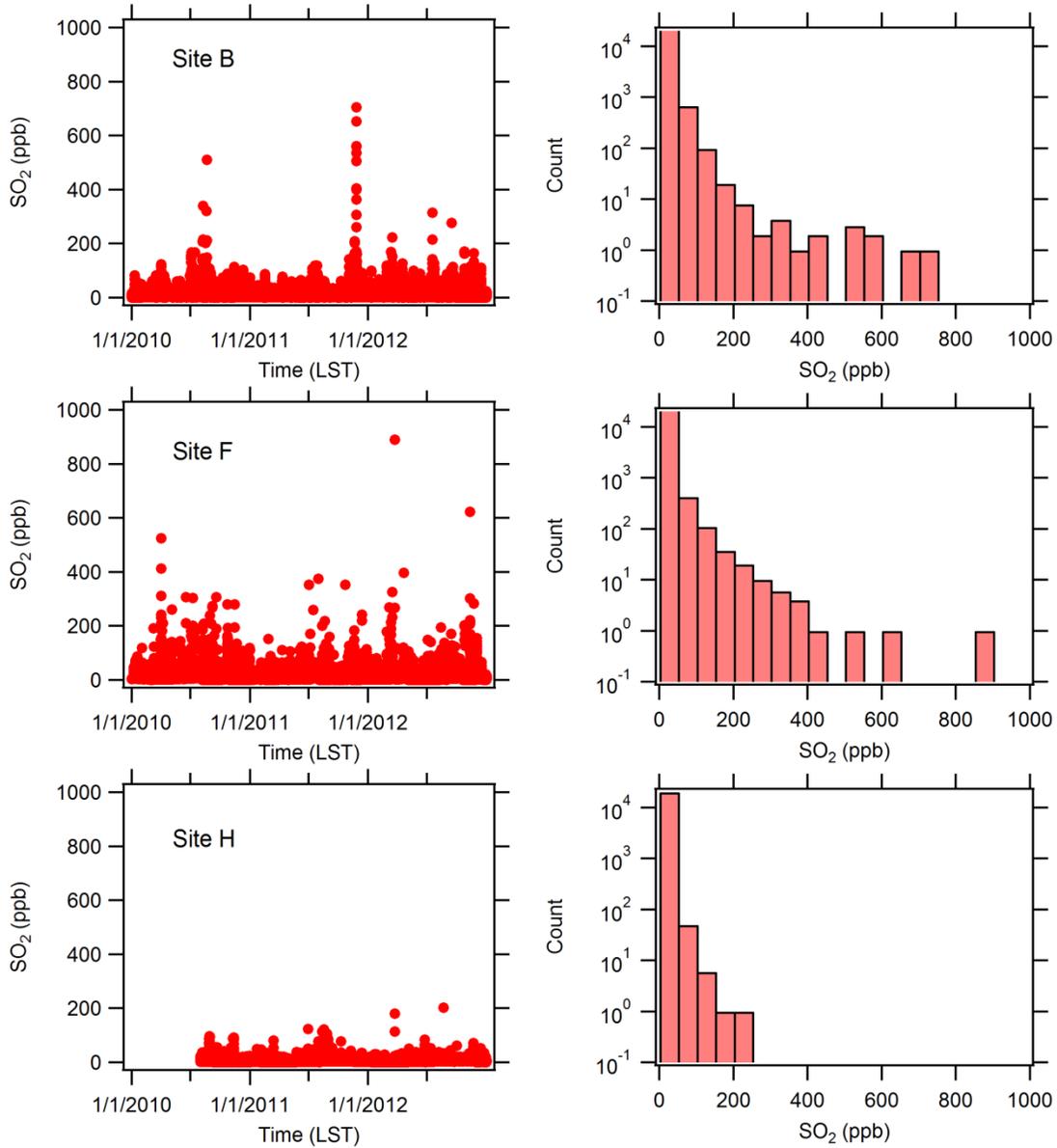


Figure 2-30 Time-series and frequency distribution of hourly 5-minute, maximum sulfur dioxide (SO₂) concentrations from three “high concentration” monitors in the Pittsburgh core-based statistical area.

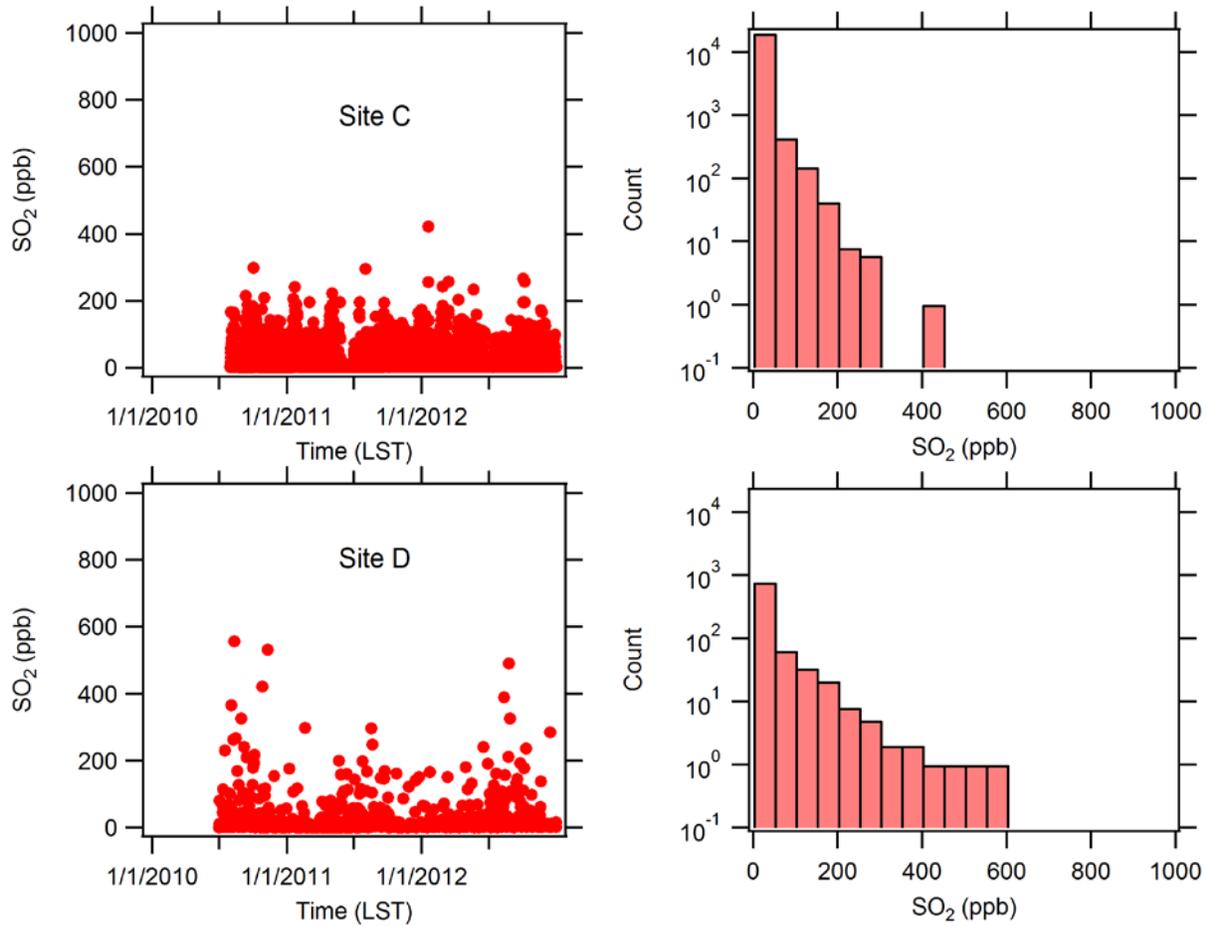


Figure 2-31 Time-series and frequency distribution of hourly 5-minute, maximum sulfur dioxide (SO₂) concentrations from 2 “high concentration” monitors in the Payson/Phoenix, AZ core-based statistical area/metropolitan focus area.

1 [Table 2-11](#) presents the percent of 5-minute maximum values (during 2010–2012) above
 2 200 ppb at “high concentration” sites in Cleveland, OH; Pittsburgh, PA; and
 3 Payson/Phoenix, AZ. The number of hourly 5-minute maximum SO₂ values above
 4 200 ppb varies dramatically by site. For the most part, sites closer to major point sources
 5 more frequently report hourly 5-minute peak values above health benchmark levels. This
 6 trend is particularly evident in Pittsburgh, PA where up to 44 hourly 5-minute maximum
 7 concentrations are above 200 ppb at Site F (located within 10 km of three major point
 8 sources). Conversely, only a single 5-minute maximum concentration value was greater
 9 than 200 ppb at Site E, located in the urban center. Furthermore, although health-relevant
 10 5-minute peaks (200 ppb, 400 ppb, and 600 ppb) are recorded at every “high

1 concentration” site, they generally comprise only a small fraction of total data (up to 2%)
 2 over the 3-year sampling period (2010–2012).

Table 2-10 Pearson correlation coefficient and peak-to-mean ratio for maximum sulfur dioxide concentrations in core-based statistical areas.

CBSA	N monitors	Correlation Coefficient	Mean PMR ^a	Median PMR ^a
Cleveland, OH	6	0.87–0.94	1.5	1.2
Pittsburgh, PA	9	0.92–0.97	1.4	1.2
New York City, NY	10	0.87–0.98	1.6	1.4
St Louis, MO	6 (only 5 with both measurements)	0.82–0.91	1.8	1.7
Houston, TX	6	0.89–0.95	2.0	1.5
Payson, AZ	4 (only 3 with measurements)	0.84–0.93	1.7	1.4

CBSA = core-based statistical area; N = population number.

^aPeak-to-mean ratio (PMR) = 5 min max/1-h average.

3 In summary, hourly 5-minute maximum concentrations above 200 ppb can be expected to
 4 occur on rare occasions at some, but not all, monitors located within close proximity to
 5 sources. For example, in analyses within six CBSA/metropolitan focus areas, most peak
 6 values above 200 ppb are observed at sites classified as “high concentration” monitors,
 7 generally corresponding to near-source monitors. However, peak values may not always
 8 be detected by near-source monitors, due to meteorological effects or implementation of
 9 strategies to reduce local impacts (e.g., effective stack height on power plants).

Table 2-11 Number of hours (percent hours) which hourly 5-minute maximum sulfur dioxide concentrations are above health benchmark levels during 2010–2012.

CBSA	Site ID	Site Label ^a	>200 ppb	>400 ppb	>600 ppb
Cleveland, OH	360350065	A	3 (0.01%)	0 (0%)	0 (0%)
	390350060	B	4 (0.02%)	0 (0%)	0 (0%)
	390350038	D	1 (0.005%)	0 (0%)	0 (0%)
	390850007	E	115 (0.6%)	6 (0.003%)	0 (0%)
	390350045	F	2 (0.009%)	0 (0%)	0 (0%)
Pittsburgh, PA	420030064	B	24 (0.09%)	9 (0.03%)	2 (0.007%)
	420070002	E	1 (0.005%)	0 (0%)	0 (0%)
	420070005	F	44 (0.1%)	5 (0.02%)	2 (0.007%)
Payson, AZ	40070009	C	14 (0.07%)	1 (0.005%)	0 (0%)
	40071001	D	17 (2%)	4 (0.4%)	0 (0%)

CBSA = core-based statistical area; ppb = parts per billion.

^aLabel on CBSA maps [Cleveland ([Figure 2-14](#)), Pittsburgh ([Figure 2-15](#)), and Payson, AZ ([Figure 2-19](#))]

2.5.4 Background Concentrations

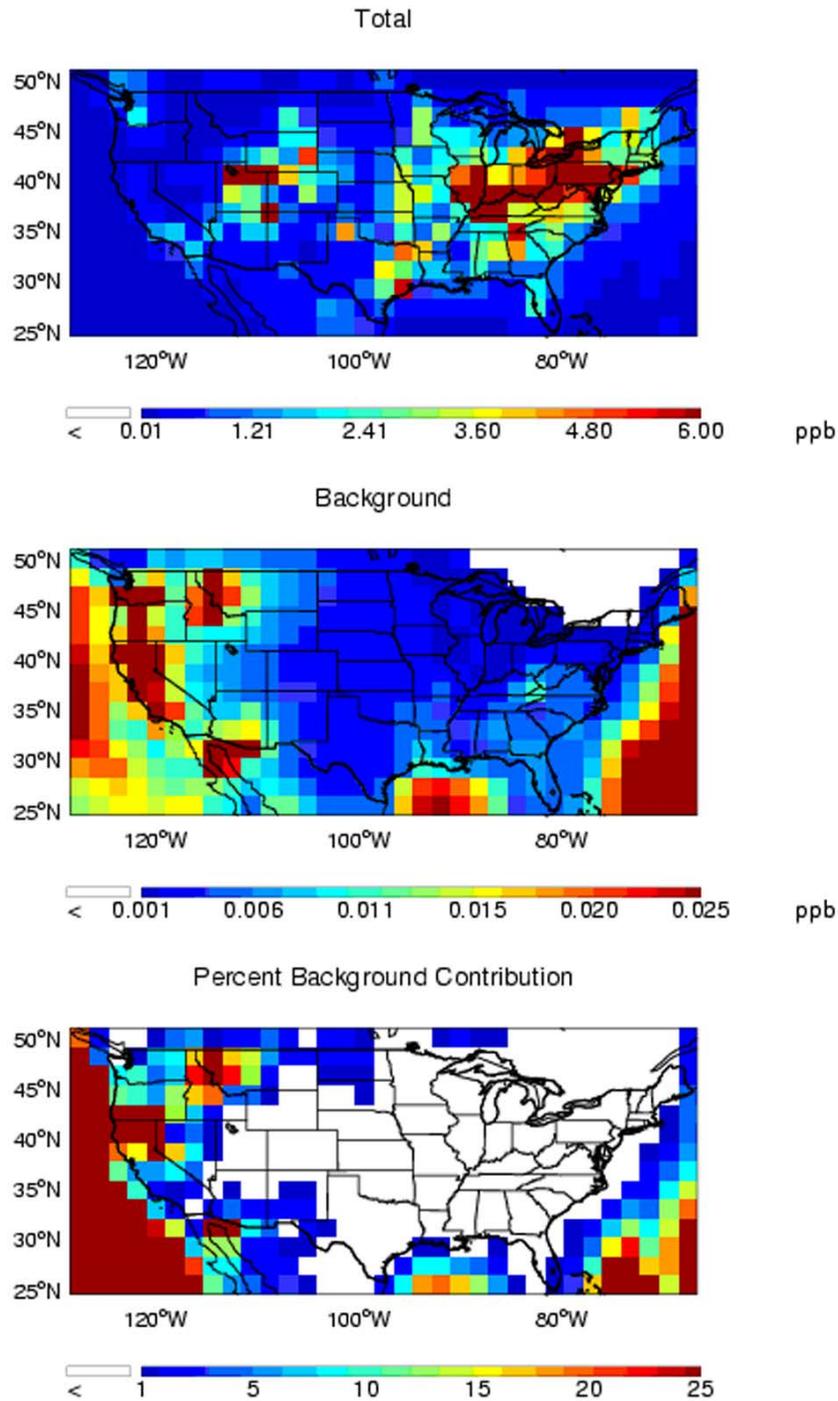
1 An understanding of the sources and contributions of background SO₂ to SO₂
2 concentrations in the U.S. is potentially useful in reviewing the SO₂ NAAQS, especially
3 related to days at the upper end of the distribution of SO₂ concentrations. In the context
4 of a review of the NAAQS, it is useful to define background SO₂ concentrations in a way
5 that distinguishes among concentrations that result from precursor emissions that are
6 relatively less controllable from those that are relatively more controllable through U.S.
7 policies.

8 In previous NAAQS reviews, a specific definition of background concentrations was
9 used and referred to as policy-relevant background (PRB). In those previous reviews,
10 PRB concentrations were defined by EPA as those concentrations that would occur in the
11 U.S. in the absence of anthropogenic emissions in continental North America, defined

1 here as the U.S., Canada, and Mexico. In the current round of reviews, other definitions
2 are possible depending on the pollutant under consideration.

3 Contributions to background concentrations include natural emissions of SO₂ and
4 photochemical reactions involving reduced sulfur compounds of natural origin, as well as
5 their long-range transport from outside of North America from any source. As an
6 example, transport of SO₂ from Eurasia across the Pacific Ocean or the Arctic Ocean
7 would carry background SO₂ into the U.S. [Section 2.2.5.1](#) contains a schematic diagram
8 ([Figure 2-6](#)) showing the major photochemical processes involved in the sulfur cycle,
9 including natural sources of reduced sulfur species from anaerobic microbial activity in
10 wetlands and volcanic activity. Volcanoes and wildfires are the major natural sources of
11 SO₂. Biogenic emissions from agricultural activities are not considered in the formation
12 of PRB concentrations.

13 [Figure 2-32](#), which is taken from the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), shows global
14 scale three-dimensional model simulations for annual mean SO₂ concentrations in surface
15 air including all sources (both anthropogenic and natural), or the “base case” (top panel);
16 the background simulation (middle panel); and the percentage contribution of the
17 background to the total base case SO₂ (bottom panel). Results shown in [Figure 2-32](#) are
18 for the meteorological year 2001. Maximum concentrations in the base case simulation,
19 greater than 5 ppb, occur along the Ohio River Valley (upper panel). Background SO₂
20 concentrations are orders of magnitude smaller, below 0.01 per billion (ppb) over much
21 of the U.S. (middle panel). Maximum PRB concentrations of SO₂ are 0.03 ppb. In the
22 U.S. Northwest, there are geothermal sources of SO₂ responsible for 70 to 80% of the
23 background SO₂ concentration; even so, absolute SO₂ concentrations are still of the order
24 of ~2 ppb or less. In these simulations, background contributes less than 1% to
25 present-day SO₂ concentrations in surface air (bottom panel) with the exception of the
26 West Coast where volcanic SO₂ emissions cause high background contributions.



Source: NOAA Geophysical Fluid Dynamics Laboratory.

Figure 2-32 Annual mean model-predicted concentrations of sulfur dioxide (parts per billion) calculated using the MOZART three-dimensional, chemistry-transport model.

1 Satellite-borne instruments have mapped major SO₂ sources globally and have obtained
2 data showing intercontinental transport. [Fioletov et al. \(2013\)](#) identified a number of
3 “hot-spots” for continuous SO₂ emissions, both anthropogenic and volcanic. Major
4 industrial sources in the Northern Hemisphere are found (e.g., in China, Russia, the
5 United States, the Gulf of Mexico and Saudi Arabia). Major volcanic sources include:
6 Kīlauea, Hawaii and Anahatan in the Marianas. [Clarisse et al. \(2011\)](#) showed evidence
7 for transport of SO₂ from Asia to Alaska and Canada. In one such episode in November
8 2010, there was a clearly defined plume crossing the Pacific.

9 When estimating background concentrations, it is instructive to consider measurements
10 of SO₂ at relatively remote monitoring sites (i.e., sites located in sparsely populated areas
11 not subject to obvious local sources of pollution). [Berresheim et al. \(1995\)](#) used a type of
12 APIMS at Cheeka Peak, WA (48.30EN 124.62EW, 480 m asl) in April 1991 during a
13 field study for DMS oxidation products. SO₂ concentrations ranged between 20 and
14 40 ppt. [Thornton et al. \(2002\)](#) have also used an APIMS with an isotopically labeled
15 internal standard to determine background SO₂ levels. SO₂ concentrations of 25 to 40 ppt
16 were observed in northwestern Nebraska in October, 1999 at 150 m above ground using
17 the National Center for Atmospheric Research’s C-130 research aircraft. These data are
18 comparable to remote central South Pacific convective boundary layer SO₂ data
19 ([Thornton et al., 1999](#)).

20 As noted earlier, volcanic sources of SO₂ in the U.S. are found in the Pacific Northwest,
21 Alaska, and Hawaii. The greatest potential domestic effects from volcanic SO₂ occur on
22 the island of Hawaii. Nearly continuous venting of SO₂ from Mauna Loa and Kīlauea
23 produces SO₂ in high concentrations that can affect populated areas on the island.
24 [Figure 2-33a](#) shows the time series for daily 1-hour maximum SO₂ concentrations at Hilo,
25 HI, (population of approximately 40,000) which is located about 50 km northeast of
26 Kīlauea. [Figure 2-33b](#) shows the same time series at Pahala (population ~1,300) which is
27 located about 30 km southeast of Kīlauea. As demonstrated by these figures, daily 1-hour
28 maximum levels can reach levels greater than 1,000 ppb. In addition to these two sites,
29 other communities scattered throughout the southern half of the island are exposed to
30 such high SO₂ levels as indicated in [Figure 2-34](#) ([Longo et al., 2010](#)).

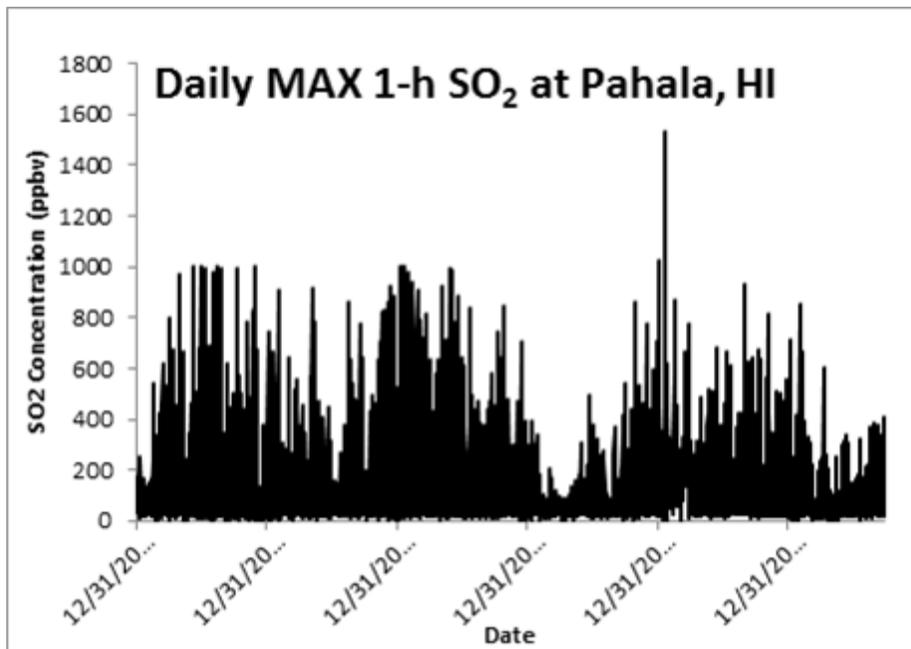
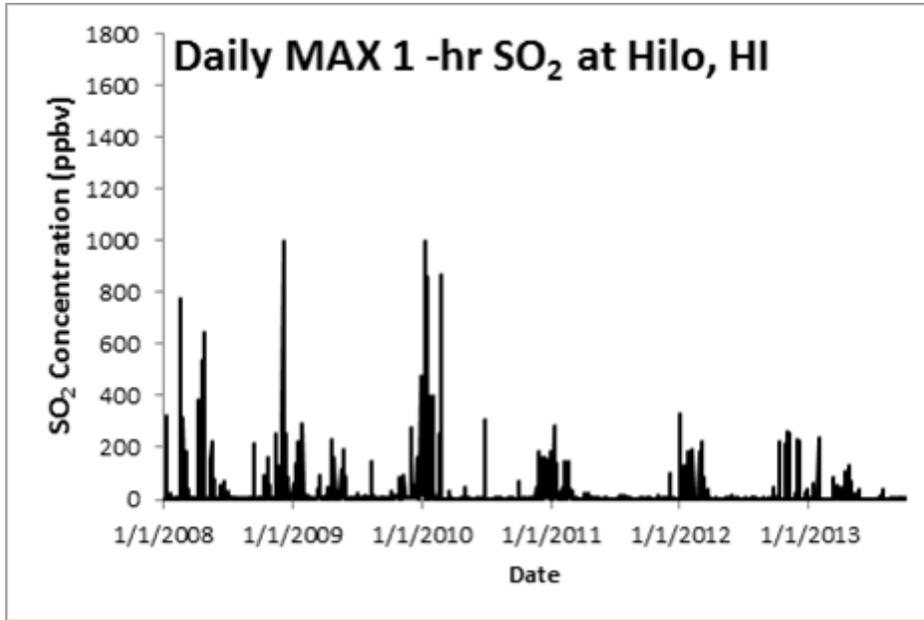
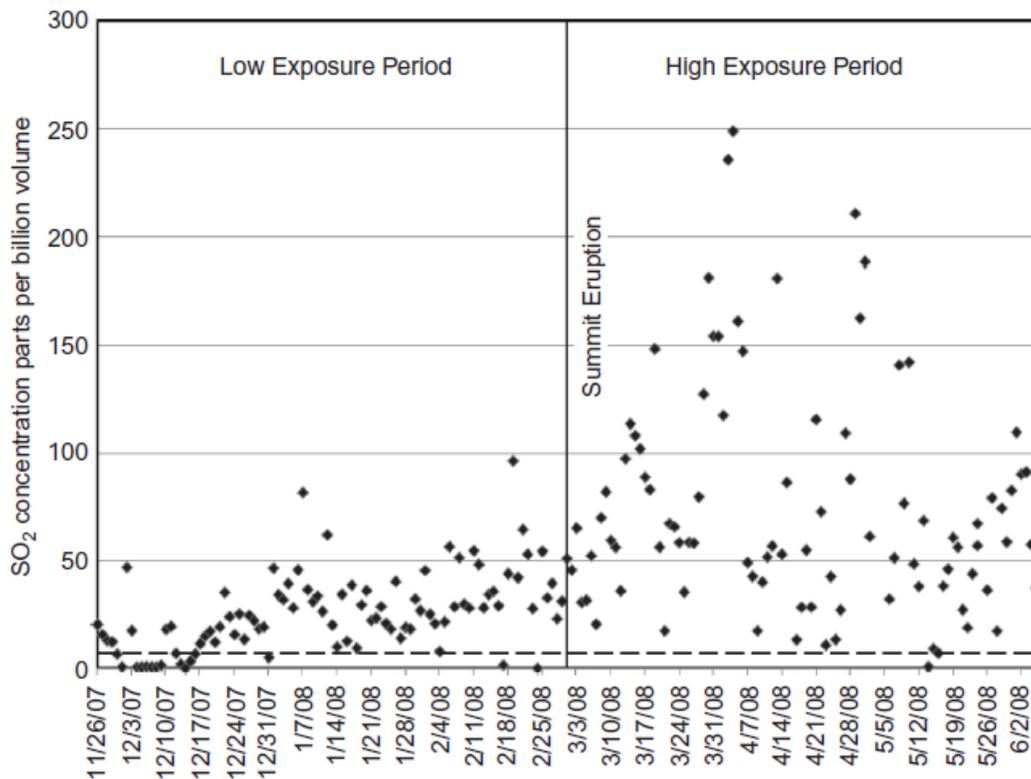


Figure 2-33 Daily maximum 1-hour sulfur dioxide (SO₂) concentrations measured at (a) Hilo, HI and (b) Pahala, HI.



Note. The dashed line represents the World Health Organization 24-hour average SO₂ guideline = 7.5 ppbv ([WHO, 2006](#)).
 Data source: SO₂ measured continuously by a TECO pulsed-fluorescence monitor, State of Hawaii Air Quality Division.
 Source [Longo et al. \(2010\)](#).

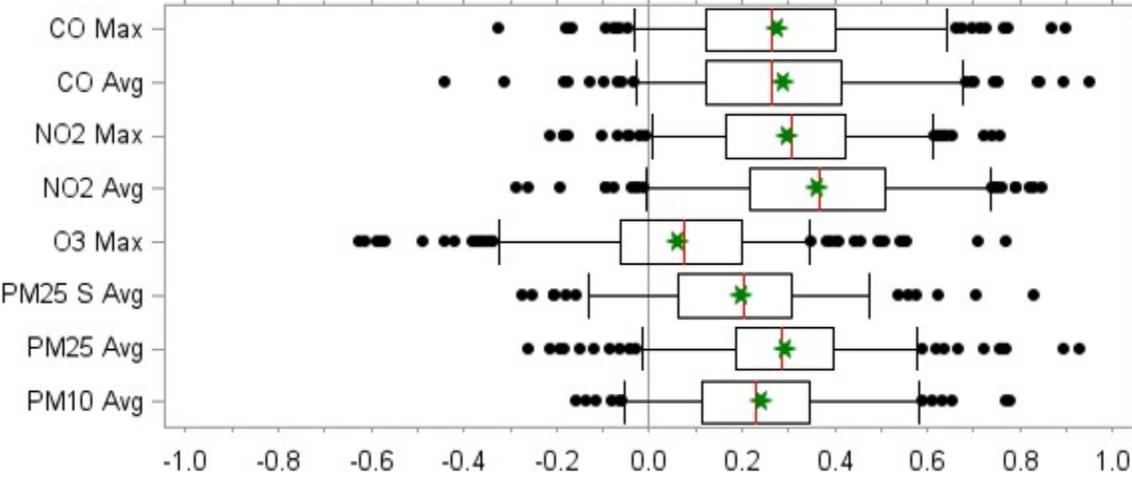
Figure 2-34 Average 24-hour ambient sulfur dioxide concentrations during low and high (volcanic gas) vog-exposure study periods (November 26, 2007 to June 6, 2008) for Ka’u District, located downwind of Kīlauea Volcano.

2.5.5 Copollutant Correlations

1 Determining independent health effects of a given air pollutant is an important, yet
 2 complex, component of air pollution health studies. In an epidemiologic study, health
 3 effects of an individual pollutant can be subject to biases (positive or negative) if other
 4 copollutants within the analyses are strongly correlated with the pollutant of concern. In
 5 this section, correlations between SO₂ and other NAAQS pollutants are discussed to
 6 evaluate the potential for copollutant confounding of SO₂ health effects in epidemiologic
 7 analyses.

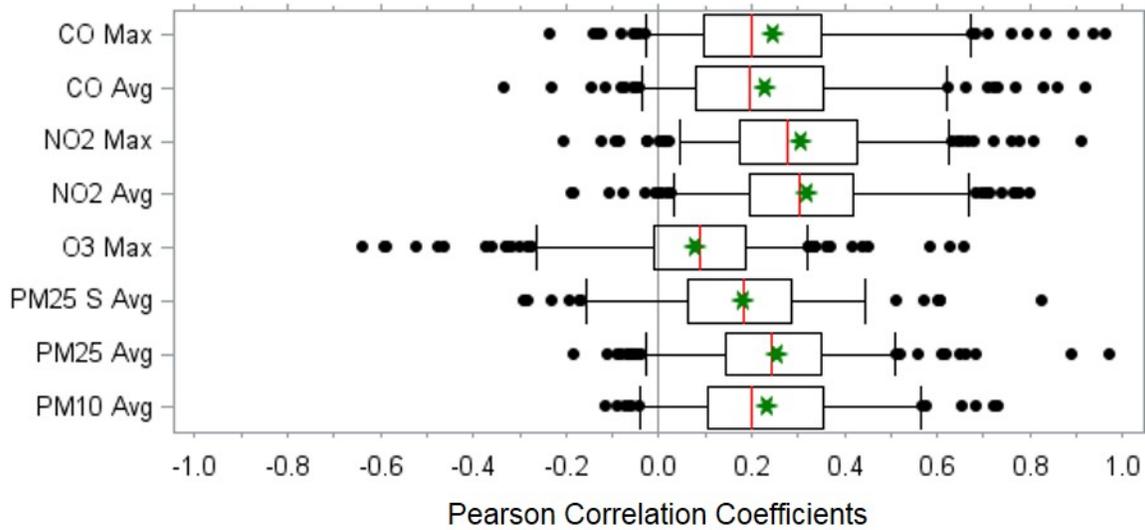
1 For copollutant correlation analysis, colocated air quality data reported within the EPA
2 AQS repository system during 2010–2012 were used. Air quality data met the 75% data
3 completeness criteria presented earlier in this chapter in [Table 2-6](#). Daily air quality
4 metrics representing either maximum or average concentration values were used. Pearson
5 correlations were utilized to evaluate temporal correlations among SO₂ and NAAQS
6 copollutants. In addition, correlations between SO₂ and PM_{2.5} sulfur were examined
7 because PM_{2.5} sulfur serves as a proxy for SO₂ oxidation products (i.e., sulfate) and may
8 have confounding effects on SO₂ health outcomes. Correlations were also stratified by
9 season to determine whether copollutant confounding varied by time of year.

10 [Figures 2-35](#) and [2-36](#) display the distribution of correlations between NAAQS
11 copollutants and SO₂ daily metrics (24-hour average, 1-hour maximum). In these
12 boxplots, the interquartile range of colocated copollutant correlations are expressed in
13 the box median values are reported by the red line within the box; and mean values are
14 presented as a green star. The 10th and 90th percentile of correlations are shown by the
15 bottom and top whiskers, respectively. Outlier copollutant correlations are presented by
16 black markers.



Note: Shown are the median (red line), mean (green star), and inner-quartile range (box), 5th and 96th percentile (whiskers) and extremes (black circles)

Figure 2-35 Distribution of Pearson correlation coefficients for comparison of daily 24-hour average sulfur dioxide from the year-round data set with colocated National Ambient Air Quality Standards pollutants (and PM_{2.5} S) from Air Quality System during 2010–2012.



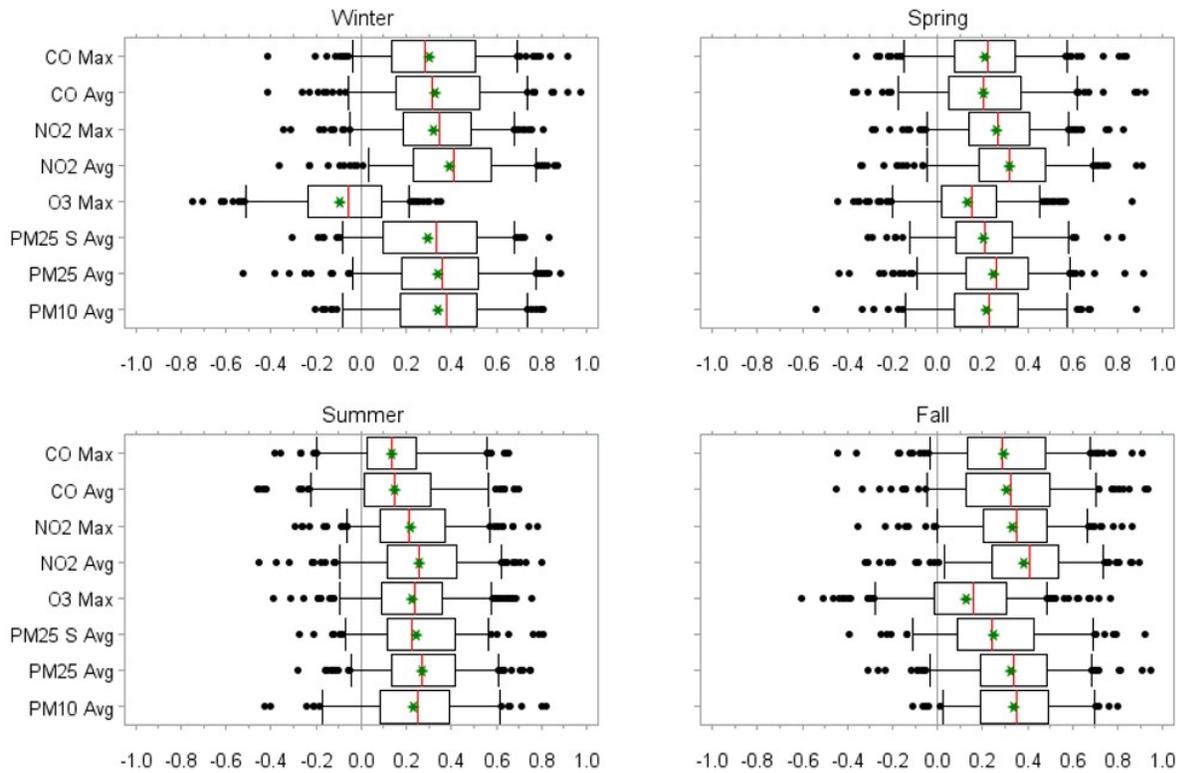
Note: Shown are the median (red line), mean (green star), and inner-quartile range (box), 5th and 96th percentile (whiskers) and extremes (black circles)

Figure 2-36 Distribution of Pearson correlation coefficients for comparison of daily 1-hour maximum sulfur dioxide from the year-round data set with colocated National Ambient Air Quality Standards pollutants (and PM_{2.5} S) from Air Quality System during 2010–2012.

1 While 24-hour average SO₂ exhibits a wide range of correlations with NAAQS
 2 copollutants, correlations are generally low to moderate, with all median Pearson
 3 correlations below 0.4 (Figure 2-35). The lowest correlations are observed between SO₂
 4 and O₃, with median Pearson correlations below 0.1. Slightly higher correlations are
 5 observed between SO₂ and other primary NAAQS pollutants (NO₂ and CO), with median
 6 correlations between 0.3 and 0.4. On occasion, correlations close to 1 or below 0 are
 7 observed, but only occur at a few outlier monitoring sites. Comparatively, copollutant
 8 correlations of daily 1-hour maximum SO₂ in Figure 2-36 are similar, but slightly lower
 9 than copollutant correlations based on SO₂ 24-hour average values in Figure 2-35. The
 10 range of Pearson correlations between daily 1-hour maximum SO₂ and NAAQS
 11 pollutants is below 0.3, with the exception of NO₂, which exhibits median correlations
 12 slightly above 0.3.

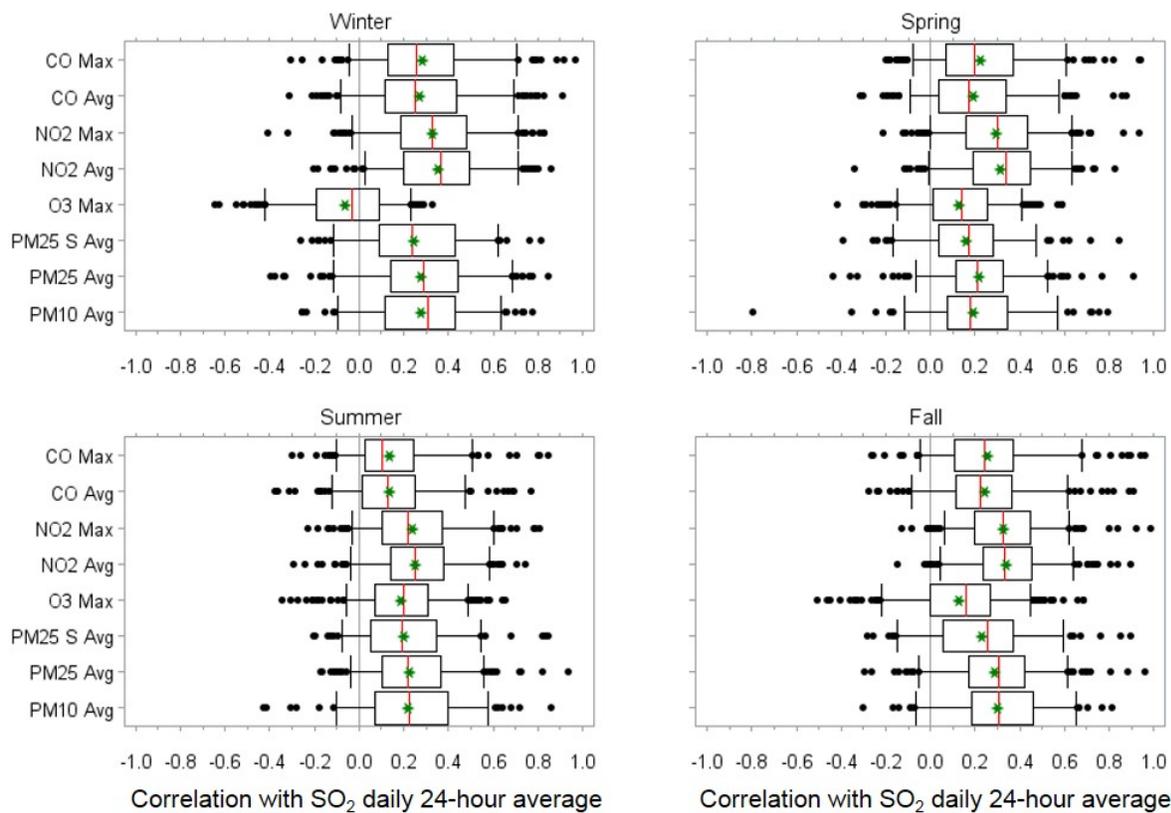
13 Correlations between SO₂ and NAAQS copollutants demonstrate very little variability
 14 across seasons (Figures 2-37 and 2-38). All median and average copollutant correlations
 15 are below 0.4 across every season. The only substantial seasonal difference in SO₂
 16 correlations occurs during the winter, when SO₂ exhibits lower negative correlations with
 17 O₃ (median winter correlations = -0.1). The lower wintertime SO₂-O₃ correlation could

1 be directly linked to relatively low O₃ concentrations during this time of year due to less
2 photochemical O₃ production. At such low ambient levels that are presumably near the
3 instrument detection limit, O₃ measurements may be subject to substantial measurement
4 error, which may lead to poor correlations between O₃ and other pollutants, including
5 SO₂.



Note: Shown are the median (red line), mean (green star), and inner-quartile range (box), 5th and 96th percentile (whiskers) and extremes (black circles).

Figure 2-37 Distribution of Pearson correlation coefficients for comparison of daily 24-hour average sulfur dioxide stratified by season with colocated National Ambient Air Quality Standards pollutants (and PM_{2.5} S) from Air Quality System during 2010–2012.



Note: Shown are the median (red line), mean (green star), and inner-quartile range (box), 5th and 96th percentile (whiskers) and extremes (black circles).

Figure 2-38 Distribution of Pearson correlation coefficients for comparison of daily 1-hour maximum sulfur dioxide stratified by season with colocated National Ambient Air Quality Standards pollutants (and PM_{2.5} S) from Air Quality System during 2010–2012.

- 1 Overall, daily and hourly SO₂ metrics generally exhibit low to moderate correlations with
- 2 other colocated NAAQS copollutants at AQS monitors, exhibiting median Pearson
- 3 correlations around 0.2–0.4. However, given that a small subset of monitors report
- 4 relatively strong copollutant correlations, confounding may need to be considered on a
- 5 study-by-study basis.

2.6 Atmospheric Modeling

1 This section discusses various modelling techniques to estimate ambient concentrations
2 of SO₂. Different types of models are discussed in terms of their capabilities, strengths
3 and limitations.

2.6.1 Dispersion Modeling

4 Atmospheric transport and dispersion (ATD) models are important mathematical tools for
5 simulating the fate of air pollutants in support of a wide variety of environmental
6 assessments. Using equations that represent the physical and chemical atmospheric
7 processes that govern dispersal and fate, they provide an estimate of the concentration
8 distribution, both temporally and spatially, of pollutants emitted from sources such as
9 industrial facilities, roadways and urban areas. The processes that are most important
10 vary with model application. The models must specifically account for the characteristics
11 of the source or sources of the pollutant (e.g., buoyant releases), the meteorological
12 conditions, the surrounding surfaces and complexities (e.g., buildings, terrain, and trees),
13 the background concentrations from sources not considered directly in the modeling and
14 the chemical transformations of the pollutant in the atmosphere.

15 Dispersion models are particularly important to pollutant studies where monitoring is not
16 practical or sufficient. For pollutants such as SO₂ where spatial distributions of 1-hour
17 average concentrations associated with major sources often contain extreme gradients,
18 siting of individual monitors to capture high ground-level concentrations over a wide
19 variety of sources and meteorological conditions would be challenging at best. Extensive
20 arrays of monitors are impractical. Thus, the implementation program for the 2010
21 primary SO₂ NAAQS allows for air quality modeling to be used to characterize air
22 quality, and for such air quality information to be used in the process for informing final
23 designation decisions (75 FR 35520). The SO₂ NAAQS is currently the only criteria
24 pollutant standard for which modeling is used to characterize air quality for the purpose
25 of the area designation process. In addition, modeling is critical to the assessment of the
26 impact of future sources or proposed modifications where monitoring cannot inform.
27 Also, modeling is helpful in the design and implementation of mitigation techniques for
28 addressing existing pollution problems and for compliance evaluations.

29 ATD models take many forms. They include the following: steady-state (emissions and
30 meteorology); Gaussian-based formulations [e.g., AERMOD, ([Cimorelli et al., 2005](#))];
31 Lagrangian models [e.g., SCIPUFF, ([Sykes et al., 2007](#)); HYSPLIT, ([Draxler, 1999](#));
32 ([NOAA, 2014](#))], that are useful when emissions and meteorological conditions are

1 variable over the modeling increment; and Eulerian photochemical grid-based models
2 [e.g., Community Multiscale Air Quality (CMAQ), ([Byun and Schere, 2006](#))], where
3 chemical processes are explicitly handled and modeling resolution ranges from about one
4 to tens of kilometers. Additionally, there are stochastic or statistical approaches using, for
5 example, Monte Carlo techniques ([Hanna et al., 1982](#)) or those using simple regression
6 approaches ([Banerjee et al., 2011](#)). For very complex flows such as a release within an
7 urban canopy of a city, computational fluid dynamics models are considered. [Hanna et al.](#)
8 ([2006](#)) demonstrated that these models are capable of reproducing the general flow and
9 measured tracer dispersion patterns when very detailed source and three-dimensional
10 building information were available.

11 It is not uncommon for the terms “dispersion model” and “Gaussian model” to be
12 associated with each other to the exclusion of other types of ATD models. For primary
13 pollutants such as SO₂, dispersion models used within the United States for applications
14 such as determination of compliance with standards and determination of primary
15 pollutant impacts from new or proposed sources are most commonly of a steady-state
16 Gaussian form ([U.S. EPA, 2010a](#)). The same is true for these types of analyses in other
17 countries. For example, ADMS ([Carruthers et al., 1995](#)), HPDM ([Hanna and Chang,](#)
18 [1993](#)), OML ([Olesen et al., 1992](#)), and several other steady state Gaussian-based models
19 have been recommended by the European Environment Agency ([van Aalst et al., 1998](#))
20 for applications involving SO₂ from smoke stacks. Other examples where Gaussian-type
21 models are found to be applicable for near-field applications are by the U.K. Department
22 of Environment, Food, and Rural Affairs ([Williams et al., 2011](#)) and by the New Zealand
23 Ministry of the Environment ([Bluett et al., 2004](#)). The primary concerns for many of
24 these compliance-type applications are the magnitude, location, and frequency of high
25 concentrations and the strong gradients of concentrations found near sources. Often the
26 highest concentrations are found within a few kilometers and sometimes within meters of
27 the source. Near field or near-to-the-source dispersion is the real strength of steady state
28 modeling.

29 In addition to compliance and new source analyses, dispersion models and particularly
30 Gaussian models have been used in support of environmental health studies where the
31 temporal and spatial distribution of concentrations are needed at a resolution beyond that
32 of typical grid models such as CMAQ or that of available monitoring networks
33 ([Özkaynak et al., 2013](#); [Vette et al., 2013](#)). In these studies, models are applied in
34 combination with monitoring data either separately where the monitoring establishes
35 background or by statistically blending the modeling and monitoring together.

36 While there are several dispersion models recommended by the EPA ([U.S. EPA, 2013d](#))
37 for specialized applications involving SO₂ (e.g., BLP for aluminum reduction plants;

1 CALPUFF for Class I applications in complex flow), AERMOD is the workhorse.
2 AERMOD represents a modernization of applied Gaussian models with advances in areas
3 such as boundary layer scaling formulations, dispersion rates for both surface and
4 elevated releases, plume interactions with buildings and complex terrain and
5 consideration for the source characteristics of point, area, and volume source types. In
6 convective conditions, where dispersion provides for a distinctly non-Gaussian vertical
7 pollutant distribution, AERMOD provides a three-part formulation (each Gaussian) that
8 when combined yield distributions representative of those observed ([Weil et al., 1997](#);
9 [Briggs, 1993](#)). In light wind conditions, the model simulates a meandering plume and has
10 turbulence-based lower limits on the transport wind speed.

11 AERMOD and models like it are designed to simulate concentrations on an hourly
12 increment. Longer term concentrations are obtained by averaging the 1-hour values.
13 While the model may be appropriate in some cases for averages less than 1 hour (should
14 the input data be available), model evaluations have focused on averaging periods of
15 1 hour and greater [e.g., [Perry et al. \(2005\)](#)]. Spatial resolution is simply determined by
16 the density of receptors included in the analysis (i.e., very high resolution possible). For
17 each hour, emissions and other source characteristics, land surface characteristics and
18 meteorological conditions are provided to the model. Additionally, the model requires a
19 description of buildings and complex terrain within the modeling domain that are
20 expected to influence pollutant dispersion. The model can simulate hundreds of sources
21 and receptors, providing for analyses in urbanized and industrialized areas.

22 One limitation of the Gaussian approach is the assumption of steady conditions over a
23 1-hour modeling period and over the plume transport distance to the receptors. The model
24 is recommended for receptors up to 50 km from a source when steady conditions are
25 appropriate ([U.S. EPA, 2005b](#)). This, however, can be challenging especially for light
26 winds and long transport distances. AERMOD is also somewhat limited in its treatment
27 of SO₂ chemistry, using a method much simpler than the more rigorous simulation of
28 atmospheric transformation of SO₂ found in models such as CMAQ or SCICHEM
29 ([Chowdhury et al., 2012](#)). In urban areas, AERMOD uses a simple 4-hour half-life
30 assumption for reducing SO₂ in the plume with travel time. This approach yields results
31 consistent with the SO₂ residence time estimates by [Hidy \(1994\)](#) and [Seinfeld and Pandis](#)
32 [\(2006\)](#). Therefore, for conditions and sources where the highest hourly concentrations are
33 expected relatively close to the source, chemistry is not expected to play a significant role
34 in determining compliance with primary standards.

35 Uncertainty in the model predictions is influenced by the uncertainty in model input data
36 (in particular emission or source characterization and meteorological conditions) as well
37 as by inadequacies in model formulations. Uncertainty related to model input variables is

1 generally estimated by propagating the expected errors in the individual input variables
2 (e.g., wind speed, emission rate) through the model using Monte Carlo techniques
3 ([Dabberdt and Miller, 2000](#)). In addition, there is uncertainty related to the fundamental
4 difference between modeled concentrations and measured concentrations. Monitored data
5 (within sampling error) represents actual realizations of events while modeling estimates
6 represent ensemble mean values ([Rao, 2005](#)). Based on a study comparing a variety of
7 models (including Gaussian) to a number of tracer field study results, [Hanna et al. \(1993\)](#)
8 found that for continuous point releases and receptors within a kilometer of the source,
9 uncertainty in model inputs in combination with the stochastic nature of the atmosphere
10 result in typical mean biases on the order of 20 to 40% and normalized mean square
11 errors up to 70%. He points out that these levels of model to monitor differences would
12 likely exist even for more sophisticated models. [Hanna \(2007\)](#) provided a comprehensive
13 review of methods for determining sensitivity and uncertainty in ATD models.

14 Focusing on the uncertainties in model inputs, it is easy to see that an individual model
15 estimate paired in time and space with a monitored value will likely differ, sometimes
16 significantly, because of the propagation of errors through the model. [Weil \(1992\)](#)
17 pointed out that wind direction uncertainties alone can cause disappointing results in
18 space and time pairings from otherwise well-performing dispersion models. With wind
19 direction errors, the plume footprints from the model and that from the observations may
20 not overlap. However, a model that is based on appropriate characterizations of the
21 important physical processes should be able to reproduce the distribution of observed
22 concentrations assuming that the distributions of model inputs is similar to that of the
23 observed conditions ([Venkatram et al., 2001](#)). Therefore, for evaluations of a model's
24 ability to simulate high concentrations within the modeling domain, it is important to
25 include an analysis of modeled and monitored concentration distributions.

26 [Chang and Hanna \(2004\)](#) provided a comprehensive discussion of methods for evaluating
27 the performance of air quality models. They discuss a series of performance measures
28 that included statistical metrics such as fractional bias (FB), geometric mean bias,
29 normalized mean square error and the fraction of estimates within a factor of two
30 observations. These and other measures are included in the commonly used BOOT
31 software ([Chang and Hanna, 2005](#)) that also provided for the estimation of confidence
32 limits on the values computed. [Chang and Hanna \(2004\)](#) also discussed exploratory
33 analysis methods of plotting and analyzing the modeled and measured values. They also
34 pointed out that the most useful model evaluation studies are those that examine a
35 number of models with a number of field studies.

36 The intended use of a model and the objective of a model evaluation guide the selection
37 of evaluation criteria. For models intended for application to compliance assessments

1 (e.g., related to the 1-hour SO₂ standard), the model's ability to capture the high end of
2 the concentration distribution is important. Measures such as robust highest concentration
3 (RHC) ([Cox and Tikvart, 1990](#)), and exploratory examinations of quantile-quantile plots
4 ([Chambers et al., 1983](#)) are useful. The RHC represents a smoothed estimate of the top 26
5 values in the distribution of hourly concentrations. In contrast, for dispersion modeling in
6 support of health studies where the model must capture concentrations at specified
7 locations and time periods, additional measures of bias and scatter are important.

8 At the time of its inclusion into the EPA Guideline on Air Quality Models ([U.S. EPA,](#)
9 [2005b](#)), AERMOD's performance was evaluated against seventeen field-study databases
10 ([Perry et al., 2005](#)) over averaging times from 1 hour to 1 year. In each case, the
11 emissions characteristics and background concentrations were well known;
12 meteorological data were available on site; and tracer concentrations were measured at
13 multiple locations where high plume impacts were expected. Four of the studies involved
14 very dense sampler arrays. For the four intensive studies, [Perry et al. \(2005\)](#) found the
15 ratio of modeled 1-hour average RHC to monitored RHC to range from 0.77 to 1.18
16 [i.e., relatively unbiased in estimating extreme (high) values]. For studies involving tall
17 buoyant stacks with more limited monitoring locations, 1-hour ratios were not reported,
18 but the 3-hour average ratios ranged from 1.0 to 1.35 (i.e., a slight tendency to
19 over-predict the high concentrations). Examination of quantile-quantile plots supported
20 the findings that the model was capturing the upper end of the 1 and 3-hour average
21 concentration distribution.

22 [Hanna et al. \(2001\)](#) evaluated the AERMOD and ADMS Gaussian dispersion models
23 with five field study databases including area sources, low releases and tall power plant
24 stacks in rural, flat, and complex terrain. Among the median performance measures they
25 reported, the ratio of maximum modeled to maximum observed concentrations for
26 AERMOD was 0.77 and for ADMS was 0.80, each a small under-prediction. The median
27 value over the five databases of the geometric mean, MG (a measure of the ratio of
28 averaged modeled to monitored concentration), was 1.7 for AERMOD and 1.22 for
29 ADMS. With 1.0 as the ideal value, both models were found to over-predict (with ADMS
30 less biased). Unlike the ratio of maximum values, MG is a measure of performance over
31 the entire distribution of concentrations.

32 In a recent evaluation involving a study of tracer emissions and measurements along a
33 four-lane freeway in California ([Heist et al., 2013](#)), AERMOD and ADMS displayed a
34 slight average under-prediction (FB, of 0.13 and 0.09, respectively with FB = 0
35 representing an unbiased model). While there is expected scatter in these time and space
36 pairings of model to observations, over 75% of the estimates for both models were within
37 a factor of two. Finally, [Hurley \(2006\)](#) evaluated AERMOD and two Australian models

1 against seven field studies and found no database against which AERMOD performed
2 poorly.

3 With the adoption of the new 1-hour SO₂ and NO₂ standards, there is renewed interest in
4 AERMOD's abilities to simulate near-field maximum short-term concentrations. A
5 number of specific areas for model improvement were discussed at the 10th Modeling
6 Conference on Air Quality in 2012 ([U.S. EPA, 2012a](#)). Among them were concerns about
7 simulations in stable conditions with light and meandering winds, modeling of emissions
8 from haul roads, plume chemistry and building downwash. Research in many of these
9 areas is underway. While the stochastic nature of the atmosphere will always preclude the
10 development of a perfect model, improvements to the model formulations will continue
11 with the goal of reducing model uncertainty and expanding the applicability. Model
12 evaluations over a wide range of conditions have demonstrated the skill that dispersion
13 models possess and the value they provide in estimating hourly averaged concentrations.

2.7 Summary

14 Of the several reactive sulfur oxide chemical species, only SO₂ is of importance to U.S.
15 air quality, due to its historically high atmospheric concentrations and the locations of its
16 sources with respect to human populations. As a consequence of several U.S. air quality
17 regulatory programs, emissions of SO₂ have declined by approximately 70% for all major
18 sources since 1990. Coal-fired electric generating units (EGUs) remain the dominant
19 source by nearly an order of magnitude above the next highest source (coal-fired boilers),
20 emitting 4,500,000 tons of SO₂ annually, according to the 2011 NEI.

21 Beyond the strength of the emissions source, the important variables that determine the
22 concentration of SO₂ downwind of a source are the photochemical removal processes
23 occurring in the emissions plume and local meteorology. The primary gas phase
24 photochemical SO₂ oxidation mechanism requires the hydroxyl radical. Another
25 oxidation mechanism involves a Criegee intermediate biradical that participates in
26 converting SO₂ to SO₃. The Criegee-based SO₂ oxidation mechanism may amplify the
27 rate of SO₂ removal in areas with high concentrations of Criegee precursors, i.e., small
28 organic gases, such as biogenic compounds, and unsaturated hydrocarbons present
29 downwind of industrial sites and refineries. Aqueous-phase oxidation of SO₂ is also an
30 important removal mechanism. Clouds and fog can reduce local SO₂ concentrations by
31 converting it to H₂SO₄ in the droplet phase.

32 The atmospheric photochemical SO₂ oxidation processes, coupled with variable
33 meteorological conditions, including wind, atmospheric stability, humidity, and cloud/fog
34 cover, influence observed SO₂ concentrations at monitoring locations.

1 Dispersion models can be used to estimate SO₂ concentrations in locations where
2 monitoring is not practical or sufficient ([Section 2.6.1](#)). Because existing ambient SO₂
3 monitors may not be sited in locations to capture peak 1-hour concentrations, the
4 implementation program for the 2010 primary SO₂ NAAQS allows for air quality
5 modeling to be used to characterize air quality for informing designation decisions
6 (75 FR 35520). In addition, modeling is critical to the assessment of the impact of future
7 sources or proposed modifications where monitoring cannot inform, and for the design
8 and implementation of mitigation techniques. Dispersion models have also been used to
9 estimate human exposure to SO₂ in epidemiologic studies ([Section 3.2.2.1](#), [Chapter 5](#)).
10 The widely-used dispersion model AERMOD is designed to simulate hourly
11 concentrations which can then be averaged to yield longer-term concentrations. Multiple
12 evaluations of AERMOD's performance against field study databases over averaging
13 times from 1 hour to 1 year have indicated that the model is relatively unbiased in
14 estimating upper-percentile 1-hour concentration values. Uncertainties in model
15 predictions are influenced by uncertainties in model input data, particularly emissions and
16 meteorological conditions (e.g., wind).

17 Changes were undertaken to the existing EPA monitoring network as a result of the new
18 1-hour primary NAAQS standard promulgated in 2010. First, the automated pulsed
19 ultraviolet fluorescence (UVF) method, the method most commonly used by state and
20 local monitoring agencies for NAAQS compliance, was designated as a FRM. Second,
21 new SO₂ monitoring guidelines require states to report 5-minute data in light of health
22 effects evidence on lung function decrements among exercising asthmatics following a
23 5–10 minute exposure of SO₂ above 200 ppb ([Section 5.2.1.2](#)). Since the publication of
24 the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), there are more than 400 monitoring sites across
25 the U.S. reporting 5-minute data. Analysis of environmental concentrations of SO₂ data
26 reported in this chapter reflect the monitoring network changes, particularly the analysis
27 of the recent 5-minute data.

28 On a nationwide basis, the average daily 1-hour maximum SO₂ concentration reported
29 during 2010–2012 is 9 ppb. However, peak concentrations (99th percentile) of daily
30 maximum SO₂ concentrations can approach 75 ppb at some monitors located near large
31 anthropogenic or natural sources (e.g., volcanoes). Similarly, new 5-minute data
32 demonstrate that most hourly 5-minute maximum concentrations are well below the
33 short-term health benchmark levels of 200 ppb, and under rare occasions (99th percentile
34 and above) can be greater than 200 ppb at some monitors near anthropogenic sources
35 such as EGUs.

36 Given the relatively short atmospheric lifetime of SO₂, urban spatial variability was
37 emphasized in this chapter. SO₂ is highly variable across urban spatial scales, exhibiting

1 moderate to poor correlations between SO₂ measured at different monitors across a
2 metropolitan area. This high degree of urban spatial variability may not be fully captured
3 by central site monitoring estimates; thus, it has implications for the interpretation of
4 human exposure and health effects data.

5 Sulfur dioxide correlations with copollutants tend to vary across location, study and SO₂
6 averaging time. Daily SO₂ correlations with other NAAQS copollutants are generally
7 moderate to low. Median daily SO₂ correlations with PM, NO₂, and CO range from
8 0.2–0.4 for 2010–2012, while the median daily copollutant correlation of SO₂ with O₃ is
9 0.1. Daily SO₂ copollutant correlations for all pollutants can be greater than 0.7 on rare
10 occasions. Given that a small subset of monitors report relatively strong copollutant
11 correlations, the potential for SO₂ copollutant confounding may need to be considered on
12 a study-by-study basis.

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CHAPTER 3 EXPOSURE TO AMBIENT SULFUR DIOXIDE

3.1 Introduction

1 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) evaluated SO₂ concentrations and exposure
2 assessment in multiple microenvironments, presented methods for estimating personal
3 and population exposure via monitoring and modeling, analyzed relationships between
4 personal exposure and ambient concentrations, and discussed the implications of using
5 ambient SO₂ concentrations to estimate exposure in epidemiologic studies. As discussed
6 previously, this chapter will focus on SO₂ because other gaseous SO_x species are not
7 present in the atmosphere in concentrations significant for human exposures. This chapter
8 summarizes that information and presents new information regarding exposure to
9 ambient SO₂. Specific topics addressed in the chapter include methodological
10 considerations for use of exposure data, and exposure assessment and epidemiologic
11 inference. Many new studies are included in this chapter to better characterize exposure
12 and understand exposure error. This material provides context for interpreting the
13 epidemiologic studies described in [Chapter 5](#).

3.2 Methodological Considerations for Use of Exposure Data

14 This section describes techniques that have been used to measure microenvironmental
15 concentrations of SO₂ for estimating personal SO₂ exposures and the results of the studies
16 using those techniques. Previous studies from the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) are
17 described along with newer studies that evaluate indoor–outdoor concentration
18 relationships, associations between personal exposure and ambient monitor
19 concentration, and exposure to multiple copollutants in conjunction with SO₂. Tables are
20 provided to summarize important study results.

3.2.1 Measurements

3.2.1.1 Central Site Monitoring

21 Central site monitors are primarily used to determine whether attainment goals are met
22 under the Clean Air Act. However, central site monitoring data are also often used in
23 epidemiologic studies to represent exposure to SO₂, as discussed previously in

1 [Section 2.5.2.2](#) and in this chapter in [Section 3.3.5](#). Methods and uncertainties regarding
2 measurements made by central site monitors are described in [Section 2.4](#). Various uses of
3 these data are possible depending on the design of the epidemiologic study. Short-term
4 (e.g., daily) data can be used for time-series studies and long-term (e.g., annual average)
5 data for longer-term studies. For a given CBSA, central site monitors are sited at a fixed
6 location based on the number of people living in the CBSA and the emissions of SO₂ (40
7 CFR 58, Appendix D). Even in CBSAs with multiple monitors, the monitors do not fully
8 capture spatial variability in SO₂ concentration across the study area. [Section 3.3.3.2](#)
9 discusses exposure error due to spatial variability in SO₂ concentration and the potential
10 influence of that error on epidemiologic effect estimates. Briefly, SO₂ has moderate to
11 high spatial variability within an urban area, resulting in some level of exposure error for
12 individuals not living near a monitor. This exposure error typically attenuates effect
13 estimates in time-series studies, while bias may occur in either direction for effect
14 estimates in long-term studies. This topic will be discussed further in [Section 3.3.5](#).
15 Widening of confidence intervals due to this exposure error is generally expected for all
16 study types.

17 Central site monitoring is also subject to instrument biases and uncertainties that
18 introduce error into the measurement, as described in detail in [Section 2.4.2](#) and
19 [Section 3.3.3.4](#). Ultraviolet fluorescence (UVF) detection of SO₂ has a high detection
20 limit relative to ambient levels, potentially introducing uncertainty into exposure
21 estimates. UVF detection is subject to positive biases in concentration measurements due
22 to stray light in the optical measurement chamber and fluorescence at or near the same
23 wavelength as SO₂ by volatile organic compounds (VOCs), PAHs, other aromatic
24 hydrocarbons, and NO. Relative humidity can cause negative biases in concentration
25 measurements and can cause suppression of fluorescence. The effect of positive or
26 negative biases depends on epidemiologic study design, as described further in
27 [Section 3.3.5](#).

3.2.1.2 Personal Monitoring Techniques

28 As described in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), both active and passive samplers
29 have been used to measure personal exposure to SO₂. The Harvard-EPA annular denuder
30 system is an active sampler initially developed to measure particles and acid gases
31 simultaneously ([Brauer et al., 1989](#); [Koutrakis et al., 1988](#)). The system draws air at
32 10 L/minute past an impactor to remove particles and then through an annular denuder
33 coated with sodium carbonate to trap SO₂ and other acid gases. The denuder is extracted
34 with ultrapure water and analyzed by ion chromatography. The detection limit depends
35 on the sensitivity of the ion chromatography analysis as well as the volume of air

1 sampled, and is typically below 1 ppb ([Brauer et al., 1989](#)), with a collection efficiency of
2 99.3% ([Koutrakis et al., 1988](#)). Another active sampler developed for a study in
3 Baltimore, MD used a hollow glass denuder coated with triethanolamine, with SO₂
4 detection by ion chromatography ([Chang et al., 2000](#)). At a sampling rate of
5 100 mL/minute for 1 hour, the detection limit was 62 ppb, resulting in many of the 1-hour
6 SO₂ samples being below the detection limit; see [Section 2.5](#) for a summary of typical
7 ambient SO₂ concentrations.

8 Passive badge-type samplers have also been developed to eliminate the need for a
9 powered sampling pump. A common version is manufactured by Ogawa USA, Inc. and
10 consists of a cellulose fiber filter coated with triethanolamine ([Ogawa & Co., 2007](#)). SO₂
11 is detected via ion chromatography with a reported detection limit for a 24-hour sample
12 of 2–6 ppb ([Sarnat et al., 2006](#); [Sarnat et al., 2005](#); [Sarnat et al., 2000](#)). Passive badge
13 samplers can also be combined with active particle samplers to create a multipollutant
14 sampler [e.g., [Demokritou et al. \(2001\)](#)]. Passive badges for measuring SO₂
15 concentrations are not very sensitive to ambient concentration level, temperature, relative
16 humidity, or exposure duration, unlike passive badges for measuring NO₂ ([Swaans et al.,](#)
17 [2007](#)). The cumulative sampling approach and the relatively high detection limit of the
18 passive badges makes them mainly suitable for monitoring periods of 24 hours or greater,
19 which limits their ability to measure short-term daily fluctuations in personal SO₂
20 exposure.

21 An emerging area in environmental monitoring is the development of small, low-cost
22 sensors and sensing platforms suitable for use by the general public. For example, [Al-Ali](#)
23 [et al. \(2010\)](#) set up a mobile data acquisition system consisting of a commercial sensor
24 array and global positioning system (GPS) unit interfaced via modem to a stationary
25 server with the capability to improve spatiotemporal resolution. Additionally, several
26 different designs have been proposed in recent years for sensors using nanomaterials or
27 light-based detection. For example, microelectrodes using nanomaterials, such as a film
28 of single-walled carbon nanotubes ([Zhang et al., 2013b](#); [Cai et al., 2012](#); [Yao et al.,](#)
29 [2011](#)), a CdS semiconductor sensor ([Fu, 2013](#)), a zinc phthalocyanine film ([Jaisutti and](#)
30 [Osotchan, 2012](#)), ZnO nanorod flowers ([Peng et al., 2013](#)), graphene ([Ren et al., 2012](#)),
31 and a palladium polymer ([Meka et al., 2008](#)), reduce noise from ionization of interferences
32 with shorter sensing times and hence improved sensitivity and specificity. New designs,
33 such as that of [Zhang et al. \(2013b\)](#), in which a triple carbon nanotube sensor with two
34 electric fields in opposite direction acts to reduce spurious charge, enhance sensitivity of
35 the detectors. Light absorption techniques have been developed based on the absorption
36 of SO₂ in the ultraviolet spectrum at 286 nm; because the absorption differs from that of
37 NO₂ (at 403 nm in the visible/ultraviolet range), these detectors can attain improved
38 specificity using a light-emitting diode (LED) ([Degner et al., 2010](#); [Hawe et al., 2008](#)) or

1 laser ([Simeonsson et al., 2012](#); [Gondal and Dastageer, 2008](#)) light source. Moreover, the
2 LED designs have achieved detection limits of 1 ppm ([Degner et al., 2010](#)) and 15 ppm
3 ([Hawe et al., 2008](#)), while the laser-based sensors have detection limits of 0.5 ppb
4 ([Simeonsson et al., 2012](#)) and 4 ppb ([Gondal and Dastageer, 2008](#)). These devices are
5 also limited by their sensitivity to water vapor, both because water vapor can react with
6 SO₂ to form sulfites and sulfates and because it can adsorb to the sensor to change its
7 resistance ([Rubasinghege and Grassian, 2013](#)). These devices are generally in early
8 stages of development and not now commercially available. Until sensors achieve both
9 data quality and cost objectives, they will not be suitable for widespread use.

3.2.2 Modeling

10 Because existing ambient SO₂ monitors may not be sited in locations to capture peak
11 1-hour concentrations (75 FR 35520), the implementation program for the 2010 primary
12 SO₂ NAAQS allows for air quality modeling to be used to characterize air quality, and
13 for such air quality information to be used in the process for informing final designation
14 decisions. The SO₂ NAAQS is currently the only criteria pollutant standard for which
15 modeling is used to characterize air quality for the purpose of the area designation
16 process. Computational models of various designs can also be used to estimate exposure
17 of individuals and populations when personal exposure measurements are unavailable or
18 for separating personal exposure to ambient SO₂ from total personal exposures. This
19 section describes several modeling approaches used for exposure assessments, including
20 (1) estimating concentration as a surrogate for exposure, (2) estimating time-activity
21 patterns, and (3) modeling of building air exchange rates (AERs) and
22 microenvironmental exposure. The strengths and limitations for several specific exposure
23 modeling methods are summarized in [Table 3-1](#). The remainder of this section describes
24 each modeling approach.

Table 3-1 Characteristics of exposure modeling approaches.

Model Type	Model	Description	Strengths	Limitations
Proximity to sources	SPM	Exposures are estimated from distance of receptor from source	Few input data required	Does not consider emission rate and duration, atmospheric chemistry, and physics
	EWPM	Exposures are estimated from distance of receptor to pollution source, emission rate, and duration	Considers emission rate and duration	Does not consider atmospheric chemistry and physics
	Land use regression (LUR)	Measured concentrations are regressed on local variables (e.g., land use factors), and the resulting model is used to estimate concentrations at specific locations	High spatial resolution	Does not account for atmospheric chemistry and physics, limited generalizability, moderate resources needed
Local outdoor concentration	Spatial interpolation (e.g., nearest monitor, inverse distance weighting, kriging)	Measured concentrations are interpolated to estimate concentration surfaces across regions	High spatial resolution, few input data needed	Does not fully capture spatial variability among monitors
	Chemistry-transport (e.g., CMAQ)	Grid-based concentrations are estimated from emissions, meteorology, and atmospheric chemistry and physics	Accounts for atmospheric chemistry and physics	Limited grid cell resolution (i.e., grid cell length scale is typically 4–36 km and much larger than plume width), resource-intensive, does not account for local emissions sources
	Gaussian plume dispersion (e.g., AERMOD)	Concentrations at specific locations are estimated from emissions, meteorology, and atmospheric physics	High spatial and temporal resolution, accounts for atmospheric physics from local emission sources	Resource intensive, very limited representation of atmospheric chemistry or background concentrations
Time-location patterns of people	Micro-environment classifier based on personal sensors (e.g., MicroTrac)	Personal sensor data (e.g., GPS, temperature, light) are used to estimate time people spend in various microenvironments (e.g., indoors and outdoors at home)	Accounts for time spent in different microenvironments with different concentrations	Input data from personal sensors (e.g., GPS) is required

Table 3-1 (Continued): Characteristics of exposure modeling approaches.

Model Type	Model	Description	Strengths	Limitations
Micro-environment-based exposure	Population (e.g., APEX, SHEDS)	Estimates distributions of microenvironmental concentrations, exposures, and doses for populations (e.g., census tracts) based on air quality data, demographic variables, and activity patterns	Accounts for variability of exposures across large populations, accounts for different concentrations in different microenvironments, accounts for location-activity information	Input data from outdoor concentrations is required, does not estimate exposures for individuals

AERMOD = American Meteorological Society/U.S. EPA Regulatory Model; APEX = Air Pollution Exposure model; CMAQ = Community Multiscale Air Quality; EWPM = emission-weighted proximity model; GPS = global positioning system; LUR = land use regression; SHEDS = Stochastic Human Exposure and Dose Simulation; SPM = source proximity model.

3.2.2.1 Estimation of Concentration as an Exposure Surrogate

1 Models can be used to predict the outdoor concentration of SO₂ across geographic
 2 regions (e.g., concentration surfaces) or at specific locations of interest where people
 3 spend time (e.g., outdoors at homes, schools, workplaces, roadways). The modeled
 4 concentration can be used as a surrogate for actual human exposure to SO₂. This method
 5 does not estimate exposures directly because time-activity patterns and indoor
 6 concentrations at various microenvironments are not considered. However, local outdoor
 7 concentration models can improve exposure assessment by their ability to estimate
 8 concentrations at locations among monitors. Approaches described include distance to
 9 SO₂ source, dispersion models, chemistry-transport models, and LUR. These models can
 10 be applied at urban, regional, or national scales to estimate daily, or longer, average
 11 concentrations. Short-term (e.g., daily) estimates are needed for acute exposure
 12 assessments, whereas long-term (e.g., annual) estimates can be used for chronic exposure
 13 assessments. This discussion will focus on modeled concentrations used for exposure
 14 assessment studies.

Source Proximity Models

15 Source proximity models (SPMs) provide a simple method to estimate human exposure
 16 to air pollution. These models calculate the distance from receptors (e.g., homes, schools)
 17 to a source of pollution (e.g., industrial facilities, roads). It is assumed that concentration,
 18 as a surrogate for exposure, is some function of distance from the source. SO₂ from a
 19 point source is thought to disperse as a meandering plume, such that average
 20 concentration decreases with distance from the source ([Section 2.6.1](#)). Exposure

1 assessments based on SPMs assume that higher exposures occur at locations closer to
2 emission sources. These models do not necessarily account for the effect of stack height
3 to limit SO₂ concentrations in the immediate vicinity of the point source. For example,
4 [Burstyn et al. \(2008\)](#) modeled SO₂ concentration as a function of distance within 2 km
5 and 50 km buffers of gas plants and oil wells. The study authors used the natural log of
6 the distance to the $-2/3$ power for each SO₂ point source to reflect the inverse
7 relationship between SO₂ concentration and distance to source. In another epidemiologic
8 model, proximity to source was treated as a Boolean variable as a proxy for high and
9 moderate SO₂ exposure ([Cambra et al., 2011](#)). Likewise, [Liu et al. \(2012b\)](#) computed
10 relative risk of respiratory disease using zip code with fuel-fired power plants compared
11 with the reference of zip codes without fuel-fired power plants. One study specifically
12 examined near road proximity and SO₂ concentration and found no statistically
13 significant decrease in SO₂ near a highway ([McAdam et al., 2011](#)).

14 SPMs are widely applied for exposure assessments because few input data are required.
15 The main limitation of an SPM is the potential for large exposure error because none of
16 the factors affecting emission rates, dispersion, and photochemical activity of pollutants
17 (e.g., emission rates, atmospheric physics, chemistry, meteorology) are considered [e.g.,
18 [Zou et al. \(2009a\)](#)]. In addition, while SPMs can be used to associate distance to sources
19 with health effects, their ability to determine health risk under various exposure scenarios
20 is limited.

21 To improve the accuracy of SPMs, an emission-weighted proximity model (EWPM) was
22 developed that considers the emission rate and duration of each pollutant source, in
23 addition to the distance from source. [Zou et al. \(2009b\)](#) evaluated the SPM and EWPM to
24 estimate SO₂ concentrations in Dallas and Ellis counties, Texas. Normalized exposure
25 estimates based on SPM and EWPM were compared to normalized measurements at
26 three monitoring sites. Similarly, [Zou \(2010\)](#) compared SPM and EWPM to a kriged
27 representation of SO₂ concentrations and concentrations estimated by the AERMOD
28 dispersion model. In both studies, the EWPM estimates agreed more closely to the
29 observed concentrations than the SPM estimates. Epidemiologic estimates of risk also
30 were in closer agreement for EWPM and AERMOD compared with SPM ([Zou et al.,](#)
31 [2011](#)). In addition, surface maps of EWPM and SPM exposure estimates across two
32 counties showed that with SPM, exposure risks are usually overestimated in the region of
33 dense emission sources and underestimated where emission sources were sparse ([Zou et](#)
34 [al., 2009b](#)). As compared to SPM, EWPM more accurately predicted concentrations that
35 individuals were exposed to across these regions.

Land Use Regression Models

1 LUR fits a multiple linear regression model of concentration based on land use data and
2 then applies that model to locations without monitors as an attempt to increase
3 heterogeneity in the spatial resolution of the concentration field compared with other
4 methods, such as central site monitoring ([Marshall et al., 2008](#)). The spatial variability in
5 estimated ambient concentrations captured by the LUR model can be used for large
6 health studies because it provides variability in exposure estimates across the study
7 population. Recently, it has been implemented to examine local-scale concentration
8 estimates for PM, NO₂, and other pollutants across the United States ([Novotny et al.,
9 2011](#); [Hart et al., 2009](#)) and Canada ([Hystad et al., 2011](#)). Although LUR is more
10 typically employed for NO₂, LUR has also been used to study spatial variability in SO₂
11 concentration [e.g., [Atari et al. \(2008\)](#)]. Models are typically calibrated using data from
12 passive sampler measurements and several predictor variables, such as land use, road
13 length, population density, and proximity to areas of high concentrations (e.g., point
14 sources). Given that most passive measurement methods are not designed for short-term
15 sampling, LUR models are typically based on several days, weeks, or years of data and
16 thus do not account well for short-term temporal variability. Hence, LUR is commonly
17 used to estimate air pollution exposure in long-term epidemiologic studies. Several
18 methodological issues must be considered when interpreting LUR model results. These
19 issues include number of measurement sites used to fit the statistical model, predictor
20 variable selection, and comparison of LUR performance among LUR model formulations
21 and with other models. These issues affect how well the spatial variability of SO₂
22 concentration in a city is represented by the LUR.

23 LUR has been applied to estimate exposures to industrial SO₂ sources. [Atari et al. \(2008\)](#)
24 developed an LUR model to predict SO₂ concentrations in Sarnia, Ontario, Canada. SO₂
25 concentrations measured by passive badge monitors were used to “train” the model, and
26 the explanatory variables for the LUR model were: distance to an industrial zone,
27 location within 1,200 m of industrial areas, and location within 100 m of major roads.
28 Measurements of SO₂ concentration for model training were collected with passive
29 samplers at 39 locations across the city for 2 weeks in the fall of 2005. The in-sample
30 coefficient of determination (found by comparing the model with the measurements used
31 to train the model) for the LUR model fit to the measurements was $R^2 = 0.66$. An out-of-
32 sample coefficient of determination was calculated to cross-validate the model with
33 measurements that were not used to train the model. The coefficient ranged from
34 $R^2 = 0.62$ to $R^2 = 0.73$, and the root-mean-square error (RMSE) of the out-of-sample
35 predictions were 0.3 to 1 ppb. The SO₂ validation produced a wider range of errors and
36 lower out-of-sample R^2 compared with LUR simulations for NO₂; [Atari et al. \(2008\)](#)
37 attributed this moderate validation to a skewed SO₂ concentration distribution compared

1 with the concentration distribution of NO₂. These LUR results were then used by [Atari et](#)
2 [al. \(2009\)](#) to correlate modeled concentrations with individual and community
3 perceptions of odor, by [Oiamo and Luginaah \(2013\)](#) to study whether males and females
4 are affected differently by SO₂ exposure, and by [Oiamo et al. \(2011\)](#) to investigate the
5 relationship between air pollution exposure and access to a general practitioner.
6 [Kanaroglou et al. \(2013\)](#) used a spatial autocorrelation LUR model to estimate SO₂
7 concentrations in the vicinity of an industrial area in Hamilton, Ontario, Canada and
8 observed that location and difference between wind direction and direction of the
9 industrial area to the receptor were each statistically significant predictors of SO₂
10 concentration ($p < 0.001$, RMSE = 1.24).

11 LUR has also been applied to predict SO₂ exposures in the vicinity of urban sources.
12 [Clougherty et al. \(2013\)](#) modeled concentrations of SO₂, NO₂, PM_{2.5}, and black carbon
13 (BC) across New York City. SO₂ concentration was predicted by the reference site mean
14 (partial $R^2 = 0.35$), number of oil-burning units (partial $R^2 = 0.36$), and nighttime
15 population within 1 km (partial $R^2 = 0.06$) to give an overall out-of-sample model fit of
16 $R^2 = 0.77$. These findings were thought to reflect the presence of large combustion boilers
17 in Manhattan and western Bronx, where SO₂ concentrations were predicted to be highest
18 because sulfur content in residential heating fuel is high. SO₂ concentration was not
19 influenced by vehicle traffic, unlike the other air pollutants studied. [Beelen et al. \(2007\)](#)
20 modeled SO₂, NO₂, NO, and black smoke (BS) as the sum of regional, urban, and local
21 components. LUR was applied at the urban level to indicate land use (as location in a
22 nonrural, urban, or industrial area) and at the local level to indicate traffic intensity with
23 the combined spatial scale model in-sample $R^2 = 0.56$. The analysis used data from
24 1999–2000 when diesel fuel still contained sulfur. The out-of-sample RMSE was 1.6 ppb
25 for the background model and 1.2 ppb for the urban model; RMSE was not reported for
26 the local model. The [Beelen et al. \(2007\)](#) study was applied in a longitudinal cohort study
27 of vascular damage among young adults ([Section 5.3.2.5](#)) ([Lenters et al., 2010](#)). [Wheeler](#)
28 [et al. \(2008\)](#) applied LUR for a study of air pollutant exposure in Windsor, Ontario and
29 found that distance to the Ambassador Bridge, housing density, and SO₂ emission sources
30 from Detroit within 3 km were all significant predictors of SO₂ concentration with
31 in-sample $R^2 = 0.69$ and out-of-sample $R^2 = 0.65$. [Wheeler et al. \(2008\)](#) also evaluated
32 LUR performance for predicting SO₂ concentration across seasons by comparing the
33 LUR results with measurements for a study of air pollutant exposure in Windsor, Ontario.
34 They found that correlation of summer SO₂ predictions with those from other seasons
35 was lower, suggesting that photochemistry might not be well represented in the LUR
36 model.

Inverse Distance Weighting

1 Inverse distance weighting (IDW), in which concentration at a receptor point is
2 calculated as the weighted average of concentration measured at monitoring locations,
3 has been used to estimate exposure with concentration surfaces. Several recent studies
4 using IDW have been published. The weighting factor is an inverse function of distance
5 between the receptor and the monitor. For example, [Brauer et al. \(2008\)](#) and [MacIntyre et
6 al. \(2011\)](#) estimated exposure to SO₂ and other industrial pollutants within 10 km of point
7 sources using an IDW sum of SO₂ concentration and the three closest monitors within
8 50 km for application in epidemiologic models ([Clark et al., 2010](#)). Often, the weighting
9 factor is the inverse distance raised to some power, and a higher power is applied to
10 increase the weight on monitors that are closer to the receptor. [Rivera-González et al.
11 \(2015\)](#) applied an inverse-distance-squared weighting and compared the results with a
12 citywide average, use of the nearest monitor, or kriging to develop an SO₂ concentration
13 surface. The results from IDW were correlated with the other three methods
14 ($r = 0.88\text{--}0.97$), and the mean estimated SO₂ concentration estimated with IDW was
15 within 10% of the mean computed with the other methods. However, [Neupane et al.
16 \(2010\)](#) estimated the SO₂ concentration surface using both bicubic spline functions and
17 IDW for a study of long-term exposure to air pollutants and risk of hospitalization for
18 pneumonia in Hamilton, Ontario, Canada in a case-control study design. Bicubic splines
19 produced a lower mean and larger IQR compared with IDW; odds ratio (OR) was higher
20 for the cubic splines model [OR: 0.23, 95% confidence interval (CI): 0.02–0.45]
21 compared with the IDW model (OR: 0.06, 95% CI: –0.06–0.18), probably due to greater
22 variability in the concentration data set.

Gaussian Plume Dispersion Models

23 Gaussian dispersion models can be applied to estimate human exposure to SO₂. A
24 detailed description of Gaussian dispersion modeling, along with strengths and
25 limitations for modeling SO₂ concentrations, can be found in [Section 2.6. Zou et al.
26 \(2009c\)](#) developed a modeling system to spatially estimate source-specific population
27 exposure to ambient SO₂ across Dallas County in Texas. A hybrid dispersion modeling
28 approach was used to predict SO₂ concentrations at a fine spatial resolution by combining
29 modeled air pollution concentrations with population distributions. This hybrid method
30 included air dispersion modeling (AERMOD) and kriging interpolation to produce an
31 ambient SO₂ concentration grid map (100 m × 100 m) that was used to estimate
32 population exposures. The AERMOD simulation included three SO₂ source
33 classifications (industrial, vehicle, and industrial/vehicle). A population density map was
34 generated at the block level based on 2000 census data and converted to a grid map
35 (100 m × 100 m) to match the spatial resolution of the ambient SO₂ concentration grid

1 map. The population exposure was estimated by multiplying the SO₂ concentration value
2 and the corresponding population density value for each grid cell (100 m × 100 m) and
3 for the three source classifications. The results showed that population exposure estimates
4 were moderately correlated with vehicle sources ($r = 0.440$) and weakly with industrial
5 sources ($r = 0.069$); this study used emissions data from the year 2000, prior to the
6 ultra-low sulfur diesel fuel regulations. This population exposure modeling system
7 provides a potential method to develop exposure metrics for health studies, urban
8 planning, and mitigation strategies.

9 Lagrangian particle modeling has also been employed to model SO_x concentrations from
10 specific sources ([Ancona et al., 2015](#)). The Lagrangian particle model represents the
11 pollutant of interest as a group of nonreactive, massless particles and tracks their
12 positions over space based on simulated mean and turbulent wind components ([Tinarelli
13 et al., 1994](#)). Note that [Ancona et al. \(2015\)](#) called the pollutant “SO_x” throughout the
14 paper. Given that the simulated particles were nonreactive, “SO_x” in this case can be
15 considered a marker of the emission source representing some combination of directly
16 emitted SO₂ and sulfate formed in the atmosphere ([Section 2.3](#)). The wind velocity at
17 every location in the domain is simulated as the sum of (1) a mean three-dimensional
18 wind using a meteorological model and (2) a turbulence component modeled as the
19 product of observed dispersion parameters and a random number generated at each time
20 step ([Gariazzo et al., 2004](#)). Then, each pollutant particle’s position is updated at each
21 30-minute time step as the sum of its original position and the product of wind velocity at
22 that position and time step. [Gariazzo et al. \(2004\)](#) compared the SPRAY Lagrangian
23 particle model against SO₂ observations at a measurement station and observed
24 reasonable agreement, although the observations seemed to lag the modeled SO₂
25 concentration at times.

Chemical Transport Models

26 Chemical transport models (CTMs), such as the CMAQ model, can be used to estimate
27 SO₂ exposures when measurement data are unavailable or not available for portions of a
28 study area. CTMs, such as CMAQ, are deterministic of chemical transport that account
29 for physical processes including advection, dispersion, diffusion, gas-phase reaction, and
30 mixing while following the constraint of mass conservation ([Byun and Schere, 2006](#)).
31 These models provide regional concentration estimates and are typically run with surface
32 grid resolutions of 4, 12, or 36 km. Temporal resolution of CTMs can be as fine as
33 1 hour, although larger temporal aggregation often occurs for the purpose of maintaining
34 reasonable data file size. [Lipfert et al. \(2009\)](#) estimated SO₂ concentration based on the
35 CMAQ model for use as an exposure surrogate. The SO₂ concentrations were estimated
36 with a 36-km by 36-km grid across the contiguous United States. The modeled SO₂

1 concentrations were used to determine their association with county-level mortality data
2 for the Washington University-Electric Power Research Institute Veterans Cohort
3 Mortality Study. To assign exposures at the county level, the CMAQ grid that included
4 the largest city within each county was determined, and the associated CMAQ
5 concentration was used as the exposure metric for the entire county.

6 CTMs can be applied in epidemiologic studies of either short- or long-term exposure to
7 SO₂ but are more commonly used in long-term exposure studies. These models are used
8 to compute interactions among atmospheric pollutants and their transformation products,
9 the production of secondary aerosols, the evolution of particle size distribution, and
10 transport and deposition of pollutants. CTMs are driven by emissions inventories for
11 primary species such as SO₂, NO₂, NH₃, VOCs, and primary PM, and by meteorological
12 fields produced by other numerical prediction models. Values for meteorological state
13 variables such as winds and temperatures are taken from operational analyses, reanalyses,
14 or weather circulation models. In most cases, these are off-line meteorological analyses,
15 meaning that they are not modified by radiatively active species generated by the air
16 quality model. Work to integrate meteorology and chemistry was done in the mid-1990s
17 by [Lu et al. \(1997a\)](#) and [Lu et al. \(1997b\)](#) and references therein, although limits to
18 computing power prevented their widespread application. More recently, new integrated
19 models of meteorology and chemistry are available; see, for example, [Binkowski et al.](#)
20 [\(2007\)](#) and the Weather Research and Forecast model with chemistry (WRF Chem)
21 (<http://ruc.noaa.gov/wrf/WG11/>). Given observed biases in the CTMs [e.g., [U.S. EPA](#)
22 [\(2008a\)](#)], much attention has been given to bias correction of these models for application
23 in exposure assessment. [Chen et al. \(2014a\)](#) evaluated CMAQ results for several
24 pollutants and found that SO₂ was underpredicted by roughly a factor of two, but this
25 problem was largely ameliorated through bias correction techniques.

26 Biases in SO₂ concentrations predicted by CTMs can occur as a result of error in model
27 representation of atmospheric processes converting SO₂ to H₂SO₄. For example,
28 cloud-based reactions converting SO₂ to H₂SO₄ have been shown to negatively bias SO₂
29 concentration estimates in CMAQ v4.6 ([Mueller et al., 2011](#)). Improvements to modeling
30 these processes, such as capturing metal catalysis of the SO₂ → H₂SO₄ conversion
31 process, have been included in CMAQ v5.0.2 to improve model estimates of SO₂ and
32 sulfate ([Alexander et al., 2009](#)). Therefore, when using CMAQ for estimation of exposure
33 to SO₂, attention must be given to the version of the program so that any inherent biases
34 are understood.

35 CMAQ has been used to explore vertical emissions of SO_x, NO_x, and PM₁₀ from power
36 plants, industrial combustion, and other industrial processes with stack heights that varied
37 by facility. [Guevara et al. \(2014\)](#) modeled the vertical concentration distribution of these

1 emissions in Spain and found that the distribution varied with source. The lower
2 atmosphere was partitioned into 11 layers spanning 1,250 m AGL. Within the layer
3 closest to the ground (0–39 m AGL) where people are exposed, negligible SO₂
4 concentrations were modeled for the largest emissions sources (power plants emitted
5 53% of SO_x and refineries emitted 20% of SO_x in the study area). The highest modeled
6 ground layer SO₂ emissions were for the paper and pulp industries, industrial boilers, and
7 nonferrous metallurgy, which contributed between <1 to 3% of emissions. One major
8 limitation of CTMs for estimating SO₂ concentrations in exposure assessment is that the
9 grid resolution, typically between 4 and 36 km, can be much larger than the length scale
10 of the meandering plume upon touch-down. This limitation presents the possibility that
11 SO₂ concentrations can be underestimated along the plume path. [Baldasano et al. \(2014\)](#)
12 recognized this limitation and merged HYSPLIT with a CTM simulation of SO₂ and
13 PM₁₀ transport in the vicinity of a refinery. HYSPLIT models dispersion of pollutants
14 such as SO₂ as particle trajectories; the WRF meteorological model is coupled with the
15 particle trajectory model to account for wind speed, wind direction, and atmospheric
16 turbulence. Similarly, [Karamchandani et al. \(2010\)](#) coupled a plume-in-grid model with
17 CTM that treats dispersion as a Gaussian process whose parameters are set using
18 micrometeorological conditions. Inclusion of subgrid-scale modeling enables fine-scale
19 calculation of the SO₂ plume such that maximum concentration, and potentially
20 maximum exposures, can be estimated by the model suite ([Baldasano et al., 2014](#)).

3.2.2.2 Time-Activity Models

21 The time people spend in various microenvironments (ME) is a critical aspect of
22 exposure assessment. Future improvements in SO₂ exposure assessment are anticipated
23 by accounting for time spent in different MEs with different SO₂ concentrations.
24 Exposure models can account for variations in time spent by people in different locations
25 by using time-weighted pollutant concentrations in each ME. For population-level
26 exposure assessments, exposure models rely on databases of time-activity diary data from
27 other studies, such as the Consolidated Human Activity Database (CHAD) (see
28 [Section 3.3.3.1](#)) ([U.S. EPA, 2014a](#); [McCurdy et al., 2000](#)). For individual exposure
29 assessments, diaries from the study participants can be used. However, diaries have
30 limitations, including burden on participants, inaccuracies due to recall and reporting
31 errors, and missing data.

32 To address the limitations of diaries, mobile electronic devices such as smartphones with
33 embedded GPS receivers and dedicated GPS data loggers are increasingly used to collect
34 time-location information. However, manual processing of GPS data to determine time
35 spent in different MEs is limited due to large (potentially thousands of samples per

1 person per day), and multidimensional (location, speed, time, signal quality) data sets,
2 missing data due to loss of GPS signal reception while inside certain buildings, and
3 difficulty discriminating among certain MEs (e.g., wooden structures have no substantial
4 indoor/outdoor differences in satellite signal strength). To address these limitations,
5 automated ME classification models have been developed ([Breen et al., 2014a](#); [Kim et
6 al., 2012](#); [Wu et al., 2011a](#); [Adams et al., 2009](#); [Elgethun et al., 2007](#)). For example,
7 [Breen et al. \(2014a\)](#) recently developed a classification model called MicroTrac to
8 estimate time of day and duration spent in eight MEs (indoors and outdoors at home,
9 work, school; inside vehicles; other locations) from GPS data and geocoded building
10 boundaries. MicroTrac estimates were compared with diary data and correctly classified
11 the ME for 99.5% of the daily time spent by the participants. In conjunction with
12 accelerometers, air pollutant monitors, and health monitors, GPS-based time-activity data
13 and related monitors have the potential to reduce error in exposure assessment ([NRC,
14 2012](#)). With a high percentage of the U.S. population using GPS-enabled smartphones,
15 large sets of GPS data collected with low participant burden could be classified in various
16 MEs by MicroTrac to increase the sample size and update the older diary data in the
17 time-activity databases (e.g., CHAD), which are used for population-level exposure
18 assessments ([U.S. EPA, 2014a](#); [McCurdy et al., 2000](#)).

3.2.2.3 Models of Building Air Exchange Rates and Microenvironmental Exposures

Models of Building Air Exchange Rates

19 The AER, which is the airflow into and out of a building, influences the rate of entry of
20 ambient SO₂ and removal of nonambient SO₂. Because people living in the United States
21 spend an average of 87% of their time within enclosed buildings ([Klepeis et al., 2001](#)),
22 the AER is a critical parameter for air pollution exposure models, such as Air Pollutants
23 Exposure Model (APEX) and Stochastic Human Exposure and Dose Simulation
24 (SHEDS), discussed below under Microenvironmental Exposure Models.

25 AER models can reduce the uncertainty of exposure models by accounting for various
26 factors, including the physical driving forces of the airflows (e.g., pressure differences
27 across the building envelope from wind, indoor–outdoor temperature differences, and
28 mechanical ventilation), building characteristics (e.g., local wind sheltering, tightness of
29 the building envelope), and occupant behavior (e.g., opening windows, operating
30 outdoor-vented fans, thermostat temperature setting during heating and cooling seasons).
31 Therefore, substantial spatial and temporal AER variations can occur due to temporal and
32 geographical differences in weather conditions, building characteristics, and occupant

1 behavior. The resulting spatial-temporal variations in exposure may help explain any
2 possible differences in epidemiologic associations between ambient SO₂ concentrations
3 and health effects in different U.S. communities ([Breen et al., 2014b](#)).

Microenvironmental Exposure Models

4 Microenvironmental exposure models can account for the variations in the time people
5 spend in different locations by using time-weighted pollutant concentrations in each
6 microenvironment (e.g., outdoors; indoors at home, school, workplace; in-vehicle).
7 Models such as SHEDS and APEX are not used for exposure assessment in
8 epidemiologic studies, but they are described here because they are used for the risk
9 assessment performed as part of the NAAQS review process, as was done for the risk and
10 exposure assessment during the last review of the SO₂ NAAQS ([U.S. EPA, 2009b](#)). The
11 state of the science for stochastic population exposure models has not changed
12 substantially since the 2008 ISA for Oxides of Nitrogen, as described in detail in the 2008
13 NO_x ISA Annex 3.6 ([U.S. EPA, 2008a](#)).

14 For population-level exposure assessments, exposure models such as SHEDS and APEX
15 estimate the distribution of exposures across the population of interest ([U.S. EPA, 2012c](#);
16 [Burke et al., 2001](#)). These models simulate the movement of individuals across time and
17 space and their exposure to air pollutants in various microenvironments. The inputs
18 required for population exposure models include outdoor pollutant data, indoor-outdoor
19 pollutant ratios for mass-balance indoor air quality models to estimate indoor
20 microenvironmental concentrations, population demographic databases (e.g., U.S.
21 census), and human time-activity pattern databases (e.g., CHAD) to determine the time
22 spent and the activity performed in different microenvironments ([McCurdy et al., 2000](#)).

3.2.3 Choice of Exposure Metrics in Epidemiologic Studies

1 Epidemiologic studies use a variety of methods to assign exposure. Study design, data
2 availability, and research objectives are all important factors for epidemiologists when
3 selecting an exposure assessment method. Common methods for assigning exposure from
4 monitoring data include using a single fixed-site monitor to represent population
5 exposure, averaging concentrations from multiple monitors, and selecting the closest
6 monitor. Investigators may also use statistical adjustment methods, such as trimming
7 extreme values, to prepare the concentration data set. Epidemiologic study design
8 influences the relevance and utility of exposure metrics. [Table 3-2](#) summarizes various
9 exposure metrics used in SO₂ epidemiologic studies, appropriate applications for the
10 metrics, and errors and uncertainties that may be associated with the metrics. [Table 3-3](#)
11 lists relevant exposure information for the epidemiologic studies found in [Chapter 5](#)
12 where models were used to estimate exposure.

Table 3-2 Summary of exposure assignment methods, their typical use in sulfur dioxide epidemiologic studies, and related errors and uncertainties.

Exposure Assignment Method	Epidemiologic Application	Errors and Uncertainties
Central site monitors	Short-term community time-series exposure of a population within a city	Correlation between true outdoor concentrations and outdoor measurement typically decreases with increasing distance from the monitor (Section 3.3.5), potentially leading to decreased precision and bias towards the null
	Long-term exposure to compare populations among multiple cities	Potential for exposure bias and reduced precision if the monitor site does not correspond to the location of exposed population (Section 3.3.5)
Passive monitors	Short-term panel (e.g., personal or residential samples) within a city	High detection limit potentially leads to reduced precision (Section 3.2.1.2)
	Long-term exposure within a city or among multiple cities	Potential for exposure bias and reduced precision (Section 3.3.5)
SPM and EWPM	Long-term exposure within a city or among multiple cities or regions	Potential for exposure bias and reduced precision if concentration at a receptor location is higher or lower than the average over the area of the circle formed around the source with radius equal to the distance between the source and receptor (Section 3.2.2.1)

Table 3-2 (Continued): Summary of exposure assignment methods, their typical use in sulfur dioxide epidemiologic studies, and related errors and uncertainties.

Exposure Assignment Method	Epidemiologic Application	Errors and Uncertainties
LUR model	Long-term exposure, usually across a city but sometimes among multiple cities	Potential for exposure bias and reduced precision if grid is not finely resolved (Section 3.2.2.1) Potential for bias and reduced precision if the model is misspecified or applied to a location different from where the model was fit (Section 3.3.5)
IDW and kriging	Long-term exposure within a city	Potential for negative bias and reduced precision if sources are not captured or overly smoothed (Section 3.2.2.1)
Gaussian plume dispersion modeling	Long-term exposure within a city	Potential for exposure bias where the dispersion model does not capture boundary conditions and resulting fluid dynamics well (e.g., in large cities with urban topography affecting dispersion) (Section 3.2.2.1)
CTM	Long-term exposure, sometimes within a city but more typically across a larger region	Potential for exposure bias and reduced precision when grid cells are too large to capture spatial variability of exposures (Section 3.2.2.1)
Microenvironmental model	Panel studies	Potential for exposure bias and reduced precision when the modeled distributions of ambient concentration, indoor–outdoor pollutant ratios, and time-activity patterns differ from the true distributions (Section 3.2.2.3)

CTM = chemical transport model; EWPM = emission-weighted proximity model; IDW = inverse distance-weighting; LUR = land use regression; SPM = source proximity model.

Table 3-3 Exposure data for epidemiologic studies using modeling for exposure estimation.

Reference	Location	Population	Time Period	Averaging Time	Spatial Scale of Exposure	Exposure Model Type	Model Resolution	Exposure Validation Metric	Concentration Summary Stats units = ppb
Longitudinal cohort									
Darrow et al. (2011) Ivy et al. (2008)	Atlanta, GA	406,627 full-term births	1994–2004	1 h daily max averaged over 28 days during first trimester, gestational day 196 to birth during third trimester	Urban	Population-weighted average	NR	NR	First mo gestation: mean (SD): 11 (3.4), IQR: 4; third trimester: mean (SD): 9.5 (2.0), IQR: 3
Atkinson et al. (2013)	U.K.	836,557 adults ages 40–89 yr	2003–2007	1 yr	National	Dispersion model	1 km × 1 km	$R^2 = 0.23-0.45$	Mean (SD): 1.5 (0.80), IQR: 0.84
Beelen et al. (2008a) Beelen et al. (2007)	Netherlands	114,378 adults ages 55–69 yr	1986–1997	1 yr	Regional, urban, local	Sum of regional, urban, and local models; regional SO ₂ modeled with IDW, urban and local SO ₂ modeled with LUR	NR	$R = .34$, RMSE = 1.23 (NLCS-AIR method)	Mean (SD): 5.2 (2.0)

Table 3-3 (Continued): Exposure data for epidemiologic studies using modeling for exposure estimation.

Reference	Location	Population	Time Period	Averaging Time	Spatial Scale of Exposure	Exposure Model Type	Model Resolution	Exposure Validation Metric	Concentration Summary Stats units = ppb
Brunekreef et al. (2009) Beelen et al. (2007)	Netherlands	120,852 adults ages 55–69 yr	1986–1997	1 yr	Regional, urban, local	Sum of regional, urban, and local models; regional SO ₂ modeled with IDW, urban and local SO ₂ modeled with LUR	NR	R ² = 0.35, RMSE = 3.23	Mean (SD): 5.2 (2.0)
Carey et al. (2013)	U.K.	835,607 adults ages 40–89 yr	2003–2007	1 yr	National	Dispersion model	1 km × 1 km	R ² = 0–0.39	Mean (SD): 1.5 (0.80), IQR: 0.8
Hart et al. (2011) Hart et al. (2009)	U.S.	53,814 men ages 15–84 yr working in the trucking industry	1985–2000	1 yr	National	Generalized additive model using spatial smoothing and GIS-based covariates	NR	Not given for SO ₂ , but favorable exposure method comparison with IDW for PM ₁₀ and NO ₂	Mean (SD): 4.8 (2.9), IQR: 4
Lipfert et al. (2009)	U.S.	70,000 U.S. male veterans by mortality period	1976–2001	1 yr	National	CMAQ-MADRID-APT chemical transport with reactive plume-in-grid model	36 km × 36 km	Compared model to AIRS data; unweighted $r = 0.26$ – 0.29 ; weighted $r = 0.36$ – 0.39	Raw mean (SD): 1.9 (1.8); subject-weighted mean (SD): 4.3 (3.1); high traffic subject mean (SD): 6.4 (3.2)

Table 3-3 (Continued): Exposure data for epidemiologic studies using modeling for exposure estimation.

Reference	Location	Population	Time Period	Averaging Time	Spatial Scale of Exposure	Exposure Model Type	Model Resolution	Exposure Validation Metric	Concentration Summary Stats units = ppb
Nafstad et al. (2004) Gram et al. (2003)	Oslo, Norway	16,209 males ages 40–49 yr	1972–1998	1 yr	Urban	AirQUIS dispersion model ran for 1979 and 1995, then projected for other yr based on changes in point source and traffic emissions	NR	NR	5-yr median average (range): 3.6 (0.076–21)
Wood et al. (2010) Stedman and Kent (2008)	U.K.	399 adults; mean age 51.1 yr	1997–2006	1 yr	Regional	Dispersion model with weighted regression to incorporate sources	1 km × 1 km	Relative error typically within 50% for O ₃ (not reported for SO ₂), daily mean $r = 0.43$; daily max $r = 0.36$	Mean (SD): 1.6 (0.1)
Nishimura et al. (2013)	U.S. (Chicago, Bronx, Houston, San Francisco Bay Area)	3,343 Latino and 977 African-American participants ages 8–21 yr	2006–2011	1 yr	National	IDW	NR	NR	Mean (SD): 4.0 (3.4)
Portnov et al. (2012)	Greater Haifa Area, Israel	3,922 school children mean age 10.2 yr	2006–2008	1 yr	Regional	(1) IDW, (2) kriging	NR	Similar epidemiologic model results with IDW and kriging	Mean (SD): 5.4 (1.3)

Table 3-3 (Continued): Exposure data for epidemiologic studies using modeling for exposure estimation.

Reference	Location	Population	Time Period	Averaging Time	Spatial Scale of Exposure	Exposure Model Type	Model Resolution	Exposure Validation Metric	Concentration Summary Stats units = ppb
Clark et al. (2010) Brauer et al. (2008)	South-western British Columbia, Canada	3,482 children classified as asthma cases, 33,919 classified as nonasthma, and 17,410 random controls, 1999 and 2000 births, mean age at follow up 48 ± 7 mo	1999–2003	Duration of pregnancy plus first yr of life	Regional	IDW	NR	7% difference between mean SO ₂ when comparing IDW with nearest monitor	Mean (SD) (in utero): 2.0 (0.95); mean (SD) (first yr): 2.1 (1.0)
Panasevich et al. (2009) Bellander et al. (2001)	Stockholm, Sweden	1,028 men, 508 women ages 45–70 yr	1992–1994	1 yr, 5 yr, and 30 yr	Urban	Dispersion model coupled with street canyon model for central city	Four layers of different resolution applied to countryside area (2 km x 2 km), regional area (500 m x 500 m), urban area (100 m x 100 m), and inner-city area (25 m x 25 m)	Reported modeled concentration within 20% of measurements for the same model for NO ₂ (not reported for SO ₂)	Mean (last 1 yr): 1.1, mean (last 5 yr): 1.8, mean (last 30 yr): 9.9
Case-cohort									
Beelen et al. (2008b) Beelen et al. (2007)	The Netherlands	120,852 adults ages 55–69 yr in 204 municipalities	1987–1006	1 yr	Regional, urban, local	Sum of regional, urban, and local models; regional SO ₂ modeled with IDW, urban and local SO ₂ modeled with LUR	NR	In-sample R ² = 0.56	Mean (SD): 5.2 (1.9)

Table 3-3 (Continued): Exposure data for epidemiologic studies using modeling for exposure estimation.

Reference	Location	Population	Time Period	Averaging Time	Spatial Scale of Exposure	Exposure Model Type	Model Resolution	Exposure Validation Metric	Concentration Summary Stats units = ppb
Case-control									
Johnson et al. (2010)	Edmonton, Canada	All patients who presented with stroke to 1 of 11 emergency department sites in and around Edmonton	2003–2007	1 yr, 5 yr, and 30 yr	Urban	IDW	NR	NR	Mean (IQR): 1.3 (0.1)
Rosenlund et al. (2006) Bellander et al. (2001)	Stockholm, Sweden	1,397 first-time MI cases 45 to 70 yr, 1,870 controls	1992–1994	30 yr	Regional	Dispersion model coupled with street canyon model for central city	Three layers of different resolution applied to regional/country-side area (500 m × 500 m), urban area (100 m × 100 m), and inner-city area (25 m × 25 m)	Reported modeled concentration within 20% of measurements for the same model for NO ₂	Cases median (range): 9.7 (2.6–18); controls median (range): 9.4 (2.7–18)
Prospective cohort									
Lipsett et al. (2011)	California	124,614 female California public school teachers ages 20–80 yr	1996–2004	1 mo	Regional	IDW	250 m × 250 m	NR	Mean (IQR): 1.7 (0.43)
Case-crossover									
Smargiassi et al. (2009)	Montreal, Canada	3,470 children ages 2–4 yr	1996–2004	1 yr	Neighborhood	AERMOD dispersion model	3,469 receptor locations	Relative error <50%, daily mean $r = 0.43$; daily max $r = 0.36$	Mean (SD): 4.3 (2.9)

Table 3-3 (Continued): Exposure data for epidemiologic studies using modeling for exposure estimation.

Reference	Location	Population	Time Period	Averaging Time	Spatial Scale of Exposure	Exposure Model Type	Model Resolution	Exposure Validation Metric	Concentration Summary Stats units = ppb
Cross-sectional									
Son et al. (2010)	Ulsan, South Korea	2,102 participants ages 7–97 yr	2003–2007	1 day	Urban	(1) average across monitors, (2) nearest monitor, (3) IDW, (4) kriging	NR	Mean SO ₂ calculation within 16% across models	Average across monitors mean (SD): 8.6 (4.1); nearest monitor mean (SD): 7.3 (5.9); IDW mean (SD): 8.4 (5.3); kriging mean (SD): 8.3 (4.4)
Deger et al. (2012) Smargiassi et al. (2009)	Montreal, Canada	842 children ages 6–12 mo	2006	1 yr	Neighborhood	AERMOD dispersion model	3,469 receptor locations	Relative error <50%, daily mean $r = 0.43$; daily max $r = 0.36$	Mean (SD): 1.8 (1.2)
Forbes et al. (2009c) Forbes et al. (2009b)	England, U.K.	32,712 adults ages 16 yr and older	1995, 1996, 1997, 2001	1 yr	National	Dispersion model	1 km × 1 km	Compared to national network: $R^2 = 0.45$, relative error = 20%; compared to verification sites, $R^2 = 0.56$, relative error = 6.0%	1995 median (IQR): 3.5 (2.9); 1996 median (IQR): 3.5 (2.9); 1997 median (IQR): 3.5 (2.7); 2001 median (IQR): 1.5 (1.0)

Table 3-3 (Continued): Exposure data for epidemiologic studies using modeling for exposure estimation.

Reference	Location	Population	Time Period	Averaging Time	Spatial Scale of Exposure	Exposure Model Type	Model Resolution	Exposure Validation Metric	Concentration Summary Stats units = ppb
Forbes et al. (2009b)	England, U.K.	36,350 residences	1994, 1998, 2003	1 yr	National	Dispersion model	1 km x 1 km	Compared to national network: $R^2 = 0.45$, relative error = 20%; compared to verification sites, $R^2 = 0.56$, relative error = 6.0%	1994 median (IQR): 3.6 (3.2); 1998 median (IQR): 2.4 (2.3); 2003 median (IQR): 1.6 (1.1)
Forbes et al. (2009a) Forbes et al. (2009b)	England, U.K.	19,000 adults ages 45 yr and older	1994, 1998, 2003	1 yr	National	Dispersion model	1 km x 1 km	Compared to national network: $R^2 = 0.45$, relative error = 20%; compared to verification sites, $R^2 = 0.56$, relative error = 6.0%	1994 median (IQR): 3.6 (3.2); 1998 median (IQR): 2.4 (2.3); 2003 median (IQR): 1.6 (1.1)
Rage et al. (2009)	France (Paris, Lyon, Marseille, Montpellier, Grenoble)	328 adults diagnosed with asthma with episodes of breathlessness/wheezing and asthma attack within 12 mo	1991–1995	1 yr	Urban	(1) Closest monitor, (2) multi-variate geostatistical models compared with IDW or univariate kriging	4 km x 4 km	$r > 0.73$ for all comparisons	Mean (SD): 8.1 (3.3)

Table 3-3 (Continued): Exposure data for epidemiologic studies using modeling for exposure estimation.

Reference	Location	Population	Time Period	Averaging Time	Spatial Scale of Exposure	Exposure Model Type	Model Resolution	Exposure Validation Metric	Concentration Summary Stats units = ppb
Wang et al. (2009)	Brisbane, Australia	51,233 deaths	1996–2004	1 yr average of 1 h daily max	Regional	IDW	NR	NR	Mean 1 h daily max: 5.4
Gorai et al. (2014)	New York State	19.3 million residents	2005–2007	1 yr average of 1 h daily max	Regional	Kriging	NR	MSE = -0.01, RMSSE = 0.85	2005 mean (SD): 8.5 (2.9); 2006 mean (SD): 6.9 (2.3); 2007 mean (SD): 7.2 (2.4)
Penard-Morand et al. (2010) Penard-Morand et al. (2006)	France (Bordeaux, Clermont-Ferrand, Creteil, Marseille, Strasbourg, Reims)	9,615 children; mean age 10.4 yr	1999–2000	3 yr	Urban	STREET dispersion model	NR	72% of model estimates within 15% of measurements, 100% within 50% of measurements.	Mean (minimum to maximum across six French cities): 1.6–5.0
Sahsuvaroglu et al. (2009)	Hamilton, Canada	1,467 children age 6–7 yr and 13–14 yr	1994–1995	3 yr	Urban	IDW, kriging	NR	NR	Mean: 5.8

AERMOD = American Meteorological Society/U.S. EPA Regulatory Model; AIRS = Aerometric Information Retrieval System; CMAQ = Community Multiscale Air Quality; GIS = geographic information systems; IDW = inverse distance weighting; IQR = interquartile range; LUR = land use regression; MSE = mean standardized error; NLCS-AIR = Netherlands Cohort Study on Diet and Cancer—air pollution mortality study; NO₂ = nitrogen dioxide; NR = not reported; O₃ = ozone; RMSE = root-mean-square error; RMSSE = root-mean-square standardized error; SD = standard deviation; SO₂ = sulfur dioxide.

3.3 Exposure Assessment and Epidemiologic Inference

1 This section describes exposure assessment issues related to the use of exposure estimates
2 in epidemiologic studies that may influence or introduce error into the observed health
3 effect estimate.

3.3.1 Conceptual Model of Total Personal Exposure

4 A theoretical model of personal exposure is presented to highlight measurable quantities
5 and the uncertainties that exist in this framework. An individual's time-integrated total
6 exposure to SO₂ can be described based on a compartmentalization of the person's
7 activities throughout a given time period:

$$E_T = \int C_j dt$$

Equation 3-1

8 where E_T = total exposure over a time-period of interest, C_j = airborne SO₂ concentration
9 at microenvironment j , and dt = portion of the time-period spent in microenvironment j .
10 Total exposure can be decomposed into a model that accounts for exposure to SO₂ of
11 ambient (E_a) and nonambient (E_{na}) origin of the form:

$$E_T = E_a + E_{na}$$

Equation 3-2

12 Although indoor combustion of sulfur-containing fuels, particularly kerosene, is a
13 nonambient source of SO₂ (see [Section 3.3.2](#)), these sources are specific to individuals
14 and may not be important sources of population exposure. This assessment focuses on the
15 ambient component of exposure because this is more relevant to the NAAQS review.
16 Assuming steady-state outdoor conditions, E_a can be expressed in terms of the fraction of
17 time spent in various outdoor and indoor microenvironments ([U.S. EPA, 2006](#); [Wilson et](#)
18 [al., 2000](#)):

$$E_a = \sum f_o C_o + \sum f_i F_{inf,i} C_{o,i}$$

Equation 3-3

19 where f = fraction of the relevant time period (equivalent to dt in [Equation 3-1](#)); subscript
20 o = index of outdoor microenvironments; subscript i = index of indoor

1 microenvironments; subscript o,i = index of outdoor microenvironments adjacent to a
2 given indoor microenvironment; and $F_{inf,i}$ = infiltration factor for indoor
3 microenvironment i . [Equation 3-3](#) is subject to the constraint $\sum f_o + \sum f_i = 1$ to reflect the
4 total exposure over a specified time period, and each term on the right hand side of the
5 equation has a summation because it reflects various microenvironmental exposures.
6 Here, “indoors” refers to being inside any aspect of the built environment, [e.g., home,
7 office buildings, enclosed vehicles (automobiles, trains, buses), and/or recreational
8 facilities (movie theaters, restaurants, bars)]. “Outdoor” exposure can occur in parks or
9 yards, on sidewalks, and on bicycles or motorcycles. Assuming steady state ventilation
10 conditions, the infiltration factor (F_{inf}) is a function of the penetration (P) of SO_2 into the
11 microenvironment, the air exchange rate (a) of the microenvironment, and the rate of SO_2
12 loss (k) in the microenvironment:

$$F_{inf} = \frac{Pa}{(a + k)}$$

Equation 3-4

13 In epidemiologic studies, the central site ambient SO_2 concentration, C_a , is often used in
14 lieu of outdoor microenvironmental data to represent these exposures based on the
15 availability of data. Thus, it is often assumed that $C_o = C_a$ and that the fraction of time
16 spent outdoors can be expressed cumulatively as f_o ; the indoor terms still retain a
17 summation because infiltration differs for different microenvironments. If an
18 epidemiologic study employs only C_a , then the assumed model of an individual’s
19 exposure to ambient SO_2 , given in [Equation 3-3](#), is re-expressed solely as a function of
20 C_a :

$$E_a = (f_o + \sum f_i F_{inf,i}) C_a$$

Equation 3-5

21 The spatial variability of outdoor SO_2 concentrations due to meteorology, topography,
22 and oxidation rates; the design of the epidemiologic study; and other factors determine
23 whether [Equation 3-5](#) is a reasonable approximation for [Equation 3-3](#). These equations
24 also assume steady-state microenvironmental concentrations. Errors and uncertainties
25 inherent in using [Equation 3-5](#) in lieu of [Equation 3-3](#) are described in [Section 3.3.5](#) with
26 respect to implications for interpreting epidemiologic studies. Epidemiologic studies
27 often use concentration measured at a central site monitor to represent ambient
28 concentration; thus α , the ratio between personal exposure to ambient SO_2 and the
29 ambient concentration of SO_2 , is defined as:

$$\alpha = \frac{E_a}{C_a}$$

Equation 3-6

1 Combining [Equations 3-5](#) and [3-6](#) yields:

$$\alpha = f_o + \sum f_i F_{inf,i}$$

Equation 3-7

2 where α varies between 0 and 1. If a person's exposure occurs in a single
3 microenvironment, the ambient component of a microenvironmental SO₂ concentration
4 can be represented as the product of the ambient concentration and F_{inf} . Time-activity
5 data and corresponding estimates of F_{inf} for each microenvironmental exposure are
6 needed to compute an individual's α with accuracy ([U.S. EPA, 2006](#)). In epidemiologic
7 studies, α is assumed to be constant in lieu of time-activity data and estimates of F_{inf} ,
8 which can vary with building and meteorology-related air exchange characteristics. If
9 important local outdoor sources and sinks exist that are not captured by central site
10 monitors, then the ambient component of the local outdoor concentration may be
11 estimated using dispersion models, LUR models, receptor models, fine-scale CTMs, or
12 some combination of these techniques. These techniques are described in [Section 3.2.2](#).

3.3.2 Relationships between Personal Exposure and Ambient Concentration

13 Several factors influence the relationship between personal SO₂ exposure and ambient
14 concentration. Due to the lack of indoor SO₂ sources, and the fact that ambient SO₂ tends
15 to deposit on surfaces after it penetrates into enclosed microenvironments, indoor SO₂
16 concentrations are highly dependent on air exchange rate and therefore vary widely in
17 different microenvironments. People spending the bulk of their time indoors has a
18 substantial impact on personal exposure. Personal exposures are often much lower than
19 ambient concentrations; for example, [Brown et al. \(2009\)](#) reported the mean winter
20 personal exposure in Boston to be 1.8 ppb, while the ambient concentration was 11.3 ppb.
21 Both personal exposure and ambient concentration was lower in summer, with mean
22 values of -0.2 and 3.6 ppb, respectively. The negative mean value reflects the large
23 fraction of personal exposure samples below the detection limit (99% in summer, 93% in
24 winter).

1 A number of studies from the U.S., Canada, Europe, and Asia summarized in the 2008
2 SO_x ISA ([U.S. EPA, 2008b](#)), as well as a few new studies conducted outside the U.S.,
3 have characterized the relationship between outdoor and indoor SO₂ concentrations.
4 Ratios and slopes of the indoor concentration versus the concentration immediately
5 outside the indoor microenvironment show an extremely wide range, from near zero to
6 near unity ([Table 3-4](#)). One of the most detailed older studies was able to detect an
7 indoor–outdoor slope of 0.02–0.03, with near-zero intercept and a correlation of
8 0.79–0.91, while measuring indoor concentrations < 1 ppb ([Patterson and Eatough,
9 2000](#)). Studies conducted since the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) have focused on
10 public buildings and show generally similar results to older studies.

11 Several factors could contribute to the differences observed among studies, including
12 building characteristics (e.g., forced ventilation, building age, and building type such as
13 residences or public buildings), personal activities affecting air exchange rates, indoor
14 deposition of SO₂, and analytical capabilities. When reported, correlations between
15 indoor and outdoor concentrations were relatively high (>0.75), suggesting that variations
16 in outdoor concentration are driving indoor concentrations ([Table 3-4](#)). These high
17 correlations were observed across seasons and geographic locations. This is supported by
18 the relative lack of indoor sources of SO₂. The main indoor source is combustion of
19 sulfur-containing fuels, such as kerosene, which is generally considered an emergency or
20 supplemental source of heat in the United States. [Triche et al. \(2005\)](#) measured SO₂
21 concentrations in homes where secondary heating sources (fireplaces, kerosene heaters,
22 gas space heaters, and wood stoves) were used and found elevated concentrations only
23 when kerosene heaters were used. Median indoor SO₂ concentrations were 6.4 ppb during
24 kerosene heater use, compared with 0.22 ppb at other times. For other criteria pollutants,
25 nonambient sources can be an important contributor to total personal exposure. Because
26 there are relatively few indoor sources of SO₂, personal SO₂ exposure is expected to be
27 dominated by ambient SO₂ in outdoor microenvironments and in indoor
28 microenvironments with high air exchange rates (e.g., with open windows).

Table 3-4 Relationships between indoor and outdoor sulfur dioxide concentration.

Study	Location	Years/ Season	Population	Study Design	Sample Duration	Ratio ^a	Correlation	Micro- Environment	Comment	Concentration/ Detection limit (ppb)
Brauer et al. (1989)	Boston, MA	Jul-Aug 1988	NR	Pooled	24 h	0.23	NR	Home	Concentration and ratio estimated from Figure 2	Mean (LOD) <i>Indoor</i> 0.6 (0.25) <i>Outdoor</i> 3 (0.77)
Brauer et al. (1991)	Boston, MA	Jul-Aug	NR	Pooled	24 h	GM: 0.39 GSD: 1.57 Slope (SE): 0.55 (0.04)	0.94	Home	Intercept nonsignificant at $p < 0.01$	Mean (SD) <i>Indoor</i> 1.47 (1.52) Range: <LOD-8.34 <i>Outdoor</i> 3.46 (2.67) Range: 0.62-13.86 LOD: 0.07 Fraction above LOD: 90%
		March (late winter)			In: 24 h Out: 48 h	GM: 0.05 GSD: 1.71 Slope (SE): 0.12 (0.02)	0.85		Intercept nonsignificant at $p < 0.01$	Mean (SD) <i>Indoor</i> 0.39 (0.40) Range: <LOD-1.57 <i>Outdoor</i> 4.74 (2.49) Range: 2.05-10.46 LOD: 0.07 Fraction above LOD: 70%

Table 3-4 (Continued): Relationships between indoor and outdoor sulfur dioxide concentration.

Study	Location	Years/ Season	Population	Study Design	Sample Duration	Ratio ^a	Correlation	Micro- Environment	Comment	Concentration/ Detection limit (ppb)
Chan et al. (1994)	Taipei, Taiwan	May 1992	Non- asthmatics	Pooled	12 h	GM: 0.24 GSD: 2.46	NR	Home	I-O regression slope nonsignificant at $p < 0.05$	Mean (SD) <i>Indoor</i> 2.5 (1.9) <i>Outdoor</i> 7.6 (4.6) LOD: NR
		Jan-Apr 1993	Children with asthma		24 h	GM: 0.23 GSD: 2.30 Slope (SE): 0.77 (0.13) Intercept (SE): -1.02 (0.28)	0.55			Mean (SD) <i>Indoor</i> 2.4 (2.9) <i>Outdoor</i> 8.2 (4.6) LOD: NR
Chao (2001)	Hong Kong, China	May-Jun 1997	NR	Pooled	48 h	1.01 SD: 0.78 Range 0.25-3.0	NR	Apartment	Units had high AER (mean 5.4 h ⁻¹ , median 2.7 h ⁻¹) Two of 10 units had I/O ratio >1 Some units reported incense burning	Mean (SD) <i>Indoor</i> 2.4 (0.84) Range: 1.0-4.0 <i>Outdoor</i> 3.1 (1.5) Range: 1.0-6.0 LOD: NR

Table 3-4 (Continued): Relationships between indoor and outdoor sulfur dioxide concentration.

Study	Location	Years/ Season	Population	Study Design	Sample Duration	Ratio ^a	Correlation	Micro- Environment	Comment	Concentration/ Detection limit (ppb)
Godoi et al. (2013)	Curitiba, Brazil	Nov/Dec 2009, June 2010, May-Oct 2011	Children	Pooled	2 weeks	0.7	NR	Urban school	Ratio of indoor and outdoor means	Mean <i>Indoor</i> 0.70 <i>Outdoor</i> 1.0 LOD: NR
						1.0		Suburban school		<i>Indoor</i> 0.34 <i>Outdoor</i> 0.34
Kindziarski and Sembaluk (2001)	Boyle, Alberta, Canada	Late fall	NR	Pooled	7 days	0.13 ^b Range 0.05-0.52	<0.41	Single-family dwellings	Replaced values below LOD with 0.1 ppb	Median (Range) <i>Indoor</i> 0.2 (0.1-0.9) <i>Outdoor</i> 1.6 (1.4-2.1)
	Sherwood Park, Alberta, Canada					0.13 ^b Range 0.08-0.4				<i>Indoor</i> 0.5 (0.3-2.0) <i>Outdoor</i> 3.8 (3.1-5.0) LOD: 0.13

Table 3-4 (Continued): Relationships between indoor and outdoor sulfur dioxide concentration.

Study	Location	Years/ Season	Population	Study Design	Sample Duration	Ratio ^a	Correlation	Micro- Environment	Comment	Concentration/ Detection limit (ppb)
Lee et al. (1999)	Hong Kong	Oct 1996–Mar 1997	NR	Pooled	20 min	Slope: 0.87	0.75	Public spaces	Smoking occurred in some locations	Range: <i>Indoor</i> 3–12 <i>Outdoor</i> 3–9 LOD: 1
						Intercept: 0.0002		Car Park		
						0.60		Library		
						0.93		Restaurant		
						0.95		Recreation Place		
						1.10		Sport Center		
						1.00		Shopping Mall		
Li and Harrison (1990)	Essex, U.K.	Jun–Jul 1989	NR	Pooled	24 h	0.22	0.84	University buildings	Mean (SD) <i>Indoor</i> 1.1 (NR) <i>Outdoor</i> 5.7 (NR) LOD: 0.014 Fraction above LOD: 100%	

Table 3-4 (Continued): Relationships between indoor and outdoor sulfur dioxide concentration.

Study	Location	Years/ Season	Population	Study Design	Sample Duration	Ratio ^a	Correlation	Micro- Environment	Comment	Concentration/ Detection limit (ppb)
López-Aparicio et al. (2011)	Prague, Czech Republic	Jul 2009– Mar 2010	All age groups	Longitudinal cohort	1 mo	Mean (SD) 0.49 (0.16) Range 0.25–0.74	NR	Historic Library	No heating or air conditioning Ratio: Indoor mean/ outdoor mean	Range* <i>Indoor</i> 0.8–2 <i>Outdoor</i> 1–7 *Estimated from Figure 2 LOD: 0.04
Patterson and Eatough (2000)	Lindon, UT	Jan–Feb 1997	Children (during school hours)	Longitudinal cohort	10 h daytime	Slope (SE): 0.023 (.004) Intercept (SE): 0.018 (.006)	0.79	School		Mean (SD) <i>Outdoor</i> 0.93 (0.34)
			Children		14 h nighttime	0.030 (.003) 0.002 (.002)	0.91			<i>Outdoor</i> 1.4 (0.17)
			Children		All	0.027 (.002) 0.008 (.003)	0.85			<i>Outdoor</i> 0.49 (0.12)

Table 3-4 (Continued): Relationships between indoor and outdoor sulfur dioxide concentration.

Study	Location	Years/ Season	Population	Study Design	Sample Duration	Ratio ^a	Correlation	Micro- Environment	Comment	Concentration/ Detection limit (ppb)
Spengler et al. (1979)	Portage, WI	May 1977–	NR	Pooled	1 yr	0.67	NR	Residences	Ratio of indoor and outdoor annual means of 24-h, 6th-day samples	Range* <i>Indoor</i> 0.4–8.4 <i>Outdoor</i> 0.8–20 LOD: NR
	Topeka, KS	Apr 1978				0.50				
	Kingston, TN					0.08				
	Watertown, MA					0.33				
	St. Louis, MO					0.31				
	Steubenville, OH				0.39					
Stock et al. (1985)	Houston, TX	Aug–Oct 2001	NR	Pooled	1 h	0.55	NR	Residence	Ratio: Indoor mean/ outdoor mean	Mean (SD) <i>Indoor</i> 2.8 (5.0) <i>Outdoor</i> 5.1 (5.3) LOD: NR

AER = air exchange rate; GM = geometric mean; GSD = geometric standard deviation; LOD = limit of detection; NR = not reported; ppb = parts per billion; SD = standard deviation; SE = standard error

^aMean value unless otherwise indicated.

^bMedian.

^cCalculated from Table 1 of [Li and Harrison \(1990\)](#).

1 As described in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), three main study designs are used
2 to evaluate personal-ambient relationships: (1) longitudinal cohort, (2) pooled, and
3 (3) community-averaged time-series exposure (typically assessed using daily average
4 measurements). Longitudinal studies include measurements made on multiple days for
5 each subject. Thus, they describe the temporal variation in daily personal exposure and
6 ambient concentration for the same subject, and the correlation can differ among study
7 subjects based on activity pattern and other factors. This provides the distribution of
8 correlations for each subject across a study population. Such a study design may be
9 informative for panel epidemiologic studies because variation in longitudinal correlation
10 represent interpersonal variations in ambient exposure. Studies using this design for the
11 health effects of SO₂ exposure have reported a wide variation in 24-hour correlations
12 among subjects, ranging from -0.75 to 0.70, with a median of 0.00-0.10 ([Sarnat et al.,
13 2005](#); [Sarnat et al., 2001](#); [Sarnat et al., 2000](#)). However, >95% of personal samples were
14 below the personal monitor detection limit (2-6 ppb), meaning that the reported
15 correlations include substantial noise in the personal exposure measurement. This tends
16 to obscure the true relationship between personal exposure and ambient SO₂
17 concentrations.

18 Pooled studies include one or a few measurements per subject, with different subjects
19 studied on different days, and a regression calculated across all subject-days in the study.
20 Studies using this design for SO₂ found personal-ambient slopes of 0.03-0.13 for 24-hour
21 samples ([Sarnat et al., 2006](#); [Brauer et al., 1989](#)). Correlations varied across the studies,
22 again due at least in part to detection limit issues. The [Brauer et al. \(1989\)](#) study reported
23 an R^2 value of 0.43 ($r = 0.66$) in Boston, with all personal samples above the detection
24 limit of 0.19 ppb. Lower correlations were reported by [Sarnat et al. \(2006\)](#); for
25 Steubenville, OH in the fall, R^2 was 0.15 ($r = 0.39$) with 31.6% of personal samples
26 below the detection limit of 3.8 ppb; while in summer, R^2 was 0.00, with 53.5% of the
27 personal samples below the detection limit of 5.5 ppb.

28 For the community time-series study design, exposures and ambient concentrations are
29 averaged across subjects for each day and used to calculate the correlation between the
30 daily average exposure and daily average ambient concentration, which is informative for
31 community time-series epidemiologic study designs that evaluate associations between
32 community average concentration and health outcomes. However, no community time-
33 series SO₂ exposure studies reporting personal-ambient correlations have been identified.

1 Looking across study designs, when nearly all of the personal samples are below the
2 MDL, negligible correlation can be observed in part due to large uncertainties in the
3 measurements. However, when the bulk of the personal samples are above the MDL,
4 personal exposure is moderately correlated with ambient concentration.

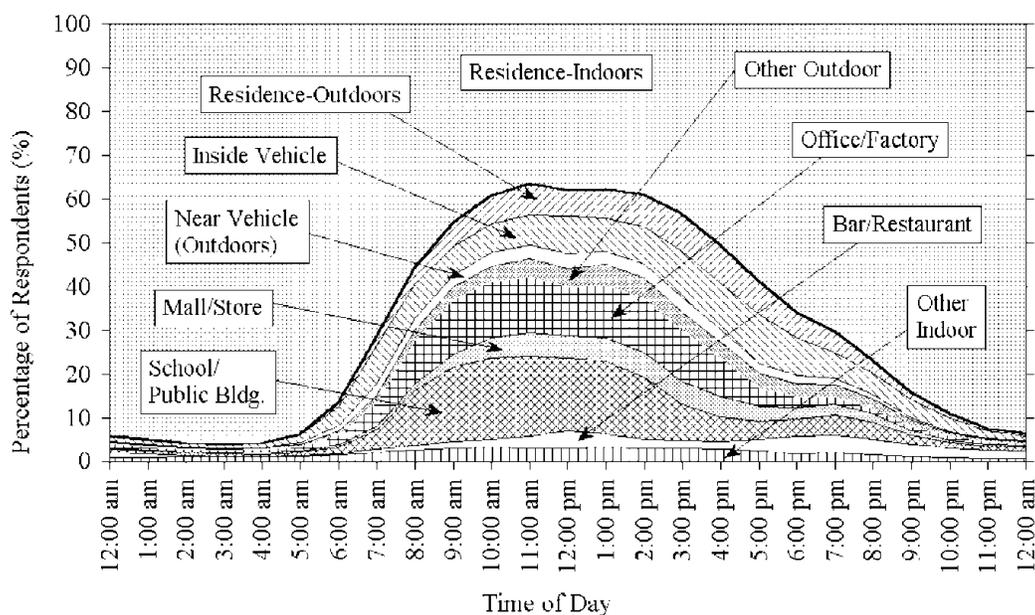
3.3.3 Factors Contributing to Error in Estimating Exposure to Ambient Sulfur Dioxide

5 In this section, parameters are discussed that are relevant to estimating SO₂ exposure but
6 are not themselves direct measures of exposure. The use of SO₂ measurements from
7 central ambient monitoring sites is the most common method for assigning exposure in
8 epidemiologic studies. However, fixed-site measurements do not account for the effects
9 of spatial variation in SO₂ concentration, ambient and nonambient concentration
10 differences, and varying activity patterns on personal exposures ([Brown et al., 2009](#);
11 [Zeger et al., 2000](#)). Inter-individual variability in exposure error across a population will
12 be minimal when (1) SO₂ concentrations are uniform across the region; (2) personal
13 activity patterns are similar across the population; and (3) housing characteristics, such as
14 air exchange rate and indoor reaction rate, are constant over the study area. To the extent
15 that these factors vary by location and population, there will be errors in the magnitude of
16 total exposure based solely on ambient monitoring data. Time-location-activity patterns
17 have a substantial influence on exposure and dose by determining an individual's extent
18 and duration of exposure. Omission of this information can lead to exposure error. Spatial
19 and temporal variability in SO₂ concentrations can contribute to exposure error in
20 epidemiologic studies, whether they rely on central site monitor data or concentration
21 modeling for exposure assessment. Proximity of populations to ambient monitors may
22 also influence how well the populations' exposure is represented by measurements at the
23 monitors.

3.3.3.1 Activity Patterns

24 The activity pattern of individuals is an important determinant of their exposure.
25 Variation in SO₂ concentrations among various microenvironments means that the
26 amount of time spent in each location, as well as the level of activity, will influence an
27 individual's exposure to ambient SO₂. The effect of activity pattern on exposure is
28 explicitly accounted for in [Equation 3-3](#) by the fraction of time spent in different
29 microenvironments.

1 Activity patterns vary both among and within individuals, resulting in corresponding
 2 variations in exposure across a population and over time. Large-scale human activity
 3 databases, such as CHAD (McCurdy et al., 2000), which includes the National Human
 4 Activity Pattern Survey (NHAPS) (Klepeis et al., 2001) data together with other activity
 5 study results, have been designed to characterize exposure patterns among much larger
 6 population subsets than can be examined during individual panel studies. The complex
 7 human activity patterns across the population (all ages) are illustrated in Figure 3-1 from
 8 (Klepeis et al., 2001), which is presented to illustrate the diversity of daily activities
 9 among the entire population as well as the proportion of time spent in each
 10 microenvironment.



Source: Reprinted with permission of Nature Publishing Group (Klepeis et al., 2001).

Figure 3-1 Distribution of time that National Human Activity Pattern Survey respondents spent in 10 microenvironments based on smoothed 1-minute diary data.

11 Time spent in different locations has also been found to vary by age. Table 3-5
 12 summarizes NHAPS data reported for four age groups, termed Very Young (0–4 years),
 13 School Age (5–17 years), Working (18–64 years), and Retired (65+ years) (Klepeis et al.,
 14 1996). The working population spent the least time outdoors, while the school age
 15 population spent the most time outdoors. NHAPS respondents aged 65 years and over

1 spent somewhat more time outdoors than adults aged 18–64 years, with a greater fraction
 2 of time spent outdoors at a residence. Children aged 0–4 years also spent most of their
 3 outdoor time in a residential outdoor location. On average, the fraction of time spent
 4 outdoors by school age respondents was 2.62 percentage points higher than working
 5 respondents, corresponding to approximately 38 minutes more time outdoors per day.
 6 Moreover, in a comparison of children (mostly less than age 8 years), adults mostly under
 7 age 55 years, and adults older than age 55 years, a larger proportion of children reported
 8 spending over 30 minutes performing vigorous outdoor physical activity ([Wu et al.,](#)
 9 [2011b](#)). Increased time spent outdoors performing vigorous physical activity is consistent
 10 with evidence from the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) suggesting that younger age
 11 groups are more at risk for SO₂-related health effects.

Table 3-5 Mean fraction of time spent in outdoor locations by various age groups in the National Human Activity Pattern Survey study.

Age Group (yr)	Residential-Outdoor (%)	Other Outdoor (%)	Total Outdoors (%)
0–4	5.38	0.96	6.34
5–17	5.05	2.83	7.88
18–64	2.93	2.33	5.26
65+	4.48	1.27	5.75

Source: Data from [Klepeis et al. \(1996\)](#).

12 Together with location, exertion level is an important determinant of exposure. [Table 3-6](#)
 13 summarizes ventilation rates for different age groups at several levels of activity as
 14 presented in Table 6-2 of the EPA’s *Exposure Factors Handbook* ([U.S. EPA, 2011](#)).
 15 Most of the age-related variability is seen for moderate and high intensity activities,
 16 except for individuals under 1 year. For moderate intensity, ventilation rate increases with
 17 age through childhood and adulthood until age 61, after which a moderate decrease is
 18 observed. Ventilation rate is most variable for high intensity activities. Children aged 1 to
 19 <11 years have ventilation rates of approximately 40 L/minute, while children aged
 20 11+ years and adults have ventilation rates of approximately 50 L/minute. The peak is
 21 observed for the 51 to <61 age group, at 53 L/minute, with lower ventilation rates for
 22 older adults.

Table 3-6 Mean ventilation rates (L/minute) at different activity levels for different age groups.

Age Group (yr)	Sleep or Nap	Sedentary/ Passive	Light Intensity	Moderate Intensity	High Intensity
Birth to <1	3.0	3.1	7.6	14	26
1 to <2	4.5	4.7	12	21	38
2 to <3	4.6	4.8	12	21	39
3 to <6	4.3	4.5	11	21	37
6 to <11	4.5	4.8	11	22	42
11 to <16	5.0	5.4	13	25	49
16 to <21	4.9	5.3	12	26	49
21 to <31	4.3	4.2	12	26	50
31 to <41	4.6	4.3	12	27	49
41 to <51	5.0	4.8	13	28	52
51 to <61	5.2	5.0	13	29	53
61 to <71	5.2	4.9	12	26	47
71 to <81	5.3	5.0	12	25	47
81+	5.2	4.9	12	25	48

Source: Data from *Exposure Factors Handbook* ([U.S. EPA, 2011](#)).

1 A dramatic increase in ventilation rate occurs as exercise intensity increases. For children
2 and adults <31 years, high intensity activities result in nearly double the ventilation rate
3 for moderate activity, which itself is nearly double the rate for light activity. Children
4 have other important differences in ventilation compared to adults. As discussed in
5 [Chapter 4](#), children tend to have a greater oral breathing contribution than adults, and
6 they breathe at higher minute ventilations relative to their lung volumes. Both of these
7 factors tend to increase dose normalized to lung surface area.

8 Longitudinal activity pattern information is also an important determinant of exposure, as
9 different people may exhibit different patterns of time spent outdoors over time due to
10 age, gender, employment, and lifestyle-dependent factors. These differences may
11 manifest as higher mean exposures or more frequent high-exposure episodes for some
12 individuals. The extent to which longitudinal variability in individuals contributes to the
13 population variability in activity and location can be quantified by the ratio of
14 between-person variance to total variance in time spent in different locations and

1 activities [the intra-class correlation coefficient (ICC)]. [Xue et al. \(2004\)](#) quantified ICC
2 values in time-activity data collected by Harvard University for 160 children aged
3 7–12 years in Southern California ([Geyh et al., 2000](#)). For time spent outdoors, the ICC
4 was approximately 0.15, indicating that 15% of the variance in outdoor time was due to
5 between-person differences. The ICC value might be different for other population
6 groups.

7 The EPA’s National Exposure Research Laboratory has consolidated many of the most
8 important human activity databases into one comprehensive database called CHAD. The
9 current version of CHAD contains data from nineteen human-activity-pattern studies
10 (including NHAPS), which were conducted between 1982 and 1998 and evaluated to
11 obtain over 33,000 person-days of 24-hour human activities in CHAD ([McCurdy et al.,](#)
12 [2000](#)). The surveys include probability-based recall studies conducted by EPA and the
13 California Air Resources Board, as well as real-time diary studies conducted in individual
14 U.S. metropolitan areas using both probability-based and volunteer subject panels. All
15 ages of both genders are represented in CHAD. The data for each subject consist of 1 or
16 more days of sequential activities, in which each activity is defined by start time,
17 duration, activity type, and microenvironmental classification (i.e., location). Activities
18 vary from 1 minute to 1 hour in duration, with longer activities being subdivided into
19 clock-hour durations to facilitate exposure modeling. CHAD also provides information
20 on the level of exertion associated with each activity, which can be used by exposure
21 models, including the APEX model, to estimate ventilation rate and pollutant dose.

3.3.3.2 Spatial and Temporal Variability

22 Spatial and temporal variability in SO₂ concentrations can contribute to exposure error in
23 epidemiologic studies, whether they rely on central site monitor data or concentration
24 modeling for exposure assessment. Spatial variability in the magnitude of concentrations
25 may affect cross-sectional and large-scale cohort studies by undermining the assumption
26 that intra-urban concentration and exposure differences are less important than
27 inter-urban differences. Low inter-monitor correlations contribute to exposure error in
28 time-series studies, including bias toward the null and increased confidence intervals.

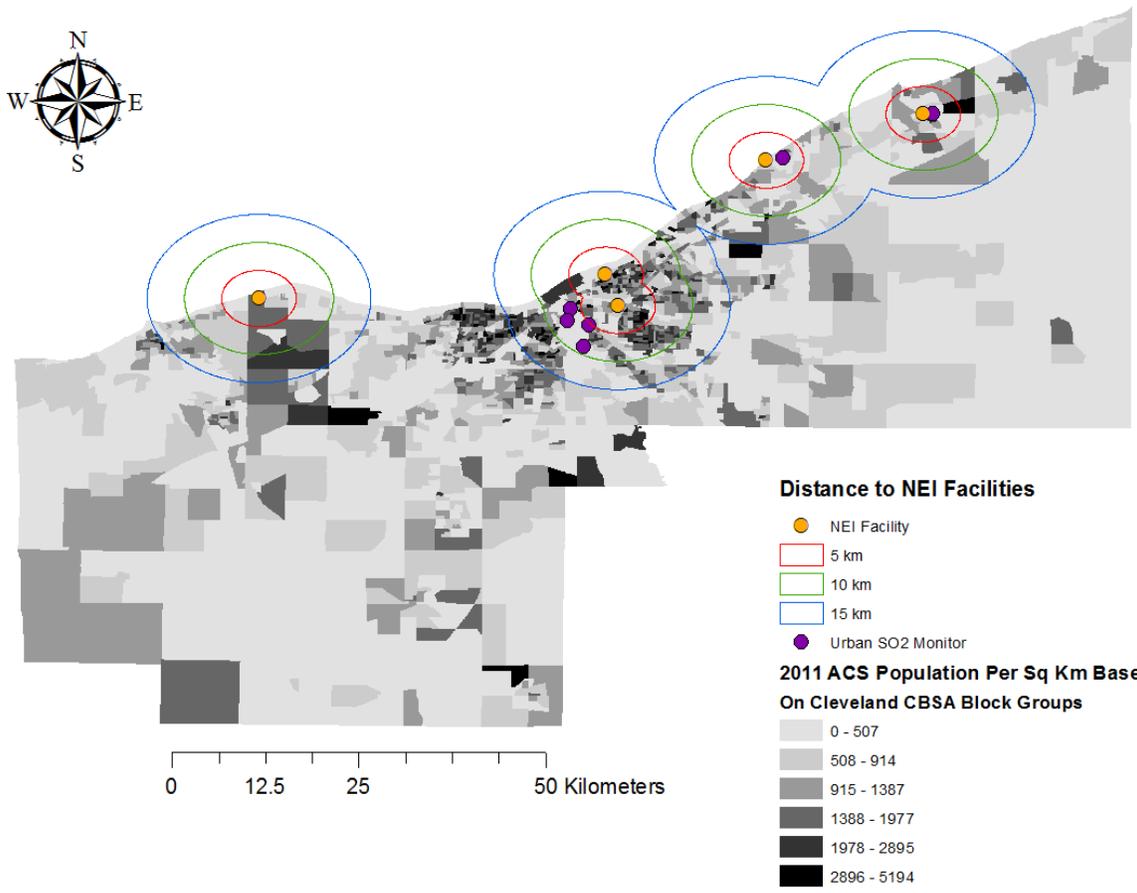
29 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) discussed spatial variability in SO₂ concentrations
30 and the impact of this variability on effect estimates from epidemiologic studies.
31 Inter-monitor correlations within urban areas ranged from very low to very high values,
32 suggesting that SO₂ concentrations at some monitors may not be highly correlated with
33 the community average concentration. Of particular concern for SO₂ is the predominance
34 of point sources, resulting in an uneven distribution of SO₂ concentrations across an

1 urban area. Factors contributing to differences among monitors include presence of point
2 sources, proximity to point sources, terrain features, and uncertainty regarding the
3 measurement of low SO₂ concentrations. Low correlation between a specific monitor and
4 the community average concentration will tend to bias an effect estimate toward the null.

5 Several recent studies have evaluated the impact of SO₂ spatial variability on
6 epidemiologic effect estimates. [Strickland et al. \(2011\)](#) reported a relatively low
7 chi-square goodness-of-fit statistic for SO₂ compared with other primary and secondary
8 criteria pollutants in Atlanta, GA. The authors attributed this poor fit to spatial
9 heterogeneity in SO₂ concentrations and the inability of a central site monitor to capture
10 SO₂ plume touch downs in other parts of the city. The chi-squared statistic moderately
11 increased when average concentrations (both population-weighted and unweighted) from
12 monitors across the city were used. Effect estimates were higher for the monitor average
13 metrics than for the central site monitor, especially for effect estimates based on a
14 standardized increment rather than the IQR. This difference is due in part to the spatial
15 heterogeneity of SO₂. The higher concentration reported at the central site monitor is not
16 reflected in the urban averages, resulting in null bias (see [Section 5.2.1.2](#)), while spatial
17 variability is partially accounted for in the IQR. The different exposure assignment
18 approaches only altered the magnitude, not direction, of observed associations.

19 High spatial and temporal variability leading to a null-biased effect estimate was also
20 observed in Atlanta by [Goldman et al. \(2010\)](#). In this study, the authors used a
21 semivariance analysis incorporating both spatial and temporal variability to show that
22 secondary pollutants such as PM_{2.5} and O₃ have lower error than primary pollutants such
23 as CO and SO₂, which tend to have higher spatial variability than secondary pollutants.
24 [Goldman et al. \(2010\)](#) simulated error related to assuming the central site monitor
25 represents exposure at a receptor's location. The study authors computed a semivariance
26 term over distance to the central site monitor to estimate error at a distance from the
27 monitor. The observed error for SO₂ was then added to a base case scenario, in which the
28 authors assumed that the central site monitor would produce an accurate exposure. The
29 authors estimated that the risk ratio was biased towards the null by approximately 60%
30 when estimating exposure using the central site monitor in lieu of estimating exposure at
31 the receptors' locations. In a related study, [Goldman et al. \(2012\)](#) found that the
32 simulated bias decreased for SO₂ when using unweighted, population-weighted, and
33 area-weighted averages of concentrations from multiple monitors. Similarly,
34 epidemiologic studies in the United States ([Kumar, 2012](#); [Morello-Frosch et al., 2010](#))
35 and Australia [Jalaludin et al. \(2007\)](#), found higher associations between SO₂ and birth
36 outcomes when the analysis was restricted to mothers matched with an SO₂ monitor
37 within 3-5 km of their residence, suggesting bias towards the null remained in the wider
38 spatial averages used in the base case ([Section 5.4](#)).

1 Because SO₂ concentrations can have high spatial variability, exposure estimates may
2 have less error for populations living close to a fixed-site monitor. [Figure 3-2](#) illustrates
3 the location of SO₂ monitors and sources with respect to population density for the
4 Cleveland, OH CBSA. Four of the monitors are centrally located in the urban area, and
5 are also within 10 km of SO₂ sources, while two other monitors are located much closer
6 to point sources (<5 km). While some densely populated areas are near SO₂ monitors,
7 some of the highest density census block groups are located some distance from central
8 site monitors. This is also illustrated by [Table 3-7](#), which indicates that approximately
9 one-third of the population in various age groups lives more than 15 km from an SO₂
10 monitor. For the Pittsburgh CBSA ([Figure 3-3](#)), only two of the monitors are located near
11 sources, with the other monitors distributed among population centers and less densely
12 populated areas. Here approximately 40% of the population lives more than 15 km from
13 an SO₂ monitor ([Table 3-8](#)). Such variability in the proximity of populations to central
14 site monitors suggests that some portions of an urban area may be subject to increased
15 exposure error. While only minor differences were noted among age groups in the portion
16 of the population living at specific distances from monitors, the potential exists for
17 exposure error to differ among other potentially at-risk groups due to monitor proximity.



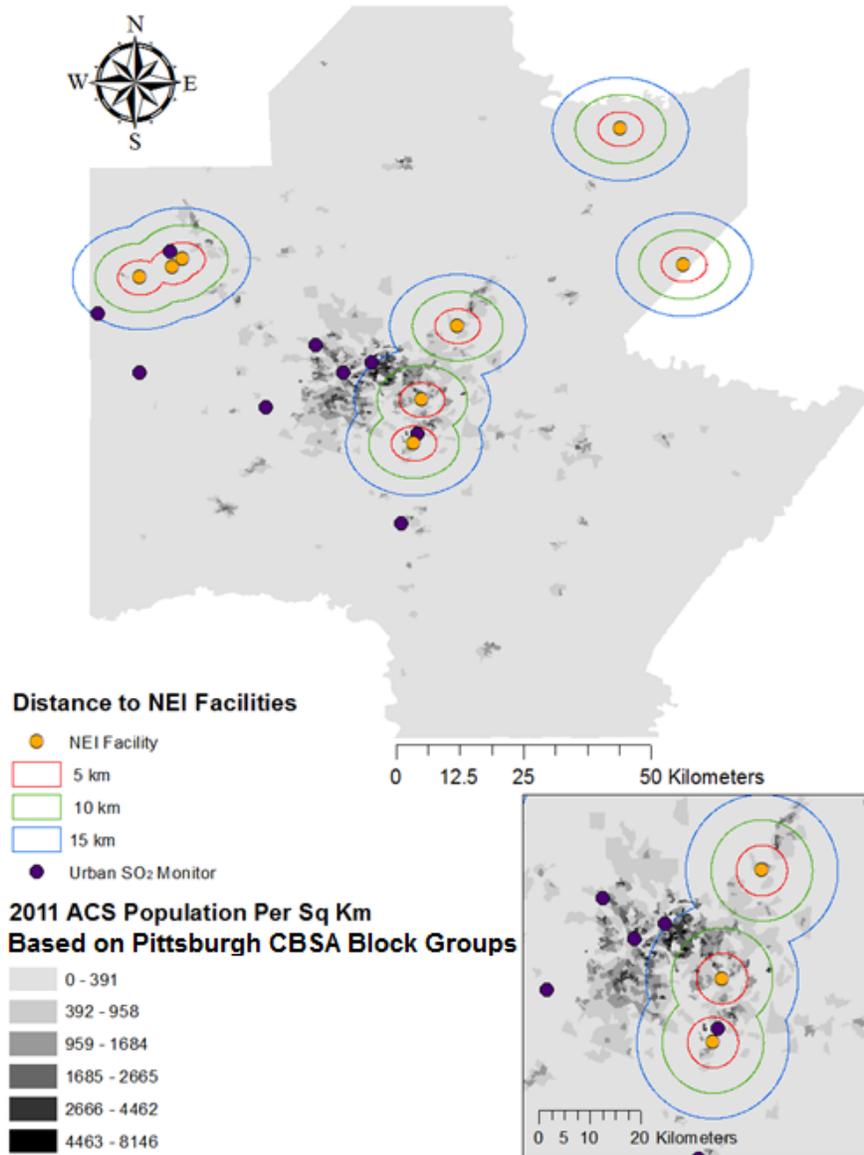
Note that the current map projection (GCS-WGS-1984) creates buffers that take on an elliptical shape instead of a circle. The map projection was chosen to preserve the projection integrity across the data files and reduce error associated with merging data projections.

Figure 3-2 Map of the Cleveland, OH core-based statistical area including National Emissions Inventory facility locations, urban sulfur dioxide monitor locations, and distance from to each facility with respect to core-based statistical area block group population density estimates for 2011. National Emissions Inventory facility emissions ranged from 1,942 tons/year to 48,300 tons/year.

Table 3-7 2011 American Community Survey population estimates of people living within a specified distance of an urban sulfur dioxide monitor in the Cleveland, OH core-based statistical area. Population estimates are based on census block group estimates.

	Total Population	Within 1 km	Within 5 km	Within 10 km	Within 15 km
Population	2,080,318	11,816	266,777	759,078	1,310,309
≤4 yr	121,820	781	17,608	46,551	75,947
5–17 yr	364,740	1,872	44,719	129,432	222,401
18–64 yr	1,280,478	7,793	178,439	482,808	822,787
≥65 yr	313,280	1,370	26,011	100,287	189,174

Source: Data from the 2011 American Community Survey ([U.S. Census Bureau, 2011](http://www.census.gov)).



Note that the current map projection (GCS-WGS-1984) creates buffers that take on an elliptical shape instead of a circle. The map projection was chosen to preserve the projection integrity across the data files and reduce error associated with merging data projections.

Figure 3-3 Map of the Pittsburgh, PA core-based statistical area including National Emissions Inventory facility locations, urban sulfur dioxide monitor locations, and distance from to each facility with respect to core-based statistical area block group population density estimates for 2011. National Emissions Inventory facility emissions ranged from 1,279 tons/year to 46,467 tons/year. The inset map shows National Emissions Inventory facilities located to the southeast of the highly urbanized areas.

Table 3-8 2011 American Community Survey population estimates of people living within a specified distance of an urban sulfur dioxide monitor in the Pittsburgh, PA core-based statistical area. Population estimates are based on census block group estimates.

	Total Population	Within 1 km	Within 5 km	Within 10 km	Within 15 km
Population	2,357,769	64,224	494,382	1,076,465	1,428,871
≤4 yr	121,101	2,646	24,748	56,178	73,853
5–17 yr	358,500	8,641	65,882	152,858	211,204
18–64 yr	1,471,310	41,989	325,041	683,445	897,459
≥65 yr	406,858	10,948	78,711	183,984	246,355

Source: Data from the 2011 American Community Survey ([U.S. Census Bureau, 2011](http://www.census.gov)).

1 Fewer studies have considered temporal variability. On a seasonal basis, [Jalaludin et al.](#)
2 [\(2007\)](#) reported that the association between SO₂ concentration and preterm birth in
3 Sydney, Australia was much higher for conception during autumn (6.489, 95%
4 CI = 4.365–9.648) than in winter (0.826, 95% CI = 0.759–0.898), with winter and spring
5 showing similar effect estimates (1.323, 95% CI = 1.027–1.704; 1.287, 95%
6 CI = 0.955–1.734). However, the study authors noted that other potentially important
7 factors in birth outcomes also vary seasonally, such as outdoor activity, Vitamin D levels,
8 and concentrations of other pollutants. A study in Canada suggests that an exposure
9 metric based on a single year can represent exposure over a multidecade period. The
10 authors compared exposure assessment methods for long-term SO₂ exposure and found
11 that the annual average concentration in the census tract of a subject’s residence during
12 1980 and 1994 was well correlated (Pearson *R* = 0.83 and 0.85 for all subjects,
13 respectively) with a concentration metric accounting for movement among census
14 subdivisions during 1980–2002 ([Guay et al., 2011](#)). This result may have been due in part
15 to a relatively low rate of movement, with subjects residing on average for 71% of the
16 22-year period in the same census subdivision they were in during 1980. [Guay et al.](#)
17 [\(2011\)](#) also found that coverage of the study population reduced from 40% for the
18 fixed-time exposure assignments, to 31% when averaging the two methods, to 29% when
19 assigning exposures based on census subdivision, suggesting that improved spatial and
20 temporal resolution in long-term studies may come at the expense of data completeness.

3.3.3.3

Variability in Infiltration and Building Ventilation

1 Given that people spend the majority of their time indoors, building air exchange rates
2 influence exposure to ambient SO₂, as indicated by [Equation 3-4](#). [López-Aparicio et al.](#)
3 [\(2011\)](#) measured concentrations indoors and outdoors at the National Library in Prague,
4 Czech Republic from July 2009 to March 2010 and observed SO₂ penetration values
5 ranging from $\underline{P} = 0.25$ to 0.74. Measured outdoor SO₂ concentrations were higher for the
6 cold months of January, February, and March compared with the remainder of the
7 sampling campaign, and penetration was lower during that period ($P = 0.25$ to 0.48). The
8 literature search only produced this one study of SO₂ infiltration. It is difficult to find an
9 analog with other gases that follow similar infiltration patterns to SO₂. While O₃ also has
10 no indoor sources, peak values occur during the summer when photochemical activity is
11 highest. NO₂ has indoor sources from cooking and other combustion. Nonetheless,
12 factors influencing infiltration of other gases may influence SO₂ infiltration as well. In a
13 study of NO₂ infiltration, [Meng et al. \(2012\)](#) found that high air exchange rate (>1.3 air
14 changes per hour), no central air conditioning, use and nonuse of window fans, and
15 presence of old carpeting were determinants of α for NO₂ in summer; none of these
16 factors were determinants of α for NO₂ in winter. In a study of O₃ infiltration and related
17 health effects, [Chen et al. \(2012a\)](#) found that the only influential factor was window
18 opening.

3.3.3.4

Method Detection Limit, Instrument Accuracy, and Instrument Precision

19 Personal exposure is moderately correlated with ambient SO₂ concentration when
20 personal samples are above the MDL, although the magnitude of personal exposures is
21 often much lower than the magnitude of ambient concentrations ([Section 3.3.2](#)).
22 Moderate correlation between personal exposure and ambient concentration indicates that
23 concentration-based exposure metrics are capturing the variability in exposure needed for
24 epidemiologic studies, particularly for time-series and panel studies. Low
25 personal-ambient correlations reported in the literature are strongly influenced by low
26 personal exposures relative to the detection limits of personal samplers. This results in a
27 high fraction (>90%) of personal samples below the detection limit and are thus unable to
28 provide a signal that could correlate with variations in ambient concentration. Low
29 correlations in situations with a high proportion of samples below the detection limit
30 should not be interpreted as evidence for the lack of a relationship between personal
31 exposure and ambient SO₂ concentrations. Data below detection limits are less of an issue
32 for ratios of personal exposure to ambient concentration, for which a low personal sample
33 value likely represents a true low exposure and thus appropriately leads to a low ratio.

1 Low ratios result from low penetration and high deposition of SO₂ in indoor
2 microenvironments where people spend most of their time.

3 Instrument error occurs when the SO₂ measurements are subject to interferences that
4 cause biases or noise leading to error in estimating exposure. FRM or FEM SO₂
5 measurements are subject to positive bias from detection of interfering compounds. See
6 [Section 2.4.2](#) for details on errors that affect FRMs and FEMs used for central site
7 monitoring. Inter-monitor comparison is often used to estimate instrument precision.
8 [Goldman et al. \(2010\)](#) investigated instrument precision error at locations where ambient
9 central site monitors were collocated. Instrument precision error increased with
10 increasing concentration for the central site monitors. When instrument error and
11 concentration are correlated, error in the exposure estimates will be larger in locations
12 with more prevalent or stronger sources or at times when SO₂ emissions are higher for a
13 given location. For example, the magnitude of the instrument error would be expected to
14 be largest at times of day when SO₂ emissions are highest, such as during peak energy
15 usage times. Instrument error was also observed to exhibit some autocorrelation at 1- and
16 2-day lags in the [Goldman et al. \(2010\)](#) study. Hence, the diurnal variability in relative
17 SO₂ instrument error does not change substantially from day to day. For epidemiologic
18 studies of short-term SO₂ exposure, instrument error would not be expected to influence
19 the exposure metric on a daily basis. When comparing health effect estimates among
20 cities for a long-term SO₂ exposure epidemiologic study, differences in instrument error
21 among cities could lead to biased exposure estimates, given the reliance on differences in
22 exposure magnitude to study spatial contrasts. [Section 3.3.5](#) describes the influence of
23 instrument error and high MDL on exposure error and health effect estimates for
24 community time-series ([Section 3.3.5.1](#)), longitudinal cohort ([Section 3.3.5.2](#)), and panel
25 ([Section 3.3.5.3](#)) epidemiologic studies.

3.3.4 Confounding

26 To assess the independent health effects of SO₂ in an epidemiologic study, it is necessary
27 to identify (1) which copollutants (e.g., NO₂, PM_{2.5}, UFP, BC) are potential confounders
28 of the health effect-SO₂ relationship so that their correlation with SO₂ can be tested and,
29 if needed, accounted for in the epidemiologic model; (2) the time period over which
30 correlations might exist so that potential confounders are considered appropriately for the
31 time period relevant for the epidemiologic study design (e.g., pollutants or other factors
32 that are correlated over the long term might not be important for a short-term exposure
33 epidemiologic study); and (3) the spatial correlation structure across multiple pollutants,
34 if the epidemiologic study design is for long-term exposure ([Bateson et al., 2007](#)).
35 Additionally, confounding can also vary by the health endpoint studied.

1 For monitors that do show high correlations, copollutant epidemiologic models may be
2 appropriate to adjust the effect estimate for each pollutant for confounding by the other
3 pollutant (Tolbert et al., 2007). As discussed in the 2010 CO ISA (U.S. EPA, 2010b),
4 copollutant models can help identify which is the better predictor of the effect,
5 particularly if the etiologically linked pollutant is measured with more error than the
6 other pollutant. However, collinearity potentially affects model performance when highly
7 correlated pollutants are modeled simultaneously, and differences in the spatial
8 distribution of SO₂ and the copollutants may also complicate model interpretation
9 (Gryparis et al., 2007) (Section 5.1.2.1). Because SO₂ exhibits a relatively high degree of
10 exposure error compared with other criteria pollutants, copollutant models in which the
11 SO₂ effect estimate remains robust provide additional evidence for an independent health
12 effect of SO₂.

13 This section considers temporal copollutant correlations and how relationships among
14 copollutants may change in space. Temporal copollutant correlations are computed from
15 the time series of concentrations for two different collocated pollutants. Temporal
16 correlations are informative for epidemiologic studies of short-term exposure when the
17 sampling interval is a month or less for each of the copollutants. Temporal correlations
18 are informative for epidemiologic studies of long-term exposures when sampling
19 intervals are months to years. Spatial relationships are evaluated by comparing
20 within-pollutant variation across space for different pollutants. The following sections
21 review coexposures that can potentially confound the relationship between a health effect
22 and SO₂ over different temporal and spatial resolutions.

3.3.4.1 Temporal Relationships among Ambient Sulfur Dioxide and Copollutant Exposures

Short-Term Temporal Correlations

23 As discussed in Section 2.5.5, daily concentrations of ambient SO₂ generally exhibit low
24 to moderate correlations with other daily NAAQS pollutant concentrations at collocated
25 monitors (Figure 2-35). However, a wide range of copollutant correlations is observed at
26 different monitoring sites, from moderately negative to moderately positive (Table 3-9).
27 This indicates that for short-term epidemiologic studies the minority of sites with stronger
28 correlations may introduce a greater degree of confounding into those epidemiologic
29 results. It is notable that the nature of correlations between SO₂ and copollutants is
30 changing given recent rulemaking on use of ultra-low sulfur diesel fuel (66 FR 5002).
31 Some of the studies cited in this ISA may precede 2006 and 2007, when the new sulfur
32 standards took effect for highway vehicles and heavy duty vehicles, respectively. This

1 change may contribute to wider variation in correlation between SO₂ and copollutants
2 presented in this section. Note that potential for confounding also varies by health
3 endpoint.

4 Exposure studies have examined correlations between ambient SO₂ and ambient or
5 personal copollutants, generally reporting low or moderate correlations. Spearman
6 correlations between daily ambient concentrations of SO₂ and ambient copollutants
7 reported in Baltimore were generally near zero, although a moderate correlation (0.41)
8 was observed for O₃ ([Sarnat et al., 2001](#)). Pearson correlations reported in an exposure
9 study conducted in Steubenville, OH between ambient SO₂ and ambient PM_{2.5}, sulfate,
10 and elemental carbon (EC) were higher in the fall (0.47–0.58) than in the spring
11 (0.1–0.22) ([Sarnat et al., 2006](#)), although it is difficult to generalize from this single
12 result, particularly because correlations between ambient SO₂ concentration and personal
13 PM_{2.5}, sulfate, and elemental carbon were similar in both seasons ($r = 0.1–0.3$).

14 Correlations between daily ambient SO₂ concentration and personal exposure to PM_{2.5}
15 were found to vary widely between subjects in both Baltimore and Boston ([Sarnat et al.,
16 2005](#)). Both moderately positive (>0.5) and moderately negative (<-0.5) Spearman
17 correlations were reported, with a median correlation near zero. The [Sarnat et al. \(2001\)](#)
18 study in Steubenville, OH reported a Pearson correlation of 0.3 between ambient SO₂
19 concentration and personal PM_{2.5} exposure. Taken together, this evidence suggests that
20 correlations between copollutant exposure and ambient SO₂ concentration vary among
21 individuals, and thus the potential for copollutant confounding cannot be ruled out.

Long-Term Correlations

22 Long-term epidemiologic studies that have reported copollutant correlations are also
23 listed in [Table 3-9](#). Similar to daily correlations, no clear pattern is apparent for
24 correlation of ambient SO₂ concentration with any of the other copollutants. A wide
25 range of correlations has been reported among the copollutants, including moderately
26 negative and moderately to strongly positive. Because confounding may occur even when
27 correlations are low, no clear conclusion can be drawn regarding the potential for
28 confounding of long-term SO₂ epidemiologic estimates by copollutants.

Table 3-9 Synthesis of sulfur dioxide ambient-ambient copollutant correlations from short-term and long-term epidemiology studies.

Study	Duration	Location	Correlation Measure	CO	O ₃	NO ₂	PM _{2.5}	PM ₁₀	NO _x	TSP
Short Term Studies										
Dales et al. (2006)	1 day	11 Canadian cities	Pearson		-0.41 to 0.13	0.20 to 0.67		-0.09 to 0.61		
Faiz et al. (2013)	1 day	New Jersey	Pearson	0.49		0.51	0.31			
Leem et al. (2006)	1 day	Incheon, South Korea	Pearson	0.31		0.54		0.13		
Liu et al. (2003)	1 day	Vancouver, Canada	Pearson	0.64	-0.35	0.61				
Liu et al. (2007)	1 day	Canada	Pearson	0.21	-0.30	0.34	0.44			
Peel et al. (2011)	1 day	Atlanta, GA	Spearman	0.39	-0.11	0.31	0.20	0.21		
Pereira et al. (1998)	1 day	Sao Paulo, Brazil	Pearson	0.34	0.15	0.41		0.74		
Sagiv et al. (2005)	1 day	Pennsylvania	Pearson				0.46			
Zhao et al. (2011)	1 day	Guangzhou, China	Pearson			0.84		0.75		
Lee et al. (2011a)	7 days	Allegheny County, PA	Pearson	0.30	0.10	0.40	0.20	0.10		
Long term studies										
Clougherty et al. (2013)	2 weeks	5-boroughs of New York City	Pearson			0.51	0.70			
Darrow et al. (2009)	4 weeks	5 counties in Atlanta, GA	Spearman	0.44	-0.32	0.37	0.12	-0.17		
Le et al. (2012)	1 mo	Detroit	NR	0.35		0.27		0.11		
Darrow et al. (2011)	1st mo	5 counties in Atlanta, GA	Spearman	0.44	-0.27	0.32	-0.07	-0.18		

Table 3-9 (Continued): Synthesis of sulfur dioxide ambient copollutant correlations from short-term and long-term epidemiology studies.

Study	Duration	Location	Correlation Measure	CO	O ₃	NO ₂	PM _{2.5}	PM ₁₀	NO _x	TSP
Slama et al. (2013)	M1-M1	Teplice District, Czech Republic	NR		-0.69	0.73	0.79			
	M1-M2				-0.69	0.39	0.41			
	M1-M12				-0.74	0.64	0.70			
	M2-M1				-0.47	0.58	0.54			
	M2-M2				-0.70	0.72	0.80			
	M2-M12				-0.63	0.71	0.75			
	M12-M1				-0.65	0.74	0.74			
	M12-M2				-0.78	0.63	0.68			
	M12-M12				-0.77	0.77	0.82			
Strickland et al. (2009)	5 weeks	Atlanta, GA	Spearman	0.23	0.30	0.39		0.41		
Woodruff et al. (2008)	2 mo	United States	Spearman	0.27	-0.22		0.21	0.00		

Table 3-9 (Continued): Synthesis of sulfur dioxide ambient copollutant correlations from short-term and long-term epidemiology studies.

Study	Duration	Location	Correlation Measure	CO	O ₃	NO ₂	PM _{2.5}	PM ₁₀	NO _x	TSP
Bobak (2000)	T1-T1	Czech Republic	NR						0.53	0.71
	T1-T2								0.19	0.17
	T1-T3								-0.05	-0.39
	T2-T1								0.33	0.09
	T2-T2								0.62	0.68
	T2-T3								0.26	0.16
	T3-T1								0.04	-0.22
	T3-T2								0.30	0.13
	T3-T3								0.63	0.73
Darrow et al. (2011)	T3			0.61	-0.50	0.39	-0.18	-0.30		

Table 3-9 (Continued): Synthesis of sulfur dioxide ambient copollutant correlations from short-term and long-term epidemiology studies.

Study	Duration	Location	Correlation Measure	CO	O ₃	NO ₂	PM _{2.5}	PM ₁₀	NO _x	TSP
Faiz et al. (2012)	T1-T1	New Jersey	Pearson	0.40		0.30	0.07			
	T1-T2			0.25		0.10	0.15			
	T1-T3			0.21		0.05	0.41			
	T1-P			0.39		0.16	0.33			
	T2-T1			0.37		0.26	-0.07			
	T2-T2			0.43		0.31	0.11			
	T2-T3			0.26		0.10	0.17			
	T2-P			0.47		0.23	0.13			
	T3-T1			0.20		0.08	0.40			
	T3-T2			0.38		0.27	-0.04			
	T3-T3			0.43		0.32	0.14			
	T3-P			0.45		0.23	0.30			
	P-T1			0.35		0.30	0.17			
	P-T2			0.37		0.30	0.10			
	P-T3			0.32		0.21	0.33			
	P			0.47		0.28	0.33			
Geer et al. (2012)	T1-T3	Texas	Pearson	0.61	-0.23	-0.30	0.05	-0.07		
Hwang and Jaakkola (2008)	T1	Taiwan	NR	0.24	0.23			0.50	0.45	

Table 3-9 (Continued): Synthesis of sulfur dioxide ambient copollutant correlations from short-term and long-term epidemiology studies.

Study	Duration	Location	Correlation Measure	CO	O ₃	NO ₂	PM _{2.5}	PM ₁₀	NO _x	TSP
Lee et al. (2003)	T1	South Korea	NR	0.79				0.78		
	T2			0.86				0.82		
	T3			0.86				0.85		
Lee et al. (2012)	T1	Allegheny Co, PA	Pearson	0.30	-0.60	0.30	-0.30	-0.30		
Lin et al. (2014)	T1	Taiwan	Pearson	0.31	0.18	0.51		0.54		
Lipfert et al. (2000b)	1 yr	United States	NR	-0.15				0.04		
Rich et al. (2009)	T1-T1	New Jersey	Pearson	0.22		0.16	0.17			
	T1-T2			0.18		-0.05	0.04			
	T1-T3			0.02		-0.08	0.37			
	T2-T1			0.12		0.06	-0.11			
	T2-T2			0.25		0.12	0.17			
	T2-T3			0.21		-0.06	0.04			
	T3-T1			0.21		-0.03	0.33			
	T3-T2			0.24		0.16	-0.02			
	T3-T3			0.38		0.17	0.19			
Xu et al. (2014)	T1	Florida	Pearson	0.29	-0.36	0.15	0.20			
	T2			0.25	-0.39	0.08	0.13			
	P			0.18	-0.28	0.06	0.10			

Table 3-9 (Continued): Synthesis of sulfur dioxide ambient copollutant correlations from short-term and long-term epidemiology studies.

Study	Duration	Location	Correlation Measure	CO	O ₃	NO ₂	PM _{2.5}	PM ₁₀	NO _x	TSP
Yang et al. (2003a)	T1-T1	Taiwan	NR					0.46		
	T1-T2							0.11		
	T1-T3							-0.06		
	T2-T1							0.32		
	T2-T2							0.45		
	T2-T3							0.08		
	T3-T1							0.00		
	T3-T2							0.31		
	T3-T3							0.45		
Ebisu and Bell (2012)	P	Northeast and Mid-Atlantic states	Pearson	-0.35 to 0.87	-0.76 to 0.66	-0.16 to 0.89	-0.50 to 0.77	-0.61 to 0.63		
Hwang et al. (2011)	P	Taiwan	NR	0.15	0.13	0.41		0.53		
Ha et al. (2001)	2 yr	Seoul, South Korea	Pearson	0.83		0.70				0.67

CO = carbon monoxide; M1 = 1st mo of unprotected intercourse; M2 = 2nd mo of unprotected intercourse; M12 = average of M1 & M2 (2 mo total); NO₂ = nitrogen dioxide; NO_x = the sum of nitric oxide and NO₂; NR = not reported; O₃ = ozone; P = entire pregnancy; PM_{2.5} = particulate matter with a nominal aerodynamic diameter less than or equal to 2.5 μm; PM₁₀ = particulate matter with a nominal aerodynamic diameter less than or equal to 10 μm; TSP = total suspended particulates; T1 = 1st Trimester; T2 = 2nd trimester; T3 = 3rd trimester; T1-T1 = correlation between 1st trimester SO₂ and copollutants.

3.3.4.2 Spatial Variability among Ambient Sulfur Dioxide and Copollutants

1 Spatial confounding can potentially influence health effect estimates in epidemiologic
2 studies of long-term SO₂ exposure. [Paciorek \(2010\)](#) performed simulations to test the
3 effect of spatial confounding on health effect estimates in long-term exposure
4 epidemiologic studies. He identified unmeasured spatial confounding as a key driver in
5 biasing health effect estimates in a spatial regression. The study author maintained that
6 bias can be reduced when variation in the exposure metric occurs at a smaller spatial
7 scale than that of the unmeasured confounder.

3.3.5 Implications for Epidemiologic Studies of Different Designs

8 Exposure measurement error, which refers to the bias and uncertainty associated with
9 using concentration metrics to represent the actual exposure of an individual or
10 population, can be an important contributor to uncertainty and variability in
11 epidemiologic study results. Time-series studies assess the daily health status of a
12 population of thousands or millions of people over the course of multiple years
13 (i.e., thousands of days) across an urban area by estimating people's exposure using a
14 short monitoring interval (hours to days). In these studies, the community-averaged
15 concentration of an air pollutant measured at central site monitors is typically used as a
16 surrogate for individual or population ambient exposure. In addition, panel studies, which
17 consist of a relatively small sample (typically tens) of study participants followed over a
18 period of days to months, have been used to examine the health effects associated with
19 short-term exposure to ambient concentrations of air pollutants [e.g., [Delfino et al.](#)
20 [\(1996\)](#)]. Panel studies may also apply a microenvironmental model to represent exposure
21 to an air pollutant. A longitudinal cohort epidemiologic study, such as the American
22 Cancer Society (ACS) cohort study, typically involves hundreds or thousands of subjects
23 followed over several years or decades [e.g., [Jerrett et al. \(2009\)](#)]. Concentrations are
24 generally aggregated over time and by community to estimate exposures.

25 Estimates of SO₂ exposures are subject to errors that can vary in nature, as described in
26 [Section 3.3.3](#). Classical error is defined as error scattered around the true personal
27 exposure and independent of the measured exposure. Classical error results in bias of the
28 epidemiologic health effect estimate that is typically towards the null (no effect of the
29 exposure). Classical error can also cause inflation or reduction of the standard error of the
30 health effect estimate. Berkson error is defined as error scattered around the exposure
31 surrogate (in most cases, the central site monitor measurement) and independent of the

1 true value ([Goldman et al., 2011](#); [Reeves et al., 1998](#)). Pure Berkson error is not expected
2 to bias the health effect estimate.

3 Definitions for Berkson-like and classical-like errors were developed for modeled
4 exposures. These errors depend on how exposure metrics are averaged across space.
5 [Szpiro et al. \(2011\)](#) defined Berkson-like and classical-like errors as errors sharing some
6 characteristics with Berkson and classical errors, respectively, but with some differences.
7 Specifically, Berkson-like errors occur when the modeled exposure does not capture all
8 of the variability in the true exposure. Berkson-like errors increase the variability around
9 the health effect estimate in a manner similar to pure Berkson error, but Berkson-like
10 errors are spatially correlated and not independent of predicted exposures, unlike pure
11 Berkson errors. [Szpiro and Paciorek \(2013\)](#) simulated Berkson-like errors' influence on
12 health effect estimates. For the case simulated where spatial variability in the exposure
13 estimates from measurements exceeded the spatial variability in the true exposures
14 (which were modeled to be uniform), the health effect estimates were biased away from
15 the null. For the case simulated where covariates were included in the health model but
16 not the exposure model, the health effect estimates were biased toward the null. Hence,
17 Berkson-like error can lead to bias of the health effect estimate in either direction.
18 Classical-like errors can add variability to predicted exposures and can bias health effect
19 estimates in a manner similar to pure classical errors, but they differ from pure classical
20 errors in that the variability in estimated exposures is also not independent across space.
21 Exposure error can bias epidemiologic associations between ambient pollutant
22 concentrations and health outcomes and tends to widen confidence intervals around those
23 estimates ([Sheppard et al., 2005](#); [Zeger et al., 2000](#)). The importance of exposure error
24 varies with study design and is dependent on the spatial and temporal aspects of the
25 design. Other factors that could influence exposure estimates include topography of the
26 natural and built environment, meteorology, instrument errors, use of ambient SO₂
27 concentration as a surrogate for exposure to ambient SO₂, and the presence of SO₂ in a
28 mixture of pollutants. The following sections will consider various sources of error and
29 how they affect the interpretation of results from epidemiologic studies of different
30 designs.

3.3.5.1 Community Time-Series Studies

31 In most short-term exposure epidemiologic studies of the health effects of SO₂, the health
32 effect endpoint is modeled as a function of ambient exposure, E_a , which is defined as the
33 product of C_a , and α , a term encompassing time-weighted averaging and infiltration of
34 SO₂ ([Section 3.3.1](#)). Community time-series epidemiologic studies capturing the
35 exposures and health outcomes of a large cohort frequently use the ambient concentration

1 at a central site monitor ($C_{a,cs,m}$) as a surrogate for E_a in an epidemiologic model ([Wilson](#)
2 [et al., 2000](#)). At times, an average of central site monitored concentrations is used for the
3 E_a surrogate. For studies involving thousands of participants, it is not feasible to measure
4 personal exposures. Moreover, for community time-series epidemiology studies of
5 short-term exposure, the temporal variability in concentration is of primary importance to
6 relate to variability in the health effect estimate ([Zeger et al., 2000](#)). $C_{a,cs,m}$ can be an
7 acceptable surrogate if the central site monitor captures the temporal variability of the
8 true air pollutant exposure. Spatial variability in SO_2 concentrations across the study area
9 could attenuate an epidemiologic health effect estimate if the exposures are not correlated
10 in time with $C_{a,cs,m}$ when central site monitoring is used to represent exposure in the
11 epidemiologic model. If exposure assessment methods that more accurately capture
12 spatial variability in the concentration distribution over a study area are employed, then
13 the confidence intervals around the health effect estimate may decrease. $C_{a,cs,m}$ may be an
14 acceptable surrogate for E_a if the concentration time series at the central site monitor is
15 correlated in time with the exposures.

16 In a time-series study of ED visits for cardiovascular disease, [Goldman et al. \(2011\)](#)
17 simulated the effect of classical and Berkson errors due to spatiotemporal variability
18 among ambient or outdoor (i.e., a noncentral site monitor situated outside the home) air
19 pollutant concentrations over a large urban area. The relative risk (RR) per ppm was
20 negatively biased in the case of classical error (1-hour daily max SO_2 : -1.3%) and
21 negligibly positively biased in the case of Berkson error (1-hour daily max
22 SO_2 : 0.0042%). The 95% confidence interval range for RR per ppm was wider for
23 Berkson error (1-hour daily max SO_2 : 0.028) compared with classical error (1-hour daily
24 max SO_2 : 0.0025).

25 Recent studies have explored the effect of spatial exposure error on health effect
26 estimates to test the appropriateness of using central site monitoring for time-series
27 studies. [Goldman et al. \(2010\)](#) simulated spatial exposure error based on a semivariogram
28 function across monitor sites with and without temporal autocorrelation at 1- and 2-day
29 lags to analyze the influence of spatiotemporal variability among ambient or outdoor
30 concentrations over a large urban area on a time-series study of ED visits for
31 cardiovascular disease. A random term was calculated through Monte Carlo simulations
32 based on the data distribution from the semivariogram, which estimated the change in
33 spatial variability in exposure with distance from the monitoring site. The average of the
34 calculated random term was added to a central site monitoring time series (considered in
35 this study to be the base case) to estimate population exposure to SO_2 subject to spatial
36 error. For the analysis with temporal autocorrelation considered, RR per ppm for
37 1-hour daily max SO_2 dropped slightly to 1.0045 (95% CI: 1.0023, 1.0065) when it was

1 compared with the central site monitor RR per ppm = 1.0139 (for all air pollutants).¹
2 When temporal autocorrelation was not considered, RR per ppm dropped very slightly to
3 1.0042 for 1-hour daily max SO₂. The results of [Goldman et al. \(2010\)](#) suggest that
4 spatial exposure error from use of central site monitoring data results in biasing the health
5 effect estimate towards the null, but the magnitude of the change in effect was small.

6 In a another study analyzing the influence of spatiotemporal variability among ambient or
7 outdoor concentrations over a large urban area on health effect estimates, [Goldman et al.](#)
8 [\(2012\)](#) evaluated the effect of different types of spatial averaging on bias in the health
9 effect risk ratio and the effect of correlation between measured and “true” ambient
10 concentrations of SO₂ and other air pollutant measures. Concentrations were simulated at
11 alternate monitoring locations using the geostatistical approach described above
12 ([Goldman et al., 2010](#)) for the 20-county Atlanta metropolitan area for comparison with
13 measurements obtained directly from monitors at those sites. Geostatistical-simulated
14 concentrations were considered to be “true” in this study, and other exposure assessment
15 methods were assumed to have some error. Five different exposure assessment
16 approaches were tested: (1) using a single central site monitor, (2) averaging the
17 simulated exposures across all monitoring sites, (3) performing a population-weighted
18 average across all monitoring sites, (4) performing an area-weighted average across all
19 monitoring sites, and (5) population-weighted averaging of the geostatistical simulation
20 (see [Table 3-10](#)). [Goldman et al. \(2012\)](#) observed that the exposure error was somewhat
21 correlated with both the measured and true values, reflecting both Berkson and classical
22 error components. For the central site monitor, the exposure errors were somewhat
23 inversely correlated with the true value but had relatively higher positive correlation with
24 the measured value. For the other exposure estimation methods, the exposure errors were
25 inversely correlated with the true value, while having positive but lower magnitude
26 correlation with the measured value. Additionally, the exposure bias, given by the ratio of
27 the exposure error to the measured value, was much higher in magnitude at the central
28 site monitor than for the spatial averaging techniques for SO₂. Hence, compared with
29 other exposure assessment methods, the health effect estimate would likely have greater
30 bias towards the null with reduced precision when a central site monitor is used to
31 measure SO₂ concentration as a surrogate for exposure. However, exposure error is likely
32 to cause some bias and imprecision for other exposure surrogate methods as well.

¹ Note that 95% CIs were not reported for the central site monitor RR or for the cases where temporal autocorrelation was not considered.

Table 3-10 The influence of exposure metrics on error in health effect estimates.

Exposure Estimation Approach	Bias $[(Z-Z^*)/Z]^a$	$R^2(Z, Z^*)^b$	$R[(Z-Z^*), Z^*]^c$	$R[(Z-Z^*), Z]^c$
SO₂				
Central site monitor	0.76	0.13	-0.40	0.74
Unweighted average	0.45	0.16	-0.73	0.35
Population-weighted average	0.36	0.18	-0.79	0.25
Area-weighted average	0.15	0.18	-0.88	0.08
Geostatistical model— population-weighted average	N/A	0.28	-0.86	-0.0003

N/A = not applicable; SO₂ = sulfur dioxide.

Note: Model errors were based on comparisons between measured data and simulated data at several monitoring sites. Errors were estimated for a single central site monitor, various monitor averages, and values computed from a geostatistical model. Z denotes the measured concentration, and Z^* denotes the true concentration, considered here to be from the geostatistical model. Bias in the exposure metric is given as the proportion of error between the measurement and true value to the measurement.

^aData provided by the authors for Figure 5 of [Goldman et al. \(2012\)](#).

^bData provided by the authors of Figure 4 of [Goldman et al. \(2012\)](#).

^cPearson correlation.

Source: [Goldman et al. \(2012\)](#).

1 In addition to the effect of the correlations and ratios themselves, spatial variation in their
2 values across urban areas also impacts time-series epidemiologic results. The [Goldman et](#)
3 [al. \(2010\)](#) and [Goldman et al. \(2012\)](#) findings suggest more Berkson error in the spatially
4 resolved exposure metrics compared with the central site monitor and more classical error
5 for the central site monitor estimate compared with the other exposure assessment
6 techniques. Hence, more bias would be anticipated for the health effect estimate
7 calculated from the central site monitor, and more variability would be expected for the
8 health effect estimate calculated with the more spatially resolved methods. Differences in
9 the magnitude of exposure estimates are not likely to cause substantial bias, but they tend
10 more to widen confidence intervals and thus reduce the precision of the effect estimate
11 ([Zeger et al., 2000](#)). The more spatially variable air pollutants studied in [Goldman et al.](#)
12 [\(2012\)](#) also had more bias in the health effect estimates. This occurred across exposure
13 assessment methods but was more pronounced for the central site measurement data.
14 Note that the [Goldman et al. \(2010\)](#), [Goldman et al. \(2011\)](#), and [Goldman et al. \(2012\)](#)
15 studies were performed only in Atlanta, GA. These simulation studies are informative,
16 but similar simulation studies in additional cities would aid generalization of these study
17 results.

1 [Section 3.3.3.4](#) describes the influence of high MDL on the relationship between
2 measured ambient SO₂ concentrations and personal exposure to ambient SO₂. When
3 measurements are above detection limit, then the amount of correlation between personal
4 SO₂ exposure and ambient SO₂ concentrations determines the extent of bias in a
5 time-series study. If the reported values of personal exposure measurements are below
6 MDL, correlation between personal exposure measurements and ambient SO₂
7 concentrations will likely be low due to random noise in the signal. To the extent that true
8 correlations are less than one, epidemiologic effect estimates based on ambient
9 concentration will be biased toward the null ([Zeger et al., 2000](#)). Time-series
10 epidemiologic studies employing data below MDL may demonstrate attenuated effect,
11 but this scenario cannot be used to reject the hypothesis of a health effect.

12 [Section 3.3.3.4](#) also describes the influence of instrument accuracy and precision on the
13 relationship between ambient SO₂ concentrations and personal exposure to ambient SO₂.
14 Exposure measurement error related to instrument precision has a smaller effect on health
15 effect estimates in time-series studies compared with error related to spatial gradients in
16 the concentration because instrument precision would not be expected to modify the
17 ability of the instruments to respond to changes in concentration over time. [Goldman et](#)
18 [al. \(2010\)](#) investigated the influence of instrument error on health effect estimates in a
19 time-series epidemiology study by studying differences in exposure estimates and health
20 effect estimates obtained using collocated monitors. In this study, a random error term
21 based on observations from collocated monitors was added to a central site monitor's
22 time series to simulate population estimates for ambient air concentrations subject to
23 instrument precision error in 1,000 Monte Carlo simulations. Very little changes in the
24 risk ratios were observed for 1-hour daily max SO₂. For 1-hour daily max SO₂
25 concentration, the RR per ppm of SO₂ concentration with simulated instrument precision
26 error was 1.0132 compared with RR per ppm = 1.0139 for the central site monitor. The
27 amount of bias in the health effect estimate related to instrument precision was very
28 small.

29 As described in [Section 3.3.2](#) nonambient sources of SO₂ are rare. Even in
30 microenvironments where nonambient exposure is substantial, such as in a room with a
31 kerosene heater, such exposure is unlikely to be temporally correlated with ambient SO₂
32 exposure ([Wilson and Suh, 1997](#)), and therefore would not affect epidemiologic
33 associations between ambient SO₂ and a health effect in a time-series study. In
34 simulations of a nonreactive pollutant, [Sheppard et al. \(2005\)](#) concluded that nonambient
35 exposure does not influence the health outcome effect estimate if ambient and
36 nonambient concentrations are independent. Because personal exposure to ambient SO₂
37 is some fraction of the ambient concentration, it should be noted that effect estimates
38 calculated based on personal exposure rather than ambient concentration will be

1 positively biased in proportion to the ratio of ambient concentration to ambient exposure,
2 and daily fluctuations in this ratio can widen the confidence intervals in the ambient
3 concentration effect estimate. Uncorrelated nonambient exposure will not bias the effect
4 estimate but may also widen the confidence intervals ([Sheppard et al., 2005](#); [Wilson and](#)
5 [Suh, 1997](#)).

3.3.5.2 Long-Term Cohort Studies

6 For cohort epidemiologic studies of long-term human exposure to SO₂, where the
7 difference in the magnitude of the concentration is of most interest, if $C_{a,csm}$ is used as a
8 surrogate for E_a , then α can be considered to encompass the exposure measurement error
9 related to uncertainties in the time-activity data and air exchange rate. Spatial variability
10 in SO₂ concentrations across the study area could lead to bias in the health effect estimate
11 if $C_{a,csm}$ is not representative of E_a . This could occur, for example, if the study participants
12 are clustered in a location where their SO₂ exposure is higher or lower than the exposure
13 estimated at a modeled or measurement site. $C_{a,csm}$ may be an acceptable surrogate for E_a
14 if the central site monitor is located in proximity to the study participants and the SO₂
15 source (e.g., near the plume touch-down of a power plant) and spatial variability of the
16 SO₂ concentration across the study area where the study participants are located is
17 minimal in the vicinity of each sample group.

18 For long-term epidemiologic studies, the lack of personal exposure data or dedicated
19 measurements means that investigators must rely on fixed-site monitoring data or model
20 estimates. These concentrations may be used directly, averaged across counties or other
21 geographic areas, or used to construct geospatial or regression models to assign
22 concentrations to unmonitored locations. The number of long-term studies of SO₂
23 exposure studies that permit evaluation of the relationship between long-term average
24 SO₂ concentrations and personal or population exposure is limited, and the value of
25 short-term exposure data for evaluating long-term concentration exposure relationships is
26 uncertain. If the longer averaging time (annual vs. daily or hourly) smoothes out
27 short-term fluctuations, long-term concentrations may be well-correlated with long-term
28 exposures that can be employed in long-term epidemiologic studies. For example, [Guay](#)
29 [et al. \(2011\)](#) observed high correlation between single-year/single-location SO₂
30 concentrations used for an exposure surrogate with concentrations averaged over a
31 22-year period when the annual SO₂ concentrations were assigned based on the study
32 participants' census subdivision, as described in [Section 3.3.3.2](#). However, lower
33 correlation between long-term exposures and ambient concentration could occur if
34 important exposure determinants change over a period of several years, including activity
35 pattern and residential air exchange rate.

1 Minimization of error in the exposure estimate does not always minimize error in the
2 health effect estimate. [Szpiro et al. \(2011\)](#) evaluated bias and uncertainty of the health
3 effect estimate obtained when using correctly specified and misspecified exposure
4 simulation conditions. For comparison purposes, correct specification was considered to
5 be the use of three spatial prediction variables, and misspecification implied unmeasured
6 error in the model. LUR calculations were used to simulate exposure; the misspecified
7 model omitted a geographic covariate in the LUR. [Szpiro et al. \(2011\)](#) also reduced the
8 amount of variability in the third covariate in simulating the monitoring network data in
9 an additional set of simulations. Prediction accuracy of the exposure estimate was higher
10 for the correctly specified model compared with the misspecified model. However, the
11 health effect estimate was more variable for the correctly specified model compared with
12 the misspecified model when the variability in the exposure covariate in the monitoring
13 data decreased. The results of [Szpiro et al. \(2011\)](#) suggest that use of more accurately
14 defined exposure metrics in a cohort study does not necessarily improve health effect
15 estimates, and the influence of the refined metrics depends on the relative variability of
16 the exposure covariates. The [Szpiro et al. \(2011\)](#) simulations were for a generic air
17 pollutant but are relevant to SO₂.

18 Error correction is a relatively new approach to estimate the correct standard error and to
19 potentially correct for bias in longitudinal cohort studies. Using this approach, [Szpiro and
20 Paciorek \(2013\)](#) established that two conditions must hold for the health effect estimate to
21 be predicted correctly: the exposure estimates from monitors must come from the same
22 underlying distribution as the true exposures, and the health effect model includes all
23 covariates relevant to the population. [Szpiro and Paciorek \(2013\)](#) performed several
24 simulations to investigate what happens when these conditions are violated. In one set of
25 simulations, the distribution of the exposure was varied. When the assigned exposure
26 measurements were set to be uniform across space, the health effect estimate was biased
27 away from the null with different standard error compared with the case when the
28 exposure subjects were collocated with the study participants. When an additional spatial
29 covariate was omitted, the health effect estimate was biased towards the null with
30 different standard errors compared with the correctly specified model. Bias correction
31 and bootstrap calculation of the standard errors improved the model prediction, even
32 when the true model contained several degrees of freedom (df). [Spiegelman \(2013\)](#) noted
33 that the new measurement error correction methods developed by [Szpiro and Paciorek
34 \(2013\)](#) are a version of regression calibration. This study illustrated the influence of
35 classical-like and Berkson-like errors on long-term exposure cohort study health effect
36 estimates through these simulations.

37 Instrumentation bias could be expected to influence health effect estimates from
38 epidemiologic studies of long-term SO₂ exposures in some situations. [Sections 2.4.1](#) and

1 [3.2.1](#) describe how the presence of copollutants can cause SO₂ concentrations measured
2 using central site monitors to be overestimated and how high relative humidity can cause
3 SO₂ measurements to be underestimated. Relative humidity would not be expected to
4 vary greatly within a city. However, local copollutant concentrations may be spatially
5 variable such that failure to account for differences in measurement errors could lead to
6 some differential bias in health effect estimate across a city related to instrument error.
7 Because climate and ambient sources are more likely to differ among cities,
8 instrumentation error could have a larger influence on the comparison of health effect
9 estimates among cities when central site monitors are used to estimate exposures.

3.3.5.3 Panel Studies

10 Panel or small-scale cohort studies involving dozens of individuals may use more
11 individualized concentration measurements, such as personal exposures, residential
12 fixed-site indoor or outdoor measurements, or concentration data from local
13 study-specific monitors. Modeled concentrations are not typically used as exposure
14 surrogates in panel epidemiologic studies. Probabilistic, distribution-based approaches
15 are not designed to estimate exposures for specific individuals, such as might be needed
16 for panel epidemiologic studies. Another main disadvantage of the modeling approach is
17 that the results of modeling exposure assessment must be compared to an independent set
18 of measured exposure levels ([Klepeis, 1999](#)). In addition, resource-intensive development
19 of validated and representative model inputs is required, such as human activity patterns,
20 distributions of air exchange rate, and deposition rate. Therefore, modeled exposures are
21 used much less frequently in panel epidemiologic studies.

22 [Section 3.3.3.4](#) describes the influence of high method detection limit on the relationship
23 between measured ambient SO₂ concentrations and personal exposure to ambient SO₂.
24 Personal exposure measurements below MDL will likely cause the correlation between
25 personal exposure measurements and ambient SO₂ concentrations to be low due to
26 random noise in the signal, as discussed. Noise in the exposure signal would add noise to
27 the health effect estimate in a panel epidemiologic study as well. Below MDL
28 measurements would be unlikely to bias the effect estimate, however, because the
29 magnitude of exposure would be low whether measured with a high-precision or
30 low-precision device.

31 It is also possible that the ratio of personal SO₂ exposure to ambient SO₂ concentration in
32 panel studies is low due to the compound's low penetration and high reactivity. This
33 results in attenuation of the magnitude of the exposure-based effect estimate or response
34 function relative to the ambient concentration-based response function (see

1 [Equation 3-6](#)). However, if the ratio is approximately constant over time, the strength of
2 the statistical association would be similar for concentration- and exposure-based effect
3 estimates ([Sheppard, 2005](#); [Sheppard et al., 2005](#)).

3.4 Summary and Conclusions

4 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) evaluated SO₂ concentrations and exposures in
5 multiple microenvironments, discussed methods for estimating personal and population
6 exposure via monitoring and modeling, analyzed relationships between personal exposure
7 and ambient concentrations, and discussed the implications of using ambient SO₂
8 concentrations as estimates of exposure in epidemiologic studies. Key findings were that
9 indoor concentrations and personal exposures tended to be below the detection limit of
10 personal SO₂ samplers for averaging times of 24 hours or less, making it difficult to
11 evaluate the relationship between ambient concentrations and indoor or personal
12 exposures. However, in studies with the bulk of personal samples above the detection
13 limit, personal measurements of SO₂ exposure were moderately correlated with ambient
14 SO₂ concentrations. Regarding the influence of exposure estimates on epidemiologic
15 study results, high spatial variability of SO₂ concentrations across an urban area results in
16 highly variable correlations among urban SO₂ monitors. Low correlations between
17 individual monitor concentrations and the community average concentration tend to bias
18 effect estimates toward the null, while variations in individual personal-ambient
19 relationships across a community will tend to widen confidence intervals around the
20 effect estimates. All of these findings are supported by the recent evidence available since
21 the previous ISA.

22 In the current ISA, increased focus has been placed on the use of exposure estimates in
23 epidemiologic studies. Multiple techniques can be used to assign exposure for
24 epidemiologic studies, including the use of central site monitor concentrations, personal
25 SO₂ monitors, and various types of models. Each has strengths and limitations, as
26 summarized in [Table 3-2](#). Central site monitors provide a continuous record of SO₂
27 concentrations over many years, but they do not fully capture the relatively high spatial
28 variability in SO₂ concentration across an urban area, which tends to attenuate health
29 effect estimates in time-series epidemiologic studies. For long-term studies, bias may
30 occur in either direction depending on whether the monitor is over- or under-estimating
31 exposure for the population of interest. In all study types, use of central site monitors is
32 expected to widen confidence intervals. Personal SO₂ monitors are a direct measure of
33 exposure, but low ambient SO₂ concentrations often result in a substantial fraction of the
34 samples below the method detection limit for averaging times of 24 hours or less.

1 Personal monitors also provide a relatively limited data set, making them more suitable
2 for panel epidemiologic studies.

3 Computational models can be used for exposure assessments of individuals and large
4 populations when personal exposure measurements are unavailable. Modeling
5 approaches may include SPMs, LUR models, IDW, dispersion models, and CTMs.
6 Strengths and limitations of each method are discussed in [Table 3-1](#). Briefly, SPMs,
7 LUR, and IDW do not take into account atmospheric chemistry and physics. SPMs
8 require only distances between SO₂ sources and receptors for input. EWPM also require
9 emission rates. IDW is a weighted average of SO₂ concentrations measured at several
10 monitors. Other spatial interpolation techniques, such as kriging, also require SO₂
11 concentrations from several monitors and apply more complex mathematical functions to
12 interpolate among monitors. LUR regresses measured concentrations on local variables
13 and then uses the resulting model to predict concentrations across a study area or at the
14 locations of specific receptors. As such, LUR enables higher spatial resolution of
15 predicted SO₂ concentrations and requires more detailed input data compared with IDW
16 and LUR. Mechanistic models, such as dispersion models and CTMs, simulate the
17 transport and dispersion of SO₂, and in the case of CTMs, the atmospheric chemistry. The
18 strength of mechanistic models is increased accuracy of the concentration field over time
19 and space. However, they are much more computationally intensive. Microenvironmental
20 models require personal sensor data for input and are resource intensive. The strength of
21 these models is that they account for time the exposed population spend in different
22 microenvironments. With the exception of microenvironmental models, these methods
23 tend to be used in epidemiologic studies of long-term SO₂ exposure. Depending on the
24 modeling approach, there is the potential for bias and reduced precision due to model
25 misspecification, missing sources, smoothing of concentration gradients, and complex
26 topography. Evaluation of model results helps demonstrate the suitability of that
27 approach for particular applications.

28 The current ISA also reviews the newly available literature regarding indoor and personal
29 exposures to SO₂. New studies of the relationship between indoor and outdoor SO₂
30 concentrations have focused on public buildings and are consistent with previous studies
31 showing that indoor–outdoor ratios and slopes cover an extremely wide range, from near
32 zero to near one ([Table 3-4](#)). Differences in results among studies are due to the lack of
33 indoor sources of SO₂, indoor deposition of ambient SO₂, building characteristics (e.g.,
34 forced ventilation, building age, and building type such as residences or public
35 buildings), personal activities, and analytical approaches. When reported, correlations
36 between indoor and outdoor concentrations were relatively high (>0.75), suggesting that
37 variations in outdoor concentration are driving indoor concentrations. The bulk of the
38 evidence for personal–ambient SO₂ relationships was available at the time of the previous

1 ISA and showed a wide range of correlations between ambient concentration and
2 personal exposure, in part due to a large fraction of samples below the MDL in several
3 studies. When nearly all of the personal samples are below the MDL, no correlation can
4 be observed; however, when the bulk of the personal samples are above the MDL,
5 personal exposure is moderately correlated with ambient concentration.

6 Additional factors that could contribute to error in estimating exposure to ambient SO₂
7 include time-location-activity patterns, spatial and temporal variability in SO₂
8 concentrations, and proximity of populations to central site monitors and sources.
9 Activity patterns vary both among and within individuals, resulting in corresponding
10 variations in exposure across a population and over time. Variation in SO₂ concentrations
11 among various microenvironments means that the amount of time spent in each location,
12 as well as the level of exertion, will influence an individual's exposure to ambient SO₂
13 (see [Equation 3-3](#)). Time spent in different locations has also been found to vary by age,
14 with younger and older age groups spending a greater percentage of time outdoors than
15 adults of typical working age (18–64 years). These variations in activity pattern
16 contribute to differences in exposure and introduce error into population-averaged
17 exposure estimates.

18 Spatial and temporal variability in SO₂ concentrations can contribute to exposure error in
19 epidemiologic studies, whether they rely on central site monitor data or concentration
20 modeling for exposure assessment. SO₂ has low to moderate spatial correlations between
21 ambient monitors across urban geographic scales; thus, using central site monitor data for
22 epidemiologic exposure assessment introduces exposure error into the resulting health
23 effect estimate. Spatial variability in the magnitude of concentrations may affect
24 cross-sectional and large-scale cohort studies by undermining the assumption that
25 intra-urban concentration and exposure differences are less important than inter-urban
26 differences. This issue may be less important for time-series studies, which rely on
27 day-to-day temporal variability in concentrations to evaluate health effects.

28 Proximity of populations to ambient monitors may influence how well people's exposure
29 is represented by measurements at the monitors, although factors other than distance play
30 an important role as well. While many SO₂ monitors are located near dense population
31 centers, other monitors are located near sources and may not fully represent SO₂
32 concentrations experienced by populations in epidemiologic studies. Use of these near-
33 source monitors introduces exposure error into health effect estimates, although this error
34 can be mitigated by using average concentrations across multiple monitors in an urban
35 area.

36 Exposure to copollutants, such as other criteria pollutants, may result in confounding of
37 health effect estimates. For SO₂, daily concentrations generally exhibit low to moderate

1 correlations with other daily NAAQS pollutant concentrations at collocated monitors
2 ([Figure 2-35](#)). However, a wide range of copollutant correlations is observed at different
3 monitoring sites, from moderately negative to moderately positive. In studies where daily
4 SO₂ correlations with NO₂ and CO were observed to be high, it is possible the data may
5 have been collected before recent rulemaking to reduce sulfur content in diesel fuel
6 (66 FR 5002). The minority of sites with stronger correlations may introduce a greater
7 degree of confounding into epidemiologic results. A similar impact is expected for
8 epidemiologic studies of long-term SO₂ exposure, which also report a wide range of
9 copollutant correlations.

10 Exposure error can contribute to variability in epidemiologic study results by biasing
11 effect estimates toward or away from the null and widening confidence intervals. The
12 importance of exposure error varies according to the study design, especially regarding
13 the study's spatial and temporal aspects. For example, in time-series and panel studies,
14 low personal-ambient correlations tend to bias the effect estimate toward the null, while
15 spatial variation in personal-ambient correlations across an urban area contributes to
16 widening of the confidence interval around the effect estimate. Low spatial correlations
17 between central site monitors also contribute to exposure error in time-series studies,
18 potentially biasing the health effect estimate towards the null and widening the
19 confidence intervals around the health effect estimate. For long-term studies, bias of the
20 health effect estimate may occur in either direction depending on whether the monitor is
21 over- or under-estimating exposure for the population of interest. In all study types, use
22 of central-site monitors is expected to decrease precision of the health effect estimate
23 because spatial variation in personal-ambient correlations across an urban area
24 contributes to widening of the confidence interval around the effect estimate. Choice of
25 exposure estimation method also influences the impact of exposure error on
26 epidemiologic study results. Central site monitors offer a convenient source of time-series
27 data, but fixed-site measurements do not account for the effects of spatial variation in
28 SO₂ concentration, ambient and non-ambient concentration differences, and varying
29 activity patterns on personal exposure to SO₂. Personal exposure measurements, such as
30 those made in panel epidemiologic studies, provide specific exposure estimates that may
31 more accurately reflect spatial variability, but sample size is often small and only a
32 limited set of health outcomes can be studied. Modeled concentration or exposure
33 estimates using various approaches offer an alternative to measurements, with the
34 advantage of estimating exposures over a wide range of scales, populations, and
35 scenarios, particularly for locations lacking monitoring data. Model estimates are most
36 useful when compared to an independent set of measured concentrations or exposures.
37 The various sources of exposure error and their potential impact are considered in the
38 evaluation of epidemiologic study results in this ISA.

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CHAPTER 4 DOSIMETRY AND MODE OF ACTION

4.1 Introduction

1 [Chapter 4](#) begins with a discussion of the dosimetry of inhaled SO₂ ([Section 4.2](#)). This
2 includes consideration of the chemical properties of SO₂ and the processes of absorption,
3 distribution, metabolism, and elimination, followed by a brief discussion of the sources
4 and levels of exogenous and endogenous sulfite. The biological pathways that potentially
5 underlie health effects are described in the subsequent section, Modes of Action of
6 Inhaled SO₂ ([Section 4.3](#)). This section includes a description of processes by which
7 inhaled SO₂ initiates a cascade of molecular and cellular responses and the organ-level
8 responses that follow. Together, these sections provide the foundation for understanding
9 how exposure to inhaled SO₂ may lead to health effects. This understanding may provide
10 biological plausibility for effects observed in the epidemiologic studies.

4.2 Dosimetry of Inhaled Sulfur Dioxide

11 This section provides a brief overview of SO₂ dosimetry and updates information
12 provided in the 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)). Dosimetry of SO₂ refers
13 to the measurement or estimation of the amount of SO₂ and its reaction products reaching
14 and/or persisting at specific sites within the respiratory tract or systemically after
15 exposure. One principal effect of inhaled SO₂ is to stimulate bronchial epithelial irritant
16 receptors and initiate a reflexive contraction of smooth muscles in the bronchial airways.
17 Health effects may be due to the inhaled SO₂ or its chemical reaction products. Complete
18 identification of the causative agents and their integration into SO₂ dosimetry is a
19 complex issue that has not been thoroughly evaluated. The major factors affecting the
20 transport and fate of gases and aerosols in the respiratory tract are the morphology of the
21 respiratory tract; the physicochemical properties of the ELF; respiratory functional
22 parameters, such as tidal volume, flow rate, and route of breathing; physicochemical
23 properties of the gas; and the physical processes that govern gas transport. Few studies
24 have investigated SO₂ dosimetry since the 1982 AQCD for Particulate Matter and Sulfur
25 Oxides ([U.S. EPA, 1982a](#)) and the 1986 Second Addendum ([U.S. EPA, 1986b](#)).

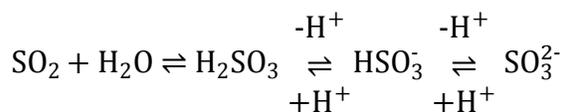
26 The following sections will address the chemistry, and the processes of absorption,
27 distribution, metabolism, and elimination that pertain to the dosimetry of inhaled SO₂.
28 Studies investigating the dosimetry of SO₂ generally are for concentrations of SO₂ that
29 are higher than those present in ambient air. However, these studies are included here
30 because they provide the foundation for understanding SO₂ toxicokinetics and

1 toxicodynamics. The discussion of dosimetry will conclude with a consideration of other
2 sources of SO₂-derived products in the body.

4.2.1 Chemistry

3 Physicochemical properties of SO₂ most relevant to respiratory tract uptake include its
4 solubility in the ELF and its chemical transformations and reactions that occur there.
5 Henry's law relates the gas-phase and liquid-phase interfacial concentrations at
6 equilibrium and is a function of temperature and pressure. Henry's law shows that the
7 amount of SO₂ in the aqueous phase is directly proportional to the partial pressure or
8 concentration of SO₂ in the gas phase. Although the solubility of most gases in the ELF is
9 not known, the Henry's law constant is known for many gases in water, and for SO₂, it is
10 0.047 (mole/L) air/(mole/L) water at 37°C and 1 atmosphere ([Hales and Sutter, 1973](#)).
11 For comparison, Henry's law constant for O₃ is 6.4 (mole/L) air/(mole/L) water under the
12 same conditions ([Kimbell and Miller, 1999](#)). Thus, SO₂ is nearly 140-times more soluble
13 than O₃ in water. In general, the more soluble a gas is in biological fluids, the more rapid,
14 and proximal its absorption will be in the respiratory tract. When the partial pressure of
15 SO₂ on mucosal surfaces exceeds that of the gas phase, such as during expiration, some
16 desorption of SO₂ from the ELF may be expected (see [Section 4.2.5](#)).

17 Once SO₂ contacts the fluids lining the airways, it dissolves into the aqueous
18 compartment and rapidly hydrates to form H₂SO₃, which forms hydrogen (H⁺) ions,
19 bisulfite (HSO₃⁻) anions, and sulfite (SO₃²⁻) anions ([Gunnison et al., 1987a](#); [Gunnison,](#)
20 [1981](#)).



Equation 4-1

21 The prevalence of these sulfur species in solution is determined primarily by pH and, to a
22 lesser extent, by temperature and ionic strength. In the human respiratory tract (pH of 7.4
23 and 37°C), dissolved SO₂ exists as a mixture exclusively of bisulfite and sulfite with the
24 latter predominating ([Gunnison, 1981](#)).

4.2.2 Absorption

25 Because SO₂ is highly soluble in water, it is expected to be almost completely absorbed
26 in the nasal passages of both humans and laboratory animals under resting conditions.

1 The dosimetry of SO₂ can be contrasted with the lower solubility gas, O₃, for which the
2 predicted tissue doses (O₃ flux to liquid-tissue interface) are very low in the trachea and
3 increase to a maximum in the terminal bronchioles or first airway generation in the
4 pulmonary region [see Chapter 5 of [U.S. EPA \(2013b\)](#)].

5 [Melville \(1970\)](#) measured the absorption of SO₂ [1.5 to 3.4 parts per million (ppm)]
6 during nasal and oral breathing in 12 healthy volunteers. Total respiratory tract
7 absorption of SO₂ was significantly greater ($p < 0.01$) during nasal than oral breathing
8 (85 vs. 70%, respectively) and was independent of the inspired concentration. Respired
9 flows were not reported. [Andersen et al. \(1974\)](#) measured the nasal absorption of SO₂
10 (25.5 ppm) in seven volunteers at an average inspired flow of 23 L/minute [i.e., eucapnic
11 hyperpnea (presumably) to simulate light exertion]. These investigators reported that the
12 oropharyngeal SO₂ concentration was below their limit of detection (0.25 ppm), implying
13 that at least 99% of SO₂ was absorbed in the nose of subjects during inspiration. [Speizer
14 and Frank \(1966\)](#) also measured the absorption of SO₂ (16.1 ppm) in seven healthy
15 subjects at an average ventilation of 8.5 L/minute (i.e., at rest). They reported that 14% of
16 the inhaled SO₂ was absorbed within the first 2 cm into nose. The concentration of SO₂
17 reaching the pharynx was below the limit of detection, suggesting that at least 99% was
18 absorbed during inspiration.

19 [Frank et al. \(1969\)](#) and [Brain \(1970\)](#) investigated the oral and nasal absorption of SO₂ in
20 the surgically isolated upper respiratory tract of anesthetized dogs. Radiolabeled SO₂
21 (³⁵SO₂) at concentrations of 1, 10, 25, or 50 ppm was passed separately through the nose
22 and mouth at steady flows of 3.5 and 35 L/minute for 5 minutes. The nasal absorption of
23 SO₂ (1 ppm) was effectively 100% at 3.5 L/minute and 96.8% at 35 L/minute. The oral
24 absorption of SO₂ (1 ppm) was 99.56% at 3.5 L/minute, but only 34% at 35 L/minute.
25 There was a slight decrease in oral SO₂ absorption from 99.56 to 96.3% when the
26 concentration was increased from 1 to 10 ppm at 3.5 L/minute, whereas nasal absorption
27 was unaffected by changes in concentration (1–50 ppm). In an earlier experiment, [Frank
28 et al. \(1967\)](#) showed that nasal absorption of 2.2 ppm ³⁵SO₂ at 3.5 L/minute was 100%
29 throughout the first 20 minutes of exposure. On average, there was a small reduction in
30 ³⁵SO₂ absorption to 94% approaching 30 minutes of exposure. [Frank et al. \(1969\)](#) noted
31 that the aperture of the mouth may vary considerably, and that this variation may affect
32 SO₂ uptake in the mouth. Although there was a minor effect of inhaled concentration on
33 SO₂ absorption, the route of breathing and rate of flow were the main factors affecting the
34 magnitude of SO₂ absorption in the upper airways of dogs.

35 The above studies indicate that the nasal passages remove SO₂ more efficiently than the
36 oral pathway. With increasing physical activity, there is an increase in ventilatory rate
37 and a shift from nasal to oronasal breathing ([Niinimaa et al., 1981](#)). Children and adults

1 with asthma might be expected to have greater SO₂ penetration into the lower respiratory
2 tract compared to healthy adults, due to differences in route of breathing. Children tend to
3 have a greater oral breathing contribution than adults at rest and during exercise ([Bennett
4 et al., 2008](#); [Becquemin et al., 1999](#)). [Chadha et al. \(1987\)](#) found that most (11 of 12)
5 patients with asthma or allergic rhinitis also breathe oronasally at rest. In conjunction
6 with the shift in route of breathing, the pattern of SO₂ absorption shifts from the upper
7 airways to the tracheobronchial airways.

8 The dose rate to the lower airways of children compared to adults is increased further
9 because children breathe at higher ventilation rates relative to their body mass than
10 adults. Normalized to body mass, median daily ventilation rates (m³/kg-day) decrease
11 over the course of life ([Brochu et al., 2011](#)). This decrease in ventilation relative to body
12 mass is rapid and nearly linear from infancy through early adulthood. Relative to
13 normal-weight adults (25–45 years of age; 0.266 m³/kg-day), ventilation rates normalized
14 to body mass are increased 1.5 times in normal-weight children (7–10 years of age;
15 0.388 m³/kg-day) and doubled in normal-weight infants (0.22–0.5 years of age;
16 0.534 m³/kg-day). These ventilation rates normalized to body mass should not be
17 confused with median daily ventilation rates which are 2.41, 7.34, and 10.8 L/minute in
18 infants (0.22–0.5 years of age), children (7–10 years of age), and adults (25–45 years of
19 age), respectively.

20 Although daily inhalation rates normalized to body weight (m³/kg-day) are decreased in
21 overweight individuals compared to those of normal weight, the absolute ventilation rates
22 (m³/day) are increased ([Brochu et al., 2014](#)). For example, median daily ventilation rates
23 (m³/day) are about 1.2 times greater in overweight [>85 th percentile body mass index
24 (BMI)] than normal-weight children (5–10 years of age). In 35–45 year old adult males
25 and females, ventilation rates are 1.4 times greater in overweight (BMI \geq 25 kg/m²) than
26 normal-weight (18.5 to <25 kg/m² BMI) individuals. Across all ages, overweight/obese
27 individuals respire greater amounts of air and associated pollutants than age-matched
28 normal-weight individuals.

29 In summary, inhaled SO₂ is readily absorbed in the upper airways of both humans and
30 laboratory animals. During nasal breathing, the majority of available data suggests 95%
31 or greater SO₂ absorption occurs in the nasal passages, even under ventilation levels
32 comparable to exercise. Somewhat less SO₂ is absorbed in the oral passage than in the
33 nasal passages. The difference in SO₂ absorption between the mouth and the nose is
34 highly dependent on respired flow rates. With an increase in flow from 3.5 to
35 35 L/minute, nasal absorption is relatively unaffected, whereas oral absorption is reduced
36 from 100 to 34%. Thus, the rate and route of breathing have a great effect on the
37 magnitude of SO₂ absorption in the upper airways and on the penetration of SO₂ to the

1 lower airways. Overall, the available data clearly show a pattern of SO₂ absorption that
2 shifts from the upper airways to the tracheobronchial airways in conjunction with a shift
3 from nasal to oronasal breathing and associated increased ventilatory rates in exercising
4 humans. Due to their increased amount of oral breathing, children and individuals with
5 asthma may be expected to have greater SO₂ penetration into the lower respiratory tract
6 than healthy adults. Children may also be expected to have a greater intake dose of SO₂
7 per body mass than adults.

4.2.3 Distribution

8 Once inhaled, SO₂ is absorbed in the respiratory tract and SO₂-derived products are
9 widely distributed throughout the body, as was demonstrated in early studies using
10 radiolabeled ³⁵SO₂. Although rapid extrapulmonary distribution of SO₂-derived products
11 occurs, the highest tissue concentrations of the ³⁵S retained in the body at any given time
12 are found primarily in the respiratory tract (upper and lower) and may be detected there
13 for up to a week following inhalation ([Balchum et al., 1960, 1959](#)). [Frank et al. \(1967\)](#)
14 observed ³⁵S in the blood and urine of dogs within 5 minutes, the first time point, after
15 starting 22 ppm ³⁵SO₂ inhalation exposures. At the end of 30–60-minute exposures, the
16 authors estimated that 5–18% of the administered ³⁵S was in the blood. [Balchum et al.](#)
17 [\(1959\)](#) investigated the tissue distribution of ³⁵S in dogs exposed for 20–40 minutes to
18 ³⁵SO₂ ranging in concentration from 1.1 to 141 ppm via tracheostomy or by nose/mouth
19 breathing. At approximately 1-hour post-exposure, regardless of the exposure route or the
20 ³⁵SO₂ exposure concentration, about 6% of the retained ³⁵S was found in the liver, with
21 lesser amounts found in the heart, spleen, kidney, brain, and other tissues. However, the
22 percent of retained ³⁵S was, on average, 13-times greater in the trachea and lungs of the
23 tracheostomized group than in the nose/mouth breathing group, demonstrating the
24 protection of the lower respiratory tract provided by SO₂ removal in the upper airways.
25 Comparison of dogs retaining similar total amounts of ³⁵S (i.e., controlling for retained
26 dose), showed that the blood concentrations of ³⁵S were higher in the tracheostomized
27 dogs than in the nose/mouth breathing dogs. Given very high ³⁵S concentrations in the
28 tongues of the nose/mouth breathing dogs and that blood concentrations had not
29 decreased in two-thirds of these dogs by 1-hour post-exposure, the authors postulated that
30 a substantial portion of the ³⁵SO₂ products may have been retained within the upper
31 airways with only slow absorption into the blood. Studies in rabbits and rats also show
32 that there can be an accumulation and retention of SO₂-derived products within proximal
33 regions of the respiratory tract (discussed below).

34 The distribution and clearance of inhaled SO₂ from the respiratory tract may involve
35 several intermediate chemical reactions and transformations. In particular, hydrated SO₂

1 transforms to sulfite/bisulfite at physiologic pH. Sulfite can diffuse across cell
2 membranes, and bisulfite can react with disulfide bonds ($R_1-S-S-R_2$) to form thiols
3 (R_1-SH) and S-sulfonates ($R_2-S-SO_3^{-1}$) by a process termed sulfitolysis ([Gunnison and](#)
4 [Benton, 1971](#)). Because disulfide bonds are important determinants of protein structure
5 and function in biological systems, breaking such bonds may have significant biologic
6 effects. Secreted airway mucins contain many disulfide bonds, and breaking these bonds
7 might alter their function and thereby alter mucociliary clearance.

8 Studies in rabbits and rats found measurable levels of sulfite and S-sulfonates in the
9 upper respiratory tract following inhalation of 10–30 ppm SO_2 . Levels of sulfite and
10 S-sulfonates were increased in tracheal washings of rabbits exposed to 10 ppm SO_2 for up
11 to 72 hours ([Gunnison et al., 1981](#)). This implies reaction of sulfite with disulfide groups
12 in mucus proteins in the ELF. In addition, tracheal tissue contained elevated levels of
13 S-sulfonates, implicating reaction of sulfite with disulfide groups in tissue proteins.
14 Bronchial tissue from rats had increased levels of sulfites and S-sulfonates when higher
15 concentrations (30 ppm) of SO_2 were employed ([Gunnison et al., 1987b](#)). Under these
16 conditions, no S-sulfonates were found in lung parenchyma, and neither sulfites nor
17 S-sulfonates were found in the plasma. The lack of sulfites and S-sulfonates in the plasma
18 of rats may have been due to their high levels of sulfite oxidase and rapid metabolism of
19 sulfite (see [Section 4.2.4](#)). Consistent with ^{35}S rapidly appearing in the blood of $^{35}SO_2$ -
20 exposed dogs, S-sulfonates were found in plasma of rabbits following 10 ppm SO_2
21 exposure, providing evidence for absorption of sulfite into the blood of rabbits ([Gunnison](#)
22 [et al., 1981](#); [Gunnison and Palmes, 1973](#)). Studies with ex vivo plasma suggested that
23 disulfide bonds in albumin and fibronectin are reactive with sulfite ([Gregory and](#)
24 [Gunnison, 1984](#)).

25 Exposure of humans to SO_2 also resulted in measurable S-sulfonates in plasma ([Gunnison](#)
26 [and Palmes, 1974](#)). In this study, humans were exposed continuously to 0.3–6 ppm SO_2
27 for up to 120 hours and plasma levels of S-sulfonates were positively correlated with
28 concentrations of SO_2 inhaled. Recently, a subacute study measured sulfite plus
29 S-sulfonate content of the lung, liver, and brain of mice exposed to 5, 10, and 20 ppm
30 SO_2 for 4 hours/day for 7 days ([Meng et al., 2005a](#)). A concentration-dependent increase
31 in sulfite and S-sulfonate levels was observed. Thus, in humans and mice the amount of
32 SO_2 -derived species in blood and other tissues increases with the concentration in inhaled
33 air. It should also be noted that measurable amounts of sulfite/S-sulfonate were found in
34 tissues of humans and mice inhaling filtered air instead of SO_2 ([Meng et al., 2005a](#);
35 [Gunnison and Palmes, 1974](#)). Besides inhaled SO_2 , sulfite is derived from other
36 exogenous, as well as endogenous sources (see [Section 4.2.6](#)).

1 In summary, inhaled SO₂ is readily dissolved in the ELF where it exists as a mixture of
2 bisulfite and sulfite with the latter predominating. Bisulfite reacts with disulfide groups
3 forming S-sulfonates; sulfite can diffuse across cell membranes and reach the circulation.
4 Following absorption in the respiratory tract, SO₂-derived products (e.g., sulfite and/or
5 S-sulfonates) are widely distributed throughout the body and have been observed in the
6 blood and urine within 5 minutes of starting an SO₂ exposure. Measurable levels of
7 S-sulfonates have been observed in plasma following inhalation of SO₂ in humans, dogs,
8 mice, and rabbits. Perhaps due to higher levels of hepatic sulfite oxidase relative to other
9 species, sulfites, and S-sulfonates are not found in the plasma of rats. Although the
10 majority of SO₂-derived products remain in the respiratory tract following exposure,
11 extrapulmonary SO₂-derived products are found in the liver, with lesser amounts found in
12 the heart, spleen, kidney, brain, and other tissues. The amount of SO₂-derived species in
13 blood and other tissues increases with its concentration in inhaled air, while the
14 distribution within the body is generally unaffected. A substantial portion of SO₂-derived
15 products appear to be retained within the upper airways, particularly during nasal
16 breathing, with only slow absorption into the blood.

4.2.4 Metabolism

17 The primary route of sulfite metabolism is by sulfite oxidase-catalyzed enzymatic
18 oxidation to sulfate ([Gunnison, 1981](#)). Because of this pathway, intracellular steady-state
19 concentrations of sulfite are low in normal individuals ([Gunnison et al., 1987a](#)). Sulfite
20 oxidase is a molybdenum-containing enzyme that is found in mitochondria. Its
21 distribution varies widely across tissues. While lung tissue has very low sulfite oxidase
22 activity, liver has high sulfite oxidase activity and plays a major role in detoxification of
23 circulating sulfite. The 1982 AQCD ([U.S. EPA, 1982a](#)) noted that depleting the activity
24 of sulfite oxidase in an animal model through a low-molybdenum diet supplemented with
25 the competitive inhibitor tungsten resulted in a significant lowering of the lethal dose for
26 intraperitoneally injected bisulfite. A deficiency in sulfite oxidase activity may lead to
27 toxicity even in the absence of exogenous sulfite or bisulfite exposures. For example,
28 humans and mice with homozygous genetic defects in the sulfite oxidase protein or in the
29 enzymes required for synthesis of the essential molybdenum cofactor develop ultimately
30 lethal neurologic disease attributable to accumulation of endogenous sulfite post-natally
31 (i.e., following loss of maternal protection in utero) ([Johnson-Winters et al., 2010](#); [Reiss
32 et al., 2005](#)).

33 Sulfite oxidase activity is highly variable among species. Liver sulfite oxidase activity in
34 the rat is 10–20 times that in humans. Rapid metabolism of circulating sulfite to sulfate
35 may explain the lack of sulfite/S-sulfonates found in blood of rats exposed by inhalation

1 to 30 ppm SO₂, whereas these products were found in other species ([Gunnison et al.,](#)
2 [1987a](#)). In sulfite oxidase-deficient rats, plasma sulfite levels increase with the severity of
3 the deficiency ([Gunnison et al., 1987b](#)).

4 [Gunnison and Benton \(1971\)](#) also identified S-sulfonate in blood as a reaction product of
5 inhaled SO₂. S-sulfonates, which are produced by the reaction of bisulfite with disulfide
6 bonds, may be metabolized back to disulfides. Although the enzymatic pathways and
7 cofactors are not clearly established for this repair process, it requires reducing
8 equivalents and thus has a metabolic cost.

9 In summary, the primary route of sulfite metabolism is by sulfite oxidase-catalyzed
10 oxidation into sulfate. The sulfite oxidase levels vary widely among tissues with very low
11 levels found in the lung and high levels found in the liver, which plays a major role in the
12 detoxification of circulating sulfite. Sulfite oxidase activity is also highly variable among
13 species with liver sulfite oxidase activity in rats being 10–20 times greater than in
14 humans.

4.2.5 Elimination

15 Mechanisms involved in elimination include both desorption of SO₂ from the respiratory
16 tract and the clearance of reaction products from the body.

17 When the partial pressure of SO₂ on mucosal surfaces exceeds that of the gas phase, such
18 as during expiration, some desorption of SO₂ from respiratory tract lining fluids may be
19 expected. [Speizer and Frank \(1966\)](#) found that on expiration, 12% of the SO₂ absorbed
20 during inspiration was desorbed into the expired air. During the first 15 minutes after the
21 25- to 30-minute SO₂ exposure, another 3% was desorbed. In total, 15% of the amount of
22 originally inspired and absorbed SO₂ was desorbed from the nasal mucosa. [Frank et al.](#)
23 [\(1969\)](#) reported that up to 18% of the SO₂ was desorbed within ~10 minutes after
24 exposure.

25 SO₂ that does not desorb is transformed to bisulfite/sulfite ([Section 4.2.1](#)). Because the
26 lung tissue has a low activity of sulfite oxidase, diffusion into the circulation may be a
27 more important route of sulfite clearance from the lung than enzyme-catalyzed
28 transformation to sulfates. Within a period of minutes after starting ³⁵SO₂ inhalation
29 exposures, ³⁵S was observed in the blood and urine of dogs and distributed about the
30 body ([Frank et al., 1967](#); [Balchum et al., 1959](#)). At the end of 30–60-minute exposures,
31 5–18% of the administered ³⁵S was in the blood, and 1–6% had been excreted in the
32 urine by 3 hours post-exposure ([Yokoyama et al., 1971](#); [Frank et al., 1967](#)). The rate of
33 urinary excretion was proportional to the blood concentration, and 92% of the urinary ³⁵S

1 was in the form of sulfate ([Yokoyama et al., 1971](#)). In contrast, S-sulfonates formed in
2 the circulation were reported to have a clearance half-time of 3.2 days ([Gunnison and
3 Palmes, 1973](#)).

4 In summary, when the partial pressure of SO₂ on mucosal surfaces exceeds that of the gas
5 phase, such as during expiration or following exposure, some desorption of SO₂ from the
6 respiratory tract lining fluids may be expected. SO₂ that does not desorb is transformed to
7 bisulfite/sulfite. Given the low activity of sulfite oxidase in the respiratory tract, sulfite is
8 more likely to diffuse into the circulation or react with tissue constituents than be
9 metabolized to sulfate. Circulating sulfite may subsequently react with constituents of the
10 blood to form S-sulfonates or other species. It may appear in other organs, particularly
11 the liver ([Section 4.2.3](#)), where it is efficiently metabolized to sulfate ([Section 4.2.4](#)).
12 Urinary excretion of sulfate is rapid and proportional to the concentration of SO₂
13 products in the blood. S-sulfonates are cleared more slowly from the circulation with a
14 clearance half-time of days. The portion of SO₂-derived products that are retained within
15 the respiratory tract are only slowly absorbed into the blood ([Section 4.2.3](#)).

4.2.6 Sources and Levels of Exogenous and Endogenous Sulfite

16 The primary endogenous contribution of sulfite is from the catabolism of
17 sulfur-containing amino acids (namely, cysteine and methionine). Sulfite may
18 subsequently be metabolized to sulfate in a reaction catalyzed by sulfite oxidase in most
19 tissues, but especially in the liver ([Section 4.2.4](#)). Mean daily sulfate produced following
20 ingestion of cysteine and methionine in the U.S. increases from 70 mg/kg-day in infants
21 (2–6 months) to 100 mg/kg-day in young children (1–3 years) and then decreases to 30
22 and 40 mg/kg-day in adult (19–50 years) females and males, respectively ([IOM, 2005](#)).
23 To facilitate comparison with exogenous sources, a mole of SO₂ can produce a mole of
24 sulfate, but the SO₂ mass is only two-thirds of the sulfate mass.

25 Sulfite is also added to foods because it has antioxidant and antimicrobial properties
26 ([Vandevijvere et al., 2010](#); [Gunnison, 1981](#)). In a study considering actual food
27 consumption of Belgian adults and measured sulfite levels in food, [Vandevijvere et al.
28 \(2010\)](#) observed a wide distribution in exogenous sulfite from ingestion. Expressed in
29 terms of SO₂ equivalents, rates of exogenous sulfite ingestion may be described by a
30 log-normal distribution with a median intake of 0.14 SO₂ mg/kg-day and a geometric
31 standard deviation of 2.15. Individuals at the 5th and 95th percentiles of this distribution
32 are estimated to consume 0.04 and 0.49 SO₂ mg/kg-day. In a comparison of theoretical
33 food-consumption data with maximum permissible SO₂/sulfites to foods, the Belgian
34 adults in the [Vandevijvere et al. \(2010\)](#) study had a similar potential sulfite intake to U.S.

1 adults. The estimated intake for children could be in the range of that for adults or less
2 due to the likely minimal consumption of sulfite sources such as wine. Endogenous
3 sulfite from catabolism of ingested sulfur-containing amino acids far exceeds exogenous
4 sulfite from ingestion of food additives [by 140 and 180 times in adult (19–50 years)
5 females and males, respectively, and by 500 times or more in young children
6 (1–3 years)].

7 Exogenous sulfite may also be derived from SO₂ inhalation. For the purposes of
8 comparisons herein, all inhaled SO₂ is assumed to contribute to systemic sulfite levels. In
9 reality, as discussed in [Section 4.2.3](#), the majority of SO₂-derived products from SO₂
10 inhalation are retained in the respiratory tract and may be detected there for up to a week
11 following inhalation. The potential contribution of inhaled SO₂ to systemic sulfite levels
12 varies with age, activity level, and SO₂ concentration. Using median and 97.5th
13 percentile daily ventilation rates from [Brochu et al. \(2011\)](#), adults (25–45 years of age)
14 are estimated to receive 0.004 and 0.006 mg SO₂ per kg body mass, respectively, from a
15 full day exposure to 5 parts per billion (ppb) SO₂. As an upper-bound estimate for
16 ambient exposure in most locations, a full-day exposure to 75 ppb SO₂ (the level of the
17 current National Ambient Air Quality Standard for SO₂) would result in
18 0.053 SO₂ mg/kg-day and 0.085 SO₂ mg/kg-day for adults having median and 97.5th
19 percentile ventilation rates, respectively. The estimated daily SO₂ intake (mg/kg-day)
20 would be roughly 1.5 times greater in children (7–10 years of age) and doubled in infants
21 (0.22–0.5 years of age) due to the greater ventilation rate per body mass of children
22 compared to adults (25–45 years of age). Even upper-bound sulfite levels from inhalation
23 (75 ppb SO₂, 24 hours, 97.5th percentile ventilation) are far less than those derived from
24 catabolism of sulfur-containing amino acids, by 230 to 300 times in adults (25–45 years)
25 and nearly 500 times in young children (1–3 years).

26 Comparison of sulfite derived from SO₂ inhalation with that from ingestion of food
27 additives is more complicated. In adults (25–45 years), sulfite intake (mg/kg-day) from
28 inhalation (75 ppb SO₂, 24 hours, 97.5th percentile ventilation) is 1.6 times lower than
29 median sulfite intake from ingestion of food additives. In children (<10 years), assuming
30 similar levels of sulfite intake as adults, sulfite intake from inhalation (75 ppb SO₂,
31 24 hours, 97.5th percentile ventilation) is approximately the same as median sulfite intake
32 from ingestion of food additives. However, ingested sulfite absorbed into the blood goes
33 directly to the liver where much of it will be metabolized into sulfate. The majority of
34 sulfite derived from inhalation that enters the blood is rapidly distributed [as either sulfite
35 or S-sulfonate ([Yokoyama et al., 1971](#); [Balchum et al., 1959](#))] about the body with
36 around a quarter of total blood flow going to the liver ([ICRP, 2002](#)) where there is a high
37 activity of sulfite oxidase compared to other tissues. For lower exposure concentrations
38 and durations than considered above, sulfite (and/or S-sulfonate) levels in the blood

1 following SO₂ inhalation could exceed those from ingestion of food additives,
2 particularly in children.

3 In summary, exogenous sources contribute hundreds of times lower amounts of sulfite
4 than the catabolism of sulfur-containing amino acids, when averaged across the entire
5 body. Sulfite and sulfate derived from the catabolism of sulfur-containing amino acids
6 are distributed broadly and do not accumulate in respiratory tract tissues. Following
7 ingestion of sulfite-containing food additives, sulfite enters the circulation and is subject
8 to first pass clearance in the liver where it is metabolized to sulfate. Following inhalation,
9 a substantial portion of SO₂-derived products accumulate and are retained within the
10 respiratory tract; SO₂-derived products that enter the circulation are rapidly distributed
11 throughout the body, appear primarily in the liver, and are excreted via the urine
12 ([Section 4.2.5](#)).

4.3 Mode of Action of Inhaled Sulfur Dioxide

13 This section describes the biological pathways that potentially underlie health effects
14 resulting from short-term and long-term exposure to SO₂. Extensive research carried out
15 over several decades in humans and in laboratory animals has yielded much information
16 about these pathways. This section is not intended to be a comprehensive overview, but
17 rather, it updates the basic concepts derived from the SO₂ literature presented in the
18 AQCD ([U.S. EPA, 1982a](#)) and the 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) and
19 introduces the recent relevant literature. While this section highlights findings of studies
20 published since the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), earlier studies that represent the
21 current state of the science are also discussed. Studies conducted at more environmentally
22 relevant concentrations of SO₂ (i.e., ≤2 ppm, see [Section 1.1](#)) are of greater interest
23 because biological pathways responsible for effects at higher concentrations may not be
24 identical to those occurring at lower concentrations. Some studies at higher
25 concentrations are included if they were early demonstrations of key biological pathways
26 or if they are recent demonstrations of potentially important new pathways. This
27 information will be used to develop a mode of action framework for inhaled SO₂ that
28 serves as a guide to interpreting health effects evidence presented in [Chapter 5](#).

29 Mode of action refers to a sequence of key events, endpoints, and outcomes that result in
30 a given toxic effect ([U.S. EPA, 2005a](#)). Elucidation of mechanism of action provides a
31 more detailed understanding of key events, usually at the molecular level ([U.S. EPA,
32 2005a](#)). The framework developed in this chapter will include some mechanistic
33 information on initiating events at the molecular level, but will mainly focus on the
34 effects of SO₂ at the cellular, tissue, and organism level.

1 SO₂ is a highly reactive antioxidant gas. At physiologic pH, its hydrated forms include
2 sulfurous acid, bisulfite, and sulfite, with the latter species predominating. Sulfite is a
3 strong nucleophilic anion that readily reacts with nucleic acids, proteins, lipids, and other
4 classes of biomolecules. It participates in many important types of reactions including
5 sulfonation (sulfitolysis) and autoxidation with the generation of free radicals. This latter
6 reaction may be responsible for the induction of oxidative stress that occurs as a result of
7 exposure to SO₂.

8 As described in the dosimetry section, SO₂ is a water-soluble gas that is absorbed almost
9 entirely in the upper respiratory tract. However, under conditions of mouth breathing and
10 exercise, some SO₂ may penetrate to the tracheobronchial region. The main effects of
11 SO₂ inhalation are seen at the sites of absorption (i.e., the respiratory tract) and include
12 (1) activation of neural reflexes, (2) injury to airway mucosa, and (3) increased airway
13 hyperreactivity and allergic inflammation. Effects outside the respiratory tract may occur
14 at very high concentrations of inhaled SO₂. Biologic pathways involved in mediating
15 these responses to inhaled SO₂ will be discussed below. In addition, a brief synopsis of
16 pathways involved in mediating the effects of endogenous SO₂/sulfite will be presented.
17 This section will conclude with the development of a mode of action framework.

4.3.1 Activation of Neural Reflexes

18 SO₂ is classified as a sensory irritant in the mouse, guinea pig, rat, and human ([Alarie,
19 1973](#)). As such, it may stimulate trigeminal nerve endings when inhaled by the nose,
20 which results in an inhibition of respiration. It may also stimulate trigeminal nerves in the
21 larynx, which results in coughing, and in the cornea, which induces tearing. Other
22 reflexes stimulated by trigeminal nerve endings include decreased heart rate, peripheral
23 vasoconstriction, closure of the glottis, closure of the nares, and increased nasal flow
24 resistance. These responses are variable among species. Increased nasal flow resistance
25 has been demonstrated in humans breathing SO₂ gas through the nose. Furthermore,
26 desensitization of this response occurs with repeated exposure. Most sensory irritants,
27 including SO₂, also cause bronchoconstriction, but at concentrations higher than those
28 stimulating nerve endings in the nose. These higher concentrations lead to greater
29 penetration of the gas in the respiratory tract.

30 SO₂ is also classified as a pulmonary irritant that evokes reflex reactions through effects
31 on pulmonary nerve endings ([Alarie, 1973](#)). These reactions usually include an increase
32 in respiratory rate accompanied by a decrease in tidal volume, sometimes preceded by
33 coughing and brief apnea, and sometimes accompanied by bronchoconstriction. These
34 responses have been observed in guinea pigs and cats breathing via a tracheal cannula,

1 which bypasses the nose. In the cat, SO₂ exposure increased the activity of vagal afferent
2 fibers by either stimulating or sensitizing tracheobronchial receptors on the nerve
3 endings. SO₂ also increased airway resistance in guinea pigs and humans breathing
4 through the nose, mouth, and/or tracheal cannula. Increased airway resistance may occur
5 via a variety of mechanisms including accumulation of secretions, inflammatory changes
6 of the airway walls, collapsing airways, and constrictions of the central and peripheral
7 airways. Constriction may be due to direct action on the smooth muscle, axonal reflexes,
8 vago-vagal reflexes, and release of mediators such as histamine.

9 Continuous or repeated exposure to inhaled SO₂ has a different pattern of responses in
10 different species ([Alarie, 1973](#)). In guinea pigs, the increase in airway resistance rose to a
11 plateau upon exposure and decreased to baseline with cessation of exposure. In humans
12 and dogs, resistance increased with exposure but decreased after 10 minutes (humans) or
13 3 minutes (dogs) despite the continuous presence of the gas. Studies in adults with
14 asthma demonstrated a different pattern. When exposure to SO₂ occurred during a
15 30-minute period with continuous exercise, the response to SO₂ developed rapidly and
16 was maintained throughout the 30-minute exposure ([Kehrl et al., 1987](#); [Linn et al., 1987](#);
17 [Linn et al., 1984c](#)). Sequential exposures in nonasthmatic humans and cats resulted in a
18 decreased response to SO₂ in the second exposure compared with the first. This
19 desensitization response mirrors that observed for decreased respiratory rate when SO₂
20 exposure is restricted to the upper respiratory tract.

21 Early experiments demonstrated that SO₂-induced reflexes were mediated by cholinergic
22 parasympathetic pathways involving the vagus nerve and inhibited by atropine ([Grunstein
23 et al., 1977](#); [Nadel et al., 1965a, b](#)). Bronchoconstriction was found to involve smooth
24 muscle contraction because β-adrenergic agonists such as isoproterenol reversed the
25 effects. Rapid shallow breathing was observed in SO₂-exposed tracheotomized cats
26 (bypassing the nose). Histamine was proposed to play a role in SO₂-induced
27 bronchoconstriction ([U.S. EPA, 1982a](#)), but this hypothesis remains unconfirmed.
28 Hydrogen ions, sulfurous acid, sulfite, and bisulfite are all putative mediators of the
29 reflex responses ([Gunnison et al., 1987a](#)). In particular, sulfite-mediated sulfitolysis of
30 disulfides present in receptor proteins on sensory nerve fibers has been postulated
31 because S-sulfonate formation may potentially disrupt protein structure or function
32 ([Alarie, 1973](#)).

33 More recent experiments in animal models conducted since 1982 have demonstrated that
34 both cholinergic and noncholinergic mechanisms may be involved in SO₂-induced
35 effects. In two studies utilizing bilateral vagotomy, vagal afferents were found to mediate
36 the immediate ventilatory responses to SO₂ ([Wang et al., 1996](#)), but not the prolonged
37 bronchoconstrictor response ([Barthelemy et al., 1988](#)). Other studies showed that atropine

1 failed to block SO₂-induced bronchoconstriction, and that a local axon reflex resulting in
2 C-fiber secretion of neuropeptides (i.e., neurogenic inflammation) was responsible for the
3 effect ([Hajj et al., 1996](#); [Atzori et al., 1992](#)). Neurogenic inflammation has been shown to
4 play a key role in animal models of airway inflammatory disease ([Groneberg et al.,
5 2004](#)). Furthermore, in isolated perfused and ventilated guinea pig lungs,
6 bronchoconstriction to SO₂ was biphasic. The initial phase was mediated by a local axon
7 reflex involving the release of the neuropeptide calcitonin gene-related peptide from
8 sensory nerves, while the later phase involved other mechanisms ([Bannenberg et al.,
9 1994](#)).

10 In humans, the mechanisms responsible for SO₂-induced bronchoconstriction are not
11 entirely understood. In nonasthmatics, near complete attenuation of bronchoconstriction
12 has been demonstrated using the anticholinergic agents atropine and ipratropium bromide
13 ([Yildirim et al., 2005](#); [Snashall and Baldwin, 1982](#); [Tan et al., 1982](#)). However, in
14 asthmatics, these same anticholinergic agents ([Field et al., 1996](#); [Myers et al., 1986a](#)), as
15 well as short- and long-acting β 2-adrenergic agonists ([Gong et al., 1996](#); [Linn et al.,
16 1988](#)), theophylline ([Koenig et al., 1992](#)), cromolyn sodium ([Myers et al., 1986a](#)),
17 nedocromil sodium ([Bigby and Boushey, 1993](#)), and leukotriene receptor antagonists
18 ([Gong et al., 2001](#); [Lazarus et al., 1997](#)) only partially blocked SO₂-induced
19 bronchoconstriction. That none of these therapies have been shown to completely
20 attenuate the effects of SO₂ implies the involvement of both parasympathetic pathways
21 and inflammatory mediators in asthmatics. Strong evidence of this was borne out in a
22 study by [Myers et al. \(1986a\)](#) in which asthmatic adults were exposed to SO₂ following
23 pretreatment with cromolyn sodium (a mast cell stabilizer), atropine (a muscarinic
24 receptor antagonist), and the two medications together. While both treatments
25 individually provided some protection against the bronchoconstrictive effects of SO₂,
26 there was a much stronger and statistically significant effect following concurrent
27 administration of the two medications. Besides mast cell stabilization, cromolyn sodium
28 may also reduce the activity of lung irritant receptors ([Harries et al., 1981](#)), providing an
29 alternative mechanism for the reduction in SO₂-induced bronchoconstriction observed.

30 It has been proposed that inflammation contributes to the enhanced sensitivity to SO₂
31 seen in asthmatics by altering autonomic responses ([Tunnicliffe et al., 2001](#)), enhancing
32 mediator release ([Tan et al., 1982](#)), and/or sensitizing C-fibers and rapidly adapting
33 receptors ([Lee and Widdicombe, 2001](#)). Whether local axon reflexes also play a role in
34 SO₂-induced bronchoconstriction in asthmatics is not known ([Groneberg et al., 2004](#);
35 [Widdicombe, 2003](#); [Lee and Widdicombe, 2001](#)). However, differences in respiratory
36 tract innervation between rodents and humans suggest that C-fiber-mediated neurogenic
37 inflammation may be unimportant in humans ([Groneberg et al., 2004](#); [Widdicombe,
38 2003](#); [Widdicombe and Lee, 2001](#)).

1 Studies in vitro provide support for SO₂ exposure-mediated effects that involve
2 inflammatory cells. It is known that sulfite exposure of cultured rat basophil leukemia
3 cells, a mast cell analog, causes immunoglobulin E (IgE)-independent degranulation,
4 release of histamine, serotonin and other mediators, and intracellular production of
5 reactive oxygen species ([Collaco et al., 2006](#)). In addition, peroxidases, such as
6 neutrophil myeloperoxidase, oxidize bisulfite anion to several radical species that in turn
7 attack proteins ([Ranguelova et al., 2013](#); [Ranguelova et al., 2012](#)). This represents a
8 potentially important new toxicological pathway for sulfite, especially in the presence of
9 neutrophilic and/or eosinophilic inflammation.

10 Irritant responses are indicative of a chemical's ability to damage the respiratory tract
11 ([Alarie and Luo, 1986](#); [Alarie, 1981](#)). In the case of sensory irritation, there is a
12 characteristic decrease in respiratory rate, which is often used to set health-protective
13 standards for occupational exposures. Chemicals that are pulmonary irritants often lead to
14 rapid shallow breathing. They typically induce pulmonary edema or congestion if inhaled
15 for a long enough period of time. Some chemicals are both sensory and pulmonary
16 irritants and pulmonary irritation may occur at concentrations below which sensory
17 irritation occurs. In the case of SO₂, a concentration-dependent hierarchy of effects has
18 been noted in humans ([Kane et al., 1979](#)). Lethal or extremely severe injury to the
19 respiratory tract has been reported at and above 190 ppm. Intolerable sensory irritation
20 and respiratory tract injury that may occur with extended exposure has been associated
21 with 10–15-minute exposures to 30–100 ppm SO₂, and tolerable sensory irritation has
22 been associated with 10-minute exposures to 5–11.5 ppm SO₂. Minimal sensory irritation
23 has been associated with exposures at and below 1 ppm. Increased airway resistance,
24 likely due to pulmonary irritation and reflex bronchoconstriction, has been observed at
25 5 ppm in adults without asthma at rest and at 1 ppm SO₂ in adults without asthma while
26 exercising ([Arts et al., 2006](#)). However, lung function changes have been observed at
27 concentrations of SO₂ lower than 1 ppm in exercising adults with asthma. Thus,
28 pulmonary irritation may occur at levels of SO₂ below those that cause sensory irritation,
29 especially in exercising adults with asthma.

30 In summary, SO₂ acts as both a sensory and a pulmonary irritant through activation of
31 neural reflexes. This occurs in a variety of species, including humans. Pulmonary irritant
32 responses due to SO₂ exposure result in reflex bronchoconstriction, especially in adults
33 with asthma. Both cholinergic parasympathetic pathways involving the vagus nerve and
34 inflammation contribute to reflex bronchoconstriction in asthmatics.

4.3.2 Injury to Airway Mucosa

1 A common feature of irritant gases, including SO₂, is the capacity to injure airway
2 mucosa, resulting in decreased epithelial barrier function, inflammation, and
3 compromised ciliary function ([Carson et al., 2013](#)). Despite being the initial site of SO₂
4 absorption and having low activity of sulfite oxidase, the respiratory tract of healthy
5 humans is thought to be capable of detoxifying 5 ppm inhaled SO₂ ([Gunnison et al.,
6 1987a](#)). In fact, exposure to 0.5–2 ppm SO₂ for 4 hours did not result in any measurable
7 changes in biomarkers of oxidative stress or inflammation in exhaled breath condensate
8 (EBC) or nasal lavage fluid (NALF) from healthy adults subjected to two periods of
9 moderate exercise ([Raulf-Heimsoth et al., 2010](#)). In addition, no changes in nasal lining
10 fluid ascorbic acid or uric acid levels were observed following 1-hour exposure of adults
11 with asthma to 0.2 ppm SO₂ ([Tunnicliffe et al., 2003](#)).

12 However, respiratory tract injury has been observed in humans exposed for extended
13 periods to SO₂ concentrations of 30 ppm and greater. In animal models, airway injury and
14 histopathological changes have generally been observed following chronic exposure to
15 SO₂ concentrations of 10 ppm and higher ([U.S. EPA, 2008b](#)). Inflammatory changes have
16 been noted in some animal models following subacute exposure to 5–100 ppm SO₂ ([U.S.
17 EPA, 2008b](#)). However, adults with asthma and animal models of allergic airway disease
18 exhibit greater sensitivity to SO₂ (see below). Impaired mucociliary clearance has also
19 been demonstrated at high concentrations of SO₂. In humans, nasal mucus flow was
20 decreased during a 5-hour exposure to 5 and 25 ppm SO₂ ([Gunnison et al., 1981](#)).
21 Impaired mucus flow in the trachea has been observed in rats exposed subacutely to
22 11.4 ppm SO₂ and in dogs exposed chronically to 1 ppm SO₂ ([Gunnison et al., 1981](#);
23 [Hirsch et al., 1975](#)). Whether these effects were due to compromised ciliary function or
24 altered properties of the mucus due to sulfite-mediated sulfitolysis of disulfide bonds in
25 mucus was not investigated.

26 Recent studies provide additional insight. An ultrastructural examination of nasal biopsy
27 tissue by freeze fracture microscopy was conducted in humans exposed to 0.75 ppm SO₂
28 for 2 hours ([Carson et al., 2013](#)). Evidence of fragmentation of the tight junctional
29 complex and polymorphonuclear infiltrate was reported although no effects on ciliary
30 membranes were observed. These subtle responses suggest a slight decrease in barrier
31 function due to acute SO₂ exposure at this level. Furthermore, a subacute exposure of rats
32 to 2.67 ppm SO₂ (6 hours/day, 7 days) resulted in altered lung mRNA levels for inducible
33 nitric oxide synthase, which is involved in inflammation, and for bax (B-cell lymphoma
34 2-like protein 4), which is involved in regulating apoptosis ([Sang et al., 2010](#)). In this
35 study, gene expression changes were also found in the heart and they were more
36 pronounced than in the lung. These results suggest that, despite low sulfite oxidase

1 activity, the respiratory tract may be more resistant than the heart to the effects of inhaled
2 SO₂.

3 In summary, exposure to SO₂ results in injury to airway mucosa, especially at higher
4 concentrations and following extended periods of exposure. There is little evidence of
5 injury or inflammation in response to acute exposures to concentrations of 2 ppm SO₂ or
6 less in human subjects. However, one new study found subtle histopathological changes
7 at the ultrastructural level following a 2-hour exposure to 0.75 ppm SO₂. New evidence
8 also suggests subtle changes in the lung related to inflammation and apoptosis in rats
9 exposed over several days to 2.67 ppm SO₂.

4.3.3 Modulation of Airway Responsiveness and Allergic Inflammation

10 Asthma is a chronic inflammatory disease of the airways that is characterized by
11 increased airway responsiveness [i.e., airway hyperresponsiveness (AHR)] and variable
12 airflow obstruction. Respiratory irritants, including SO₂, are thought to be a major cause
13 of occupational asthma ([Baur et al., 2012](#); [Andersson et al., 2006](#)). Both peak high-level
14 exposures and low-level persistent exposures have been associated with the development
15 of irritant-induced asthma.

16 Studies in several different animal species have shown that a single exposure to SO₂ at a
17 concentration of 10 ppm or less failed to induce AHR following a challenge agent ([U.S.
18 EPA, 2008b](#)). However, in an animal model of allergic airway disease, SO₂ exposure
19 enhanced airway responsiveness. In this study, sheep previously sensitized and
20 challenged with *Ascaris suum* extract were exposed to 5 ppm SO₂ for 4 hours ([Abraham
21 et al., 1981](#)). Airway responsiveness to carbachol was increased 24 hours, but not
22 immediately, after SO₂ exposure. This response was not observed in sheep that had not
23 been sensitized and challenged with *Ascaris suum* extract. The mechanism underlying the
24 SO₂-induced AHR was not investigated in this study. However the AHR response could
25 have resulted from sensitization of vagal irritant receptors, greater sensitivity of smooth
26 muscle to bronchoconstriction agents, or enhanced concentrations of bronchoconstriction
27 agents reaching the receptors or bronchial smooth muscle. The delayed nature of the
28 response points to a possible role of inflammation in mediating AHR.

29 Two controlled human exposure studies in adults with asthma provide further evidence of
30 AHR to an allergen when exposure to SO₂ was in combination with NO₂. In one of these
31 studies, exposure to 0.2 ppm SO₂ or 0.4 ppm NO₂ alone did not affect airway
32 responsiveness to house dust mite allergen immediately after a 6-hour exposure at rest
33 ([Devalia et al., 1994a](#)). However, following exposure to the two pollutants in
34 combination, subjects demonstrated an increase response to the inhaled allergen. [Rusznak](#)

1 [et al. \(1996\)](#) confirmed these results in a similar study and found that AHR to dust mites
2 persisted up to 48 post-exposure. These results provide further evidence that SO₂ may
3 elicit effects beyond the short time period typically associated with this pollutant.

4 Several other studies have examined the effects of SO₂ exposure on allergic
5 inflammation. One of these was a controlled human exposure study of adults with
6 asthma. Subjects were exposed for 10 minutes to 0.75 ppm SO₂ while exercising at a
7 moderate level ([Gong et al., 2001](#)). In addition to changes in lung function and
8 symptoms, there was a statistically significant increase in eosinophil count in induced
9 sputum 2 hours post-exposure. Pretreatment with a leukotriene receptor antagonist
10 dampened these responses, implicating a role for leukotrienes in mediating SO₂
11 exposure-induced effects.

12 The other studies investigated the effects of repeated exposure to SO₂ on inflammatory
13 and immune responses in an animal model of allergic airways disease. [Li et al. \(2007\)](#)
14 demonstrated that in ovalbumin-sensitized rats, exposure to 2 ppm SO₂ for 1 hour
15 followed by challenge with ovalbumin each day for 7 days resulted in an increased
16 number of inflammatory cells in bronchoalveolar lavage fluid (BALF) and an enhanced
17 histopathological response compared with rats treated with SO₂ or ovalbumin alone.
18 Similarly, intercellular adhesion molecule 1 (ICAM-1), a protein involved in regulating
19 inflammation, and mucin 5AC glycoprotein (MUC5AC), a mucin protein, were
20 upregulated in lungs and trachea to a greater extent in rats treated both with SO₂ and
21 ovalbumin. A follow up study involving the same exposure regimen (2 ppm SO₂ for
22 1 hour) in the same allergic animal model (rats sensitized and challenged with
23 ovalbumin) also found that repeated SO₂ exposure enhanced inflammatory and allergic
24 responses to ovalbumin ([Li et al., 2014](#)). Numbers of eosinophils, lymphocytes, and
25 macrophages were greater in the BALF of SO₂-exposed and ovalbumin-treated animals
26 than in animals treated only with ovalbumin. In addition, SO₂ exposure enhanced
27 upregulation and activation of nuclear factor kappa-light-chain-enhancer of activated B
28 cells (NFκB), a transcription factor involved in inflammation, and upregulation of the
29 cytokines interleukin-6 (IL-6) and interleukin-4 (IL-4) in lung tissue. Furthermore, BALF
30 levels of IL-6 and IL-4 were increased to a greater extent in SO₂-exposed and
31 ovalbumin-treated animals compared with ovalbumin treatment alone. These results
32 indicate that repeated SO₂ exposure enhanced activation of the NFκB inflammatory
33 pathway and upregulation of inflammatory cytokines in ovalbumin-treated animals.
34 Furthermore, SO₂ exposure enhanced the effects of ovalbumin on levels of interferon
35 gamma (IFN-γ) (decreased) and IL-4 (increased) in BALF and on IgE levels in serum
36 (increased). Because levels of IL-4 are indicative of T helper 2 (Th2) status and levels of
37 IFN-γ are indicative of a T helper 1 (Th1) status, these results suggest a shift in Th1/Th2
38 balance away from Th2 in rats made allergic to ovalbumin, an effect that was exacerbated

1 by SO₂ exposure. These Th2-related changes are consistent with the observed increases
2 in serum IgE and BALF eosinophils in ovalbumin-treated animals, effects that were also
3 enhanced by SO₂ exposure. Taken together, these results indicate that repeated exposure
4 to SO₂ exacerbated inflammatory and allergic responses in this animal model.

5 Two other follow-up studies by the same laboratory examined the effects of inhaled SO₂
6 on the asthma-related genes encoding epidermal growth factor (*EGF*), epidermal growth
7 factor receptor (*EGFR*), and cyclooxygenase-2 (*COX-2*), and on apoptosis-related genes
8 and proteins in this same model based on sensitization with ovalbumin ([Xie et al., 2009](#);
9 [Li et al., 2008](#)). While *EGF* and *EGFR* are related to mucus production and airway
10 remodeling, *COX-2* is related to apoptosis and may play a role in regulating airway
11 inflammation. SO₂ exposure enhanced the effects of ovalbumin in this model, resulting in
12 greater increases in mRNA and protein levels of *EGF*, *EGFR* and *COX-2* in the trachea
13 compared with ovalbumin treatment alone. SO₂ exposure enhanced other effects of
14 ovalbumin in this model, resulting in a greater decline in mRNA and protein levels of
15 tumor protein p53 (p53) and bax and a greater increase in mRNA and protein levels of
16 B-cell lymphoma 2 (bcl-2) in the lungs compared with ovalbumin challenge alone. The
17 increased ratio of bcl-2/bax, an indicator of susceptibility to apoptosis, observed
18 following ovalbumin challenge, was similarly enhanced by SO₂. Thus, repeated exposure
19 to SO₂ may impact numerous processes involved in inflammation and/or airway
20 remodeling in allergic airways disease.

21 The effects of repeated SO₂ exposure on the development of an allergic phenotype and
22 altered physiologic responses in naive animals was examined in two studies in which SO₂
23 exposure preceded allergen sensitization. Repeated exposure of guinea pigs to SO₂
24 promoted allergic sensitization and subsequently enhanced allergen-induced bronchial
25 obstruction, as reported by [U.S. EPA \(2008b\)](#). [Riedel et al. \(1988\)](#) examined the effect of
26 SO₂ exposure on local bronchial sensitization to inhaled antigen. Guinea pigs were
27 exposed by inhalation to 0.1, 4.3, and 16.6 ppm SO₂ for 8 hours/day for 5 days. During
28 the last 3 days, SO₂ exposure was followed by exposure to nebulized ovalbumin for
29 45 minutes. Following bronchial provocation with inhaled ovalbumin (0.1%) 1 week
30 later, bronchial obstruction was measured by examining the respiratory loop obtained by
31 whole-body plethysmography. In addition, specific antibodies against ovalbumin were
32 measured in serum and BALF. Results showed significantly higher bronchial obstruction
33 in animals exposed to SO₂ (at all concentration levels) and ovalbumin, compared with
34 animals exposed only to ovalbumin. In addition, significant increases in antiovalbumin
35 immunoglobulin G (IgG) antibodies were detected in BALF lavage fluid of animals
36 exposed to 0.1, 4.3, and 16.6 ppm SO₂ and in serum from animals exposed to 4.3 and
37 16.6 ppm SO₂ compared with controls exposed only to ovalbumin. These results
38 demonstrate that repeated exposure to SO₂ enhanced allergic sensitization in the guinea

1 pig at a concentration as low as 0.1 ppm. In a second study, guinea pigs were exposed to
2 0.1 ppm SO₂ for 5 hours/day for 5 days and sensitized with 0.1% ovalbumin aerosols for
3 45 minutes on Days 4 to 5 ([Park et al., 2001](#)). One week later, animals were subjected to
4 bronchial challenge with 0.1% ovalbumin and lung function was evaluated 24 hours later
5 by whole-body plethysmography. Results demonstrated a significant increase in
6 enhanced pause, a measure of airway obstruction, in animals exposed to SO₂ and
7 ovalbumin but not in animals treated with ovalbumin or SO₂ alone. Results also
8 demonstrated increased numbers of eosinophils in lavage fluid and an infiltration of
9 inflammatory cells, bronchiolar epithelial cell damage, and plugging of the airway lumen
10 with mucus and cells in the bronchial tissues of animals treated with both SO₂ and
11 ovalbumin, but not in animals treated with ovalbumin or SO₂ alone. These experiments
12 indicate that repeated exposure to near ambient levels of SO₂ plays a role in allergic
13 sensitization and also exacerbates allergic inflammatory responses in the guinea pig.
14 Furthermore, increases in bronchial obstruction observed in both studies suggest that
15 repeated SO₂ exposure increased airway responsiveness.

16 Longer term exposure of naive newborn rats to SO₂ (2 ppm, 4 hours/day for 28 days)
17 resulted in altered cytokine levels that suggest a shift in Th1/Th2 balance away from Th2
18 ([Song et al., 2012](#)). Th2 polarization is one of the steps involved in allergic sensitization.
19 In naive animals exposed to SO₂, levels of IL-4, which is indicative of a Th2 response,
20 were increased and levels of IFN- γ , indicative of a Th1 response, were decreased in
21 BALF. In ovalbumin-sensitized newborn rats, SO₂ exposure resulted in a greater
22 enhancement of lavage fluid IL-4 and an increase in serum IL-4 levels compared with
23 ovalbumin-sensitization alone. In addition, SO₂ exposure led to AHR and airway
24 remodeling, as indicated by increased content of airway smooth muscle, in the
25 ovalbumin-sensitized animals. Stiffness and contractility of airway smooth muscle was
26 assessed in vitro using cells from experimentally treated animals. In allergic rats, both
27 stiffness and contractility were increased as a result of SO₂ exposure, suggesting an effect
28 on the biomechanics of airway smooth muscle. This study provides evidence for allergic
29 sensitization by SO₂ in naive newborn rats and for enhanced allergic inflammation, AHR,
30 and airway remodeling in SO₂-exposed allergic newborn rats.

31 Supportive evidence that SO₂ may promote allergic sensitization is provided by a study in
32 mice that were first treated with sodium sulfite and then sensitized and challenged with
33 house dust mite allergen ([Lin et al., 2011](#)). Sulfite is formed in ELF following inhalation
34 of SO₂ ([Section 4.2.1](#)). Repeated intranasal treatment with 10 μ L of a 5-mM solution of
35 sodium sulfite aggravated inflammation (measured by histopathology) and allergic
36 sensitization in this model. Specific IgE levels were higher in sulfite-treated and
37 allergen-challenged animals compared with either sulfite treatment or allergen challenge
38 alone. Specific IgG2 α levels, indicative of a Th1 response, were decreased as a result of

1 sulfite treatment in house dust mite-challenged mice. In addition, interleukin-5 (IL-5)
2 levels, indicative of a Th2 response, and the ratio of IL-5/IFN- γ , a marker of Th2
3 polarization, were higher in lung tissue from sulfite-treated and allergen-challenged mice
4 compared with either sulfite treatment or allergen challenge alone.

5 Mixtures of SO₂ and other criteria pollutants have also been shown to modulate airway
6 responsiveness and/or allergic inflammation. As discussed above, AHR to house dust
7 mite allergen occurred in mild allergic asthmatics immediately following 6 hours of
8 concurrent exposure to 0.2 ppm SO₂ and 0.4 ppm NO₂, but not to either pollutant alone
9 ([Rusznak et al., 1996](#); [Devalia et al., 1994a](#)). This effect persisted for 48 hours. Recently,
10 the effects of simulated downwind coal combustion emissions (SDCCE) on allergic
11 airway responses was investigated in mice ([Barrett et al., 2011](#)). Mice were sensitized and
12 challenged with ovalbumin and exposed for 6 hours/day for 3 days to several
13 concentrations of SDCCE with and without a particle filter. SDCCE exposure was
14 followed by another challenge with ovalbumin in some animals. Results demonstrated
15 that both the particulate and the gaseous phases of SDCCE exacerbated allergic airways
16 responses. Airway responsiveness (measured by the forced oscillation technique) was
17 enhanced by the gaseous phase of SDCCE in mice that were challenged with ovalbumin
18 after SDCCE exposure. Concentration of SO₂ in the highest exposure was 0.2 ppm. Other
19 gases present in this exposure were NO₂ (0.29 ppm), NO (0.59 ppm), and carbon
20 monoxide (0.02 ppm). Results of this study are consistent with SO₂ playing a role in
21 exacerbating AHR and allergic responses, although the other mixture components may
22 have contributed to the observed effects.

23 In summary, a growing body of evidence supports a role for SO₂ in exacerbating AHR
24 and/or allergic inflammation in animal models of allergic airway disease, as well as in
25 asthmatics. In addition, repeated or prolonged exposure to SO₂ promotes allergic
26 sensitization in naive newborn animals. Furthermore, one study in newborn allergic rats
27 suggests that airway remodeling may contribute to AHR following prolonged exposure to
28 SO₂.

4.3.4 Transduction of Extrapulmonary Effects

29 As described in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), two controlled human exposure
30 studies reported that acute exposure to 0.2 ppm SO₂ resulted in changes in heart rate
31 variability in healthy adults and asthmatics ([Routledge et al., 2006](#); [Tunnicliffe et al.,
32 2001](#)). More recently, altered parasympathetic regulation of heart rate was reported in rats
33 exposed to 5 ppm SO₂ during the peri-natal and post-natal period ([Woerman and](#)

1 [Mendelowitz, 2013b](#)) ([Woerman and Mendelowitz, 2013a](#)). Whether these responses
2 were due to activation of neural reflexes or some other mechanism is not known.

3 Numerous studies over several decades have reported other extrapulmonary effects of
4 inhaled SO₂ ([U.S. EPA, 2008b](#)). Most of these occur at concentrations far higher than
5 those measured in ambient air. Studies demonstrating the presence of sulfite and
6 S-sulfonates in blood and tissues outside of the respiratory tract point to the likely role of
7 circulating sulfite in mediating these responses. Because the activity of sulfite oxidase is
8 variable among species, the degree of sensitivity to SO₂-mediated effects is likely to be
9 variable among species. For example, sulfite oxidase in rats is 10–20 times greater than
10 in humans and 3–5 times greater than in rabbits or rhesus monkeys ([Gunnison et al.,
11 1987a](#); [Gunnison, 1981](#)). Thus, the toxicity of SO₂ may be less in rats due to more rapid
12 metabolism of sulfite to sulfate.

13 Systemic effects are likely due to oxidative stress, possibly from sulfite autoxidation.
14 Alternatively, sulfite-mediated S-sulfonate formation may disrupt protein function, and
15 metabolic reduction of S-sulfonates may alter redox status. Moreover, sulfite may serve
16 as a substrate for peroxidases, such as myeloperoxidase and eosinophil peroxidase, to
17 produce free radicals, as has been demonstrated in neutrophils and eosinophils
18 ([Rangelova et al., 2013](#); [Rangelova et al., 2012](#); [Rangelova et al., 2010](#)). These
19 sulfur-based free radical species may then initiate protein or lipid oxidation.

20 [Baskurt \(1988\)](#) found that exposure of rats to 0.87 ppm SO₂ for 24 hours resulted in
21 increased hematocrit, sulfhemoglobin, and osmotic fragility, as well as decreased whole
22 blood and packed cell viscosities. These results indicate a systemic effect of inhaled SO₂
23 and are consistent with an oxidative injury to red blood cells. Other studies have reported
24 lipid peroxidation in erythrocytes and tissues of animals exposed to SO₂ ([Qin et al., 2012](#);
25 [Ziemann et al., 2010](#); [Haider et al., 1982](#)). Supplementation with ascorbate and
26 α-tocopherol decreased SO₂-induced lipid peroxidation in erythrocytes ([Etlík et al.,
27 1995](#)). Additionally, a recent study reporting mitochondrial biogenesis in the brains of
28 rats exposed to SO₂ for several weeks ([Qin et al., 2012](#)) suggests that SO₂ exposure
29 induces an adaptive response to oxidative stress in mitochondria of tissues distal to the
30 absorption site. Other recent studies report altered markers of brain inflammation and
31 synaptic plasticity following several weeks to months of exposure to SO₂ ([Yao et al.,
32 2015](#); [Yao et al., 2014](#)). Further studies are required to confirm that inhalation exposures
33 of SO₂ at or near ambient levels increase blood sulfite levels sufficiently for oxidative
34 injury to occur in blood cells or other tissues.

35 In summary, exposure to SO₂ may result in effects outside the respiratory tract via
36 activation of neural reflexes or mediated by circulating sulfite. A few studies employing
37 concentrations of 2 ppm SO₂ or less have demonstrated effects that are consistent with

1 sulfite-mediated redox stress, such as increased sulfhemoglobin in red blood cells and
2 lipid peroxidation in the brain. Recent studies also suggest possible inflammation and
3 other effects in tissues distal to the absorption site following several weeks to months of
4 exposure to higher concentrations of SO₂.

4.3.5 Role of Endogenous Sulfur Dioxide/Sulfite

5 Endogenous SO₂/sulfite is a product of normal metabolism of sulfur-containing amino
6 acids (e.g., cysteine and methionine) ([Hwang et al., 2011](#)). While SO₂ gas is measured in
7 the head space gas of preparations of various tissues or bodily fluids ([Balazy et al., 2003](#)),
8 sulfite/bisulfite is measured in soluble fractions. The distribution of SO₂ and enzymes
9 responsible for SO₂ generation has been reported in tissues of the rat ([Luo et al., 2011](#)).
10 Chemical transformations between bisulfite/sulfite/SO₂ and the gasotransmitter H₂S also
11 occur. H₂S is similarly derived from sulfur-containing amino acids. Evidence has
12 accumulated that endogenous H₂S acts as a biological signaling molecule ([Filipovic et al.,
13 2012](#)) and plays important roles in the cardiovascular ([Coletta et al., 2012](#)) and other
14 systems. Recent studies suggest that endogenous SO₂ may also be a gasotransmitter
15 ([Hwang et al., 2011](#)). Like the other gasotransmitters NO and CO, SO₂ at physiologic
16 levels may activate guanylyl cyclase to generate cyclic guanosine monophosphate
17 (cGMP), which mediates effects through cGMP-dependent kinases ([Li et al., 2009](#)).
18 However SO₂ may also act through non-cGMP-dependent pathways. Experimental
19 studies in animal models and in vitro systems demonstrate a myriad of effects of
20 exogenous SO₂ on the cardiovascular system, including vasorelaxation, negative
21 inotropic effects on cardiac function, anti-inflammatory and antioxidant effects in
22 pulmonary hypertension, decreased blood pressure (BP) and vascular remodeling in
23 hypertensive animals, and cytoprotective effects in myocardial ischemia-reperfusion
24 injury ([Hwang et al., 2011](#)). Effects were in many cases concentration dependent. In vivo
25 studies generally were conducted using 5 ppm and higher concentrations of SO₂ (or
26 sulfite/bisulfite) ([Hwang et al., 2011](#)). In summary, endogenous SO₂ is a newly
27 recognized gasotransmitter that may play important roles in cardiovascular and other
28 systems.

4.3.6 Mode of Action Framework

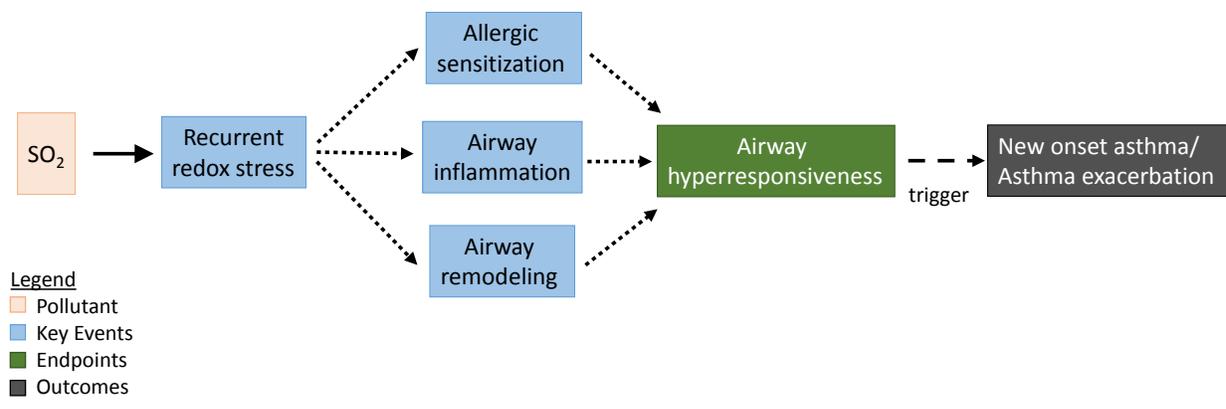
29 This section describes the key events, endpoints, and outcomes that comprise the modes
30 of action of inhaled SO₂. Here, key events are subclinical effects, endpoints are effects
31 that are generally measured in the clinic, and outcomes are health effects at the organism
32 level. Biological pathways discussed above that may contribute to health effects resulting

1 sensitization. These key events may collectively lead to several endpoints, including
2 bronchoconstriction and AHR. Bronchoconstriction is characteristic of an asthma attack,
3 and AHR often leads to bronchoconstriction in response to a trigger. These pathways may
4 be linked to the epidemiologic outcome of asthma exacerbation.

5 The strongest evidence for this mode of action comes from controlled human exposure
6 studies. SO₂ exposure resulted in increased airway resistance due to bronchoconstriction
7 in healthy adults and in adults with asthma. In healthy adults, this response occurred
8 primarily as a result of activation of neural reflexes mediated by cholinergic
9 parasympathetic pathways involving the vagus nerve. However, in adults with asthma,
10 evidence indicates that the response is only partially due to neural reflexes and that
11 inflammatory mediators such as histamine and leukotrienes also play an important role.
12 Activation of neural reflexes results in effects that are frequently measured in studies of
13 human occupational exposure to SO₂. These effects include increased respiratory rate and
14 decreased tidal volume, which involve the vagus nerve, and increased nasal air-flow
15 resistance, which involves the trigeminal nerve. These effects are not a part of the mode
16 of action described here. Studies in experimental animals demonstrate that SO₂ exposure
17 activates reflexes that are mediated by cholinergic parasympathetic pathways involving
18 the vagus nerve. However, noncholinergic mechanisms may also play a role because
19 some studies demonstrate that a local axon reflex resulting in C-fiber secretion of
20 neuropeptides (i.e., neurogenic inflammation) is responsible for the effects of SO₂.

21 Evidence demonstrates that SO₂ exposure modulates allergic inflammatory responses.
22 Enhancement of allergic inflammation was observed in adults with asthma who were
23 exposed acutely to SO₂ (i.e., leukotriene-mediated increases in numbers of sputum
24 eosinophils). In an animal model of allergic airway disease, repeated exposure to SO₂ led
25 to an enhanced inflammatory response, as measured by numbers of BALF inflammatory
26 cells, levels of BALF cytokines, histopathology, activation of the NFκB pathway, and
27 upregulation of intracellular adhesion molecules, mucin, and cytokines, in lung tissue.
28 Furthermore, repeated exposure to SO₂ enhanced Th2 polarization, numbers of BALF
29 eosinophils, and serum IgE levels in this same model. In newborn allergic animals
30 exposed repeatedly to SO₂, enhanced allergic inflammation was found, as was evidence
31 of AHR and airway remodeling. Other studies demonstrated that repeated exposure of
32 naive animals to SO₂ over several days promoted allergic sensitization (allergen-specific
33 IgG levels) and enhanced allergen-induced bronchial obstruction (an indicator of AHR)
34 and inflammation (airway fluid eosinophils and histopathology) when animals were
35 subsequently sensitized and challenged with an allergen. Similarly, intranasal treatment
36 with sulfite both aggravated allergic sensitization (Th 2 polarization and allergen specific
37 IgE levels) and exacerbated allergic inflammatory responses (histopathology) in animals
38 subsequently sensitized and challenged with allergen. These changes in allergic

1 inflammation may enhance AHR and promote bronchoconstriction in response to a
 2 trigger. Thus, allergic inflammation and AHR may also link short-term SO₂ exposure to
 3 asthma exacerbation.
 4 [Figure 4-2](#) depicts the mode of action for respiratory effects due to long-term exposure to
 5 SO₂.



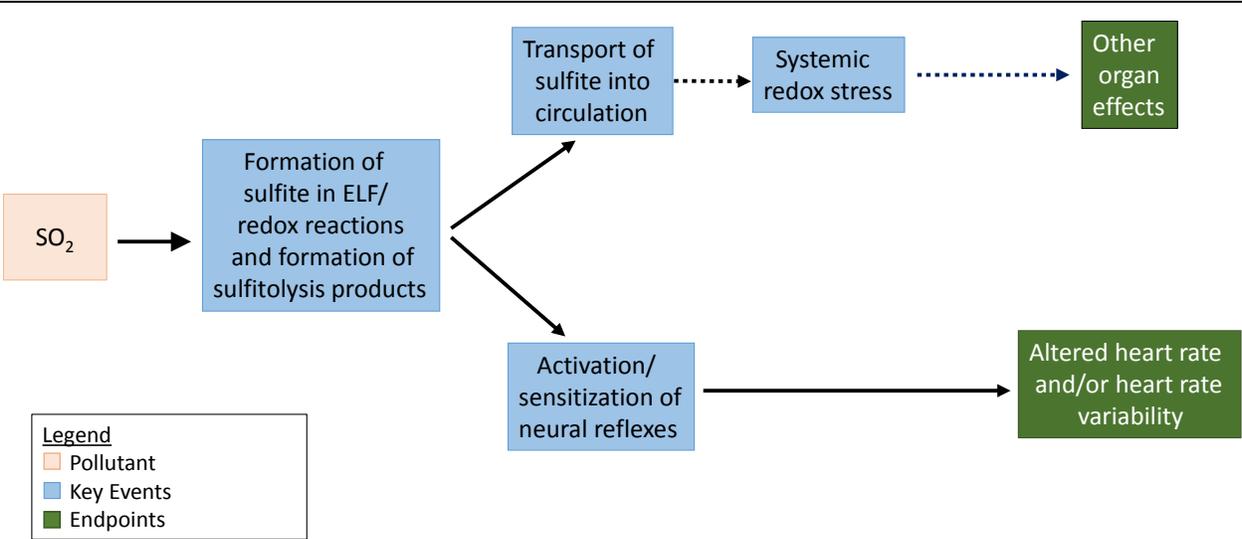
Note: SO₂ = sulfur dioxide. Pathways indicated by a dotted line are those for which evidence is limited to findings from experimental animal studies, while evidence from controlled human exposure studies is available for pathways indicated by a solid line. Dashed lines indicate proposed links to the outcomes of new onset asthma/asthma exacerbation. Key events are subclinical effects, endpoints are effects that are generally measured in the clinic, and outcomes are health effects at the organism level.
 Source: National Center for Environmental Assessment.

Figure 4-2 Summary of evidence for the mode of action linking long-term exposure to sulfur dioxide and respiratory effects.

6 The initiating event in the development of respiratory effects due to long-term SO₂
 7 exposure is the recurrent or prolonged redox stress due to the formation of reactive
 8 products in the ELF. This is the driving factor for the potential downstream key events,
 9 airway inflammation, allergic sensitization, and airway remodeling that may lead to the
 10 endpoint AHR. Airway inflammation, airway remodeling and AHR are characteristic of
 11 asthma. The resulting outcome may be new asthma onset, which presents as an asthma
 12 exacerbation that leads to physician-diagnosed asthma.

Evidence for this mode of action comes from studies in both naive and allergic experimental animals. Exposure of naive newborn animals to SO₂ for several weeks resulted in hyperemia in lung parenchyma, inflammation in the airways, and Th2 polarization, the latter of which is a key step involved in allergic sensitization. Support is also provided by short-term studies in naive animals in which repeated exposure to SO₂ over several days led to pathologic changes, including inflammatory cell influx. Th2 polarization and airway inflammation may set the stage for AHR. In addition, short-term SO₂ exposure promoted allergic sensitization and enhanced other allergic inflammatory responses and AHR when animals were subsequently sensitized with an allergen. Further, repeated exposure of allergic newborn animals to SO₂ over several weeks enhanced allergic responses and resulted in morphologic responses indicative of airway remodeling and in AHR. Thus, repeated exposure to SO₂ in naive animals may lead to the development of allergic airway disease, which shares many features with asthma. Furthermore, repeated exposure of allergic animals to SO₂ may promote airway remodeling and AHR. The development of AHR may link long-term exposure to SO₂ to the epidemiologic outcome of new onset asthma.

Figure 4-3 depicts the mode of action for extrapulmonary effects due to short-term or long-term exposure to SO₂.



Note: SO₂ = sulfur dioxide. Pathways indicated by a dotted line are those for which evidence is limited to findings from experimental animal studies, while evidence from controlled human exposure studies is available for pathways indicated by a solid line. No links to outcomes are proposed. Key events are subclinical effects and endpoints are effects that are generally measured in the clinic. Source: National Center for Environmental Assessment.

Figure 4-3 Summary of evidence for the mode of action linking exposure to sulfur dioxide and extrapulmonary effects.

1 Although SO₂ inhalation results in extrapulmonary effects, there is uncertainty regarding
2 the mode of action underlying these responses. Evidence from controlled human
3 exposure studies points to SO₂ exposure-induced activation/sensitization of neural
4 reflexes as a key event leading to the endpoint of altered heart rate or heart rate
5 variability. Evidence also points to transport of sulfite into the circulation. Controlled
6 human exposure and experimental animal studies have demonstrated the presence of
7 sulfite and S-sulfonates in plasma, liver, or brain following SO₂ exposure. Sulfite is
8 highly reactive and may be responsible for redox stress (possibly through autooxidation
9 or peroxidase-mediated reactions to produce free radicals) in the circulation and
10 extrapulmonary tissues. However, this is likely to occur only at very high concentrations
11 or during prolonged exposures because circulating sulfite is efficiently metabolized to
12 sulfate in a reaction catalyzed by hepatic sulfite oxidase.

13 Besides inhalation of SO₂, the ingestion of food additives and the catabolism of
14 sulfur-containing amino acids also contribute to levels of sulfite in the body
15 ([Section 4.3.5](#)). In humans, the amount of sulfite derived from inhaled SO₂ (assuming
16 100% absorption, 75 ppb and 24-hour exposure) is comparable to that derived from the
17 expected daily consumption of food additives. The amount of sulfite derived from the
18 breakdown of endogenous sulfur-containing amino acids is far greater. Sulfite derived
19 from inhaled SO₂, unlike that derived from food additives, enters the circulation without
20 first passing through the liver, which efficiently metabolizes sulfite to sulfate. Thus, the
21 potential exists for inhaled SO₂ to have a greater impact on circulating sulfite levels than
22 sulfite derived from food additives. While the amount of sulfite derived from the
23 breakdown of endogenous sulfur-containing amino acids is far greater, its metabolic
24 pathways and impact on circulating sulfite levels are not clear. Thus, the potential exists
25 for prolonged exposure to high concentrations of inhaled ambient SO₂ to result in
26 extrapulmonary effects due to circulating sulfite.

27 In summary, this section provides a foundation for understanding how exposure to the
28 gaseous air pollutant SO₂ may lead to health effects. This encompasses the many steps
29 between uptake into the respiratory tract and biological responses that ensue. The
30 reaction of inhaled SO₂ with components of the ELF initiates a cascade of events
31 occurring at the cellular, organ and organism level. Biological responses discussed in this
32 section were organized in a mode of action framework that serves as a guide to
33 interpreting health effects evidence presented in [Chapter 5](#).

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CHAPTER 5 INTEGRATED HEALTH EFFECTS OF EXPOSURE TO SULFUR OXIDES

5.1 Introduction

5.1.1 Scope of the Chapter

1 While the term “sulfur oxides” refers to all forms of oxidized sulfur including multiple
2 gaseous (e.g., SO₂, SO₃) and particulate species (e.g., sulfates), this chapter focuses on
3 evaluating the health effects associated with exposure to the gaseous sulfur oxides,
4 particularly SO₂. As discussed in [Section 2.1](#), gaseous sulfur oxide species other than SO₂
5 are not present in ambient air at concentrations that are significant for human exposures.
6 Additionally, particulate species of sulfur oxides (e.g., sulfate) are considered in the
7 current review of the NAAQS for PM and were evaluated in the 2009 ISA for PM ([U.S.
8 EPA, 2009a](#)) (see [Section 1.1](#)).

9 Sections within this chapter comprise evaluations of the epidemiologic, controlled human
10 exposure, and animal toxicological evidence of SO₂-related respiratory ([Section 5.2](#)),
11 cardiovascular ([Section 5.3](#)), reproductive and developmental ([Section 5.4](#), total mortality
12 ([Section 5.5](#)), and cancer ([Section 5.6](#)) effects. Evidence from epidemiologic and animal
13 toxicological studies of other SO₂-related effects are included in supplemental
14 Tables 5S-1 ([U.S. EPA, 2015f](#)) and 5S-2 ([U.S. EPA, 2015g](#)). Exposures including peak
15 (i.e., 5–10 minutes), short-term (i.e., up to 1 month), and long-term (i.e., more than
16 1 month to years) exposures are evaluated in the chapter. Sections for respiratory,
17 cardiovascular, and mortality effects are divided into subsections describing the evidence
18 for short- (inclusive of peak) and long-term exposures. The evidence for reproductive and
19 developmental and cancer effects is considered within one long-term exposure section,
20 although time-windows of exposure are addressed as appropriate. Causal conclusions are
21 determined for both short- and long-term exposures by evaluating the evidence for each
22 health effect and exposure category independently, using the causal framework
23 [described in the Preamble to the ISA ([U.S. EPA, 2015e](#))].

24 Each chapter section begins with a summary of the conclusions from the 2008 ISA for
25 Sulfur Oxides, followed by an evaluation of recent studies (i.e., those published since the
26 completion of the 2008 ISA for Sulfur Oxides) that build upon evidence from previous
27 reviews. Within each of the sections focusing on morbidity outcomes (e.g., respiratory
28 morbidity, cardiovascular morbidity), the evidence is organized into more refined
29 outcome groupings (e.g., asthma exacerbation, MI) that comprise a continuum of

1 subclinical to clinical effects. The discussion of specific health outcomes is then
2 organized by scientific discipline (i.e., epidemiology, controlled human exposure,
3 toxicology). This structure helps in evaluating coherence and biological plausibility of the
4 effects observed in association with exposure to SO₂ and promotes the transparent
5 characterization of the weight of evidence in drawing the causal conclusions found at the
6 end of each section (e.g., see [Section 5.2.1.8](#)). Causal determinations for total mortality
7 are based on the evidence for nonaccidental causes of mortality and informed by the
8 extent to which evidence for the spectrum of cardiovascular and respiratory effects
9 provides biological plausibility for SO₂-related total mortality. Findings for
10 cause-specific mortality inform multiple causal determinations. For example, studies of
11 respiratory and cardiovascular mortality are used to assess the continuum of effects and
12 inform the causal determinations for respiratory and cardiovascular morbidity. As
13 described in [Section 1.2](#), judgments regarding causality are made by evaluating the
14 evidence over the full range of exposures in animal toxicological, controlled human
15 exposure, and epidemiologic studies defined in this ISA to be relevant to ambient
16 exposure (i.e., ≤2,000 ppb).

5.1.2 Evidence Evaluation and Integration to Form Causal Determinations

5.1.2.1 Evaluation of Individual Studies

17 As described in the Preamble to the ISA ([U.S. EPA, 2015e](#)) (Section 5.a), causal
18 determinations were informed through integrating evidence across scientific disciplines
19 (e.g., exposure, animal toxicology, epidemiology) and related outcomes, as well as by
20 judgments on the strength of inference from individual studies. These judgments were
21 based on evaluating strengths as well as various sources of bias and uncertainty related to
22 study design, study population characterization, exposure assessment, outcome
23 assessment, consideration of confounding, statistical methodology, and other factors.
24 This evaluation was applied to controlled human exposure, animal toxicological, and
25 epidemiologic studies included in this ISA, comprising studies from previous
26 assessments as well as those studies published since the 2008 ISA for Sulfur Oxides.
27 Aspects comprising the major considerations in the individual study evaluation are
28 described in the Annex to Chapter 5 of the ISA and are consistent with current best
29 practices employed in other approaches for reporting or evaluating health science data.¹

¹ For example, National Toxicology Program Office of Health Assessment and Translation approach ([Rooney et al., 2014](#)), Integrated Risk Information System Preamble ([U.S. EPA, 2013e](#)), ToxRTool ([Klimisch et al., 1997](#)), STROBE guidelines ([von Elm et al., 2007](#)), Animals in Research: Reporting In Vivo Experiments guidelines ([Kilkenny et al., 2010](#)).

1 Additionally, these aspects are compatible with published EPA guidelines related to
2 cancer, neurotoxicity, reproductive toxicity, and developmental toxicity ([U.S. EPA,
3 2005a, 1998, 1996, 1991](#)).

4 The aspects described in the Annex were used as a guideline rather than a checklist or
5 criteria to define the quality of a study. The presence or absence of a particular feature
6 did not necessarily define a less informative study or preclude a study from consideration
7 in the ISA. Further, these aspects were not criteria for a particular determination of
8 causality in the five-level hierarchy. As described in the Preamble ([U.S. EPA, 2015e](#)),
9 causal determinations were based on judgments of the overall strengths and limitations of
10 the collective body of available studies and the coherence of evidence across scientific
11 disciplines and related outcomes. Where possible, considerations such as exposure
12 assessment and confounding (i.e., bias due to a relationship with the outcome and
13 correlation with exposures to SO₂), were framed to be specific to sulfur oxides. Thus,
14 judgments of the strength of inference from a study can vary depending on the specific
15 pollutant being assessed.

16 Evaluation of the extent to which the science informs the understanding of uncertainties
17 related to the independent effect of sulfur oxides is of particular relevance in the review
18 process. Because examination of copollutant confounding is based largely on copollutant
19 models, the inherent limitations of such models are considered in drawing inferences
20 about independent associations for SO₂. For example, collinearity potentially affects
21 model performance when highly correlated pollutants are modelled simultaneously, and
22 inference can also be limited if differences in the spatial distributions of SO₂ and the
23 copollutant do not satisfy the assumptions of equal measurement error or constant
24 correlations for SO₂ and the copollutant ([Section 3.3.4](#)). Correlations of short-term SO₂
25 concentrations with other NAAQS pollutants are generally low to moderate, but may
26 vary by location ([Section 3.3.4.1](#)). Thus, the interpretation of copollutant model results
27 reported in epidemiologic studies depends on a variety of factors, which are discussed
28 throughout the chapter, generally in the context of a specific study and/or health
29 endpoint.

5.1.2.2 Integration of Scientific Evidence

30 Causal determinations are based on considering the strength of inference from individual
31 studies and on integrating multiple lines of evidence. As detailed in the Preamble ([U.S.
32 EPA, 2015e](#)), evidence integration involved evaluating the consistency and coherence of
33 findings within and across disciplines, as well as within and across related outcomes.
34 Cross-disciplinary integration often addresses uncertainties within a particular discipline.

1 Controlled human exposure and animal toxicological studies can provide direct evidence
2 for health effects related to SO₂ exposures. Coherence of experimental evidence with
3 epidemiologic findings can advance our understanding about whether epidemiologic
4 associations with health outcomes plausibly reflect an independent effect of ambient SO₂
5 exposure. For example, the coherence of effects observed in epidemiologic studies with
6 human clinical studies demonstrating direct effects of SO₂ on lung function
7 ([Section 5.2.1.2](#)), is drawn upon to reduce uncertainties in epidemiologic studies. Thus,
8 the integration of evidence across a spectrum of related outcomes and across disciplines
9 was used to clarify the understanding of uncertainties for a particular outcome or
10 discipline due to chance, publication bias, selection bias, and confounding by copollutant
11 exposures or other factors.

12 The integration of the scientific evidence is facilitated through the presentation of data
13 from multiple studies within and across disciplines. To increase comparability of results
14 across epidemiologic studies, the ISA presents effect estimates for associations with
15 health outcomes scaled to the same increment of SO₂ concentration.¹ The increments for
16 standardization vary by averaging time. For 24-hour averages, effect estimates were
17 scaled to a 10-ppb increase for SO₂. For 1-hour daily maximum, effect estimates were
18 scaled to a 40-ppb increase for SO₂. Effect estimates for long-term exposures to SO₂
19 (i.e. annual or multiyear averages) were scaled to a 5-ppb increase. Units of dose in
20 toxicological studies are typically presented in ppm; however, when toxicological data
21 are summarized in the context of epidemiologic findings, units are converted to ppb for
22 comparability.

5.1.3 Summary

23 The subsequent sections review and synthesize the evidence of SO₂-related health effects
24 from multiple disciplines (e.g., exposure, animal toxicology, and epidemiology).
25 Information on dosimetry and modes of action ([Chapter 4](#)) provides the foundation for
26 understanding how exposure to inhaled SO₂ may lead to health effects, providing
27 biological plausibility for effects observed in the health studies. The science related to
28 sources, emissions, and atmospheric concentrations ([Chapter 2](#)), as well as the potential
29 for human exposure to ambient sulfur oxides ([Chapter 3](#)) also informs the interpretation
30 of the health effects evidence. Integrative Summary and Causal Determination sections
31 for short- and long-term exposures follow the discussion of the evidence for each health
32 outcome category. These integrative summary sections include assessments of the

¹ Versus reported effect estimates that are scaled to variable changes in concentration such as IQR for the study period or an arbitrary unit.

1 strength of inference from studies comprising the evidence base, and integrate multiple
2 lines of evidence, to characterize relationships between sulfur oxides and various health
3 effects.

5.2 Respiratory Morbidity

5.2.1 Short-Term Exposure

5.2.1.1 Introduction

4 The 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) concluded that there is a causal
5 relationship between respiratory morbidity and short-term exposure to SO₂. The rationale
6 for this causal determination was heavily based on evidence from multiple, high-quality
7 controlled human exposure studies demonstrating decreased lung function and increased
8 respiratory symptoms following peak exposures of 5–10 minutes in exercising adults
9 with asthma.

10 The available epidemiologic studies consistently observed a relationship between
11 short-term SO₂ exposure and respiratory effects in locations with ambient concentrations
12 below the previous 24-hour average NAAQS level of 140 ppb. Evidence was strongest
13 for increased respiratory symptoms in children and for respiratory-related hospital
14 admissions and ED visits, especially in children. However, most studies did not
15 adequately assess potential confounding by copollutants.

16 The current review brings forth additional studies, mostly epidemiologic, that add to the
17 evidence provided by the previous ISA and AQCD ([U.S. EPA, 2008b, 1982a](#)).
18 Epidemiologic studies have continued to examine the association between short-term
19 exposure to ambient SO₂ concentrations and respiratory-related hospital admissions and
20 ED visits, but are primarily limited to single-city studies.

21 New studies from all disciplines along with key studies from the previous reviews are
22 integrated in the following sections. These sections are organized by respiratory outcome
23 group (e.g., asthma exacerbation, respiratory infection, etc.) with a separate section for
24 general population studies in order to clearly characterize differences in the weight of
25 evidence and the extent of coherence among disciplines and related outcomes.

1 Asthma is a chronic lung disease with a broad range of characteristics and disease
2 severity. Its main features are airway obstruction that is generally reversible, airway
3 inflammation, and increased airway responsiveness. SO₂ exposure has been demonstrated
4 to induce clinical features of asthma exacerbation including decreased lung function
5 (e.g., FEV₁ and sRaw), increased symptoms (wheezing, cough, shortness of breath, etc.),
6 and AHR, as well as some subclinical effects such as inflammation.

7 As detailed in the previous 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)), controlled
8 human exposure studies reported respiratory effects (i.e., respiratory symptoms and
9 decreased lung function) after short-term peak exposures, defined here as exposures from
10 5–10 minutes, to 0.2–0.6 ppm SO₂ during exercise or eucapnic hyperpnea (a rapid and
11 deep breathing technique through a mouthpiece that prevents an imbalance of CO₂ due to
12 hyperventilation) in adults and adolescents (12–18 years) with asthma. The majority of
13 the controlled human exposure studies evaluating the respiratory effects of SO₂ in healthy
14 adults demonstrated respiratory effects such as increased airway resistance and decreased
15 FEV₁ following exposures to concentrations >1.0–5.0 ppm. While children may be
16 especially susceptible to the respiratory effects of SO₂ due to dosimetric considerations
17 ([Section 4.2.2](#)), there are no available controlled human exposure studies in children
18 under 12.

19 The evidence from controlled human exposure studies was supported by numerous
20 epidemiologic studies reporting an association between ambient SO₂ exposures and
21 increased respiratory symptoms in children. The 2008 SO_x ISA also noted that few
22 epidemiologic studies were performed that examined the effects of ambient SO₂ exposure
23 on respiratory symptoms in adults; these studies had generally inconsistent findings. Most
24 studies did not adequately assess potential confounding by copollutants. In addition, the
25 2008 SO_x ISA reported that respiratory morbidity, in the form of respiratory-related
26 hospital admissions and ED visits, including those for asthma, was generally positively
27 associated with short-term SO₂ exposures, with associations often larger in magnitude
28 among children.

29 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) provided limited evidence for a relationship
30 between SO₂ concentrations and AHR, allergic responses, and inflammation in
31 individuals with asthma, supported by intervention studies and animal models of allergic
32 airway disease. Children and adults with atopy and asthma were found to be at greater
33 risk of effects, such as respiratory symptoms, lung function decrements, and AHR, in
34 association with SO₂ exposure.

1 Consistent with the body of evidence presented in the 2008 SO_x ISA, recent studies
2 corroborate these respiratory effects related to short-term SO₂ exposure in individuals
3 with asthma. Most of the recent evidence comes from epidemiologic studies that build
4 upon the evidence for ambient SO₂-associated increases in respiratory hospital
5 admissions and ED visits and respiratory symptoms among children. In addition, there
6 are a few new animal toxicological studies. No new controlled human exposure studies in
7 individuals with asthma have been published since the last review: however there are a
8 few new controlled human exposure studies in individuals without asthma
9 ([Section 5.2.1.6](#)).

Lung Function Changes in Populations with Asthma

10 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) reported strong evidence for the effects of SO₂
11 exposure on decrements in lung function in controlled human exposure studies in adults
12 with asthma under increased ventilation conditions. Previous controlled human exposure
13 studies also demonstrated a subset of individuals (i.e., responders) within this population
14 that are particularly sensitive to the effects of SO₂. Epidemiologic evidence of lung
15 function decrements in association with SO₂ concentrations consisted of a limited number
16 of short-term studies among adults. These studies found some associations between SO₂
17 concentration and lung function but were limited by potential copollutants confounding.
18 There was a paucity of evidence from animal toxicological studies. While some animal
19 toxicological studies of short-term exposure to SO₂ have examined changes in lung
20 function, these experiments were conducted in naive animals rather than in models of
21 allergic airway disease, which share many phenotypic features with asthma in humans.

Controlled Human Exposure Studies

22 Bronchoconstriction in individuals with asthma is the most sensitive indicator of
23 SO₂-induced lung function effects. It is observed in free-breathing controlled human
24 exposure studies after approximately 5–10-minute exposures (defined here as peak
25 exposures) and can occur at concentrations as low as 0.2 ppm in exercising individuals,
26 with more consistent decrements seen at 0.4 ppm ([U.S. EPA, 2008b](#)). In contrast, healthy
27 adults are relatively insensitive to the respiratory effects of SO₂ below 1 ppm
28 ([Section 5.2.1.6](#)). In all individuals, bronchoconstriction is mainly seen during conditions
29 of increased ventilation rates, such as exercise or eucapnic hyperpnea. This effect is
30 likely due to a shift from nasal breathing to oral/nasal breathing, which increases the
31 concentration of SO₂ that reaches the airways ([Section 4.2.2](#)). Generally speaking, the
32 majority of controlled human exposure studies are conducted in adults, given the ethical
33 considerations for exposing children to air pollutants, and thus provide limited
34 information about children's responses. Characteristics of controlled exposure studies in

1 individuals with asthma are summarized in [Table 5-1](#). Controlled exposure studies
 2 individuals without asthma are discussed in [Section 5.2.1.6](#).

3

Table 5-1 Study-specific details from controlled human exposure studies of individuals with asthma.

Study	Disease Status ^a ; n; Sex; Age (mean ± SD)	Exposure Details (Concentration; Duration)	Outcomes Examined
Balmes et al. (1987)	Asthma; n = 8; 6 M, 3 F (23–39 yr)	0, 0.5, or 1 ppm SO ₂ for 1, 3, and 5 min during eucapnic hyperpnea (60 L/min)	sRaw
Bethel et al. (1983)	Asthma; n = 10; 8 M, 2 F (22–36 yr)	0 or 0.5 ppm SO ₂ for 5 min with exercise 750 kilopond m/min	sRaw
Bethel et al. (1984)	Asthma; n = 7; 5 M, 2 F (24–36 yr)	0.5 ppm SO ₂ for 3 min with room temperature and cold air	sRaw
Bethel et al. (1985)	Asthma; n = 19; 16 M, 3 F (22–46 yr)	0 or 0.25 ppm SO ₂ for 5 min during heavy exercise [bicycle, 750 (n = 19) or 1,000 (n = 9) kg m/min]	sRaw
Gong et al. (1995)	Asthma; n = 14; 12 M, 2 F (18–50 yr)	0 or 0.5, 1.0 ppm SO ₂ with light, medium, and heavy exercise (average ventilation 30, 36, and 43 L/min) for 10 min	sRaw, FEV ₁ symptoms psychophysical (stamina) changes
Gong et al. (1996)	Asthma; n = 10; 2 M, 8 F (19–49 yr)	0 or 0.75 ppm SO ₂ with exercise (29 L/min) for up to 24 h with or w/o pretreatment with salmeterol (long-acting B ₂ -agonist)	FEV ₁ symptoms
Gong et al. (2001)	Asthma; n = 12; 2 M, 10 F (20–48 yr)	0 or 0.75 ppm SO ₂ for 10 min with exercise (35 L/min) with or w/o pretreatment to montelukast sodium (10 mg/day for 3 days)	sRaw FEV ₁ symptoms eosinophil counts in induced sputum
Horstman et al. (1986)	(1) Asthma; n = 27; 27 M w/asthma and sensitive to inhaled methacholine (19–33 yr) (2) n = 4 from study population above	(1) 0, 0.25, 0.5, or 1.00 ppm SO ₂ for 10 min with exercise (treadmill, 21 L/m ² x min) (2) 2 ppm SO ₂ for 10 min with exercise (treadmill, 21 L/m ² x min)	sRaw
Horstman et al. (1988)	Asthma; n = 12; 12 M (22–37 yr)	0 or 1.0 ppm SO ₂ for 0, 0.5, 1.0, 2.0, and 5.0 min with exercise (treadmill 40 L/min)	sRaw symptoms

Table 5-1 (Continued): Study-specific details from controlled human exposure studies of individuals with asthma.

Study	Disease Status ^a ; n; Sex; Age (mean ± SD)	Exposure Details (Concentration; Duration)	Outcomes Examined
Jörres and Magnussen (1990)	Asthma; n = 14; 10 M, 4 F (34 ± 14 yr)	0 or 0.25 ppm NO ₂ , or 0.5 ppm SO ₂ at rest followed by challenge with 0.75 ppm SO ₂ during voluntary eucapnic hyperpnea. Ventilation increased in 15 L/min steps, each lasting 3 min	sRaw
Kehrl et al. (1987)	Asthma; n = 10; 10 M (20–30 yr)	0 or 1 ppm SO ₂ for 1 h with exercise (3 × 10 min at 41 L/min on a treadmill)	sRaw
Koenig et al. (1980)	Asthma; n = 9; 7 M, 2 F (14–18 yr)	0 or 1 ppm SO ₂ with 1 mg/m ³ of NaCl droplet aerosol, 1 mg/m ³ NaCl droplet aerosol for 60 min exposure with mouthpiece at rest	FEV ₁ , RT, FRC, V _{max50} , V _{max75} , symptoms
Koenig et al. (1981)	Asthma; n = 8; 6 M, 2 F (14–18 yr)	0 or 1 ppm SO ₂ with 1 mg/m ³ of NaCl droplet aerosol, 1 mg/m ³ NaCl droplet aerosol for 30 min exposure via mouthpiece at rest followed by 10 min exercise on a treadmill (sixfold increase in min vent)	FEV ₁ , RT, FRC, V _{max50} , V _{max75} , symptoms
Koenig et al. (1983)	(1) Asthma w/EIB; n = 9; 6 M, 3 F (12–16 yr) (2) Asthma w/EIB; n = 7 from study population above	(1) 1 g/m ³ of NaCl droplet aerosol, 1 ppm SO ₂ + 1 mg/m ³ NaCl, 0.5 ppm SO ₂ + 1 mg/m ³ NaCl for 30 min exposure via mouthpiece at rest followed by 10 min exercise on treadmill (five- to sixfold increase in V _E) (2) 0.5 ppm SO ₂ + 1 mg/m ³ NaCl via a face mask with no nose clip with exercise conditions the same as above	FEV ₁ , RT, FRC, V _{max50} , V _{max75} , symptoms
Koenig et al. (1987)	EIB; n = 10; 3 M 7 F (13–17 yr)	0 or 0.75 ppm SO ₂ (mouthpiece) with exercise (33.7 L/min) for 10 and 20 min prior pretreatment (0 or 180 µg albuterol)	FEV ₁ , RT, FRC symptoms
Koenig et al. (1988)	Asthma w/EIB; n = 8; 2 M, 6 F (13–17 yr)	1.0 ppm SO ₂ 10 min (mouthpiece, treadmill, 35 L/min) with pretreatment (0, 20, 40, 60 mg cromolyn) 20 min prior	FEV ₁ RT
Koenig et al. (1992)	Asthma; n = 8; 2 M, 6 F (27.5 ± 9.6 yr)	1 ppm SO ₂ for 10 min with exercise (V̇ _E = 13.4–31.3 L/min) with or w/o pretreatment to theophylline	FEV ₁ RT
Koenig et al. (1990)	Asthma w/EIB; n = 13; 8 M, 5 F (12–18 yr)	0.1 ppm SO ₂ for 15 min preceded by air or 0.12 ppm O ₃ for 45 min during intermittent exercise (2 × 15 min at 30 L/min on a treadmill)	FEV ₁ , RT, FRC, V _{max50} symptoms
Lazarus et al. (1997)	Asthma; n = 12; 7 M, 5 F (24–43 yr)	0, 0.25, 0.5, 1.0, 2.0, 4.0, or 8.0 ppm SO ₂ w/eucapnic hyperventilation (20 L/min) for 4 min sequential exposures with pretreatment with zafirlukast (0 or 20 mg) 2 or 10 h earlier	sRaw

Table 5-1 (Continued): Study-specific details from controlled human exposure studies of individuals with asthma.

Study	Disease Status^a; n; Sex; Age (mean ± SD)	Exposure Details (Concentration; Duration)	Outcomes Examined
Linn et al. (1983b)	Asthma; n = 23; 13 M, 10 F (19–31 yr)	(1) 0, 0.2, 0.4, or 0.6 ppm SO ₂ w/low humidity or high humidity for 10 min w/exercise (bicycle, 5 min 50 L/min) (2) 0 or 0.6 ppm SO ₂ w/warm air or cold air w/exercise (bicycle, 50 L/min, ~5 min)	sRaw, sGaw, FVC, and FEV ₁ , symptoms
Linn et al. (1983a)	Asthma; n = 23; 15 M, 8 F (23 ± 4 yr)	0 or 0.75 ppm SO ₂ with unencumbered breathing and mouth only breathing (with exercise 40 L/m, 10 min bicycle)	sRaw, thoracic gas volume, symptoms, FVC, FEV ₁ , PEFR, V _{max50} , V _{max25}
Linn et al. (1984c)	Asthma; n = 24; 13 M, 11 F (19–31 yr)	0, 0.3, or 0.6 ppm SO ₂ at 21, 17, and –6°C, rH 80% (bicycle 50 L/min, ~5 min)	sRaw, sGaw, symptoms
Linn et al. (1984a)	Asthma; n = 14; 12 M, 2 F (18–33 yr)	0 or 0.6 ppm SO ₂ for 6 h with exercise on Day 1 and 2 (2 × 5-min exercise, bicycle, 50 L/min per exposure)	sRaw, sGaw, symptoms
Linn et al. (1984b)	(1) Asthma; n = 8; 4 M, 4 F (19–29 yr) (2) Asthma; n = 24; 17 M 7 F (18–30 yr)	(1) 0, 0.2, 0.4, or 0.6 ppm SO ₂ at 5°C, 50 and 85% rH with exercise (5 min, 50 L/min) (2) 0 or 0.6 ppm SO ₂ at 5 and 22°C, 85% rH with exercise (5 min, 50 L/min)	sRaw, sGaw, FEV ₁ , symptoms
Linn et al. (1985b)	Asthma; n = 22; 13 M, 9 F (18–33 yr)	0 or 0.6 ppm SO ₂ at 21 and 38°C and 20 and 80% rH with exercise (~5 min, 50 L/min)	sRaw, sGaw, symptoms
Linn et al. (1985a)	COPD; n = 24; 16 M, 9 F (49–68 yr)	0, 0.4, or 0.8 ppm SO ₂ for 1 h with exercise (2 × 15 min, bicycle, 18 L/min)	sRaw, FVC, FEV ₁ , MMFR symptoms

Table 5-1 (Continued): Study-specific details from controlled human exposure studies of individuals with asthma.

Study	Disease Status ^a ; n; Sex; Age (mean ± SD)	Exposure Details (Concentration; Duration)	Outcomes Examined
Linn et al. (1987)	Healthy; n = 24; 15 M, 9 F (18–37 yr) Atopic; n = 21; 12 M, 9 F (18–32 yr) Minimal or mild Asthma; n = 16; 10 M, 6 F (20–33 yr) Moderate or severe asthma; n = 24; 10 M, 14 F (18–35 yr) Moderate or severe asthma; n = 24	0, 0.2, 0.4, or 0.6 ppm SO ₂ 1 h exposures 3 × 10-min exercise(bicycle) periods ~40 L/min Exposures were repeated so total of eight	Lung function measure pre-exposure, ~15 min and ~55 min into exposure sRaw, FVC, FEV ₁ , peak expiratory flow rate, maximal midexpiratory flow rate Continuously—EKG Midway—HR Before, during, 1-day after, and 1-week after- symptom score, self-rated activity Immediately after exposure—bronch- ial reactivity percentage change in FEV induced by 3 min normocapnic hyperpnea with cold, dry air
Linn et al. (1988)	Asthma; n = 20; 13 M, 7 F (19–36 yr)	Three pretreatment groups (1) metaproterenol sulfate (2) placebo (3) no treatment 0, 0.3, or 0.6 ppm SO ₂ 10 min with exercise (bike 50 L/min)	Lung function—pre, post 60 min, 90 min 120 min, Symptoms—pre, post, 20 min post, 60 min post, 120 min post, 24 h post, 1 week post
Linn et al. (1990)	Asthma; n = 21; 6 M, 15 F (19–48 yr)	0, 0.3, or 0.6 ppm SO ₂ 10 min with exercise 50 L/min (1) low medication use; (2) normal; (3) high (usual medication supplemented by inhaled metaproterenol before exposure)	Lung function and symptoms measured before and after exposure
Magnussen et al. (1990)	Asthma; n = 46; 24 M, 22 F (28 ± 14 yr) Healthy; n = 12 (24 ± 5 yr)	0 or 0.5 ppm SO ₂ 10 min tidal breathing followed by 10 min of isocapnic hyperventilation (30 L/min) Histamine challenge—(8 mg/mL)	sRaw
Myers et al. (1986a)	Asthma; n = 10; 7 M, 3 F (19–40 yr)	0, 0.25, 0.5, 1, 2, 4, or 8 ppm SO ₂ 3 min sequential exposures (mouthpiece, 40 L/min)with pretreatment 30 min prior with cromolyn (0, 20, or 200 mg)	sRaw

Table 5-1 (Continued): Study-specific details from controlled human exposure studies of individuals with asthma.

Study	Disease Status ^a ; n; Sex; Age (mean ± SD)	Exposure Details (Concentration; Duration)	Outcomes Examined
Myers et al. (1986b)	(1) Asthma; n = 9; 7 M, 2 F (19–40 yr) (2) Asthma; n = 7; 7 M (19–40 yr)	0, 0.25, 0.5, 1, 2, 4, or 8 ppm SO ₂ 3 min sequential exposures (mouthpiece, eucapnic hyperpnea 40 L/min) with pretreatment 30 min prior (1) atropine (2 mg) and cromolyn (200 mg); (2) placebo and cromolyn (200 mg); (3) atropine (2 mg) and placebo; (4) placebo	sRaw
Roger et al. (1985)	Asthma; n = 28; 28 M (19–33 yr)	75 min 0, 0.25, 0.5, or 1.0 ppm SO ₂ Three 10 min periods of exercise 42.4 L/min	Raw; sRaw; FVC, FEV ₁ , FEF _{25–75} , FEF _{max} , FEF ₅₀ , FEF ₇₅ ,
Rubinstein et al. (1990)	Asthma; n = 9; 5 M, 4 F (23–34 yr)	0 or 0.3 ppm NO ₂ during exercise followed by challenge with 0.25 to 4.0 ppm SO ₂ , in doubling dose increments, for 4 min each until sRaw increased by 8 U	sRaw, FVC, FEV ₁ , single-breath nitrogen test
Sheppard et al. (1983)	Asthma; n = 8; 4 M, 4 F (22–36 yr)	0.5 ppm SO ₂ for 3 min eucapnic hyperpnea	sRaw, symptoms
Trenga et al. (1999)	Asthma; n = 47; 14 M, 33 F (18–39 yr)	0.5 ppm SO ₂ for 10 min during moderate exercise	Pulmonary function tests (FEV ₁ , FVC, FEV ₁ /FVC, PEF, FEF _{25–75}) symptoms ratings
Trenga et al. (2001)	Asthma; n = 17; 5 M, 12 F (19–38 yr)	0.1 or 0.25 ppm SO ₂ for 10 min w/moderate exercise (treadmill)	FVC, FEV ₁ , FEF _{25–75} , PEF, symptoms
Tunnicliffe et al. (2003)	Asthma; n = 12 Healthy; n = 12	0 or 0.2 ppm SO ₂ at rest	Symptoms, FEV ₁ , FVC, MMEF, exhaled NO, ascorbic and uric acid in nasal lavage fluid

COPD = chronic obstructive pulmonary disease; EIB = exercise-induced bronchospasm; EKG = electrocardiogram; F = female; FEV = forced expiratory volume; FEV₁ = forced expiratory volume in 1 second; FVC = forced vital capacity; FEF_{25–75%} = forced expiratory flow at 25–75% of forced vital capacity; FEF_{50%} = forced expiratory flow at 50% of forced vital capacity; FEF_{75%} = forced expiratory flow at 75% of forced vital capacity; FEF_{max} = maximum forced expiratory flow; FRC = functional residual capacity; HR = heart rate; M = male; MMEF = maximum midexpiratory flow; MMFR = maximal midexpiratory flow rate; n = sample size; NaCl = sodium chloride; NO = nitric oxide; NO₂ = nitrogen dioxide; O₃ = ozone; PEF = peak expiratory flow; PEF_R = peak expiratory flow rates; ppm = parts per million; Raw = airway resistance; rH = relative humidity; RT = total respiratory resistance; SD = standard deviation; sGAW = specific airway conductance; sRaw = specific airway resistance; SO₂ = sulfur dioxide; V_E = minute volume; V_{max} = maximal flow of expired vital capacity.

1 Several investigators ([Linn et al., 1990](#); [Linn et al., 1988](#); [Linn et al., 1987](#); [Bethel et al.,](#)
2 [1985](#); [Linn et al., 1984a](#); [Linn et al., 1983b](#)) demonstrated $\geq 100\%$ increase in sRaw or
3 $\geq 15\%$ decrease in FEV₁ after 5–10-minute exposures to low concentrations
4 (0.2–0.3 ppm) of SO₂ in exercising adults with asthma, with effects being more
5 pronounced following 5–10-minute exposures to 0.4–0.6 ppm SO₂ ([Linn et al., 1990](#);
6 [Magnussen et al., 1990](#); [Linn et al., 1988](#); [Linn et al., 1987](#); [Roger et al., 1985](#); [Linn et al.,](#)
7 [1983b](#)).

8 SO₂-induced bronchoconstriction occurs rapidly and is transient. Investigators have
9 shown bronchoconstriction to occur in as little as 2 minutes from the start of exposure in
10 exercising adults with asthma ([Horstman et al., 1988](#); [Balmes et al., 1987](#); [Sheppard et](#)
11 [al., 1983](#)). However, when exposure to SO₂ occurs during a 30-minute period with
12 continuous exercise, the response to SO₂ develops rapidly and is maintained throughout
13 the 30-minute exposure ([Kehrl et al., 1987](#); [Linn et al., 1987](#); [Linn et al., 1984c](#)). [Linn et](#)
14 [al. \(1984a\)](#) reported decrements in lung function in adults with asthma immediately after
15 each exercise period (one early and one late into the exposure) in two 6-hour exposures to
16 0.6 ppm SO₂ on successive days. The decrements in lung function observed in the early
17 and late exercise periods were not statistically significantly different from each other; the
18 response observed after the second day of SO₂ exposure was slightly less than the
19 response observed after the first day of SO₂ exposure. These results demonstrate transient
20 rather than cumulative bronchoconstriction effects. These effects are generally observed
21 to diminish to baseline levels within 1 hour post exposure ([Linn et al., 1987](#)).

22 Other factors that affect responses to SO₂ include temperature and humidity. The
23 majority of controlled human exposure studies were conducted at 20–25°C and at relative
24 humidities ranging from ~25–90%. Some evidence indicates that the respiratory effects
25 of SO₂ are exacerbated by colder and dryer conditions ([Linn et al., 1985b](#); [Bethel et al.,](#)
26 [1984](#); [Linn et al., 1984b](#)).

27 **Responders versus nonresponders to SO₂.** It is well documented that some individuals
28 have a greater response to SO₂ than others with similar disease status ([Table 5-2](#)) ([Linn et](#)
29 [al., 1990](#); [Magnussen et al., 1990](#); [Linn et al., 1988](#); [Linn et al., 1987](#); [Horstman et al.,](#)
30 [1986](#); [Bethel et al., 1985](#); [Roger et al., 1985](#); [Linn et al., 1984b](#); [Linn et al., 1983b](#)).

Table 5-2 Percentage of asthmatic adults in controlled human exposure studies experiencing SO₂-induced decrements in lung function and respiratory symptoms.

SO ₂ Conc (ppm)	Exposure Duration (min)	No. Subj	Ventilation (L/min)	Lung Func	Cumulative Percentage of Responders (Number of Subjects) ¹			Study	Respiratory Symptoms: Supporting Studies
					sRaw				
					≥100% ↑	≥200% ↑	≥300% ↑		
					FEV ₁				
			≥15% ↓	≥20% ↓	≥30% ↓				
0.2	5	23	~48	sRaw	9% (2) ²	0	0	Linn et al. (1983b)	Limited evidence of SO ₂ -induced increases in respiratory symptoms in some asthmatics: (Linn et al. (1990) ; Linn et al. (1988) ; Linn et al. (1987) ; Schachter et al. (1984) ; Linn et al. (1983b))
	10	40	~40	sRaw	5% (2)	0	0	Linn et al. (1987) ³	
	10	40	~40	FEV ₁	13% (5)	5% (2)	3% (1)	Linn et al. (1987)	
0.25	5	19	~50-60	sRaw	32% (6)	16% (3)	0	Bethel et al. (1985)	
	5	9	~80-90	sRaw	22% (2)	0	0	Bethel et al. (1985)	
	10	28	~40	sRaw	4% (1)	0	0	Roger et al. (1985)	
0.3	10	20	~50	sRaw	10% (2)	5% (1)	5% (1)	Linn et al. (1988) ⁴	
	10	21	~50	sRaw	33% (7)	10% (2)	0	Linn et al. (1990) ⁴	
	10	20	~50	FEV ₁	15% (3)	0	0	Linn et al. (1988)	
	10	21	~50	FEV ₁	24% (5)	14% (3)	10% (2)	Linn et al. (1990)	
0.4	5	23	~48	sRaw	13% (3)	4% (1)	0	Linn et al. (1983b)	Stronger evidence with some statistically significant increases in respiratory symptoms:
	10	40	~40	sRaw	25% (10)	8% (3)	3% (1)	Linn et al. (1987)	
	10	40	~40	FEV ₁	30% (12)	25% (10)	13% (5)	Linn et al. (1987)	
0.5	5	10	~50-60	sRaw	60% (6)	40% (4)	20% (2)	Bethel et al. (1983)	Balmes et al. (1987) ⁶ , Gong et al. (1995) (Linn et al. (1987) ; Linn et al. (1983b)) Roger et al. (1985)
	10	28	~40	sRaw	18% (5)	4% (1)	4% (1)	Roger et al. (1985)	
	10	45	~30	sRaw	36% (16)	16% (7)	13% (6)	Magnussen et al. (1990) ⁶	

Table 5-2 (Continued): Percentage of asthmatic adults in controlled human exposure studies experiencing SO₂-induced decrements in lung function and respiratory symptoms.

SO ₂ Conc (ppm)	Exposure Duration (min)	No. Subj	Ventilation (L/min)	Cumulative Percentage of Responders (Number of Subjects) ¹				Study	Respiratory Symptoms: Supporting Studies
				sRaw			Lung Func		
				≥100% ↑	≥200% ↑	≥300% ↑			
				FEV ₁					
≥15% ↓	≥20% ↓	≥30% ↓							
0.6	5	23	~48	sRaw	39% (9)	26% (6)	17% (4)	Linn et al. (1983b)	Clear and consistent increases in SO ₂ -induced respiratory symptoms: (Linn et al. (1990) ; Linn et al. (1988) ; Linn et al. (1987) ; Linn et al. (1990)), Gong et al. (1995) , Horstman et al. (1988))
	10	40	~40	sRaw	35% (14)	28% (11)	18% (7)	Linn et al. (1987)	
	10	20	~50	sRaw	60% (12)	35% (7)	10% (2)	Linn et al. (1988)	
	10	21	~50	sRaw	62% (13)	29% (6)	14% (3)	Linn et al. (1990)	
	10	40	~40	FEV ₁	53% (21)	48% (19)	23% (9)	Linn et al. (1987)	
	10	20	~50	FEV ₁	55% (11)	55% (11)	5% (1)	Linn et al. (1988)	
	10	21	~50	FEV ₁	43% (9)	38% (8)	14% (3)	Linn et al. (1990)	
1.0	10	28	~40	sRaw	50% (14)	25% (7)	14% (4)	Roger et al. (1985) ⁵	
	10	10	~40	sRaw	60% (6)	20% (2)	0	Kehrl et al. (1987)	

Conc = concentration; FEV₁ = forced expiratory volume in 1 second; func = function ppm = parts per million; sRaw = specific airway resistance; SO₂ = sulfur dioxide; subj = subject.

¹Data presented from all references from which individual data were available. Percentage of individuals who experienced greater than or equal to a 100, 200, or 300% increase in specific airway resistance (sRaw), or a 15, 20, or 30% decrease in FEV₁. Lung function decrements are adjusted for effects of exercise in clean air (calculated as the difference between the percent change relative to baseline with exercise/SO₂ and the percent change relative to baseline with exercise/clean air).

²Numbers in parenthesis represent the number of subjects experiencing the indicated effect.

³Responses of mild and moderate asthmatics reported in [Linn et al. \(1987\)](#) have been combined. Data reported only for the first 10 min period of exercise in the first round of exposures.

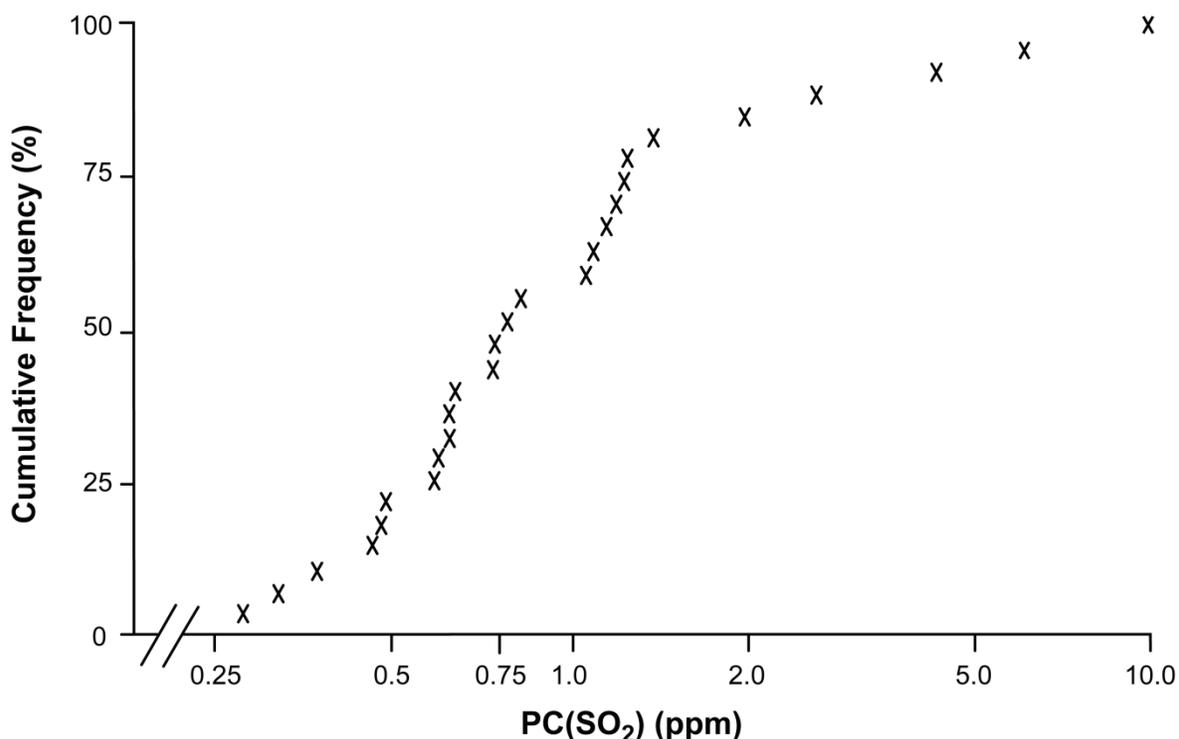
⁴Analysis includes data from only mild [Linn et al. \(1988\)](#) and moderate [Linn et al. \(1990\)](#) asthmatics who were not receiving supplemental medication.

⁵One subject was not exposed to 1 ppm due to excessive wheezing and chest tightness experienced at 0.5 ppm. For this subject, the values used for 0.5 ppm were also used for 1.0 ppm under the assumption that the response at 1.0 ppm would be equal to or greater than the response at 0.5 ppm.

⁶Indicates studies in which exposures were conducted using a mouthpiece rather than a chamber.

1 [Horstman et al. \(1986\)](#) reported that individuals required different concentrations of SO₂
2 to produce a doubling of sRaw (≥100%) compared to clean air exposure [provocative
3 concentration of SO₂, PC(SO₂)] ([Figure 5-1](#)). This study described the distribution of
4 individual bronchial sensitivity to SO₂, measured by sRaw, in 27 subjects with asthma.
5 Individuals were exposed to concentrations of SO₂ between 0 and 2 ppm for 10 minutes

1 under exercising conditions ($V_E = 42$ L/minute). While six of the subjects (22%) reached
2 a $PC(SO_2)$ below 0.5 ppm SO_2 , two subjects (7.4%) experienced a moderate decrease
3 ≤ 0.3 ppm (Figure 5-1). On the other end of the spectrum, four subjects (14.8%) did not
4 demonstrate $\geq 100\%$ increase in sRaw even when exposed to 2.0 ppm SO_2 and eight
5 (29.6%) subjects required an SO_2 concentration between 1.0 and 2.0 ppm to elicit a
6 response. These data demonstrate substantial inter-individual variability in sensitivity to
7 the bronchoconstrictive effects of SO_2 in exercising adults with asthma.



Note: Each data point represents the $PC(SO_2)$ for an individual subject. $PC(SO_2)$ = provocative concentration of SO_2 .
Source: [Horstman et al. \(1986\)](#).

Figure 5-1 Distribution of individual airway sensitivity to SO_2 . The cumulative percentage of subjects is plotted as a function of $PC(SO_2)$, which is the concentration of SO_2 that provoked a 100% increase in specific airway resistance compared to clean air.

8 Further analysis by [Johns et al. \(2010\)](#) of publicly available primary data from published
9 studies clearly demonstrates disparate responses among 177 adults with asthma. Data
10 from five studies of individuals with asthma exposed to multiple concentration of SO_2 for

1 5–10 minutes with elevated ventilation rates ([Linn et al., 1990](#); [Linn et al., 1988](#); [Linn et](#)
2 [al., 1987](#); [Roger et al., 1985](#); [Linn et al., 1983b](#)) were analyzed after classifying
3 individuals by responder status. Classification of responders versus nonresponders was
4 based on the magnitude of sRaw and FEV₁ changes in response to the highest SO₂
5 concentration to which subjects were exposed (0.6 or 1.0 ppm). Responders were defined
6 as subjects experiencing ≥100% increase in sRaw or ≥15% decrease in FEV₁ after
7 exposure. Response status was assigned separately for sRaw and FEV₁. Among
8 responders, significant decreases in FEV₁ were observed for concentrations as low as
9 0.3 ppm SO₂ ($p = 0.005$) ([Table 5-3](#)). In addition, marginally significant increases in
10 sRaw were demonstrated at 0.3 ppm SO₂ ($p = 0.009$), with statistically significant
11 increases observed at 0.4 and 0.5 ppm ($p < 0.001$) ([Table 5-4](#)). [Due to multiple
12 comparisons, [Johns et al. \(2010\)](#) designated a critical p -value of 0.005 as significant.]
13 Overall, these data demonstrate a bimodal distribution of airway responsiveness to SO₂ in
14 individuals with asthma, with one subpopulation that is insensitive to the
15 bronchoconstrictive effects of SO₂ even at concentrations as high as 1.0 ppm, and another
16 subpopulation that has an increased risk for bronchoconstriction at low concentrations of
17 SO₂.

18 A recent analysis of four previously published studies ([Horstman et al., 1988](#); [Horstman](#)
19 [et al., 1986](#); [Schachter et al., 1984](#); [Sheppard et al., 1984](#)) in which individuals with
20 asthma were exposed to multiple SO₂ concentrations or had their response recorded over
21 multiple durations of SO₂ exposure was provided by [Goodman et al. \(2015\)](#). Of the
22 56 individuals included in the [Goodman et al. \(2015\)](#) analysis, eight individuals (14%)
23 were identified as sensitive to the effects of SO₂. However, the analysis conducted by
24 [Goodman et al. \(2015\)](#) did not consider the log-normal distribution of airway
25 responsiveness data and instead used an arithmetic mean and standard deviation in their
26 analysis. Additionally, the statistical assumption of homoscedasticity, as noted in the
27 analysis by [Johns et al. \(2010\)](#), was not met for their linear regression determination of
28 individual subject slopes of response versus concentration in the [Goodman et al. \(2015\)](#)
29 study. For these statistical reasons, no further consideration is given to the [Goodman et](#)
30 [al. \(2015\)](#) study.

Table 5-3 Percent change in post- versus pre-exposure measures of FEV₁ relative to clean air control after 5–10-minute exposures to SO₂ during exercise.

	SO ₂ Concentration ppm	Number of Exposures	FEV ₁			
			% Decrease	95% Confidence Limits		p-Value
				Lower	Upper	
Responders	0.2	37	-5.0	-8.9	-1.1	0.012
	0.3	20	-7.6	-13.0	-2.3	0.005 ^{a,b}
	0.4	37	-17.4	-21.3	-13.6	<0.001 ^{a,b}
Nonresponders	0.2	43	0.4	-4.3	5.2	0.854
	0.3	21	-3.6	-9.6	2.5	0.252
	0.4	43	-4.3	-9.2	0.6	0.086

FEV₁ = forced expiratory volume in 1 second; ppm = parts per million; SO₂ = sulfur dioxide.

A GLLAMM procedure was used that included study as a fixed effect, concentration dummy variables as a covariate, and subject and the times a subject was exposed to a sequence of exposures as random variables. Data were included from [Linn et al. \(1987\)](#), [Linn et al. \(1988\)](#), and [Linn et al. \(1990\)](#).

^aIndicates significance at 0.05 level using the Bonferroni multiple comparison correction.

^bIndicates significance at 0.05 level using Dunnett's test.

Table 5-4 Percent change in post- versus pre-exposure measures of specific airway resistance (sRaw) relative to clean air control after 5–10-minute exposures to SO₂ during exercise.

	SO ₂ Concentration ppm	Number of Exposures	% Increase	sRaw		p-Value
				95% Confidence Limits		
				Lower	Upper	
Responders	0.2	36	10.2	-3.6	24.0	0.147
	0.25	14	19.5	-4.0	43.1	0.104
	0.3	25	25.4	6.5	44.3	0.009
	0.4	36	75.7	53.4	98.0	<0.001 ^{a,b}
	0.5	14	68.0	33.2	102.8	<0.001 ^{a,b}
Nonresponders	0.2	67	7.9	-4.9	20.7	0.227
	0.25	14	12.6	-10.5	35.7	0.286
	0.3	16	16.4	-5.2	38.1	0.137
	0.4	67	16.2	1.8	30.6	0.028
	0.5	14	14.7	-12.3	41.7	0.285

ppm = parts per million; sRaw = specific airway resistance; SO₂ = sulfur dioxide.

A GLLAMM procedure was used that included study as a fixed effect, concentration dummy variables as a covariate, and subject and the times a subject was exposed to a sequence of exposures as random variables. Data were included from [Linn et al. \(1983b\)](#), [Linn et al. \(1987\)](#), [Linn et al. \(1988\)](#), [Linn et al. \(1990\)](#), and [Roger et al. \(1985\)](#).

^aIndicates significance at 0.05 level using the Bonferroni multiple comparison correction.

^bIndicates significance at 0.05 level using Dunnett's test.

1 **Effects of asthma severity on SO₂-induced response.** The influence of asthma severity
2 on the degree of responsiveness to SO₂ exposure has been examined ([Trenga et al., 1999](#);
3 [Linn et al., 1987](#)). One study involved exposure to SO₂ under conditions of increased
4 ventilation (i.e., exercise) ([Linn et al., 1987](#)). Adults with asthma were divided into two
5 groups, minimal/mild and moderate/severe, mainly based on the individual's use of
6 medication to control asthma. Individuals that did not regularly use asthma medication
7 were classified as minimal/mild, while the moderate/severe group consisted of adults that
8 had well-controlled asthma, were generally able to withhold medication, were not
9 dependent on corticosteroids, and were able to engage in moderate to heavy levels of
10 exercise. Thus, it is likely that this moderate/severe group would be classified as
11 moderate by today's classification standards ([Johns et al., 2010](#); [Reddel, 2009](#)). [Linn et](#)

1 [al. \(1987\)](#) found similar relative decrements in lung function in response to SO₂ exposure
2 between the groups. However, the moderate/severe group demonstrated larger absolute
3 changes in lung function compared to the mild group ([Linn et al., 1987](#)). This greater
4 decrement in lung function was attributable to a larger response to the exercise
5 component of the exposure protocol in the moderate/severe group compared with the
6 mild group. [Trenga et al. \(1999\)](#) found a correlation between asthma severity and
7 response to SO₂. Adults with asthma were divided into four groups based on medication
8 usage as an indicator of asthma severity. The role of exercise was not determined in this
9 study, so it unclear whether individuals with more severe asthma had a greater response
10 to exercise compared to individuals with less severe asthma. However, both studies
11 suggest that adults with moderate/severe asthma may have more limited reserve to deal
12 with an insult compared with individuals with mild asthma.

13 **Asthma with medication.** Asthma medications have been shown to mitigate
14 SO₂-induced bronchoconstriction ([U.S. EPA, 2008b](#)). Medications evaluated include
15 short-acting and long-acting beta-adrenergic bronchodilators ([Gong et al., 1996](#); [Linn et](#)
16 [al., 1990](#); [Linn et al., 1988](#); [Koenig et al., 1987](#)), cromolyn sodium ([Koenig et al., 1988](#);
17 [Myers et al., 1986b](#)), theophylline ([Koenig et al., 1992](#)), and leukotriene receptor
18 antagonists ([Gong et al., 2001](#); [Lazarus et al., 1997](#)). While these therapies have been
19 shown to mitigate the respiratory effects of SO₂, they do not completely eliminate these
20 effects.

21 Asthma symptoms are difficult to control in severe asthmatics due to inadequate drug
22 therapy or poor compliance among those who are on regular medication [Rabe et al.](#)
23 [\(2004\)](#). Individuals with mild asthma are less likely to use asthma medication than those
24 with a more severe diagnosis ([O'Byrne, 2007](#); [Rabe et al., 2004](#)). Therefore, it is
25 reasonable to conclude that individuals with asthma exposed to SO₂ are at high risk of
26 experiencing adverse respiratory effects and proper therapies may not be accessible
27 during exposure.

28 **Adolescents.** There is evidence that adolescents (ages 12–18 years) with asthma or atopic
29 symptoms are responsive to coexposures of SO₂ and sodium chloride (NaCl) droplet
30 aerosol ([Koenig et al., 1992](#); [Koenig et al., 1990](#); [Koenig et al., 1988](#); [Koenig et al., 1987](#);
31 [Koenig et al., 1983, 1981](#); [Koenig et al., 1980](#)). Exposure concentrations in these
32 controlled human exposure studies ranged from 0.1 to 1.0 ppm SO₂. [Koenig et al. \(1983\)](#)
33 observed that the average lung function changes ranged from 8–47% in exercising
34 adolescents (12 to 16 years old) with asthma after a 10-minute exposure to 0.5 ppm
35 SO₂ + 1 mg/m³ NaCl droplet aerosol. No significant changes were observed following
36 exposure to the NaCl droplet aerosol alone. However, the observed effect may be the
37 result of the presence of hygroscopic particles that carry SO₂ deeper into the lung.

1 **Mixtures effects.** The health effects of SO₂ can be potentially modified by its interaction
2 with other pollutants during or prior to exposure. A few controlled human exposure
3 studies have examined the interactive effects of O₃ and SO₂ both sequentially and in
4 combination. Exercising adolescents with asthma exposed to 0.1 ppm SO₂ for 15 minutes
5 after a 45 minutes exposure to 0.12 ppm O₃ had a significant decrease (8%) in FEV₁ (8%)
6 ($p < 0.05$), a significant increase in R_T (19%) ($p < 0.05$), and a significant decrease in
7 maximal flow at 50% of expired vital capacity (V_{max50}) (15%) ($p < 0.05$), while air
8 followed by SO₂ and O₃ followed by O₃ exposures did not cause significant changes in
9 lung function (Koenig et al., 1990). In a more recent study in exercising adults with
10 asthma, Trenga et al. (2001) observed greater decrements in lung function after
11 45 minutes of exposure to 0.12 ppm O₃ followed by 15 minutes of 0.25 ppm SO₂
12 compared to air followed by SO₂.

13 [Jörres and Magnussen \(1990\)](#) and [Rubinstein et al. \(1990\)](#) investigated the effects of prior
14 NO₂ exposure on SO₂-induced bronchoconstriction in adults with asthma. While [Jörres
15 and Magnussen \(1990\)](#) observed that tidal breathing of NO₂ increased airway
16 responsiveness to subsequent hyperventilation of SO₂, [Rubinstein et al. \(1990\)](#) noted NO₂
17 induced greater airway responsiveness to inhaled SO₂ in only one subject.

Epidemiologic Studies

18 **Adults.** The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) evaluated a limited number of studies
19 focusing on short-term SO₂ exposures and changes in lung function among adults. These
20 studies found some associations between SO₂ concentration and lung function but were
21 potentially limited by copollutant confounding. One study suggested that elderly adults
22 with both atopy and asthma were at greater risk of changes in lung function in association
23 with short-term SO₂ exposure ([Boezen et al., 2005](#)). Recent studies, listed in [Table 5-5](#)
24 and summarized below, were consistent with the 2008 SO_x ISA ([U.S. EPA, 2008b](#)),
25 finding some positive associations. However, these were for various lags and treatment
26 groups with no overall consistency among the studies. Copollutant confounding was
27 evaluated in some studies and a few of the observed associations were relatively
28 unchanged with their inclusion.

Table 5-5 Summary of recent panel studies examining associations between SO₂ concentrations and lung function among adults with asthma.

Study Location and Years	Study Population and N	Measure of SO ₂	MeanSO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Qian et al. (2009b) United States 1997–1999	Patients (12–65 yr) with persistent asthma were recruited from six university-based ambulatory care centers as part of the NHLBI-sponsored Salmeterol Off Corticosteroids Study N = 154	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean (SD): 4.8 (3.9) ppb 75th percentile: 6.2 ppb Max: 31.5 ppb	Change (95% CI) in PEF (L/min) per 10-ppb increase in mean SO ₂ Lag 0: -0.12 (-2.96, 2.71) Lag 1: -2.15 (-4.97, 0.68) Lag 2: -0.65 (-3.45, 2.14) Lag 0–2: -1.93 (-5.56, 1.70)
Canova et al. (2010) Padua, Italy 2004–2005	Random sample of asthmatic residents (15–44 yr) N = 40	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean (SD): 1.36 (1.09) ppb Max: 4.88 ppb	Quantitative effect estimates for SO ₂ not reported
Wiwatanadate and Liwsrisakun (2011) Chiang Mai, Thailand 2005–2006	Asthmatics (13–78 yr) who experienced symptoms within the year prior and lived within 10 km of the air monitoring station N = 121	Fixed site monitors; 24-h mean SO ₂ concentrations	SO ₂ Mean (SD): 1.73 (0.62) ppb 90th percentile: 2.42 ppb Max: 3.89 ppb	Change in evening PEFR (95% CI) per 10-ppb increase in SO ₂ Lag 4: 9.1 (3.8, 14.4) Lag 6: 6.4 (1.0, 11.8) Change in average PEFR (95% CI) per 10-ppb increase in SO ₂ Lag 4: 5.0 (0.4, 9.6) Lag 6: 5.7 (1.0, 10.3) *Note: quantitative estimates only provided for lags 2, 4, and 6 when results were “statistically significant”

CI = confidence interval; NHLBI = National Heart, Lung, and Blood Institute; PEF = peak expiratory flow; PEFR = peak expiratory flow rates.

1 A study in the United States assessed airway obstruction effects of ambient air pollutants,
2 considering daily self-measured peak expiratory flow (PEF) from patients with persistent
3 asthma during the 16 weeks of active treatment in the Salmeterol Off Corticosteroids
4 Study trial ([Qian et al., 2009b](#)). The three therapies were an inhaled corticosteroid
5 (triamcinolone acetonide), an inhaled long-acting beta-agonist (salmeterol xinafoate), and
6 placebo. The participants were nonsmokers aged 12 through 63 years. Using the
7 U.S. EPA AIRS database, the central site air pollution monitors closest to the ZIP code
8 centroid of the participants’ home addresses were identified. The effect estimates in each

1 medication group were obtained from the main effect and pollutant*medication group
2 interaction models. Inverse associations were found between PEF and SO₂
3 concentrations, but only in the triamcinolone group. No association between SO₂
4 concentration and PEF was observed in the placebo group, and no association was
5 observed in the salmeterol group with the exception of a positive association for the lag
6 averaged over 0–2 days. None of the other pollutants (NO₂, PM₁₀, O₃) demonstrated an
7 association with PEF among those in the triamcinolone group. NO₂ at lag 0 and PM₁₀ at
8 lag 2 were associated with PEF in the salmeterol and placebo groups, respectively. In the
9 two-pollutant models, SO₂ associations with PEF in the triamcinolone group were
10 relatively unchanged with inclusion of PM₁₀, O₃, or NO₂ in the models. The only
11 correlation coefficient reported for SO₂ was with NO₂ (correlation coefficient 0.58);
12 correlations with the other copollutants are likely to be low-moderate ([Section 3.3.4.1](#)).
13 Although attenuation of the effect estimates is possible due to the use of central site
14 monitors, this is likely to affect results from all treatments to the same extent. Overall,
15 this study indicates that an association appears to be present between SO₂ concentration
16 and PEF in this study, but only among one of the treatment groups.

17 Studies of SO₂ concentrations and lung function among adults asthmatics have also been
18 conducted in Italy and Thailand, but neither examined associations stratified by therapies
19 as was done by [Qian et al. \(2009b\)](#) (described above). [Canova et al. \(2010\)](#) tested the
20 effects of exposure to air pollutants on lung function in a panel of adult asthmatics that
21 was followed for five 30-day periods during 2 years in Italy. Despite point estimates in
22 the inverse direction, overall null associations were observed for morning and evening
23 PEF and FEV₁. However, in this study population of mainly moderate-to-severe
24 asthmatics (in which two-thirds of the patients used corticosteroid medications), no
25 analysis excluding subjects with steroid use was attempted due to the small sample size
26 (n = 40) although control for corticosteroid use was included in the models. Thus, the
27 small study size, lack of supervised lung function measurements, and inability to stratify
28 by medication use may have diminished the ability to find associations in this study. Null
29 associations were noted for PM₁₀ and NO₂; an inverse association was observed between
30 CO and PEF but not FEV₁. Copollutant models were not assessed for SO₂, but SO₂ was
31 correlated with PM₁₀ (correlation coefficient 0.509), NO₂ (correlation coefficient 0.535),
32 and CO (correlation coefficient 0.499). [Wiwatanadate and Liwsrisakun \(2011\)](#) assessed
33 the effects of air pollutants on the peak expiratory flow rates (PEFR) among asthmatic
34 patients aged 13–78 years in Thailand. No association was reported between SO₂ and
35 morning PEFR. SO₂ was positively associated with evening PEFR and daily average
36 PEFR using lag Days 4 and 6. In multipollutant models adjusting for PM_{2.5} or PM₁₀ and
37 NO₂, as well as O₃ in the models for evening PEFR, the association with lag Day 4
38 remained. The association with change in PEFR was present only for lag Day 6 and did
39 not persist in the multipollutant model adjusting for PM₁₀, CO, and NO₂. SO₂ was

1 somewhat correlated with CO (correlation coefficient 0.38), PM₁₀ (correlation coefficient
 2 0.23), and NO₂ (correlation coefficient 0.23) but not O₃ (correlation coefficient -0.04) or
 3 PM_{2.5} (correlation coefficient -0.07). In summary, some associations were observed
 4 between SO₂ concentration and measures of lung function but no consistency was found
 5 among the studies.

6 **Children.** The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) presented multiple studies of SO₂
 7 concentration and lung function among children with asthma, but overall the results were
 8 inconsistent. Similarly, recent studies published since the 2008 SO_x ISA, described
 9 below and in [Table 5-6](#), have also reported inconsistent findings for the association
 10 between SO₂ concentrations and lung function measures among children with asthma.
 11 However, some of these studies did report positive associations that were relatively
 12 unchanged with the inclusion of other pollutants.

13

Table 5-6 Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among children with asthma.

Study Location and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
O'Connor et al. (2008)	Panel study	Children (5–12 yr) living in low-income census tracts in big cities across the United States with persistent asthma and atopy, who made up the Inner-City Asthma Study Cohort N = 861	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean and upper level concentration values NR. The authors stated “SO ₂ concentrations were well below the 24-h average NAAQS”	Estimated change (95% CI) per 10-ppb increase in 5-day average concentration SO ₂ FEV ₁ , % predicted -1.29 (-2.04, -0.54) PEFR, % predicted -1.73 (-2.49, -0.96)

Table 5-6 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among children with asthma.

Study Location and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Dales et al. (2009) Canada 2005	Longitudinal repeated measures	School children (9–14 yr) with asthma and living in a home with no cigarette smoke N = 182	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean (SD): 6.0 (4.8) ppb 75th percentile: 8.8 ppb	Percent change (95% CI) in bedtime FEV ₁ per 10-ppb increase in SO ₂ 0–12 h averaging time: -0.17 (-0.98, 0.65) 12–24 h averaging time: 0.00 (-0.92, 0.93) 0–24 h averaging time: -0.14 (-1.03, 0.76) Percent change (95% CI) in morning FEV ₁ per 10-ppb increase in SO ₂ 0–8 h averaging time: 0.63 (-0.28, 1.55) Diurnal change (95% CI) in FEV ₁ per 6.5-ppb increase in SO ₂ 0–12 h averaging time: -1.41 (-2.73, -0.08)
Liu et al. (2009b) Canada 2005	Longitudinal repeated measures	School children (9–14 yr) with asthma from a nonsmoking household N = 182	Fixed site monitors; 24-h mean SO ₂ concentrations	Median 1-day average: 4.5 ppb 95th percentile: 15.5 ppb Median 2-day average: 5.0 ppb 95th percentile: 13.0 ppb Median 3-day average: 5.6 ppb 95th percentile: 13.8 ppb	Lag 1 [percent change (95% CI) per 10-ppb increase in SO ₂] FEV ₁ 0.2 (-1.7, 2.0) FEF _{25–75%} -1.4 (-4.7, 2.1) 2-day average (percent change (95% CI) per 10-ppb increase in SO ₂) FEV ₁ -0.2 (-2.0, 1.7) -4.2 (-10.0, 1.9) FEF _{25–75%} -3.2 (-8.2, 2.1) 3-day average (percent change (95% CI) per 10-ppb increase in SO ₂) FEV ₁ -0.6 (-3.5, 2.5) FEF _{25–75%}

Table 5-6 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among children with asthma.

Study Location and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Wiwatanadate and Trakultivakorn (2010) Chiang Mai, Thailand 2005–2006	Panel study	Children (4–11 yr) with asthma who experienced symptoms within the previous year and lived within 25 km of the air monitoring station N = 31	Fixed site monitors; 24-h mean SO ₂ concentrations	SO ₂ mean (SD): 1.73 (0.62) ppb 90th percentile: 2.42 ppb Max: 3.89 ppb	Estimated change in morning PEFR (95% CI) per 10-ppb increase in SO ₂ Lag 1: 7.1 (–10.7, 24.8) Lag 2: –8.0 (–26.1, 10.1) Lag 3: –8.9 (–26.7, 8.9) Lag 4: –13.9 (–31.4, 3.6) Lag 5: –0.8 (–18.2, 16.7) Lag 6: –3.0 (–20.5, 14.4) Estimated change in evening PEFR (95% CI) per 10-ppb increase in SO ₂ Lag 0: –8.1 (–25.3, 9.2) Lag 1: 3.0 (–14.2, 20.3) Lag 2: –2.5 (–19.7, 14.7) Lag 3: –13.4 (–30.4, 3.6) Lag 4: –21.2 (–38.3, –4.1) Lag 5: 7.5 (–9.8, 24.8) Lag 6: –7.7 (–25.0, 9.6) Estimated change in average PEFR (95% CI) per 10-ppb increase in SO ₂ Lag 0: –0.3 (–15.0, –14.5) Lag 1: 7.9 (–7.0, 22.8) Lag 2: –2.3 (–17.7, 13.1) Lag 3: –9.1 (–24.0, 5.7) Lag 4: –17.5 (–32.2, –2.8) Lag 5: 4.9 (–9.9, 19.7) Lag 6: –8.6 (–23.4, 6.2) Estimated change in ΔPEFR (95% CI) per 10-ppb increase in SO ₂ Lag 0: 1.4 (–4.7, 7.4) Lag 1: –1.7 (–7.9, 4.6) Lag 2: 2.5 (–3.9, 8.8) Lag 3: 5.3 (–0.9, 11.5) Lag 4: –7.3 (–13.3, –1.2) Lag 5: –3.7 (–9.8, 2.5) Lag 6: 1.6 (–4.5, 7.8)

CI = confidence interval; FEF_{25–75%} = forced expiratory flow at 25–75% of forced vital capacity; FEV₁ = forced expiratory volume in 1 second; N = population number; NAAQS = National Ambient Air Quality Standards; NR = not reported; PEFR = peak expiratory flow rates; ppb = parts per billion; SD = standard deviation; SO₂ = sulfur dioxide.

1 [O'Connor et al. \(2008\)](#) investigated associations between fluctuations in outdoor air
2 pollution and lung function among inner-city children with asthma. They considered data
3 in seven U.S. urban communities from children with persistent asthma, who performed
4 2-week periods of twice-daily pulmonary function testing every 6 months for 2 years, and
5 utilized daily air pollution measurements from the EPA AIRS database. In
6 single-pollutant models, higher 5-day average concentrations of SO₂ were associated with
7 lower lung function measured by FEV₁ and PEF_R. No association was reported using a
8 1-day average. Associations were also observed for increased PM_{2.5} and NO₂
9 concentrations, but not CO or O₃ concentrations. The correlation coefficients between
10 SO₂ and other air pollutants were 0.37 for PM_{2.5}, -0.43 for O₃, 0.59 for NO₂, and 0.32 for
11 CO. SO₂ was not included in multipollutant models. In Canada, [Dales et al. \(2009\)](#)
12 investigated the acute effects of air pollution on lung function among children with
13 asthma who lived in cigarette smoke-free homes. They recorded morning and evening
14 FEV₁ for 28 consecutive days. SO₂ concentration was associated with diurnal changes in
15 FEV₁, but SO₂ concentration was not associated with morning or evening FEV₁. Diurnal
16 changes were also observed for NO₂ and PM_{2.5} but not for maximum O₃ concentrations
17 (correlation coefficients for these pollutants and SO₂ were 0.31, 0.43, and -0.02,
18 respectively). In copollutant models, the association between SO₂ and diurnal changes in
19 FEV₁ was relatively unchanged with adjustment of O₃, NO₂, and PM_{2.5}. Using the same
20 study population, [Liu et al. \(2009b\)](#) reported that no association was observed between
21 SO₂ concentration and FEV₁ or FEF_{25-75%} = forced expiratory flow at 25-75% of forced
22 vital capacity (FEF_{25-75%}). Low to moderate correlations were observed between SO₂ and
23 NO₂ (correlation coefficient 0.18) and PM_{2.5} (correlation coefficient 0.56), but not O₃
24 (correlation coefficient -0.02). In copollutant models, results were similar to those of
25 single pollutant models when adjusted by NO₂ or O₃, but slight increases in the point
26 estimate were observed when adjusted for PM_{2.5}. Associations did not vary by
27 corticosteroid use. Other pollutants (NO₂, O₃, PM_{2.5}) were associated with lung function
28 outcomes. [Wiwatanadate and Trakultivakorn \(2010\)](#) examined the association between
29 daily air pollution concentrations and PEF_Rs among children with asthma in Thailand.
30 SO₂ concentrations (lag Day 4) were inversely associated with evening PEF_R, change in
31 PEF_R, and daily average PEF_R. No association was present between SO₂ concentrations
32 and morning PEF_R. No associations were present between PM_{2.5}, PM₁₀, CO, or NO₂ and
33 PEF_R values, but an inverse association was observed with O₃ concentration and average
34 daily PEF_R. In a two-pollutant model for daily average PEF_R, the association with SO₂
35 was relatively unchanged with the inclusion of O₃. No other copollutant models were
36 described. SO₂ was somewhat correlated with PM₁₀ (correlation coefficient 0.23), CO
37 (correlation coefficient 0.38), and NO₂ (correlation coefficient 0.23). No correlation was
38 observed between SO₂ and PM_{2.5} (correlation coefficient -0.07) or O₃ (correlation
39 coefficient -0.04). In summary, studies performed among children with asthma have

1 reported some associations between SO₂ concentration and lung function but overall
2 results are inconsistent.

Summary of Lung Function Changes

3 Controlled human exposure studies provide strong evidence for SO₂-induced lung
4 function decrements in adults with asthma under increased ventilation conditions.
5 Short-term peak exposures of 5–10 minutes to 0.2–0.3 ppm SO₂ resulted in
6 approximately 5–30% of exercising individuals with asthma experiencing moderate or
7 greater decrements (defined in terms of a $\geq 15\%$ decrease in FEV₁ or $\geq 100\%$ increase in
8 sRaw; [Table 5-2](#)). Exposure of exercising individuals with asthma to 5–10-minute peak
9 exposures of SO₂ at concentrations ≥ 0.4 ppm results in moderate or greater decrements in
10 lung function, in terms of FEV₁ and sRaw, in approximately 20–60% of tested
11 individuals in these studies.

12 Both older and more recent epidemiologic studies among adults and children with asthma
13 demonstrate some positive associations between SO₂ concentrations and lung function,
14 but there is no overall consistency among the studies. These studies all utilized 24-hour
15 averages derived from fixed site monitors. SO₂ concentration is highly variable in space,
16 which could lead to reduced correlation of the SO₂ measured at central site monitors with
17 the true SO₂ exposure. For time-series epidemiologic studies, this typically leads to
18 attenuation and uncertainty of the health effect estimate ([Section 3.3.5.1](#)). Studies are
19 limited by potential exposure measurement error and potential copollutant confounding.
20 However, some of the studies in adults and children reported positive associations that
21 were relatively unchanged with the inclusion of other pollutants.

Respiratory Symptoms in Populations with Asthma

22 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) reported strong evidence for the effects of SO₂
23 exposure on respiratory symptoms in controlled human exposure studies in individuals
24 with asthma under increased ventilation conditions. No new controlled human exposure
25 studies have been reported since the previous ISA. A limited number of epidemiologic
26 studies evaluated the relationship between SO₂ concentrations and respiratory symptoms
27 among adults with asthma or other chronic respiratory symptoms ([U.S. EPA, 2008b](#)).
28 While some of these studies reported positive associations, most did not examine
29 copollutant confounding. Evidence for a relationship between SO₂ concentrations and
30 respiratory symptoms was stronger in children with asthma or other chronic respiratory
31 symptoms. Some studies found that atopic adults and children were also at greater risk of
32 respiratory symptoms in association with SO₂ exposure. Recent epidemiologic studies
33 report inconsistent findings.

Controlled Human Exposure Studies

The 2008 SO_x ISA and the Supplement to the Second Addendum (1986) described several studies that evaluated respiratory symptoms in individuals with asthma following controlled human exposures to SO₂ ([U.S. EPA, 2008b, 1994](#)) ([Tables 5-2](#) and [5-7](#)). Incidence or severity of respiratory symptoms (i.e., cough, chest tightness, throat irritation) were shown to increase with increasing concentrations of SO₂ between 0.2 and 0.6 ppm in individuals with asthma when exercising, with symptom category scores reaching statistical significance at concentrations ≥ 0.4 ppm SO₂. These studies are briefly described below.

Table 5-7 Study-specific details from controlled human exposure studies of respiratory symptoms.

Study	Disease Status ^a ; n; Sex; Age (mean \pm SD)	Exposure Details (Concentration; Duration)	Time of Symptom Assessment
Gong et al. (1995)	Asthma; n = 14; 12 M, 2 F; (27 \pm 11 yr)	0, 0.5, or 1.0 ppm SO ₂ with light, medium, and heavy exercise (average ventilation 30, 36, and 43 L/min) for 10 min	Before, during, and immediately after exposure
Gong et al. (1996)	Asthma; n = 10; 2 M, 8 F; (30.3 \pm 9.2 yr)	0 or 0.75 ppm SO ₂ with exercise (29 L/min) for up to 24 h with or w/o pretreatment with salmeterol (long-acting B2-agonist)	Before and immediately after exposure
Gong et al. (2001)	Asthma; n = 11; 2 M, 9 F; (30.8 \pm 11.3 yr)	0 or 0.75 ppm SO ₂ for 10 min with exercise (35 L/min) with or w/o pretreatment to montelukast sodium (10 mg/day for 3 days)	Before, immediately after, and 1 and 2 h after exposure
Horstman et al. (1988)	Asthma; n = 12 M; (28.6 \pm 5.5 yr)	0 or 1.0 ppm SO ₂ for 0, 0.5, 1.0, 2.0, and 5.0 min with exercise (treadmill, 40 L/min)	Before and immediately after exposure
Magnussen et al. (1990)	Asthma; n = 46; 21 M, 25 F; (28 \pm 14 yr)	0 or 0.5 ppm SO ₂ for 20 min. 10 min rest followed by 10 min isocapnic hyperventilation (30 L/min)	Before exposure and immediately after hyperventilation
Kehrl et al. (1987)	Asthma; n = 10 M; (26.8 \pm 4.4 yr)	0 or 1 ppm SO ₂ for 1 h with exercise (3 \times 10 min, 41 L/min, treadmill)	Before and during exposure/exercise
Koenig et al. (1980)	Asthma; n = 9; 7 M, 2 F; (15.7 \pm 1.1 yr)	0 or 1 ppm SO ₂ with 1 mg/m ³ of NaCl droplet aerosol, 1 mg/m ³ NaCl droplet aerosol for 60 min exposure with mouthpiece at rest	Before, during, and immediately after exposure

Table 5-7 (Continued): Study-specific details from controlled human exposure studies of respiratory symptoms.

Study	Disease Status ^a ; n; Sex; Age (mean ± SD)	Exposure Details (Concentration; Duration)	Time of Symptom Assessment
Koenig et al. (1981)	Asthma; n = 8; 6 M, 2 F; (14–18 yr)	0 or 1 ppm SO ₂ with 1 mg/m ³ of NaCl droplet aerosol, 1 mg/m ³ NaCl droplet aerosol for 30 min exposure via mouthpiece at rest followed by 10 min exercise on a treadmill (sixfold increase in V _E)	Before, during, and immediately after exposure
Koenig et al. (1983)	Phase 1: Asthma with EIB; n = 9; 6 M, 3 F; (12–16 yr) Phase 2: Asthma with EIB; n = 7 (Sex NR); (12–16 yr)	Phase 1: 1 g/m ³ of NaCl droplet aerosol, 1 ppm SO ₂ 1 mg/m ³ NaCl, 0.5 ppm SO ₂ + 1 mg/m ³ NaCl for 30 min exposure via mouthpiece at rest followed by 10 min exercise on treadmill (five- to sixfold increase in V _E) Phase 2: 0.5 ppm SO ₂ + 1 mg/m ³ NaCl via a face mask with no nose clip with exercise conditions the same as Koenig et al. (1981)	Before and immediately after exposure
Koenig et al. (1987)	Asthma with EIB; n = 10; 3 M, 7 F; (13–17 yr)	0 or 0.75 ppm SO ₂ (mouthpiece) with exercise (33.7 L/min) for 10 min and 20 min prior pretreatment (0 or 180 µg albuterol)	Before and immediately after pretreatment and exposure
Koenig et al. (1992)	Asthma; n = 8; 2 M, 6 F; (27.5 ± 9.6 yr)	1 ppm SO ₂ for 10 min with exercise (V _E = 13.4–31.3 L/min) with or w/o pretreatment to theophylline	Before and immediately after exposure
Koenig et al. (1990)	Asthma with EIB; n = 13; 8 M, 5 F (14.3 ± 1.8 yr)	0.1 ppm SO ₂ for 15 min preceded by air or 0.12 ppm O ₃ for 45 min during intermittent exercise (2 × 15 min, 30 L/min, treadmill)	Before and immediately after exposure
Linn et al. (1983b)	Asthma; n = 23; 13 M, 10 F; (23.3 ± 4.4 yr)	0, 0.2, 0.4, or 0.6 ppm SO ₂ with low humidity or high humidity for 10 min with exercise (bicycle, 5 min 50 L/min) 0 or 0.6 ppm SO ₂ with warm air or cold air with exercise (bicycle, 50 L/min, ~5 min)	Before and immediately after exposure
Linn et al. (1983a)	Asthma; n = 23; 15 M, 8 F (23 ± 4 yr)	0 or 0.75 ppm SO ₂ with unencumbered breathing and mouth only breathing with exercise (40 L/m, 10 min, bicycle)	Before and immediately after exposure
Linn et al. (1984a)	Asthma; n = 14; 12 M, 2 F (24.1 ± 4.7 yr)	0, 0.3, or 0.6 ppm SO ₂ at 21, 17, and –6°C, rH 80% with exercise (bicycle, 50 L/min, ~5 min)	Before, during, immediately after, and a week after exposure
Linn et al. (1984c)	Asthma; n = 24; 13 M, 11 F; (24.0 ± 4.3 yr)	0, 0.3, or 0.6 ppm SO ₂ at 21°, 7 and –6°C and 80% rH with exercise (5 min, 50 L/min)	Before, immediately after, and 24 h after exposure

Table 5-7 (Continued): Study-specific details from controlled human exposure studies of respiratory symptoms.

Study	Disease Status ^a ; n; Sex; Age (mean ± SD)	Exposure Details (Concentration; Duration)	Time of Symptom Assessment
Linn et al. (1984b)	Asthma; Phase 1 (Pilot) n = 8; 4 M, 4 F; (24.5 ± 3.9 yr) Phase 2 n = 19 M, 5 F; (24.0 ± 4.3 yr)	Phase 1: 0, 0.2, 0.4, or 0.6 ppm SO ₂ at 5°C, 50, and 85% rH with exercise (5 min, 50 L/min) Phase 2: 0 and 0.6 ppm SO ₂ at 5° and 22°C, 85% rH with exercise (5 min, 50 L/min)	Phase 1: before and immediately after exposure Phase 2: before, immediately after, 1 day after, and 1 week after exposure
Linn et al. (1985b)	Asthma; n = 22; 13 M, 9 F; (23.5 ± 4.0 yr)	0 or 0.6 ppm SO ₂ at 21 and 38°C, 20 and 80% rH with exercise (~5 min, 50 L/min)	Before, immediately after, and 24 h after exposure
Linn et al. (1985a)	Asthma with COPD; n = 24; 15 M, 9 F; (60 yr; Range: 49–68 yr)	0, 0.4, or 0.8 ppm SO ₂ for 1 h with exercise (2 × 15 min, bicycle, 18 L/min)	Before, during, immediately after, 24 h after, and 7 days after exposure
Linn et al. (1987)	Healthy; n = 24; 15 M, 9 F; (18–37 yr) Atopic (sensitive to common airborne allergens but not asthmatic); n = 21; 12 M, 9 F; (18–35 yr) Minimal or mild asthma; n = 16; 10 M, 6 F; (20–33 yr) Moderate or severe asthma; n = 24; 10 M, 14 F; (18–35 yr)	0, 0.2, 0.4, or 0.6 ppm SO ₂ for 1 h with exercise (3 × 10-min, bicycle, ~40 L/min)	Before and during exposure (after first exercise and after last exercise)
Linn et al. (1988)	Asthma; n = 20; 13 M, 7 F; (28 ± 5 yr)	Three pretreatment groups (1) metaproterenol sulfate, (2) placebo (3) no treatment 0,0.3, and 0.6 ppm SO ₂ for 10 min with exercise (bike, 50 L/min)	Before, immediately after, 10 min, 30 min, 60 min, 120 min, 24 h, and 1 week after exposure
Linn et al. (1990)	Asthma; n = 21; 6 M, 15 F; (34.8 ± 8.9 yr)	0, 0.3, or 0.6 ppm SO ₂ 10 min with exercise (50 L/min) (1) low medication use (2) normal (3) high usual medication supplemented by inhaled metaproterenol before exposure	Before exposure, after pretreatment, immediately after, 30 min after, and 60 min after exposure

Table 5-7 (Continued): Study-specific details from controlled human exposure studies of respiratory symptoms.

Study	Disease Status ^a ; n; Sex; Age (mean ± SD)	Exposure Details (Concentration; Duration)	Time of Symptom Assessment
Myers et al. (1986a)	Asthma; n = 10; 7 M, 3 F; (27.6 ± 5.5 yr)	Three pretreatment groups (1) 200 mg cromolyn, (2) 20 mg cromolyn, (3) placebo Doubling concentrations of SO ₂ during sequential 3 min exposures, from 0.25 ppm to 8 ppm	Before and after each 3-min exposure to an increasing SO ₂ concentration
Sheppard et al. (1983)	Asthma; n = 8; 4 M, 4 F; (26.6 ± 4.3 yr)	0.5 ppm SO ₂ for 3 min eucapnic hyperpnea	Before and immediately after exposure
Trenka et al. (1999)	Asthma; n = 47; 14 M, 33 F; (21.1 yr; Range: 18–39 yr)	0.5 ppm SO ₂ for 10 min with moderate exercise	Before and immediately after exposure
Trenka et al. (2001)	Asthma; n = 17; 5 M, 12 F; (27.4 ± 6.3 yr)	0.5 ppm SO ₂ for 10 min with moderate exercise (treadmill)	Before and immediately after exposure

COPD = chronic obstructive pulmonary disease; EIB = exercise-induced bronchospasm; F = female; M = male; n = sample size; NaCl = sodium chloride; NR = not reported; O₃ = ozone; ppm = parts per million; rH = relative humidity; SD = standard deviation; SO₂ = sulfur dioxide; V_E = minute volume.

1 [Linn et al. \(1983b\)](#) reported the severity of respiratory symptoms following 5-minute
2 exposures to 0, 0.2, 0.4, and 0.6 ppm SO₂ in heavily exercising individuals with mild to
3 moderate asthma. Total symptom score changes were significant (0.01 < *p* < 0.05) after
4 0.2 ppm SO₂ exposure, but when scores were separated by categories, significance was
5 not reached until concentrations were ≥0.4 ppm SO₂. Subsequently, a similar study with a
6 slightly lower level of exercise demonstrated that 43% of subjects with asthma
7 experienced increases in respiratory symptoms after a 15-minute exposure to 0.6 ppm
8 SO₂ ([Linn et al., 1987](#)). [Smith \(1993\)](#), provided additional support for increasing
9 respiratory symptoms at concentrations as low as 0.4 ppm SO₂.

10 Additional studies examining concentrations of ≥0.5 ppm SO₂ demonstrated SO₂-induced
11 increases in respiratory symptoms. Total and lower respiratory symptom scores were
12 significantly increased with increasing SO₂ concentrations (0, 0.5, and 1.0 ppm SO₂)
13 following 10-minute exposures with varying levels of exercise ([Gong et al., 1995](#)).
14 [Trenka et al. \(1999\)](#) confirmed these results, observing a significant correlation between
15 FEV₁ decrements and increases in respiratory symptoms following 10-minute exposures
16 to 0.5 ppm SO₂ via mouthpiece. Respiratory symptoms have also been observed
17 following exposure durations as little as 3 minutes to 0.5 ppm SO₂ via mouthpiece during

1 eucapnic hyperpnea ($V_E = 0$ L/minute), where seven out of eight individuals with asthma
2 developed respiratory symptoms ([Balmes et al., 1987](#)).

3 As with lung function, increased respiratory symptoms in response to short-term
4 exposure to SO₂ in individuals with asthma is dependent on exercise. [Linn et al. \(1983b\)](#)
5 reported significant changes in total symptom scores after 0.2 ppm SO₂ exposure in
6 heavily exercising individuals with asthma. In contrast, [Tunnicliffe et al. \(2003\)](#) found no
7 association between respiratory symptoms (i.e., throat irritation, cough, wheeze) and
8 1-hour exposures to 0.2 ppm SO₂ in adults with asthma at rest.

9 Collectively, these studies report SO₂-induced respiratory symptoms in exercising adults
10 with asthma exposed to 0.2–0.6 ppm SO₂, with the most consistent evidence from
11 exposures ranging from 0.4–0.6 ppm SO₂ ([Table 5-2](#)).

Epidemiologic Studies

12 **Adults.** The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) included studies of respiratory symptoms
13 among adults with asthma and other chronic respiratory symptoms. While some studies
14 observed positive associations in this population, overall the results were inconsistent.
15 One study suggested that elderly adults with both atopy and asthma were at greater risk
16 of respiratory symptoms in association with short-term SO₂ exposure ([Boezen et al.,
17 2005](#)).

18 Since the previous review, a study has reported mixed findings related to the timing of
19 symptoms in association with SO₂ concentrations among adults with asthma.
20 [Wiwatanadate and Liwsrisakun \(2011\)](#) assessed the effects of air pollutants on respiratory
21 symptoms among asthmatic patients aged 13–78 years in Thailand. Daily air pollutant
22 concentrations were measured by a monitor from the Ministry of National Resources and
23 Environment in the city's center. Although study participants were required to live within
24 10 km of this air monitor, the correlation between SO₂ at the central site monitor and a
25 receptor located several km away may be low ([Section 3.3.5.1](#)), possibly biasing the
26 effect estimate downwards and underestimating the magnitude of the effect. The mean
27 SO₂ concentration during the study period was 1.73 ppb (SD 0.62 ppb) with a 90th
28 percentile of 2.42 ppb and a maximum of 3.89 ppb. SO₂ concentrations were inversely
29 associated with daytime asthma symptoms [OR 0.341 (95% CI 0.123, 0.945) per 10 ppb]
30 but positively associated with nighttime asthma symptoms [OR 4.374 (95% CI 1.495,
31 12.799) per 10 ppb], although neither of these associations remained after adjustment for
32 other pollutants. Other pollutants (PM_{2.5}, PM₁₀, and O₃) also demonstrated this inverse
33 association with daytime symptoms, and NO₂ (lag 5) and PM_{10max} (lag 5) were
34 positively related with nighttime symptoms. SO₂ was somewhat correlated with CO,
35 PM₁₀, and NO₂ (correlation coefficients 0.38, 0.23, and 0.23, respectively), but not O₃ or

1 PM_{2.5} (correlation coefficients –0.04 and –0.07, respectively). This recent study does not
2 offer strong evidence of an association between SO₂ concentration and respiratory
3 symptoms among adults and adds to the inconsistency observed among studies reported
4 in the 2008 SO_x ISA.

5 **Children.** The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) stated that, “...epidemiologic studies
6 provided evidence for an association between ambient SO₂ exposures and increased
7 respiratory symptoms in children, particularly those with asthma or chronic respiratory
8 symptoms.” One study suggested that children with both atopy and asthma were at
9 greater risk of respiratory symptoms in association with short-term SO₂ exposure
10 ([Boezen et al., 1999](#)). Recent studies among children with asthma reported some positive
11 associations between SO₂ concentrations and certain respiratory symptoms, although
12 inconsistencies were observed. Concentrations of recent studies were either not reported
13 or were lower than some of the highest quality studies included in the 2008 SO_x ISA
14 ([U.S. EPA, 2008b](#)). These recent studies are detailed below and in [Table 5-8](#).

Table 5-8 Summary of recent epidemiologic studies examining associations between SO₂ concentrations and respiratory symptoms among children with asthma.

Study Location and Years	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
O'Connor et al. (2008) United States 1998–2001	Inner-City Asthma Study Cohort: children (5–12 yr) living in low-income census tracts in big cities across the U.S. with persistent asthma and atopy, N = 861	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean and upper level concentration values not reported. The authors stated “SO ₂ concentrations were well below the 24-h average NAAQS”	RR (95% CI) for asthma-related symptoms per 10-ppb increase in 5-day average concentration SO ₂ <i>Wheeze-cough, days/2 weeks</i> 1.05 (0.89, 1.23) <i>Nighttime asthma, days/2 weeks</i> 1.11 (0.91, 1.36) <i>Slow play, days/2 weeks</i> 1.06 (0.88, 1.27) <i>Missed school, ≥1 day/2 weeks vs. 0 days/2 weeks</i> 1.10 (0.82, 1.49)
(Spira-Cohen (2013); Spira-Cohen et al. (2011)) United States 2002–2005	Children (10–12 yr) with asthma attending fifth grade at one of four elementary schools N = 40	Fixed site monitors; 24-h mean SO ₂ concentrations	NR	RR (95% CI) per 10-ppb increase in peak morning SO ₂ <i>Cough</i> 1.12 (1.05, 1.21) <i>Wheeze</i> 1.16 (1.04, 1.30) <i>Shortness of breath</i> 1.10 (0.98, 1.23)
Dales et al. (2009) Canada 2005	School children (9–14 yr) with asthma and living in a home with no cigarette smoke. N = 182	Fixed site monitors; 24-h mean SO ₂ concentrations	SO ₂ mean (SD): 6.0 (4.8) ppb 75th percentile: 8.8 ppb	OR (95% CI) for chest tightness for daily SO ₂ concentrations of ≥8.8 ppb vs. <2.3 ppb 1.30 (1.06, 1.58) <i>*Note: authors stated that difficulty breathing, cough, and wheeze were not “significant at p < 0.05”; no quantitative results were provided</i>

CI = confidence interval; N = population number; NAAQS = National Ambient Air Quality Standards; NR = not reported; OR = odds ratio; ppb = parts per billion; RR = relative risk; SD = standard deviation; SO₂ = sulfur dioxide.

1 Recent studies in the U.S. have reported some associations between SO₂ concentrations
2 and respiratory symptoms, but the SO₂ concentrations were not reported, making
3 comparisons and interpretations difficult. [O'Connor et al. \(2008\)](#) investigated associations
4 between fluctuations in outdoor air pollution and asthma morbidity among inner-city
5 children with asthma using data collected in seven U.S. urban communities in
6 conjunction with the Inner-City Asthma Study. Central site air pollution measurements
7 were obtained from EPA's AIRS. The authors noted SO₂ concentrations were "well
8 below the 24-hour average National Ambient Air Quality Standards," but exact
9 concentrations were not given. When examining wheeze-cough, nighttime asthma, slow
10 play, and missed school, no positive associations with SO₂ concentrations were observed.
11 Associations were observed with other pollutants, such as CO. SO₂ was not included in
12 any multipollutant models of respiratory symptoms, and the correlation coefficients
13 between SO₂ and other air pollutants were 0.37 for PM_{2.5}, -0.43 for O₃, 0.59 for NO₂, and
14 0.32 for CO. Another study in the United States examined the associations of respiratory
15 health symptoms with increased exposure to air pollution among inner-city children with
16 asthma ([Spira-Cohen, 2013](#); [Spira-Cohen et al., 2011](#)). Gaseous pollutants were measured
17 using mobile air monitors located adjacent to the children's schools. Peak morning SO₂
18 concentrations were associated with increased risk of both cough and wheeze, but not
19 with shortness of breath; however, mean concentrations are not reported. Associations
20 were also present for EC and O₃ concentrations, but not PM_{2.5} nor NO₂ concentrations.
21 No correlation coefficients among the pollutants were reported, and the only mention of
22 copollutant models with SO₂ is in a copollutant model with EC. Thus, recent studies in
23 the United States have reported inconsistency in associations between SO₂ concentration
24 and respiratory symptoms among children with asthma. It is difficult to place these
25 studies in the context of what is known, as no mean SO₂ concentrations are reported.

26 A study in Windsor, Ontario studied respiratory symptoms among children who were
27 asthmatic and lived in a home without cigarette smoke ([Dales et al., 2009](#)). The highest
28 category of SO₂ concentration (≥ 8.8 ppb) was positively associated with chest tightness
29 compared to the lowest category of SO₂ concentration (< 2.3 ppb). SO₂ concentrations
30 were not associated with breathing difficulty, cough, or wheeze. No other pollutants
31 [NO₂, PM_{2.5}, O₃ concentrations (correlation coefficients with SO₂: 0.31, 0.43, and -0.02,
32 respectively)] were associated with any respiratory symptoms and copollutant models for
33 respiratory symptoms were not performed. This study demonstrated a positive association
34 between SO₂ concentrations and chest tightness but no other respiratory symptoms.

Summary of Respiratory Symptoms

35 Controlled human exposure studies provide strong evidence for the effects of SO₂
36 exposure on respiratory symptoms in adults with asthma under increased ventilation

1 conditions. Short-term peak exposures of 5–10 minutes to 0.2–0.6 ppm SO₂ induced
2 respiratory symptoms in exercising individuals with asthma, with the most consistent
3 evidence from exposures ranging from 0.4–0.6 ppm SO₂.

4 Both older epidemiologic studies and a more recent epidemiology study among adults
5 with asthma demonstrate some positive associations between SO₂ concentrations and
6 respiratory symptoms, but there is no overall consistency among the studies.
7 Epidemiologic studies among children with asthma provide stronger evidence for
8 respiratory symptoms in relation to SO₂ concentrations. However, findings of recent
9 studies are more inconsistent than those of older ones among children. A potential reason
10 for the more inconsistent findings is that concentrations of recent studies were either not
11 reported or were lower than some of the highest quality studies included in the 2008 SO_x
12 ISA ([U.S. EPA, 2008b](#)).

Airway Responsiveness

13 The term “airway responsiveness” refers to the ability of the airways to narrow in
14 response to constrictor stimuli. A characteristic feature of individuals with asthma is an
15 increased sensitivity of their airways to respond to this type of stimuli (i.e., AHR). The
16 2008 SO_x ISA ([U.S. EPA, 2008b](#)) provided limited evidence for a relationship between
17 SO₂ concentrations and AHR in asthmatics and in animal models of allergic airway
18 disease. Only a few studies have evaluated this endpoint, and only one new toxicological
19 study is available for review since the last ISA. The following section details the
20 information from all lines of evidence. Additional support for the relationship between
21 allergic responses and AHR is found in [Section 4.3.3](#) (Mode of Action) and
22 [Section 5.2.1.2](#) (Subclinical Effects Underlying Asthma). Furthermore, evidence that
23 repeated SO₂ exposure may induce AHR and allergic responses in naive animals is found
24 in [Section 5.2.1.6](#).

25 As described in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), two epidemiologic studies provide
26 evidence for a relationship between SO₂ concentrations and AHR. One study, conducted
27 in Norway, reported an association between SO₂ concentration in the previous 24 hours
28 and AHR among children with atopy ([Soyseth et al., 1995](#)). The other study found an
29 association between SO₂ concentration and AHR among adult asthmatics in England
30 ([Taggart et al., 1996](#)).

31 The evidence from controlled human exposure studies consists of two studies in adults
32 with asthma. Both of these studies provide evidence for AHR when exposure to SO₂ was
33 in combination with NO₂. In one of these studies, exposure to 0.2 ppm SO₂ or 0.4 ppm
34 NO₂ did not affect airway responsiveness to house dust mite allergen immediately after a

1 6-hour exposure at rest. Because volunteers were exposed at rest, it is unlikely that a high
2 enough concentration of SO₂ or NO₂ reached the airways to cause an effect. However,
3 following exposure to the two pollutants in combination, volunteers demonstrated an
4 increase response to inhaled allergen ([Devalia et al., 1994b](#)). [Rusznak et al. \(1996\)](#)
5 confirmed these results in a similar study and found that AHR to dust mites persisted up
6 to 48-hour post-exposure. These results provide further evidence that SO₂ may elicit
7 effects beyond the short time period typically associated with this pollutant.

8 Animal toxicological studies in several species have shown that a single exposure to SO₂
9 at a concentration of up to 10 ppm failed to increase airway responsiveness to a challenge
10 agent ([U.S. EPA, 2008b](#)) ([Section 5.2.1.6](#)). While the majority of these experiments were
11 conducted in naive animals, one study compared effects in naive and allergic animals.
12 Animal models of allergic airway disease share many of the phenotypes associated with
13 asthma. In this study, naive sheep and sheep previously sensitized and challenged with
14 *Ascaris suum* extract were exposed to 5 ppm SO₂ for 4 hours ([Abraham et al., 1981](#)).
15 Airway responsiveness to carbachol was increased 24 hours, but not immediately, after
16 SO₂ exposure in allergic sheep but not in the naive sheep. These results suggest that the
17 context of allergic inflammation may confer a greater sensitivity to SO₂ effects.
18 Furthermore, the results suggest that AHR may require some time to develop. A recent
19 animal toxicological study in a different model of allergic airway disease also
20 demonstrated AHR following SO₂ exposure ([Song et al., 2012](#)). In this study, newborn
21 rats were previously sensitized and challenged with ovalbumin and repeatedly exposed to
22 2 ppm SO₂ (4 hours/day, 28 days). Results are described below because AHR developed
23 in the context of allergic inflammation.

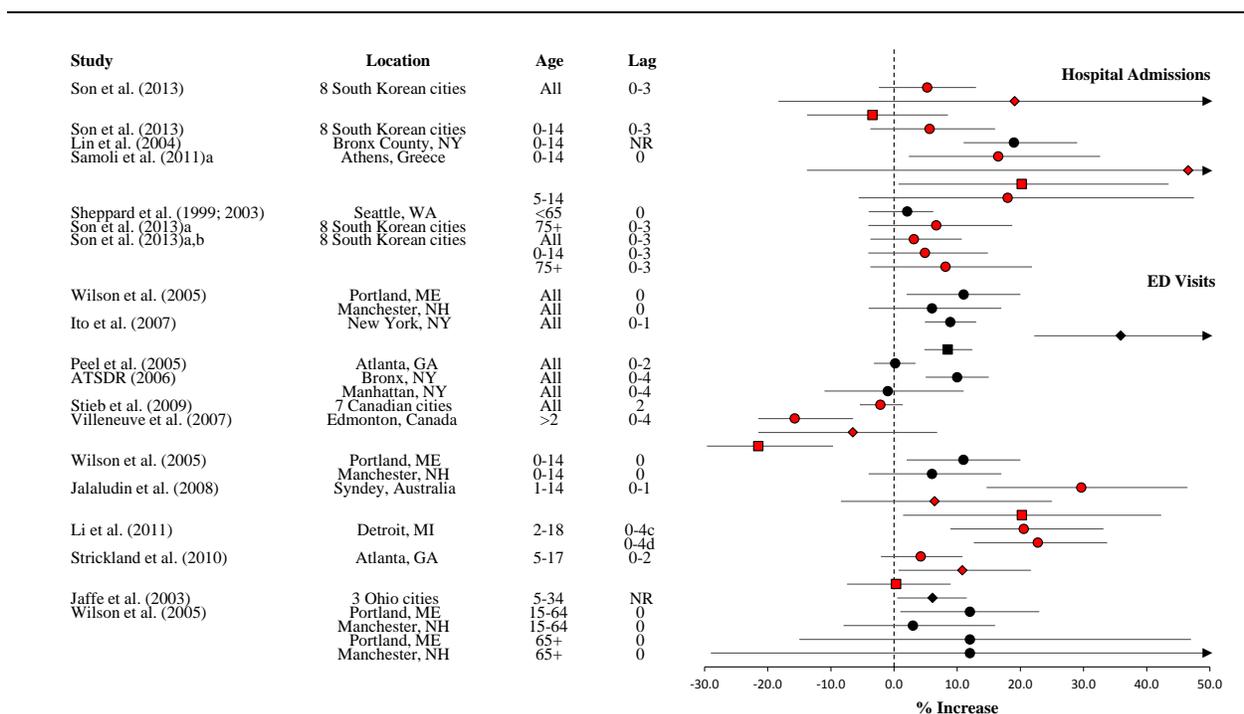
Summary of Airway Responsiveness

24 In summary, a few studies provide evidence for a relationship between exposure to SO₂
25 and AHR. This includes a limited number of older epidemiologic studies and a recent
26 toxicological study involving repeated exposure to SO₂ in an animal model of allergic
27 airway disease.

Hospital Admission and Emergency Department Visits for Asthma

28 Since the completion of the 2008 SO_x ISA, epidemiologic studies have continued to
29 examine the association between short-term exposure to ambient SO₂ concentrations and
30 respiratory-related hospital admissions and ED visits, but are primarily limited to
31 single-city studies. The sections within this chapter detailing the respiratory-related
32 hospital admissions and ED visits studies characterize recent studies in the context of the
33 collective body of evidence evaluated in the 2008 SO_x ISA. As summarized in

1 Section 5.2.1, the 2008 SO_x ISA (U.S. EPA, 2008b) included the first thorough
 2 evaluation of respiratory morbidity in the form of respiratory-related hospital admissions
 3 and ED visits, including asthma. These studies reported generally positive associations
 4 with short-term SO₂ exposures, with associations often larger in magnitude for children
 5 (see Figure 5-2, Table 5-9). Additionally, SO₂ associations with asthma hospital
 6 admissions and ED visits were found to remain generally robust in copollutant models
 7 with PM, NO₂, and O₃.



Note: a = results were presented for four seasons; however the summer and winter estimates represented the largest and smallest estimates across seasons; b = this estimate is for allergic disease, which includes asthma; c = time-series results; d = case-crossover results. Black circles = U.S. and Canadian studies evaluated in the 2008 SO_x Integrated Science Assessment (ISA); red circles = recent asthma hospital admissions and emergency department (ED) visits studies. Circle = all-year; diamond = warm/summer months; square = cool/winter months.

Figure 5-2 Percent increase in asthma hospital admissions and ED visits from U.S. and Canadian studies evaluated in the 2008 SO_x ISA and recent studies in all-year and seasonal analyses for a 10-ppb increase in 24-hour average or 40-ppb increase in 1-hour maximum sulfur dioxide concentrations.

Table 5-9 Corresponding risk estimates for studies presented in Figure 5-2.

Study	Location	Age (yrs)	Avg Time	Season	Lag (days)	% Increase (95% CI)
Hospital Admissions						
Son et al. (2013)^a	Eight South Korean cities	All	24-h avg	All	0	5.3 (-0.4, 13.0)
				Summer		19.1 (-18.3, 73.9)
				Winter		-3.4 (-13.8, 8.5)
Son et al. (2013)	Eight South Korean cities	0-14	24-h avg	All	0	5.6 (-3.7, 16.0)
Lin et al. (2004)^b	Bronx County, NY	0-14	24-h avg	All	NR	19.0 (11.0, 29.0)
Samoli et al. (2011)^a	Athens, Greece	0-14	24-h avg	All	0	16.5 (2.3, 32.6)
				Summer		46.6 (-13.8, 149.3)
				Winter		20.2 (0.7, 43.5)
Samoli et al. (2011)	Athens, Greece	5-14	24-h avg	All	0	18.0 (-5.6, 47.5)
(Sheppard (2003); Sheppard et al. (1999))^b	Copenhagen, Denmark	0-18	24-h avg	All	0-4	2.1 (-4.0, 6.2)
Son et al. (2013)	Eight South Korean cities	75+	24-h avg	All	0-3	6.7 (-4.1, 18.7)
Son et al. (2013)^{a,c}	Eight South Korean cities	All	24-h avg	All	0-3	3.1 (-3.7, 10.7)
				Summer		4.9 (-4.1, 14.9)
				Winter		8.2 (-3.7, 21.9)
ED Visits						
Wilson et al. (2005)^b	Portland, ME	All	24-h avg	All	0	11.0 (2.0, 20.0)
	Manchester, NH					6.0 (-4.0, 17.0)
Ito et al. (2007)^b	New York, NY	All	24-h avg	All	0-1	8.9 (4.9, 13.0)
				Warm		35.9 (22.2, 51.2)
				Cold		8.5 (4.8, 12.4)
Peel et al. (2005)^b	Atlanta, GA	All	1-h max	All	0-2	0.2 (-3.2, 3.4)
ATSDR (2006)^b	Bronx, NY	All	24-h avg	All	0-4	10.0 (5.0, 15.0)

Table 5-9 (Continued): Corresponding risk estimates for studies presented in Figure 5-2.

Study	Location	Age (yrs)	Avg Time	Season	Lag (days)	% Increase (95% CI)
	Manhattan, NY					-1.0 (-11.0, 11.0)
Stieb et al. (2009)	Seven Canadian cities	All	24-h avg	All	2	-2.1 (-5.4, 1.4)
Villeneuve et al. (2007)	Edmonton, Canada	>2	24-h avg	All	0-4	-15.7 (-21.5, -6.5)
				Warm		-6.5 (-21.5, 6.8)
				Cold		-21.5 (-29.6, -9.7)
Wilson et al. (2005)^b	Portland, ME	0-14	24-h avg	All	0	11.0 (2.0, 20.0)
	Manchester, NH					6.0 (-4.0, 17.0)
Jalaludin et al. (2008)	Sydney, Australia	1-14	24-h avg	All	0-1	29.7 (14.7, 46.5)
				Warm		6.4 (-8.4, 25.0)
				Cold		20.3 (1.4, 42.3)
Li et al. (2011)	Detroit, MI	2-18	24-h avg	All	0-4 ^d	20.5 (8.9, 33.2)
					0-4 ^e	22.8 (12.6, 33.7)
Strickland et al. (2010)	Atlanta, GA	5-17	1-h max	All	0-2	4.2 (-2.1, 10.8)
				Warm		10.8 (0.7, 21.7)
				Cold		0.3 (-7.4, 9.0)
Jaffe et al. (2003)^b	Three Ohio cities	5-34	24-h avg	Summer	NR	6.1 (0.5, 11.5)
Wilson et al. (2005)^b	Portland, ME	15-64	24-h avg	All	0	12.0 (1.0, 23.0)
	Manchester, NH					3.0 (-8.0, 16.0)
	Portland, ME	65+				12.0 (-15.0, 47.0)
	Manchester, NH					12.0 (-29.0, 75.0)

avg = average; CI = confidence interval; ED = emergency department; NR = not reported.

^aResults were presented for four seasons; the summer and winter estimates represented the largest and smallest estimates for each season.

^bStudies evaluated in the 2008 SO_x Integrated Science Assessment (ISA).

^cThis estimate is for allergic disease, which includes asthma.

^dTime-series analysis results.

^eCase-crossover analysis results.

1 Within this section focusing on asthma, as well as the rest of the chapter,
2 respiratory-related hospital admissions and ED visit studies are evaluated separately
3 because often only a small percentage of respiratory-related ED visits will be admitted to
4 the hospital. Therefore, ED visits may represent potentially less serious, but more
5 common, outcomes. Additionally, it is important to note that when focusing on children
6 (i.e., defined age ranges <18 years of age) in the evaluation of asthma hospital admissions
7 and ED visit studies, the results should be viewed with caution if they include children
8 <5 years of age in the study population because of the difficulty in reliably diagnosing
9 asthma within this age range ([NAEPP, 2007](#)).

10 For each of the studies evaluated in this section, [Table 5-11](#) presents the air quality
11 characteristics of each city, or across all cities, the exposure assignment approach used,
12 and information on copollutants examined in each asthma hospital admission and ED
13 visit study. Other recent studies of asthma hospital admissions and ED visits are not the
14 focus of this evaluation because they were conducted in small single-cities, encompassed
15 a short study duration, had insufficient sample size, and/or did not examine potential
16 copollutant confounding. The full list of these studies, as well as study specific details,
17 can be found in Supplemental Table 5S-3 ([U.S. EPA, 2015h](#)).

Table 5-10 Study-specific details and mean and upper percentile concentrations from asthma hospital admission and ED visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location (years)	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile Concentrations (ppb)	Copollutants Examination
Hospital Admissions						
Lin et al. (2004)^a	Bronx County, NY, U.S. (1991–1993)	Avg of SO ₂ concentrations from two monitoring sites	24-h avg	Cases: 16.8 Controls: 15.6	NR	NR
(Sheppard (2003); Sheppard et al. (1999)^a	Seattle, WA, U.S. (1987–1994)	Avg of SO ₂ concentrations from multiple monitors	24-h avg	8.0	75th: 10.0 90th: 13.0	Correlation (r): PM ₁₀ : 0.31 PM _{2.5} : 0.22 PM _{10-2.5} : 0.34 O ₃ : 0.07 CO: 0.24 Two-pollutant models examined: none
Son et al. (2013)	Eight South Korean cities (2003–2008)	Avg of hourly ambient SO ₂ concentrations from monitors in each city	24-h avg	3.2–7.3	NR	Correlation (r): PM ₁₀ : 0.5 O ₃ : -0.1 NO ₂ : 0.6 CO: 0.6 Two-pollutant models examined: none
(Samoli et al. (2011))	Athens, Greece (2001–2004)	Avg of SO ₂ concentrations across multiple monitors	24-h avg	6.4	75th: 8.4	Correlation (r): O ₃ : -0.19 NO ₂ : 0.55 Two-pollutant models examined: PM ₁₀ , SO ₂ , NO ₂ , O ₃

Table 5-10 (Continued): Study-specific details and mean and upper percentile concentrations from asthma hospital admission and ED visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location (years)	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile Concentrations (ppb)	Copollutants Examination
ED Visits						
Jaffe et al. (2003)^a	Cincinnati, Cleveland, and Columbus, OH, U.S. (1991–1996)	When more than one monitoring station operating in a day, monitor reporting highest 24-h avg SO ₂ concentration used	24-h avg	Cincinnati: 13.7 Cleveland: 15.0 Columbus: 4.2	Max: Cincinnati: 50 Cleveland: 64 Columbus: 22	Correlations (<i>r</i>) (Range across cities) NO ₂ : 0.07–0.28 O ₃ : 0.14–0.26 PM ₁₀ : 0.29–0.42 Two-pollutant models examined: none
Ito et al. (2007)^a	New York, NY, U.S. (1999–2002)	Average SO ₂ concentrations across 19 monitors	24-h avg	7.8	75th: 10 95th: 17	Correlations (<i>r</i>): NR Two-pollutant models examined: PM _{2.5} , NO ₂ , O ₃ , CO
ATSDR (2006)^a	Bronx, NY, U.S. Manhattan, NY, U.S. (1999–2000)	SO ₂ concentrations from one monitor in Bronx and one in Manhattan	24-h avg	Manhattan: 12 Bronx: 11	NR	Correlations (<i>r</i>): Bronx: O ₃ : –0.49 NO ₂ : 0.50 PM _{2.5} : 0.39 Max PM ₁₀ : 0.0.34 Manhattan: O ₃ : –0.40 NO ₂ : 0.47 PM _{2.5} : 0.26 PM ₁₀ : 0.24 Two-pollutant models: O ₃ , FRM and Max PM _{2.5} , NO ₂

Table 5-10 (Continued): Study-specific details and mean and upper percentile concentrations from asthma hospital admission and ED visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location (years)	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile Concentrations (ppb)	Copollutants Examination
Peel et al. (2005)^a	Atlanta, GA, U.S. (1993–2000)	Average of SO ₂ concentrations from monitors for several monitoring networks	1-h max	16.5	90th: 39.0	Correlations (<i>r</i>): PM _{2.5} : 0.17 PM ₁₀ : 0.20 PM _{10-2.5} : 0.21 UFP: 0.24 PM _{2.5} water soluble metals: 0.00 PM _{2.5} sulfate: 0.08 PM _{2.5} acidity: -0.03 PM _{2.5} OC: 0.18 PM _{2.5} EC: 0.20 Oxygenated HCs: 0.14 O ₃ : 0.19 CO: 0.26 NO ₂ : 0.34 Two-pollutant models: none
Wilson et al. (2005)^a	Portland, ME, U.S. Manchester, NH, U.S. (1996–2000)	SO ₂ concentrations from one monitor in each city	24-h avg	Portland: 11.1 Manchester: 16.5	NR	Correlation (<i>r</i>) (Range across cities): O ₃ : 0.05–0.24 Two-pollutant models examined: none
Stieb et al. (2009)	Seven Canadian cities (1992–2003)	Average SO ₂ concentrations across all monitors in each city. Number of SO ₂ monitors in each city ranged from 1–11.	24-h avg	2.6–10.0	75th: 3.3–13.4	Correlations (<i>r</i>) only reported by city and season Two-pollutant models: none

Table 5-10 (Continued): Study-specific details and mean and upper percentile concentrations from asthma hospital admission and ED visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location (years)	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile Concentrations (ppb)	Copollutants Examination
Strickland et al. (2010)	Atlanta, GA, U.S. (1993–2004)	Combined daily SO ₂ concentrations across monitors using population-weighting	1-h max	All-year: 10.8 ^a Warm (May–Oct): 9.6 ^a Cold (Nov–Apr): 12.0 ^a	NR	Correlations (<i>r</i>): NR Two-pollutant models: none
Li et al. (2011)	Detroit, MI, U.S. (2004–2006)	Average of SO ₂ concentrations across two monitors in Detroit metropolitan area that measure SO ₂	24-h avg	3.8	75th: 5.1 Max: 27.3	Correlations (<i>r</i>), range across monitors: CO: 0.17–0.31 PM _{2.5} : 0.40–0.53 NO ₂ : 0.42–0.55 Two-pollutant models: none
Villeneuve et al. (2007)	Edmonton, Canada (1992–2002)	Average of SO ₂ concentrations across three monitoring stations	24-h avg	Summer (Apr–Sep) 50th: 2.0 Winter (Oct–Mar) 50th: 3.0	Summer 75th: 3.0 Winter 75th: 4.0	Correlations (<i>r</i>): NR Two-pollutant models: NR
Jalaludin et al. (2008)	Sydney, Australia (1997–2001)	Average of SO ₂ concentrations across 14 monitoring stations	24-h avg	All-year: 1.07 Warm: 1.03 Cold: 1.1	Max All-year: 4.1 Warm: 4.1 Cold: 3.9	Correlations (<i>r</i>): (warm, cold) PM ₁₀ : 0.37, 0.46 PM _{2.5} : 0.27, 0.46 O ₃ : 0.45, –0.04 CO: 0.46, 0.51 NO ₂ : 0.52, 0.56 Two-pollutant models: PM ₁₀ , PM _{2.5} , O ₃ , CO, NO ₂

Table 5-10 (Continued): Study-specific details and mean and upper percentile concentrations from asthma hospital admission and ED visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location (years)	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile Concentrations (ppb)	Copollutants Examination
(Orazio et al. (2009))	Six Italian cities (1996–2002)	Average of SO ₂ concentrations across all monitors in each city	24-h avg	All-year: 2.1–8.1 Warm (Apr–Sep): 1.3–9.0 Cold (Oct–Mar): 2.6–7.3	NR	Correlations (<i>r</i>): NR Two-pollutant models: none
Smargiassi et al. (2009)	Montreal, Canada (1996–2004)	SO ₂ concentrations measured at two monitoring sites east and southwest of the refinery At-home estimates of daily exposure by estimating SO ₂ concentrations at centroid of residential postal codes using AERMOD	24-h avg	Regional: 4.3 East: 6.9 Southwest: 4.4 AERMOD: East + Southwest: 3.0 East: 3.7 Southwest: 2.4	75th: Regional: 5.3 East: 9.2 Southwest: 5.9 AERMOD: East + Southwest: 4.3 East: 5.5 Southwest: 3.0	NR

Table 5-10 (Continued): Study-specific details and mean and upper percentile concentrations from asthma hospital admission and ED visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location (years)	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile Concentrations (ppb)	Copollutants Examination
Winqvist et al. (2014)	Atlanta, GA, U.S. (1998–2004)	Population-weighted average of SO ₂ concentrations	1-h max	Warm (May–Oct): 8.3 Cold (Nov–April): 10.8	75th: Warm: 11.4 Cold: 14.6	Correlations (r): Warm: O ₃ : 0.27 CO: 0.32 NO ₂ : 0.44 PM _{2.5} : 0.28 EC: 0.31 Sulfate: 0.24 Secondary PM _{2.5} : 0.24 Cold: O ₃ : 0.05 CO: 0.22 NO ₂ : 0.41 PM _{2.5} : 0.07 EC: 0.18 Sulfate: 0.02 Secondary PM _{2.5} : 0.08 Two-pollutant models: none
Outpatient and Physician Visits						
Burra et al. (2009)	Toronto, Canada (1992–2001)	Average of SO ₂ concentrations across six monitors	1-h max	9.7	75th: 12.0 95th: 35.0 Max: 62.0	Correlations (r): NR Two-pollutant models: none
Sinclair et al. (2010)	Atlanta, GA, U.S. (1998–2002)	SO ₂ concentrations collected as part of AIRESEARCH at Jefferson street site	1-h max	1998–2000: 19.3 2000–2002: 17.6 1998–2002: 18.3	NR	Correlations (r): NR Two-pollutant models: none

AERMOD = American Meteorological Society/U.S. EPA Regulatory Model; AIRESEARCH = Aerosol Research Inhalation Epidemiology Study; avg = average; CO = carbon monoxide; EC = elemental carbon; ED = emergency department; FRM = federal reference method; HCs = hydrocarbons; ISA = Integrated Science Assessment; NO₂ = nitrogen dioxide; NR = not reported; O₃ = ozone; OC = organic carbon; PM = particulate matter; ppb = parts per billion; SEARCH = Southeast Aerosol Research Characterization; SO₂ = sulfur dioxide; UFP = ultrafine particle.

^aStudies evaluated in the 2008 SO_x ISA.

Hospital Admissions

1 The 2008 SO_x ISA identified only two U.S.-based studies and no Canadian studies that
2 examined the association between short-term SO₂ exposures and asthma hospital
3 admissions. These studies reported positive associations, but were limited to studies of
4 individual cities, which are sometimes subject to publication bias ([Figure 5-2](#)).
5 Additionally, there have been a relative lack of studies that examined the potential
6 confounding effects of other pollutants on the SO₂-asthma hospital admissions
7 relationship.

8 To date a limited number of studies have been published since the 2008 SO_x ISA that
9 focus on the relationship between short-term SO₂ exposures and asthma hospital
10 admissions. In a time-series study conducted in Athens, Greece, [Samoli et al. \(2011\)](#)
11 evaluated the association between multiple ambient air pollutants and pediatric asthma
12 hospital admissions for ages 0–14 years. In an all-year analysis, the authors reported a
13 positive association with SO₂ [16.5 % (95% CI: 2.3, 32.6); lag 0 increase for a 10-ppb
14 increase in 24-hour average SO₂ concentrations]. In copollutant analyses, the authors
15 found SO₂ risk estimates to be robust in models with PM₁₀ [13.0% (95% CI: –1.5, 29.7)]
16 and O₃ [16.5% (95% CI: 2.3, 32.6)]. However, in models with NO₂ there was an increase
17 in the SO₂ risk estimate [21.3% (95% CI: 1.1, 45.5)]. SO₂ was low to moderately
18 correlated with other pollutants examined in the study, with the highest correlation with
19 NO₂ ($r = 0.55$).

20 The association between short-term SO₂ exposures and asthma hospital admissions was
21 also examined by [Son et al. \(2013\)](#) in a study of eight South Korean cities. In addition to
22 focusing on asthma, the authors examined allergic disease hospital admissions, which
23 encompass asthma. For all ages, the authors reported a 5.3% increase (95% CI: –2.4,
24 13.0) in asthma hospital admissions for a 10-ppb increase in 24-hour average SO₂
25 concentrations and a 3.1% increase (95% CI: –3.7, 10.7) in allergic diseases hospital
26 admissions. In analyses focusing on children (ages 0–14) and older adults (≥ 75 years of
27 age), the authors reported associations that were larger in magnitude, compared to all
28 ages for both asthma and allergic diseases hospital admissions ([Figure 5-2](#)).

Emergency Department Visits

29 The majority of studies, both recent and those evaluated in the 2008 SO_x ISA, that have
30 examined the association between short-term SO₂ exposures and respiratory-related
31 hospital admissions and ED visits, have focused on asthma ED visits. Studies evaluated
32 in the 2008 SO_x ISA were primarily limited to single-city studies that provided generally
33 positive associations between SO₂ and asthma ED visits, with positive associations being
34 reported in some study locations and evidence of no association in other locations

1 (Figure 5-2). Additionally, there was limited evidence for potential seasonal differences
2 in SO₂ associations with asthma ED visits. Similar to the hospital admission studies, there
3 has been limited analyses examining the potential confounding effects of copollutants on
4 the SO₂-asthma ED visit relationship.

5 Recent studies that examined the association between short-term SO₂ exposures and
6 asthma ED visits have focused on either children or the entire population. (Strickland et
7 al. (2010)) examined the association between SO₂ exposure and pediatric asthma ED
8 visits (ages 5–17 years) in Atlanta, GA, using air quality data over the same years as
9 Tolbert et al. (2007), that examined all respiratory ED visits. However, unlike Tolbert et
10 al. (2007), which used a single-site centrally located monitor, (Strickland et al. (2010))
11 used population-weighting, as a more refined exposure assignment approach, to combine
12 daily pollutant concentrations across monitors. As discussed in Section 3.3.5.1, a study
13 by Goldman et al. (2012) demonstrates that the bias in health effect estimates decreases
14 from 76% to 36% when using population-weighted averages instead of a central site
15 monitor when assigning exposure. In Strickland et al. (2010), the authors developed a
16 statistical model using hospital-specific time-series data that is essentially equivalent to a
17 time-stratified case-crossover analysis (i.e., using interaction terms between year, month,
18 and day-of-week to mimic the approach of selecting referent days within the same month
19 and year as the case day). (Strickland et al. (2010)) observed a 4.2% (95% CI: -2.1, 10.8)
20 increase in ED visits for a 40-ppb increase in 1-hour maximum SO₂ concentrations at lag
21 0–2 days in an all-year analysis. The potential confounding effects of other pollutants on
22 the SO₂-asthma ED visit relationship was not assessed in this study and correlations
23 between pollutants were not presented. However, when evaluating the correlation of
24 pollutants examined over the same study years in Tolbert et al. (2007), SO₂ was weakly
25 correlated with all pollutants ($r \leq 0.36$).

26 Positive associations between short-term SO₂ exposures and pediatric asthma ED visits
27 were also observed in a study conducted by Li et al. (2011) in Detroit, MI that focused on
28 whether there was evidence of a threshold in the air pollution-asthma ED visit
29 relationship. In the main nonthreshold analysis, the authors conducted both time-series
30 and time-stratified case-crossover analyses. Li et al. (2011) observed similar results in
31 both analyses, which indicated an association between SO₂ and asthma ED visits, [time
32 series: 20.5% (95% CI: 8.9, 33.2); lag 0–4 for a 10-ppb increase in 24-hour average SO₂
33 concentrations; case-crossover: 22.8% (95% CI: 12.6, 33.7); lag 0–4]. The results of the
34 U.S.-based studies focusing on children conducted by (Strickland et al. (2010)) and Li et
35 al. (2011) are consistent with those of Jalaludin et al. (2008) in a study of children
36 1–14 years of age conducted in Sydney, Australia. In addition to conducting the analysis
37 focusing on ages 1–14, the authors also examined whether risks varied among age ranges
38 within this study population (see Chapter 5). Jalaludin et al. (2008) examined single day

1 lags ranging from 0 to 3 days as well as the average of 0–1 days. In the 1–14 years of age
2 analysis, the authors observed slightly larger associations at lag 0–1 days [29.7% (95%
3 CI: 14.7, 46.5)] compared to lag 0 [22.0% (95% CI: 9.1, 34.5)] for a 10-ppb increase in
4 24-hour average SO₂ concentrations. An examination of the potential confounding effects
5 of other pollutants was assessed in copollutant models with PM₁₀, PM_{2.5}, O₃, CO, or NO₂
6 at lag 0. SO₂ was found to be weakly to moderately correlated with these pollutants,
7 $r = 0.27–0.52$. [Jalaludin et al. \(2008\)](#) reported that the SO₂-asthma ED visit association
8 was slightly attenuated, but remained positive in all copollutant models, with the
9 magnitude of the association ranging from a 13.2–16.1% increase in asthma ED visits.

10 Although a number of recent studies add to the evidence from the 2008 SO_x ISA
11 indicating a positive association between asthma ED visits and short-term SO₂ exposures,
12 not all studies have reported positive associations. Both [Stieb et al. \(2009\)](#) and [Villeneuve
13 et al. \(2007\)](#) in studies conducted in seven Canadian cities and Edmonton, Alberta,
14 Canada, respectively, did not observe evidence of a positive association between
15 short-term SO₂ exposures and asthma ED visits ([Figure 5-2](#)). The evidence of no
16 association was observed over multiple lag structures (i.e., both single and multiday lags)
17 ([Stieb et al., 2009](#); [Villeneuve et al., 2007](#)) as well as subdaily exposure metrics
18 (i.e., 3-hour average pollutant concentrations) ([Stieb et al., 2009](#)).

Hospital Admissions and Emergency Department Visits for Respiratory Conditions Associated with Asthma

19 As stated previously asthma is difficult to diagnose in children less than 5 years of age
20 ([NAEPP, 2007](#)); however, asthma-like symptoms in children within this age range are
21 often presented in the form of transient wheeze. Although studies that examine ED visits
22 for wheeze do not directly inform upon the relationship between short-term SO₂
23 exposures and asthma, they can add supporting evidence. [Orazzo et al. \(2009\)](#) examined
24 the association between short-term SO₂ exposures and wheeze ED visits, in children
25 (ages 0–2 years) in six Italian cities. In a time-stratified case-crossover analysis, [Orazzo
26 et al. \(2009\)](#) examined associations for multiday lags ranging from 0–1 to 0–6 days. The
27 authors reported the strongest evidence for an association between short-term SO₂
28 exposures and wheeze ED visits at lags of 0–3 to 0–6 days with estimates ranging from
29 2.1 to 4.3%, respectively, for a 10-ppb increase in 24-hour average SO₂ concentrations.
30 Within this study, copollutant analyses or correlations with other pollutants were not
31 presented.

32 [Smargiassi et al. \(2009\)](#) also informed upon whether there is an association between
33 short-term SO₂ exposures and health effects that may be closely related to asthma. The
34 distinction between asthma and asthma-related outcomes is made in the case of
35 [Smargiassi et al. \(2009\)](#) because the study focuses on asthma hospital admissions and ED

1 visits in children 2–4 years of age. This age range may not necessarily represent an
2 asthma exacerbation in the same context as those studies discussed earlier in this section
3 that include individuals of older age where asthma is more easily diagnosed. Within this
4 study the authors examined the influence of a point source of SO₂ (i.e., stack emissions
5 from a refinery) in Montreal, Canada on asthma hospital admissions and ED visits using
6 data from two fixed-site monitors as well as estimates of SO₂ concentrations from a
7 dispersion model, AERMOD. The authors examined both daily mean and daily peak SO₂
8 concentrations. When comparing SO₂ concentrations at one monitoring site east of the
9 refinery with those obtained via AERMOD the authors observed a modest correlation
10 (daily mean SO₂, $r = 0.43$; daily peak SO₂, $r = 0.36$). An examination of hospital
11 admissions and ED visits for both monitor locations, east and southwest of the refinery,
12 found that associations were slightly larger in magnitude for the same-day daily peak
13 [hospital admissions: 1.46 (95% CI: 1.10, 1.93); ED visits: 1.18 (95% CI: 1.05, 1.33) for
14 a 40-ppb increase in 1-hour maximum SO₂ concentrations] compared to daily mean
15 concentrations [hospital admissions: 1.36 (95% CI: 1.05, 1.81); ED visits: 1.15 (95% CI:
16 1.02, 1.27) for a 10-ppb increase in 24-hour average SO₂ concentrations] in an unadjusted
17 model at lag 0. When examining associations using SO₂ concentrations from the fixed
18 monitoring sites, [Smargiassi et al. \(2009\)](#) did not find consistent evidence of an increase
19 in asthma hospital admissions or ED visits, which is indicative of the fact that a fixed site
20 monitor located far from a point source may not adequately capture population exposures
21 for residences of interest located closer to that source (see [Section 3.3.3.2](#)). The authors
22 also examined an adjusted model to control for daily weather variables and all other
23 regional pollutants (i.e., PM_{2.5}, SO₂, NO₂, and O₃), but these results are not presented
24 because, as discussed within this ISA, the evaluation of potential copollutant confounding
25 is limited to two-pollutant models because the results from multipollutant models are
26 difficult to interpret due to multicollinearity between pollutants. However, the results
27 from the unadjusted and adjusted models were generally similar.

Outpatient and Physician Visits Studies of Asthma

28 Several recent studies examined the association between ambient SO₂ concentrations and
29 physician or outpatient (nonhospital, non-ED) visits for asthma. In Toronto, Canada,
30 [Burra et al. \(2009\)](#) examined asthma physician visits among patients aged 1–17 and
31 18–64 years in a study focusing on differences by sex and income within each age
32 category. For children, the authors reported evidence of consistent positive associations
33 between short-term increases in SO₂ concentrations and asthma physician visits for most
34 of the single and multiday lags examined (i.e., 0, 0–1, 0–2, 0–3), with no evidence of an
35 association for a 0–4-day lag. In the analysis of adults, a similar pattern of associations
36 was observed; however, there was no evidence of an association at the two longest lags
37 examined, 0–3 and 0–4 days.

1 In a study conducted in Atlanta, GA, [Sinclair et al. \(2010\)](#) examined the association
2 between multiple respiratory outcomes, including asthma and outpatient visits from a
3 managed care organization. The authors separated the analysis into two time periods (the
4 first 25 months of the study period and the second 28 months of the study period) in order
5 to compare the air pollutant concentrations and relationships between air pollutants and
6 acute respiratory visits for the 25-month time period examined in [Sinclair and Tolsma
7 \(2004\)](#) (i.e., August 1998–August 2000), and an additional 28-month time period of
8 available data from the Atlanta Aerosol Research and Inhalation Epidemiology Study
9 (ARIES) (i.e., September 2000–December 2002). As detailed in [Table 5-10](#), SO₂
10 concentrations were relatively similar between periods, differing by less than 2 ppb. A
11 comparison of the two time periods indicated that risk estimates across outcomes tended
12 to be larger in the earlier 25-month period compared to the later 28-month period, with
13 evidence of consistent positive associations across the lags examined for asthma (both
14 child and adult), but confidence intervals were relatively large.

Examination of Seasonal Differences

15 In addition to examining the association between short-term SO₂ exposures and asthma
16 hospital admissions and ED visits in all-year analyses, some studies also conducted
17 seasonal analyses. When evaluating these studies it is important to note that the
18 difference in the geographic locations examined across studies complicates the ability to
19 draw overall conclusions regarding the seasonal patterns of associations.

20 In the study of eight South Korean cities, [Son et al. \(2013\)](#) examined potential seasonal
21 differences across respiratory hospital admission outcomes. For asthma and allergic
22 disease hospital admissions, the association with SO₂ was largest in magnitude during the
23 summer, although confidence intervals were quite large [asthma: 19.1% (95% CI: –18.3,
24 73.9), lag 0–3; allergic disease: 21.9% (95% CI: –6.7, 58.6), lag 0–3 for a 10-ppb
25 increase in 24-hour average SO₂ concentrations]. Across the eight cities, mean 24-hour
26 average SO₂ concentrations were lowest during the summer season (4.4 ppb compared to
27 a range of 4.8 to 7.0 in the other seasons), which was also observed for NO₂, PM₁₀, and
28 CO. The seasonal asthma hospital admission results of [Son et al. \(2013\)](#) are similar to
29 those reported in [Samoli et al. \(2011\)](#) in a study conducted in Athens, Greece. [Samoli et
30 al. \(2011\)](#) observed the largest magnitude of an association during the summer months
31 [46.6% (95% CI: –13.8, 149.3); lag 0 for a 10-ppb increase in 24-hour average SO₂
32 concentrations], but also reported a similar association in the autumn months [42.6 %
33 (95% CI: –0.5, 104.4); lag 0]. Although positive, associations for the winter and spring
34 months were smaller in magnitude, 20.2 and 31.8%, respectively.

35 The initial indication of larger associations during the summer for asthma hospital
36 admissions is further supported by the analysis of [Strickland et al. \(2010\)](#) examining

1 short-term SO₂ exposures and pediatric asthma ED visits in Atlanta. The authors reported
2 evidence of asthma ED visit associations larger in magnitude during the summer [10.8%
3 (95% CI: 0.7, 21.7); lag 0–2 for a 40-ppb increase in 1-hour maximum SO₂
4 concentrations], with no evidence of an association during the winter [0.4% (95% CI:
5 –7.5, 9.0)]. However, in another study focusing on asthma physician visits in Atlanta,
6 [Sinclair et al. \(2010\)](#) reported inconsistent evidence of seasonal differences in risk
7 estimates, with the pattern of associations being different in each of the time periods
8 examined in the study. It is important to note that the results of [Sinclair et al. \(2010\)](#) may
9 be a reflection of the severity of asthma exacerbations requiring medical attention and
10 people proceeding directly to a hospital for treatment instead of first visiting a physician.
11 Therefore, the study may not be able to adequately capture associations, and specifically
12 any potential seasonal differences.

13 Although there is some evidence for larger associations during the summer, studies
14 conducted by [Villeneuve et al. \(2007\)](#) in Edmonton, Canada and [Jalaludin et al. \(2008\)](#) in
15 Sydney, Australia present conflicting results. As stated above, [Villeneuve et al. \(2007\)](#)
16 did not find evidence of an association between short-term SO₂ exposures and asthma ED
17 visits, including in seasonal analysis while [Jalaludin et al. \(2008\)](#) reported evidence of
18 larger associations during the cold months (May–October) compared to the warm months
19 (November–April) ([Figure 5-2](#)).

20 Overall, the results of [Samoli et al. \(2011\)](#), [Son et al. \(2013\)](#), and [Strickland et al. \(2010\)](#)
21 suggest that associations are larger in magnitude during the summer season, but this
22 conclusion should be viewed with caution because the results of each study are highly
23 imprecise, as reflected by the wide confidence intervals for each seasonal result.
24 Additionally, the interpretation of results from these studies is complicated by the lack of
25 copollutant analyses, and the results from [Villeneuve et al. \(2007\)](#) and [Jalaludin et al.](#)
26 [\(2008\)](#) that do not find evidence of larger associations during the summer or warm
27 season.

Lag Structure of Associations

28 When examining associations between air pollution and a specific health outcome, such
29 as respiratory-related hospital admissions, it is informative to assess whether exposure to
30 an air pollutant results in an immediate, delayed, or prolonged effect resulting in some
31 health outcome. Recent studies examined multiple single- and multiday lags in an attempt
32 to identify whether there is a specific exposure window for SO₂ that resulted in the
33 strongest association with asthma hospital admissions and ED visits.

34 [Son et al. \(2013\)](#) examined the lag structure of associations for multiple
35 respiratory-related hospital admissions, including asthma and allergic disease, through

1 analyses of both single- and multiday lags. Across single-day lags of 0 to 3 days, positive
2 associations were observed across each lag, but the magnitude of the association varied
3 across single-day lags for each outcome. For both asthma and allergic disease hospital
4 admissions, the largest association, in terms of magnitude, for SO₂ was observed for each
5 of the multiday lags examined, with the largest occurring at lag 0–3 days [asthma: 5.3%
6 (95% CI: –2.4, 13.0); allergic disease: 3.1% (95% CI: –3.7, 10.7) for a 10-ppb increase in
7 24-hour average SO₂ concentrations].

8 Studies conducted by [Samoli et al. \(2011\)](#) and [Jalaludin et al. \(2008\)](#) report evidence for
9 the strongest SO₂-asthma hospital admission and ED visit associations occurring rather
10 immediately (lag 0) as well as over the first few days after exposure, average of lags from
11 0 up to 2 days. [Samoli et al. \(2011\)](#) in the examination of single- and multiday lags for
12 associations between SO₂ and asthma hospital admissions in Athens, Greece found
13 associations of similar magnitude at lag 0 and a 0–2 day distributed lag, but the
14 distributed lag association was imprecise (i.e., larger confidence intervals) (quantitative
15 results not presented). The associations reported for single-day lags of 1 and 2 days were
16 small and close to null. [Jalaludin et al. \(2008\)](#) in a study in Sydney, Australia found when
17 examining single-day lags of 0 to 3 days that asthma ED visit associations were largest
18 for lag 0 [22.0% (95% CI: 9.1, 34.5) for a 10-ppb increase in 24-hour average SO₂
19 concentrations] and 1 day [16.1% (95% CI: 5.1, 26.5)]. This is further reflected in the
20 largest SO₂ association being observed for the multiday lag of 0–1 days [29.7% (95% CI:
21 14.7, 46.5)].

22 The aforementioned studies support a rather immediate effect of SO₂ on asthma hospital
23 admissions and ED visits, specifically within the first few days after exposure
24 (i.e., 0–3 days). Controlled human exposure studies demonstrate the rapid onset of
25 bronchoconstriction (i.e., minutes) in exercising asthmatics exposed to SO₂. In addition,
26 one study in asthmatics demonstrated that a 10-minute exposure to SO₂ led to an allergic
27 inflammatory response a few hours later. Studies in allergic animals, which share many
28 of the phenotypic features of asthma, show that repeated SO₂ exposure may exacerbate
29 allergic inflammation over the course of several hours to days. These latter effects are
30 associated with AHR and may lead to bronchoconstriction in response to a trigger
31 (e.g., an allergen).

32 Only a limited number of studies have examined the lag structure of associations and the
33 results across studies are not fully supported by the rest of the literature base. [Villeneuve
34 et al. \(2007\)](#) when examining asthma ED visits in seven Canadian cities examined
35 single-day lags of 0 and 1 day, along with multiday lags of 0–2 and 0–4 days. The
36 authors reported no evidence of an association between short-term SO₂ exposures and
37 asthma ED visits at any lag. Additionally, [Orazzo et al. \(2009\)](#) in the study of wheeze ED

1 visits in six Italian cities, examined multiday lags ranging from 0–1 to 0–6 days. Across
2 the lags examined the authors reported evidence of increasing magnitude of the
3 association as the length of the multiday lag increased with lag 0–6 days depicting the
4 largest association.

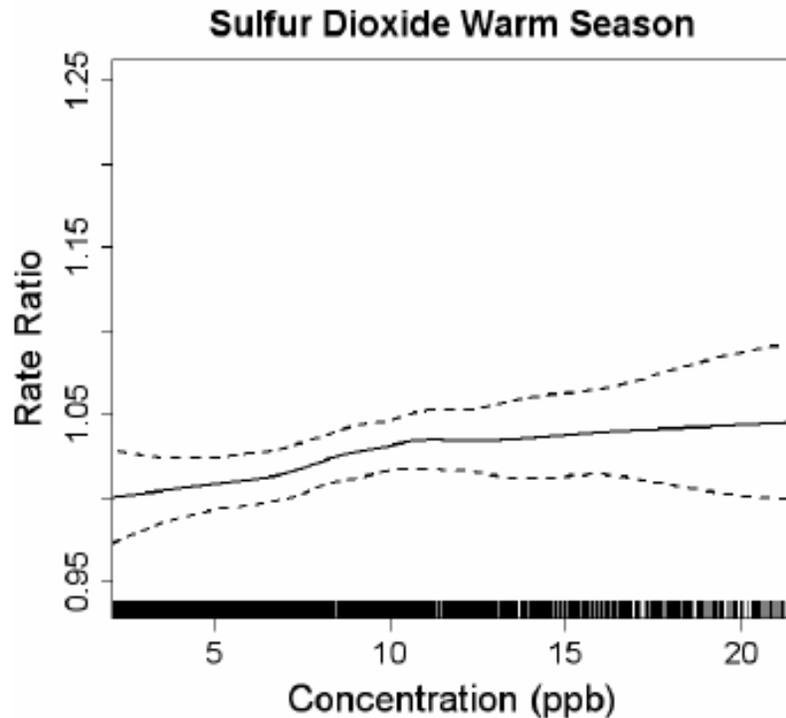
Exposure Assignment

5 Questions often arise in air pollution epidemiologic studies with regard to the method
6 used to assign exposure (see [Section 3.2.3](#)). [Strickland et al. \(2011\)](#), using ED visit data
7 from Atlanta, GA, assessed the effect of various exposure assignment approaches on the
8 relationship between short-term air pollution exposures and asthma ED visits. Within this
9 study, the authors used warm season data from [Strickland et al. \(2010\)](#) to examine the
10 relative influence of different exposure assignment approaches (i.e., central monitor,
11 unweighted average across available monitors, and population-weighted average) on the
12 magnitude and direction of associations between SO₂ and pediatric asthma ED visits. SO₂
13 exhibited a relatively low chi-square goodness-of-fit statistic compared with other
14 pollutants, which the authors attributed to spatial heterogeneity in SO₂ concentrations
15 ([Section 3.3.3.2](#)). [Strickland et al. \(2011\)](#) reported that effect estimates per IQR increase
16 in SO₂ were similar across the metrics; however, based on a standardized increment
17 (i.e., 20 ppb in the study), the magnitude of the association between SO₂ and pediatric
18 asthma ED visits varied [central monitor 3.0% (95% CI: -0.4, 8.4); unweighted average
19 12.8% (95% CI: 2.8, 23.4); population-weighted average 10.9% (95% CI: 0.8, 21.9) for a
20 40-ppb increase in 1-hour maximum SO₂ concentrations at lag 0–2 days]. The difference
21 in associations observed across the various exposure assignment approaches when using
22 the standardized increment can be attributed to the value (i.e., a 1-hour maximum SO₂
23 concentration of 20 ppb) not reflecting an increase in SO₂ concentrations that is reflective
24 of the SO₂ distribution in Atlanta (e.g., in the study the standardized increment for 1-hour
25 maximum SO₂ is 20 ppb, but the IQR, which is often used to calculate the relative risk,
26 differs across the exposure assignment approaches, varying from 9.6 to 13.9 ppb).
27 Although the [Strickland et al. \(2011\)](#) study was only conducted in one city, the study
28 suggests that it is appropriate to consider the distribution of air pollutant concentrations
29 when calculating a relative risk (i.e., IQR), but also that the different approaches used to
30 assign exposure across the studies evaluated may alter the magnitude, not direction, of
31 the associations observed.

Concentration-Response Relationship

32 To date, few studies have examined the C-R relationship between SO₂ exposures and
33 respiratory morbidity. In recent studies, [Strickland et al. \(2010\)](#) and [Li et al. \(2011\)](#)
34 examined the shape of the SO₂-pediatric asthma ED visit relationship using different
35 analytical approaches.

1 [Strickland et al. \(2010\)](#) examined the C-R relationship by conducting quintile and locally
2 weighted scatterplot smoothing (LOESS) C-R analyses. In the quintile analysis, SO₂
3 associations were examined in both the warm and cold seasons; however, no associations
4 were observed for the cold season for any quintile. Focusing on the warm season, the
5 authors found evidence of an increase in the magnitude of the association for
6 concentrations within the range of 7 to <24.2 ppb, relative to the first quintile (i.e., SO₂
7 concentrations <3.1 ppb). The smallest associations were observed for the 5th quintile,
8 which represented concentrations ranging from 24.2 to ≤149 ppb; however, this quintile
9 represented the extreme end of the distribution of SO₂ concentrations where data density
10 was low. Additionally, the LOESS C-R relationship analysis provides evidence indicating
11 a linear relationship between short-term SO₂ exposures and asthma ED visits along the
12 distribution of concentrations from the 5th (2.1 ppb) to 95th (21.5 ppb) percentile ([Sacks,
13 2015](#)) ([Figure 5-3](#)). Collectively, these analyses do not provide evidence of a threshold.



Source: Reprinted with permission of the American Thoracic Society. *The American Journal of Respiratory and Critical Care Medicine* is an official journal of the American Thoracic Society. [Strickland et al. \(2010\)](#).

Figure 5-3 Locally weighted scatterplot smoothing concentration-response estimates (solid line) and twice-standard error estimates (dashed lines) from generalized additive models for associations between 3-day average (lag 0–2) sulfur dioxide concentrations and emergency department visits for pediatric asthma at the 5th to 95th percentile of SO₂ concentrations in the Atlanta, GA area.

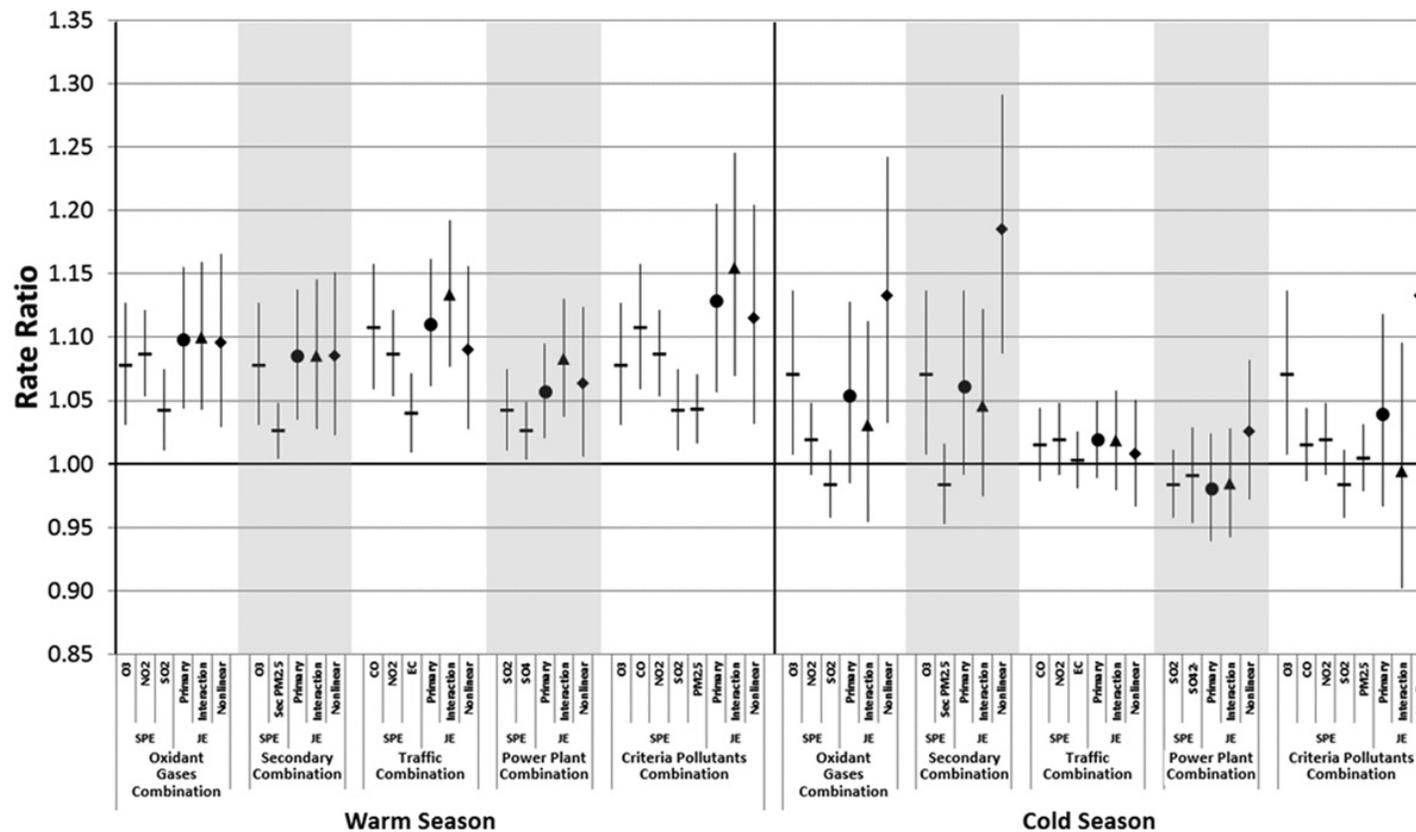
1 In a study conducted in Detroit, MI, [Li et al. \(2011\)](#) examined whether there is evidence
 2 of a nonlinear C-R relationship for air pollutants and pediatric asthma ED visits.
 3 Associations with SO₂ were examined in both a time-series and time-stratified
 4 case-crossover study design assuming: (1) a linear relationship and (2) a nonlinear
 5 relationship starting at 8 ppb [i.e., the maximum likelihood estimate within the 10th to
 6 95th percentile concentration where a change in linearity may occur (~91st percentile)]. It
 7 is important to note the analysis that assumed a nonlinear relationship did not assume
 8 zero risk below the inflection point. The focus of the analysis was on identifying whether
 9 risk increased above that observed in the linear models at SO₂ concentrations above
 10 8 ppb. In the analyses assuming linearity the authors examined single-day lags of 3 and
 11 5 days, and multiday lags of 0–2 and 0–4 days. Positive associations were observed for
 12 all lags examined and were relatively consistent across models with the strongest

1 association for a 0–4 day lag [time series: 20.5% (95% CI: 8.9, 33.2); case-crossover:
2 22.8% (95% CI: 12.6, 33.7) for a 10-ppb increase in 24-hour average SO₂
3 concentrations]. In the models that assumed a nonlinear relationship the authors did not
4 observe evidence of increased risk above ~8 ppb. However, it is important to note that the
5 data density is low at concentrations greater than 8 ppb as reflected by this value
6 representing the ~91st percentile of SO₂ concentrations.

Sulfur Dioxide within the Multipollutant Mixture

7 An important question often encountered during the review of any criteria air pollutant, is
8 whether the pollutant has an independent effect on human health. However, ambient
9 exposures to criteria air pollutants are in the form of mixtures, which makes answering
10 this question difficult and primarily limited to examining copollutant models. A recent
11 study conducted by [Winquist et al. \(2014\)](#) using pediatric asthma ED visits data from
12 Atlanta assessed whether specific mixtures are more strongly associated with health
13 effects compared to others. Although the primary objective of this type of study is not to
14 directly assess the independent effects of a pollutant they can inform the understanding of
15 the role of SO₂ in the air pollution mixture (e.g., contributing to an additive or synergistic
16 effect).

17 [Winquist et al. \(2014\)](#) examined multipollutant mixtures by focusing on the joint effect
18 (i.e., the combined effect of multiple pollutants) of pollutants often associated with
19 specific air pollution sources. Associations between short-term SO₂ exposures and
20 pediatric asthma ED visits (i.e., ages 5–17) were examined in single-pollutant models and
21 also in a multipollutant context in joint models for pollutant combinations representative
22 of irritant gases (i.e., O₃, NO₂, and SO₂), power plants (i.e., SO₂ and SO₄²⁻), and NAAQS
23 pollutants (i.e., O₃, CO, NO₂, SO₂, and PM_{2.5}). It is important to note that the pollutant
24 combination analyses attempt to address a different question (i.e., what is the risk
25 associated with exposure to a combination of pollutants?) than a traditional copollutant
26 analysis, which focuses on identifying the independent effect of a pollutant. Using the
27 model detailed in [Strickland et al. \(2010\)](#), the authors examined the relationship between
28 each combination and pediatric asthma ED visits using a Poisson model in the context of
29 a time-referent case-crossover analysis. The authors reported results for an IQR increase
30 for lag 0–2 days in single-pollutant analyses as well as three types of joint effect models
31 [i.e., no interaction terms (primary), first-order multiplicative interactions between
32 pollutants (interactions), and nonlinear pollutant terms (nonlinear)] ([Figure 5-4](#)).



SPE = single-pollutant model estimate; JE = joint model estimate.

Source: [Winquist et al., 2014](#)

Figure 5-4 Rate ratio and 95% confidence intervals for single-pollutant and joint effect models for each pollutant combination in warm and cold season analyses for an inter-quartile range increase in each pollutant at lag 0–2 days. Inter-quartile range for 1-hour maximum SO₂ concentrations = 10.51 ppb.

1 In single-pollutant analyses, SO₂ associations were smaller in magnitude compared to the
2 other pollutants that comprised each pollutant combination, but the uncertainty
3 surrounding each SO₂ estimate was relatively small. Across pollutant combinations that
4 contained SO₂, in the warm season, joint effect models reported consistent positive
5 associations with pediatric asthma ED visits. Additionally, for each pollutant combination
6 the association observed was larger in magnitude than any single-pollutant association,
7 including SO₂, but not equivalent to the sum of each individual pollutant association for a
8 specific combination. In the warm season analyses, associations across the different joint
9 effect models were found to be relatively similar. Overall, the results during the cold
10 season were more variable. The results of [Winqvist et al. \(2014\)](#) suggest that SO₂ alone
11 and in combination with other pollutants is associated with asthma ED visits, but also
12 highlights the difficulty in separating out the independent effect of a pollutant that is part
13 of a mixture where multiple pollutants are often highly correlated.

Summary of Asthma Hospital Admission and Emergency Department Visit Studies

14 Recent studies that examined the association between short-term SO₂ exposure and
15 asthma hospital admissions and ED visits report generally positive associations in studies
16 examining all ages, children (i.e., <18 years of age), and older adults (i.e., 65 years of age
17 and older) ([Figure 5-2](#)). The pattern of associations observed across studies focusing on
18 all ages as well as age stratified analyses is consistent with those studies evaluated in the
19 2008 SO_x ISA. It is important to note that these studies rely on central site monitors and
20 SO₂ generally has low to moderate spatial correlations across urban geographical scales,
21 which could contribute to some degree of exposure error ([Section 3.3.3.2](#)). Across asthma
22 hospital admission and ED visit studies that evaluated the lag structure of associations,
23 the most consistent evidence indicated that associations were largest in magnitude for
24 multiday lags that encompassed the first few days after exposure (i.e., average of 0–2 and
25 0–3 day lags). The examination of potential copollutant confounding was rather limited
26 in the body of studies that focused on asthma hospital admissions and ED visits. Across
27 studies, SO₂ was found to be low to moderately correlated with other pollutants
28 examined, which is supported by analyses of NAAQS pollutants at collocated monitors
29 ([Section 3.3.4.1](#)). Evidence from these studies is consistent with those studies evaluated
30 in the 2008 SO_x ISA and adds to the body of evidence indicating that SO₂-asthma
31 hospital admission and ED visit associations remain relatively unchanged in copollutant
32 models.

33 A number of recent studies also examined whether there was evidence that the
34 association between short-term SO₂ exposures and asthma hospital admissions and ED
35 visits was modified by season or some other individual- or population-level factor
36 ([Chapter 6](#)). An examination of seasonal differences in SO₂-asthma hospital admission

1 and ED visit associations provide some evidence of SO₂ effects being larger in magnitude
2 in the summer or warm season, but the lack of this pattern across all studies that
3 conducted seasonal analyses suggests that seasonal associations may vary by geographic
4 location. Studies of individual- and population-level factors, provide evidence of
5 differences in associations by lifestage, with larger SO₂ effects for children and older
6 adults, and more limited evidence for differences by sex ([Chapter 6](#)).

7 Additionally, some recent studies examined various study design issues, including model
8 specification and exposure assignment. An examination of model specification, as
9 detailed in [Section 5.2.1.5](#), indicates that the relationship between short-term SO₂
10 exposures and respiratory-related hospital admissions, including those for asthma and
11 allergic disease, are sensitive to using less than 7 df per year to account for temporal
12 trends, but robust to alternative lags and df, ranging from 3 to 6, for weather covariates
13 ([Son et al., 2013](#)). An examination of various exposure assignment approaches including
14 single central site, average of multiple monitors, and population-weighted average,
15 suggests that each approach may influence the magnitude, but not direction, of the
16 SO₂-asthma ED visit risk estimate ([Strickland et al., 2011](#)).

17 Finally, a few recent studies examined whether the shape of the SO₂-asthma ED visits
18 relationship is linear or provides evidence of a threshold. These studies provide evidence
19 of a linear, no-threshold relationship between short-term SO₂ exposures and asthma ED
20 visits ([Li et al., 2011](#); [Strickland et al., 2010](#)).

Subclinical Effects Underlying Asthma

21 Airway inflammation is a key subclinical effect in the pathogenesis of asthma. It consists
22 of both acute and chronic responses, and involves the orchestrated inter-play of the
23 respiratory epithelium and both the innate and adaptive immune system. The
24 immunohistopathologic features of chronic inflammation involve infiltration of
25 inflammatory cells such as eosinophils, lymphocytes, mast cells, and macrophages and
26 the release of inflammatory mediators such as cytokines and leukotrienes.

27 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) concluded that evidence from the limited number
28 of controlled human exposure, epidemiologic and animal toxicological studies was
29 insufficient to determine that exposure to SO₂ at current ambient concentrations was
30 associated with inflammation in the airway. However, several studies provided evidence
31 for subclinical effects related to allergic inflammation. These studies are discussed below
32 along with a limited number of recent studies.

Controlled Human Exposure Studies

1 Airway inflammation following peak exposure to SO₂ was discussed in the previous ISA;
2 no new studies were available for review. Briefly, [Tunnicliffe et al. \(2003\)](#) measured
3 levels of exhaled NO (eNO), an indirect marker for airway inflammation, in individuals
4 with asthma before and after a 1 hour exposure to 0.2 ppm SO₂ under resting conditions.
5 NALF levels of the antioxidants, ascorbic and uric acid, were also measured pre- and
6 post-exposure. No significant differences were observed between pre- and post-exposure
7 for any of these indicators. Because subjects were exposed at rest and exposed to low
8 concentrations, it is unlikely that enough SO₂ reached the airways to cause an effect.
9 [Gong et al. \(2001\)](#) evaluated the response of individuals with asthma to 0.75 ppm SO₂
10 during exercise. In addition to changes in lung function and symptoms, there was a
11 statistically significant increase in eosinophil count in induced sputum 2 hours after a
12 10-minute exposure. This response was significantly dampened by pretreatment with a
13 leukotriene receptor antagonist. These results provided some evidence that SO₂ elicits an
14 inflammatory response in the airways of individuals with asthma that extends beyond the
15 immediate bronchoconstriction response typically associated with SO₂ exposure.
16 Additionally this study provides further evidence that the bronchoconstriction response is
17 only partially due to neural reflexes and that inflammatory mediators play an important
18 role ([Section 4.3.3](#)).

Epidemiologic Studies

19 As discussed in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), a study among atopic children
20 found an association between SO₂ concentration and capillary blood eosinophil number
21 that was consistent with recruitment of eosinophils to the airways ([Soyseth et al., 1995](#)).
22 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) also included an epidemiologic study that
23 evaluated inflammation (measured by eNO) and reported no association with SO₂
24 concentration. Similarly, a recent study of eNO and SO₂ concentration reported no
25 association ([Qian et al., 2009a](#)). However, a recent study performed among children with
26 asthma did indicate that oxidative stress may occur with increased SO₂ concentrations,
27 but no association was reported with fractional exhaled nitric oxide (FeNO) ([Liu et al.,](#)
28 [2009b](#)). These recent studies are listed in [Table 5-11](#) and described below.

Table 5-11 Summary of recent epidemiologic studies examining associations between SO₂ concentrations and airway inflammation and oxidative stress.

Study	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Liu et al. (2009b) Canada 2005	Longitudinal repeated measures	School children (9–14 yr) with asthma from a nonsmoking household N = 182	Fixed site monitors; 24-h mean SO ₂ concentrations	Median 1-day average: 4.5 ppb 95th percentile: 15.5 ppb Median 2-day average: 5.0 ppb 95th percentile: 13.0 ppb Median 3-day average: 5.6 ppb 95th percentile: 13.8 ppb	Lag 1 [percent change (95% CI) per 10-ppb increase in SO ₂] FeNO 2.5 (–13.9, 22.0) TBARS 22.5 (–2.8, 54.3) 8-Isoprostane –3.7 (–17.4, 12.4) 2-day avg [percent change (95% CI) per 10-ppb increase in SO ₂] FeNO 10.8 (–16.0, 46.1) TBARS 71.1 (17.6, 149.0) 8-Isoprostane 17.4 (–9.1, 51.6) 3-day avg [percent change (95% CI) per 10-ppb increase in SO ₂] FEV ₁ –0.6 (–3.5, 2.5) FEF _{25–75%} –4.2 (–10.0, 1.9) FeNO 3.2 (–24.5, 41.0) TBARS 143.8 (51.0, 293.7) 8-Isoprostane –0.6 (–28.2, 37.8)

Table 5-11 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and airway inflammation and oxidative stress.

Study	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Qian et al. (2009a) United States 1997–1999	Clinical trial/panel study	Patients (12–65 yr) with persistent asthma were recruited from six university-based ambulatory care centers as part of the NHLBI-sponsored Salmeterol Off Corticosteroids Study. N = 119	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean (SD): 5.3 (4.4) ppb 75th percentile: 7.6 ppb Max: 27.2 ppb	Change (95% CI) in eNO (ppb) per 10-ppb increase in mean SO ₂ <i>Lag 0</i> : 0.09 (–0.07, 0.25) <i>Lag 1</i> : 0.07 (–0.09, 0.23) <i>Lag 2</i> : –0.02 (–0.15, 0.11) <i>Lag 3</i> : 0.01 (–0.13, 0.15) <i>Lag 0–3</i> : 0.07 (–0.12, 0.26)

CI = confidence interval; eNO = exhaled nitric oxide; FEF_{25–75%} = forced expiratory flow at 25–75% of forced vital capacity; FeNO = fractional exhaled nitric oxide; FEV₁ = forced expiratory volume in 1 second; N = population number; NHLBI = National Heart, Lung, and Blood Institute; ppb = parts per billion; SO₂ = sulfur dioxide; TBARS = thiobabaturic acid reactive substances (species).

1 [Qian et al. \(2009a\)](#) compared airway inflammation in response to air pollution among a
2 cohort of nonsmoking asthmatics. The participants were randomized into three treatment
3 groups: inhaled corticosteroid (triamcinolone acetonide), inhaled long-acting
4 β 2-adrenergic agonist (salmeterol xinafoate), and a placebo. Participant's residential
5 address was used to apply central site air monitoring data from the EPA AQS database.
6 No association was reported between SO₂ concentrations and eNO in any of the treatment
7 groups in both single and copollutant models (models controlled for PM₁₀, O₃, or NO₂;
8 correlations between pollutants not provided). Associations were observed with other
9 pollutants (positive associations with NO₂ and PM₁₀ and inverse with O₃). To summarize,
10 this study of individuals with asthma reported no association between SO₂ concentration
11 and eNO.

12 A study of children with asthma used daily monitoring values from Environment
13 Canada's National Air Pollution Surveillance Network to examine the association
14 between air pollution concentrations and FeNO, oxidative stress [measured by
15 thiobarbituric acid reactive substances (TBARS) and 8-isoprostane], and IL-6 ([Liu et al.,
16 2009b](#)). No association was observed between SO₂ concentration and FeNO. Increased
17 SO₂ concentration was associated with increased TBARS (lag 0, 2-day average, and
18 3-day average) and 8-isoprostane (lag 0). Associations did not vary by corticosteroid use.
19 Other pollutants (NO₂, PM_{2.5}) were associated with TBARS but not with 8-isoprostane.
20 The majority of IL-6 levels were under the limit of detection and therefore associations
21 were not analyzed. SO₂ was correlated with NO₂ and PM_{2.5} but not O₃ (correlation
22 coefficients of 0.18, 0.56, and -0.02, respectively). The results for SO₂ concentrations
23 and FeNO and TBARS were not different when copollutants (NO₂, O₃, or PM_{2.5}) were
24 included in the models. 8-isoprostane was not examined in copollutant models. Overall,
25 this study reported null associations between SO₂ concentrations and FeNO, but a
26 positive association between SO₂ concentrations and measures of oxidative stress among
27 children with asthma.

Animal Toxicological Studies

28 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) discussed several studies that investigated the
29 effects of repeated exposure to SO₂ on allergic inflammatory responses. While one study
30 failed to demonstrate inflammation following a single subacute exposure to 1 ppm SO₂
31 ([U.S. EPA, 2008b](#)), other studies found that repeated SO₂ exposure enhanced the
32 development of an allergic phenotype and altered physiologic responses in naive animals.
33 Studies demonstrating effects of repeated SO₂ exposures in naive rats are described
34 below in [Section 5.2.1.6](#). Studies demonstrating effects of repeated SO₂ exposure in
35 models of allergic airway disease are listed in [Table 5-12](#) and described here.

Table 5-12 Study-specific details from animal toxicological studies of subclinical effects underlying asthma.

Study	Species (Strain); n; Sex; Lifestage/Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Li et al. (2007)	Rats (Wistar); n = 6/group; M; age NR	Sensitization by i.p. injection of 100 mg ovalbumin followed by booster injection of 10 mg ovalbumin after 7 days followed by: (1) Challenge with 1% ovalbumin aerosol for 30 min for 7 days beginning at 15 days, (2) Exposure to 2 ppm SO ₂ for 1 h/day for 7 days, or (3) SO ₂ exposure followed by ovalbumin aerosol challenge for 7 days	Endpoints examined 24 h following the last challenge BALF—inflammatory cell counts Lung—histopathology, immunohistochemistry Lung and tracheal tissue—mRNA and protein levels of MUC5AC and ICAM-1
Li et al. (2008)	Rats (Wistar); n = 6/group; M; age NR; 180–200g	Sensitization by i.p. injection of 100 mg ovalbumin followed by booster injection of 10 mg ovalbumin after 7 days followed by: (1) Challenge with 1% ovalbumin aerosol for 30 min for 7 days beginning at 15 days, (2) Exposure to 2 ppm SO ₂ for 1 h/day for 7 days, or (3) SO ₂ exposure followed by ovalbumin aerosol challenge for 7 days	Endpoints examined 24 h following the last challenge BALF—total and differential cell counts, EGF Lung tissue—histopathology Lung and tracheal tissue—mRNA levels of EGF, EGFR, COX-2 Lung tissue—protein levels of EGFR, COX-2
Xie et al. (2009)	Rats (Wistar); n = 6/group; M; age NR	Sensitization by i.p. injection of 100 mg ovalbumin followed by booster injection of 10 mg ovalbumin after 7 days followed by: (1) Challenge with 1% ovalbumin aerosol for 30 min for 7 days beginning at 15 days, (2) Exposure to 2 ppm SO ₂ for 1 h/day for 7 days, or (3) SO ₂ exposure followed by ovalbumin aerosol challenge for 7 days	Endpoints examined 24 h following the last challenge Lung tissue—mRNA levels of p53, bax, bcl-2 Lung—protein levels of p53, bax, bcl-2

Table 5-12 (Continued): Study-specific details from animal toxicological studies of subclinical effects underlying asthma.

Study	Species (Strain); n; Sex; Lifestage/Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Song et al. (2012)	Rats (Sprague-Dawley); n = 10/group; M; 4 week-old neonates	Sensitization by i.p. injection of 10 mg ovalbumin followed by booster injection of 10 mg ovalbumin after 7 days followed by: (1) Challenge with 1% ovalbumin aerosol for 30 min daily for 4 weeks beginning at 15 days, and/or (2) Exposure to 2 ppm SO ₂ for 4 h/day for 4 weeks beginning at 15 days	Endpoints examined 24 h after challenge Lung function—whole body plethysmography (MCh challenge) BALF—IL-4, IFN-γ Serum—IL-4, IFN-γ Lung—histopathology In vitro culture of airway smooth muscle cells from experimentally treated Animals—stiffness and contractility
Li et al. (2014)	Rats (Wistar); n = 6/group; M; age NR; 180–200 g	Sensitization by i.p. injection of 100 mg ovalbumin followed by booster injection of 10 mg ovalbumin after 7 days followed by: (1) Challenge with 1% ovalbumin aerosol for 30 min for 7 days beginning at 15 days, (2) Exposure to 2 ppm SO ₂ for 1 h/day for 7 days, or (3) SO ₂ exposure followed by ovalbumin aerosol challenge for 7 days	Endpoints examined BALF—inflammatory cell counts and cytokines IL-4, IFN-γ, TNFα, IL-6 Serum—IgE Lung—histopathology Lung and tracheal tissue—mRNA and protein levels NFκB, IκBα, IKKβ, IL-6, IL-4, TNFα, FOXp3 EMSA NFκB binding activity

BALF = bronchoalveolar lavage fluid; bax = B-cell lymphoma 2-like protein 4; bcl-2 = B-cell lymphoma 2; COX-2 = cyclooxygenase-2; EGF = epidermal growth factor; EGFR = epidermal growth factor receptor; EMSA = electrophoretic mobility shift assay; FOXp3 = forkhead box p3; ICAM-1 = intercellular adhesion molecule 1; IFN-γ = interferon gamma; IgE = immunoglobulin E; IKKβ = inhibitor of nuclear factor kappa-B kinase subunit beta; IL-4 = interleukin-4; IL-6 = interleukin-6; IκBα = nuclear factor of kappa light polypeptide gene enhancer in B-cells inhibitor, alpha; i.p. = intraperitoneal; M = male; MCh = methacholine; MUC5AC = mucin 5AC glycoprotein; n = sample size; NFκB = nuclear factor kappa-light-chain-enhancer of activated B cells; NR = not reported; p53 = tumor protein p53; SD = standard deviation; SO₂ = sulfur dioxide.

1 Repeated exposure to SO₂ promoted an allergic phenotype when ovalbumin sensitization
2 and challenge preceded SO₂ exposure. As described in the 2008 SO_x ISA ([U.S. EPA,](#)
3 [2008b](#)), [Li et al. \(2007\)](#) demonstrated that rats, which were first sensitized and challenged
4 with ovalbumin and subsequently exposed to 2 ppm SO₂ for 1 hour/day for 7 days, had
5 an increased number of inflammatory cells in BALF and an enhanced histopathological
6 response compared with those treated with ovalbumin or SO₂ alone. Similarly, ICAM-1,
7 a protein involved in regulating inflammation, and MUC5AC, a mucin protein, were
8 upregulated in lungs and trachea to a greater extent in rats treated with ovalbumin and
9 SO₂ than in those treated with ovalbumin or SO₂ alone. A follow up study involving the

1 same exposure regimen (2 ppm SO₂ for 1 hour) in the same allergic animal model (rats
2 sensitized and challenge with ovalbumin) also found that repeated SO₂ exposure
3 enhanced inflammatory and allergic responses to ovalbumin ([Li et al., 2014](#)). Numbers of
4 eosinophils, lymphocytes and macrophages were greater in BALF of SO₂-exposed and
5 ovalbumin-treated animals than in animals treated only with ovalbumin. In addition, SO₂
6 exposure enhanced upregulation and activation of NFκB, a transcription factor involved
7 in inflammation, and upregulation of the cytokines IL-6 and IL-4 in lung tissue in this
8 model of allergic airway disease. Furthermore, BALF levels of IL-6 and IL-4 were
9 increased to a greater extent in SO₂-exposed and ovalbumin-treated animals compared
10 with ovalbumin treatment alone. These results indicate that repeated SO₂ exposure
11 enhanced activation of the NFκB inflammatory pathway and upregulation of
12 inflammatory cytokines in ovalbumin-treated animals. Furthermore, SO₂ exposure
13 enhanced the effects of ovalbumin on levels of IFN-γ (decreased) and IL-4 (increased) in
14 BALF and on IgE levels in serum (increased). Because levels of IL-4 are indicative of
15 Th2 status and levels of IFN-γ are indicative of Th1 status, these results suggest a shift in
16 Th1/Th2 balance away from Th2 in rats made allergic to ovalbumin, an effect which was
17 exacerbated by SO₂ exposure. These Th2-related changes are consistent with the
18 observed increases in serum IgE and BALF eosinophils in ovalbumin-treated animals,
19 effects which were also enhanced by SO₂ exposure. Taken together, these results indicate
20 that repeated exposure to SO₂ exacerbated inflammatory and allergic responses in this
21 animal model.

22 Two other follow-up studies by the same laboratory examined the effects of inhaled SO₂
23 on the asthma-related genes EGF, EGFR and COX-2 and on apoptosis-related genes and
24 proteins in this same model based on sensitization with ovalbumin ([Xie et al., 2009](#); [Li et
25 al., 2008](#)). While EGF and EGFR are related to mucus production and airway
26 remodeling, COX-2 is related to inflammation and apoptosis and may play a role in
27 regulating airway inflammation. SO₂ exposure enhanced the effects of ovalbumin
28 challenge in this model, resulting in greater increases in mRNA and protein levels of
29 EGF, EGFR, and COX-2 in the trachea compared with ovalbumin challenge alone. SO₂
30 exposure enhanced other effects of ovalbumin in this model, resulting in a greater decline
31 in mRNA and protein levels of p53 and bax and a greater increase in mRNA and protein
32 levels of bcl-2 in the lungs compared with ovalbumin challenge alone. The increased
33 ratio of bcl-2/bax, an indicator of susceptibility to apoptosis, observed following
34 ovalbumin challenge, was similarly enhanced by SO₂. Thus repeated exposure to SO₂
35 may impact numerous processes that may be involved in inflammation and/or airway
36 remodeling in allergic airway disease.

37 Another new toxicological study evaluated the effects of repeated SO₂ exposure on the
38 development of an allergic phenotype and AHR ([Song et al., 2012](#)). In this study, both

1 naive newborn rats and newborn rats that were sensitized and challenged with ovalbumin
2 were exposed to SO₂. Effects in naive rats are described below in [Section 5.2.1.6](#). Effects
3 in allergic rats are described here. Exposure of ovalbumin-treated newborn rats to SO₂
4 (2 ppm, 4 hours/day for 28 days) resulted in a greater enhancement of lavage fluid IL-4
5 and an increase in serum IL-4 levels compared with ovalbumin alone. IL-4 is a Th2
6 cytokine associated with allergic responses; an increase in the ratio of Th2 to Th1
7 cytokines indicates Th2 polarization, a key step in allergic sensitization. In addition, SO₂
8 exposure led to increased airway responsiveness and airway remodeling, as indicated by
9 increased content of airway smooth muscle, in the ovalbumin-treated rats. Stiffness and
10 contractility of airway smooth muscle was assessed in vitro using cells from
11 experimentally treated animals. In airway smooth muscle cells from ovalbumin-treated
12 rats, both stiffness and contractility were increased as a result of SO₂ exposure,
13 suggesting an effect on the biomechanics of airway smooth muscle. This study provides
14 evidence for enhanced allergic inflammation, AHR and airway remodeling in
15 SO₂-exposed ovalbumin-treated rats. Further, this study suggests that airway remodeling
16 may contribute to AHR in newborn allergic animals following prolonged exposure to
17 SO₂.

Summary of Subclinical Effects

18 The available evidence supports a relationship between short-term exposure to SO₂ and
19 allergic responses related to asthma. This includes findings of eosinophilic inflammation
20 in asthmatics exposed acutely to SO₂ and findings of an association between SO₂
21 exposure and changes in blood eosinophils in atopic children. In addition, enhanced
22 inflammation and allergic responses were demonstrated in animals made allergic to
23 ovalbumin and exposed repeatedly to SO₂. One study suggests that airway remodeling
24 may contribute to AHR in newborn allergic animals following prolonged exposure to
25 SO₂. Recent epidemiologic studies did not specifically evaluate indices of allergic
26 inflammation and found no evidence for a relationship with a nonspecific indicator of
27 inflammation (eNO), although there is some evidence for a relationship between SO₂
28 exposure and markers of oxidative stress.

5.2.1.3

Chronic Obstructive Pulmonary Disease Exacerbation

29 COPD is a type of lung disease characterized by deterioration of lung tissue and airflow
30 limitation. Clinical symptoms demonstrating exacerbations of COPD include decrements
31 in lung function and/or symptoms (dyspnea, sputum changes, nasal discharge/congestion,
32 wheeze/tight chest, or upper respiratory symptoms). Severe exacerbations can lead to
33 hospital admissions or ED visits.

Lung Function and Respiratory Symptoms

1 Only one study investigating the relationship between short-term SO₂ exposure and
2 exacerbation of COPD was described in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)). This
3 controlled human exposure study found no evidence of a relationship. A recent
4 epidemiologic study found no association between SO₂ concentration and worsening
5 COPD symptoms.

Controlled Human Exposure Studies

6 The relationship between individuals with COPD and SO₂-induced respiratory health
7 effects has been examined in only one controlled human exposure study. [Linn et al.](#)
8 ([1985a](#)) reported no significant effect on lung function following 15-minute exposures to
9 SO₂ at concentrations of 0.4 and 0.8 ppm in a group of older adults with
10 physician-diagnosed COPD. Although it appears that older adults with COPD are less
11 sensitive to SO₂, the authors suggested that the lack of response may be explained by
12 several factors. One apparent difference in this study and those conducted in individuals
13 with asthma is very low levels of exercise (VE = 18 L/minute), which effectively lowers
14 the dose delivered to the lungs ([Section 4.2.2](#)).

Epidemiologic Studies

15 In a recent study, [Peacock et al. \(2011\)](#) investigated air pollution's effect on respiratory
16 symptoms and lung function among adult patients with moderate to severe COPD in east
17 London, England. Outdoor air pollution exposure (lag 1 day) was obtained from local
18 central site monitoring stations from the U.K. National Air Quality Information Archive.
19 Twenty-four-hour means were calculated from hourly measures of SO₂. The year-round
20 mean was 7.5 ppb (SD 6.3 ppb) and the 75th percentile was 9.3 ppb. The mean was
21 higher in the autumn/winter (9.8 ppb) compared to the spring/summer (5.5 ppb) but the
22 maximum concentration was highest in the spring/summer (74 ppb; 42 ppb for
23 autumn/winter). No association was observed between SO₂ concentration and worsening
24 COPD symptoms (dyspnea, sputum changes, nasal discharge/congestion, wheeze/tight
25 chest, or upper respiratory symptoms) or changes in lung function [PEF, FEV₁, forced
26 vital capacity (FVC)]. The odds ratios for a 10 ppb change in SO₂ for each of the
27 symptoms measures were as follows, dyspnoea: 0.96 (95% CI 0.82, 1.13), sputum
28 changes: 1.08 (95% CI 0.89, 1.32), nasal discharge/congestion: 1.12 (95% CI 0.94, 1.32),
29 wheeze/tight chest: 1.02 (95% CI 0.87, 1.20), and upper respiratory symptoms: 0.91
30 (95% CI 0.75, 1.12). For lung function measures, the change in estimate associated with a
31 10 ppb change in SO₂ concentration was 0.31 (95% CI -0.10, 0.72) for PEF, -0.35 (95%
32 CI -3.86, 3.16) for FEV₁, and -3.35 (95% CI -11.92, 5.22) for FVC. No association was
33 detected for respiratory symptoms or lung function among other pollutants (NO₂, O₃,

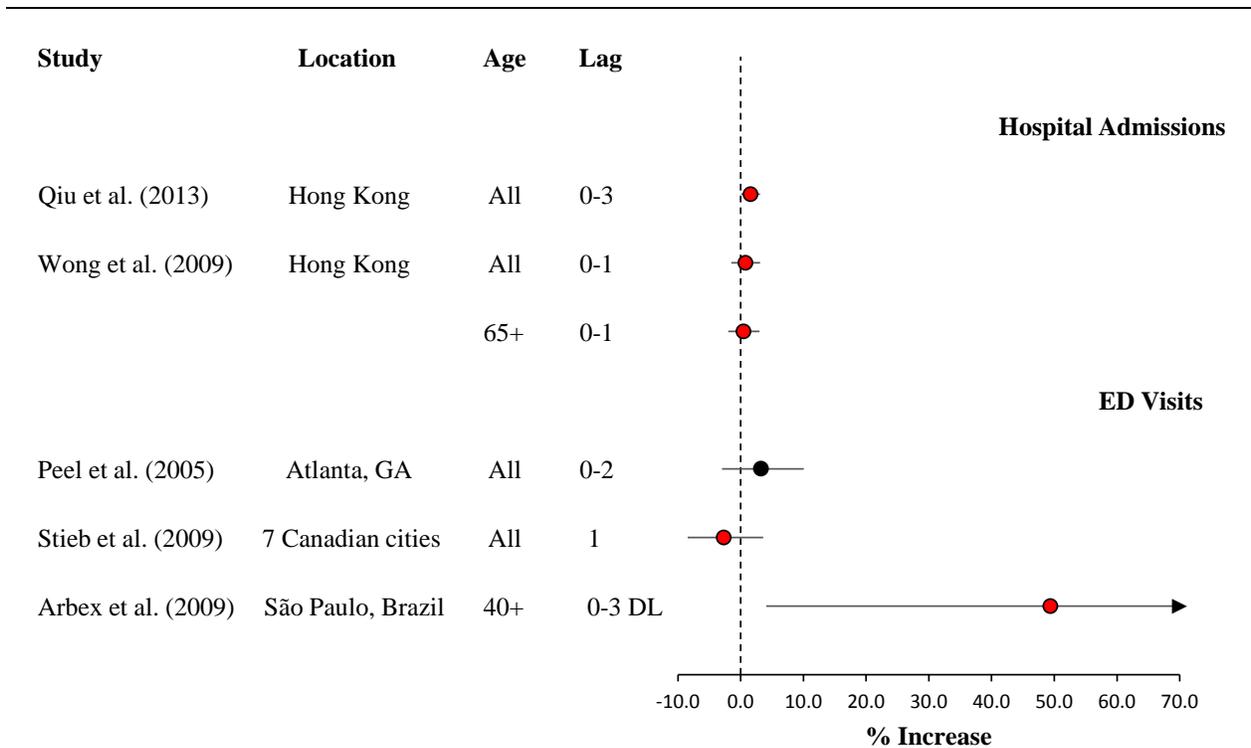
1 PM₁₀, BS, correlation coefficients with SO₂ not provided). No associations were
2 demonstrated between SO₂ concentrations and COPD exacerbations or symptomatic fall
3 in PEF (PM₁₀ and BS were positively associated with the latter). Copollutant models
4 were not examined for SO₂. This study does not support a relationship between SO₂
5 concentration and COPD symptoms or lung function among adult patients with COPD.

Summary of Lung Function and Respiratory Symptoms

6 Very few studies have examined a relationship between SO₂ concentrations and lung
7 function or respiratory symptoms among individuals with COPD. The available evidence
8 is not supportive of such a relationship.

Hospital Admissions and Emergency Department Visits for Chronic Obstructive Pulmonary Disease

9 Of the studies evaluated in the 2008 SO_x ISA, only one U.S. or Canadian-based study
10 examined the association between short-term SO₂ exposure and COPD hospital
11 admissions or ED visits ([Figure 5-5](#), [Table 5-13](#)). Recent studies add to the initial
12 evidence, which generally indicates no association between short-term SO₂ exposures
13 and COPD hospital admissions and ED visits. For each of the studies evaluated in this
14 section, [Table 5-14](#) presents the air quality characteristics of each city, or across all cities,
15 the exposure assignment approach used, and information on copollutants examined in
16 each COPD hospital admission and ED visit study. Other recent studies of COPD
17 hospital admissions and ED visits are not the focus of this evaluation because of various
18 study design issues, as initially detailed in [Section 5.2.1.2](#), but the full list of these
19 studies, as well as study-specific details, can be found in Supplemental Table 5S-3 ([U.S.
20 EPA, 2015h](#)).



ED = emergency department

Figure 5-5 Percent increase in chronic obstructive pulmonary disease hospital admissions and ED visits from U.S. and Canadian studies evaluated in the 2008 SO_x Integrated Science Assessment (ISA) and recent studies in all-year analyses for a 10-ppb increase in 24-hour average or 40-ppb increase in 1-hour maximum SO₂ concentrations. Note: Black circles = U.S. and Canadian studies evaluated in the 2008 SO_x ISA; red circles = recent chronic obstructive pulmonary disease hospital admission and ED visit studies. a = study evaluated in the 2008 SO_x ISA.

Table 5-13 Corresponding risk estimates for studies presented in Figure 5-5.

Study	Location	Age	Avg Time	Season	Lag	% Increase (95% CI)
Hospital Admissions						
Qiu et al. (2013a)	Hong Kong, China	All	24-h avg	All	0-3	1.6 (0.1, 3.1)
Wong et al. (2009)	Hong Kong, China	All	24-h avg	All	0-1	0.8 (-1.5, 3.1)
		65+				0.5 (-2.0, 3.0)
ED Visits						
Peel et al. (2005)^a	Atlanta, GA	All	1-h max	All	0-2	3.2 (-3.0, 10.0)
Stieb et al. (2009)	Seven Canadian cities	All	24-h avg	All	1	-2.7 (-8.4, 3.6)
Arbex et al. (2009)	São Paulo, Brazil	40+	24-h avg	All	0-3 DL	49.4 (4.1, 113.7)

Avg = average; CI = confidence interval; DL = distributor lag; ED = emergency department; ISA = Integrated Science Assessment.

^aStudies evaluated in the 2008 SO_x ISA.

Table 5-14 Study-specific details and mean and upper percentile concentrations from chronic obstructive pulmonary disease hospital admission and emergency department visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location years	Exposure Assignment	Metric	Mean Concentration ppb	Upper Percentile Concentrations ppb	Copollutants Examined
Hospital Admissions						
(Qiu et al. (2013a); Ko et al. (2007a))	Hong Kong, China (1998–2007)	Average of SO ₂ concentrations from 10 monitoring stations	24-h avg	7.4	NR	Correlations (r): O ₃ : 0.173 Two-pollutant models: PM ₁₀
Wong et al. (2009)	Hong Kong, China (1996–2002)	Average of SO ₂ concentrations from eight monitoring stations	24-h avg	6.8	75th: 8.4 Max: 41.8	Correlations (r): NR Two-pollutant models: none
ED Visits						
Peel et al. (2005)^a	Atlanta, GA (1993–2000)	Average of SO ₂ concentrations across monitors for several monitoring networks	1-h max	16.5	90th: 39.0	Correlations (r): PM _{2.5} : 0.17 PM ₁₀ : 0.20 PM _{10-2.5} : 0.21 UFP: 0.24 PM _{2.5} water soluble metals: 0.00 PM _{2.5} sulfate: 0.08 PM _{2.5} acidity: -0.03 PM _{2.5} OC: 0.18 PM _{2.5} EC: 0.20 Oxygenated HCs: 0.14 O ₃ : 0.19 CO: 0.26 NO ₂ : 0.34 Two-pollutant models: none

Table 5-14 (Continued): Study-specific details and mean and upper percentile concentrations from chronic obstructive pulmonary disease hospital admission and emergency department visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location years	Exposure Assignment	Metric	Mean Concentration ppb	Upper Percentile Concentrations ppb	Copollutants Examined
(Stieb et al. (2009))	Seven Canadian cities (1992–2003)	Average SO ₂ concentrations across all monitors in each city. Number of SO ₂ monitors in each city ranged from 1–11.	24-h avg	2.6–10.0	75th: 3.3–13.4	Correlations (<i>r</i>) only reported by city and season. Two-pollutant models: none
(Arbex et al. (2009))	São Paulo, Brazil (2001–2003)	Average of SO ₂ concentrations across 13 monitoring stations	24-h avg	5.3	75th: 6.6 Max: 16.4	Correlations (<i>r</i>): PM ₁₀ : 0.77 NO ₂ : 0.63 CO: 0.52 Two-pollutant models: none

CO = carbon monoxide; EC = elemental carbon; ED = emergency department; ISA = Integrated Science Assessment; NR = not reported; O₃ = ozone; OC = organic carbon; NO₂ = nitrogen dioxide; PM = particulate matter; ppb = parts per billion; *r* = correlation coefficient; SO₂ = sulfur dioxide; UFP - ultrafine particle.

^aStudies evaluated in the 2008 SO_x ISA.

Hospital Admissions

1 Of the studies evaluated in the 2008 SO_x ISA, relatively few examined the association
 2 between short-term SO₂ exposure and COPD hospital admissions, and across studies
 3 there was inconsistent evidence of an association. Although recent studies continued to
 4 assess the relationship between short-term SO₂ exposures and COPD hospital admissions,
 5 the overall body of evidence remains limited.

6 [Wong et al. \(2009\)](#) in a study that examined the potential modification of the relationship
 7 between air pollution and respiratory-related hospital admissions by influenza, also
 8 focused on cause-specific respiratory hospital admissions, including COPD. When
 9 focusing on the baseline effect of short-term SO₂ exposures on COPD hospital
 10 admissions, the authors found limited evidence of an association at lag 0–1 for a 10-ppb
 11 increase in 24-hour average SO₂ concentrations in analyses of both all ages [0.8% (95%
 12 CI: –1.5, 3.1)] and individuals over the age of 65 (0.5% [95% CI: –2.0, 3.0]).

1 In an additional study conducted in Hong Kong, [Qiu et al. \(2013a\)](#) focused on whether
2 there is evidence of modification of the air pollution-COPD hospital admissions
3 relationship by season and humidity. Compared to [Wong et al. \(2009\)](#), [Qiu et al. \(2013a\)](#)
4 included 5 additional years of recent data through the year 2007. In single-pollutant
5 models focusing on the association between short-term SO₂ exposures and COPD
6 hospital admissions, for a multiday lag of 0–3 days, the authors reported a 1.6% increase
7 (95% CI: 0.1, 3.1) for a 10-ppb increase in 24-hour average SO₂ concentrations. The
8 magnitude of the SO₂ association was found to differ between [Qiu et al. \(2013a\)](#) and
9 [Wong et al. \(2009\)](#), but the reason for the difference remains unclear, considering that
10 similar data sources were used in each study. It is important to note that neither study
11 conducted copollutant analyses for the entire study duration nor provided detailed
12 information on the correlation between the air pollutants examined to help in the
13 assessment of whether SO₂ has an independent effect on COPD hospital admissions.

Emergency Department Visits

14 The 2008 ISA for SO_x identified relatively few studies that examined the association
15 between short-term SO₂ exposure and COPD ED visits, and across studies there was
16 inconsistent evidence of an association. Although recent studies continued to assess the
17 relationship between short-term SO₂ exposures and COPD ED visits, the overall body of
18 evidence remains limited.

19 In the seven Canadian cities study discussed previously, consistent with the asthma ED
20 visits results, [Stieb et al. \(2009\)](#) did not find any evidence of associations between
21 24-hour average SO₂ and COPD ED visits at single-day lags of 0 to 2 days. Additionally,
22 there was no evidence of consistent associations between any pollutant and COPD ED
23 visits at subdaily time scales (i.e., 3-hour average of ED visits versus 3-hour average
24 pollutant concentrations).

25 [Arbex et al. \(2009\)](#) also examined the association between COPD and several ambient air
26 pollutants, including SO₂, in a single-city study conducted in São Paulo, Brazil for
27 individuals over the age of 40 years. The authors examined associations between
28 short-term SO₂ exposures and COPD ED visits in both at single-day lags (0 to 6 days)
29 and in a polynomial distributed lag model (0–6 days). The authors found evidence that
30 the magnitude of the association was larger at multiday lags compared to single-day lags,
31 with the lag of 0–3 days from the distributed lag model [49.4% (95% CI: 4.1, 113.7) for a
32 10-ppb increase in 24-hour average SO₂ concentrations] most representative of the
33 pattern of associations across single-day lags. Although the 0–6-day distributed lag
34 model had the largest risk estimate, it was not supported by the single-day lag results that
35 showed the strongest associations at lags of 0 and 1 day. It is important to note that [Arbex](#)
36 [et al. \(2009\)](#) did not conduct copollutant analyses, but unlike correlations with SO₂

1 observed in other locations, SO₂ was highly correlated with PM₁₀ ($r = 0.77$) and less
2 correlated with NO₂ ($r = 0.63$) and CO ($r = 0.52$) in this study. The results of [Arbex et al.
3 \(2009\)](#) provide evidence of a potentially prolonged SO₂ effect on COPD ED visits;
4 however, the results should be viewed with caution because effect estimates are not
5 precise, time series is short and there is potential for copollutants confounding.

Seasonal Analyses

6 Traditionally, epidemiologic studies have examined potential seasonal differences in
7 associations by stratifying by season. In the study of air pollution and COPD hospital
8 admissions in Hong Kong, [Qiu et al. \(2013a\)](#) examined potential seasonal differences in
9 associations by the traditional approach of stratifying by season, but also by examining
10 whether the combination of season and humidity modify the air pollution-health effect
11 association. In seasonal analyses, the authors found a stronger association at lag 0–3 for a
12 10-ppb increase in 24-hour average SO₂ concentrations during the cool season
13 (November–April) [2.7% (95% CI: 0.5, 4.9)] compared to the warm season
14 (May–October) [0.6% (95% CI: –1.1, 2.3)]. [Qiu et al. \(2013a\)](#) then examined whether the
15 seasonal differences in associations observed were due to low humidity days (i.e., relative
16 humidity <80%) or high humidity days (i.e., relative humidity ≥80%) by examining the
17 interaction between the various combinations of season and humidity. When focusing on
18 the combined effect of season and humidity, SO₂ concentrations were found to be highest
19 on days with low humidity in both seasons. In the warm season, there was no evidence of
20 an association regardless of whether the interaction between season and low or high
21 humidity days were examined. In the cold season, at lag 0–3 for a 10-ppb increase in
22 24-hour average SO₂ concentrations, [Qiu et al. \(2013a\)](#) reported the strongest association
23 during days with low humidity [5.3% (95% CI: 2.4, 8.3)] compared to high humidity
24 [0.5% (95% CI: –2.6, 3.7)], suggesting that the combination of season and humidity play
25 a role in the relationship between air pollution and health effects. However, when
26 examining copollutant models with PM₁₀, associations in all season and humidity
27 combinations were attenuated, with only the association in the cool season and low
28 humidity combination remaining positive, albeit with large uncertainty estimates [0.8%
29 (95% CI: –2.1, 3.9); lag 0–3 for a 10-ppb increase in 24-hour average SO₂
30 concentrations]. The results from [Qiu et al. \(2013a\)](#) are consistent with evidence from
31 controlled human exposure studies demonstrating that SO₂ responses are exacerbated in
32 colder and dryer conditions ([Section 5.2.1.2](#)); however, these studies focused on lung
33 function changes in people with asthma and it is unclear how they correspond to results
34 from an epidemiologic study of COPD hospital admissions. Additionally, it is important
35 to note the potential influence of geographic location on the results from studies that
36 examine the seasonal patterns of associations.

Lag Structure of Associations

1 Only a limited number of studies examined the lag structure of associations for
2 SO₂-related COPD hospital admissions and ED visits. [Qiu et al. \(2013a\)](#) in the
3 examination of air pollution and COPD hospital admissions in Hong Kong conducted
4 analyses to evaluate associations with SO₂ at both single-day and multiday lags of
5 0–3 days. The authors found the strongest evidence for an SO₂-COPD hospital admission
6 association at a multiday lag of 0–3 days, with additional evidence of positive
7 associations at single-day lags of 1 day and 3 days.

8 [Arbex et al. \(2009\)](#), when examining associations between SO₂ exposure and COPD ED
9 visits in São Paulo, Brazil, focused on both single-day lags (0 to 6 days) and a polynomial
10 distributed lag (0–6 days) model. The authors found evidence that the magnitude of the
11 association was larger at multiday lags compared to single-day lags, and the magnitude of
12 the association increased as the number of lag days examined increased, specifically
13 across lags of 0–1, 0–2, and 0–5 days. However, the 0–5-day distributed lag model
14 results were not supported by the single-day lag results, which indicated that the effect of
15 SO₂ on COPD ED visits was rather immediate, occurring in the range of lag 0 and 1 day.
16 Collectively, the results of [Qiu et al. \(2013a\)](#) and [Arbex et al. \(2009\)](#) provide initial
17 evidence suggesting a potential prolonged effect of SO₂ on COPD hospital admissions
18 and ED visits. However, the collective evidence indicating a potential association
19 between short-term SO₂ exposures and COPD hospital admissions and ED visits remains
20 relatively small.

Summary of Chronic Obstructive Pulmonary Disease Hospital Admission and Emergency Department Visit Studies

21 To date, a relatively limited number of studies have examined the association between
22 short-term SO₂ exposures and COPD hospital admissions and ED visits, and these studies
23 have reported inconsistent evidence of an association ([Figure 5-5](#)). Additionally, it is
24 important to note that these studies rely on central site monitors and SO₂ generally has
25 low to moderate spatial correlations across urban geographical scales, which could
26 contribute to some degree of exposure error ([Section 3.3.3.2](#)). Although limited in
27 number, studies that examined potential seasonal patterns of associations and the lag
28 structure of associations indicate a potential combined effect of both temperature and
29 humidity on SO₂-COPD hospital admission associations, specifically cool temperatures
30 and low humidity ([Qiu et al., 2013a](#)), and provide initial evidence of an immediate effect
31 within the first few days after exposure (i.e., 0–3 days). An examination of potential
32 factors that may modify the SO₂-COPD hospital admission or ED visits relationship finds
33 potential differences by lifestage, sex, and influenza intensity (see [Chapter 6](#). However,
34 similar to studies that have examined other respiratory-related hospital admissions and

1 ED visits, studies of COPD hospital admissions and ED visits have not conducted
2 extensive analyses to examine potential copollutant confounding. Overall, the limited
3 number of studies that have examined associations between short-term SO₂ exposures
4 and COPD hospital admissions and ED visits complicate the ability to assess whether
5 there is an independent effect of short-term SO₂ concentrations on COPD hospital
6 admissions or ED visits.

5.2.1.4 Respiratory Infection

7 The respiratory tract is protected from exogenous pathogens and particles through various
8 lung host defense mechanisms that include mucociliary clearance, phagocytosis by
9 alveolar macrophages, and innate and adaptive immunity. There is a paucity of evidence
10 related to host defense from animal toxicological experiments using ambient-relevant
11 concentrations of SO₂. Several studies of short-term exposure to SO₂ were reported in the
12 1982 AQCD ([U.S. EPA, 1982a](#)) and discussed in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)).
13 Findings of short-term studies included some effects of 0.1–1 ppm SO₂ on the clearance
14 of labeled particles. No new animal studies of the effects of SO₂ exposure on lung host
15 defense have been conducted since the previous review. Recent contributions to the
16 evidence are limited to epidemiologic studies.

Hospital Admissions and Emergency Department Visits for Respiratory Infections

17 The 2008 SO_x ISA contained limited evidence of an association between short-term SO₂
18 concentrations and respiratory conditions other than asthma or COPD. Although some
19 studies evaluated respiratory infections, including respiratory tract infections and
20 pneumonia, the majority of studies used generalized additive models with default
21 convergence criteria in the analysis, and this statistical approach was shown to
22 inaccurately calculate effect estimates and to underestimate standard errors. Additionally,
23 of the studies evaluated in the 2008 SO_x ISA, only one study was conducted in the U.S.
24 or Canada [i.e., ([Peel et al., 2005](#))]. Recent studies have examined a variety of outcomes
25 indicative of respiratory infection; however, none have examined the same respiratory
26 infection outcome. For each of the studies evaluated in this section, [Table 5-15](#) presents
27 the air quality characteristics of each city, or across all cities, the exposure assignment
28 approach used, and information on copollutants examined in each respiratory infection
29 hospital admission and ED visit study. Other recent studies of respiratory infection
30 hospital admissions and ED visits are not the focus of this evaluation because of various
31 study design issues, as initially detailed in [Section 5.2.1.2](#), but the full list of these

1 studies, as well as study specific details, can be found in Supplemental Table 5S-3 ([U.S.](#)
2 [EPA, 2015h](#)).

Table 5-15 Study-specific details and mean and upper percentile concentrations from respiratory infection hospital admission and emergency department visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location (years)	Type of Visit (ICD9/10)	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile of Concentrations ppb	Copollutants Examined
Hospital Admissions							
HEI (2012) Mehta et al. (2013)	Ho Chi Minh City, Vietnam (2003–2005)	Acute lower respiratory infection (J13–16, 18, 21)	Average of SO ₂ concentrations across nine monitors	24-h avg	8.2	Max: 30.5	Correlations (<i>r</i>): Dry season: PM ₁₀ : 0.32 O ₃ : 0.19 NO ₂ : 0.29 Rainy season: PM ₁₀ : 0.36 O ₃ : 0.65 NO ₂ : 0.01 Two-pollutant models: NO ₂ , PM ₁₀ , O ₃
Ségala et al. (2008)	Paris, France (1997–2001)	Bronchiolitis	Average SO ₂ concentrations across 30 monitors	24-h avg	4.0	Max: 27.4	Correlations (<i>r</i>): BS: 0.76 PM ₁₀ : 0.73 NO ₂ : 0.78 Two-pollutant models: none

Table 5-15 (Continued): Study-specific details and mean and upper percentile concentrations from respiratory infection hospital admission and emergency department visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location (years)	Type of Visit (ICD9/10)	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile of Concentrations ppb	Copollutants Examined
ED Visits							
Peel et al. (2005)^a	Atlanta, GA (1993–2000)	Pneumonia (480–486)	Average of SO ₂ concentrations from monitors for several monitoring networks	1-h max	16.5	90th: 39.0	Correlations (<i>r</i>): PM _{2.5} : 0.17 PM ₁₀ : 0.20 PM _{10-2.5} : 0.21 UFP: 0.24 PM _{2.5} water soluble metals: 0.00 PM _{2.5} sulfate: 0.08 PM _{2.5} acidity: -0.03 PM _{2.5} OC: 0.18 PM _{2.5} EC: 0.20 Oxygenated HCs: 0.14 O ₃ : 0.19 CO: 0.26 NO ₂ : 0.34 Two-pollutant models: none
Stieb et al. (2009)	Seven Canadian cities (1992–2003)	Respiratory infection (464, 466, 480–487)	Average SO ₂ concentrations across all monitors in each city. Number of SO ₂ monitors in each city ranged from 1–11.	24-h avg	2.6–10.0	75th: 3.3–13.4	Correlations (<i>r</i>) only reported by city and season. Two-pollutant models: none

Table 5-15 (Continued): Study-specific details and mean and upper percentile concentrations from respiratory infection hospital admission and emergency department visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location (years)	Type of Visit (ICD9/10)	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile of Concentrations ppb	Copollutants Examined
Ségala et al. (2008)	Paris, France (1997–2001)	Bronchiolitis	Average SO ₂ concentrations across 30 monitors	24-h avg	4.0	Max: 27.4	Correlations (<i>r</i>): BS: 0.76 PM ₁₀ : 0.73 NO ₂ : 0.78 Two-pollutant models: none
Zemek et al. (2010)	Edmonton, Canada (1992–2002)	Otitis media (382.9)	Average of SO ₂ concentrations across three monitors	24-h avg	All-year: 2.6 Warm (Apr–Sep): 2.1 Cold (Oct–Mar): 3.1	All-year 75th: 3.5	Correlations (<i>r</i>): NR Two-pollutant models: none
Outpatient and Physician Visits							
Sinclair et al. (2010)	Atlanta, GA (1998–2002)	Upper respiratory infection Lower respiratory infection	SO ₂ concentrations collected as part of AIREs at SEARCH Jefferson street site	1-h max	1998–2000: 19.3 2000–2002: 17.6 1998–2002: 18.3	NR	Correlations (<i>r</i>): NR Two-pollutant models: none

AIREs = Aerosol Research Inhalation Epidemiology Study; avg = average; BS = black smoke; CO = carbon monoxide; EC = elemental carbon; ED = emergency department; ICD = International Classification of Diseases; ISA = Integrated Science Assessment; NO₂ = nitrogen dioxide; O₃ = ozone; OC = organic carbon; PM = particulate matter; NR = not reported; ppb = parts per billion; *r* = correlation coefficient; SEARCH = Southeast Aerosol Research Characterization; SO₂ = sulfur dioxide; UFP = ultrafine particle.

^aStudy evaluated in 2008 SO_x ISA.

Hospital Admissions

1 Although recent studies have continued to examine the association between short-term
2 SO₂ exposures and respiratory infection hospital admissions, the overall evidence
3 remains limited, primarily due to the variety of respiratory infection outcomes examined.
4 In a study conducted in Ho Chi Minh City, Vietnam [Mehta et al. \(2013\)](#) and [HEI \(2012\)](#)
5 examined the association between short-term air pollution exposures and pediatric (ages
6 28 days–5 years) hospital admissions for acute lower respiratory infections (ALRI,
7 including bronchiolitis and pneumonia). In a time-stratified case-crossover analysis
8 focusing only on the average of a 1–6 day lag, the study authors reported a positive
9 association, with large uncertainty estimates, between SO₂ and ALRI hospital admissions
10 in the all-year analysis [7.0% (95% CI: –3.0, 19.1) for a 10-ppb increase in
11 24-hour average SO₂ concentrations]. A larger association was observed in the
12 time-series analysis ([HEI, 2012](#)) ([Figure 5-6](#), [Table 5-16](#)). When examining copollutant
13 models with PM₁₀ and O₃, SO₂ associations increased slightly, with the percent increase
14 ranging from 7.5–8.0%, respectively. However, in models with NO₂, the SO₂ association
15 was attenuated, but remained positive [4.9% (95% CI: –6.0, 17.0) for a 10-ppb increase
16 in 24-hour average SO₂ concentrations].

17 In another study that also examined respiratory infections (i.e., bronchiolitis) in children,
18 [Ségala et al. \(2008\)](#) focused on associations with winter (October–January) air pollution
19 because that is when respiratory syncytial virus (RSV) activity peaks. It has been
20 hypothesized that air pollution exposures may increase the risk of respiratory infections,
21 including bronchiolitis due to RSV ([Ségala et al., 2008](#)). Focusing on children <3 years of
22 age in Paris, France, the study authors conducted a bidirectional case-crossover analysis
23 along with a time-series analysis to examine air pollution associations with bronchiolitis
24 hospital admissions and ED visits (see ED visits section below). Although the authors
25 specified that the bidirectional case-crossover approach was used to “avoid time-trend
26 bias,” it must be noted that the bidirectional approach has been shown to bias results
27 ([Ségala et al., 2008](#); [Levy et al., 2001](#)). In the case-crossover analysis, SO₂ was associated
28 with bronchiolitis hospital admissions at lag 0–4 days for a 10-ppb increase in
29 24-hour average SO₂ concentrations [34.8% (95% CI: 19.5, 47.8)] with a similar risk
30 estimate observed for the time-series analysis [31.6% (95% CI: 13.7, 51.2)]. Although a
31 positive association was observed, the authors did not conduct copollutant analyses. This
32 omission complicates the interpretation of the results because SO₂ was highly correlated
33 with the other pollutants examined, with correlations ranging from $r = 0.73$ – 0.87 .

Emergency Department Visits

34 Similar to respiratory infection hospital admissions, recent studies have examined
35 respiratory infection ED visits; however, these studies overall have not consistently

1 examined the same respiratory infection outcomes ([Figure 5-6](#)). In their study of seven
2 Canadian cities, [Stieb et al. \(2009\)](#) also examined the association between short-term SO₂
3 exposure and respiratory infection ED visits. The authors reported a positive association
4 at a 2-day lag [1.2% (95% CI: -2.5, 5.2) for a 10-ppb increase in 24-hour average SO₂
5 concentrations], but there was uncertainty surrounding this result and there was no
6 evidence of an association at single-day lags of 0 and 1 day. However, [Ségala et al.](#)
7 [\(2008\)](#), in addition to examining bronchiolitis hospital admissions, also examined
8 bronchiolitis ED visits. The authors reported evidence of an association between
9 short-term SO₂ exposures and bronchiolitis ED visits [34.7% (95% CI: 25.5, 44.5); lag
10 0–4 for a 10-ppb increase in 24-hour average SO₂ concentrations]. However, as
11 mentioned previously, the interpretation of these results is complicated by the lack of
12 copollutant analyses and the high correlation between the pollutants examined ($r = 0.73$
13 to 0.87), along with the use of a bidirectional case-crossover approach.

14 In an additional study conducted in Edmonton, Alberta, Canada, [Zemek et al. \(2010\)](#)
15 examined a new outcome for SO₂, otitis media (i.e., ear infections) ED visits, for ages
16 1–3 years. Associations were examined for single-day lags of 0 to 4 days in all-year as
17 well as seasonal analyses. The authors found no evidence of an association between
18 short-term SO₂ exposures and increases in ED visits for otitis media at any single-day lag
19 in the all-year analysis.

Physician/Outpatient Visits

20 In a study conducted in Atlanta, GA as discussed in [Section 5.2.1.2](#), [Sinclair et al. \(2010\)](#)
21 examined the association between air pollution and respiratory infection (e.g., upper
22 respiratory infections, lower respiratory infections) outpatient visits from a managed care
23 organization. As detailed previously the authors separated the analysis into two time
24 periods (the first 25 months of the study period (i.e., August 1998–August 2000) and the
25 second 28 months of the study period (i.e., September 2000–December 2002). A
26 comparison of the two time periods indicated that risk estimates across outcomes tended
27 to be larger in the earlier 25-month period compared to the later 28-month period. An
28 examination of the respiratory infection outcomes found no evidence of an association for
29 upper respiratory infections at any lag and a positive association for lower respiratory
30 infections for only lag 0–2.

Multiday Lags

31 In the case of respiratory infection hospital admission and ED visit studies, none of the
32 studies evaluated conducted an extensive analysis of the lag structure of associations.
33 However, [Ségala et al. \(2008\)](#) in a study of acute bronchiolitis examined multiday lags of
34 0–1 and 0–4 days, which does provide some indication of the lag structure of

1 associations. The authors found relatively similar associations for both multiday lags, but
2 the association was slightly larger for lag 0–4 days (i.e., 31.6 vs. 34.8%). These initial
3 results indicate a potential prolonged effect of SO₂ that could lead to a respiratory
4 infection hospital admission or ED visit.

Seasonal Analyses

5 A few of the recent studies that examined respiratory infection-related hospital
6 admissions and ED visits also examined whether there was evidence of seasonal
7 differences in associations. It should be noted that interpreting the results from these
8 studies is complicated by the different geographic locations as well as the respiratory
9 infection outcome examined in each study. [Mehta et al. \(2013\)](#) in the study of ALRI
10 hospital admissions in Vietnam examined potential seasonal differences in associations
11 by dividing the year into the dry (November–April) and rainy seasons (May–October).
12 Within these seasons, SO₂ concentrations differed drastically, with mean 24-hour average
13 SO₂ concentrations being 10.1 ppb in the dry season and 5.7 ppb in the rainy season. In
14 seasonal analyses, [Mehta et al. \(2013\)](#) reported that SO₂ was consistently associated with
15 ALRI hospital admissions in the dry season [16.1% (95% CI: 1.2, 33.3) for a 10-ppb
16 increase in 24-hour average SO₂ concentrations, lag 1–6 day average], with no evidence
17 of an association in the rainy season. Of the other pollutants that were found to be
18 positively associated with ALRI hospital admissions during the dry season (i.e., PM₁₀ and
19 NO₂), none were associated during the rainy season. In copollutant analyses for the dry
20 season, SO₂ was robust to the inclusion of PM₁₀ and O₃ in the model, with the magnitude
21 of the effect remaining similar, 15.0 and 15.8%, respectively. However, in models with
22 NO₂, the SO₂-ALRI hospital admission association was attenuated, but remained positive
23 with large uncertainty estimates [10.0% (95% CI: –4.6, 26.9) for a 10-ppb increase in
24 24-hour average SO₂ concentrations, lag 1–6 day average].

25 Additionally, [Zemek et al. \(2010\)](#) in the study of otitis media ED visits in Alberta,
26 Canada reported that the magnitude of the association was larger, albeit with wide
27 confidence intervals, in the warm months (April–September), 9.0% (95% CI: –8.4, 34.2),
28 compared to the cold months, (October–March), –4.3% (95% CI: –16.30, 9.0) at lag 4
29 for a 10-ppb increase in 24-hour average SO₂ concentrations.

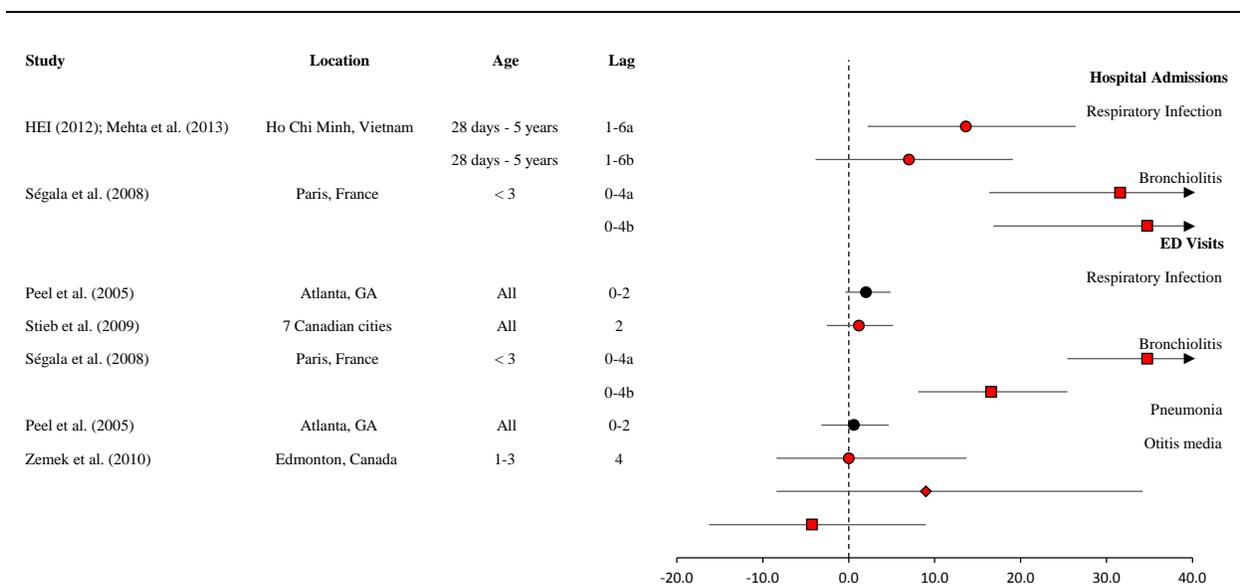
Nonhospital Admissions or Emergency Department Visit Respiratory Infection Studies

30 Two epidemiologic studies performed among general populations of school children
31 examined respiratory infection as one of the outcomes. These studies reported
32 inconsistent findings. [Linares et al. \(2010\)](#) examined children in Mexico where the mean
33 24-hour average SO₂ concentration ranged from 8.8 to 13.6 ppb depending on the season

1 and monitor. A positive association was observed between SO₂ concentration and acute
2 respiratory tract infection [OR 1.14 (95% CI 1.07, 1.22) per 10 ppb], but no association
3 was present for acute respiratory tract infection hospitalization [OR 1.00 (95% CI 0.98,
4 1.02) per 10 ppb]. [Zhao et al. \(2008\)](#) evaluated children in China where mean ambient
5 SO₂ concentrations were much higher (272.1 ppb) but reported no association with
6 respiratory infection [OR 0.99 (95% CI 0.98, 1.01) per 10 ppb].

Summary of Respiratory Infection Studies

7 Overall, a relatively limited number of studies have examined the association between
8 short-term SO₂ exposures and respiratory infection hospital admissions and ED visits,
9 specifically with respect to the respiratory infection outcomes examined. Additionally
10 evidence from the few studies that focused on respiratory infections in school children is
11 inconsistent and does not add to understanding the relationship between short-term SO₂
12 exposures and respiratory infections ([Linares et al., 2010](#); [Zhao et al., 2008](#)). Overall, the
13 hospital admission and ED visits studies provide initial evidence of a positive association,
14 but the lack of multiple studies examining the same respiratory infection outcome
15 complicates the interpretation of the collective body of evidence, specifically because the
16 etiology of upper and lower respiratory infections are vastly different ([Figure 5-6](#)).
17 Additionally, these studies rely on central site monitors, and SO₂ generally has low to
18 moderate spatial correlations across urban geographical scales, which could contribute to
19 some degree of exposure error ([Section 3.3.3.2](#)). Similar to studies that have examined
20 other respiratory-related hospital admissions and ED visits, studies of respiratory
21 infection hospital admissions and ED visits have not conducted extensive analyses to
22 examine potential copollutant confounding. Although the SO₂ correlations with other
23 pollutants were high in some locations outside of the U.S., an examination of correlations
24 between NAAQS pollutants at collocated monitors in the U.S. has demonstrated that SO₂
25 is low to moderately correlated with other pollutants ([Section 3.3.4.1](#)). An examination of
26 potential factors that could modify the SO₂-respiratory infection hospital admission or
27 ED visit association finds potential differences in SO₂ risk estimates by SES with
28 inconsistent evidence for differences in risk estimates by sex (see [Chapter 6](#)).
29 Additionally, the relatively small number of studies has resulted in inadequate assessment
30 of issues such as potential seasonal differences in associations or the lag structure of
31 associations.



ED = emergency department.

Figure 5-6 Percent increase in respiratory infection hospital admissions and ED visits from U.S. and Canadian studies evaluated in the 2008 SO_x Integrated Science Assessment (ISA) and recent studies in all-year and seasonal analyses for a 10-ppb increase in 24-hour average or 40-ppb increase in 1-hour maximum SO₂ concentrations. Note: Black circles = U.S. and Canadian studies evaluated in the 2008 SO_x ISA; red circles = recent respiratory infection hospital admissions and ED visits studies.

Table 5-16 Corresponding risk estimates for studies presented in Figure 5-6.

Study	Location	Age	Avg Time	Season	Lag	% Increase (95% CI)
Hospital Admissions						
<i>Respiratory Infection</i>						
HEI (2012); Mehta et al. (2013)	Ho Chi Minh, Vietnam	28 days - 5 years	24-h avg	All	1 - 6 ^b	13.6 (2.2, 26.4)
					1 - 6 ^c	7.0 (-3.9, 19.1)
<i>Bronchiolitis</i>						
Ségala et al. (2008)	Paris, France	< 3	24-h avg	Winter	0 - 4 ^b	31.6 (13.7, 51.2)
					0 - 4 ^c	34.8 (19.5, 47.8)

Table 5-16 (Continued): Corresponding risk estimates for studies presented in Figure 5-6.

Study	Location	Age	Avg Time	Season	Lag	% Increase (95% CI)
ED Visits						
<i>Respiratory Infection</i>						
Peel et al. (2005)^a	Atlanta, GA	All	1-h max	All	0–2	2.0 (–0.4, 4.9)
Stieb et al. (2009)	Seven Canadian cities	All	24-h avg	All	2	1.2 (–2.5, 5.2)
<i>Bronchiolitis</i>						
Ségala et al. (2008)	Paris, France	< 3	24-h avg	Winter	0 – 4 ^b	34.7 (25.5, 44.5)
					0 – 4 ^c	16.6 (8.1, 25.5)
<i>Pneumonia</i>						
Peel et al. (2005)^a	Atlanta, GA	All	1-h max	All	0 – 2	0.6 (–3.2, 4.7)
<i>Otitis Media</i>						
Zemek et al. (2010)	Edmonton, Canada	1 – 3	24-h avg	All	4	0.0 (–8.4, 13.7)
				Warm		9.0 (–8.4, 34.2)
				Cold		–4.3 (–16.3, 9.0)

Avg = average; CI = confidence interval; ED = emergency department; ISA = Integrated Science Assessment.

^aStudies evaluated in the 2008 SO_x ISA.

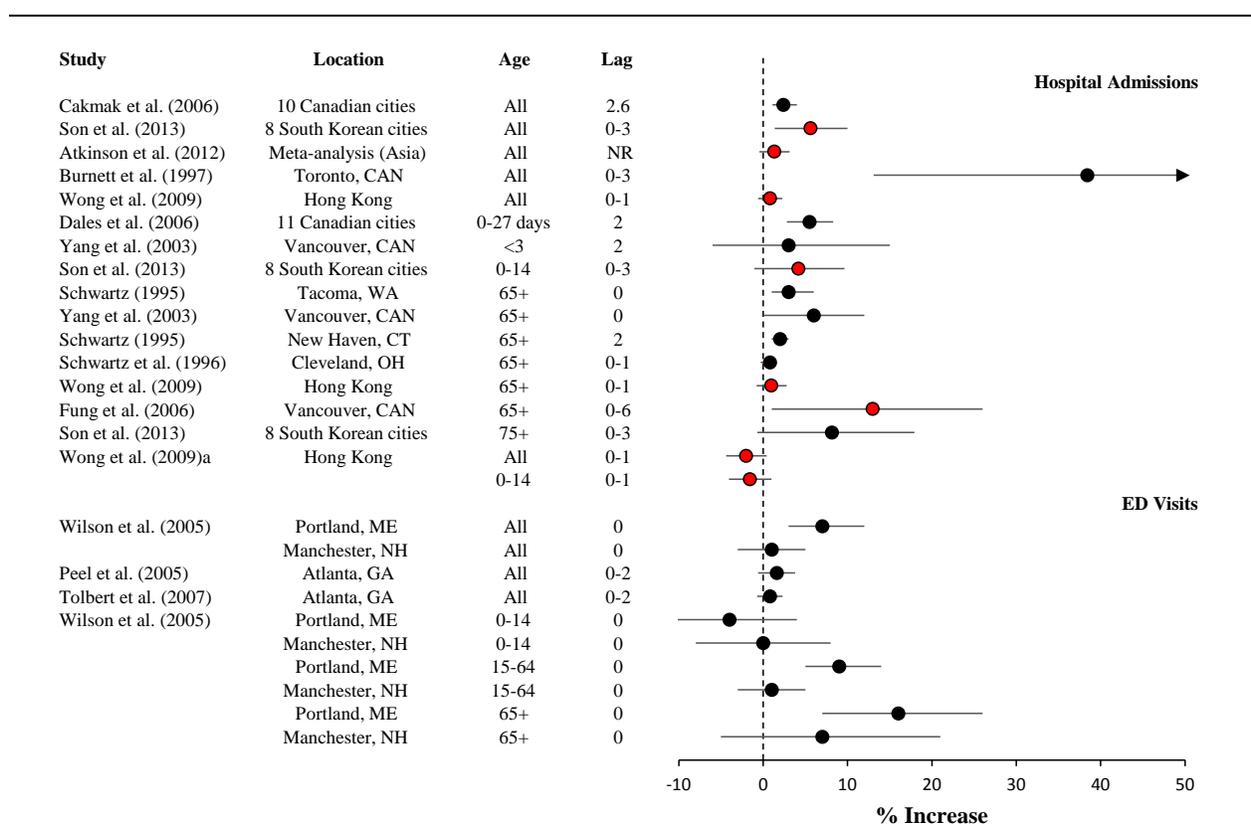
^bTime-series analysis.

^cCase-crossover analysis.

5.2.1.5 Respiratory Disease Hospital Admissions and Emergency Department Visits

1 In addition to individual respiratory conditions, epidemiologic studies examined
2 respiratory effects as an aggregate of multiple respiratory conditions (e.g., asthma,
3 COPD, respiratory infections). Epidemiologic studies examining the association between
4 short-term SO₂ exposures and respiratory-related hospital admissions or ED visits,
5 including those discussed earlier in this chapter, were not available until after the
6 completion of the 1986 Supplement to the Second Addendum of the 1982 SO_x AQCD
7 ([U.S. EPA, 1994](#)). Therefore, the 2008 ISA for SO_x ([U.S. EPA, 2008b](#)) included the first
8 thorough evaluation of respiratory morbidity in the form of respiratory-related hospital
9 admissions and ED visits. Of the studies evaluated, the majority consisted of single-city,

1 time-series studies that primarily examined all respiratory disease or asthma hospital
 2 admissions or ED visits with a more limited number of studies examining other
 3 respiratory outcomes, as discussed in previous sections. The studies that examined all
 4 respiratory disease hospital admissions and ED visits generally reported positive
 5 associations (see [Figure 5-7](#), [Table 5-17](#)). These associations were found to remain
 6 generally positive with some evidence of an attenuation of the association in models with
 7 gaseous pollutants (i.e., NO₂ and O₃) and particulate matter ([U.S. EPA, 2008b](#)).



Note: Black circles = U.S. and Canadian studies evaluated in the 2008 SO_x Integrated Science Assessment (ISA); red circles = recent respiratory infection hospital admissions and emergency department (ED) visits studies; a = [Wong et al. \(2009\)](#) also presented results for acute respiratory disease hospital admissions, which is a subset of total respiratory hospital admissions.

Figure 5-7 Percent increase in respiratory disease hospital admissions and ED visits from U.S. and Canadian studies evaluated in the 2008 SO_x ISA and recent studies in all-year and seasonal analyses for a 10-ppb increase in 24-hour average or 40-ppb increase in 1-hour maximum SO₂ concentrations.

Table 5-17 Corresponding risk estimates for studies presented in Figure 5-7.

Study	Location	Age	Avg Time	Season	Lag	% Increase (95% CI)
Hospital Admissions						
Cakmak et al. (2006)	10 Canadian cities	All	24-h avg	All	2.6	2.4 (1.1, 4.0)
Son et al. (2013)	Eight South Korean cities	All	24-h avg	All	0–3	5.6 (1.4, 10.0)
Atkinson et al. (2012)	Meta-analysis (Asia)	All	24-h avg	All	NR	1.3 (–0.4, 3.2)
Burnett et al. (1997)^a	Toronto, Canada	All	1-h max	Summer	0–3	38.4 (13.1, 69.2)
Wong et al. (2009)	Hong Kong, China	All	24-h avg	All	0–1	0.8 (–0.6, 2.3)
Dales et al. (2006)^a	11 Canadian cities	0–27 days	24-h avg	All	2	5.5 (2.8, 8.3)
Yang et al. (2003b)^a	Vancouver, Canada	<3	24-h avg	All	2	3.0 (–6.0, 15.0)
Son et al. (2013)	Eight South Korean cities	0–14	24-h avg	All	0–3	4.2 (–1.0, 9.6)
Schwartz (1995)^a	Tacoma, WA	65+	24-h avg	All	0	3.0 (1.0, 6.0)
Yang et al. (2003b)^a	Vancouver, Canada	65+	24-h avg	All	0	6.0 (0.0, 12.0)
Schwartz (1995)^a	New Haven, CT	65+	24-h avg	All	2	2.0 (1.0, 3.0)
Schwartz et al. (1996)^a	Cleveland, OH	65+	24-h avg	All	0–1	0.8 (–0.3, 1.5)
Wong et al. (2009)	Hong Kong, China	65+	24-h avg	All	0–1	1.0 (–0.8, 2.8)
Fung et al. (2006)^a	Vancouver, Canada	65+	24-h avg	All	0–6	13.0 (1.0, 26.0)
Son et al. (2013)	Eight South Korean cities	75+	24-h avg	All	0–3	8.2 (–0.7, 17.9)
Wong et al. (2009)^b	Hong Kong, China	All	24-h avg	All	0–1	–2.0 (–4.4, 0.4)
		0–14				–1.6 (–4.1, 1.0)

Table 5-17 (Continued): Corresponding risk estimates for studies presented in Figure 5-7.

Study	Location	Age	Avg Time	Season	Lag	% Increase (95% CI)
ED Visits						
Wilson et al. (2005)^a	Portland, ME	All	24-h avg	All	0	7.0 (3.0, 12.0)
	Manchester, NH					1.0 (-3.0, 5.0)
Peel et al. (2005)^a	Atlanta, GA	All	1-h max	All	0-2	1.6 (-0.6, 3.8)
Tolbert et al. (2007)^a	Atlanta, GA	All	1-h max	All	0-2	0.8 (-0.7, 2.3)
Wilson et al. (2005)^a	Portland, ME	0-14	24-h avg	All	0	-4.0 (-11.0, 4.0)
	Manchester, NH					0.0 (-8.0, 8.0)
	Portland, ME	15-64				9.0 (5.0, 14.0)
	Manchester, NH					1.0 (-3.0, 5.0)
	Portland, ME	65+				16.0 (7.0, 26.0)
	Manchester, NH					7.0 (-5.0, 21.0)

Avg = average; CI = confidence interval; ED = emergency department; ISA = Integrated Science Assessment; NR = not reported.

^aStudies evaluated in the 2008 SO_x ISA.

^b[Wong et al. \(2009\)](#) also presented results for acute respiratory disease hospital admissions, which is a subset of total respiratory hospital admissions.

1
2 Since the completion of the 2008 SO_x ISA, recent studies have examined the association
3 between short-term exposure to ambient SO₂ and all respiratory disease hospital
4 admissions and ED visits. For each of the studies evaluated in this section, [Table 5-18](#)
5 presents the air quality characteristics of each city, or across all cities, the exposure
6 assignment approach used, and information on copollutants examined in each hospital
7 admission and ED visit study that examined all respiratory diseases. Other recent studies
8 that have examined all respiratory disease hospital admissions and ED visits are not the
9 focus of this evaluation because of various study design issues, as initially detailed in
10 [Section 5.2.1.2](#), but the full list of these studies, as well as study specific details, can be
11 found in Supplemental Table 5S-3 ([U.S. EPA, 2015h](#)).

Table 5-18 Study-specific details and mean and upper percentile concentrations from respiratory disease hospital admission and emergency department visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location years	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile of Concentrations (ppb)	Copollutants Examined
Hospital Admissions						
Cakmak et al. (2006)^a	10 Canadian cities (1993–2000)	Average of SO ₂ concentrations across all monitors in each city	24-h avg	4.6	Max: 14–75	Correlations (r): NR Two-pollutant models examined: none
Dales et al. (2006)^a	11 Canadian cities (1986–2000)	Average of SO ₂ concentrations across all monitors in each city	24-h avg	4.3 ^a	95th: 3.5–23.5	Correlations (r): PM ₁₀ : -0.09 to 0.61 O ₃ : -0.41 to 0.13 NO ₂ : 0.20 to 0.67 CO: 0.19 to 0.66 Two-pollutant models examined: none
Burnett et al. (1997)^a	Toronto, Canada (1992–1994)	Average of SO ₂ concentrations from four to six monitors during the course of the study	1-h max	7.9	75th: 11 95th: 18 Max: 26	Correlations (r): H ⁺ : 0.45 SO ₄ : 0.42 PM ₁₀ : 0.55 PM _{2.5} : 0.49 PM _{10-2.5} : 0.44 COH: 0.50 O ₃ : 0.18 NO ₂ : 0.46 CO: 0.37 Two-pollutant models examined: COH, PM ₁₀ , PM _{10-2.5} , PM _{2.5}

Table 5-18 (Continued): Study-specific details and mean and upper percentile concentrations from respiratory disease hospital admission and emergency department visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location years	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile of Concentrations (ppb)	Copollutants Examined
Fung et al. (2006)^a	Vancouver, Canada (1995–1999)	Average of SO ₂ concentrations across all monitors within Vancouver	24-h avg	3.46	Max: 12.5	Correlations (<i>r</i>): CO: 0.61 COH: 0.65 O ₃ : -0.35 NO ₂ : 0.57 PM ₁₀ : 0.61 PM _{2.5} : 0.42 PM _{10-2.5} : 0.57 Two-pollutant models examined: none
Schwartz (1995)^a	New Haven, CT Tacoma, WA (1988–1990)	Average of SO ₂ concentrations across all monitors in each city	24-h avg	New Haven: 29.8 Tacoma: 11.5	New Haven: 75th: 38.2 90th: 60.7 Tacoma: 75th: 21.4 90th: 28.2	Correlations (<i>r</i>): NR Two-pollutant models examined: PM ₁₀ , O ₃
Schwartz et al. (1996)^a	Cleveland, OH (1988–1990)	Average of SO ₂ concentrations across all monitors	24-h avg	35.0	75th: 45.0 90th: 61.0	Correlations (<i>r</i>): NR Two-pollutant models examined: none
Yang et al. (2003b)^a	Vancouver, Canada (1986–1998)	Average of SO ₂ concentrations across four monitors	24-h avg	4.8	75th: 6.3 Max: 24.0	Correlation (<i>r</i>): O ₃ : -0.37 Two-pollutant models examined: O ₃
Son et al. (2013)	Eight South Korean cities (2003–2008)	Average of hourly ambient SO ₂ concentrations from monitors in each city	24-h avg	3.2–7.3	NR	Correlation (<i>r</i>): PM ₁₀ : 0.5 O ₃ : -0.1 NO ₂ : 0.6 Two-pollutant models examined: none
Atkinson et al. (2012)	Meta-analysis (Asia) (1980–2007)	NR	24-h avg	NR	NR	Correlation (<i>r</i>): NR Two-pollutant models examined: none

Table 5-18 (Continued): Study-specific details and mean and upper percentile concentrations from respiratory disease hospital admission and emergency department visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location years	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile of Concentrations (ppb)	Copollutants Examined
Wong et al. (2009)	Hong Kong, China (1996–2002)	Average of SO ₂ concentrations from eight monitoring stations	24-h avg	6.8	75th: 8.4 Max: 41.8	Correlation (<i>r</i>): NR Two-pollutant models examined: none
ED Visits						
Peel et al. (2005)^a	Atlanta, GA (1993–2000)	Average of SO ₂ concentrations from monitors for several monitoring networks	1-h max	16.5	90th: 39.0	Correlations (<i>r</i>): PM _{2.5} : 0.17 PM ₁₀ : 0.20 PM _{10-2.5} : 0.21 UFP: 0.24 PM _{2.5} water soluble metals: 0.00 PM _{2.5} sulfate: 0.08 PM _{2.5} acidity: -0.03 PM _{2.5} OC: 0.18 PM _{2.5} EC: 0.20 Oxygenated HCs: 0.14 O ₃ : 0.19 CO: 0.26 NO ₂ : 0.34 Two-pollutant models: none

Table 5-18 (Continued): Study-specific details and mean and upper percentile concentrations from respiratory disease hospital admission and emergency department visit studies conducted in the U.S. and Canada and evaluated in the 2008 SO_x ISA and studies published since the 2008 SO_x ISA.

Study	Location years	Exposure Assignment	Metric	Mean Concentration (ppb)	Upper Percentile of Concentrations (ppb)	Copollutants Examined
Tolbert et al. (2007)^a	Atlanta, GA (1993–2004)	Average of SO ₂ concentrations from monitors for several monitoring networks	1-h max	14.9	75th: 20.0 90th: 35.0	Correlations (<i>r</i>): PM ₁₀ : 0.21 O ₃ : 0.21 NO ₂ : 0.36 CO: 0.28 PM _{10-2.5} : 0.16 PM _{2.5} : 0.17 PM _{2.5} SO ₄ : 0.09 PM _{2.5} EC: 0.22 PM _{2.5} OC: 0.17 PM _{2.5} TC: 0.19 PM _{2.5} water soluble metals: 0.06 Organic hydrocarbon: 0.05 Two-pollutant models examined: none
Wilson et al. (2005)^a	Portland, ME Manchester, NH (1996–2000)	SO ₂ concentrations from a central site monitor	24-h avg	Portland: 11.1 Manchester: 16.5	NR	Correlation (<i>r</i>): Portland O ₃ : 0.05 Manchester O ₃ : 0.01 Two-pollutant models examined: none

CO = carbon monoxide; COH = coefficient of haze; EC = elemental carbon; ED = emergency department; H⁺ = hydrogen ion; ISA = Integrated Science Assessment; OC = organic carbon; NO₂ = nitrogen dioxide; NR = not reported; O₃ = ozone; PM = particulate matter; ppb = parts per billion; *r* = correlation coefficient; SO₂ = sulfur dioxide; SO₄ = sulfate; TC = total hydrocarbon; UFP = ultrafine particle.

^aStudies evaluated in the 2008 SO_x ISA.

Hospital Admissions

- 1 A recent multicity study conducted in Korea ([Son et al., 2013](#)) and a single-city study
- 2 conducted in Hong Kong ([Wong et al., 2009](#)) provide additional insight into the
- 3 relationship between short-term SO₂ exposures and hospital admissions for all respiratory
- 4 diseases.

1 [Son et al. \(2013\)](#) examined the association between short-term exposures to air pollution
2 and respiratory-related hospital admissions in eight South Korean cities. It is important to
3 note that South Korea has unique demographic characteristics with some indicators more
4 in line with other developed countries (e.g., life expectancy, percent of population living
5 in urban areas), but because it represents a rapidly developing Asian country, it is likely
6 to have different air pollution, social, and health patterns than less industrialized Asian
7 nations or Western nations that developed earlier ([Son et al., 2013](#)). In a time-series
8 analysis using a two-stage Bayesian hierarchical model, [Son et al. \(2013\)](#) examined both
9 single-day lags and multiday lags up to 3 days (i.e., lag 0–3). For a lag of 0–3 days the
10 authors reported a 5.6% increase (95% CI: 1.4, 10.0) in respiratory disease hospital
11 admissions for a 10-ppb increase in 24-hour average SO₂ concentrations. The authors did
12 not conduct copollutant analyses; however, SO₂ was found to be moderately correlated
13 with PM₁₀ ($r = 0.5$), NO₂ ($r = 0.6$), and CO ($r = 0.6$). The results of [Son et al. \(2013\)](#) add
14 additional support to the results from the multicity studies evaluated in the 2008 SO_x ISA
15 [i.e., ([Cakmak et al. \(2006\)](#); [Dales et al. \(2006\)](#))] in terms of the lag in which the strongest
16 associations are observed and the magnitude of the association ([Figure 5-7](#)).

17 A greater degree of variability in the magnitude of the association between short-term
18 SO₂ exposures and all respiratory hospital admissions was observed when evaluating
19 single-city studies in the 2008 SO_x ISA ([Figure 5-7](#)). [Wong et al. \(2009\)](#) in a study
20 conducted in Hong Kong reported results consistent with these earlier single-city studies
21 for individuals over the age of 65 (1.0% [95% CI: -0.8, 2.8] for a 10-ppb increase in
22 24-hour average SO₂ concentrations at lag 0–1). However, compared to studies that
23 examined all ages, the magnitude of the association was much smaller (0.8% [95% CI:
24 -0.6, 2.3] for a 10-ppb increase in 24-hour average SO₂ concentrations at lag 0–1).
25 [Wong et al. \(2009\)](#) also examined acute respiratory disease, which represents a smaller
26 subset of outcomes within all respiratory diseases. When focusing on only acute
27 respiratory disease, [Wong et al. \(2009\)](#) reported no evidence of an association at a
28 0–1 day lag for all ages [-2.0% (95% CI: -4.4, 0.4) for a 10-ppb increase in 24-hour
29 average SO₂ concentrations].

30 The all-respiratory-disease hospital admissions results of [Son et al. \(2013\)](#) and [Wong et](#)
31 [al. \(2009\)](#) are supported by the results of a meta-analysis conducted by [Atkinson et al.](#)
32 [\(2012\)](#) that focused on studies conducted in Asian cities since 1980. The six estimates
33 from studies that examined the association between SO₂ and all respiratory hospital
34 admissions were included in a random effects model, which yielded a 1.3% increase in
35 respiratory hospital admissions (95% CI: -0.4, 3.2) for a 10-ppb increase in 24-hour
36 average SO₂ concentrations. However, [Atkinson et al. \(2012\)](#) found some evidence of
37 publication bias for associations between SO₂ and respiratory hospital admissions.

Emergency Department Visits

1 The 2008 SO_x ISA evaluated a few studies that examined the association between
2 short-term SO₂ exposures and all respiratory ED visits ([Figure 5-7](#), [Table 5-17](#)). These
3 studies reported evidence of a positive association, but the magnitude of the association
4 varied across study locations. However, these studies were limited in that they did not
5 examine copollutant confounding. Recent studies that examined the association between
6 air pollution and all respiratory ED visits have not examined associations with SO₂.

Model Specification—Sensitivity Analyses

7 A question that often arises when evaluating studies that examine the association between
8 air pollution and a health effect is whether the statistical model employed adequately
9 controls for the potential confounding effects of temporal trends and meteorological
10 conditions. [Son et al. \(2013\)](#), in the study of eight South Korean cities, conducted
11 sensitivity analyses to identify whether risk estimates changed depending on the df used
12 to control for temporal trends and meteorological covariates (i.e., temperature, humidity,
13 and barometric pressure). The authors reported that the association between short-term
14 SO₂ exposures and all of the respiratory hospital admission outcomes examined (i.e., all
15 respiratory diseases, allergic disease, and asthma) was sensitive to using less than 7 df per
16 year, indicating inadequate control for temporal trends, but was stable when using
17 7–10 df per year. These results suggest that at least 7 df per year are needed to adequately
18 account for temporal trends when examining the relationship between short-term SO₂
19 exposures and respiratory disease hospital admissions. However, additional studies have
20 not systematically examined this issue for SO₂.

21 In an additional sensitivity analysis focusing on meteorological covariates
22 (i.e., temperature, relative humidity, and barometric pressure) [Son et al. \(2013\)](#) examined
23 whether risk estimates were sensitive to the degree of smoothing used and to the lag
24 structure. The authors found that when varying the number of df for each covariate from
25 3 to 6 df and varying the lag structure (i.e., lag 0 and lag 0–3 days), the SO₂ association
26 remained robust for all respiratory hospital admission outcomes.

Lag Structure of Associations

27 As stated previously, when examining associations between air pollution and a specific
28 health outcome, it is informative to assess whether there is a specific exposure window
29 for SO₂ that results in the strongest association with the health outcome of interest. In the
30 examination of all respiratory disease hospital admissions, [Son et al. \(2013\)](#) focused on
31 both single-day and multiday lags to address whether there is evidence of an immediate

1 or persistent effect of SO₂. Across single-day lags of 0 to 3 days, positive associations
2 were observed across each lag with the magnitude of the association being relatively
3 similar across each lag (i.e., 2.4% for lag 0 and 2.1% for lags 1 to 3 days for a 10-ppb
4 increase in 24-hour average SO₂ concentrations). When examining multiday lags of 0–1,
5 0–2, and 0–3 days, the authors reported an increase in the magnitude of the association as
6 the length of the multiday lag increased with a 3.5% increase reported at lag 0–1 and a
7 5.6% increase reported for lag 0–3 days. Therefore, the limited evidence suggests that
8 SO₂ effects occur within the first few days after exposure, but also that SO₂ effects on
9 respiratory disease hospital admissions may persist over several days.

Examination of Seasonal Differences

10 Of the studies that examined all respiratory disease hospital admissions or ED visits, only
11 [Son et al. \(2013\)](#) in the analysis of eight South Korean cities examined potential seasonal
12 differences in SO₂ associations. However, it is important to note the potential influence of
13 geographic location on the results from studies that examine potential seasonal
14 differences in associations. For all outcomes examined, including respiratory diseases,
15 the association with SO₂ was largest in magnitude during the summer, although
16 confidence intervals were quite large [respiratory diseases: 21.5% (95% CI: –0.7, 48.3),
17 lag 0–3, for a 10-ppb increase in 24-hour average SO₂ concentrations] with additional
18 evidence of a positive association in the fall [8.9% (95% CI: –1.4, 20.7), lag 0–3, for a
19 10-ppb increase in 24-hour average SO₂ concentrations]. There was no evidence of an
20 association between short-term SO₂ exposures and respiratory disease hospital
21 admissions in either the spring or winter seasons. Across the eight cities, mean 24-hour
22 average SO₂ concentrations were lowest during the summer season (4.4 ppb compared to
23 a range of 4.8 to 7.0 in the other seasons) as was also the case for NO₂ and CO.

Summary of Hospital Admission and Emergency Department Visit Studies of Aggregate Respiratory Conditions

24 Recent studies add to the evidence detailed in the 2008 SO_x ISA that indicated a
25 generally positive association between short-term SO₂ exposures and respiratory disease
26 hospital admissions and ED visits ([Figure 5-7](#)). Note that these studies rely on central site
27 monitors and SO₂ generally has low to moderate spatial correlations across urban
28 geographical scales, which could contribute to some degree of exposure error
29 ([Section 3.3.3.2](#)). These recent studies provide some insight into previously identified
30 limitations (i.e., model specification, lag structure of associations, and potential seasonal
31 differences) in the SO₂-respiratory disease hospital admission and ED visits relationship.
32 Initial evidence from a limited number of studies suggests that SO₂ associations are

1 robust to alternative model specifications for weather covariates and that SO₂
2 associations are relatively stable in the range of df per year indicative of reasonable
3 control for temporal trends (i.e., 7–10 df per year); however, more studies are needed to
4 confirm these findings. Additionally, an examination of the lag structure of associations
5 is in line with the results reported in studies that focused on a priori lags [i.e., associations
6 tend to be strongest within the first few days after exposure, primarily within the range of
7 0 to 3 days ([Figure 5-7](#))]. The potential seasonal patterns in SO₂ associations remain
8 unclear due to the variability in SO₂ associations observed across different geographic
9 locations, as reflected in studies of other respiratory hospital admission and ED visit
10 outcomes. Some studies have also examined whether there is evidence that specific
11 factors modify the SO₂-respiratory disease hospital admission or ED visit relationship
12 and have found some evidence for potential differences by lifestage and influenza
13 intensity (see [Chapter 6](#)). Studies of all respiratory hospital admissions and ED visits
14 have not conducted extensive analyses to examine potential copollutant confounding.
15 Although SO₂ correlations with other pollutants in some studies could be considered
16 high, an examination of correlations between NAAQS pollutants at collocated monitors
17 in the U.S. has demonstrated that SO₂ is low to moderately correlated ([Section 3.3.4.1](#)).
18 Overall, the results of recent studies are limited in that they do not further inform the
19 understanding of potential confounding by copollutants on the relationship between
20 short-term SO₂ concentrations and respiratory disease hospital admissions and ED visits.

5.2.1.6 Respiratory Effects in General Populations and Healthy Individuals

21 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) reported respiratory effects of SO₂ in general
22 populations and healthy individuals but did not make specific conclusions about causal
23 relationships between SO₂ exposure and health effects in these groups. Respiratory
24 effects were demonstrated in healthy individuals following SO₂ exposures ≥1.0 ppm in
25 controlled human exposure studies. Epidemiologic evidence was insufficient to conclude
26 an association between SO₂ and lung function or respiratory symptoms in general
27 populations of children or adults. However, animal toxicological studies demonstrated
28 bronchoconstriction after a single SO₂ exposure and increased airway responsiveness and
29 inflammation after repeated SO₂ exposures.

Lung Function Changes in General Populations and Healthy Individuals

30 Compared with evidence for lung function changes in individuals with asthma, evidence
31 for SO₂-induced lung function effects in healthy individuals is weak. Most of the
32 controlled human exposure studies evaluating these effects in healthy individuals were

1 discussed in the 1982 SO_x AQCD ([U.S. EPA, 1982a](#)). While some studies showed that
2 transient decreases in lung function can occur at concentrations of 1.0 ppm SO₂ under
3 exercising or forced oral breathing conditions, the evidence was more consistent for
4 exposures >1.0 ppm ([U.S. EPA, 2008b](#)). Limited epidemiologic studies described in the
5 2008 SO_x ISA ([U.S. EPA, 2008b](#)) provided insufficient evidence to draw conclusions
6 about decrements in lung function and SO₂ exposure in general populations. More recent
7 epidemiologic studies report some positive associations in general populations of adults
8 and children, although evidence is inconsistent. Animal toxicological studies
9 demonstrated SO₂ exposure-induced effects on lung function at concentrations of 2 ppm
10 and lower ([U.S. EPA, 2008b](#)).

Controlled Human Exposure Studies

11 Evidence from controlled human exposure studies evaluating SO₂-induced lung function
12 changes in healthy adults was extensively discussed in the 1982 AQCD ([U.S. EPA,
13 1982a](#)). In general, these studies demonstrated respiratory effects such as increased
14 airway resistance and decreased FEV₁ following exposures to concentrations
15 >1.0–5.0 ppm, while some studies demonstrated respiratory effects at 1.0 ppm.

16 Lung function changes in response to SO₂ exposure in controlled human exposure studies
17 have been investigated since the early 1950s. Respiratory effects including increased
18 respiration rates, decrements in peak flow, bronchoconstriction, and increased airway
19 resistance have been observed in healthy human volunteers at concentrations ≥1.0 ppm
20 ([Lawther et al., 1975](#); [Andersen et al., 1974](#); [Snell and Luchsinger, 1969](#); [Abe, 1967](#);
21 [Frank et al., 1962](#); [Sim and Pattle, 1957](#); [Lawther, 1955](#); [Amdur et al., 1953](#)). Although
22 bronchoconstriction was observed in healthy subjects exposed to concentrations
23 ≥5.0 ppm, shallow rapid respiration and increased pulse-rate, decreased maximum
24 expiratory flow from one-half vital capacity, and increased sRaw were observed
25 following exposures as low as 1.0 ppm ([Lawther et al., 1975](#); [Snell and Luchsinger, 1969](#);
26 [Amdur et al., 1953](#)). Overall, only these few studies have reported SO₂-induced
27 respiratory effects in healthy individuals for 5–10-minute exposures at concentrations
28 ≥1.0 ppm SO₂.

29 A limited number of studies examined lung function changes in healthy populations in
30 response to ≥1 hour exposures to SO₂. Controlled human exposure studies examining
31 lung function changes in healthy individuals exposed to SO₂ are summarized in
32 [Table 5-19](#). [Andersen et al. \(1974\)](#) reported that exposures of up to 6 hours to 1.0 ppm
33 SO₂ in resting healthy adults induced a constriction in the upper airways as evidenced by
34 decreases in FEF_{25–75} and to a lesser extent FEV₁. Another human exposure study ([van
35 Thriel et al., 2010](#)) reported that healthy subjects exposed to SO₂ concentrations of 0.5,
36 1.0, or 2.0 ppm for 4 hours while exercising did not show changes in FEV₁. However,

1 lung function measurements in this study were not performed between 40–100 minutes
 2 after exercise and more sensitive measures such as shallow rapid respiration or FEF_{25–75}
 3 were not reported.

4 The interaction of SO₂ exposure with O₃ was reported in two studies. [Hazucha and Bates](#)
 5 [\(1975\)](#) demonstrated that a combined 2 hours exposure to low concentrations of O₃
 6 (0.37 ppm) and SO₂ (0.37 ppm) has a greater effect on lung function than exposure to
 7 either agent alone in exercising adults. However using a similar study design, [Bedi et al.](#)
 8 [\(1979\)](#) did not observe a synergistic effect.

Table 5-19 Study-specific details from controlled human exposure studies of lung function and respiratory symptoms in healthy adults.

Reference	Disease Status; n; Sex; Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Andersen et al. (1974)	Healthy; n = 15; 15 M; 20–28 yr	0, 1, 5, or 25 ppm SO ₂ for 6 h at rest	Nasal mucociliary flow Area of the nasal airway Airway resistance (FEV ₁ , FEF _{25–75%}) Nasal removal of SO ₂ Discomfort level symptoms
Linn et al. (1987)	Healthy; n = 24; 15 M, 9 F; 18–37 yr	0, 0.2, 0.4, or 0.6 ppm SO ₂ 1 h exposures 3 × 10-min exercise (bicycle) periods ~40 L/min Exposures were repeated for a total of eight	Lung function measure pre-exposure, ~15 min and ~55 min into exposure sRaw, FVC, FEV ₁ , peak expiratory flow rate, maximal mid expiratory flow rate Continuously-EKG Midway-HR Before, during, 1-day after, and 1 week after-symptom score, self-rated activity Immediately after exposure-bronchial reactivity percent change in FEV induced by 3 min normocapnic hyperpnea with cold, dry air
Raulf-Heimsoth et al. (2010)	Healthy; n = 16; 8 M, 8 F; 19–36 yr	0, 0.5, 1.0, or 2.0 SO ₂ for 4 h with exercise for 15 min (bicycle, 75W) two times during each session	Exhaled NO, biomarkers of airway inflammation in EBC and NALF
Tunncliffe et al. (2003)	Asthma; n = 12 Healthy; n = 12	0 or 0.2 ppm SO ₂ at rest	Symptoms, FEV ₁ , FVC, MMEF, exhaled NO, ascorbic and uric acid in nasal lavage fluid
van Thriel et al. (2010)	Healthy; n = 16; 8 M, 8 F; M: 28.4 ± 3.9 yr, F: 24.3 ± 5.2 yr	0, 0.5, 1.0, or 2.0 SO ₂ for 4 h with exercise for 15 min (bicycle, 75W) two times during each session	Symptoms, FEV ₁

EBC = exhaled breath condensate; EKG = electrocardiogram; F = female; FEF_{25–75%} = forced expiratory flow at 25–75% of exhaled volume; FEV = forced expiratory volume; FEV₁ = forced expiratory volume in 1 second; FVC = forced vital capacity; HR = heart rate; M = male; MMEF = maximum midexpiratory flow; n = sample size; NALF = nasal lavage fluid; NO = nitric oxide; SD = standard deviation; SO₂ = sulfur dioxide; sRaw = specific airway resistance.

Epidemiologic Studies

1 **Adults.** Evidence of an association between ambient SO₂ concentrations and lung
 2 function in adults without asthma or chronic respiratory symptoms was limited in the
 3 2008 SO_x ISA ([U.S. EPA, 2008b](#)). Recent studies have reported some positive
 4 associations although the overall evidence is inconsistent. These recent studies are
 5 summarized in the following text and [Table 5-20](#).

Table 5-20 Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among adults.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Dales et al. (2013) Ontario, Canada	Cross-over	Healthy, nonsmoking volunteers (mean age 24.2 yr) not living in a town bordering a steel plant N = 61	Fixed site monitors; 10-h mean SO ₂ concentrations	Neighborhood near steel mill: 7.76 (13.21) ppb College campus: 1.59 ppb (4.18) ppb	Percent change per 10 ppb (0–2 days) FEV ₁ -0.50 (-1.04, 0.05) FVC -0.45 (-1.09, 0.19) FEV ₁ /FVC -0.15 (-0.31, 0.01) FEF ₂₅₋₇₅ -0.44 (-0.74, -0.14) Total lung capacity -0.42 (-0.70, -0.13) Residual volume -2.19 (-4.16, -0.18)

Table 5-20 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among adults.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Steinvil et al. (2009) Tel Aviv, Israel 2002–2007	Cross-sectional	Healthy adult (mean 43 yr), nonsmokers enrolled in the residing within 11 km of monitor N = 2,380	Fixed site monitors; 24-h mean SO ₂ concentrations	SO ₂ Mean (SD): 2.8 (1.2) ppb 75th percentile: 3.4 ppb Max: 9.4 ppb	Change in FEV ₁ , expected for a 10-ppb increase in SO ₂ Lag 0: 93 (-90, 277) Lag 1: 67 (-117, 250) Lag 2: -60 (-243, 123) Lag 3: -267 (-460, -73) Lag 4: -207 (-387, -27) Lag 5: -300 (-487, -113) Lag 6: -247 (-427, -67) Lag 7: -173 (-353, 7) 7-day avg: -447 (-750, -143) Change in FVC, expected for a 10-ppb increase in SO ₂ Lag 0: 53 (-167, 273) Lag 1: 80 (-143, 303) Lag 2: -13 (-237, 210) Lag 3: -313 (-550, -77) Lag 4: -300 (-517, -83) Lag 5: -373 (-600, -147) Lag 6: -327 (-543, -110) Lag 7: -227 (-447, -7) 7-day avg: -560 (-927, -193) Change in FEV ₁ /FVC, expected for a 1.5-ppb increase in SO ₂ Lag 0: 247 (-10, 503) Lag 1: 60 (-203, 323) Lag 2: -100 (-363, 163) Lag 3: 20 (-260, 300) Lag 4: 153 (-50, 357) Lag 5: 133 (-137, 403) Lag 6: 120 (-140, 380) Lag 7: 107 (13, 200) 7-day avg: 220 (-217, 657)
Min et al. (2008a) South Korea 2006	Cross-sectional	Volunteers (20–86 yr) with no serious medical conditions N = 867	Fixed site monitors; 1-h mean SO ₂ concentrations	6 ppb	Quantitative effects estimates not reported

Table 5-20 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among adults.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Son et al. (2010) South Korea 2003–2007	Cross-sectional	Participants (7–97 yr) were recruited from a cohort study of residents near the Ulsan petrochemical complex. N = 2,102	Fixed site monitors; 24-h mean SO ₂ concentrations	Average across all monitors Mean (SD): 8.60 (4.13) ppb 75th percentile: 10.46 ppb Max: 23.80 ppb Nearest Monitor Mean (SD): 7.25 (5.92) ppb 75th percentile: 9.50 ppb Max: 34.21 ppb IDW Mean (SD): 8.35 (5.26) ppb 75th percentile: 10.81 ppb Max: 29.06 ppb Kriging Mean (SD): 8.29 (4.41) ppb 75th percentile: 9.62 ppb Max: 24.78 ppb	Percent change (95% CI) in predicted FVC per 10-ppb increase in SO ₂ (Lag 0–2) Average across all monitors –6.96 (–9.04, –4.82) Nearest monitor –5.61 (–7.35, –3.85) IDW –5.31 (–7.07, –3.53) Kriging –6.19 (–8.16, –4.18) Percent change (95% CI) in predicted FEV ₁ per 10-ppb increase in SO ₂ (Lag 2) Average across all monitors –0.15 (–0.89, 0.58) Nearest monitor 0.35 (–0.21, 0.92) IDW 0.31 (–0.32, 0.95) Kriging –0.08 (–0.76, 0.60)

avg = average ; CI = confidence interval; FEF_{25–75%} = forced expiratory flow at 25–75% of forced vital capacity; FEV₁ = forced expiratory volume in 1 second; FVC = forced vital capacity ; IDW = inverse distance weighting; N = population number; ppb = parts per billion; SD = standard deviation; SO₂ = sulfur dioxide.

1
2 Some studies have reported associations between SO₂ concentration and lung function
3 among healthy adults. A cross-over study in Canada recruited healthy, nonsmoking
4 participants who were assigned to spend five consecutive 8-hour days outside at a
5 neighborhood bordering a steel plant and a college campus, with a wash-out period
6 between the two periods ([Dales et al., 2013](#)). Air monitors at each location measured
7 ambient air pollutants. SO₂ concentration was inversely associated with multiple
8 measures of lung function (e.g., FEF_{25–75}, total lung capacity, residual volume). Other
9 pollutants examined in the study (NO₂, PM_{2.5}, and UFP) were also inversely associated
10 with measures of lung function. Concentrations of O₃ demonstrated some associations,
11 but these were fewer than for the other pollutants. No correlation coefficients or
12 copollutant models were provided. Similarly, inverse associations between SO₂
13 concentrations and lung function (FEV₁ and FVC for lags of at least 3 days) were

1 observed among healthy, nonsmoking adults in the Tel Aviv Sourasky Medical Center
2 Inflammation Survey ([Steinvil et al., 2009](#)). Some inverse associations were also
3 observed for NO₂ and CO but not PM₁₀. Positive associations were reported for O₃ and
4 both FEV₁ and FVC. None of the air pollutants were associated with the FEV₁/FVC ratio
5 with the exception of CO and O₃ on lag Day 7. Although highly correlated with NO₂
6 (correlation coefficient 0.70), the inverse association between SO₂ concentration and
7 FEV₁ and FVC were relatively unchanged when adjusted for NO₂, CO (correlation
8 coefficient -0.25), and O₃ (correlation coefficient 0.62) in copollutant models.

9 Studies in Korea examined the associations between air pollution and lung function using
10 general populations regardless of health status. [Son et al. \(2010\)](#) investigated how
11 different methods of estimating exposure may influence health effect estimates in a case
12 study of FEV₁ and FVC for cohort subjects in Korea chosen based on residence near a
13 petrochemical complex. Age of study participants ranged from 7 to 97 years, with a mean
14 age of 45 years. Measurements from Korea's Department of Environment's air monitors
15 were used to estimate individual-level exposures by averaging across values from all
16 monitors, selecting the value from the nearest monitor, weighting by inverse distance,
17 and kriging. Cross-validation indicated that kriging provided the smallest range of
18 estimated exposures. An inverse association was observed between FVC, but not FEV₁,
19 and SO₂ exposure estimated using all four methods. The same was true of the other
20 pollutants, with the exception of O₃, which was inversely related to both FVC and FEV₁.
21 Copollutant models were run for pollutant pairs that were not highly correlated. Inclusion
22 of CO or O₃ in the models with SO₂ did not affect its association with forced expiratory
23 volume (FEV). The association between SO₂ and FVC did change with adjustment for O₃
24 concentration, but the association remained when CO concentration was included in the
25 model. Health effect estimates were generally higher using exposures based on averaging
26 across all monitors or kriging than for exposures based on nearest monitor or IDW
27 exposure. Another study of adults in Korea examined the relationship between SO₂
28 concentration and lung function by smoking status ([Min et al., 2008a](#)). One hour lags
29 were examined over a 48-hour period for SO₂ measured from an air monitor. The study
30 population consisted of individuals with no serious medical problems, although having
31 asthma was not an exclusion factor and instead was controlled for in the analysis
32 (proportion of participants with asthma not provided). No association was observed
33 between SO₂ concentration and FVC or FEV₁, among nonsmokers, but among smokers,
34 there was an inverse association starting around 6 hours and lasting until about 20 hours.
35 From the figures presented in the paper, it is difficult to determine whether confidence
36 intervals overlap for the two groups, but the difference appears to be greatest around
37 11 hours. No other pollutants were examined in this study. In summary, studies from
38 Korea have had mixed findings regarding the association between SO₂ concentration and
39 lung function.

1 **Children.** The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) stated that there was insufficient
 2 evidence to conclude that an association was present between SO₂ and lung function
 3 among children. Summarized below and in [Table 5-21](#) are recent studies published since
 4 the previous review that examine SO₂ concentrations and lung function in general
 5 populations of children. None of these studies were performed in the U.S. or Canada.
 6 General populations of children include both healthy children and those with pre-existing
 7 disease. Although overall the studies report inconsistent results, some studies report
 8 findings that are supportive of an association between SO₂ concentration and lung
 9 function in children.

Table 5-21 Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among children.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Linares et al. (2010) Salamanca, Mexico 2004–2005	Longitudinal repeated measures	Children (6–14 yr) from two schools. N = 464	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean (SD) Spring School 1: 11.9 (0.4) ppb School 2: 9.1 (0.4) ppb Summer School 1: 12.3 (0.3) ppb School 2: 8.8 (0.5) ppb Fall School 1: 10.4 (0.3) ppb School 2: 10.2 (0.6) ppb Winter School 1: 9.9 (0.2) ppb School 2: 13.6 (0.7) ppb	Change (95% CI) per 10-ppb increase in SO ₂ FVC -0.0649 (-0.1297, -0.0001) FEV ₁ -0.0076 (-0.0106, -0.0046) PEF -0.0270 (-0.0539, 0.0000) FEV ₁ /FVC -0.0728 (-0.1805, 0.0349)

Table 5-21 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among children.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Correia-Deur et al. (2012) Brazil 2004	Panel study	School children (9–11 yr) N = 96	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean (SD): 8.78 (3.27) ppb 75th percentile: 11.2 ppb 90th percentile: 13.1 ppb	Estimated change (95% CI) in PEF (L/min) per 0.38-ppb increase in SO ₂ 2-h avg -2.11 (-3.82, -0.39) 24-h avg -0.79 (-3.03, 1.45) Estimated change (95% CI) in FEV ₁ (L) per 0.38-ppb increase in SO ₂ 2-h avg 0.00 (0.00, 0.00) 24-h avg -0.026 (-0.053, 0.000) Note: authors stated no negative association was demonstrated between SO ₂ concentrations and PEF during lag times of 3-, 5-, 7-, and 10-day moving avgs; quantitative results were not provided
Castro et al. (2009) Brazil 2004	Panel study	Random selection of children (6–15 yr) from low-income families attending one public school in a potentially high air pollution area. N = 118	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean (SD): 7.10 (6.83) ppb 90th percentile: 15.5 ppb Max: 36.6 ppb	Estimated change (95% CI) in PEF (L/min) per 10-ppb increase in SO ₂ Lag 1: -0.73 (-2.46, 0.99) Lag 2: -0.99 (-2.60, 0.61) Lag 3: 0.34 (-1.13, 1.81) 2-day avg: -1.81 (-3.78, 0.17) 3-day avg: -1.47 (-3.39, 0.46)

Table 5-21 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among children.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Altuğ et al. (2013) Eskisehir, Turkey 2008–2009	Cross-sectional	Students (9–13 yr) from public primary schools, located in (1) suburban (2) urban, or (3) urban-traffic regions N = 1,880	Fixed site monitors; weekly mean SO ₂ concentrations	Summer period Suburban schools: mean (SD): 8.5 (3.1) ppb Max: 16.1 ppb Urban Schools: Mean (SD): 10.2 (3.9) ppb Max: 16.4 ppb Urban-traffic schools: Mean (SD): 6.3 (2.1) ppb Max: 8.9 ppb Winter period Suburban schools: mean (SD): 21.1 (6.3) ppb Max: 28.9 ppb Urban schools: mean (SD): 29.1 (7.2) ppb Max: 44.2 ppb Urban-traffic schools: mean (SD): 22.0 (7.0) ppb Max: 32.7 ppb	OR (95% CI) per 10-ppb increase in SO ₂ Summer Impaired lung function Girls: 1.22 (0.72, 2.09) Boys: 0.83 (0.47, 1.45) Winter Impaired lung function Girls: 1.00 (0.76, 1.32) Boys: 0.83 (0.61, 1.11)

Table 5-21 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among children.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Altuğ et al. (2014) Eskisehir, Turkey	Cross-sectional	4th and 5th grade students (9–13 yr) from public primary Schools located in (1) suburban, (2) urban, or (3) urban-traffic regions. N = 605	Fixed site monitors; weekly mean SO ₂ concentrations	Suburban schools: Mean (SD): 21.1 (6.3) ppb Max: 28.9 ppb Urban schools: mean (SD): 29.1 (7.2) ppb max: 44.2 ppb Urban-traffic schools: mean (SD): 22.0 (7.0) ppb Max: 32.7 ppb	OR (95% CI) per 10-ppb increase in SO ₂ Subjects with upper respiratory tract symptoms FeNO 1.05 (0.97, 1.14) FVC 1.00 (0.97, 1.03) FEV ₁ 1.00 (0.97, 1.03) PEF 1.00 (0.97, 1.03) MMEF 1.03 (0.95, 1.11) Subjects without upper respiratory tract symptoms FeNO 0.97 (0.87, 1.09) FVC 1.00 (0.97, 1.03) FEV ₁ 1.00 (0.97, 1.03) PEF 1.00 (0.97, 1.03) MMEF 1.00 (0.92, 1.08)
Chang et al. (2012) Taipei Taiwan 1996–1997	Cross-sectional	School children (12–16 yr) were randomly selected from 87 junior high schools in 5 districts. (23.8% <14 yr, 33.4% = 14 yr, 42.8% >14 yr) N = 2,919	Fixed site monitors; 4-h, 10-h mean SO ₂ concentrations	Six-day median: 2.6 ppb 75th percentile: 5.2 ppb	Estimated change (95% CI) in FVC (mL) per 10-ppb increase in SO ₂ Lag 0 Avg: 5.5 (–28.6, 39.6) Peak: 6.3 (–18.9, 31.5) Lag 1 Avg: –129.0 (–207.0, –50.9) Peak: –89.6 (–135.1, –44.1) Lag 2 Avg: 32.8 (–36.6, 102.2) Peak: 28.8 (–5.2, 62.8) Estimated change (95% CI) in FEV ₁ (mL) per 10-ppb increase in SO ₂ Lag 0 Avg: 0.4 (–32.2, 33.0) Peak: 3.6 (–20.8, 27.9) Lag 1 Avg: –117.3 (–193.0, –41.6) Peak: –84.8 (–129.0, –40.6) Lag 2 Avg: 21.2 (–47.0, 89.4) Peak: 25.4 (–7.9, 58.6)

Table 5-21 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function among children.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Amadeo et al. (2015) Guadeloupe 2008–2009	Cross-sectional	School children randomly selected from seven elementary schools (8–13 yr) N = 506	Fixed site monitors; max daily 1-h mean SO ₂ concentrations	Mean (SD): 1.79 (1.41) ppb Max: 4.85 ppb	β (95% CI) per 10-ppb increase in SO ₂ averaged over previous 2 weeks PEF: 30.9 (–69.4, 131.0) Change in PEF: 3.7 (–24.6, 32.0)
Reddy et al. (2012) South Africa 2004–2005	Longitudinal repeated measures	Indigenous African children from seven primary schools (9–11 yr). N = 129	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean (SD): 5.8 (0.2) ppb Max: 40.8 ppb	Percent change in intra-day variability of FEV ₁ (95% CI) per 10-ppb increase in SO ₂ Lag 1: 1.62 (–0.03, 3.30) Lag 2: 0.27 (–1.28, 1.83) Lag 3: –0.79 (–2.40, 0.85) Lag 4: –0.09 (–1.92, 1.77) Lag 5: –0.08 (–1.64, 1.50) 5-day avg: 0.95 (–3.05, 5.11)

avg = average; CI = confidence interval; FeNO = fractional exhaled nitric oxide; FEV₁ = forced expiratory volume in 1 second; FVC = forced vital capacity; MMEF = maximum midexpiratory flow; N = population number; OR = odds ratio; PEF = peak expiratory flow; ppb = parts per billion; SD = standard deviation; SO₂ = sulfur dioxide.

1

2 [Linares et al. \(2010\)](#) performed a longitudinal repeated-measures study examining air

3 pollution exposure and lung function among school-aged children in Mexico. SO₂

4 concentrations were inversely associated with FVC, FEV₁, and PEF, but not FEV₁/FVC.

5 When stratified by sex, the precision decreased and associations were no longer

6 statistically significant. The point estimates were lower among girls but became positive

7 among boys. Additionally, the associations between FEV₁/FVC were positive among

8 both boys and girls. Results were similar in two-pollutant models controlling for O₃ or

9 PM₁₀. Associations were also observed between other air pollutants (O₃, NO₂, and PM₁₀)

10 and lung function, with some of the associations remaining in two-pollutant models

11 stratified by sex. No correlation coefficients between the air pollutants were provided.

12 Similarly, in Brazil a study of school-aged children examined the associations between

13 air pollution and lung function and found an association for SO₂ ([Correia-Deur et al.,](#)

14 [2012](#)). SO₂ concentration was inversely associated with PEF and FEV₁ when using

15 shorter lag times (2- and 24-hour), but not with longer moving averages (3-, 5-, 7-, and

16 10-day). Other pollutants were associated with all time periods (PM₁₀, NO₂, and O₃).

17 Results for two-pollutant models with SO₂ were not provided, but SO₂ was positively

18 correlated with CO, PM₁₀, NO, and NO₂ ($r = 0.62, 0.75, 0.87, 0.60$, respectively) but not

1 with O₃ ($r = 0.07$). When stratifying by categories of allergic sensitization, the association
2 between SO₂ concentration and PEF became null among all categories, possibly due to
3 decreased precision. Associations remained for some of the other pollutants. [Chang et al.](#)
4 [\(2012\)](#) assessed the association between air pollutants exposure and the lung function of
5 junior high school students in Taiwan and reported an inverse association between SO₂
6 concentration and lung function. SO₂ concentrations with 1 day lags were inversely
7 associated with FVC and FEV₁. No associations were present with 0 or 2 day lags.
8 Similar associations were detected for O₃, CO, PM₁₀, and NO₂ concentrations.
9 Correlation coefficients and copollutant models were not provided. Other studies did not
10 report an association between SO₂ concentrations and lung function. [Castro et al. \(2009\)](#)
11 examined lung function among school children in another study from Brazil. In this
12 study, no association was observed between SO₂ concentrations and PEF, but there was a
13 large amount of missing data for SO₂ concentrations that could have affected the results.
14 PM₁₀ and NO₂ concentrations were inversely associated with lung function, while O₃
15 concentration showed a positive association and CO demonstrated no association.
16 Correlation coefficients between the pollutants were not provided, and the study did not
17 utilize copollutant models. A study in Turkey observed no association between SO₂
18 concentration and impaired lung function over two-week periods in either the summer or
19 winter period ([Altuğ et al., 2013](#)). This persisted in models adjusted for O₃ and NO₂.
20 Associations with NO₂ and O₃ concentrations also demonstrated no associations with
21 lung function, with the exception of summer O₃ concentrations among girls. Correlation
22 coefficients were not provided, but in two-pollutant models among girls, the lack of
23 association with lung function remained when SO₂ was adjusted for O₃ or NO₂. A
24 subpopulation of this study was re-examined ([Altuğ et al., 2014](#)). The association with
25 lung function was assessed by stratifying the population into children who reported upper
26 respiratory tract symptoms and those who did not. No association was observed between
27 SO₂ concentrations and lung function in either group. Similarly, no associations were
28 observed with NO₂ or O₃ concentrations, with the exception of a slight inverse
29 association between O₃ and PEF among those without upper respiratory symptoms.
30 Correlation coefficients with SO₂ were 0.486 and 0.395 for NO₂ and O₃, respectively. No
31 copollutant models were provided. A study in Guadeloupe also reported no associations
32 between SO₂ concentrations and lung function (baseline PEF and after exercise) for any
33 of the time windows examined (lag 0 through 2-week average) ([Amadeo et al., 2015](#)).
34 This study examined the potential for an interaction by asthma status in models using the
35 2-week average of SO₂ concentrations, but none were observed. No associations were
36 found between lung function and O₃ or NO₂, but associations were noted for PM₁₀. No
37 correlations or copollutants models were provided. In summary, although some of these
38 studies reported inverse associations between SO₂ concentration and lung function, many
39 did not and overall the findings are inconsistent among the studies.

1 South African school children were included in a study of air pollution and lung function
2 that explored differences by glutathione S-transferase mu 1 (GSTM1) and glutathione
3 S-transferase Pi 1 (GSTP1) genes ([Reddy et al., 2012](#)). Overall, null associations were
4 observed between SO₂ concentrations and intra-day variability of FEV₁. However, when
5 stratifying by GSTM1 genes, a positive association between SO₂ concentration averaged
6 over 5 days, and FEV₁ intra-day variability was observed among GSTM1 positive
7 children. The association remained null among GSTM1 null children. Conversely,
8 associations with PM₁₀ and NO₂ were null overall but demonstrated inverse relationships
9 with FEV₁ among GSTM1 positive individuals. When stratifying the population by
10 GSTP1 genotypes, positive associations were observed for GSTP1 adenine-adenine and
11 guanine-guanine genotype (AA+GG) children at lag Days 1 and 3, with results for
12 children with GSTP1 AA genotypes being null. NO₂ concentrations were positively
13 associated with FEV₁ among GSTP1 AA genotypes and inversely associated with GSTP1
14 AA+GG genotypes during lag Days 1, 2, and 3, while PM₁₀ concentrations were
15 inversely associated with FEV₁ among GSTP1 AA genotypes and positively associated
16 with GSTP1 AA+GG genotypes during lag Days 2 and 3. Correlation coefficients with
17 SO₂ were not provided and no copollutant models were examined. This study suggests
18 that the association between SO₂ concentration and lung function may vary by genotype
19 but the overall evidence base regarding modification of SO₂-related health effects by
20 genotype is limited (see [Section 6.4](#)).

Animal Toxicological Studies

21 Lung function was examined in numerous studies reported in the 1982 SO_x AQCD ([U.S.](#)
22 [EPA, 1982a](#)) and the 2008 SO_x ISA ([U.S. EPA, 2008b](#)). The majority of these were
23 conducted in naive animals rather than in animal models of allergic airway disease.
24 Bronchoconstriction, indicated by increased pulmonary resistance, was identified as the
25 most sensitive indicator of lung function effects of acute SO₂ exposure, based on the
26 observation of increased pulmonary resistance in guinea pigs that were acutely exposed
27 to 0.16 ppm SO₂ ([U.S. EPA, 2008b, 1982a](#)). The 2008 SO_x ISA ([U.S. EPA, 2008b](#))
28 reported a few additional studies conducted at concentrations below 2 ppm. Animal
29 toxicological studies examining lung function changes in naïve animals exposed to SO₂
30 are summarized in [Table 5-22](#). Increased pulmonary resistance and decreased dynamic
31 compliance were observed in conscious guinea pigs exposed to 1 ppm SO₂ for 1 hour
32 ([Amdur et al., 1983](#)). Effects were seen immediately after exposure and were not present
33 1 hour post-exposure. No changes in tidal volume, minute volume, or breathing
34 frequency were found. These same investigators also exposed guinea pigs to 1 ppm SO₂
35 for 3 hours/day for 6 days ([Conner et al., 1985](#)). No changes were observed in lung
36 function or respiratory parameters (i.e., diffusing capacity for CO, functional reserve
37 capacity, vital capacity, total lung capacity, respiratory frequency, tidal volume,

1 pulmonary resistance, or pulmonary compliance). In another study, [Barthelemy et al.](#)
 2 [\(1988\)](#) demonstrated a 16% increase in airway resistance following a 45-minute exposure
 3 of anesthetized rabbits to 0.5 ppm SO₂ via an endotracheal tube. This latter exposure is
 4 more relevant to oronasal than to nasal breathing.

Table 5-22 Study-specific details from animal toxicological studies of lung function.

Study	Species (Strain); n; Sex; Lifestage/Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Amdur et al. (1983)	Hartley guinea pig; male; age NR; 200–300 g; n = 8–23/group	≈1 ppm (2.62 mg/m ³); head only for 1 h	Endpoints examined during exposure and up to 1 h post-exposure. Lung function—pulmonary resistance, dynamic compliance, breathing frequency, tidal volume, and minute volume
Conner et al. (1985)	Hartley guinea pig; male; age NR; 250–320 g; n ≤ 18/group/time point	1 ppm (2.62 mg/m ³); nose only for 3 h/day for 6 days	Endpoints examined 1, 24, and 48 h after the sixth exposure. Lung function—residual volume, functional residual capacity, vital capacity, total lung capacity, respiratory frequency, tidal volume, pulmonary resistance, pulmonary compliance, diffusing capacity for CO, and alveolar volume
Barthelemy et al. (1988)	Rabbit; sex NR; adult; mean 2.0 kg; n = 5–9/group; rabbits were mechanically ventilated	0.5 ppm (1.3 mg/m ³) for 45 min; intra-tracheal	Endpoints examined 5 min before and up to 1 h post-exposure. Lung function—pulmonary resistance

CO = carbon monoxide; n = sample size; NR = not reported; SD = standard deviation.

Summary of Lung Function in General Populations and Healthy Individuals

5 Evidence from controlled human exposure studies of healthy individuals shows that
 6 transient decreases in lung function can occur at concentrations of 1.0 ppm SO₂ under
 7 exercising or forced oral breathing conditions, but the evidence is more consistent for

1 exposures >1.0 ppm. Animal toxicological studies demonstrated that acute exposure of
2 guinea pigs to 0.16–1.0 ppm SO₂ results in increased airway resistance. Some
3 epidemiologic studies reported associations between SO₂ exposure and decreases in lung
4 function among general populations of children and adults; however, the evidence is
5 limited and inconsistent. The epidemiologic studies utilized concentration estimates
6 derived from fixed site monitors, which could have issues with exposure measurement
7 error due to spatial variability ([Section 3.3.3.2](#)). One study that explored modeling the
8 information from monitors using averages, inverse distance weighting, and kriging
9 reported similar results across the methods.

Respiratory Symptoms in General Populations and Healthy Individuals

10 Respiratory symptoms in relation to short-term SO₂ exposure have been investigated in a
11 limited number of studies of general populations or healthy individuals. The 2008 SO_x
12 ISA ([U.S. EPA, 2008b](#)) described some controlled human exposure and epidemiologic
13 studies of respiratory symptoms among children or adults without asthma. Most
14 controlled human exposure studies reported no respiratory symptoms at concentrations up
15 to 2.0 ppm. There was limited evidence for an association between SO₂ concentrations
16 and respiratory symptoms among adults and children without asthma. A few recent
17 epidemiologic studies have become available for review; studies among children report
18 mixed results.

Controlled Human Exposure Studies

19 Controlled human exposure studies examining respiratory symptoms in healthy
20 individuals exposed to SO₂ are summarized in [Table 5-19](#). Briefly, [Tunnicliffe et al.](#)
21 [\(2003\)](#) found no association between respiratory symptoms (i.e., throat irritation, cough,
22 and wheeze) and 1-hour exposures at rest to 0.2 ppm SO₂ in either healthy adults or those
23 with asthma. Similarly, [Andersen et al. \(1974\)](#) reported no change in respiratory
24 symptoms in resting adults exposed to 1.0 ppm SO₂ for 6 hours. A more recent study in
25 which exercising healthy adults were exposed to SO₂ concentrations as high as 2.0 ppm
26 for 4 hours confirms these null findings ([van Thriel et al., 2010](#)). However, [Linn et al.](#)
27 [\(1984a\)](#) reported significantly greater clinical scores 1 week post exposure to
28 2 consecutive days of 0.6 ppm SO₂ exposure for 6 hours.

Epidemiologic Studies

29 **Adults.** There was limited evidence in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) for an
30 association between SO₂ concentrations and respiratory symptoms among adults without
31 asthma or other respiratory conditions. Since the previous review, the evidence regarding

1 an association between SO₂ concentrations and respiratory symptoms among adults
 2 without asthma continues to be limited and is described below and in [Table 5-23](#).

Table 5-23 Summary of recent epidemiologic studies examining associations between SO₂ concentrations and respiratory symptoms among adults.

Study Location and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Ishigami et al. (2008) Japan 2005	Cross-sectional	Healthy volunteers (≥15 yr) working on an active volcanic island after evacuation order was lifted N = 611	Fixed site monitors; 1-h mean and 1-h max SO ₂ concentrations	Mean SO ₂ levels at monitoring sites ranged from 0 to 3,550 ppb Max range varied by locations from 3,790 to 10,320 ppb	NR
Goldberg et al. (2009) Canada 2002–2003	Panel study	Congestive heart failure patients (50–85 yr) with limitations in physical functioning and an ejection fraction ≤35% N = 31	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean: 4.50 ppb Max: 25.1 ppb	Mean difference (95% CI) for shortness of breath at night per 10 ppb SO ₂ Lag 0: 0.32 (–1.21, 1.85) Lag 1: –0.24 (–1.80, 1.32) Lag 2: 0.68 (–0.84, 2.20) Lag 3: 0.20 (–1.31, 1.72) Lag 4: –0.58 (–2.08, 0.91) Lag 0–2: 0.79 (–1.88, 3.46)

CI = confidence interval.

3 A study on the Japanese island of Miyakejima, with an active volcano, examined health
 4 effects among healthy adults on the island after the evacuation order was lifted ([Ishigami
 5 et al., 2008](#)). No associations were observed between symptoms and hourly mean SO₂
 6 levels <100 ppb and hourly maximum SO₂ levels <2,900 ppb. At concentrations above
 7 these, associations were observed with cough, scratchy throat, sore throat, and
 8 breathlessness. When examining rate ratios by sex, higher rates were observed among
 9 women compared to men. No associations were found for nasal congestion, eye pain, or
 10 skin itching among men or women. No other air pollutants were examined in this study.

1 A study of patients with congestive heart failure (CHF) in Canada examined the
 2 association between air pollution concentrations and shortness of breath at night
 3 ([Goldberg et al., 2009](#)). No association was observed with SO₂ concentrations. None of
 4 the other pollutants examined were associated with shortness of breath at night, including
 5 CO (correlation coefficient with SO₂: 0.53), NO₂ (correlation coefficient with SO₂: 0.59),
 6 O₃ (correlation coefficient with SO₂: -0.09), and PM_{2.5} (correlation coefficient with SO₂
 7 0.50). Copollutant models were not examined.

8 Overall, there continues to be limited studies among the general population exposed to
 9 average ambient levels that examine the association between SO₂ concentration and
 10 respiratory symptoms among adults.

11 **Children.** Evidence of an association between SO₂ concentration and respiratory
 12 symptoms among children without asthma or in the general population was limited in the
 13 2008 SO_x ISA ([U.S. EPA, 2008b](#)), although some studies did report positive associations.
 14 Recent studies also demonstrate some positive associations with the overall evidence
 15 being mixed among various outcome measures. None of the recent studies were
 16 conducted in the U.S. or Canada. Details of these recent studies are described below and
 17 in [Table 5-24](#).

Table 5-24 Summary of recent epidemiologic studies examining associations between SO₂ concentrations and respiratory symptoms among children.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate	
Linares et al. (2010) Salamanca, Mexico 2004–2005	Longitudinal repeated measures	Children (6–14 yr) from two schools N = 464	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean (SD)	OR (95% CI) per 10-ppb increase in SO ₂	
				Spring		
				School 1: 11.9 (0.4) ppb		Wheezing
				School 2: 9.1 (0.4) ppb		1.0567 (1.0047, 1.1114)
				Summer		Rhinorrhea
				School 1: 12.3 (0.3) ppb		0.9815 (0.9171, 1.0504)
				School 2: 8.8 (0.5) ppb		Eczema
				Fall		0.9919 (0.9574, 1.0277)
				School 1: 10.4 (0.3) ppb		Dyspnea
				School 2: 10.2 (0.6) ppb		1.0216 (0.9722, 1.0735)
Winter						
School 1: 9.9 (0.2) ppb						
School 2: 13.6 (0.7) ppb						

Table 5-24 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and respiratory symptoms among children.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Altuğ et al. (2014) Eskisehir, Turkey 2009	Cross-sectional	4th and 5th grade students from public primary schools in (1) suburban, (2) urban, or (3) urban-traffic regions N = 605	Fixed site monitors; weekly mean SO ₂ concentrations	Suburban schools: Mean (SD): 21.1 (6.3) ppb Max: 28.9 ppb Urban schools: Mean (SD): 29.1 (7.2) ppb Max: 44.2 ppb Urban-traffic schools: Mean (SD): 22.0 (7.0) ppb Max: 32.7 ppb	OR (95% CI) per 10-ppb increase in SO ₂ Cold in the last 7 days 0.74 (0.58, 0.94) Cold at the moment 0.92 (0.67, 1.27) Complaints of the throat in last 7 days 0.83 (0.59, 1.15) Complaints of the throat at the moment 1.03 (0.72, 1.47) Runny nose in the last 7 days 0.95 (0.74, 1.22) Runny nose at the moment 0.92 (0.69, 1.23) Shortness of breath or wheeze in the last 7 days 1.72 (1.05, 2.81) Medication for shortness of breath or wheeze in the last 7 days 1.44 (0.69, 2.99) Shortness of breath or wheeze today 1.79 (0.90, 3.58) Medication for shortness of breath or wheeze today 0.74 (0.16, 3.33)
Moon et al. (2009) South Korea 2003	Cross-sectional	Random selection of primary school children (<13 yr) located near air pollution monitoring stations N = 696	Fixed site monitors; 24-h mean SO ₂ concentrations	Mean concentrations NR (majority 24-h avgs were <20 ppb and the max was 38 ppb)	OR (95% CI) per 10-ppb increase in SO ₂ Lower respiratory symptoms Lag 0: 1.003 (0.931, 1.082) Upper respiratory symptoms Lag 0: 1.112 (1.034, 1.196) Irritation symptoms moving avg 0-1: 1.010 (0.918, 1.112)

Table 5-24 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and respiratory symptoms among children.

Study, Location, and Years	Study Design	Study Population and N	Measure of SO ₂	Mean SO ₂ and Upper Concentration Level	Adjusted Effect Estimate
Zhao et al. (2008) Taiyuan City, China 2004	Cross-sectional	Students (11–15 yr) from randomly selected junior high schools N = 1,993	Fixed site monitors; weekly mean SO ₂ concentrations (indoor concentrations measured in multiple classrooms; outdoor measured outside of the school)	Indoor Mean (SD): 101.1 (53.1) ppb Max: 244.7 ppb Outdoor Mean (SD): 272.1 (72.3) ppb Max: 387.5 ppb	OR (95% CI) per 10-ppb increase in indoor SO ₂ <i>Cumulative asthma</i> 1.03 (0.96, 1.12) <i>Wheeze</i> 1.04 (1.01, 1.08) Daytime attacks of breathlessness 1.02 (0.99, 1.04) Nocturnal attacks of breathlessness 1.07 (1.01, 1.13) Furry pet or pollen allergy 1.03 (0.98, 1.08) OR (95% CI) per 10-ppb increase in outdoor SO ₂ <i>Cumulative asthma</i> 0.97 (0.92, 1.03) <i>Wheeze</i> 1.01 (0.98, 1.04) Daytime attacks of breathlessness 0.99 (0.97, 1.01) Nocturnal attacks of breathlessness 1.01 (0.96, 1.06) Furry pet or pollen
Farhat et al. (2014) São Paulo, Brazil 2006–2007	Panel study	Cystic fibrosis patients (median 8.9 yr; range 0–15+) at Children's Institute, Clinics Hospital (University of São Paulo) were invited to enroll. N = 103	Fixed site monitors; 24-h mean SO ₂ concentrations	SO ₂ Mean (SD): 3.78 (1.55) ppb 75th percentile: 4.62 ppb Max: 9.59 ppb	RR (95% CI) of respiratory exacerbation of cystic fibrosis per 10-ppb increase in SO ₂ Lag 0: 0.91 (0.07, 11.04) Lag 1: 1.51 (0.08, 28.03) Lag 2: 7.58 (0.31, 187.41) Lag 3: 0.52 (0.03, 9.67) Lag 4: 0.31 (0.02, 4.68) Lag 5: 1.38 (0.11, 17.19) Lag 6: 3.24 (0.22, 46.98)

avgs = averages; CI = confidence interval; N = population number; NR = not reported; OR = odds ratio; ppb = parts per billion; RR = relative risk; SD = standard deviation; SO₂ = sulfur dioxide.

1 A study of children in Mexico used a longitudinal repeated measures design to examine
2 the association between respiratory symptoms and air pollution measurements ([Linares et](#)
3 [al., 2010](#)). SO₂ concentrations varied by season and school location. Positive associations
4 were observed between SO₂ concentrations and wheezing. Positive associations were also
5 detected for these respiratory symptoms and O₃ and PM₁₀, but not NO₂ concentrations.
6 No associations between SO₂ concentrations and rhinorrhea, eczema, or dyspnea were
7 present. Neither correlation coefficients between the pollutants nor copollutant models
8 between air pollutants and respiratory symptoms were provided. A study in Turkey
9 examined the association between air pollution and respiratory symptoms both in the
10 prior 7 days and at that moment/today and also reported a positive association with
11 wheezing ([Altuğ et al., 2014](#)). SO₂ concentrations were positively associated with an
12 attack of shortness of breath or wheeze in the last 7 days, but not the use of medications
13 for shortness of breath or wheeze. An inverse association was observed between SO₂
14 concentrations and report of a cold in the past week. No association between SO₂
15 concentrations and other respiratory tract complaints (complaints of the throat and runny
16 nose) were observed. The correlation coefficients between SO₂ and NO₂ and SO₂ and O₃
17 were 0.486 and 0.395, respectively. NO₂ concentrations were not associated with any
18 respiratory tract complaints and O₃ concentrations were positively associated with having
19 a cold and having a runny nose at the moment. No copollutant models were provided. In
20 summary, these studies reported positive associations between SO₂ concentration and
21 some respiratory symptoms, especially wheezing.

22 Conversely, [Moon et al. \(2009\)](#) used epidemiologic surveillance data in Korea to
23 investigate the relationship between air pollution and respiratory symptoms among
24 children and reported no association between SO₂ concentrations and lower respiratory
25 symptoms (cough, phlegm, wheezing), both overall and when cities were examined
26 individually. SO₂ concentration was positively associated with upper respiratory
27 symptoms (runny nose, sneezing), although when examining the associations by city, not
28 all cities demonstrated this positive association and one city even had an inverse
29 association. A positive association between SO₂ concentration and allergic symptoms
30 (irritated eyes, itching skin) was demonstrated in a couple of cities, but this association
31 was not observed in the overall analysis. In overall analyses, NO₂ was positively
32 associated with allergic symptoms, whereas O₃ was inversely related to allergic
33 symptoms. CO was positively associated with lower respiratory, upper respiratory, and
34 allergic symptoms. PM₁₀ was not associated with any symptoms in the overall analyses.
35 Correlations coefficients between the pollutants were not provided and only
36 single-pollutant models were utilized. Null associations between SO₂ concentrations and
37 respiratory symptoms were also observed in a study in China ([Zhao et al., 2008](#)). Mean
38 outdoor SO₂ concentrations were reported as 272.1 ppb, but 3 of the 10 samplers were
39 completely saturated and assigned the saturation concentration, although the actual

1 concentration of SO₂ could have been higher. No associations were observed between
2 1-week SO₂ concentrations and cumulative asthma, wheeze/whistling in the chest,
3 daytime attacks of breathlessness, nocturnal attacks of breathlessness, or pet/pollen
4 allergy. Some associations were noted between measured concentrations of SO₂ indoors
5 and respiratory symptoms. Indoor and outdoor SO₂ concentrations were correlated
6 (p -value < 0.01). Although correlation was seen among some of the indoor pollutants,
7 none of the outdoor pollutants were correlated (correlation coefficients not provided).
8 Additionally, none of the outdoor concentrations of NO₂ or O₃ were associated with
9 respiratory symptoms, and copollutant models with outdoor air pollutants were not
10 performed. Some associations were observed with outdoor and indoor concentrations of
11 formaldehyde, as well as some indoor concentrations of NO₂ and O₃. Overall, studies in
12 Asia did not observe associations between SO₂ concentration and wheezing or other
13 lower respiratory symptoms.

14 A study of respiratory exacerbations among children with cystic fibrosis examined
15 whether risk was associated with air pollution ([Farhat et al., 2014](#)). Lag Days 0–6 were
16 examined and SO₂ concentrations were not observed to be associated with cystic fibrosis
17 exacerbations. Similarly, no associations were detected for CO, NO₂, or PM₁₀, although a
18 positive association was found for O₃ and a 2-day lag. Correlation coefficients between
19 SO₂ and the other pollutants were 0.37 for O₃, 0.56 for CO, 0.57 for NO₂, and 0.70 for
20 PM₁₀. Results of copollutant models with SO₂ were not reported.

Summary of Respiratory Symptoms in General Populations and Healthy Individuals

21 There is limited evidence for an association between SO₂ concentrations and respiratory
22 symptoms in general populations or among individuals without asthma or other
23 respiratory conditions. Controlled human exposure studies of healthy adults exposed to
24 up to 2 ppm SO₂ generally did not find increases in respiratory symptoms. While
25 epidemiologic studies in adults are generally not supportive of a relationship between
26 SO₂ concentrations and respiratory symptoms, some studies in children report positive
27 associations, further supporting the hypothesis that children may be more sensitive to
28 SO₂. The epidemiologic studies utilized pollutant concentrations derived from fixed site
29 monitors, which could have issues with exposure measurement error due to spatial
30 variability ([Section 3.3.3.2](#)).

Airway Responsiveness in General Populations and Healthy Individuals

31 The term “airway responsiveness” refers to the ability of the airways to narrow in
32 response to constrictor stimuli. Studies that examined airway responsiveness in relation to
33 short-term SO₂ exposures are limited to animal toxicological studies in control, or naive,

1 animals. In several studies, the effects of SO₂ exposure on airway responsiveness was
2 examined in parallel in allergic animals. Results in allergic animals are discussed in
3 [Section 5.2.1.2](#).

4 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) described studies that examined airway
5 responsiveness following SO₂ exposure. In several different animal species, a single
6 exposure to SO₂ at a concentration up to 10 ppm failed to increase airway responsiveness
7 following a challenge agent. These studies were mainly conducted in naive animals rather
8 than in models of allergic airways disease. Only one was conducted at a SO₂
9 concentration of less than 2 ppm. This study found no change in airway responsiveness to
10 acetylcholine measured 2 hours following a 1-hour exposure in guinea pigs to 1 ppm SO₂
11 ([Amdur et al., 1988](#)).

12 However, two toxicological studies ([Park et al., 2001](#)) ([Riedel et al., 1988](#)) described in
13 the 2008 SO_x ISA, and one more recent one ([Song et al., 2012](#)), provide evidence that
14 repeated SO₂ exposure in naive animals leads to the development of increased airway
15 responsiveness (AHR). These studies, and others, are summarized in [Table 5-25](#) and are
16 described below because the development of AHR occurred in conjunction with the
17 development of an allergic phenotype following repeated SO₂ exposure.

Table 5-25 Study-specific details from animal toxicological studies of airway responsiveness.

Study	Species (strain); n; Sex; Lifestage/Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Amdur et al. (1988)	Guinea pig; n = 8	1 ppm for 1 h	Endpoints examined 2 h following exposure Airway responsiveness to acetylcholine
Riedel et al. (1988)	Guinea pigs (Perlbright-White); n = 5–14; M; age NR; 300–350 g;	0.1, 4.3, and 16.6 ppm whole body; 8 h/day for 5 days Animals were sensitized to ovalbumin (ovalbumin aerosol) on the last 3 days of exposure Bronchial provocation every other day with aerosolized 0.1% ovalbumin began at 1 week after the last exposure to SO ₂ and continued for 14 days 4 groups: Control 0.1 ppm SO ₂ 4.3 ppm SO ₂ 16.6 ppm SO ₂	Bronchial obstruction determined by examination of the respiratory loop measured by whole-body plethysmography in spontaneously breathing animals after each bronchial provocation.
Park et al. (2001)	Guinea pigs (Dunkin-Hartley); N = 7–12/group; M; age NR; 250–350 g;	0.1 ppm whole body; 5 h/day for 5 days Animals were sensitized to ovalbumin (0.1% ovalbumin aerosol) on the last 3 days of exposure Bronchial challenge with 1% ovalbumin aerosol occurred at 1 week after the last exposure to SO ₂ 4 groups: Control Ovalbumin	Bronchial obstruction—measurement of Penh by whole-body plethysmography

Table 5-25 (Continued): Study-specific details from animal toxicological studies of airway responsiveness.

Study	Species (strain); n; Sex; Lifestage/Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Song et al. (2012)	Rats (Sprague-Dawley); N = 40; n = 10 per exposure group; M; 4-week old neonates	SO ₂ Ovalbumin/SO ₂ Exposure to 2 ppm SO ₂ for 4 h/day for 4 weeks beginning at 15 days	Endpoints examined 24 h after challenge Lung function—whole-body plethysmography (MCh challenge) BAL—IL-4, IFN-γ Serum—IL-4, IFN-γ Lung—histopathology In vitro culture of ASM cells from experimentally treated animals—stiffness and contractility

ASM = airway smooth muscle; BAL = bronchoalveolar lavage; IFN-γ = interferon gamma; IL-4 = interleukin-4; M = male; MCh = methacholine; n = sample size; NR = not reported; Penh = enhanced pause; ppm = parts per million; SD = standard deviation; SO₂ = sulfur dioxide.

Subclinical Respiratory Effects in Healthy Individuals

Controlled Human Exposure Studies

1 Airway inflammation is a key subclinical effect in the pathogenesis of asthma and other
2 respiratory diseases. It consists of both acute and chronic responses, and involves the
3 orchestrated interplay of the respiratory epithelium and both the innate and adaptive
4 immune system. The immunohistopathologic features of chronic inflammation involve
5 the infiltration of inflammatory cells such as eosinophils, lymphocytes, mast cells, and
6 macrophages and the release of inflammatory mediators such as cytokines and
7 leukotrienes.

8 A recent controlled human exposure study examined eNO and other biomarkers of
9 airway inflammation in the NALF and EBC after exposures to 0, 0.5, 1, and 2 ppm SO₂
10 for 4 hours in exercising healthy adults ([Raulf-Heimsoth et al., 2010](#)). Data demonstrated
11 no significant changes in eNO; leukotriene B₄, prostaglandin E₂, and 8-iso-prostaglandin
12 F₂ alpha in EBC; and substance P, interleukin-8 (IL-8), and brain derived neurotrophic
13 factor in NALF after exposures compared to air.

Epidemiologic Studies

14 Since the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), recent studies have examined the
15 association between SO₂ concentration and biomarkers among children and young adults
16 in Beijing before, during, and after the 2008 Olympics. A study of elementary school

1 children reported lower concentrations of SO₂, BC, and PM_{2.5} during the Olympics
2 compared to concentrations prior to the Olympics ([Lin et al., 2015](#)). Associations were
3 observed between SO₂ concentration and 8-oxo-7,8-dihydro-2'-deoxyguanosine and
4 malondialdehyde. These two biomarkers were also associated with concentrations of the
5 other pollutants. The associations with SO₂ concentrations generally appeared to be null
6 with the inclusion of copollutants. Additionally, associations were examined stratified by
7 sex and by asthma status, but the results were similar between the respective groups.
8 Nonsmoking, healthy young adults (ages 19–33 years) participated in a study that
9 reported the mean 24-hour average SO₂ concentration measured on the roof of the study
10 hospital to be 6.07 ppb (SD 4.01 ppb) ([Roy et al., 2014](#)). While pollutants and biomarkers
11 are grouped together in this study, some individual results for SO₂ demonstrated
12 associations with biomarkers of pulmonary inflammation/oxidative stress and biomarkers
13 of systemic inflammation/oxidative stress. These results were the same as demonstrated
14 for other pollutants [CO, EC, NO₂, organic carbon (OC), sulfate, PM_{2.5}], although
15 associations were not as strong for models of systemic inflammation/oxidative stress. In
16 summary, limited evidence is available to demonstrate an independent association
17 between SO₂ concentrations and oxidative stress markers among the available studies.

Animal Toxicological Studies

18 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) described several animal toxicological studies that
19 examined the effects of repeated exposure to SO₂ on inflammation. These and other
20 animal toxicological studies examining inflammation in naïve animals exposed to SO₂
21 are summarized in [Table 5-26](#). Repeated exposure to SO₂ was found to promote allergic
22 sensitization and enhanced allergen-induced bronchial obstruction in guinea pigs. In the
23 first of these studies, [Riedel et al. \(1988\)](#) examined the effect of SO₂ exposure on local
24 bronchial sensitization to inhaled antigen. Guinea pigs were exposed by inhalation to 0.1,
25 4.3, and 16.6 ppm SO₂ for 8 hours/day for 5 days. During the last 3 days, SO₂ exposure
26 was followed by exposure to nebulized ovalbumin for 45 minutes. Following bronchial
27 provocation with inhaled ovalbumin (0.1%) 1 week later, bronchial obstruction was
28 measured by examining the respiratory loop obtained by whole-body plethysmography.
29 In addition, specific antibodies against ovalbumin were measured in serum and BALF.
30 Results showed significantly higher bronchial obstruction in animals exposed to both
31 SO₂, at all concentration levels, and ovalbumin compared with animals exposed only to
32 ovalbumin. In addition, significant increases in antiovalbumin IgG antibodies were
33 detected in BALF of animals exposed to 0.1, 4.3, and 16.6 ppm SO₂ and in serum from
34 animals exposed to 4.3 and 16.6 ppm SO₂ and ovalbumin compared with controls
35 exposed only to ovalbumin. These results demonstrated that repeated exposure to SO₂
36 enhanced allergic sensitization and bronchial obstruction in the guinea pig at a
37 concentration as low as 0.1 ppm.

1 In the second study, guinea pigs were exposed to 0.1 ppm SO₂ for 5 hours/day for 5 days
2 and sensitized with 0.1% ovalbumin aerosols for 45 minutes on Days 4 and 5 ([Park et al.,
3 2001](#)). One week later, animals were subjected to bronchial challenge with 0.1%
4 ovalbumin and lung function was evaluated 24 hours later by whole-body
5 plethysmography. The results demonstrated a significant increase in enhanced pause
6 (Penh), a measure of airway obstruction, in animals exposed to both SO₂ and ovalbumin
7 but not in animals treated with ovalbumin or SO₂ alone. In animals treated with both SO₂
8 and albumin, increased numbers of eosinophils were found in lavage fluid. In addition,
9 infiltration of inflammatory cells, bronchiolar epithelial cell damage, and plugging of the
10 airway lumen with mucus and cells were observed in bronchial tissues. These cellular
11 changes were not observed in animals treated with ovalbumin or SO₂ alone. Results
12 indicate that repeated exposure to near-ambient levels of SO₂ may play a role in allergic
13 sensitization and in exacerbating allergic inflammatory responses in the guinea pig.
14 Furthermore, increases in bronchial obstruction suggest that SO₂ exposure induced an
15 increase in airway responsiveness in the animals subsequently made allergic to
16 ovalbumin.

17 [Park et al. \(2001\)](#) demonstrated that repeated exposure of guinea pigs to 0.1 ppm SO₂
18 alone did not lead to allergic inflammation or morphologic changes in the lung although
19 it enhanced the allergic inflammation due to subsequent sensitization and challenge with
20 ovalbumin. [Conner et al. \(1989\)](#) found no changes in total cells and neutrophils in BALF
21 from guinea pigs exposed repeatedly to 1 ppm SO₂. In contrast, ([Li et al., 2007](#)) ([Li et
22 al., 2014](#)) found that repeated exposure of rats to 2 ppm SO₂ resulted in mild pathologic
23 changes in the lung, including inflammatory cell influx and smooth muscle hyperplasia.
24 Several other indicators of inflammation and immune response were not changed by
25 exposure to SO₂ alone.

26 Since the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), one new toxicological study evaluated the
27 effects of repeated SO₂ exposure on the development of an allergic phenotype and AHR
28 ([Song et al., 2012](#)). In this study, both naive newborn rats and rats sensitized and
29 challenged with ovalbumin were exposed to SO₂. Effects in newborn rats sensitized and
30 challenged with ovalbumin are described above in [Section 5.2.1.2](#). Exposure of naive rats
31 to SO₂ (2 ppm, 4 hours/day for 28 days) resulted in hyperemia in lung parenchyma and
32 inflammation in the airways. In addition, SO₂ exposure altered cytokine levels in a way
33 that suggested a shift in Th1/Th2 balance away from Th1 and towards Th2. This is
34 known as Th2 polarization and is one of the steps involved in allergic sensitization. In
35 naive animals exposed to SO₂, levels of IL-4, indicative of a Th2 response, were
36 increased and levels of IFN- γ , indicative of a Th1 response, were decreased in BALF.
37 This study provides additional evidence that repeated exposure to SO₂ promoted allergic
38 sensitization in naive newborn animals.

Summary of Subclinical Respiratory Effects

1 In summary, there is limited evidence for inflammatory and other subclinical respiratory
 2 effects following short-term exposure to SO₂, primarily from animal toxicological studies
 3 involving allergen sensitization. In a recent controlled human exposure study, biomarkers
 4 of inflammation were unchanged after a single exposure of exercising individuals to
 5 2 ppm SO₂. Recent epidemiologic studies provide limited evidence of an independent
 6 association between SO₂ concentrations and oxidative stress markers. Studies in animals
 7 demonstrated that repeated exposure of guinea pigs to 0.1 or 1 ppm SO₂ had no effect on
 8 inflammation. However, when followed by sensitization with an allergen, SO₂ exposure
 9 of guinea pigs to 0.1 ppm SO₂ enhanced allergic sensitization, allergic inflammatory
 10 responses, and airway responsiveness to that allergen. In newborn rats, repeated exposure
 11 to 2 ppm SO₂ resulted in Th2 polarization and airway inflammation.

Table 5-26 Study-specific details from animal toxicological studies of subclinical effects.

Study	Species (strain); n; Sex; Lifestage/Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Conner et al. (1989)	Guinea pigs (Hartley); n = 4; M; age NR; 250–300 g;	1 ppm nose only; 3 h/day for 1–5 days	BAL performed each day. BALF—total and differential cell counts
Riedel et al. (1988)	Guinea pigs (Perlbright- White); n = 5–14/group; M; age NR; 300–350 g;	0.1, 4.3, and 16.6 ppm whole body; 8 h/day for 5 days Animals were sensitized to ovalbumin (ovalbumin aerosol) on the last 3 days of exposure Bronchial provocation every other day with 0.1% ovalbumin aerosol began at 1 week after the last exposure to SO ₂ and continued for 14 days Four groups: Control 0.1 ppm SO ₂ 4.3 ppm SO ₂ 16.6 ppm SO ₂	Endpoints examined 48 h after the last provocation. Serum—anti IgG levels BALF—anti IgG levels

Table 5-26 (Continued): Study-specific details from animal toxicological studies of subclinical effects.

Study	Species (strain); n; Sex; Lifestage/Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Park et al. (2001)	Guinea pigs (Dunkin-Hartley); n = 7–12/group; M; age NR; 250–350 g;	0.1 ppm whole body; 5 h/day for 5 days Animals were sensitized to ovalbumin (0.1% ovalbumin aerosol) on the last 3 days of exposure Bronchial challenge with 1% ovalbumin aerosol occurred at 1 week after the last exposure to SO ₂ Four groups: Control Ovalbumin SO ₂ Ovalbumin/SO ₂	Endpoints examined 24 h after the bronchial challenge. BALF—differential cell counts cells Lung and bronchial tissue—histopathology
Li et al. (2007)	Rats (Wistar); n = 6/group; M; age NR	2 ppm SO ₂ for 1 h/day for 7 days	Endpoints examined 24 h following the last exposure BALF—inflammatory cell counts Lung—histopathology and immunohistochemistry Lung and tracheal tissue—mRNA and protein levels of MUC5AC and ICAM-1
Song et al. (2012)	Rats (Sprague-Dawley); n = 40, n = 10 per exposure group; M; 4-week old neonates	Sensitization by i.p. injection of 10 mg OVA followed by booster injection of 10 mg OVA after 7 days Challenge with 1% OVA aerosol for 30 min daily for 4 weeks beginning at 15 days Exposure to 2 ppm SO ₂ for 4 h/day for 4 weeks beginning at 15 days	Endpoints examined 24 h after challenge Lung function—whole body plethysmography (MCh challenge) BALF—IL-4, IFN-γ Serum—IL-4, IFN-γ Lung—histopathology In vitro culture of ASM cells from experimentally treated animals—stiffness and contractility

Table 5-26 (Continued): Study-specific details from animal toxicological studies of subclinical effects.

Study	Species (strain); n; Sex; Lifestage/Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Li et al. (2014)	Rats (Wistar); n = 6/group; M; age NR; 180–200 g	2 ppm SO ₂ for 1 h/day for 7 days	Endpoints examined BALF— <i>inflammatory cell counts and cytokines IL-4, IFN-γ, TNFα, IL-6</i> Serum—IgE Lung— <i>histopathology, Lung and tracheal tissue—mRNA and protein levels NFκB, IκBα, IKKβ, IL-6, IL-4, TNFα, FOXP3, EMSA NFκB binding activity</i>

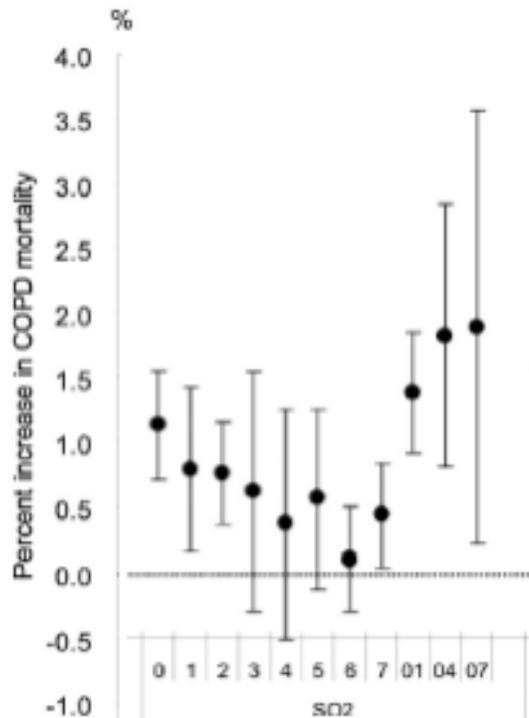
ASM = airway smooth muscle; BAL = bronchoalveolar lavage; BALF = bronchoalveolar lavage fluid; EMSA = electrophoretic mobility shift assay; FOXP3 = forkhead box p3; ICAM-1 = intercellular adhesion molecule 1; IFN-γ = interferon gamma; IgE = immunoglobulin E; IgG = immunoglobulin G; IKKβ = inhibitor of nuclear factor kappa-B kinase subunit beta; IL-4 = interleukin-4; IL-6 = interleukin-6; IκBα = nuclear factor of kappa light polypeptide gene enhancer in B-cells inhibitor, alpha; i.p. = intraperitoneal; M = male; MCh = methacholine; MUC5AC = mucin 5AC glycoprotein; n = sample size; NFκB = nuclear factor kappa-light-chain-enhancer of activated B cells; NR = not reported; OVA = ovalbumin; ppm = parts per million; SD = standard deviation; SO₂ = sulfur dioxide

5.2.1.7 Respiratory Mortality

1 Studies evaluated in the 2008 SO_x ISA that examined the association between short-term
 2 SO₂ exposure and cause-specific mortality found consistent positive associations with
 3 respiratory mortality with some evidence indicating that the magnitude of the association
 4 was larger compared to all-cause and cardiovascular mortality. Recent multicity studies
 5 conducted in Asia ([Chen et al., 2012b](#); [Kan et al., 2010b](#)) and Italy ([Bellini et al., 2007](#)), a
 6 meta-analysis of studies conducted in Asia ([Atkinson et al., 2012](#)), and a four-city study
 7 conducted in China that focused specifically on COPD mortality ([Meng et al., 2013](#)) add
 8 to the initial body of evidence indicating larger respiratory mortality effects
 9 ([Section 5.5.1.3, Figure 5-16](#)).

10 Studies evaluated in and prior to the 2008 SO_x ISA that examined the association
 11 between short-term SO₂ exposures and respiratory mortality focused exclusively on
 12 single-pollutant analyses. Therefore, questions arose with regard to the independent effect
 13 of SO₂ on respiratory mortality, and whether associations remained robust in copollutant
 14 models. A few recent multicity studies conducted in China ([Meng et al., 2013](#); [Chen et](#)
 15 [al., 2012b](#)) and multiple Asian cities ([Kan et al., 2010b](#)) examined both of these
 16 questions. [Chen et al. \(2012b\)](#) found that the SO₂-respiratory mortality association was
 17 attenuated, but remained positive in copollutant models with PM₁₀ [2.03% (95% CI: 0.89,

3.17) for a 10-ppb increase in 24-hour average SO₂ concentrations at lag 0–1 days] and NO₂ [1.16% (95% CI: –0.03, 2.37) for a 10-ppb increase in 24-hour average SO₂ concentrations at lag 0–1]. These results are similar to what the authors reported when examining the SO₂-total mortality association in models with PM₁₀ (i.e., ~40% reduction), but more attenuation was observed in models with NO₂ (i.e., ~80% reduction for total mortality and 65% reduction for respiratory mortality) (Section 5.5.1.4). [Kan et al. \(2010b\)](#) as part of the Public Health and Air Pollution in Asia (PAPA) study also examined the effect of copollutants (i.e., NO₂, PM₁₀, and O₃), but only in each city individually. The study authors found that although the SO₂-respiratory mortality association remained positive in copollutant models, there was evidence of an attenuation of the association in models with PM₁₀ and more so in models with NO₂ (Figure 5-17). [Meng et al. \(2013\)](#) in a four-city analysis of COPD mortality in China reported evidence consistent with [Chen et al. \(2012b\)](#) and [Kan et al. \(2010b\)](#). The authors observed a 3.7% (95% CI: 2.4, 4.9) increase in COPD mortality for a 10-ppb increase in 24-hour average SO₂ concentrations at lag 0–1 days. However, compared to the results for respiratory mortality from copollutant models reported in [Chen et al. \(2012b\)](#), [Meng et al. \(2013\)](#) found a larger degree of attenuation in models with PM₁₀, ~50% reduction [1.9% (95% CI: 0.3, 3.5)] and NO₂, ~99% reduction [0.0% (95% CI: –1.8, 1.9)] compared to the SO₂ results from the single pollutant model. The larger degree of attenuation of the SO₂-COPD mortality association in [Meng et al. \(2013\)](#), compared to respiratory mortality in [Chen et al. \(2012b\)](#) could be a reflection of the smaller sample size and smaller number of cities included in the analysis. Additionally, it is important to note that the aforementioned studies relied on central site monitors for estimating exposure. SO₂ is more spatially variable than other pollutants as reflected in the generally low to moderate spatial correlations across urban geographical scales (Section 3.3.3.2); therefore, the attenuation in SO₂ associations may be a reflection of the different degree of exposure error across pollutants. This possibility is further supported by an analysis of correlations between NAAQS pollutants at collocated monitors in the U.S., which demonstrated that SO₂ is low to moderately correlated with other pollutants (Section 3.3.4.1). Overall, the studies that examined the potential confounding effects of copollutants on the SO₂-respiratory mortality relationship report results consistent with what has been observed for total mortality. However, the overall assessment of potential copollutant confounding remains limited, and it is unclear how the results observed in Asia translate to other locations, specifically due to the unique air pollution mixture and higher concentrations observed in Asian cities.



Source: Adapted from [Meng et al. \(2013\)](#).

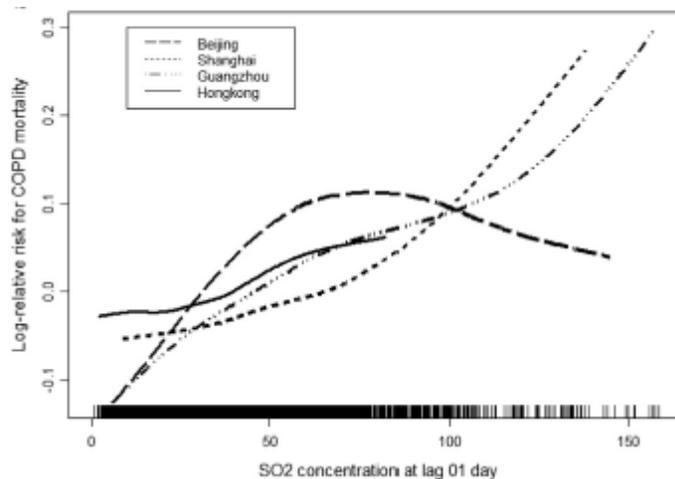
Figure 5-8 Percent increase in chronic obstructive pulmonary disease (COPD) mortality associated with a 10 µg/m³ (3.62 ppb) increase in 24-hour average SO₂ concentrations at various single and multiday lags.

1 Of the studies evaluated only [Bellini et al. \(2007\)](#), a multicity study conducted in Italy,
 2 examined potential seasonal differences in the SO₂-cause-specific mortality relationship.
 3 [Bellini et al. \(2007\)](#) reported that risk estimates for respiratory mortality were
 4 dramatically increased in the summer from 4.1 to 12.0% for a 10-ppb increase in 24-hour
 5 average SO₂ concentrations at lag 0–1, respectively, with the all-year and winter results
 6 being similar. These results are consistent with the seasonal pattern of SO₂ associations
 7 observed by [Bellini et al. \(2007\)](#) for total and cardiovascular mortality. However, it
 8 remains unclear whether this seasonal pattern of SO₂-respiratory mortality associations is
 9 observed in other locations.

10 An uncertainty that often arises when examining the relationship between short-term air
 11 pollution exposures and cause-specific mortality is whether the lag structure of
 12 associations and the C-R relationship is consistent with what is observed for total
 13 mortality. [Meng et al. \(2013\)](#) addressed both the lag structure of associations and the C-R

1 relationship in a study of short-term air pollution exposures and COPD mortality in four
2 Chinese cities. Although not explicitly part of the China Air Pollution and Health Effects
3 Study (CAPES) study, [Meng et al. \(2013\)](#) focused on four CAPES cities over the same
4 time period as [Chen et al. \(2012b\)](#). In comparison to [Chen et al. \(2012b\)](#), who found a
5 steady decline in risk estimates at single-day lags of 0 to 7 days with the largest effect at
6 lag 0–1, [Meng et al. \(2013\)](#) observed a steady decline over single lag days, but some
7 indication of larger associations, although highly uncertain, at longer multiday lags
8 (i.e., 0–4 and 0–7 days) ([Figure 5-8](#)). It should be noted that [Chen et al. \(2012b\)](#) did not
9 examine multiday lags longer than 0–1 days, but the magnitude of the association for all
10 respiratory mortality [3.3% (95% CI: 2.1, 4.6) for a 10-ppb increase in 24-hour average
11 SO₂ concentrations] is similar to that reported in [Meng et al. \(2013\)](#) for COPD [3.7%
12 (95% CI: 2.4, 4.9)].

13 [Meng et al. \(2013\)](#) also examined the shape of the SO₂-COPD mortality C-R relationship.
14 To examine the assumption of linearity the authors modeled the relationship between air
15 pollution exposures and COPD mortality using a natural spline with 3 df. [Meng et al.](#)
16 [\(2013\)](#) then computed the difference between the deviance of the linear and spline
17 models to assess whether there was evidence of nonlinearity in the SO₂-COPD
18 relationship. As depicted in [Figure 5-9](#), the authors found no evidence that the spline
19 model resulted in a better fit of the SO₂-mortality relationship compared to the linear
20 model. However, the authors did not present confidence intervals for each of the C-R
21 curves, which complicates the interpretation of the results.



Source: Adapted from [Meng et al. \(2013\)](#).

Figure 5-9 City-specific concentration-response curves for short-term SO₂ exposures and daily chronic obstructive pulmonary disease (COPD) mortality in four Chinese cities.

1 Overall, recent multi-city studies report evidence of consistent positive associations
 2 between short-term SO₂ concentrations and respiratory mortality, which is consistent
 3 with those studies evaluated in the 2008 SO_x ISA. Unlike studies evaluated in the 2008
 4 SO_x ISA, recent studies examined whether copollutants confound the relationship
 5 between short-term SO₂ concentrations and respiratory mortality. Overall, these studies
 6 reported evidence that the SO₂-respiratory mortality association was attenuated in models
 7 with NO₂ and PM₁₀, but the analyses are limited to Asian cities where the air pollution
 8 mixture and concentrations are different than those reported in other areas of the world.
 9 Additional analyses focusing on seasonal patterns of associations, lag structure of
 10 associations, and the C-R relationship are limited in number, but suggest evidence of:
 11 larger associations in the summer/warm season; larger and more precise associations at
 12 shorter lag periods, in the range of 0 and 1 day; and that there is a linear, no threshold
 13 C-R relationship, respectively.

5.2.1.8 Summary and Causal Determination

14 Strong evidence indicates that there is a causal relationship between short-term SO₂
 15 exposure and respiratory morbidity, particularly for respiratory effects in the at-risk
 16 population of individuals with asthma. This determination is based on the consistency of
 17 SO₂-induced bronchoconstriction in exercising individuals with asthma in controlled

1 human studies, coherence of respiratory effects among multiple lines of evidence, and
 2 biological plausibility for effects specifically related to asthma exacerbation. There is
 3 some support for other SO₂-related respiratory effects, including exacerbation of COPD
 4 in individuals with COPD; respiratory infection and aggregated respiratory conditions,
 5 particularly in children; and respiratory mortality in the general population. However, the
 6 limited and inconsistent evidence for these nonasthma-related respiratory effects does not
 7 contribute heavily to the causal determination.

8 The determination of a causal relationship is consistent with the conclusions of the 2008
 9 SO_x ISA ([U.S. EPA, 2008b](#)). The evidence for this conclusion was heavily based on
 10 controlled human exposure studies that showed lung function decrements and respiratory
 11 symptoms in adults individuals with asthma exposed to SO₂ for 5–10 minutes under
 12 increased ventilation conditions. These findings are consistent with the current
 13 understanding of biological plausibility described in the mode of action section
 14 ([Section 4.3.6](#)). Numerous epidemiologic studies evaluated in the previous review
 15 reported associations between short-term SO₂ exposure and respiratory health effects,
 16 ranging from respiratory symptoms to respiratory-related ED visits and hospital
 17 admissions. The evidence for a causal relationship is detailed below using the framework
 18 described in the Preamble ([U.S. EPA, 2015e](#)). While new evidence adds to the existing
 19 body of evidence, the determination remains largely based on previous controlled human
 20 exposure studies. The key evidence as it related to the causal framework is presented in
 21 [Table 5-27](#).

Table 5-27 Summary of evidence for a causal relationship between short-term SO₂ exposure and respiratory effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Asthma Exacerbation			
Consistent evidence from multiple, high-quality controlled human exposure studies	Decreased lung function following peak exposures of 5–10 min in exercising individuals with asthma	Section 5.2.1.2 Table 5-2	400–600 ppb
	Increased respiratory symptoms following peak exposure of 5–10 min in exercising individuals with asthma	Section 5.2.1.2 Table 5-2	600–1,000 ppb

Table 5-27 (Continued): Summary of evidence for a causal relationship between short-term sulfur dioxide exposure and respiratory effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Consistent evidence from multiple, high-quality epidemiologic studies at relevant SO ₂ concentrations	Increase in asthma hospital admissions and ED visits in single- and multicity studies, in studies of all ages, children and older adults	Section 5.2.1.2	1-h max: 9.6–10.8 ppb 24-h avg: 1.03–36.9 ppb
	Some supporting epidemiologic evidence of associations with respiratory symptoms among children with asthma	Section 5.2.1.2	2.2–21.7 ppb
Uncertainty regarding exposure measurement error	Exposure assessments in epidemiologic studies of short-term SO ₂ exposure using central site monitors may not capture spatial variability of SO ₂	Section 3.3.3.2	
Uncertainty regarding potential copollutants confounding	SO ₂ associations in copollutant models remained positive, and generally relatively unchanged. Some studies show attenuation of the association in models with NO ₂ and PM. Generally SO ₂ is low to moderately correlated with other NAAQS pollutants at collocated monitors.	Section 5.2.1.2 Section 3.3.4.1	
Limited and supportive evidence for allergic inflammation, airway remodeling, and AHR	Association with AHR and blood eosinophils among children with atopy Increased airway eosinophils in asthmatics exposed to SO ₂ Repeated exposure of allergic animals enhanced inflammation, allergic inflammation, airway remodeling, and airway responsiveness	Soyseth et al. (1995) Gong et al. (2001) Li et al. (2007) Li et al. (2014) Song et al. (2012)	Last 24-h median 7.9 ppb 750 ppb 2,000 ppb 2,000 ppb
Evidence for key events in proposed mode of action	Neural reflexes and/or inflammation lead to bronchoconstriction Allergic inflammation leads to increased airway responsiveness	Section 4.3.6	
Evidence for Other Respiratory Effects			
Limited and inconsistent evidence for COPD, respiratory infection, respiratory diseases hospital admissions and ED visits, and respiratory effects in general populations and healthy individuals		Sections 5.2.1.3, 5.2.1.4, 5.2.1.5, 5.2.1.6	

Table 5-27 (Continued): Summary of evidence for a causal relationship between short-term sulfur dioxide exposure and respiratory effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Evidence for Respiratory Mortality			
Consistent epidemiologic evidence from multiple, high-quality studies at relevant SO ₂ concentrations	Increases in respiratory mortality in multicity studies conducted in the United States, Canada, Europe, and Asia	Sections 5.2.1.7 and 5.5.1.3 Figures 5-8 and 5-16	Mean 24-h avg: U.S., Canada, Europe: 0.4–28.2 ^e ppb Asia: 0.7–>200 ppb Table 5-47
Uncertainty regarding potential confounding by copollutants	The magnitude of SO ₂ associations remained positive, but was reduced in copollutant models with PM ₁₀ and NO ₂ . No studies examined copollutant models with PM _{2.5} . The reduction of SO ₂ associations, specifically in models with NO ₂ suggest potential copollutant confounding, but studies were limited to areas with relatively high SO ₂ concentrations, complicating the interpretation of whether SO ₂ is independently associated with total mortality.	Section 5.2.1.7 Section 3.3.4.1	
Uncertainty regarding exposure measurement error	Studies that examine the association between short-term SO ₂ exposures and mortality rely on central site monitors.	(Section 3.3.3.2)	

AHR = airway hyperresponsiveness; COPD = chronic obstructive pulmonary disease; ED = emergency department; NAAQS = National Ambient Air Quality Standards; NO₂ = nitrogen dioxide; PM = particulate matter; ppb = parts per billion; SO₂ = sulfur dioxide.

^aBased on aspects considered in judgments of causality and weight of evidence in causal framework in Tables I and II of the Preamble ([U.S. EPA, 2015e](#)).

^bDescribes the key evidence and references, supporting or contradicting, contributing most heavily to causal determination and, where applicable, to uncertainties or inconsistencies. References to earlier sections indicate where full body of evidence is described.

^cDescribes the SO₂ concentrations with which the evidence is substantiated.

^dStatistics taken from [American Heart Association \(2011\)](#).

^eThe value of 28.2 represents the median concentration from [Katsouyanni et al. \(1997\)](#).

Evidence for Asthma Exacerbations

- 1 A causal relationship between short-term SO₂ exposure and respiratory effects is
- 2 primarily based on evidence from controlled human exposure studies of respiratory
- 3 effects in adults with asthma. These studies consistently demonstrated that the majority of
- 4 individuals with asthma experience a moderate or greater, defined as a ≥100% increase
- 5 sRaw or ≥15% decrease in FEV₁, decrement in lung function frequently accompanied by

1 respiratory symptoms, following peak exposures of 5–10 minutes with elevated
2 ventilation rates at concentrations of 0.4–0.6 ppm ([Johns et al., 2010](#); [Linn et al., 1990](#);
3 [Linn et al., 1988](#); [Balmes et al., 1987](#); [Linn et al., 1987](#); [Horstman et al., 1986](#); [Linn et al.,
4 1983b](#)). A small fraction of the asthmatic population (~5–30%) has also been observed to
5 have decrements in lung function at lower SO₂ concentrations (0.2–0.3 ppm) ([Johns et al.,
6 2010](#); [Linn et al., 1990](#); [Linn et al., 1988](#); [Linn et al., 1987](#); [Bethel et al., 1985](#)). Although
7 the degree of lung function decrements are considered moderate, they are less likely to be
8 accompanied by respiratory symptoms at these lower concentrations ([Linn et al., 1990](#);
9 [Linn et al., 1988](#); [Linn et al., 1987](#); [Roger et al., 1985](#); [Linn et al., 1983b](#)). While
10 SO₂-induced respiratory effects have been examined in individuals classified as having
11 mild and moderate asthma, these individuals are relatively healthy. Thus, extrapolating to
12 individuals with severe asthma is difficult because such individuals cannot be tested in an
13 exposure chamber due to the severity of their disease. Therefore, it is unknown whether
14 people with severe asthma are at increased risk to respiratory effects due to short-term
15 SO₂ exposure. The same may be said about children with asthma.

16 Epidemiologic evidence also supports a causal relationship. Studies of asthma hospital
17 admissions and ED visits report positive associations with short-term SO₂ exposures
18 when examining all ages, children (i.e., <18 years of age) and older adults (i.e., 65 years
19 of age and older) ([Section 5.2.1.2](#), [Figure 5-2](#)). There is also some supporting evidence
20 for positive associations between short-term SO₂ exposures and respiratory symptoms
21 among children with asthma ([Section 5.2.1.2](#)). Evidence of associations between
22 short-term SO₂ exposures and lung function or respiratory symptoms among adults with
23 asthma is less consistent ([Section 5.2.1.2](#)). Epidemiologic studies of cause-specific
24 mortality that report consistent positive associations between short-term SO₂ exposures
25 and respiratory mortality provide support for a potential continuum of effects between
26 respiratory morbidity and respiratory mortality.

27 Most epidemiologic studies indicating associations between short-term SO₂ exposures
28 and asthma exacerbation assign exposure using SO₂ concentrations measured at central
29 site monitors. The use of central site monitors to assign exposure may introduce exposure
30 measurement error if the spatial variability in SO₂ concentrations is not captured. SO₂ has
31 low to moderate spatial correlations across urban geographical scales (Pearson $r < 0.4$ for
32 5-minute maximum within an hour, $r < 0.6$ for 24-hour average). Additional uncertainty
33 exists regarding potential copollutant confounding. While some epidemiologic studies
34 reported that associations were relatively unchanged with the inclusion of copollutants in
35 the model, others either failed to examine copollutants or were not robust to their
36 inclusion. However, these inconsistencies could reflect differences in exposure
37 measurement error for SO₂ compared to NO_x, CO, PM, and O₃ when pollutants are
38 simultaneously included in a model.

1 There is limited, but supportive evidence for a relationship between short-term SO₂
2 exposure and AHR, airway inflammation, and airway remodeling. [Soyseth et al. \(1995\)](#)
3 demonstrated an association between ambient concentrations of SO₂ and AHR among
4 atopic children. An associations between SO₂ concentrations and blood eosinophils was
5 also observed in this study, suggesting possible recruitment of eosinophils to airways.
6 Controlled human exposure and animal toxicological studies provide coherence and
7 biological plausibility for these relationships. [Gong et al. \(2001\)](#) demonstrated an
8 increase in airway eosinophils in adults with asthma 2 hours after a 10-minute exposure
9 to 0.75 ppm SO₂. This effect, along with bronchoconstriction, was attenuated by
10 pretreatment with a leukotriene receptor antagonist. Other pharmacologic studies have
11 demonstrated the importance of inflammatory mediators in mediating SO₂
12 exposure-induced bronchoconstriction in asthmatics ([Section 4.2.1](#)). Further support for
13 an important role of airway inflammation, as well as for increased airway responsiveness
14 and remodeling, is provided by animal toxicological studies of repeated SO₂ exposure in
15 allergic animals that are used to model the asthmatic phenotype ([Li et al., 2014](#); [Song et](#)
16 [al., 2012](#); [Li et al., 2007](#)).

Evidence for Other Respiratory Effects

17 Epidemiologic studies demonstrate some associations of ambient SO₂ concentrations
18 with hospital admissions and ED visits for all respiratory causes combined ([Figure 5-7](#)),
19 suggesting that the respiratory effects of short-term SO₂ exposure may extend beyond
20 exacerbation of asthma. However, from the limited data available for other respiratory
21 conditions, there is uncertainty about relationships with SO₂ and these outcomes because
22 of inconsistency among disciplines and/or lack of biological plausibility. Where
23 epidemiologic associations were found, the studies evaluated were limited by the lack of
24 copollutant analyses, which would support an independent effect of SO₂ on respiratory
25 disease hospital admissions and ED visits. For COPD exacerbation, evidence from
26 controlled human exposure and epidemiologic studies suggests no association between
27 SO₂ exposure and respiratory effects, while evidence of hospital admissions and ED
28 visits was limited and inconsistent. Although there is limited evidence for positive
29 associations between short-term SO₂ exposures and hospital admissions and ED visits
30 due to respiratory infections, the lack of controlled human exposure, animal
31 toxicological, and other epidemiologic studies examining specific outcomes, along with
32 the lack of multiple studies examining the same respiratory infection outcome
33 complicates the interpretation of the collective body of evidence. Controlled human
34 exposure studies in healthy individuals provide evidence for transient decreases in lung
35 function at concentrations ≥ 1 ppm SO₂ under exercising or forced oral breathing
36 condition with no evidence for increased respiratory symptoms. Recent epidemiologic

1 studies have reported some positive associations at relevant concentrations, but the
2 overall evidence is inconsistent and limited among adults without asthma.

Conclusion

3 Multiple lines of evidence support a causal relationship between short-term SO₂ exposure
4 and asthma exacerbations in individuals with asthma. This determination is primarily
5 based on respiratory effects observed in controlled human exposure studies in adults with
6 asthma. Epidemiologic studies of asthma hospital admissions and ED visits provide
7 strong support for this conclusion. Limited, but supportive evidence for a relationship
8 between short-term SO₂ exposure and AHR, airway inflammation, and airway
9 remodeling is provided by controlled human exposure, epidemiological, and
10 toxicological studies. While some evidence exists for associations between SO₂ exposure
11 and COPD exacerbation in individuals with COPD and respiratory effects including
12 respiratory infection, aggregated respiratory conditions, and respiratory mortality in the
13 general population, there is inconsistency within disciplines and outcomes and
14 uncertainty related to potential confounding by copollutants. The limited and inconsistent
15 evidence for these nonasthma-related respiratory effects does not contribute heavily to
16 the causal determination.

5.2.2 Long-Term Exposure

17 The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) reviewed the epidemiologic and toxicological
18 evidence of a relationship between long-term exposure to SO₂ and respiratory effects and
19 concluded that the evidence was inadequate to infer a causal relationship. Although some
20 positive associations with respiratory outcomes (i.e., asthma prevalence, bronchitis,
21 symptoms, and lung function) were observed among children, uncertainties made it
22 difficult at that time to assess the evidence as a whole. Uncertainties related to assessing
23 the consistency of findings across a diverse set of respiratory outcomes, the potential for
24 exposure measurement error to influence results, and the lack of information available to
25 assess the impact of copollutant confounding were cited in the document. The studies of
26 long-term exposure to SO₂ and respiratory morbidity that were considered in the last
27 review are found in Supplemental Table 5S-4 ([U.S. EPA, 2015i](#)). Animal toxicological
28 studies of the effects of long-term exposure to SO₂, which were reviewed in the 2008
29 SO_x ISA ([U.S. EPA, 2008b](#)), examined lung function, morphology, and host defense.
30 Most of these studies involved SO₂ concentrations well above 2 ppm. Recent
31 toxicological studies add to this database.

1 Both older and more recent epidemiologic and toxicological studies that evaluate the
2 relationship between long-term SO₂ exposure and the development of asthma
3 ([Section 5.2.2.1](#)), reduced lung function and development in children ([Section 5.2.2.2](#)),
4 and other respiratory outcomes ([Section 5.2.2.3](#)), including symptoms and markers of
5 respiratory allergy and asthma severity, chronic bronchitis, and respiratory infection are
6 discussed below. Recent longitudinal cohort studies of asthma incidence ([Nishimura et](#)
7 [al., 2013](#); [Clark et al., 2010](#)) provide some of the strongest results in the evidence base,
8 but uncertainties related to exposure estimates based on IDW-concentrations (see
9 [Section 3.2.2.1](#)) may limit the inferences that can be made. The majority of the other
10 recent and earlier epidemiologic studies used cross-sectional designs evaluating
11 prevalence. Results were generally positive although the strength of the associations
12 varied across studies. The designs used (i.e., ecological, cross-sectional) limit the
13 contribution of these studies to possible inferences about causality of relationships
14 between long-term SO₂ exposure and respiratory effects. The caution expressed in the
15 2008 SO_x ISA ([U.S. EPA, 2008b](#)) related to the limitation of attributing an independent
16 effect to SO₂ (due to the relationship of SO₂ levels to PM levels) is still a concern. The
17 evidence base does not include studies evaluating concentration-responses and few
18 studies provide two pollutant analysis. The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) found that
19 animal toxicological studies did not provide sufficient evidence to assess the effects of
20 long-term SO₂ exposure on lung function, morphology, or host defense. The one new
21 animal toxicological study that is discussed in this review found effects of subchronic
22 exposure to SO₂ on airway responsiveness, airway remodeling, and allergic
23 inflammation.

5.2.2.1 Development of Asthma

Epidemiologic Studies

24 Asthma is a chronic disease characterized by inflammation, AHR, and airway
25 remodeling. In characterizing the epidemiologic evidence for a relationship between
26 long-term SO₂ exposure and asthma, longitudinal studies of asthma incidence and
27 cross-sectional studies of asthma prevalence in children are evaluated. The studies
28 considered in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) were limited to those with
29 cross-sectional designs [Supplemental Table 5S-4 ([U.S. EPA, 2015i](#))]. The majority of
30 these studies reported positive associations of long-term SO₂ exposure with asthma
31 prevalence.

32 Recent longitudinal studies of asthma incidence add to this evidence base. In a large
33 multicity study (N = 4,320), [Nishimura et al. \(2013\)](#) observed that SO₂ exposures during

1 the first year of life were not associated with asthma incidence [0.95 (95% CI: 0.59–1.47)
2 per 5 ppb change]. However, SO₂ exposure during the first 3 years of life was associated
3 with asthma incidence [OR = .16 (0.73–1.84) per 5 ppb SO₂]. Pollutant concentrations
4 were estimated using the IDW average of the four fixed site monitors within 50 km of the
5 subject’s residence. The cities examined included Chicago, IL, Bronx, NY, Houston, TX,
6 San Francisco Bay Area, CA, and Puerto Rico. In a study of the British Columbia Birth
7 Cohort (n = 2,801), [Clark et al. \(2010\)](#) used IDW estimate-based concentrations from the
8 three closest fixed site monitors within 50 km of the participants postal code to estimate
9 SO₂ exposure. These authors observed an adjusted OR (95% CI) per 5 ppb of
10 1.48 (1.3–1.9) due to average exposures during pregnancy and first year of life.
11 Conducted in Southwest British Columbia, there were 14 SO₂ stations available to
12 provide data. [Clark et al. \(2010\)](#) conducted a quartile analysis to explore the
13 exposure-response relationship and observed that the trend across quartiles was not linear
14 (i.e., for the first year exposure model the second quartile was smaller, negative with
15 confidence intervals less than 1.0, than the positive first and last quartiles), lessening the
16 strength of the association. The use of questionnaires in both studies to ascertain parents’
17 report of physician-diagnosed asthma, a strength of the study design ([Burr, 1992](#); [Ferris,
18 1978](#)), adds to the strength of inference about associations with SO₂. A limitation of these
19 longitudinal studies include the potential for measurement error related to the use of IDW
20 for SO₂ exposure estimates (see [Section 3.2.2.1](#)). The standard increment used in the
21 current ISA, 5 ppb for an annual average, is larger than the mean exposures in these
22 studies, especially so for [Clark et al. \(2010\)](#) where the mean exposure and SD are 1.98
23 (0.97) ppb. Additionally, the strongest associations in both studies were observed with
24 NO₂ concentration. Correlations between pollutant concentrations were not reported by
25 [Nishimura et al. \(2013\)](#), while [Clark et al. \(2010\)](#) noted that correlations between
26 pollutant concentrations were generally high, but did not provide quantitative data. These
27 studies suggest the potential for a relationship between long-term SO₂ exposure and the
28 development of asthma. However, these results do little to reduce uncertainty related to
29 potential copollutant confounding.

30 Several recent studies presented in [Table 5-28](#) also examine the association of long-term
31 exposure to SO₂ with the prevalence of asthma in cross-sectional studies. While these
32 studies are less informative, most ([Liu et al., 2014a](#); [Dong et al., 2013c](#); [Dong et al.,
33 2013b](#); [Kara et al., 2013](#); [Deger et al., 2012](#); [Portnov et al., 2012](#); [Akinbami et al., 2010](#);
34 [Sahsuvaroglu et al., 2009](#)), but not all ([Portnov et al., 2012](#)), reported positive
35 associations. An example of a recent source study, [Amster et al. \(2014\)](#), reported an
36 adjusted association between SO₂ as an ambient measure but not for “power plant event
37 or source” exposure and asthma prevalence, COPD, and shortness of breath. The source
38 approach yielded wider 95% CI than the event approach for SO₂. These studies are
39 consistent with similar studies in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)). Neither these

1 recent cross-sectional studies of asthma prevalence nor the recent longitudinal studies of
 2 asthma incidence attempt to address the potential for copollutant confounding by
 3 conducting a two-pollutant analysis. Thus, within the recent epidemiologic evidence
 4 base, no new studies reduce the uncertainty related to whether the effect was from SO₂ or
 5 another pollutant. However, the studies of asthma incidence address the temporality of
 6 exposure and response and are supportive of this relationship.

Table 5-28 Summary of recent epidemiologic studies examining associations between SO₂ concentrations and the development of asthma.

Study, Location, and Years	Population	Exposure Assessment	Pollutant Correlations	Comment	Results
Longitudinal Asthma Incidence Studies					
Clark et al. (2010) , Incident asthma Southwest British Columbia, Canada Births from 1999-2000	British Columbia Birth Cohort (mean age at follow up 48 mo, SD-7 mo) N = 2,801	SO ₂ , NO ₂ , CO, PM ₁₀ , black carbon SO ₂ estimated using IDW levels Covariate-adjusted conditional logistic regression	NR	NO ₂ effect largest observed using LUR	Adjusted SO ₂ /IDW per 5 ppb first year exposure OR (95% CI) -1.47 (1.30-1.89) Covariate adjustment: native status, breast-feeding, maternal smoking, income quartile, birth weight, and gestational length

Table 5-28 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and the development of asthma.

Study, Location, and Years	Population	Exposure Assessment	Pollutant Correlations	Comment	Results
Nishimura et al. (2013) Incident asthma multicity study Includes: Chicago, IL; Bronx, NY; Houston, TX; San Francisco Bay Area, CA; and Puerto Rico 2006–2011	GALA II and SAGE II cohorts (Latinos and African Americans 8–21 yr) N = 4,320	SO ₂ , NO ₂ , O ₃ , PM ₁₀ , PM _{2.5} ambient air pollution annually averaged Measurements obtained from fixed monitors. Exposures for the first 3 yr of life were estimated based on residential histories using an inverse distance-squared weighted average from the four closest monitors within 50 km of residence. SO ₂ overall mean (SD) ppb 4.0 (3.4) Adjusted logistic regression models	NR	Early life NO ₂ exposure was associated with childhood asthma	5 ppb change in SO ₂ 0.95 (0.59–1.47) First 3 yr of life SO ₂ exposures multicity analyses OR (95% CI) for 5 ppb change in SO ₂ 1.16 (0.74–1.84) Covariate adjustment: age, sex, ethnicity, and composite SES
Cross-Sectional Asthma Prevalence Studies					
Akinbami et al. (2010) Metropolitan areas, United States 2001–2004	National Health Interview Survey, children (3–17 yr) N = 34,073.	SO ₂ , NO ₂ , O ₃ , PM _{2.5} and PM ₁₀ . SO ₂ 12 mo average by county Median 3.0 ppb, IQR 1.7–4.8 ppb Exposure estimated with a single pollutant logistic regression	SO ₂ –N ₂ : 0.25 SO ₂ –O ₃ : –0.38 SO ₂ –PM _{2.5} : 0.12 SO ₂ –PM ₁₀ : –0.15	The adjusted current asthma was strongest for ozone	SO ₂ per 5-ppb increase positive for both current asthma and asthma attack but CI spanned well below 1. Current asthma adjusted 4th quartile OR 1.15 (0.26–5.01). Covariate adjustment: age, sex, race/ethnicity, and adult smoker in household, single parent, highest level of parental education, poverty status, and region of residence

Table 5-28 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and the development of asthma.

Study, Location, and Years	Population	Exposure Assessment	Pollutant Correlations	Comment	Results
Altuğ et al. (2013) Prevalence of asthma symptoms and lung function Eskisehir, Turkey Jan 2008–Mar 2009	ISAAC questionnaire School children (9–13 yr) N = 1,880	Summer (May 27–Jun 13, 2008) and winter (Feb 27–Mar 13, 2009) seasons SO ₂ , NO ₂ , O ₃ by passive sampling SO ₂ range of sampled regions-mean (SD) Summer 16.5(9.3–23.4) to 26.7(10.9–42.9); Winter 55.2(18.4–75.8) to 76.2 (55.5–115.9) µg/m ³ Exposure estimated from measurements taken in the child's primary school garden	SO ₂ –O ₃ : –0.395 (winter) SO ₂ –NO ₂ : 0.486 (winter)	Association between ozone and impaired lung function only for girls in the summer season Potentially confounding variables included: responder, sex, age, parental smoking habits, coal or wood stove use, maximal parental education of family, domestic pets, and mold in the home	No associations found for SO ₂ , some positive some negative
Amster et al. (2014) Prevalence of asthma, COPD, and related symptoms Hadera, Israel area 2003 to 2004	Adults in the ECRHS cohort; cross-sectional prevalence design N = 2,244	SO ₂ exposures at the residence were determined for an 8 yr avg from 20 monitoring sites based on kriging in relation to emissions from the power plant. Annual SO ₂ mean (SD) for total, power plant source, and power plant event in ppb were respectively: 2.52 (0.32); 6.22(2.03); and 16.55 (12.10)	“Source approach” correlated with the “event approach” for SO ₂ (Pearson correlation coefficient $r = 0.66$) but not for NO _x ($r = -0.07$) Association between NO _x and SO ₂ exposure Estimates for both the “source approach” (Pearson correlation coefficient $r = 0.62$) and the “event approach” (Pearson correlation coefficient $r = 0.97$)	Prevalence of asthma and history of shortness of breath were statistically associated with total (power plant and nonpower plant) exposures to SO ₂ . Both source and event approaches of estimating the power plant-specific exposure to SO ₂ were not statistically associated with the outcomes of interest. The “source approach” yielded much wider 95% CI than the “event approach”	For the adjusted model for asthma prevalence for a 5-ppb increase for total exposure: 24.11 (1.61, 362.59); for power plant event 1.05 (0.95, 1.16); and for power plant source 1.47 (0.95, 2.19), adjusted for age, sex, smoking history, housing density, proximity to major highways, and level of education Two pollutant models with SO ₂ and NO _x did not change the results

Table 5-28 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and the development of asthma.

Study, Location, and Years	Population	Exposure Assessment	Pollutant Correlations	Comment	Results
Arnedo-Pena et al. (2009) Prevalence of recent symptoms of asthma Seven centers (Asturias, Barcelona, Bilbao, Cartagena, LA Coruna, Madrid, and Valencia), Spain 2002–2003	ISAAC questionnaire School children (6–7 yr) N = 20,455	SO ₂ , CO, NO ₂ , TSP-SO ₂ monitoring stations annual concentration mean (SD)—12.4 (4.6) µg/m ³ Cross-sectional, covariate-adjusted multivariate logistic regression	SO ₂ -CO: 0.6203 SO ₂ -NO ₂ : -0.5505 SO ₂ -TSP: -0.1615	Other pollutants not as strongly or inverse associations	Recent severe asthma-adjusted OR (95% CI) 1.34 (1.01–1.78) between Level 1 and 3 Covariate adjustment: sex, use of paracetamol, maternal smoking, elder siblings cooking with electricity or gas, temperature and humidity
Deger et al. (2012) Prevalence of asthma Montreal, Quebec, Canada 2006	ISAAC questionnaire Children (6 mo–12 yr) N = 821	Yearly ambient SO ₂ levels from refinery stack emissions were estimated at the locations of the centroid coordinates of the six-digit postal code using dispersion modeling to determine residential exposure estimates Yearly SO ₂ level µg/m ³ mean (SD) active asthma—4.75 (3.24); poor asthma control group—5.37 (3.50) Cross-sectional covariate-adjusted log-binomial regression model	NR	No other pollutants considered	PR adjusted—active asthma 1.44 (95% CI 0.84 to 2.48); poor asthma control 1.39 (1.00 to 1.94) Covariate adjustment: child's age, sex, parental history of atopy and tobacco smoke exposure at home

Table 5-28 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and the development of asthma.

Study, Location, and Years	Population	Exposure Assessment	Pollutant Correlations	Comment	Results
Dong et al. (2013b) Asthma symptoms 25 districts of seven cities in Northeast China 2006–2008	Children (2–14 yr) Three body weight categories; normal weight, overweight, and obese defined by BMI N = 30,056	Ambient SO ₂ , PM ₁₀ , NO ₂ , O ₃ measured at municipal air pollution monitoring stations Annual SO ₂ mean (range) 50.3 (20–80) µg/m ³ Three-yr mean SO ₂ concentrations used as surrogate of long term exposure Cross-sectional mixed logistic regression model	NR	The association between each pollutants concentrations and the studies respiratory symptoms and asthma was consistently stronger among children with a status of BMI ≥85% than those with normal weight	Doctor-diagnosed asthma in combined overweight and obese population SO ₂ IQR 5ppb-OR (95% CI) 1.24 (1.13–1.35) Interaction between overweight and obese with SO ₂ p-value = 0.011 Covariate adjustment: age, sex, breast feeding habits family history of atopy, passive smoking exposure, study district and parental education level
Dong et al. (2013c) Asthma symptoms 25 districts of seven cities in Northeast China 2008–2009	Children (2–14 yr) Two breast feeding groups; mainly breastfed for greater than 3 mo and not mainly breast-fed for greater than 3 mo N = 31,049	Ambient SO ₂ , PM ₁₀ , NO ₂ , O ₃ measured at municipal air pollution monitoring stations taken 2006–2008 Annual SO ₂ mean (range) 50.3 (20–80) µg/m ³ Three-yr mean SO ₂ concentrations used as surrogate of long-term exposure Cross-sectional mixed logistic regression model	NR	Association of air pollution with respiratory conditions was modified by breastfeeding Breastfeeding is associated with smaller associations between air pollution and respiratory conditions in children but not for doctor-diagnosed asthma	Doctor-diagnosed asthma in breastfed population SO ₂ IQR 5 ppb OR 95% CI 1.11 (1.04–1.19) Breastfeeding status test for interaction p= 0.70 Covariate adjustment: age, sex, parental education, obesity, family history of atopy, low birth weight, home coal use, home pets, district, passive smoking exposure, and area of residence per person

Table 5-28 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and the development of asthma.

Study, Location, and Years	Population	Exposure Assessment	Pollutant Correlations	Comment	Results
Gorai et al. (2014) Asthma emergency department visit rate and asthma discharge rate New York State, United States 2005–2007	Department of Health Asthma Surveillance summary report Asthma hospital discharges visits for 2005, 2006, and 2007 respectively: 39,927, 40,205, and 37,950 Asthma ED visits for 2005, 2006, and 2007 respectively: 59,572, 164,116, and 161,200	Estimated PM _{2.5} , SO ₂ , and O ₃ concentrations at centroids of counties using GIS kriging SO ₂ mean (SD) ppb for 2005, 2006, and 2007 respectively: 8.46 (2.88), 6.92 (2.31), and 7.18 (2.38) Pearson two-tailed correlation analysis	SO ₂ –O ₃ : –0.759 (2005) SO ₂ –O ₃ : –0.716 (2006) SO ₂ –O ₃ : –0.741 (2007) SO ₂ –PM _{2.5} : 0.868 (2005) SO ₂ –PM _{2.5} : 0.922 (2006) SO ₂ –PM _{2.5} : 0.794 (2007)	A negative association between asthma rate and O ₃ observed	Asthma prevalence among the New York residents was associated with exposure to PM _{2.5} followed by SO ₂ Correlation coefficients asthma hospital discharges and SO ₂ for 2005, 2006, and 2007 respectively: 0.52, 0.38, and 0.41 Correlation coefficients asthma ED visits and SO ₂ for 2005, 2006, and 2007 respectively: 0.46, 0.31, and 0.13
Kara et al. (2013) Asthma cases Niğde, Turkey 2006–2010	Asthma hospital admissions determined from the hospital automated diagnosis system (captures >80% of city patients)	Ambient SO ₂ and PM ₁₀ were obtained from the continuous emissions monitoring system. Vehicular SO ₂ emissions were estimated using motor vehicle data 9.3% of the daily average SO ₂ concentrations were above 60 µg/m ³ Parametric statistical analysis and Mann-Kendall nonparametric evaluation	SO ₂ –PM ₁₀ : 0.045 SO ₂ –O ₃ : –0.36 SO ₂ –NO ₂ : 0.42 SO ₂ –CO: 0.24	PM ₁₀ and SO ₂ reported to effect asthma cases in Niğde	Total cases of asthma were dependent on ambient SO ₂ concentration Pearson correlation coefficient between ambient SO ₂ and total monthly asthma cases = 0.4869. Statistically significant at 99% confidence

Table 5-28 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and the development of asthma.

Study, Location, and Years	Population	Exposure Assessment	Pollutant Correlations	Comment	Results
Liao et al. (2011) Asthma hospital admission rates and fluctuations in virus respiratory tract infections Taiwan 2001–2008	Asthma admission rate per 100,000 total population extracted from the National Health Insurance Research Database	SO ₂ , PM ₁₀ , NO ₂ , CO, and O ₃ . Major air monitoring stations in Taipei (five stations) and Kaohsiung (four stations) SO ₂ annual means SO ₂ for Kaohsiung ~8 ppb and ~4 ppb for Taipei Probabilistic risk assessment based on a DFA to predict future respiratory virus and air pollutant associated asthma incidence Linear and nonlinear autoregression models	PM ₁₀ : 0.045 O ₃ : -0.360 NO ₂ : 0.420 CO: 0.236	No significant correlation found between asthma admission and PM ₁₀ , O ₃ , NO ₂ , and CO. The DFA-based risk model can describe the multiple triggers related to asthma admissions. Frey and Suki (2008) suggest that the fluctuation analysis approach can be used to identify the dynamic patterns of clinical symptoms of complex chronic diseases	The association among influenza ($r = 0.80$, $p < 0.05$) and SO ₂ level ($r = 0.73$, $p < 0.05$) and asthma admission rate was observed to be strong
Liu et al. (2014a) Prevalence of respiratory symptoms and diagnosed asthma China 2006–2008	23,326 Chinese children aged 6 to 13 yr were evaluated using the ATS respiratory questionnaire in a cross-sectional study using a two-stage hierarchical model with logistic and ecologic model analyses	Three-year (2006–2008) average SO ₂ concentration, mean (SD): 50.3 (16.8) µg/m ³ Ranges: PM ₁₀ (79–171 µg/m ³), SO ₂ (20–80 µg/m ³), and O ₃ (34–89 µg/m ³) calculated from monitoring stations in each of the 25 districts located near schools and near the students' homes	NO ₂ with O ₃ (0.66) and SO ₂ (0.52) tended to be relatively low across the 25 districts, with a higher correlation between PM ₁₀ and SO ₂ (0.78), and between PM ₁₀ and O ₃ (0.74)	Two-pollutant models were not possible due to the high correlation between pollutants; unable to control for weather factors (e.g., temperature or humidity).	Adjusted OR for diagnosed asthma was 1.14 (95% CI, 1.09–1.19) per 5-ppb increase in SO ₂ Adjusted for age, sex, house type, smoking, parental atopic disease, breastfeeding, proximity to main roads and factories
Pan et al. (2010) Asthma prevalence 18 districts of six cities in Liaoning Province, northern China 1997–2000	Children (3–12 yr) N = 11,860	SO ₂ , TSP, NO ₂ . SO ₂ monitored within 1 km of elementary school in each district, annual mean SO ₂ (SD) 64 (42) µg/m ³ Cross-sectional two-stage regression	SO ₂ –TSP: 0.889 SO ₂ –NO ₂ : 0.577	Larger effects between cities than within reflecting wider between-city air gradient. Three pollutant analysis OR's for SO ₂ decreased	For IQR of 5 ppb for SO ₂ OR (95% CI) current asthma—1.09 (1.05, 1.15)

Table 5-28 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and the development of asthma.

Study, Location, and Years	Population	Exposure Assessment	Pollutant Correlations	Comment	Results
Penard-Morand et al. (2010) Prevalence of asthma and allergies French Cities (Bordeaux, Clermont-Ferrand, Creteil, Marseille, Reims, and Strasbourg) Mar 1999–Oct 2000	ISAAC questionnaire Children (9–11 yr) N = 6,683 Cross-sectional generalized estimating equation adjusted for potential confounders	SO ₂ , benzene, PM ₁₀ , NO ₂ , CO. Mean SO ₂ range across the six cites—mean (minimum–maximum) µg/m ³ 4.1 (3.1–6.7) to 13.2 (10.7–16.4) Exposure estimated using SO ₂ concentrations at the school calculated with a validated dispersion model that integrates background air pollution, traffic emissions, topography and meteorology	SO ₂ –benzene: 0.70 SO ₂ –VOC: 0.54 SO ₂ –CO: 0.60 SO ₂ –NO ₂ : 0.58 SO ₂ –NO _x : 0.51 SO ₂ –PM ₁₀ : 0.70	The most robust associations were found for PM ₁₀ and benzene	SO ₂ OR (95% CI) adjusted for lifetime asthma for IQR (5 ppb) 1.83 (1.31–2.51) Covariate adjustment: age, sex, older siblings, family history of allergy, parental education, mother’s ethnic origin, and potential sources of indoor pollution at home (smoking; mould or dampness; natural gas used for heating, cooking, or water-heater; and pets)
Portnov et al. (2012) Asthma prevalence Northern Israel 2006–2008	Clalit Health Services Database School children (6–14 yr) [mean age 10.2 yr (SD 2.6 yr)] N = 3,922 Binary logistic regression performed separately for the seven individual townships covered. BMA implemented	SO ₂ , PM ₁₀ . SO ₂ measured at 14 monitoring stations. The average values of SO ₂ were interpolated by kriging providing continuous surfaces and IDW. GIS mapping used home addresses SO ₂ mean (SD) 5.4 (1.3) ppb	SO ₂ –PM ₁₀ : 0.322	PM ₁₀ effects observed	SO ₂ asthma prevalence IDW OR (95% CI)—0.99 (0.89–1.10) BMA approach estimates the posterior probability for an SO ₂ effect to be only 2.8% strengthening the standard logistic regression analysis that SO ₂ should not be added to the model when PM ₁₀ is included Covariate adjustment: sex, age, proximity to main roads, town or residence, and families SES

Table 5-28 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and the development of asthma.

Study, Location, and Years	Population	Exposure Assessment	Pollutant Correlations	Comment	Results
Sahsuvaroglu et al. (2009) ; Asthma prevalence Hamilton, Canada 1994–1995	The ISAAC Phase I questionnaire Children [6–7 yr and 13–14 yr (pre and post-pubescent)] N~1,467	SO ₂ , ozone, PM NO ₂ . SO ₂ Thiessen polygons, bicubic spline, and IDW interpolation techniques were used to estimate exposure SO ₂ 3 yr average = 5.82 ppb Adjusted logistic regressions	SO ₂ -NO _x : -0.165 (Thiessen) SO ₂ -NO ₂ : 0.442 (SO ₂ Thiessen; NO ₂ Kriged) SO ₂ -NO ₂ : 0.237 (SO ₂ Thiessen; NO ₂ LUR)	The most robust effects were observed in NO ₂ LUR models in girls for asthma without hay fever	Per 5-ppb increase in SO ₂ (Thiessen) controlling for confounding, strongest effect, regression coefficient between nonallergic (without hay fever) asthma and SO ₂ in the older children Exp(B) = 1.25 (1.02–1.53). All other SO ₂ effects were positive but CI spanned below 1.00 such as all children 1.09 (0.99–1.20). Covariate adjustment: neighborhood proxies for income, dwelling value, female smoking

ATS = American Thoracic Society; BMA = Bayesian Model Averaging; BMI = body mass index; CI = confidence interval; CO = carbon monoxide; COPD = chronic obstructive pulmonary disease; DFA = Detrended Fluctuation Analysis; ECRHS = European Community Respiratory Health Survey; ED = emergency department; Exp(B) = odds ratio of bivariate associations; GALA II = Genes-environments and Admixture in Latino Americans; GIS = geographic information systems; IDW = inverse distance weighting; IQR = interquartile range; ISAAC = International Study of Asthma and Allergies in Children; LUR = land use regression; N = population number; N₂ = nitrogen; NO₂ = nitrogen dioxide; NR = not reported; O₃ = ozone; OR = odds ratio; PM = particulate matter; ppb = parts per billion; PR = prevalence ratio; *r* = correlation coefficient; SD = standard deviation; SES = socioeconomic status; SO₂ = sulfur dioxide; TSP = total suspended solids; VOC = volatile organic compound.

1 Additional epidemiologic evidence for a link between long-term exposure to SO₂ and the
2 development of asthma may come from intervention studies. Physicians, in part, diagnose
3 asthma based on the occurrence or exacerbation of asthma symptoms such as cough and
4 wheeze, and the level of bronchial hyperreactivity (BHR) in the subjects. Decline in such
5 symptoms and BHR in relation to a decline of a pollutant level may support a relationship
6 between asthma development and exposure to pollutants such as SO₂. In an intervention
7 study discussed in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), [Peters et al. \(1996\)](#) observed
8 decreases in respiratory symptoms, including any wheeze or asthmatic symptoms,

1 wheezing, and cough and sore throat, in association with decreases in SO₂ concentrations
2 due to a government restriction of sulfur content of fuels. In a related study, [Wong et al.
3 \(1998\)](#) examined the effect of the same government intervention in Hong Kong that
4 restricted sulfur content of fuels from July 1990 onwards on BHR in children aged 9–12
5 who were nonwheezing and nonasthmatic at study entry. In the cohort analysis, which
6 compared measurements made before the intervention and 1 year afterwards, BHR
7 declined. The subjective health measures seen in [Peters et al. \(1996\)](#) were corroborated
8 by the objective data of the histamine challenge test in [Wong et al. \(1998\)](#). These results
9 should be interpreted with caution given the uncertainty of whether changes in BHR and
10 respiratory symptoms were independently related to SO₂ in light of the concomitant
11 decline in sulfate respirable suspended particles (RSP) (<10 µm). Over the study period,
12 SO₂ declined about 80% (from about 111 to 23 µg/m³ while annual mean sulfate
13 concentrations in RSP fell from 12.5 to 7.7 µg/m³. It is difficult to determine whether one
14 was more important than the other. However, these studies add to the information base
15 relating long-term SO₂ exposure and asthma-related outcomes.

Animal Toxicological Studies

16 A single animal study of chronic SO₂ exposure-related effects on lung morphology was
17 discussed in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)). Study characteristics are summarized
18 in [Table 5-29](#). [Smith et al. \(1989\)](#) found that rats exposed to 1 ppm of SO₂ had an
19 increased incidence of bronchiolar epithelial hyperplasia and increased numbers of
20 nonciliated epithelial cells after 4 months of exposure. However, these effects were not
21 present at 8 months of exposure, suggesting that repair and/or adaptation may have taken
22 place.

23 No studies on airway responsiveness or pulmonary inflammatory responses to long-term
24 exposure to SO₂ concentrations of 2 ppm and lower were discussed in the 2008 SO_x ISA
25 ([U.S. EPA, 2008b](#)). One new animal toxicological study of subchronic SO₂ exposure has
26 become available since the last review. This study involves newborn rats and is discussed
27 above in [Sections 5.2.1.2](#), and [5.2.1.6](#). Key findings are also discussed here; study
28 characteristics are summarized in [Table 5-29](#). [Song et al. \(2012\)](#) found that airway
29 responsiveness was enhanced in a model of allergic airways disease using rats that were
30 first sensitized and challenged with ovalbumin and then exposed to 2 ppm SO₂ for
31 4 hours/day for 28 days. Airway responsiveness was not changed with exposure to SO₂
32 alone in naive rats. However, [Song et al. \(2012\)](#) observed hyperemia in the lung
33 parenchyma and inflammation in the airways of naive rats exposed only to SO₂. SO₂
34 exposure also increased the inflammatory responses in rats made allergic to ovalbumin.
35 Airway remodeling was found in ovalbumin-treated rats with and without exposure to
36 SO₂. A more pronounced increase in the airway smooth muscle layer was found in the

1 ovalbumin/SO₂ group compared to the ovalbumin group. The authors concluded that the
2 effects of SO₂ on airway responsiveness and airway remodeling were dependent on
3 ovalbumin sensitization and challenge. [Song et al. \(2012\)](#) also measured concentrations
4 of IL-4 and IFN- γ in the BALF and serum of rats exposed to SO₂, with and without prior
5 sensitization and challenge with ovalbumin. Concentrations of IL-4 in the BALF were
6 increased in the ovalbumin and the SO₂ groups, with the greatest increase occurring in
7 the combined ovalbumin/SO₂ group. An increase in IL-4 in serum occurred only in the
8 ovalbumin/SO₂ group. Concentrations of IFN- γ in the BALF were decreased in the
9 ovalbumin, SO₂, and ovalbumin/SO₂ groups. A decrease in serum IFN- γ was observed in
10 the ovalbumin and ovalbumin/SO₂ groups. IL-4 is a Th2 cytokine associated with allergic
11 responses, while IFN- γ is a Th1 cytokine. An increase in the ratio of Th2 to Th1
12 cytokines indicates Th2 polarization, a key step in allergic sensitization. As discussed in
13 prior sections, these findings provide evidence that repeated SO₂ exposure enhances
14 allergic responses, airway remodeling, and airway responsiveness in this model of
15 allergic airway disease. Furthermore, repeated SO₂ exposure in naive rats increased levels
16 of the Th2 cytokine IL-4, decreased levels of the Th1 cytokine IFN- γ in the BALF, and
17 increased airway inflammation suggesting that SO₂ exposure may on its own induce
18 allergic sensitization. Because allergic sensitization, airway remodeling, and AHR are
19 key events (or endpoints) in the proposed mode of action for the development of asthma
20 ([Section 4.3.6](#)), these results suggest that long-term exposure to SO₂ may lead to the
21 development of an asthma-like phenotype in this animal model involving newborn rats.

Table 5-29 Study-specific details from animal toxicological studies.

Study	Species (strain); n; Sex; Lifestage/Age (mean ± SD)	Exposure Details (Concentration; Duration)	Endpoints Examined
Smith et al. (1989)	Rats (Sprague-Dawley); n = 12–15 per data point; M; young adult; normal or elastase-impaired	1 ppm (2.62 mg/m ³) SO ₂ whole body; 5 h/day, 5 days/week for 4 or 8 mo 8-mo exposure group sacrificed immediately or 3 mo after exposure ended	Endpoints examined prior to sacrifice Lung function—residual volume, functional residual capacity, quasi-static compliance, residual volume/total lung capacity, N ₂ washout Morphological effects Lung function—residual volume, functional residual capacity, quasi-static compliance, residual volume/total lung capacity, N ₂ washout Endpoints examined after sacrifice Morphology
Song et al. (2012)	Rats (Sprague- Dawley); n = 10/group; M; 4 week old neonates	Sensitization by i.p. injection of 10 mg ovalbumin followed by booster injection of 10 mg ovalbumin after 7 days Challenge with 1% ovalbumin aerosol for 30 min daily for 4 weeks beginning at 15 days Exposure to 2 ppm SO ₂ for 4 h/day for 4 weeks beginning at 15 days Exposure groups: (1) Control (2) SO ₂ alone (3) Ovalbumin alone (4) Ovalbumin + SO ₂	Endpoints examined 24 h after challenge Lung function—whole body plethysmography (MCh challenge) BALF-IL-4, IFN-γ Serum-IL-4, IFN-γ Lung—histopathology In vitro culture of airway smooth muscle cells from experimentally treated animals—stiffness and contractility

BALF = bronchoalveolar lavage fluid; IFN-γ = interferon gamma; IL-4 = interleukin-4; i.p. = intraperitoneal; MCh = methacholine; n = sample size; N₂ = nitrogen; NO_x = the sum of nitric oxide and nitrogen dioxide; ppm = parts per million; SD = standard deviation; SO₂ = sulfur dioxide.

Summary of Development of Asthma

1 Recent epidemiologic evidence from a limited number of longitudinal studies report
2 associations between asthma incidence among children and long-term SO₂ exposures.
3 Additional supportive evidence for a link between long-term SO₂ exposure and the
4 development of asthma is provided by cross-sectional studies of asthma prevalence. The
5 longitudinal studies help reduce the uncertainty associated with the temporality of
6 exposure and response that is inherent in cross-sectional study designs. This evidence is

1 coherent with animal toxicological evidence of inflammation, allergic sensitization and
2 other allergic responses, airway remodeling, and AHR, which are key events (or
3 endpoints) in the proposed mode of action for the development of asthma ([Section 4.3.6](#)).
4 The animal toxicological evidence provides support for an independent effect of SO₂ and
5 strengthens the link between long-term exposure to SO₂ and the development of asthma
6 in children.

5.2.2.2 Lung Function

Epidemiologic Studies

7 As discussed in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), earlier cross-sectional studies
8 ([Dockery et al., 1989](#); [Schwartz, 1989](#)) found no association between long-term SO₂
9 exposure and lung function in children in the United States. A longitudinal cohort study
10 ([Frischer et al., 1999](#)) reported that long-term SO₂ exposure was associated with
11 decrements in lung function in the summer but not in the winter. In Poland, a prospective
12 cohort study of children ([Jedrychowski et al., 1999](#)) found lung function effects related to
13 a polluted area where concentrations of both TSP and SO₂ were high compared to a
14 cleaner area where concentrations of both TSP and SO₂ were low, thus not providing
15 results specifically for SO₂. In a cross-sectional study in adults in Switzerland,
16 [Ackermann-Liebrich et al. \(1997\)](#) observed an association between SO₂ concentration
17 and lung function, but after controlling for PM₁₀, this association was no longer evident.
18 In the former East Germany from 1992 to 1999, [Frye et al. \(2003\)](#), reported
19 improvements in lung function associated with declines in SO₂ concentrations in
20 2,493 children over three cross-sectional surveys. These studies are presented in
21 Supplemental Table 5S-4 ([U.S. EPA, 2015i](#)).

22 Recent studies in children and adults add to this evidence base ([Table 5-30](#)). In a
23 cross-sectional, longitudinal repeated-measures study of children, [Linares et al. \(2010\)](#)
24 reported a decline in FEV₁ related to long-term SO₂ exposure in the entire study group.
25 This study included children from two schools in different locations relative to a
26 petrochemical zone. In an analysis of the children by sex, in one- and two-pollutant
27 analysis of PM₁₀ and O₃, the outcome was attenuated. In a cross-sectional study of
28 children in 14 communities in Taiwan, [Lee et al. \(2011b\)](#) found a reduction in FEV₁
29 related to long-term SO₂ exposure with larger reductions related to NO₂ and CO
30 exposure. [Yogev-Baggio et al. \(2010\)](#) related the effect of the interaction, NO_x × SO₂
31 “event,” to reduction in FEV₁ in children in Israel near a coal-fired power plant. In a
32 cross-sectional study of 32,712 adults in England, [Forbes et al. \(2009c\)](#) related FEV₁
33 effects to exposure to SO₂, PM₁₀, and NO₂, but not O₃. A United Kingdom study of

1 alpha-1-antitrypsin deficiency and COPD ([Wood et al., 2010](#)) found reduced FEV₁ in
 2 relation to SO₂ concentration but a more rapid decline in relation to PM₁₀ concentration.
 3 [Dales et al. \(2008\)](#) found a weak decline in FEV₁ and FVC related to long-term SO₂
 4 exposure in school children in Windsor, Ontario using a cross-sectional prevalence
 5 design.

6 In summary, the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) concluded that the available evidence
 7 from the few epidemiologic studies was inadequate to infer that lung function effects
 8 occur as a result of long-term exposure to SO₂ at ambient concentrations. The recent
 9 studies add to the database evaluating this relationship. The majority of the recent studies
 10 and earlier studies used cross-sectional designs. Some studies took into account
 11 potentially confounding covariates. The designs used in most of the recent studies
 12 (i.e., ecological, cross-sectional) limit the possible inferences about the causality of the
 13 relationship between long-term SO₂ exposure and lung function. The evidence does not
 14 include studies evaluating concentration-responses. The one study conducting a
 15 two-pollutant analysis found attenuation of the effect. Thus, recent studies do not add
 16 information that changes conclusions made in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)).

Table 5-30 Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function.

Study	Population	Exposure	Pollutant Correlations	Comment	Result
Dales et al. (2008) Examined eNO, FEV ₁ and FVC Windsor, Ontario, Canada 2004–2005	In 2,328 elementary school children 9–11 yr of age in a cross-sectional prevalence study	Annual average levels of SO ₂ , NO ₂ , and PM _{2.5} were estimated by LUR at the postal-code level. The mean and IQR for SO ₂ was 5.39 ppb and 0.94 ppb. (95 th percentile: 6.92 ppb)	Wheeler et al. (2008) provides Spearman correlation coefficients: for SO ₂ and NO ₂ , benzene, and toluene of 0.85, 0.82, and 0.61, respectively	eNO was associated with roadway measures.	Adjusted associations between 5 ppb SO ₂ and percent predicted FEV ₁ , percent predicted FVC and ln[eNO] x 10 ³ are respectively: -5.45 (-16.6 to 5.7); -1.55 (-7.15 to 4.05); and 3.0 (-273.0 to 274.0).

Table 5-30 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function.

Study	Population	Exposure	Pollutant Correlations	Comment	Result
Forbes et al. (2009c) , Lung function England 1995, 1996, 1997, and 2001	Health Survey for England Adults from white ethnic groups (≥16 yr) N = 32,712 households	SO ₂ , PM ₁₀ , NO ₂ , and O ₃ for each 1 km ² using air dispersion models. Exposure estimated based on the model value in the participant's post code Median SO ₂ (IQR) in µg/m ³ for the 4 yr respectively 9.3 (7.5); 9.2 (7.6); 9.2 (7.2); and 3.8 (2.7) Cross-sectional, multilevel linear regression	SO ₂ -PM ₁₀ : 0.34 (1995) SO ₂ -PM ₁₀ : 0.17 (1996) SO ₂ -PM ₁₀ : 0.13 (1997) SO ₂ -PM ₁₀ : 0.17 (2001) SO ₂ -O ₃ : -0.29 (1995) SO ₂ -O ₃ : -0.36 (1996) SO ₂ -O ₃ : -0.30 (1997) SO ₂ -O ₃ : -0.16 (2001) SO ₂ -NO ₂ : 0.31 (1995) SO ₂ -NO ₂ : 0.31 (1996) SO ₂ -NO ₂ : 0.29 (1997) SO ₂ -NO ₂ : 0.18 (2001)	Effects also seen for PM ₁₀ and NO ₂ but not for O ₃	SO ₂ yr-specific estimates were pooled using fixed effects meta-analysis difference (mL) (95% CI): FEV ₁ -28.82 (-47.16, -9.17) per 5 ppb adjusted Covariate adjustment: age, sex, height, social class of head of household, smoking, and region
Iwasawa et al. (2010) Miyakejima Island, Japan near the volcano Mt. Ōyama Feb 2005–Nov 2006	Miyake children [mean age (SD)—10.7 yr (4.4 yr)] N = 141	SO ₂ monitored at seven sampling points of the residential areas. Mean SO ₂ concentration from February 2005 to November 2006 was 31 ppb; range 19 to 45 ppb across areas Inhabitant areas were classified into one lower-SO ₂ and three higher-SO ₂ areas to gauge exposure.	NR		Percent FVC and FEV ₁ in hypersusceptible children were significantly reduced in November 2006 compared to February 2006 (<i>p</i> = 0.047, 0.027) although no reduction observed in normosusceptible children. Covariate adjustment: sex, age, residential area, and hypersusceptiveness

Table 5-30 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function.

Study	Population	Exposure	Pollutant Correlations	Comment	Result
Lee et al. (2011b) Lung function 14 Taiwanese communities 2005–2007	Taiwan Children Health Study; Children of Han Chinese ethnic origin (12–13 yr) N = 3,957	SO ₂ , CO, NO ₂ , O ₃ , PM ₁₀ , PM _{2.5} -air monitoring stations in each community SO ₂ -chronic monthly average over the time course of the study—mean (SD) 4.68 (2.20) ppb; subchronic average July–September 2007 3.90 (1.48) Cross-sectional, linear regression models	NR	Found greater effects for NO ₂ and CO	SO ₂ chronic all subjects FEV ₁ (95% CI) changes in mL per IQR 5 ppb: -28.91 (-115.65, 58.04) Covariate adjustment: age, sex, height, weight, parental education, mother smoking during pregnancy, dog at home, and visible mould
Linares et al. (2010) Lung function and respiratory symptoms Salamanca, Mexico Mar 2004–Feb 2005	ISAAC questionnaire Children attending two primary schools (6–14 yr). School 1 1,100 m from petrochemical zone. School 2 was 7,300 m away.	SO ₂ , O ₃ , NO ₂ , PM ₁₀ The two schools were located within 2 km from one of the three monitoring stations. 3-mo levels of SO ₂ varied by season and school (23 to 36 µg/m ³) Cross-sectional, longitudinal repeated measures study for pulmonary function generalized linear mixed models for respiratory symptoms multilevel logistic models	NR	Frequency of respiratory symptoms higher in the school closer to the major stationary air pollution sources. PM effects were the most consistent factor. For SO ₂ , outcomes in one- and two-pollutant analysis of PM ₁₀ and O ₃ by sex were attenuated.	Per 5 ppb SO ₂ ;FEV ₁ —adjusted beta coefficient -0.004 (-0.005, 0.002) Covariate adjustment: height, BMI, sex, age, fossil fuel, passive smoking and clustering by child

Table 5-30 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function.

Study	Population	Exposure	Pollutant Correlations	Comment	Result
Rusconi et al. (2011) Lung function Sarroch and Burcei, Italy Jan 2007–Jun 2007	Schoolchildren (6–14 yr) Sarroch/petrochemical area; Burcei/reference area Sarroch N = 275 Burcei N = 214	SO ₂ , NO ₂ , benzene assessed by passive dosimeters from 15 May to 7 Jun 1 week before children examinations SO ₂ mean: Sarroch 18.1 µg/m ³ ; Burcei 3.6 µg/m ³ Ecological cross-sectional study, generalized linear models Estimated logistic regression model coefficients reported as prevalence ratios	NR	Found an increase of markers of bronchial inflammation and oxidative damage in children living near an oil refinery as compared to those in a nonpolluted area	Decrease in FEV ₁ reported comparing the two towns. Covariate adjustment: age, sex, parental history of asthma, parental education, passive smoking, and damp in child's bedroom
Tanaka et al. (2013) Chronic bronchitis, asthma, or emphysema Kurashiki and Okayama, Japan 2000–2009	Officially acknowledged victims of pollution-related illnesses (≥65 yr) N = 563 Respiratory symptom questionnaire and yearly spirometry examinations	Mean daily concentrations of SO ₂ concentrations were determined at 21 points in Kurashiki starting in 1965. After 1974, SO ₂ levels decreased below 40 ppb. Regression coefficients calculated using simple linear regression. Mean annual changes in respiratory function were compared between subjects with and without worsening of dyspnea.	NR	Reduction of air pollution levels may have reduced respiratory disease related to air pollution.	High pollutant concentrations around 1970 resulted in decreases in respiratory function and increased respiratory symptoms. Changes from 2000 to 2009 were in the normal range and were probably due to normal aging

Table 5-30 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function.

Study	Population	Exposure	Pollutant Correlations	Comment	Result
Turnovska and Marinov (2009) Lung function Dimitrovgrad, Bulgaria 1985–2003	Children (10 yr). N = 122 Three groups: (1) born and lived in heavy pollution (n = 60); (2) born and lived after the abrupt drop in pollution but pregnancy was during heavy exposure (n = 39); (3) born after the drop, lived in lower pollution levels and mothers had pregnancy in this environment (n = 23)	SO ₂ , TSP, NO ₂ , H ₂ S, HF Average annual mean (SE) µg/m ³ SO ₂ dropped from 120 (21) to 30 (4) from 1985 to 2003. Similar drop in TSP but no other pollutants. Regression model		No differences in respiratory diseases observed. The combined impact of additively acting pollutants was suggested as important such as NO ₂ + SO ₂	The highest values of FEV ₁ percent predicted are found among the children in the third group and the lowest values are in the children in the first group Covariate adjustment: sex, home heating fuel type, passive smoking, mother's education, and birthweight included
Wood et al. (2010) Lung function United Kingdom 1997–2006	Patients with α1-antitrypsin deficiency, chronic obstructive pulmonary disease, from the U.K. national registry for α1-antitrypsin deficiency Mean age (SEM) 51.09 (0.70) yr N = 399	SO ₂ , NO ₂ , PM ₁₀ Annual means with validated dispersion model Dispersion kernel approaches and weighted regression analysis were used to map pollutant levels on a 1 × 1 km grid. Exposure estimated from map based on patient's address Mean (SE) per year of decline SO ₂ in µg/m ³ : 4.12 (0.17) Generalized estimating equations	NR	High PM ₁₀ exposure predicted more rapid decline of FEV ₁	SO ₂ change in FEV ₁ (mL/yr) mean (95% CI) per increase of 5 ppb –39.3 (–91.7 to 13.1) Covariate adjustment: age, sex, smoke exposure, level of occupational risk, and baseline lung function

Table 5-30 (Continued): Summary of recent epidemiologic studies examining associations between SO₂ concentrations and lung function.

Study	Population	Exposure	Pollutant Correlations	Comment	Result
Yogev-Baggio et al. (2010) Lung function near a coal-fired power plant Hadera district, Israel 1996 and 1999	School children (2nd–5th grade) N = 1,181 Three groups: healthy, chest symptoms, and pulmonary disease	SO ₂ and NO ₂ from 12 monitoring stations “Event” approach—half-an-hour concentrations of NO _x and SO ₂ that simultaneously exceeded predefined air pollution levels were multiplied by the average concentrations during the air pollution events and summed up from 1996 to 1999 Study area divided into three air pollution zones: low pollution (NO _x × SO ₂ <312 ppm); medium pollution (312 < NO _x × SO ₂ <2,640 ppm), and high pollution (NO _x × SO ₂ >2,640 ppm) Exposure estimated at child’s home Analysis of variance, multiple regression analysis	NR	The greatest effect was on children with chest symptoms.	Change in FEV ₁ —the effect of the NO _x × SO ₂ interaction term on children’s pulmonary function test performance appears to be negative and highly significant in most of the models implying that increasing air pollution levels (ppm) to have a significant and negative effect on the children’s pulmonary function growth Covariate adjustment: height, age, sex, parental education, passive smoking, housing density, length of residency in study area, and proximity to the main road

BMI = body mass index; CI = confidence interval; CO = carbon monoxide; eNO = exhaled nitric oxide; FEV₁ = forced expiratory volume in 1 second; FVC = forced vital capacity; H₂S = Hydrogen sulfide; HF = high frequency; IQR = interquartile range; ISAAC = International Study of Asthma and Allergies in Children; ln = natural logarithm; LUR = land use regression; N = population number; NO₂ = nitrogen dioxide; NO_x = the sum of nitric oxide and NO₂; NR = not reported; O₃ = ozone; PM = particulate matter; ppb = parts per billion; SD = standard deviation; SE = standard error; SEM = standard error of the mean; SO₂ = sulfur dioxide; TSP = total suspended solids.

Animal Toxicological Studies

1 A single long-term study with SO₂ exposure concentrations at or below 2 ppm was
2 discussed in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)). Study characteristics are summarized
3 in [Table 5-29](#). [Smith et al. \(1989\)](#) found that rats exposed to 1 ppm SO₂ for 4 months had
4 decreased residual volume and quasi-static compliance when treated with saline (control).
5 Rats treated with elastase (a model of emphysema) and exposed to 1 ppm SO₂ for
6 4 months had a decreased ratio of residual volume to total lung capacity and decreased
7 alveolar plateau of the single-breath nitrogen (N₂) washout (N₂-slope), indicating a
8 worsening of the emphysema. However, [Smith et al. \(1989\)](#) concluded that the effects of
9 SO₂ on lung function measurements were very minor in the saline (control) group and
10 likely due to chance alone (residual volume) or to unusually high control values
11 (quasi-static compliance).

Summary of Lung Function

12 Several studies evaluated the relationship between long-term SO₂ exposure and
13 decrements in lung function. Evidence supporting this relationship is limited because
14 associations were inconsistent and because both PM and SO₂ were at high concentrations
15 in the same areas, which does not allow determination of individual SO₂ effects. Potential
16 confounding of long-term SO₂ exposure-related decrements in lung function and lung
17 development by other pollutants, especially PM, was evaluated in only one study. This
18 study found an attenuation of the effect in two pollutant analyses. No changes in lung
19 function were found in long-term animal toxicological studies at relevant SO₂
20 concentrations. The recent studies support conclusions of no association between long-
21 term SO₂ exposure and lung function in children made in the 2008 SO_x ISA ([U.S. EPA,](#)
22 [2008b](#)).

5.2.2.3 Other Respiratory Outcomes

Severity of Asthma Symptoms

23 [Section 5.2.2.1](#) discussed studies on the development of asthma (i.e., asthma incidence).
24 However, two studies focused on the relationship between long-term SO₂ exposure and
25 the prevalence of asthma symptoms [Supplemental Table 5S-5 ([U.S. EPA, 2015j](#))]. [Deger](#)
26 [et al. \(2012\)](#) examined the prevalence of active and poor asthma control in children and
27 observed an association with long-term SO₂ exposure among children with active asthma
28 and a more marked association among children with poor asthma control. No other

1 pollutants were examined. Adjusting for child's age and sex, parental atopy, and
2 environmental tobacco smoke exposure slightly decreased the association, and
3 stratification according to age (<6 years of age and ≥6 years of age) showed that
4 associations with SO₂ were mainly observed in the older age group. Adjusting for
5 socioeconomic status (i.e., household income and maternal educational level) had limited
6 influence on the results of the analyses (<5%). [Rage et al. \(2009\)](#) examined severity of
7 asthma in adults. Long-term SO₂ exposure was correlated with a higher asthma severity
8 score. Ozone showed the strongest relationship while NO₂ was unrelated. The observed
9 associations between asthma severity and air pollution support the notion that air
10 pollutants may increase asthma severity but the uncertainty related to these effects
11 potentially being influenced by short-term exposure is a possibility that needs to be
12 examined.

Respiratory Symptoms

13 In the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), studies examining an array of respiratory
14 symptoms related to SO₂ exposure are presented in Supplemental Table 5S-5 ([U.S.](#)
15 [EPA, 2015j](#); [Ware et al., 1986](#); [Chapman et al., 1985](#); [Dodge et al., 1985](#)). These
16 cross-sectional studies used fixed site monitors for the SO₂ exposure estimate. While
17 associations were generally positive, some inverse or null associations were also
18 observed. Recent cross-sectional studies of long-term SO₂ exposure estimated at fixed
19 site monitors from volcano emissions in Japan and Hawaii were conducted as shown in
20 Supplemental Table 5S-5 ([U.S. EPA, 2015j](#)). [Iwasawa et al. \(2009\)](#) and [Iwasawa et al.](#)
21 [\(2010\)](#) observed increased frequencies of phlegm and minor effects on the respiratory
22 system among both adults and children residing near the Mt. Ōyama volcano in Japan
23 across four inhabitant areas with varying SO₂ levels. [Iwasawa et al. \(2015\)](#) further
24 followed the children yearly from 2006 to 2011, finding the prevalence of respiratory
25 symptoms (cough, phlegm, wheeze, shortness of breath) to be related to SO₂ exposure.
26 Studies conducted near the Kīlauea Volcano in Hawaii observed an adjusted increase in
27 cough on most days for 3 consecutive months or more per year in children and adults
28 ([Longo, 2009](#); [Longo and Yang, 2008](#); [Longo et al., 2008](#)). In other cross-section studies
29 the prevalence of respiratory symptoms was positively associated with long-term
30 exposure to SO₂ ([Altuğ et al., 2013](#); [Pan et al., 2010](#); [Arnedo-Pena et al., 2009](#); [Rage et](#)
31 [al., 2009](#); [Pino et al., 2004](#)). Although limited by their cross-sectional design, these
32 volcano emission and other studies suggest a potential relationship between long-term
33 SO₂ exposure and the prevalence of respiratory symptoms.

34 Several studies examine the prevalence of various markers for respiratory allergies
35 including IgE antibodies, rhinitis, eczema, sensitization to pollen, and hay fever related to
36 long-term SO₂ exposure in cross-sectional studies ([Bhattacharyya and Shapiro, 2010](#);

1 [Penard-Morand et al., 2010](#); [Parker et al., 2009](#); [Nordling et al., 2008](#)). Positive results
2 are observed for children using various indicators of allergy. Further, a very weak
3 relationship was found [Dales et al. \(2008\)](#) between long-term SO₂ exposure and eNO, an
4 indicator of inflammation.

5 In summary, some studies examining associations between long-term exposure to SO₂
6 and respiratory symptoms provide support for a potential relationship between SO₂
7 exposure and the severity of asthma among asthmatics. Another set of studies provide
8 support for a potential relationship between long-term SO₂ exposure and respiratory
9 symptoms among children and adults living near active volcanoes. Furthermore, there is
10 some evidence for a potential relationship between long-term SO₂ exposure and
11 indicators or respiratory allergies and inflammation among children.

Chronic Bronchitis and Chronic Obstructive Pulmonary Disease

12 Chronic bronchitis consists of symptoms, including daily cough and/or congestion or
13 phlegm for 3 months in a row. While these symptoms may have started with acute
14 exacerbation, they are likely to represent chronic indolent symptoms. As discussed in the
15 2008 SO_x ISA ([U.S. EPA, 2008b](#)), earlier cross-sectional studies observed positive
16 relationships between long-term SO₂ exposure estimates derived from fixed site monitors
17 and chronic bronchitis as presented in Supplemental Table 5S-5 ([U.S. EPA, 2015j](#))
18 Recent cross-sectional studies of the association of long-term exposure to SO₂ with the
19 prevalence of bronchitis also observed positive relationships after adjustment for
20 potential confounders. In addition, a recent COPD incidence study in a national English
21 cohort [Atkinson et al. \(2015\)](#), discussed in Supplemental Table 5S-5 ([U.S. EPA, 2015j](#)),
22 reported a positive association in an adjusted HR model with SO₂ exposure averaged over
23 3 years determined by dispersion models. Assessment of model validity using national
24 network sites and separate verification sites yielded poor R^2 values for SO₂ of 0 and 0.39,
25 respectively. Other limitations of this study include a short follow-up time and the failure
26 to confirm the 36% of incident hospital admissions for COPD by a general practitioner
27 diagnosis.

Respiratory Infection

28 Studies also examine the association of long-term exposure to SO₂ with infant
29 bronchiolitis, otitis media, and pneumonia in children, hospital admission for
30 community-acquired pneumonia in adults aged 65 years or more, and tuberculosis in
31 adults. Infant bronchiolitis was examined in British Columbia by [Karr et al. \(2009\)](#).
32 These authors observed an association with lifetime exposure to SO₂ after adjustment for
33 an array of confounders [Supplemental Table 5S-5 ([U.S. EPA, 2015j](#))]. The strongest

1 associations were observed with NO₂ and CO concentrations. [MacIntyre et al. \(2011\)](#)
2 found no increased risk for otitis media in relation to long-term SO₂ exposure in a study
3 of children up to the age of 2 in British Columbia, while [Bhattacharyya and Shapiro](#)
4 [\(2010\)](#) found a strong relationship with long-term SO₂ exposure in the United States
5 National Health Interview Survey of 126,060 children age 3–6 years. [Lu et al. \(2014\)](#)
6 observed that the prevalence of pneumonia in children 3 to 6 years old was related to
7 long-term SO₂ exposure. [Neupane et al. \(2010\)](#) estimated long-term SO₂ exposure at the
8 residence for both the case and control subjects with bicubic splined (SPL) and IDW
9 methods for the 2-year average for 2001 and 2002, obtaining means of 4.65 ppb and
10 5.80 ppb, respectively, but with a twofold greater range for SPL. Adjusted estimates of
11 associations for SO₂ with hospitalization from community-acquired pneumonia were
12 positive for SPL but not for IDW. The incidence of tuberculosis was associated with an
13 increase of SO₂ in adult males ([Hwang et al., 2014](#)). Although limited in number, by
14 inconsistency, and by their cross-sectional design, these studies suggest a potential
15 relationship between long-term exposure to SO₂ and respiratory infections due to various
16 infectious agents. No new animal studies of the effects of long-term SO₂ exposure on
17 lung host defense have been conducted since the previous review. Several studies of
18 short- and long-term exposure to SO₂ were reported in the 1982 AQCD ([U.S. EPA,](#)
19 [1982a](#)) and discussed in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)). Short-term exposure
20 studies found some effects of 0.1–1 ppm SO₂ on the clearance of labeled particles.
21 Long-term exposure studies found decreased tracheal mucus flow at a concentration of
22 1 ppm SO₂, but no effects on susceptibility to bacterial infection or alterations in the
23 pulmonary immune system at concentrations of 2 ppm or less.

Summary of Other Respiratory Outcomes

24 A limited number of cross-sectional analyses of prevalence demonstrate increases in
25 respiratory symptoms among children in relation to long-term SO₂ exposure.
26 Associations were observed with SO₂ concentrations estimated from central site
27 monitors. These studies are supportive of the development of asthma; however they may
28 also reflect other respiratory conditions. Evidence for prevalence of bronchitis and/or
29 respiratory infections consists of generally positive associations found in cross-sectional
30 studies. In other cross-sectional studies, limited findings suggest associations between
31 long-term SO₂ exposure and respiratory infection. While some animal toxicological
32 studies reported alterations in specific host defense mechanisms, there is no evidence to
33 support increases in bacterial or viral infections in animals exposed to SO₂ at relevant
34 concentrations.

5.2.2.4**Respiratory Mortality**

1 Recent studies provide some evidence that respiratory mortality may be more
2 consistently associated with long-term exposure to SO₂ than other causes of death
3 ([Section 5.5.2](#), [Table 5-54](#), [Figure 5-25](#)). There is uncertainty in the small, positive
4 associations between long-term exposure to SO₂ and respiratory mortality observed in
5 these studies because the exposure assessment and statistical methods not adequate for
6 study of a highly spatially and temporally heterogeneous pollutant like SO₂. Additionally,
7 there is little evidence of respiratory health effects in adults in relation to long-term SO₂
8 exposure that could provide coherence with the observed associations with respiratory
9 mortality among adults.

5.2.2.5**Summary and Causal Determination**

10 Overall, the evidence is suggestive of, but not sufficient to infer, a causal relationship
11 between long-term SO₂ exposure and respiratory effects, mainly the development of
12 asthma in children. This conclusion represents a change from “inadequate to infer a
13 causal association” for respiratory effects as stated in the 2008 SO_x ISA ([U.S. EPA,](#)
14 [2008b](#)).

15 Recent epidemiologic evidence from a limited number of longitudinal studies report
16 associations between asthma incidence among children and long-term SO₂ exposures.
17 The longitudinal studies address the temporality of exposure and response, and help to
18 reduce the uncertainty associated with temporality that is inherent in cross-sectional study
19 designs. The evidence from longitudinal studies is coherent with animal toxicological
20 evidence of allergic sensitization, airway remodeling, and enhanced airway
21 responsiveness, which are key events (or endpoints) in the proposed mode of action for
22 the development of asthma. The animal toxicological evidence provides support for an
23 independent effect of SO₂ and a possible relationship between long-term exposure to SO₂
24 and the development of asthma in children. Some evidence of a link between long-term
25 exposure to SO₂ and respiratory symptoms and/or respiratory allergies among children
26 further supports this relationship. The potential for SO₂ to serve as an indicator for other
27 pollutants or mixture related to PM is an uncertainty that applies to the new body of
28 epidemiologic evidence across the respiratory effects examined.

29 The key evidence supporting the causal determination is detailed below using the
30 framework described in Table 1 of the Preamble to this ISA ([U.S. EPA, 2015e](#)) and is
31 presented in [Table 5-31](#).

Evidence for the Development of Asthma

1 A limited number of longitudinal studies demonstrate associations between ambient SO₂
2 concentrations measured in the first year of life and/or over the first 3 years of life in
3 children and asthma incidence ([Clark et al., 2010](#)); ([Nishimura et al., 2013](#))
4 ([Section 5.2.2.1](#)). Results are fairly consistent between these studies with one based on
5 several different locations across the United States and the other on a large area in
6 Canada; both with a large number of participants. Uncertainties and the potential for
7 measurement error related to the use of IDW in these studies may limit inferences that
8 can be made ([Section 3.2.2.1](#)). Additional supportive evidence for a link between
9 long-term SO₂ exposure and the development of asthma is provided by cross-sectional
10 studies of asthma prevalence, respiratory symptoms, and markers of respiratory allergies
11 among children.

12 Epidemiologic studies of asthma development in children have not clearly characterized
13 potential confounding by other pollutants or mixtures of pollutants. This uncertainty was
14 present in the previous review, and there is no new information to help reduce this
15 uncertainty. No studies of asthma incidence or prevalence evaluated copollutant models
16 to address copollutant confounding, making it difficult to evaluate the independent effect
17 of SO₂ within the epidemiologic evidence base. In studies that examined both SO₂ and
18 PM_{2.5}, positive associations were observed between PM_{2.5} concentrations and asthma
19 development; the effects were similar in magnitude compared to those for SO₂ ([Clark et](#)
20 [al., 2010](#)); ([Nishimura et al., 2013](#)). Correlations between SO₂ and PM_{2.5} were not
21 reported in these studies. Thus, results from these two studies do not reduce the
22 uncertainty related to potential copollutant confounding. The uncertainties in the
23 epidemiologic evidence base is reduced, in part, by the biological plausibility provided by
24 findings from experimental studies that demonstrate SO₂-induced effects on key events or
25 endpoints that are part of the proposed mode of action for development of asthma
26 [i.e., allergic sensitization, airway remodeling and AHR ([Section 4.3.6](#))]. An
27 experimental study in newborn rats, which were not previously sensitized and challenged
28 with an allergen (i.e. naive animals) found that repeated acute SO₂ exposures over several
29 weeks led to airway inflammation and Th2 polarization, important steps in allergic
30 sensitization ([Song et al., 2012](#)) ([Section 5.2.2.1](#)). Repeated SO₂ exposure in the newborn
31 rats, which were previously sensitized and challenged with an allergen (i.e. allergic
32 animals), resulted in enhanced allergic airway inflammation and some evidence of airway
33 remodeling and AHR. Additional evidence comes from experimental studies in adult
34 animals involving short-term exposure to SO₂ over several days. In naive rats, airway
35 inflammation and morphologic responses indicative of airway remodeling were seen
36 ([Section 5.2.1.6](#)). Furthermore, enhancement of allergic sensitization and other
37 inflammatory responses were observed along with AHR in guinea pigs exposed

1 repeatedly to SO₂ for several days and subsequently sensitized and challenged with an
2 allergen ([Section 5.2.1.6](#)). Similarly, SO₂ exposure enhanced airway inflammation in rats
3 previously sensitized with an allergen ([Section 5.2.1.2](#)).

4 Epidemiologic evidence from a few long-term studies provides a link between SO₂
5 exposure and respiratory allergies among children. Thus, multiple lines of evidence
6 suggest that long-term SO₂ exposure results in a coherent and biologically plausible
7 sequence of events that culminates in the development of asthma, especially allergic
8 asthma, in children.

Evidence for Lung Function

9 Several studies evaluated the relationship between long-term SO₂ exposure and
10 decrements in lung function ([Section 5.2.2.2](#)). Evidence supporting this relationship is
11 limited because associations were inconsistent and because both PM and SO₂ were at
12 high concentrations in the same areas, which does not allow determination of individual
13 SO₂ effects. Potential confounding of long-term SO₂ exposure-related decrements in lung
14 function and lung development by other pollutants, especially PM, was evaluated in only
15 one study. This study found an attenuation of the effect in two pollutant analyses. No
16 changes in lung function were found in long-term animal toxicological studies at relevant
17 SO₂ concentrations. The recent studies support conclusions made in the 2008 SO_x ISA
18 ([U.S. EPA, 2008b](#)) that the available evidence was inadequate to infer a causal
19 relationship between long-term exposure to SO₂ at ambient concentrations and changes in
20 lung function.

Evidence for Other Respiratory Outcomes

21 Other respiratory outcomes related to long-term SO₂ exposure are discussed in
22 [Section 5.2.2.3](#). A limited number of cross-sectional analyses of prevalence demonstrate
23 increases in respiratory symptoms among children in relation to long-term SO₂ exposure.
24 Associations were observed with SO₂ concentrations estimated from central sites. These
25 studies are supportive of the development of asthma; however they may also reflect other
26 respiratory conditions. A limited number of cross-sectional studies examined indicate
27 associations between long-term SO₂ exposure and bronchitis or respiratory infection due
28 to various infectious agents; findings were generally positive. While some animal
29 toxicological studies reported alterations in specific host defense mechanisms, there is no
30 evidence to support increases in bacterial or viral infections in animals exposed to SO₂ at
31 relevant concentrations.

Evidence for Respiratory Mortality

1 Small positive associations between long-term exposure to SO₂ and respiratory mortality
2 among adults were found in several cohort studies after adjustment for common potential
3 confounders ([Section 5.2.2.4](#)). There is little evidence of respiratory health effects in
4 adults in relation to long-term SO₂ exposure that could provide coherence with the
5 observed associations with respiratory mortality among adults. The strongest evidence of
6 long-term SO₂-related respiratory effects is in morbidity studies among children.
7 However, there is no evidence for a relationship between long-term exposure to SO₂ and
8 respiratory mortality in children.

Conclusion

9 Taken together, epidemiologic and animal toxicological studies provide evidence that is
10 suggestive of, but not sufficient to infer, a causal relationship between long-term SO₂
11 exposure and respiratory effects (see [Table 5-31](#)). The strongest evidence is provided by
12 coherence of findings of epidemiologic studies showing associations between long-term
13 SO₂ exposure and increases in asthma incidence among children and findings of animal
14 toxicological studies that provide a pathophysiologic basis for the development of
15 asthma. These latter studies demonstrated that repeated SO₂ exposure over several weeks
16 resulted in Th2 polarization and airway inflammation, key steps in allergic sensitization,
17 in naive newborn animals. In addition, repeated SO₂ exposure over several weeks
18 resulted in enhanced airway inflammation and some evidence of airway remodeling and
19 AHR in allergic newborn animals. Toxicological studies involving repeated exposure to
20 SO₂ over several days provide additional evidence of these effects. However, because the
21 animal toxicological evidence is limited, particularly for long-term exposure, some
22 uncertainty remains regarding an independent effect of long-term SO₂ exposure on the
23 development of asthma. In addition, potential confounding by other pollutants is
24 unexamined, and largely unavailable, for epidemiologic studies of asthma among
25 children.

Table 5-31 Summary of evidence for a suggestive of, but not sufficient to infer, a causal relationship between long-term SO₂ exposure and respiratory effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Asthma Development			
Evidence from epidemiologic studies is generally supportive but not entirely consistent	Evidence for increases in asthma incidence in cohorts of children in U.S. and Canada. Adequate adjustment for confounding. Some inconsistency regarding time window	Nishimura et al. (2013) Clark et al. (2010)	Mean (SD) across five cities 4.0 (3.4) ppb 1.98 (0.97) ppb
	Cross-sectional studies of asthma prevalence among children provide support, although there is uncertainty regarding the temporal sequence between exposure and the development of asthma	Section 5.2.2.1	
	Supporting evidence for respiratory symptoms among children in cross-sectional studies	Section 5.2.2.3	
	Supporting evidence for markers of respiratory allergies among children in cross-sectional studies	Section 5.2.2.3	
Uncertainty regarding potential for measurement error in exposure estimates	Use of IDW in asthma incidence studies and fixed monitoring sites in cross-sectional studies	Section 3.2.2.1	
Uncertainty regarding potential confounding by copollutants	No copollutant models analyzed in asthma incidence studies	Section 3.3.4	
Limited animal toxicological evidence provides coherence and biological plausibility	Evidence for Th2 polarization and airway inflammation following repeated exposure of naive newborn rats for 28 days Evidence for enhanced inflammation, airway remodeling and AHR following repeated exposure of allergic newborn rats for 28 days	Song et al. (2012)	2,000 ppb

Table 5-31 (Continued): Summary of evidence for a suggestive of, but not sufficient to infer, a causal relationship between long-term SO₂ exposure and respiratory effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Coherence with evidence from short-term animal toxicological studies	Evidence for inflammation and morphologic responses indicative of airway remodeling following repeated exposures of naive rats over several days	Li et al. (2007)	2,000 ppb
	Evidence for enhancement of allergic sensitization, allergic inflammation, airway responsiveness in guinea pigs exposed repeatedly over several days and subsequently sensitized and challenged with an allergen	Riedel et al. (1988) Park et al. (2001)	100 ppb 100 ppb
	Evidence for enhanced inflammation and allergic responses in rats previously sensitized with an allergen and then repeatedly exposed	Li et al. (2007) Li et al. (2014)	2,000 ppb
Some evidence for key events in proposed mode of action	Inflammation, allergic sensitization, AHR, airway remodeling	Section 4.3.6	
Lung Function			
Epidemiologic evidence of decrements in lung function among children from quality studies but uncertainty regarding SO ₂ independent effects	In two cohort studies, associations inconsistent with adjustment for PM and by season	Jedrychowski et al. (1999) Frischer et al. (1999)	
	Inconsistent results from cross-sectional studies	Dockery et al. (1989) Schwartz (1989) Ackermann-Liebrich et al. (1997) Frye et al. (2003)	
Other Respiratory Outcomes			
Limited epidemiologic evidence for respiratory symptoms and markers of respiratory allergies among children but uncertainty regarding SO ₂ independent effects	Generally positive associations in cross-sectional studies; fixed site monitors	Section 5.2.2.3	
		Section 5.2.2.3	

Table 5-31 (Continued): Summary of evidence for a suggestive of, but not sufficient to infer, a causal relationship between long-term SO₂ exposure and respiratory effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Limited evidence for respiratory infection, primarily in children; uncertainty regarding SO ₂ independent effects	Generally positive associations in cross-sectional studies; fixed site monitors	Section 5.2.2.3	
Limited animal toxicological evidence			
Lack of evidence for key events in proposed mode of action	Changes in specific host defense mechanisms but no evidence of greater infectivity		
Respiratory Mortality			
Epidemiologic studies report generally consistent, positive associations with respiratory mortality	Small, positive associations between long-term exposure to SO ₂ and respiratory mortality in several cohorts, even after adjustment for common potential confounders	Hart et al. (2011)	4.8
		Nafstad et al. (2004)	3.6
		Elliott et al. (2007)	12.2–41.4
		Cao et al. (2011)	27.7
		Carey et al. (2013)	1.5
		Dong et al. (2012)	23.9
		Katanoda et al. (2011)	2.4–19.0
No coherence between respiratory morbidity in children and respiratory mortality in adults	No evidence for a relationship between long-term exposure and respiratory mortality among children to support the observed associations with respiratory morbidity among children	Section 5.5.2.5	

AHR = airway hyperresponsiveness; IDW = inverse distance weighting; PM = particulate matter; ppb = parts per billion; SD = standard deviation; SO₂ = sulfur dioxide.

^aBased on aspects considered in judgments of causality and weight of evidence in causal framework in Tables I and II of the Preamble ([U.S. EPA, 2015e](#)).

^bDescribes the key evidence and references, supporting or contradicting, contributing most heavily to causal determination and, where applicable, to uncertainties or inconsistencies. References to earlier sections indicate where full body of evidence is described.

^cDescribes the SO₂ concentrations with which the evidence is substantiated (for experimental studies, ≤2,000 ppb).

5.3 Cardiovascular Effects

5.3.1 Short-Term Exposure

5.3.1.1 Introduction

1 The 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) reviewed studies published through
2 2006 and concluded that “the evidence as a whole is inadequate to infer a causal
3 relationship” between short-term exposure to SO₂ and cardiovascular health effects.
4 Specifically, the 2008 ISA for Sulfur Oxides found a lack of consistency with regard to
5 short-term exposure to SO₂ and markers of HRV, cardiac repolarization, discharges of
6 implantable cardioverter defibrillators (ICDs), blood pressure, blood markers of
7 cardiovascular disease risk, the triggering of a myocardial infarction, or ED visits or
8 hospital admission for cardiovascular diseases. This section reviews the published studies
9 pertaining to the cardiovascular effects of short-term exposure to SO₂ in humans,
10 animals, and cells. With the existing body of evidence serving as the foundation,
11 emphasis has been placed on studies published since the 2008 ISA for Sulfur Oxides
12 ([U.S. EPA, 2008b](#)).

13 When considered with the evidence reviewed in to the 2008 ISA for Sulfur Oxides,
14 recent epidemiologic studies add to the evidence for effects of SO₂ exposure on a broader
15 array of cardiovascular effects and mortality. Still, substantial uncertainties remain
16 concerning exposure measurement error, and the lack of mechanistic evidence to describe
17 a role for SO₂ in the manifestation of cardiovascular diseases, including key events in the
18 proposed mode of action, and potential confounding by copollutants. The majority of the
19 recent evidence is from epidemiologic studies, which suggest that exposure to SO₂ may
20 result in the triggering of MI. To clearly characterize the evidence underlying causality,
21 the discussion of the evidence is organized into groups of related outcomes
22 (e.g., ischemic heart disease and myocardial infarction, arrhythmia, and cardiac arrest).
23 Evidence for subclinical effects (e.g., heart rate variability, blood biomarkers of
24 cardiovascular effects) of short-term exposure to SO₂ that potentially underlie the
25 triggering or indication of various clinical events are discussed in [Section 5.3.1.10](#), and
26 may provide biological plausibility for multiple outcomes.

27 The previous ISA included a small number of animal toxicological and controlled human
28 exposure studies that examined cardiovascular effects from short-term exposure to SO₂.
29 Since the 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)), no controlled human exposure

1 studies and one animal toxicological study have investigated the effects of short-term SO₂
2 exposure on the cardiovascular system. Study details for the animal toxicological and
3 controlled human exposure studies from the current and past review that evaluated
4 cardiovascular effects of short-term SO₂ exposures of less than 2,000 ppb are
5 summarized in Supplemental Table 5S-3 ([U.S. EPA, 2015h](#)). Some studies using higher
6 (5,000–20,000 ppb) inhaled concentrations of SO₂ reported measurable changes in the
7 concentrations of sulfite and sulfonates in plasma and tissues. A recent report in mice
8 exposed to 5,000–20,000 ppb SO₂ for 7 days found an increase in sulfite + sulfonate
9 levels in lung, heart, and brain compared to controls ([Meng et al., 2005b](#)). At ambient
10 relevant concentrations these changes would be expected to be far less. The literature
11 discussing the distribution and metabolism of sulfite is discussed in [Section 4.2.4](#).

5.3.1.2 Myocardial Infarction and Ischemic Heart Disease

12 Several lines of evidence are discussed in support of a relationship between short-term
13 SO₂ exposure and MI. An MI or heart attack occurs as a consequence of IHD, resulting in
14 insufficient blood flow to the heart that overwhelms myocardial repair mechanisms and
15 leads to muscle tissue death. ICD codes for MI are classified within the group of IHDs,
16 thus studies where IHD is evaluated will include any patients diagnosed with an MI.
17 Finally, acute MI may be characterized by ST segment depression, a nonspecific marker
18 of myocardial ischemia. The evaluation of evidence supporting a relationship between
19 short-term SO₂ exposure and the triggering of an MI includes hospitalization and ED
20 visits for MI or IHD and ST-segment amplitude changes.

21 The epidemiologic data available for review by the 2008 ISA for Sulfur Oxides ([U.S.
22 EPA, 2008b](#)) did not indicate an association between SO₂ and risk of MI. A number of
23 additional studies based on administrative data of hospital admissions or ED visits or on
24 clinical data are now available ([Table 5-33](#), and [Figure 5-10](#)). The air quality
25 characteristics of the city, or across all cities, and the exposure assignment approach used
26 in each MI-related hospital admission and ED visit study evaluated in this section are
27 presented in [Table 5-32](#). The recent clinical registry studies provide inconsistent evidence
28 for an association between MI and ambient SO₂, while multicity and single-city hospital
29 admission and ED visit studies provide generally consistent evidence of an association.
30 However, potential copollutant confounding and limited mechanistic evidence are still
31 key uncertainties that make it difficult to interpret the results of these studies.
32 Additionally, all of the studies in this section use central site monitors to estimate
33 ambient SO₂ exposure, which may result in exposure error due to time-activity patterns
34 and spatial variation of SO₂ ([Section 3.3.3](#)). This exposure error is likely to lead to
35 attenuation and loss of precision of the effect estimates ([Section 3.3.5.1](#)).

1 Some studies rely on clinical registries, which are generally less susceptible to
2 misclassification of the outcome. Using data from the Myocardial Ischaemia National
3 Audit Project (MINAP) clinical registry, [Bhaskaran et al. \(2011\)](#) reported that hourly
4 ambient SO₂ concentrations were not associated with risk of MI in a case-crossover study
5 of 15 conurbations in England and Wales between 2003 and 2006. While no associations
6 were reported in the population overall, there was some evidence of an association in
7 subgroup analyses within older age groups (60–69, 70–79, and 80+) at inconsistent lag
8 times. This study is unique because it included detailed data on the timing of MI onset in
9 more than 79,000 patients, which allowed examination of the association with ambient
10 SO₂ in the hours preceding MI. [Milojevic et al. \(2014\)](#) also used data from MINAP, from
11 2003 to 2009, and observed stronger evidence of an association between SO₂
12 concentrations and MI [4.3% (95% CI: –0.25, 8.8%) increase in risk of MI per 10-ppb
13 increase in 24-hour average SO₂ at lag 0–4]. [Turin et al. \(2012\)](#) did not observe any
14 association using data from the Takashima County Stroke and Acute Myocardial
15 Infarction Registry in Central Japan, although this study was likely underpowered to
16 detect an association of the expected magnitude. None of the clinical registry studies
17 examined copollutant models.

18 One prominent study from the previous 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#))
19 was a study conducted in 14 cities across Spain, which found a 4.5% (95% CI: 1.3, 8.1%)
20 increase in hospital admissions per 10-ppb shift in SO₂ for the composite endpoint of
21 IHD, arrhythmias, and heart failure ([Ballester et al., 2006](#)). This association was still
22 positive, but attenuated and no longer statistically significant after adjustment for CO or
23 NO₂. It was lessened in magnitude, but more precise, with adjustment for TSP or O₃ in
24 copollutant models (no quantitative results; results presented graphically). Several
25 additional ED visit and hospital admission studies are now available. In a study of
26 hospitalization in New Jersey, [Rich et al. \(2010\)](#) did not report strong evidence for an
27 association between SO₂ and risk of hospital admissions for MI [OR: 1.05 (95% CI: 0.84,
28 1.29) per 10-ppb increase in 24-hour average SO₂ on the same day]. The inclusion of
29 PM_{2.5} in a copollutant model did not reveal a positive association for SO₂ [OR: 0.91 (95%
30 CI: 0.69, 1.21)]. In Kaohsiung, Taiwan, [Cheng et al. \(2009\)](#) reported an association
31 between SO₂ concentrations and hospital admissions for MI, but only on days when the
32 mean ambient temperature was <25°C. However, in copollutant models adjusting for
33 PM₁₀, NO₂, or CO, SO₂ was no longer associated with increased admissions. Conversely,
34 in Taipei, Taiwan, [Hsieh et al. \(2010\)](#) only observed an association between SO₂ and MI
35 on warm days (≥23°C). Similar to the findings of [Cheng et al. \(2009\)](#), this association
36 was no longer positive after adjustment for PM₁₀, NO₂, O₃, or CO in copollutants models.
37 Most other studies have not considered copollutant models.

1 A study using data from 14 hospitals in seven Canadian cities found a 4.2% (95% CI: 0.4,
 2 8.0%) increase in risk of ED visits for the composite endpoint of acute MI or angina per
 3 10-ppb increase in SO₂ on the previous day ([Stieb et al., 2009](#)). Most ([Qiu et al., 2013b](#);
 4 [Tsai et al., 2012](#); [Thach et al., 2010](#); [Cendon et al., 2006](#); [Martins et al., 2006](#)) but not all
 5 ([Bell et al., 2008](#)) studies using data from individual cities have found associations
 6 between SO₂ concentrations and risk of hospital admissions or ED visits for ischemic
 7 heart disease or MI. None of the single-city studies evaluated potential copollutant
 8 confounding, and all of the studies in this section used fixed site monitors to measure
 9 ambient SO₂. The limitations of these monitors in capturing spatial variation in SO₂ has
 10 been noted previously ([Section 3.3.3.2](#)).

Table 5-32 Mean and upper percentile concentrations of sulfur dioxide from ischemic heart disease hospital admission and emergency department visit studies.

Study	Location years	Exposure Assignment	Metric	Mean/Median Concentration ppb	Upper Percentile of Concentrations ppb
†Bhaskaran et al. (2011)	15 conurbations in England and Wales (2003–2006)	Central site monitor from each conurbation (aggregated when more than one monitor)	1-h max	Mean: 1.9	75th: 3.4
†Milojevic et al. (2014)	230 acute hospitals in England and Wales (2003–2009)	Nearest monitor within 50-km distance from residence location	24-h avg	Median: 1.2	75th: 2.3
†Turin et al. (2012)	Takashima County, Japan (1988–2004)	Nearest monitor to Takashima County (20 km)	24-h avg	Mean: 3.9	75th: 4.8
Ballester et al. (2006)	14 Spanish cities (1995–1999)	Citywide average for each city	24-h avg	Mean: 2.9–15.6 across cities	90th: 4.8–28.8 across cities
†Rich et al. (2010)	New Jersey (2004–2006)	Closest of 14 monitor (those > 10 km from monitor excluded)	24-h avg	NR	NR
†Cheng et al. (2009)	Kaohsiung, Taiwan (1996–2006)	Average across six monitoring stations	24-h avg	Mean: 9.33	75th: 11.69 Max: 31.26

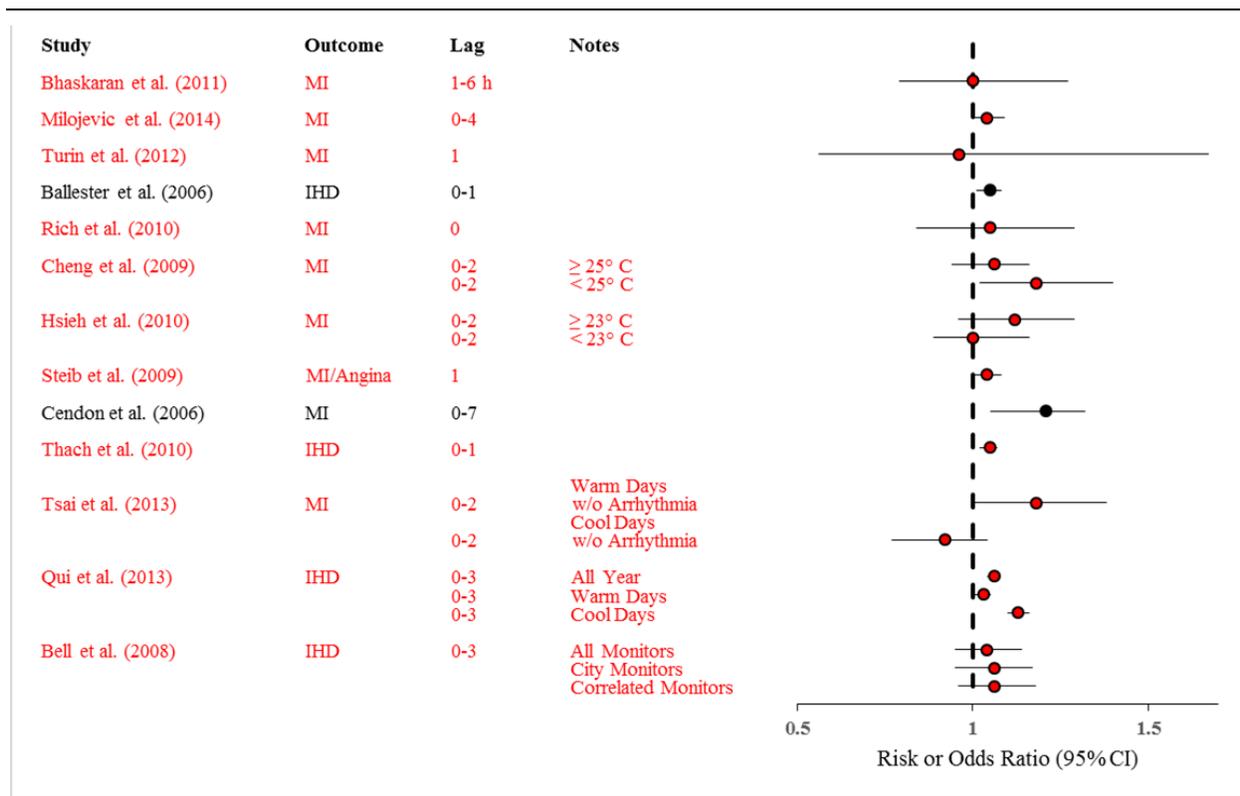
Table 5-32 (Continued): Mean and upper percentile concentrations of sulfur dioxide from ischemic heart disease hospital admission and emergency department visit studies.

Study	Location years	Exposure Assignment	Metric	Mean/Median Concentration ppb	Upper Percentile of Concentrations ppb
†Hsieh et al. (2010)	Taipei, Taiwan (1996–2006)	Average across six monitoring stations	24-h avg	Mean: 4.36	75th: 5.48 Max: 17.82
†Stieb et al. (2009)	Seven Canadian cities (1992–2003)	Citywide average for each city	24-h avg	Mean: 2.6–10.0 across cities	75th: 3.3–13.4 across cities
Cendon et al. (2006)	São Paulo, Brazil (1998–1999)	Average across 13 monitoring stations	24-h avg	Mean: 5.6	95th: 12.1
†Thach et al. (2010)	Hong Kong, China (1996–2002)	Average across eight monitoring stations	24-h avg	Mean: 6.8	NR
†Tsai et al. (2012)	Taipei, Taiwan (1999–2009)	Average across six monitoring stations	24-h avg	Mean: 3.94	75th: 5.01 Max: 12.7
†Qiu et al. (2013b)	Hong Kong, China (1998, 2007)	Average across 14 monitoring stations	24-h avg	Mean: 7.4	NR
†Bell et al. (2008)	Taipei, Taiwan (1995–2002)	Average across 13 monitoring stations; 5 within city limits; or 6 with correlations >0.75	24-h avg	Mean: 4.7	Max: 26.9

ISA = Integrated Science Assessment; NR = not reported; SO₂ = sulfur dioxide.

†Studies published since the 2008 ISA for Sulfur Oxides.

Note: Studies are listed in the order that they are discussed in the text.



Note: Studies in red are recent studies. Studies in black were included in the 2008 Integrated Science Assessment (ISA) for Sulfur Oxides. Relative risks are standardized to a 10-ppb or 40-ppb increase in SO₂ for 24-hour average and 1-hour max metrics, respectively.

Figure 5-10 Results of studies of short-term sulfur dioxide exposure and hospital admissions for ischemic heart disease.

Table 5-33 Corresponding risk estimates for hospital admissions for ischemic heart disease for studies presented in Figure 5-10.

Study	Location	Health Effect	Risk or Odds Ratio ^a (95% CI)	Copollutant Examination ^b
†Bhaskaran et al. (2011)	15 conurbations in England and Wales	MI	Lag 1–6 h: 1.00 (0.79, 1.27)	No copollutant models examined SO ₂ correlations: O ₃ : -0.14; PM ₁₀ : 0.26; NO ₂ : 0.31; CO: 0.30
†Milojevic et al. (2014)	15 conurbations in England and Wales	MI	Lag 0–4: 1.04 (1.00, 1.09)	No copollutant models examined No correlations provided

Table 5-33 (Continued): Corresponding risk estimates for hospital admissions for ischemic heart disease for studies presented in Figure 5-10.

Study	Location	Health Effect	Risk or Odds Ratio ^a (95% CI)	Copollutant Examination ^b
†Turin et al. (2012)	Takashima County, Japan	MI	Lag 1: 0.96 (0.56, 1.67)	No copollutant models examined SO ₂ correlations: SPM: 0.54; NO ₂ : 0.23
Ballester et al. (2006)	14 Spanish cities	IHD	Lag 0–1: 1.05 (1.01, 1.08)	SO ₂ : attenuated after adjustment for CO or NO ₂ , and lessened in magnitude, but more precise with adjustment for TSP or O ₃ Copollutants: PM ₁₀ and NO ₂ attenuated but still positive after SO ₂ adjustment. CO and O ₃ robust to SO ₂ adjustment, BS and TSP less precise after SO ₂ adjustment SO ₂ correlations: BS: 0.24; NO ₂ : 0.46; CO: 0.51; O ₃ : -0.03; TSP: 0.31; PM ₁₀ : 0.46
†Rich et al. (2010)	New Jersey	MI	Lag 0: 1.05 (0.84, 1.29)	SO ₂ : attenuated and no longer positive after PM _{2.5} adjustment Copollutants: PM _{2.5} robust to SO ₂ adjustment SO ₂ correlations: O ₃ : -0.32; PM _{2.5} : 0.44; NO ₂ : 0.56; CO: 0.42
†Cheng et al. (2009)	Kaohsiung, Taiwan	MI	≥25°C Lag 0–2: 1.06 (0.94, 1.16) <25°C Lag 0–2: 1.18 (1.02, 1.40)	SO ₂ : associations attenuated and no longer positive after adjustment for PM ₁₀ , NO ₂ , or CO. Robust to O ₃ adjustment Copollutants: PM ₁₀ , NO ₂ , CO, and O ₃ associations robust to adjustment for SO ₂ SO ₂ correlations: O ₃ : -0.09; PM ₁₀ : 0.33; NO ₂ : 0.53; CO: 0.52
†Hsieh et al. (2010)	Taipei, Taiwan	MI	≥23°C Lag 0–2: 1.12 (0.96, 1.29) <23°C Lag 0–2: 1.00 (0.89, 1.16)	SO ₂ : associations attenuated and no longer positive after adjustment for PM ₁₀ , NO ₂ , CO, or O ₃ Copollutants: PM ₁₀ , NO ₂ , CO, and O ₃ associations robust to adjustment for SO ₂ SO ₂ correlations: O ₃ : -0.01; PM ₁₀ : 0.51; NO ₂ : 0.51; CO: 0.47

Table 5-33 (Continued): Corresponding risk estimates for hospital admissions for ischemic heart disease for studies presented in Figure 5-10.

Study	Location	Health Effect	Risk or Odds Ratio ^a (95% CI)	Copollutant Examination ^b
†Stieb et al. (2009)	Seven Canadian cities	MI/ Angina	Lag 1: 1.04 (1.00, 1.08)	No copollutant models examined Warm season SO ₂ correlations (Pearson <i>r</i>): NO ₂ : 0.05 to 0.69; CO: -0.06 to 0.75; O ₃ : -0.24 to 0.21; PM _{2.5} : 0.01 to 0.55; PM ₁₀ : 0.25 to 0.60 Cool season SO ₂ correlations: NO ₂ : 0.23 to 0.64; CO: 0.00 to 0.71; O ₃ : -0.18 to -0.52; PM _{2.5} : 0.01 to 0.67; PM ₁₀ : 0.23 to 0.64
Cendon et al. (2006)	São Paulo, Brazil	MI	Lag 0-7: 1.21 (1.05, 1.32)	No copollutant models examined SO ₂ correlations: O ₃ : 0.31; PM ₁₀ : 0.77; NO ₂ : 0.70
†Thach et al. (2010)	Hong Kong, China	IHD	Lag 0-1: 1.05 (1.02, 1.07)	No copollutant models examined No correlations provided
†Tsai et al. (2012)	Taipei, Taiwan	MI	Lag 0-2 Warm days w/o arrhythmia: 1.18 (1.00, 1.38) Cool days w/o arrhythmia: 0.92 (0.77, 1.04)	No copollutant models examined SO ₂ correlations (Pearson <i>r</i>): O ₃ : 0.06; PM ₁₀ : 0.52; NO ₂ : 0.48; CO: 0.29
†Qiu et al. (2013b)	Hong Kong, China	IHD	Lag 0-3 All yr: 1.06 (1.04, 1.07) Warm: 1.03 (1.00, 1.05) Cool: 1.13 (1.10, 1.16)	No copollutant models examined No correlations provided

Table 5-33 (Continued): Corresponding risk estimates for hospital admissions for ischemic heart disease for studies presented in Figure 5-10.

Study	Location	Health Effect	Risk or Odds Ratio ^a (95% CI)	Copollutant Examination ^b
† Bell et al. (2008)	Taipei, Taiwan	IHD	Lag 0–3 All Taipei monitors: 1.04 (0.95, 1.14) City monitors only: 1.06 (0.95, 1.17) Correlated monitors: 1.06 (0.96, 1.18)	No copollutant models examined No correlations provided

BS = black smoke; CI = confidence interval; CO = carbon monoxide; IHD = ischemic heart disease; ISA = Integrated Science Assessment; MI = myocardial infarction; NO₂ = nitrogen dioxide; O₃ = ozone; PM = particulate matter; *r* = correlation coefficient; SO₂ = sulfur dioxide; SPM = suspended particulate matter; TSP = total suspended particulate.

†Studies published since the 2008 ISA for Sulfur Oxides.

Note: Studies are listed in the order that they are discussed in the text. All Lag times are in days, unless otherwise noted.

^aEffect estimates are standardized to a 10-ppb or 40-ppb increase in SO₂ 24-h avg and 1-h max metrics, respectively.

^bRelevant relative risks for copollutant models can be found in Supplemental Figures 5S-1 ([U.S. EPA, 2015a](#)), 5S-2 ([U.S. EPA, 2015b](#)), and 5S-3 ([U.S. EPA, 2015c](#)) and corresponding Supplemental Tables 5S-7 ([U.S. EPA, 2015i](#)), 5S-8 ([U.S. EPA, 2015m](#)) and 5S-9 ([U.S. EPA, 2015n](#)).

ST-Segment Changes

1 ST-segment changes (either ST-segment elevation or depression) on the
 2 electrocardiogram are considered a nonspecific marker of myocardial ischemia. While
 3 the 2008 ISA for Sulfur Oxides did not review any epidemiologic studies of ambient SO₂
 4 concentrations and markers of myocardial ischemia, one subsequent study reported an
 5 association. [Chuang et al. \(2008\)](#) conducted a repeated-measures study in adults with a
 6 history of coronary heart disease (CHD) and examined the association between ambient
 7 pollutants and ST-segment level changes. This study found an odds ratio of 3.0 (95% CI:
 8 1.8, 5.5) for ST-segment depression of ≥ 0.1 mm per 10-ppb increase in SO₂ over the
 9 previous 24 hours. This finding was generally unchanged after additional control for
 10 PM_{2.5} and BC in copollutant models. However, exposure to SO₂ was assigned using fixed
 11 site monitors, which have limitations in capturing spatial variation in SO₂
 12 ([Section 3.3.3.2](#)). These limitations are likely to lead to attenuation and loss of precision
 13 of the effect estimates ([Section 3.3.5.1](#)).

Summary of Ischemic Heart Disease and Myocardial Infarction

14 In summary, evidence from epidemiologic studies suggests that there may be an
 15 association between ambient SO₂ concentrations and rates of hospital admissions or ED
 16 visits for MI or ischemic heart diseases in single-pollutant models, but this association

1 may be at least partly due to confounding by other pollutants. While three studies based
2 on clinical data report inconsistent evidence regarding associations between ambient SO₂
3 concentrations and risk of MI, the majority of studies relying on MI hospital admission
4 and ED visit data observed either seasonal or year-round associations with SO₂.
5 However, some of these associations were either attenuated or no longer present after
6 controlling for potential copollutant confounding ([Hsieh et al., 2010](#); [Cheng et al., 2009](#);
7 [Ballester et al., 2006](#)), leaving uncertainties regarding the independent effect of
8 short-term SO₂ exposure. In congruence with the evidence from hospital admission and
9 ED visit studies, there was limited evidence from a single study indicating that SO₂ may
10 be associated with ST-segment changes on the electrocardiogram in patients with a
11 history of coronary heart disease. All of the studies in this section used fixed site
12 monitors to measure ambient SO₂, which have noted limitations in capturing spatial
13 variation in SO₂, which typically leads to attenuation and loss of precision in the effect
14 estimates ([Section 3.3.3.2](#)). No experimental studies have been conducted to evaluate
15 measures of ischemic heart disease or MI following short-term SO₂ exposure. Overall,
16 there is limited, but generally consistent, evidence to suggest that short-term exposure to
17 SO₂ in adults may lead to increases in ischemic heart disease and MI from epidemiologic
18 studies of hospital admissions and ED visits and ST-segment changes.

5.3.1.3 Arrhythmias and Cardiac Arrest

19 The 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) concluded that the evidence available
20 at the time did not suggest that SO₂ has an effect on cardiac arrhythmias. There continues
21 to be essentially no epidemiologic or toxicological evidence suggestive of such a
22 relationship.

23 [Metzger et al. \(2007\)](#) examined 518 patients with ICDs with 6,287 tachyarrhythmic
24 event-days over a 10-year period in Atlanta, Georgia and found no association between
25 SO₂ concentrations and the risk of tachyarrhythmias, either overall or in analyses limited
26 to more severe tachyarrhythmic events, or stratified by season or the presence of a recent
27 past arrhythmic event (results for this study and other studies in this section can be found
28 in [Table 5-34](#)). A similar study in London, England also found limited evidence of an
29 association between SO₂ concentrations and arrhythmic risk ([Anderson et al., 2010](#)).
30 [Anderson et al. \(2010\)](#) reported an increase in risk of ICD activations corresponding to an
31 increase in ambient SO₂, but the association was imprecise [OR: 1.35 (95% CI: 0.75,
32 2.41) per 10-ppb increase in SO₂ at lag days 0–1]. Similarly, a study in Boston,
33 Massachusetts observed an association between ambient SO₂ and ICD activations that
34 was even more imprecise [32.0% (95% CI: –48.5, 336.2%) increase in ICD activations
35 per 10-ppb increase in SO₂ concentrations at lag 1] ([Link et al., 2013](#)). Additionally, a

1 multicity study in Canada ([Stieb et al., 2009](#)) and a large single-city study in Taipei,
2 Taiwan ([Tsai et al., 2009](#)) have reported finding no association between SO₂ and ED
3 visits for arrhythmias.

4 The majority of out-of-hospital cardiac arrests (OHCA) are due to cardiac arrhythmias.
5 [Dennekamp et al. \(2010\)](#) considered the association between ambient pollutants and
6 OHCA among 8,434 cases identified through the Victorian Cardiac Arrest Registry in
7 Melbourne, Australia and found null and/or imprecise associations (e.g., wide 95% CIs)
8 between SO₂ concentrations and risk of OHCA. A similar approach was used by
9 [Silverman et al. \(2010\)](#) using data from 8,216 OHCAs in New York City. Quantitative
10 results for SO₂ were not provided, but graphs showed a null association between OHCA
11 and year-round SO₂ concentrations. [Silverman et al. \(2010\)](#) also presented
12 season-specific analyses graphically, demonstrating that out-of-hospital cardiac arrests
13 were positively but imprecisely (i.e., wide 95% CI) associated with SO₂ concentrations
14 during the warm season. Two additional case-crossover studies of OHCA in Perth,
15 Australia ([Straney et al., 2014](#)) and Helsinki, Finland ([Rosenthal et al., 2013](#)) observed
16 null associations with ambient SO₂.

17 One animal toxicological study evaluated arrhythmia frequency in rats following
18 short-term SO₂ exposure and reported no significant changes in spontaneous arrhythmias
19 (irregular, delayed, or premature beats) [Nadziejko et al. \(2004\)](#).

20 In summary, studies of patients with implantable cardioverter defibrillators, hospital
21 admissions for arrhythmias, and out of hospital cardiac arrest do not provide evidence to
22 support the presence of an association between ambient SO₂ concentrations and
23 arrhythmias. Most of these studies have been focused on other pollutants and therefore
24 have not explored whether such an association might exist in certain subgroups.
25 Additionally, the majority of studies used central site monitors to estimate ambient SO₂
26 exposure, which have noted limitations in capturing spatial variation in SO₂ that generally
27 lead to attenuation and loss of precision in the effect estimates ([Section 3.3.3.2](#)). One
28 toxicological study also found no evidence for arrhythmias following short-term SO₂
29 exposure.

Table 5-34 Epidemiologic studies of arrhythmia and cardiac arrest.

Study	Location and Years (sample size)	Mean and Upper Concentration SO ₂ (ppb)	Exposure Assessment	Selected Effect Estimates ^a (95% CI)
†Metzger et al. (2007)	Atlanta, GA 1993–2002 (n = 518)	1-h max: 15.5 90th percentile: 36 Max: 149	Central monitor	All tachyarrhythmic events (OR); year round Lag 0: 1.00 (0.94, 1.08) Warm season Lag 0: 1.06 (0.98, 1.25) Cold season Lag 0: 0.97 (0.91, 1.05) Cardiac pacing or defibrillation (OR): Lag 0: 0.98 (0.88, 1.09) Defibrillation (OR): Lag 0: 1.01 (0.98, 1.24)
†Anderson et al. (2010)	London, U.K. 1995–2003 [n = 705 (5,462 device activations)]	24-h avg: 1.03 75th percentile: 1.15 Max: 2.67	Citywide avg	ICD activations (OR); Lag 01: 1.35 (0.75, 2.41) Lag 05: 1.71 (0.69, 4.27) Correlations: PM ₁₀ : 0.48, PM _{2.5} : 0.42, BS: 0.35, SO ₄ ²⁻ : 0.19, PNC: 0.29, NO ₂ : 0.60, NO: 0.44, NO _x : 0.49, O ₃ : -0.36
†Link et al. (2013)	Boston, MA 2006–2010 [n = 176 (328 atrial fibrillation episodes ≥30 sec)]	24-h avg: 3.2 75th percentile: 4	Citywide avg	ICD activations (percent change); Lag 1: 32.0 (-48.5, 336.2) Correlations: CO: -0.06 to 0.75, NO ₂ : 0.05 to 0.69, O ₃ : -0.52 to -0.18, PM ₁₀ : 0.27 to 0.55, PM _{2.5} : 0.01 to 0.67
†Stieb et al. (2009)	Seven Canadian cities 1992–2003 (n = 45,160 ED visits)	24-h avg: 2.6 to 10 across cities 75th percentile: 3.3 to 13.4 across cities	Citywide avg for each city	Dysrhythmia ED visits (percent change); Lag 0: -1.4 (-6.0, 3.4) Lag 1: 0.8 (-6.4, 8.6) Lag 2: -5.0 (-9.2, -0.6) Correlations: PM ₁₀ : 0.52, NO ₂ : 0.43, CO: 0.24, O ₃ : 0.09
†Tsai et al. (2009)	Taipei, Taiwan 2000–2006 (n = 21,581 ED visits)	24-h avg: 3.93 75th percentile: 5.02 Max: 12.7	Citywide avg	Arrhythmia ED visits (OR); ≥23°C: 1.04 (0.88, 1.23) <23°C: 1.04 (0.88, 1.27) Correlations: PM ₁₀ : 0.52, NO ₂ : 0.43, CO: 0.24, O ₃ : 0.09
†Dennekamp et al. (2010)	Melbourne, Australia 2003–2006 (n = 8,434)	24-h avg: 0.49 75th percentile: 0.76	Central monitor	OHCA (percent change); Lag 0: -10.0 (-40.3, 64.0) Lag 1: 6.9 (-34.9, 75.6) Lag 2: 0.8 (-39.0, 66.7) Lag 01: -0.7 (-34.9, 75.6)

Table 5-34 (Continued): Epidemiologic studies of arrhythmia and cardiac arrest.

Study	Location and Years (sample size)	Mean and Upper Concentration SO ₂ (ppb)	Exposure Assessment	Selected Effect Estimates ^a (95% CI)
†Silverman et al. (2010)	New York City, NY 2003–2006 (n = 8,216)	24-h avg: 6.3 (median) 75th percentile: 9.6 95th percentile: 18	Citywide avg	No quantitative results; results presented graphically. Null association between OHCA and year-round SO ₂ concentrations. OHCA positively but imprecisely (i.e., wide 95% CI) associated with ambient SO ₂ during the warm season
†Straney et al. (2014)	Perth, Australia 2000–2010 (n = 8,551)	1-h avg: 0.4 (median) 75th percentile: 0.9 95th: 3.5	Nearest monitor	OHCA (OR); Lag 0: 0.91 (0.71, 1.17)
†Rosenthal et al. (2013)	Helsinki, Finland 1998–2006 (n = 2,134)	24-h avg: 1.5	Citywide avg	OHCA (OR); Lag 0: 0.93 (0.58, 1.44) Lag 1: 0.68 (0.42, 1.08) Lag 2: 1.08 (0.68, 1.66) Lag 3: 1.00 (0.63, 1.55) Lag 03: 0.86 (0.42, 1.55)

CI = confidence interval; ED = emergency department; ICD = implantable cardioverter defibrillators; ISA = Integrated Science Assessment; n = sample size; NO = nitric oxide; NO₂ = nitrogen dioxide; NO_x = the sum of NO and NO₂; O₃ = ozone; OHCA = out-of-hospital cardiac arrhythmias; OR = odds ratio; SO₂ = sulfur dioxide.

†Studies published since the 2008 ISA for Sulfur Oxides.

All Lag times are in days, unless otherwise noted.

^aEffect estimates are standardized to a 10-ppb or 40-ppb increase in SO₂ concentration for 24- h avg and 1-h max metrics, respectively.

5.3.1.4 Cerebrovascular Diseases and Stroke

1 Results among the studies reviewed in the 2008 ISA for Sulfur Oxides were inconsistent
2 with regard to the association between ambient SO₂ concentrations and hospital
3 admissions or ED visits for cerebrovascular diseases or stroke (a specific form of
4 cerebrovascular disease). Eleven additional studies are now available for consideration
5 (study details and results presented in [Tables 5-35](#), [5-36](#), and [Figure 5-11](#)). In Edmonton,
6 Canada, [Szyszkowicz \(2008\)](#) reported that risk of ED visits for ischemic stroke was
7 linked to SO₂ concentrations, but this association was observed only in subgroup analyses
8 stratified by sex, season, and age. A subsequent study in Vancouver, Canada, found that
9 SO₂ was associated with risk of ED visits for ischemic stroke in the population overall
10 [OR: 2.09 (95% CI: 1.23, 3.52) per 10-ppb increase in SO₂ at lag 3] ([Szyszkowicz et al.,](#)
11 [2012a](#)). The association was generally unchanged after adjustment for O₃ in a copollutant
12 model, and attenuated, although still positive after adjustment for CO [OR: 1.73 (95% CI:

1 1.00, 3.10)]. [Chen et al. \(2014b\)](#) also observed an association between SO₂ and ischemic
2 stroke at longer lags in Edmonton, Canada. In Brazil, [Costa Nascimento et al. \(2012\)](#)
3 observed a 7.8% (95% CI: 0.0, 16.5%) increase in risk of hospital admissions of stroke
4 per 10-ppb increase in 24-hour average SO₂ at lag 0. [Zheng et al. \(2013\)](#) reported a small
5 but precise association between SO₂ concentrations and risk of hospital admission for
6 cerebrovascular disease [1.7% increase (95% CI: 0.5, 2.8%) per 10-ppb increase in
7 24-hour average SO₂ at lag 2] in Lanzhou, a heavily polluted city in China with a high
8 observed mean daily concentration of SO₂ over the 5 year study period (30.19 ppb). The
9 association was as strong, or stronger after adjustment for PM₁₀ [1.8% increase (95% CI:
10 0.4, 3.2%)] or NO₂ [2.6% increase (95% CI: 1.4, 3.7%)] in copollutant models. In central
11 Japan, [Turin et al. \(2012\)](#) found that the risk of hemorrhagic stroke was associated with
12 SO₂ concentrations, but no association was seen with other types of stroke. However, the
13 95% CI for the hemorrhagic stroke association was wide, indicating an imprecise
14 association and co-pollutant confounding was not considered.

15 In contrast to the studies that reported some evidence of an association between SO₂
16 concentrations and cerebrovascular disease, a number of studies observed null or
17 imprecise associations. In an effort to reduce uncertainty related to the use of central site
18 monitors, [Bell et al. \(2008\)](#) estimated SO₂ exposure over the entire Taipei, Taiwan area
19 (average of 13 monitors), within Taipei City only (average of 5 monitors), and using a
20 subset of monitors where all pairs of monitors had SO₂ correlations greater than 0.75
21 (6 monitors). Using three exposure metrics, the authors did not observe an association
22 between SO₂ and risk of hospital admission for cerebrovascular diseases. Contrary to
23 other studies that reported associations between SO₂ concentrations and hospital
24 admissions and ED visits for stroke in Canada ([Chen et al., 2014b](#); [Szyszkowicz et al.,](#)
25 [2012a](#); [Szyszkowicz, 2008](#)), [Villeneuve et al. \(2012\)](#) reported null and/or imprecise
26 associations between SO₂ and all stroke, ischemic stroke, and hemorrhagic stroke in
27 Edmonton, Canada. Studies in Hong Kong ([Thach et al., 2010](#)), Dijon, France ([Henrotin](#)
28 [et al., 2007](#)), and Lyon, France ([Mechtouff et al., 2012](#)) also observed null associations
29 between SO₂ concentrations and rates of hospital admission for stroke.

30 Thus, findings for the association between SO₂ and cerebrovascular diseases continue to
31 be inconsistent across studies. As for other outcomes, associations reported from single
32 pollutant models in some locations may be at least partly due to confounding by other
33 pollutants.

Table 5-35 Mean and upper percentile concentrations of sulfur dioxide from cerebrovascular disease and stroke-related hospital admission and emergency department visit studies.

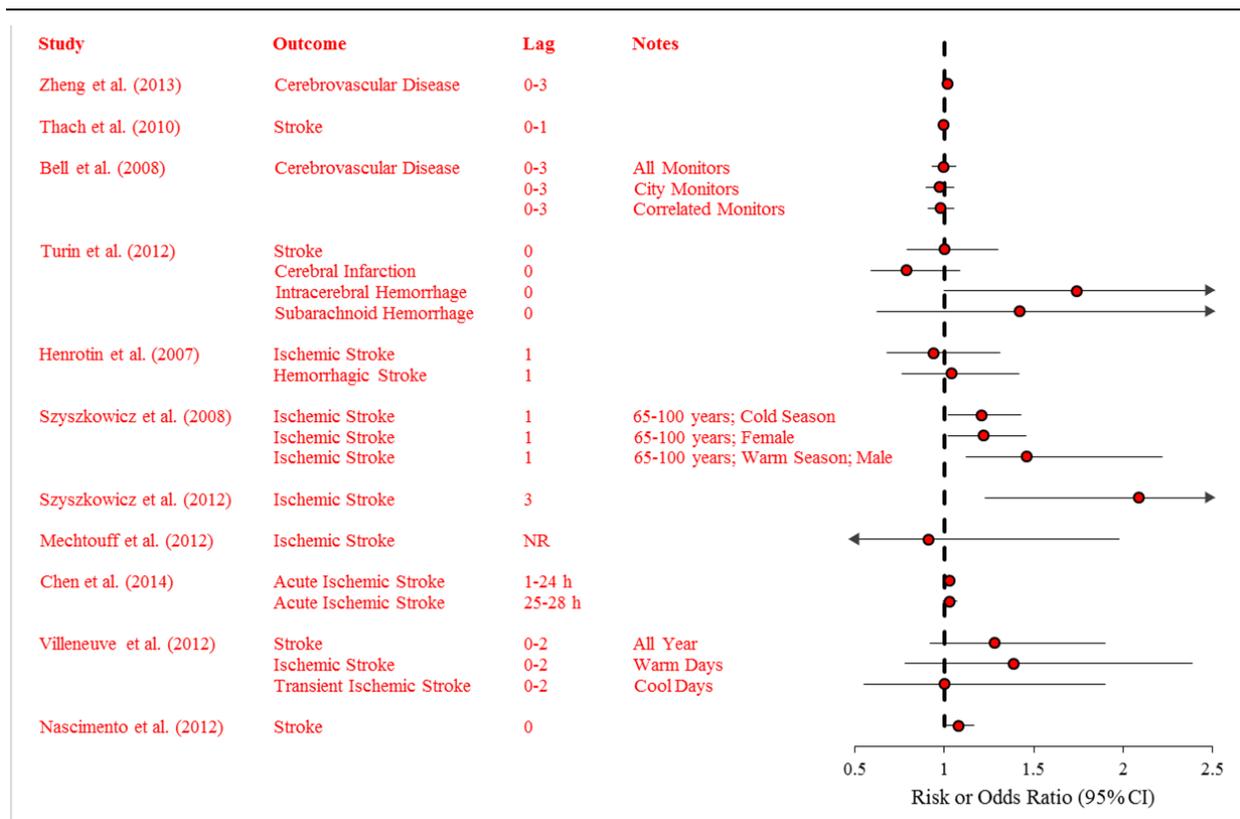
Study	Location years	Exposure Assignment	Metric	Mean/Median Concentration ppb	Upper Percentile of Concentrations ppb
†Zheng et al. (2013)	Lanzhou, China (2001–2005)	Average across four monitoring stations	24-h avg	Mean: 30.19	75th: 40.46 Max: 141.60
†Thach et al. (2010)	Hong Kong, China (1996–2002)	Average across eight monitoring stations	24-h avg	Mean: 6.79	NR
†Bell et al. (2008)	Taipei, Taiwan (1995–2002)	Average across 13 monitoring stations; 5 within city limits; or 6 with correlations >0.75	24-h avg	Mean: 4.7	Max: 26.9
†Turin et al. (2012)	Takashima County, Japan (1988–2004)	Nearest monitor to Takashima county (20 km)	24-h avg	Mean: 3.9	75th: 4.8
Henrotin et al. (2007)	Dijon, France (1994–2004)	Central site monitor	24-h avg	Mean: 2.63	75th: 3.44 Max: 24.81
†Szyszkowicz (2008)	Edmonton, Canada (1992–2002)	Average across three monitoring stations	24-h avg	Mean: 2.6	NR
†Szyszkowicz et al. (2012a)	Vancouver, Canada (1999–2003)	Average across 11 monitoring stations	24-h avg	Mean: 2.5	NR
†Mechtouff et al. (2012)	Lyon, France (2006–2007)	Average across five monitoring stations	24-h avg	Mean: 2.02	75th: 2.67 Max: 22.52
†Chen et al. (2014b)	Edmonton, Canada (1998–2002)	Average across three monitoring stations	1-h avg	Mean: 2.0	95th: 6.7

Table 5-35 (Continued): Mean and upper percentile concentrations of sulfur dioxide from cerebrovascular disease and stroke-related hospital admission and emergency department visit studies.

Study	Location years	Exposure Assignment	Metric	Mean/Median Concentration ppb	Upper Percentile of Concentrations ppb
†Villeneuve et al. (2012)	Edmonton, Canada (2003–2009)	Average across three monitoring stations	24-h avg	Mean: 1.5	75th: 1.9
†Costa Nascimento et al. (2012)	São Paulo, Brazil (2007–2008)	Central site monitor	24-h avg	NR	NR

avg = average; ISA = Integrated Science Assessment; NR = not reported; ppb = parts per billion.

†Studies published since the 2008 ISA for Sulfur Oxides.



Note: Studies in red are recent studies not included in the 2008 Integrated Science Assessment (ISA) for Sulfur Oxides. Effect estimates are standardized to a 10-ppb increase in sulfur dioxide 24-hour average metric, but not standardized for other metrics (e.g., [Chen et al., 2014b](#)).

Figure 5-11 Results of studies of short-term sulfur dioxide exposure and hospital admissions for cerebrovascular disease and stroke.

Table 5-36 Corresponding risk estimates for hospital admissions or emergency department visits for cerebrovascular disease and stroke for studies presented in Figure 5-11.

Study	Location Years	Health Effect	Risk or Odds Ratio ^a (95% CI)	Copollutant Examination ^b
†Zheng et al. (2013)	Lanzhou, China 2001-2005	Cerebrovascular disease	Lag 0-3: 1.017 (1.005, 1.029)	SO ₂ : robust after adjustment for PM ₁₀ or NO ₂ in copollutant models Copollutants: NO ₂ association attenuated in magnitude and precision, but still positive after adjustment for SO ₂ SO ₂ correlations: NO ₂ : 0.64; PM ₁₀ : 0.62
†Thach et al. (2010)	Hong Kong, China 1996-2002	Stroke	Lag 0-1: 0.996 (0.979, 1.012)	No copollutant models examined No correlations provided
†Bell et al. (2008)	Taipei, Taiwan 1995-2002	Cerebrovascular disease	Lag 0-3 All Taipei monitors: 0.997 (0.930, 1.068) City monitors only: 0.972 (0.898, 1.053) Correlated monitors: 0.979 (0.907, 1.056)	No copollutant models examined No correlations provided
†Turin et al. (2012)	Takashima County, Japan 1988-2004	Stroke Cerebral infarction Hemorrhagic stroke	Lag 0 All stroke: 1.00 (0.79, 1.30) Cerebral infarction: 0.79 (0.59, 1.09) Intra-cerebral hemorrhage: 1.74 (1.00, 3.18) Subarachnoid hemorrhage: 1.42 (0.62, 3.41)	No copollutant models examined SO ₂ correlations: Suspended PM: 0.54; NO ₂ : 0.23
Henrotin et al. (2007)	Dijon, France 1994-2004	Ischemic stroke Hemorrhagic stroke	Lag 1 Ischemic stroke: 0.94 (0.68, 1.31) Hemorrhagic stroke: 1.04 (0.76, 1.42)	No copollutant models examined No correlations provided
†Szyszkwicz (2008)	Edmonton, Canada 1992-2002	Ischemic stroke	Lag 1 Adults 65-100 yr old Cold season: 1.21 (1.02, 1.43)	No copollutant models examined No correlations provided

Table 5-36 (Continued): Corresponding risk estimates for hospital admissions or emergency department visits for cerebrovascular disease and stroke for studies presented in Figure 5-11.

Study	Location Years	Health Effect	Risk or Odds Ratio ^a (95% CI)	Copollutant Examination ^b
			Females: 1.22 (1.02, 1.46) Males and warm season: 1.46 (1.12, 2.22)	
†Szyszkwicz et al. (2012a)	Vancouver, Canada 1999-2003	Ischemic stroke	Lag 3: 2.09 (1.23, 3.52)	SO ₂ : robust to adjustment for O ₃ in a copollutant model, and attenuated, although still positive after adjustment for CO Copollutants: O ₃ association robust to adjustment for SO ₂ in a copollutant model; CO association attenuated, although still positive after adjustment for SO ₂ No correlations provided
†Mechtouff et al. (2012)	Lyon, France 2006-2007	Ischemic stroke	Lag NR: 0.91 (0.41, 1.98)	No copollutant models examined No correlations provided
†Chen et al. (2014b)	Edmonton, Canada 1998-2002	Acute ischemic stroke	Lag 1–24 h: 1.03 (0.99, 1.06) Lag 25–48 h: 1.03 (0.99, 1.07)	No copollutant models examined SO ₂ correlations: NO ₂ : 0.18; O ₃ : -0.02; PM ₁₀ : 0.14; PM _{2.5} : 0.15
†Villeneuve et al. (2012)	Edmonton, Canada 2003-2009	Stroke Ischemic stroke Transient ischemic stroke	Lag 0–2 All stroke: 1.28 (0.92, 1.90) Ischemic stroke: 1.39 (0.78, 2.39) Transient ischemic stroke: 1.00 (0.55, 1.90)	Copollutants: O ₃ , CO, NO ₂ , and PM _{2.5} associations with ischemic stroke in the warm season robust to adjustment for SO ₂ No correlations provided
†Costa Nascimento et al. (2012)	São Paulo, Brazil 2007-2008	Stroke	Lag 0: 1.078 (1.000, 1.165)	No copollutant models examined SO ₂ correlations: O ₃ : 0.26; PM ₁₀ : 0.48

CI = confidence interval; CO = carbon monoxide; ISA = Integrated Science Assessment; NO₂ = nitrogen dioxide; NR = not reported; O₃ = ozone; PM = particulate matter; *r* = correlation coefficient; SO₂ = sulfur dioxide.

†Studies published since the 2008 ISA for Sulfur Oxides.

All Lag times are in days, unless otherwise noted.

^aEffect estimates are standardized to a 10-ppb increase in SO₂ 24-h avg metric, but not standardized for other metrics (e.g., [Chen et al., 2014b](#)).

^bRelevant relative risks for copollutant models can be found in Supplemental Figures 5S-1 ([U.S. EPA, 2015a](#)), 5S-2 ([U.S. EPA, 2015b](#)), and 5S-3 ([U.S. EPA, 2015c](#)) and corresponding Supplemental Tables 5S-7 ([U.S. EPA, 2015l](#)), 5S-8 ([U.S. EPA, 2015m](#)) and 5S-9 ([U.S. EPA, 2015n](#)).

1 Based on the data available at the time, the 2008 ISA for Sulfur Oxides ([U.S. EPA,](#)
2 [2008b](#)) concluded that the overall evidence was insufficient to conclude that SO₂ has an
3 effect on blood pressure. Recent evidence provides limited and inconsistent evidence for
4 changes in blood pressure associated with short-term exposure to SO₂.

Epidemiologic Studies

5 A number of longitudinal studies measured BP in subjects in Beijing before, during, and
6 after the 2008 Beijing Olympics when citywide air pollution control measures
7 substantially reduced ambient levels of most criteria pollutants. [Huang et al. \(2012\)](#)
8 measured blood pressure repeatedly on up to four occasions in 40 participants with
9 pre-existing cardiovascular disease in Beijing including one measurement during the
10 2008 Beijing Olympics when citywide air pollution control measures reduced ambient
11 SO₂ concentrations by up to 50%. [Huang et al. \(2012\)](#) found a small decrement in
12 diastolic blood pressure per IQR (NR) increase in prior 30-minute exposure to SO₂ [−0.9
13 mm Hg (95% CI: −2.0, 0.2 mm Hg)], but observed a null association between ambient
14 SO₂ and systolic blood pressure. Focusing on healthy young adults, [Rich et al. \(2012\)](#) and
15 [Zhang et al. \(2013a\)](#) observed associations between SO₂ and blood pressure in
16 repeated-measures studies conducted before, during, and after the 2008 Beijing Olympics
17 (no quantitative results; results presented graphically). Using the same protocol, [Zhang et](#)
18 [al. \(2013a\)](#) and [Rich et al. \(2012\)](#) observed a positive association between 24-hour
19 average SO₂ and systolic blood pressure, but an inverse association between 24-hour
20 average SO₂ and diastolic blood pressure. The negative association between SO₂ and
21 diastolic blood pressure was relatively unchanged after adjustment for PM_{2.5}, EC, or
22 sulfate, while the association between SO₂ and systolic blood pressure was also robust to
23 sulfate, but attenuated, although still positive, after adjustment for PM_{2.5} or EC [Zhang et](#)
24 [al. \(2013a\)](#).

25 A pair of cross-sectional studies also reported contrasting evidence of an association.
26 Examining data from 7,578 participants in the Taiwanese Survey on Prevalence of
27 Hyperglycemia, Hyperlipidemia, and Hypertension, [Chuang et al. \(2010\)](#) concluded that
28 there is “no significant association” between SO₂ concentrations and blood pressure (no
29 quantitative results presented). However, in a cross-sectional analysis of data from
30 9,238 participants in the Taiwan Community-based Integrated Screening program, [Chen](#)
31 [et al. \(2012d\)](#) found a 4.0 mm Hg (95% CI: 3.0 to 5.0 mm Hg) increase in diastolic blood
32 pressure per 10-ppb increase in SO₂ concentrations 2 days earlier, and a 1.6 mm Hg (95%

1 CI: 0.15, 3.1 mm Hg) decrease in systolic blood pressure related to SO₂ concentrations
2 3 days earlier.

3 In addition to longitudinal and cross-sectional studies, there were also three new studies
4 examining ED visits for hypertension. In Beijing, [Guo et al. \(2010\)](#) observed a 10.0%
5 (95% CI: 1.1, 19.7%) increase in risk of ED visits for hypertension per 10-ppb increase in
6 24-hour average SO₂ on the same day. The association was attenuated, but still positive,
7 in a copollutant model adjusting for PM₁₀ [6.7% (95% CI: -3.4, 17.9%) increase at lag 0]
8 and no longer present in a copollutant model adjusting for NO₂ [-0.8% (95% CI: -12.8,
9 13.0%) change at lag 0]. Inconsistent results were reported in two studies of ED visits for
10 hypertension in Canada. In a case-crossover study in Calgary and Edmonton, [Brook and](#)
11 [Kousha \(2015\)](#) reported positive associations between ED visits for hypertension and
12 24-hour average SO₂ concentrations for males [OR: 2.50 (95% CI: 1.00, 5.87) per 10-ppb
13 increase] and females [OR: 2.59 (95% CI: 1.12, 5.61) per 10-ppb increase]. Conversely,
14 in Edmonton, [Szyszkowicz et al. \(2012b\)](#) observed that ED visits for hypertension were
15 both positively and negatively associated with SO₂ depending on the lag time examined.

Experimental Studies

16 Several experimental studies examined hypertension and blood pressure following SO₂
17 exposure. Study characteristics are summarized in Supplemental Table 5S-6 ([U.S. EPA,](#)
18 [2015k](#)). One controlled human exposure study reported no change in mean arterial
19 pressure following SO₂ exposure ([Routledge et al., 2006](#)). Two animal toxicological
20 studies have examined blood pressure following SO₂ exposure ([Halinen et al., 2000b;](#)
21 [Halinen et al., 2000a](#)). In both studies SO₂ was administered intra-tracheally to
22 hyperventilated guinea pigs in cold, dry air. These studies reported increases in blood
23 pressure following cold, dry air exposure with and without SO₂ and did not determine if
24 there were any effects on blood pressure caused by SO₂ that may not be attributable to
25 cold, dry air exposure.

Summary of Blood Pressure

26 In summary, epidemiologic studies evaluating the association between ambient SO₂
27 concentrations and blood pressure remain inconsistent with most relying on central site
28 monitors and few examining the potential for co-pollutant confounding. Experimental
29 studies provide no additional evidence for SO₂-induced changes in blood pressure. The
30 most informative studies to date found no evidence of within-person changes in blood
31 pressure despite relatively large changes in SO₂ concentrations during the Beijing
32 Olympics. Experimental studies do not demonstrate effects of SO₂ on blood pressure. As

1 such, the current evidence does not support the presence of an association between
2 ambient SO₂ and blood pressure.

5.3.1.6 Venous Thromboembolism

3 Venous thromboembolism (VTE) is a term that includes both deep vein thrombosis
4 (DVT) and pulmonary embolism (PE). DVT occurs when a blood clot develops in the
5 deep veins, most commonly in the lower extremities. A part of the clot can break off and
6 travel to the lungs, causing a PE, which can be life threatening.

7 There were no epidemiologic studies of VTE or insulin deficiency available for the 2008
8 ISA for Sulfur Oxides. One recent study covering the metropolitan region of Santiago,
9 Chile, found a 10.8% (95% CI: 3.3, 15.7%) and 8.5% (95% CI: 4.0, 13.2%) increased
10 rate of hospital admission for venous thrombosis and pulmonary embolism, respectively,
11 per 10-ppb increase in 24-hour average SO₂ concentrations ([Dales et al., 2010](#)).
12 Copollutant models were not evaluated. Given the limited epidemiologic evidence, the
13 association between ambient SO₂ concentrations and venous thromboembolism is
14 unclear.

5.3.1.7 Heart Failure

15 Results among the studies reviewed in the 2008 ISA for Sulfur Oxides ([U.S. EPA,](#)
16 [2008b](#)) were inconsistent with regard to the association between ambient SO₂
17 concentrations and hospital admissions or ED visits for heart failure. Three additional
18 studies are now available, including a multicity study of seven Canadian cities ([Stieb et](#)
19 [al., 2009](#)). [Stieb et al. \(2009\)](#) observed an imprecise association (i.e., wide 95% CI)
20 between 24-hour average SO₂ concentrations on the previous day and ED visits for heart
21 failure [3.0% (95% CI: -1.9, 8.2%) increase in risk of ED visits per 10-ppb increase in
22 SO₂]. Similarly, in Guangzhou, China, [Yang et al. \(2014a\)](#) observed a 14.5% increase
23 (95% CI: 6.1, 23.2%) in emergency ambulance dispatches for heart failure per 10-ppb
24 increase in 24-hour average SO₂ concentrations on the same day. This association was
25 slightly attenuated, but still positive and statistically significant in copollutant models
26 adjusting for PM₁₀ [13.1% (95% CI: 3.3, 23.4%)] and NO₂ [11.3% (95% CI: 1.7,
27 21.5%)]. In contrast, [Yang \(2008\)](#) did not observe evidence of a positive association
28 between ambient SO₂ exposure and heart failure in Taipei, Taiwan.

29 In summary, the available epidemiologic evidence is limited and inconsistent, and
30 therefore does not support the presence of an association between ambient SO₂
31 concentrations and hospital admissions or ED visits for heart failure.

5.3.1.8 Aggregated Cardiovascular Disease

1 Many epidemiologic studies consider the composite endpoint of all cardiovascular
 2 diseases, which typically includes all diseases of the circulatory system (e.g., heart
 3 diseases and cerebrovascular diseases). This section summarizes the results of
 4 epidemiologic studies evaluating the association between ambient SO₂ concentrations
 5 and ED visits or hospitalizations for all cardiovascular diseases. [Table 5-37](#) presents
 6 study details and air quality characteristics of the city, or across all cities, from the U.S.
 7 and Canadian cardiovascular-related hospital admission and ED visit studies evaluated in
 8 the 2008 ISA for Sulfur Oxides and those more recent.

Table 5-37 Mean and upper percentile concentrations of sulfur dioxide from cardiovascular-related hospital admission and emergency department visit studies: U.S. and Canadian studies from the 2008 ISA for Sulfur Oxides and recent studies.

Study	Location (Years)	Type of Visit (ICD9/10)	Metric	Mean Concentration ppb	Upper Percentile of Concentrations ppb
United States					
Gwynn et al. (2000)	Buffalo and Rochester, NY (1988-1990)	Hospital admissions: Circulatory (401-405, 410-417)	24-h avg	12.2	Range: 1.63, 37.7
†Ito et al. (2011)	New York City, NY (2000-2006)	Hypertensive diseases (402, I11); MI (410, I21-I22); IHD (414, I25); dysrhythmias (427, I48); heart failure (428, I50); and stroke (430-439, I60-I69)	24-h avg	7.4	
Koken et al. (2003)	Denver, CO (1993-1997)	Discharge data from Agency for Healthcare Research and Quality database: Acute MI (410.00-410.92), atherosclerosis (414.00-414.05), pulmonary heart failure (416.0-416.9), dysrhythmia (427.0-427.9), CHF (428.0)	24-h avg	5.7	Max: 18.9

Table 5-37 (Continued): Mean and upper percentile concentrations of sulfur dioxide from cardiovascular-related hospital admission and emergency department visit studies: U.S. and Canadian studies from the 2008 ISA for Sulfur Oxides and recent studies.

Study	Location (Years)	Type of Visit (ICD9/10)	Metric	Mean Concentration ppb	Upper Percentile of Concentrations ppb
Low et al. (2006)	New York City, NY (1995-2003)	Ischemic stroke (433-434), undetermined stroke (436); monitored intake in 11 hospitals (ED or clinic visits). Excluded stroke patients admitted for rehabilitation.	24 h avg	10.98	Max: 96.0
Metzger et al. (2004)	Atlanta, GA (1993-2000)	ED visits: IHD (410-414); acute MI (410); dysrhythmias (427); cardiac arrest (427.5); CHF (428); peripheral and cerebrovascular disease (433-437, 440, 443-444, 451-453); atherosclerosis (440); stroke (436)	1-h max:	11.0 (median)	10th-90th range: 2.0 to 39
Michaud et al. (2004)	Hilo, HI (1997-2001)	ED visits Heart (410-414, 425-429)	24-h avg	1.92 (all hourly measurements)	Max: 447 (all hourly measurements)
Moolgavkar (2003) Moolgavkar (2000)	Cook County, IL; Los Angeles County, CA; Maricopa County, AZ (1987-1995)	Hospital admissions: CVD (390-429); cerebrovascular disease (430-448)	24-h avg	Cook: 6 (median) Los Angeles: 2 (median) Maricopa: 2 (median)	Cook: Max: 36 Los Angeles: max: 16 Maricopa: max: 14
Morris et al. (1995)	Los Angeles, CA; Chicago, IL; Philadelphia, PA; New York City, NY; Detroit, MI; Houston, TX; Milwaukee, WI (1986-1989)	Hospital admissions: CHF (428)	1-h max	Los Angeles: 0.010 (0.005) Chicago: 0.025 (0.011) Philadelphia: 0.029 (0.015) New York City: 0.032 (0.015) Detroit: 0.025 (0.013) Houston: 0.018 (0.009) Milwaukee: 0.017 (0.013)	NR

Table 5-37 (Continued): Mean and upper percentile concentrations of sulfur dioxide from cardiovascular-related hospital admission and emergency department visit studies: U.S. and Canadian studies from the 2008 ISA for Sulfur Oxides and recent studies.

Study	Location (Years)	Type of Visit (ICD9/10)	Metric	Mean Concentration ppb	Upper Percentile of Concentrations ppb
Peel et al. (2007)	Atlanta, GA (1993-2000)	ED visits: IHD (410-414), dysrhythmia (427), CHF (428), peripheral vascular and cerebrovascular disease (433-437, 440, 443, 444, 451-453)	1-h max	16.5 (17.1)	90th: 39
†Rich et al. (2010)	New Jersey (2004-2006)	Hospital Admissions: transmural infarction (410.0, 410.1, 410.2, 410.3, 410.4, 410.5, 410.6), nontransmural infarction (410.7)	24-h avg	NR	NR
Schwartz and Morris (1995)	Detroit, MI (1986-1989)	Hospital discharge: IHD (410-414), CHF (428), dysrhythmia (427)	24-h avg	25.4	90th: 44.0
Schwartz (1997)	Tuscon, AZ (1988-1990)	Hospital discharge: CVD (390-429)	24-h avg	4.6	90th: 10.1
Tolbert et al. (2007)	Atlanta, GA (1993-2004)	ED visits: CVD (410-414, 427, 428, 433-437, 440, 443-445, 451-453)	1-h max	14.9	Range: 1.0, 149.0
Ulirsch et al. (2007)	Southeast Idaho (1994-2000)	Hospital admissions and medical visits: CVD (390-429)	NR	3.0	90th: 7.9, 7.7 Max: 30.3, 30.3 (two time series examined)
Wellenius et al. (2005b)	Birmingham, AL; Chicago, IL; Cleveland, OH; Detroit, MI; Minneapolis, MN; New Haven, CT; Pittsburgh, PA; Seattle, WA (1986-1999)	Hospital admissions: ischemic stroke, primary diagnosis of acute but ill-defined cerebrovascular disease or occlusion of the cerebral arteries; HS, primary diagnosis of intra-cerebral hemorrhage. (ICD codes not provided)	24-h avg	6.22 (median)	90th: 16.17

Table 5-37 (Continued): Mean and upper percentile concentrations of sulfur dioxide from cardiovascular-related hospital admission and emergency department visit studies: U.S. and Canadian studies from the 2008 ISA for Sulfur Oxides and recent studies.

Study	Location (Years)	Type of Visit (ICD9/10)	Metric	Mean Concentration ppb	Upper Percentile of Concentrations ppb
Wellenius et al. (2005a)	Allegheny County, PA (1987-1999)	Hospital admissions: CHF (428)	24-h avg	14.78 (9.88)	95th: 33.93
Canada					
Burnett et al. (1997)	Metropolitan Toronto (East York, Etobicoke, North York, Scarborough, Toronto, York), Canada (1992-1994)	Hospital discharge: IHD (410-414); cardiac dysrhythmias (427); heart failure (428); all cardiac (410-414, 427, 428)	1-h max	7.9	Max: 26
Burnett et al. (1999)	Metropolitan Toronto (East York, Etobicoke, North York, Scarborough, Toronto, York), Canada (1980-1994)	IHD (410-414); cardiac dysrhythmias (427); CHF (428); all cardiac (410-414, 427, 428)	24-h avg	5.35	Max: 57
Fung et al. (2005)	Windsor, Ontario, Canada (1995-2000)	CHF (428), IHD (410-414), dysrhythmias (427) and all cardiac	1-h max	27.5 (16.5)	Max: 129
Stieb et al. (2000)	Saint John, New Brunswick, Canada (1992-1996)	ED visits: angina pectoris, MI, dysrhythmia/conduction disturbance, CHF, all cardiac	24-h avg	6.7 (5.6)	95th: 18 Max: 60
†Szyszkowicz (2008)	Edmonton, Canada (1992-2002)	ED visits: acute ischemic stroke (434 and 436)	24-h avg	2.6	NR
†Szyszkowicz et al. (2012a)	Vancouver, Canada (1999-2003)	ED visits (discharge diagnosis): Transient ischemic attack, cerebrovascular incident, seizure	24-h avg	2.5	NR

Table 5-37 (Continued): Mean and upper percentile concentrations of sulfur dioxide from cardiovascular-related hospital admission and emergency department visit studies: U.S. and Canadian studies from the 2008 ISA for Sulfur Oxides and recent studies.

Study	Location (Years)	Type of Visit (ICD9/10)	Metric	Mean Concentration ppb	Upper Percentile of Concentrations ppb
†Szyszkowicz et al. (2012b)	Edmonton, Canada (1992-2002)	ED visits: hypertension (401.9)	24 h avg	2.6	Max: 16.3
Villeneuve et al. (2006)	Edmonton, Canada (1992-2002)	ED visits: stroke	24-h avg	All year: 2.6 (1.9)	All year 75th: 4.0

CHF = congestive heart failure; CVD = cardiovascular disease; ED = emergency department; HS = hemorrhagic stroke; ICD = International Classification of Diseases; IHD = ischemic heart disease; ISA = Integrated Science Assessment; MI = myocardial infarction; NR = not reported; ppb = parts per billion; SO₂ = sulfur dioxide.

†Studies published since the 2008 ISA for Sulfur Oxides.

1 The majority of epidemiologic studies reviewed in the 2008 ISA for Sulfur Oxides ([U.S.](#)
2 [EPA, 2008b](#)) found a positive association between ambient SO₂ concentrations and rates
3 of hospital admission or ED visits for all cardiovascular diseases. One prominent study
4 from the previous ISA was a study conducted in 14 cities across Spain which observed a
5 3.5% (95% CI: 0.5, 6.7%) increased risk of hospital admission for all cardiovascular
6 diseases per 10-ppb increase in SO₂ at lag 0–1 [([Ballester et al., 2006](#)) study details and
7 results for this study and other studies in this section are presented in [Tables 5-38, 5-39,](#)
8 and [Figure 5-12](#)]. The authors indicate (results not reported) that the association with SO₂
9 was attenuated after adjustment for CO or NO₂ in copollutant models. Most studies
10 published since the 2008 ISA for Sulfur Oxides also observed positive associations
11 between SO₂ and ED visits or hospitalizations for all CVD. For example, a case-
12 crossover study in Beijing found that SO₂ averaged over eight monitoring sites was
13 associated with risk of ED visits for all cardiovascular diseases in a single-pollutant
14 model [OR: 1.04 (95% CI: 1.01, 1.06) per 10-ppb increase in SO₂ on the same day] ([Guo](#)
15 [et al., 2009](#)). The association remained comparable in copollutant models adjusting for
16 either PM_{2.5} [OR: 1.03 (95% CI: 0.99, 1.06)] or NO₂ [OR: 1.03 (95% CI: 1.00,
17 1.07)]. Similarly, in Shanghai, [Chen et al. \(2010b\)](#) reported a small, but precise increase in
18 risk of hospital admissions for CVD per 10-ppb increase in 24-hour average SO₂ at lag 5
19 [1.7% (95% CI: 0.5, 3.0%)] and lag 0–6 [1.3% (5% CI: 0.0, 3.2%)]. The association at
20 lag 5 was similar after adjusting for NO₂ or PM₁₀, while copollutant models for lag 0–6
21 were not presented. A study in New York City ([Ito et al., 2011](#)) observed an association
22 between SO₂ concentrations that was stronger and more precise in the warm season [OR:
23 1.026 (95% CI: 1.021, 1.031) per 10-ppb increase in 24-hour average SO₂] than in the

cold season [OR: 1.018 (95% CI: 0.998, 1.049)]. Two studies in São Paulo, Brazil ([Filho et al., 2008](#); [Martins et al., 2006](#)) also found associations in single pollutant models (no quantitative results; results presented graphically). Another study found an increase in the risk of daily hospital per IQR increase in 24-hour average SO₂ in the heavily polluted city of Lanzhou, China ([Zheng et al., 2013](#)). However, this association was less clinically relevant when standardized to a 10-ppb increase in 24-hour average SO₂.

Overall, consistent associations between ambient SO₂ concentrations and rates of hospital admissions or ED visits for all cardiovascular diseases have been observed. Although associations are evident in single-pollutant models in many locations, there was limited assessment of potential copollutant confounding. Therefore, this association may at least partly be the result of confounding by correlated pollutants. Additionally, all of the studies in this section used fixed site monitors to measure ambient SO₂, which have noted limitations in capturing spatial variation in SO₂, which generally lead to attenuation and loss of precision of the effect estimates ([Sections 3.3.3.2 and 3.3.5.1](#)).

Table 5-38 Mean and upper percentile concentrations of sulfur dioxide from cardiovascular-related hospital admission and emergency department visit studies.

Study	Location (years)	Exposure Assignment	Metric	Mean/Median Concentration ppb	Upper Percentile of Concentrations ppb
†Ito et al. (2011)	New York City, NY (2000–2006)	Average across five monitoring sites	24-h avg	Mean: 7.4	NR
Metzger et al. (2004)	Atlanta, GA (1993–2000)	Central site monitor	1-h max	Median: 11	90th: 39
Moolgavkar (2003)	Los Angeles, CA (1987–1995)	Central site monitor	24-h avg	NR	NR
Schwartz (1997)	Tuscon, AZ (1998–1990)	Central site monitor	24-h avg	Mean: 4.6	75th: 5.9 90th: 10.1
Burnett et al. (1997)	Toronto, Canada (summer 1992–1994)	Average across four to six monitoring sites	1-h max	Mean: 7.9	75th: 11 Max: 26
Sunyer et al. (2003)	Seven European cities (1990–1996)	Fixed site monitors in each city	24-h avg	Median: 1.9–8.0 across cities	90th: 5.3–29.4 across cities

Table 5-38 (Continued: Mean and upper percentile concentrations of sulfur dioxide from cardiovascular-related hospital admission and emergency department visit studies.

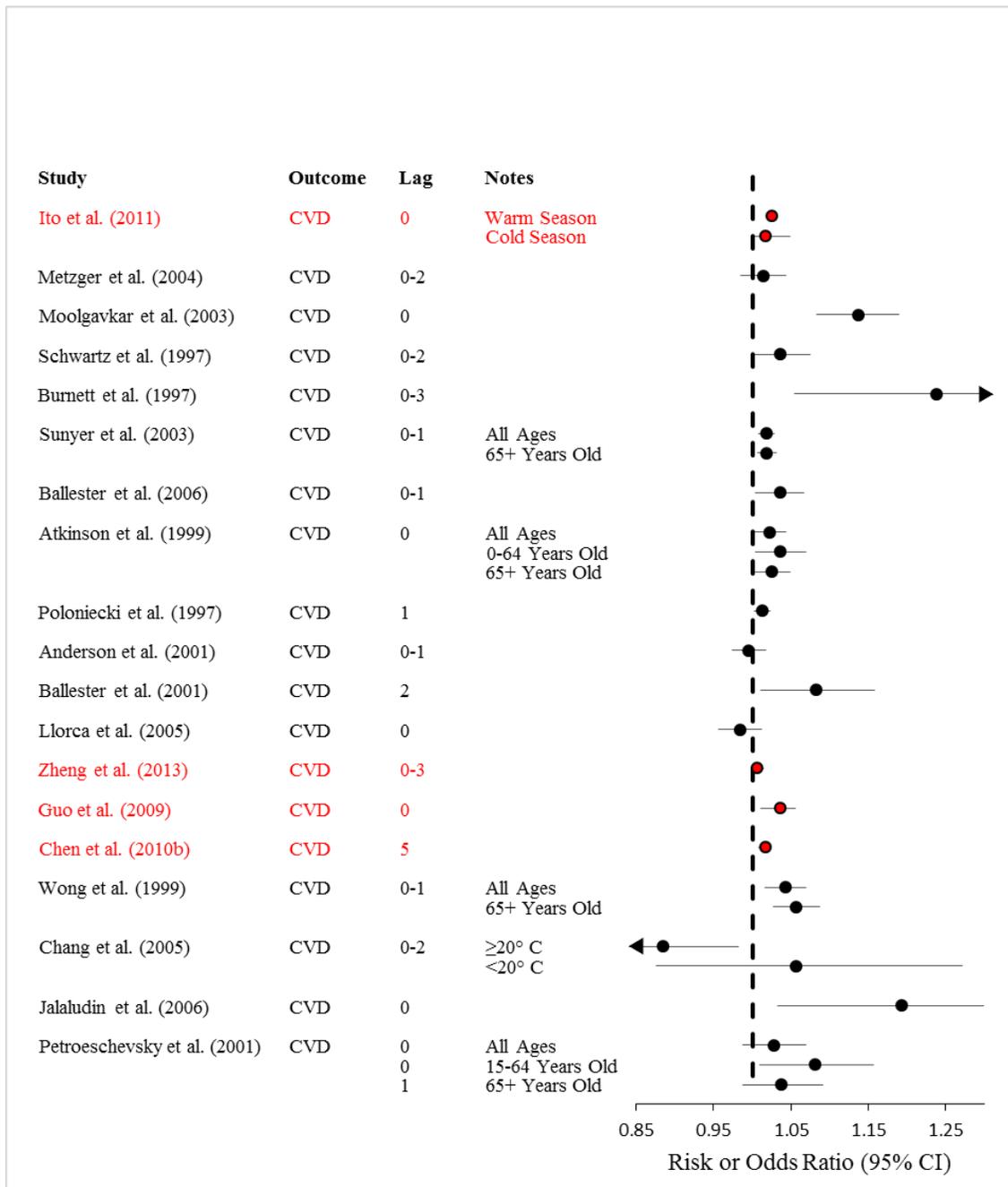
Study	Location (years)	Exposure Assignment	Metric	Mean/Median Concentration ppb	Upper Percentile of Concentrations ppb
Ballester et al. (2006)	14 Spanish cities (1995–1999)	Citywide average for each city	24-h avg	Mean: 2.9–15.6 across cities	90th: 4.8–28.8 across cities
Atkinson et al. (1999)	London, England (1992–1994)	Average across five monitoring sites	24-h avg	Mean: 8.1	90th: 11.8 Max: 31.4
Poloniecki et al. (1997)	London, England (1987–1994)	Central site monitor	24-h avg	Median: 6	90th: 21 Max: 114
Anderson et al. (2001)	Birmingham, England (1994–1996)	Average across five monitoring sites	24-h avg	Mean: 7.2	90th: 12.3 Max: 59.8
Ballester et al. (2001)	Valencia, Spain (1994–1996)	Average across 14 monitoring sites	24-h avg	Mean: 9.8	Max: 26.1
Llorca et al. (2005)	Torrelavega, Spain (1992–1995)	Average across three monitoring sites	24-h avg	Mean: 5.1	NR
† Filho et al. (2008)	São Paulo, Brazil (2001–2003)	Average across 13 monitoring sites	24-h avg	Mean: 5.3	Max: 16.4
† Martins et al. (2006)	São Paulo, Brazil (1996–2001)	Average across six monitoring sites	24-h avg	Mean: 6.5	Max: 28.7
† Zheng et al. (2013)	Lanzhou, China (2001–2005)	Average across four monitoring sites	24-h avg	Mean: 30.2	75th: 40.5 Max: 141.6
† Guo et al. (2009)	Beijing, China (2004–2006)	Average across eight monitoring sites	24-h avg	Mean: 18.8	75th: 23.7 Max: 111.8
† Chen et al. (2010b)	Shanghai, China (2005–2007)	Average across six monitoring sites	24-h avg	Mean: 21.4	75th: 27.5 Max: 89.7
Wong et al. (1999)	Hong Kong, China (1994–1995)	Average across seven monitoring sites	24-h avg	Median: 6.5	75th: 9.5 Max: 26.1

Table 5-38 (Continued: Mean and upper percentile concentrations of sulfur dioxide from cardiovascular-related hospital admission and emergency department visit studies.

Study	Location (years)	Exposure Assignment	Metric	Mean/Median Concentration ppb	Upper Percentile of Concentrations ppb
Chang et al. (2005)	Taipei, Taiwan (1997–2001)	Average across six monitoring sites	24-h avg	Mean: 4.3	75th: 5.5 Max: 14.6
Jalaludin et al. (2006)	Sydney, Australia (1997–2001)	Average across 14 monitoring sites	24-h avg	Mean: 1.07	75th: 1.39 Max: 3.94
Petroeschevsky et al. (2001)	Brisbane, Australia (1987–1994)	Average across two monitoring sites	24-h avg	Mean: 13.9	Max: 49.7

avg = average; ISA = Integrated Science Assessment; NR = not reported; ppb = parts per billion; SO₂ = sulfur dioxide.

†Studies published since the 2008 ISA for Sulfur Oxides.



Note: red indicates new studies since the 2008 SO_x Integrated Science Assessment (ISA).

Figure 5-12 Studies of hospital admissions and emergency department visits for all cardiovascular disease (CVD).

Table 5-39 Corresponding relative risk (95% CI) for hospital admissions and emergency department visits for all CVD for studies presented in Figure 5-12.

Study	Location	Risk or Odds Ratio ^a 95% CI	Copollutant Examination ^b
†Ito et al. (2011)	New York City, NY	Lag 0 Warm season: 1.026 (1.021, 1.031) Cold season: 1.018 (0.998, 1.49)	No copollutant models examined Warm season: PM _{2.5} : 0.66; EC: 0.60; OC: 0.71; SO ₄ ²⁻ : 0.44; NO ₃ ⁻ : 0.71; NO ₂ : 0.68; CO: 0.50 Cold season: PM _{2.5} : 0.57; EC: 0.53; OC: 0.52; SO ₄ ²⁻ : 0.53; NO ₃ ⁻ : 0.43; NO ₂ : 0.67; CO: 0.34
Metzger et al. (2004)	Atlanta, GA	Lag 0-2: 1.014 (0.985, 1.044)	No copollutant models examined SO ₂ correlations: PM ₁₀ : 0.20; O ₃ : 0.19; NO ₂ : 0.34; CO: 0.26; PM _{2.5} : 0.17; UFP: 0.24
Moolgavkar (2003)	Los Angeles, CA	Lag 0: 1.137 (1.083, 1.190)	No copollutant models examined No correlations provided
Schwartz (1997)	Tuscon, AZ	Lag 0-2: 1.036 (0.999, 1.075)	No copollutant models examined SO ₂ correlations: PM ₁₀ : 0.10; NO ₂ : 0.48; O ₃ : -0.27; CO: 0.40
Burnett et al. (1997)	Toronto, Canada	Lag 0-3: 1.238 (1.055, 1.452)	No copollutant models examined SO ₂ correlations: O ₃ : 0.18; NO ₂ : 0.46; CO: 0.37
Sunyer et al. (2003)	Seven European cities	Lag 0-1 All ages: 1.019 (1.008, 1.029) 65+ yr old: 1.019 (1.007, 1.031)	No copollutant models examined No correlations provided

Table 5-39 (Continued): Corresponding relative risk (95% CI) for hospital admissions and emergency department visits for all CVD for studies presented in Figure 5-12.

Study	Location	Risk or Odds Ratio ^a 95% CI	Copollutant Examination ^b
Ballester et al. (2006)	14 Spanish cities	Lag 0-1: 1.036 (1.004, 1.067)	SO ₂ : attenuated after adjustment for CO or NO ₂ , and lessened in magnitude, but more precise with adjustment for TSP or O ₃ Copollutants: PM ₁₀ and NO ₂ attenuated but still positive after SO ₂ adjustment. CO and O ₃ robust to SO ₂ adjustment, BS and TSP less precise after SO ₂ adjustment SO ₂ correlations: BS: 0.24; PM ₁₀ : 0.46; TSP: 0.31; NO ₂ : 0.46; CO: 0.51; O ₃ : -0.03
Atkinson et al. (1999)	London, England	Lag 0 All ages: 1.023 (1.003, 1.043) 0-64 yr old: 1.036 (1.004, 1.069) 65+ yr old: 1.025 (1.002, 1.049)	No copollutant models examined No correlations provided
Poloniecki et al. (1997)	London, England	Lag 1: 1.013 (1.003, 1.023)	No copollutant models examined No correlations provided
Anderson et al. (2001)	Birmingham, England	Lag 0-1: 0.995 (0.974, 1.017)	No copollutant models examined SO ₂ correlations: PM ₁₀ : 0.55; PM _{2.5} : 0.52; PM _{2.5-10} : 0.31; BS: 0.50; NO ₂ : 0.52; O ₃ : -0.22; CO: 0.49
Ballester et al. (2001)	Valencia, Spain	Lag 2: 1.082 (1.011, 1.158)	SO ₂ : slightly attenuated, but still positive after adjustment for BS; robust to adjustment for CO Copollutants: BS attenuated but still positive after SO ₂ adjustment. CO attenuated and null after SO ₂ adjustment SO ₂ correlations (Pearson <i>r</i>): BS: 0.63; NO ₂ : 0.22; CO: 0.74; O ₃ : -0.35
Llorca et al. (2005)	Torrelavega, Spain	Lag 0: 0.984 (0.956, 1.012)	No copollutant models examined SO ₂ correlations: NO ₂ : 0.59; TSP: -0.40

Table 5-39 (Continued): Corresponding relative risk (95% CI) for hospital admissions and emergency department visits for all CVD for studies presented in Figure 5-12.

Study	Location	Risk or Odds Ratio ^a 95% CI	Copollutant Examination ^b
†Zheng et al. (2013)	Lanzhou, China	Lag 0–3: 1.007 (0.999, 1.015)	SO ₂ : small, precise association robust to NO ₂ adjustment; attenuated and null after adjustment for PM ₁₀ Copollutants: PM ₁₀ and NO ₂ robust to SO ₂ adjustment SO ₂ correlations: NO ₂ : 0.64; PM ₁₀ : 0.62
†Guo et al. (2009)	Beijing, China	Lag 0 1.037 (1.011, 1.056)	SO ₂ : association robust to NO ₂ or PM _{2.5} adjustment SO ₂ correlations: NO ₂ : 0.53; PM _{2.5} : 0.42
†Chen et al. (2010b)	Shanghai, China	Lag 5: 1.017 (1.008, 1.025)	SO ₂ : association robust to NO ₂ or PM ₁₀ adjustment Copollutants: PM ₁₀ attenuated and no longer positive after SO ₂ adjustment. NO ₂ attenuated in strength and precision, but still positive SO ₂ correlations: NO ₂ : 0.76; PM ₁₀ : 0.72
Wong et al. (1999)	Hong Kong, China	Lag 0–1 All ages: 1.043 (1.016, 1.070) 65+ yr old: 1.056 (1.027, 1.087)	No copollutant models examined No correlations provided
Chang et al. (2005)	Taipei, Taiwan	Lag 0–2 ≥20°C: 0.885 (0.798, 0.982) <20°C: 1.056 (0.876, 1.272)	No association between SO ₂ and CVD hospitalizations. Copollutant models did not change results No correlations provided
Jalaludin et al. (2006)	Sydney, Australia	Lag 0 65+ yr old: 1.193 (1.033, 1.377)	SO ₂ : attenuated, but still positive after adjustment for BS, PM _{2.5} , NO ₂ , or CO; robust to adjustment for O ₃ or PM ₁₀ Copollutants: PM ₁₀ attenuated but still positive after SO ₂ adjustment. BS, PM _{2.5} , NO ₂ , and CO robust to SO ₂ adjustment SO ₂ correlations: BS: 0.21; PM ₁₀ : 0.37; PM _{2.5} : 0.27; O ₃ : 0.45; NO ₂ : 0.52; CO: 0.46

Table 5-39 (Continued): Corresponding relative risk (95% CI) for hospital admissions and emergency department visits for all CVD for studies presented in Figure 5-12.

Study	Location	Risk or Odds Ratio ^a 95% CI	Copollutant Examination ^b
Petroeschevsky et al. (2001)	Brisbane, Australia	Lag 0: All ages 1.028 (0.987, 1.070) Lag 0: 15–64 yr old 1.081 (1.010, 1.157) Lag 1: 65+ yr old 1.038 (0.988, 1.091)	No copollutant models examined No correlations provided

BS = black smoke; CI = confidence interval; CO = carbon monoxide; CVD = cardiovascular disease; EC = elemental carbon; ISA = Integrated Science Assessment; PM = particulate matter; O₃ = ozone; OC = organic carbon; SO₄²⁻ = sulfate; NO₂ = nitrogen dioxide; NO₃⁻ = nitrate; *r* = correlation coefficient; SO₂ = sulfur dioxide; TSP = total suspended particulates; UFP = ultrafine particle.

†Studies published since the 2008 ISA for Sulfur Oxides.

^aEffect estimates are standardized to a 10-ppb or 40-ppb increase in SO₂ 24-h avg and 1-h max metrics, respectively.

^bRelevant relative risks for copollutant models can be found in Supplemental Figures 5S-1 ([U.S. EPA, 2015a](#)), 5S-2 ([U.S. EPA, 2015b](#)), and 5S-3 ([U.S. EPA, 2015c](#)) and corresponding Supplemental Tables 5S-7 ([U.S. EPA, 2015i](#)), 5S-8 ([U.S. EPA, 2015m](#)) and 5S-9 ([U.S. EPA, 2015n](#)).

5.3.1.9 Cardiovascular Mortality

1 Studies evaluated in the 2008 SO_x ISA that examined the association between short-term
2 SO₂ exposure and cause-specific mortality found consistent positive associations with
3 cardiovascular mortality. Across studies, there was evidence that the magnitude of the
4 SO₂-cardiovascular mortality relationship was similar or slightly larger than total
5 mortality. Recent multicity studies conducted in Asia ([Chen et al., 2012b](#); [Kan et al.,
6 2010b](#)) and Italy ([Bellini et al., 2007](#)), and a meta-analysis of studies conducted in Asia
7 ([Atkinson et al., 2012](#)) provide evidence that is consistent with those studies evaluated in
8 the 2008 SO_x ISA ([Section 5.5.1.3, Figure 5-16](#)). The associations between short-term
9 SO₂ concentrations and cardiovascular mortality are further supported by studies focusing
10 on stroke mortality ([Yang et al., 2014b](#); [Chen et al., 2013](#)). In a study conducted in eight
11 of the CAPES cities, [Chen et al. \(2013\)](#) reported associations for SO₂ and stroke similar
12 to those for all cardiovascular mortality across all of the CAPES cities ([Section 5.5.1.3,
13 Figure 5-16](#)). The magnitude of the association for stroke mortality observed in [Chen et
14 al. \(2013\)](#) is supported by multiple systematic reviews and meta-analyses of stroke
15 mortality ([Shah et al., 2015](#); [Yang et al., 2014b](#)). Both studies reported similar results
16 with [Yang et al. \(2014b\)](#) reporting a 2.5% increase in stroke mortality (95% CI: 1.8, 3.1)
17 for a 10-ppb increase in 24-hour average SO₂ concentrations in a meta-analysis of

1 mortality studies conducted in Asia, Europe, and North America, and [Shah et al. \(2015\)](#)
2 reporting a 2.2% increase in stroke mortality (95% CI: 1.4, 3.1) for a 10-ppb increase in
3 SO₂ concentrations (averaging time was not reported) in a meta-analysis of studies
4 conducted worldwide. However, when interpreting the results of [Yang et al. \(2014b\)](#) it is
5 important to note that when examining regional associations in SO₂-related stroke
6 (i.e., Asia vs. Europe and North America), which combined both mortality and hospital
7 admission outcomes, the magnitude of the association was much smaller, 0.8% (95% CI:
8 -0.2, 1.7), than those observed in studies conducted in Asia, 2.1% (95% CI: 1.2, 3.2).
9 This could be attributed to the relatively low variability and overall low SO₂
10 concentrations observed in both Europe and North America compared to Asia
11 ([Section 5.5.1.3, Table 5-47](#)).

12 Previous studies evaluated in and prior to the 2008 SO_x ISA, which examined the
13 association between short-term SO₂ exposures and cardiovascular mortality, focused
14 exclusively on single-pollutant analyses. Therefore, questions arose with regard to the
15 independent effect of SO₂ on cardiovascular mortality, and whether associations
16 remained robust in copollutant models. A few recent multicity studies conducted in China
17 ([Chen et al., 2012b](#)) and Asia ([Kan et al., 2010b](#)) examined both of these questions. [Chen](#)
18 [et al. \(2012b\)](#) found that the SO₂-cardiovascular mortality association was attenuated, but
19 remained positive in copollutant models with PM₁₀ [1.0% (95% CI: 0.08, 1.9) for a
20 10-ppb increase in 24-hour average SO₂ concentrations at lag 0–1] and NO₂ [0.5% (95%
21 CI: -0.5, 1.4)]. These results are similar to those reported by [Chen et al. \(2012b\)](#) when
22 examining the SO₂-total mortality association in models with NO₂ (i.e., ~80% reduction),
23 but a larger degree of attenuation was observed in models with PM₁₀ for cardiovascular
24 mortality (i.e., ~40% reduction for total mortality and 50% reduction for cardiovascular
25 mortality) ([Section 5.5.1.4, Kan et al. \(2010b\)](#)), as part of the PAPA study, also examined
26 potential copollutant confounding (i.e., NO₂, PM₁₀, and O₃) but only in each city
27 individually. The authors found that although the SO₂-cardiovascular mortality
28 association remained positive in copollutant models there was evidence of an attenuation
29 of the association in models with PM₁₀ and more so in models with NO₂ ([Figure 5-17](#)). In
30 an analysis of stroke mortality in eight of the CAPES cities, [Chen et al. \(2013\)](#) reported a
31 similar pattern of associations as [Chen et al. \(2012b\)](#) and [Kan et al. \(2010b\)](#) in
32 copollutant models with PM₁₀ and NO₂. In single-pollutant models, the authors reported a
33 2.3% (95% CI: 1.4, 3.2) increase in stroke mortality for a 10 ppb increase in 24-hour
34 average SO₂ concentrations at lag 0–1. However, in copollutant models, [Chen et al.](#)
35 [\(2013\)](#) observed that SO₂-stroke mortality associations were attenuated in models with
36 PM₁₀, ~40% reduction [1.9% (95% CI: 0.3, 3.5)] and NO₂, ~80% reduction [0.0% (95%
37 CI: -1.8, 1.9)]. Additionally, it is important to note that the aforementioned studies rely
38 on central site monitors for estimating exposure. SO₂ is more spatially variable than other
39 pollutants as reflected in the generally low to moderate spatial correlations across urban

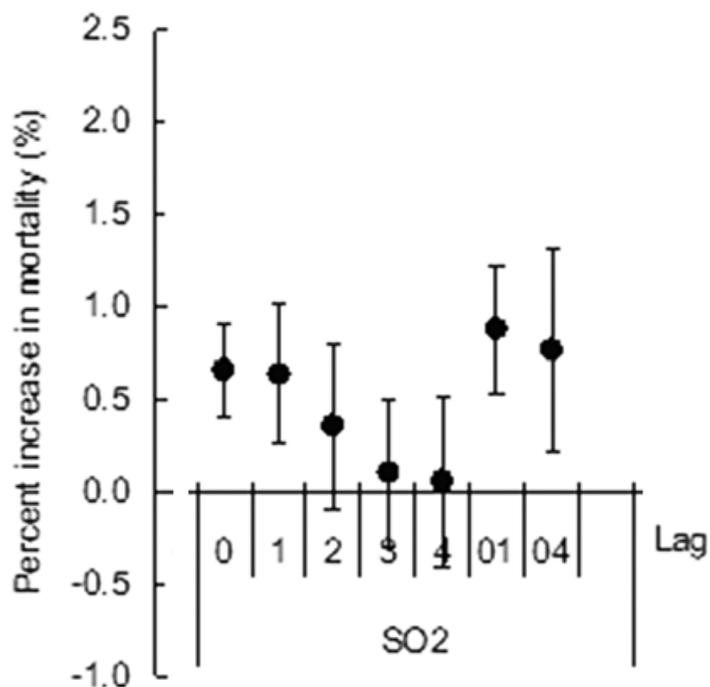
1 geographical scales ([Section 3.3.3.2](#)); therefore, the attenuation in SO₂ associations may
2 be a reflection of the different degree of exposure error across pollutants
3 ([Section 3.3.5.1](#)). Overall, the studies that examined potential copollutant confounding on
4 the SO₂-cardiovascular mortality relationship report results consist with what has been
5 observed for total mortality. However, the overall assessment of copollutant confounding
6 remains limited, and it is unclear how the results observed in Asia translate to other
7 locations, specifically due to the unique air pollution mixture and higher concentrations
8 observed in Asian cities.

9 Of the multicity studies evaluated, potential seasonal differences in SO₂-cardiovascular
10 mortality associations were only assessed in a study conducted in Italy ([Bellini et al.,
11 2007](#)) with additional information from U.S.-based single-city studies conducted in
12 Philadelphia ([Sacks et al., 2012](#)) and New York City ([Ito et al., 2011](#)). In a study of
13 15 Italian cities, [Bellini et al. \(2007\)](#) reported larger SO₂-cardiovascular mortality
14 associations in the summer, 9.4% increase (April–September), compared to both winter,
15 1.6% increase (October–March), and all-year analyses, 2.9% increase, which is
16 consistent with the pattern of associations observed for total and respiratory mortality.
17 These results are supported by [Ito et al. \(2011\)](#) in a study conducted in New York City,
18 which found when examining single-day lags of 0 to 3 days, the SO₂-cardiovascular
19 mortality association was consistently positive during the warm season, ranging from a
20 1.2 to 3.5% increase across lags. The authors reported no evidence of an association in
21 winter and all-year analyses. Within this analysis, [Ito et al. \(2011\)](#) report rather poor
22 monitor-to-monitor temporal correlations for SO₂, which would indicate potential
23 exposure error and subsequently attenuation and imprecision in the risk estimate
24 ([Sections 3.3.3.2, 3.3.5.1](#)). [Sacks et al. \(2012\)](#) provide additional support to the limited
25 evidence indicating differences in the seasonal pattern of SO₂-cardiovascular mortality
26 associations. However, as detailed in [Section 5.5.1.4, Sacks et al. \(2012\)](#) demonstrated
27 that across models that use various approaches to control for seasonality and the potential
28 confounding effects of weather, the magnitude of seasonal SO₂-cardiovascular mortality
29 associations may vary depending on the modeling approach employed. Therefore,
30 although [Bellini et al. \(2007\)](#) and [Ito et al. \(2011\)](#) provide initial evidence indicating
31 potentially larger cardiovascular mortality associations in the summer, the results of
32 [Sacks et al. \(2012\)](#) suggest that it remains unclear if the seasonal pattern of
33 SO₂-cardiovascular mortality associations is consistent across statistical modeling choices
34 and study locations.

35 An uncertainty that often arises when evaluating studies that examine the relationship
36 between short-term air pollution exposures and cause-specific mortality is whether
37 analyses of statistical modeling parameters, the lag structure of associations and the C-R
38 relationship provide results that are consistent with what is observed for total mortality.

1 [Chen et al. \(2013\)](#) examined each of these issues in a study of stroke mortality, with
2 additional supporting evidence from the full CAPES study ([Chen et al., 2012b](#)). When
3 examining alternative approaches to controlling for seasonality, [Chen et al. \(2013\)](#) found
4 that increasing the df employed from 4 to 10 df per year did not substantially change the
5 SO₂-stroke mortality association. However, [Chen et al. \(2012b\)](#) when altering the lag
6 structure of the temperature term included to control for the potential confounding effects
7 of weather, reported an attenuation of the association, although it did remain positive.
8 However, as detailed in [Section 5.5.1.4](#), this could be the result of including only one
9 temperature term in the model.

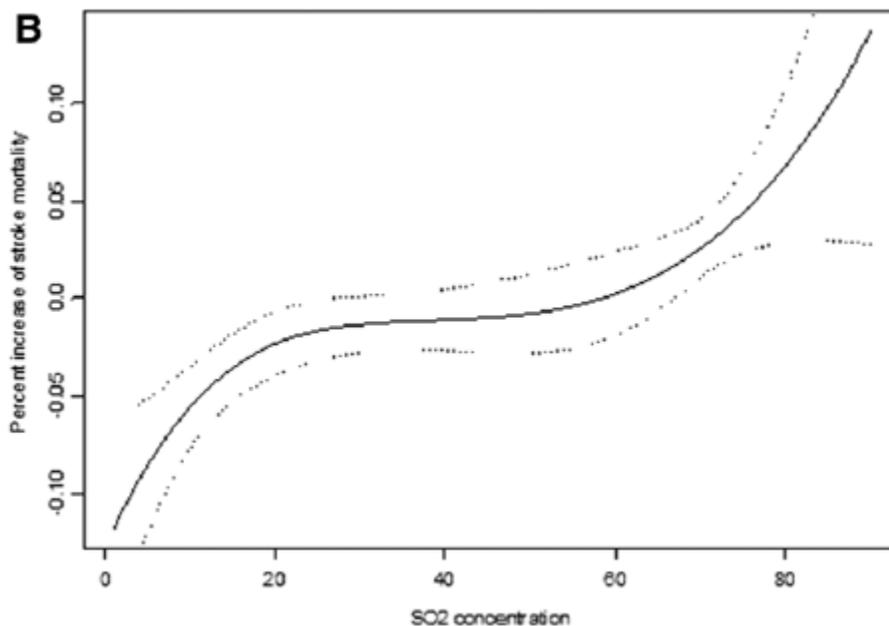
10 When examining the lag structure of associations, [Chen et al. \(2013\)](#) reported results for
11 stroke mortality that are consistent with those observed for all cardiovascular mortality.
12 As depicted in [Figure 5-13](#) there is evidence of a steady decline in the SO₂-stroke
13 mortality association at longer individual lag days, with the strongest association
14 occurring for a moving average of lag 0–1 days. A similar pattern of associations was
15 observed for cardiovascular mortality by [Chen et al. \(2012b\)](#) in the full CAPES study
16 [Figure 5-18](#)), as well as the PAPA study ([Kan et al., 2010b](#)) ([Figure 5-19](#)). These results
17 are further confirmed in a systematic review and meta-analysis of studies of stroke
18 mortality conducted by [Yang et al. \(2014b\)](#), which found the strongest associations at
19 lag 0 and 1 in a subgroup analysis of single-day lags of 0 to 2 days.



Adapted from [Chen et al. \(2013\)](#).

Figure 5-13 Percent increase in stroke mortality associated with a 10 µg/m³ (3.62 ppb) increase in SO₂ concentrations using different lag structures.

1 [Chen et al. \(2013\)](#) also examined the shape of the SO₂-stroke mortality C-R relationship.
 2 To examine the assumption of linearity, the authors fit both a linear and spline model to
 3 the SO₂-stroke mortality relationship. [Chen et al. \(2013\)](#) then computed the deviance
 4 between the two models to determine if there was any evidence of nonlinearity. An
 5 examination of the deviance did not indicate that the spline model improved the overall
 6 fit of the SO₂-stroke mortality relationship ([Figure 5-14](#)).



Adapted from [Chen et al. \(2013\)](#).

Figure 5-14 Pooled concentration-response curves for SO₂ and daily stroke mortality in eight Chinese cities for a 10 µg/m³ (3.62 ppb) increase in 24-hour average concentrations at lag 0–1 day. Note: The black line represents the mean estimate and the dotted lines are 95% confidence intervals.

1 Overall, recent multi-city studies report evidence of consistent positive associations
 2 between short-term SO₂ concentrations and cardiovascular mortality, which is consistent
 3 with those studies evaluated in the 2008 SO_x ISA. Unlike studies evaluated in the 2008
 4 SO_x ISA, recent studies examined whether copollutants confound the relationship
 5 between short-term SO₂ concentrations and cardiovascular mortality. Overall, these
 6 studies reported evidence that the SO₂-respiratory mortality association was attenuated in
 7 models with NO₂ and PM₁₀, but the analyses are limited to Asian cities where the air
 8 pollution mixture and concentrations are different than those reported in other areas of
 9 the world. A few studies examined potential seasonal patterns in associations, and found
 10 initial evidence of larger SO₂-cardiovascular mortality associations in the summer/warm
 11 season. However, seasonal associations may be influenced by study location and the
 12 statistical modeling choice employed. Limited analyses of model specification, the lag
 13 structure of associations, and the C-R relationship suggest that associations: remain
 14 robust when alternating the df used to control for seasonality; associations are larger and

1 more precise within the first few days after exposure in the range of 0 and 1 day; and that
2 there is a linear, no threshold C-R relationship, respectively.

5.3.1.10 Subclinical Effects Underlying Cardiovascular Effects

3 The following subsections review studies of subclinical effects that serve as useful
4 measures of physiological and biochemical responses that could provide mechanistic
5 evidence to describe a role for SO₂ in the manifestation of cardiovascular diseases. These
6 subclinical effects are not widely validated markers of specific clinical cardiovascular
7 outcomes, but could potentially underlie the development, progression, or indication of
8 various clinical events and provide biological plausibility for multiple outcomes.

Heart Rate and Heart Rate Variability

9 The 2008 ISA for Sulfur Oxides concluded that the overall evidence available at the time
10 was insufficient to conclude that SO₂ has an effect on cardiac autonomic control as
11 assessed by indices of HRV. HRV provides a noninvasive marker of cardiac autonomic
12 nervous system function. The rhythmic variation in the intervals between heart beats can
13 be quantified in either the time domain or the frequency domain ([Task Force of the
14 European Society of Cardiology and the North American Society of Pacing and
15 Electrophysiology, 1996](#)). Common time-domain measures of HRV include the standard
16 deviation of all normal-to-normal intervals (SDNN, an index of total HRV) and the
17 root-mean-square of successive differences (rMSSD, an index influenced mainly by the
18 parasympathetic nervous system). In the frequency domain, HRV is usually divided into
19 the high frequency (HF) and low frequency (LF) components, as well as the ratio of the
20 LF to HF components (LF/HF) ([Task Force of the European Society of Cardiology and
21 the North American Society of Pacing and Electrophysiology, 1996](#)). Decreases in
22 indices of HRV have been associated with increased risk of cardiovascular events in
23 prospective cohort studies ([La Rovere et al., 2003](#); [Kikuya et al., 2000](#); [Tsuji et al., 1996](#);
24 [Tsuji et al., 1994](#)).

Epidemiology

25 Six additional epidemiologic studies are now available for review. In a cross-sectional
26 study in South Korea, [Min et al. \(2009\)](#) reported negative associations between ambient
27 SO₂ concentrations and indices of HRV (SDNN, and the LF and HF components) among
28 256 smokers, but no association among the 767 nonsmokers (no quantitative results;
29 result presented graphically). In another cross-sectional study, [Min et al. \(2008b\)](#) reported
30 a -7.6% (95% CI: -14.7, 0.1%) change in SDNN and a -23.1% (95% CI: -35.4, -6.5%)

1 change in LF per 10-ppb increase in 24-hour average SO₂ among 1,349 participants in
2 South Korea. The amount of overlapping participants between these two studies is
3 unclear.

4 The above studies are limited by their cross-sectional approach that compares measures
5 of HRV across individuals assessed on different days. In contrast, longitudinal or
6 repeated-measure study provide an estimate of the average association between SO₂ and
7 measures of HRV within individuals. [Huang et al. \(2012\)](#) measured HRV repeatedly in
8 40 participants with pre-existing cardiovascular disease in Beijing in the summer of 2007
9 and again in the summer of 2008, including one measurement period during the 2008
10 Beijing Olympics when citywide air pollution control measures substantially reduced
11 ambient concentrations of most criteria pollutants. In this study, SO₂ concentrations
12 during the Olympics were reduced by nearly 30% versus the previous month and nearly
13 50% versus the same period the previous summer ([Huang et al., 2012](#)). Despite these
14 large changes in SO₂ concentrations, overall only small associations were observed
15 between SO₂ concentrations and HRV indices, limited to a 4.8% reduction (95% CI:
16 -9.1, -0.3%) in the LF component and an unexpected 4.1% increase (95% CI: -2.2,
17 10.9%) in the HF component of HRV per inter-quartile range (NR) increase in SO₂ in the
18 previous 12 hours ([Huang et al., 2012](#)). In subgroup analyses, SDNN was significantly
19 positively associated with SO₂ concentrations among those with higher levels of
20 C-reactive protein (CRP; a marker of inflammation), those with diabetes, and males.
21 These results are difficult to understand given that a higher SDNN is generally thought to
22 be associated with lower risk of cardiovascular events. The findings were also
23 inconsistent with another study that observed a negative association between SDNN and
24 ambient SO₂ concentrations. A repeated measure study in Shanghai, China reported a
25 4.36% reduction (95% CI: -5.85, -2.86%) in SDNN per IQR increase (NR) in 4-hour
26 moving average exposure to SO₂ ([Sun et al., 2015](#)). This association was attenuated, but
27 still statistically significant in copollutant models adjusting for BC [-2.91% (95% CI:
28 -4.66, -1.13%)] and O₃ [-3.24% (95% CI: -4.83, -1.62%)], and attenuated and no
29 longer statistically significant, but still negative in copollutant models adjusting for NO₂
30 [-0.56% (95% CI: -2.38, 1.30%)] and CO [-1.25% (95% CI: -3.02, 0.55%)]. In another
31 study in Beijing before, during, and after the 2008 Olympics, [Rich et al. \(2012\)](#) observed
32 small but statistically significant increases in heart rate associated with ambient SO₂
33 concentrations on the previous day (no quantitative results; result presented graphically).
34 In expanded results from the same protocol, [Zhang et al. \(2013a\)](#) found that the
35 association was similar in copollutants models adjusting for CO, NO₂, O₃, EC, or OC, but
36 was attenuated and no longer positive after adjustment for PM_{2.5} or SO₄²⁻. [Zhang et al.](#)
37 [\(2013a\)](#) also reported a strong association between LF/HF and ambient SO₂
38 concentrations on the previous day. This association was relatively unchanged after
39 adjustment for CO, NO₂, O₃, EC, OC, or PM_{2.5} in copollutant models, and attenuated but

1 still positive after adjustment for SO_4^{2-} . In contrast, a panel study in Taipei, Taiwan used
2 Holter monitors to continuously monitor HRV in 46 participants, and observed no
3 associations between ambient SO_2 and SDNN, r-MSSD, LF component, or HF
4 component (quantitative results not reported) ([Chuang et al., 2007](#)). Although new studies
5 are available, findings are mixed and they do not support the presence of an association
6 between ambient SO_2 and measures of HRV.

Experimental Studies

7 Several experimental studies examined heart rate and HRV following SO_2 exposure.
8 Study characteristics are summarized in Supplemental Table 5S-6. ([U.S. EPA, 2015k](#))
9 Animal studies have reported no changes in heart rate following SO_2 exposures of
10 1,000–5,000 ppb in guinea pigs and 1,200 ppb in rats ([Nadziejko et al., 2004](#); [Halinen et](#)
11 [al., 2000b](#); [Halinen et al., 2000a](#)).

12 Controlled human exposure studies have reported changes in heart rate following SO_2
13 exposure but not during exposure. [Tunnicliffe et al. \(2001\)](#) reported no change in heart
14 rate in healthy adults or adults with asthma during exposure to 200 ppb SO_2 for 1 hour at
15 rest. However, in a similar study design, [Routledge et al. \(2006\)](#) reported a decrease in
16 heart rate measured by the RR interval from electrocardiographic (ECG) recordings
17 4 hours after SO_2 exposure in healthy adults. This change in heart rate was not observed
18 in SO_2 -exposed older adults with stable angina and coronary artery disease during or
19 immediately after exposure. Both studies found no change in heart rate during or
20 immediately following similar exposure conditions. [Tunnicliffe et al. \(2001\)](#) did not
21 obtain ECG measures following exposure and thus may have been unable to capture the
22 decrease in heart rate reported by [Routledge et al. \(2006\)](#).

23 [Tunnicliffe et al. \(2001\)](#) and [Routledge et al. \(2006\)](#) reported changes in different
24 measures of HRV in adults following SO_2 exposure. [Tunnicliffe et al. \(2001\)](#) reported
25 that HF power, LF power, and total power were higher with SO_2 exposures compared to
26 air exposure in the healthy subjects, but that these indices were reduced during SO_2
27 exposure in the subjects with asthma (statistical significance only in total power in
28 healthy adults). The LF/HF ratios were unchanged in both groups. [Routledge et al. \(2006\)](#)
29 reported a reduction in SDNN, rMSSD, percentage of successive RR interval differences
30 exceeding 50 ms (pNN50), and HF power (not statistically significant) in healthy adults
31 4 hours after SO_2 exposure. Baroreflex sensitivity was also reduced 4 hours after SO_2
32 exposure determined by changes in α -HF and α -LF. There were no changes in HRV
33 among the patients with coronary heart disease; however, this lack of response may be
34 due to a drug treatment effect because a large portion of these patients were taking
35 beta-blockers. The changes in HRV observed in [Tunnicliffe et al. \(2001\)](#) and [Routledge](#)

1 [et al. \(2006\)](#) indicate the potential for SO₂ to affect the autonomic nervous system (see
2 [Section 4.3.1](#)).

Summary of Heart Rate and Heart Rate Variability

3 The current epidemiologic evidence does not support the presence of an association
4 between ambient SO₂ and measures of HRV. No changes in heart rate were observed in
5 experimental animal studies while changes in HRV observed in human clinical studies
6 may indicate the potential for SO₂ to affect the autonomic nervous system (see
7 [Section 4.3.1](#)). Overall, studies evaluating the effect of ambient SO₂ concentrations and
8 measures of HRV and heart rate remain limited and largely inconsistent.

QT-Interval Duration

9 The QT interval provides an electrocardiographic marker of ventricular repolarization.
10 Prolongation of the QT interval is associated with increased risk of life-threatening
11 ventricular arrhythmias. In an analysis of data from the Boston-area Normative Aging
12 Study, [Baja et al. \(2010\)](#) observed a small and imprecise (i.e., wide confidence intervals)
13 association between heart-rate corrected QT interval and 10-hour moving average of SO₂
14 concentrations among older, generally white men (no quantitative results; result
15 presented graphically). The only prior study available for comparison from the 2008 ISA
16 for Sulfur Oxides ([U.S. EPA, 2008b](#)) also found that SO₂ concentrations were positively
17 associated with increased QT interval duration amongst a small sample of 56 men in
18 Erfurt, Germany [3.75 ms increase (95% CI: 1.21, 6.28 ms) per 0.61-ppb increase in
19 24-hour average SO₂] ([Henneberger et al., 2005](#)). There was little variability between
20 daily measured SO₂ concentrations, therefore the effect estimate is not standardized to
21 prevent inflation of the confidence interval.

22 The two reviewed studies provide limited evidence of association between short-term
23 SO₂ exposure and markers of ventricular repolarization. Contrary to what the limited
24 findings of these studies may suggest, epidemiologic and experimental evidence is not
25 suggestive of an association between SO₂ exposure and arrhythmias ([Section 5.3.1.3](#)).

Insulin Resistance

26 There were no epidemiologic studies of diabetes or insulin deficiency available for the
27 2008 ISA for Sulfur Oxides. Two recent studies reported contrasting findings regarding
28 short-term associations between air pollutants and measures of insulin resistance, which
29 plays a key role in the development of Type II diabetes mellitus. In a panel study of older
30 adults in Korea, [Kim and Hong \(2012\)](#) observed 0.94 (95% CI: -0.02, 1.88) and 0.94

1 (95% CI: 0.01, 1.81) mean increases in the homeostatic model assessment index of
2 insulin resistance [fasting insulin \times (fasting glucose \div 22.5)] per 10-ppb increase in
3 24-hour average SO₂ at lags 3 and 4, respectively. There were imprecise (i.e., wide 95%
4 CI) or null associations at all other individual lag days examined, from 0 to 10.
5 Conversely, [Kelishadi et al. \(2009\)](#) reported a lack of an association between
6 24-hour average SO₂ and insulin resistance in a study of 374 Iranian children aged
7 10–18 years. Both of the recent studies relied on central site monitoring for exposure
8 estimation, and neither evaluated potential confounding by other pollutants.

9 In summary, the available epidemiologic evidence is limited and inconsistent, and does
10 not support the presence of an association between ambient SO₂ concentrations and
11 measures of insulin resistance.

Blood Markers of Cardiovascular Risk

12 Several epidemiologic and toxicological studies have explored the potential relationship
13 between SO₂ and biomarkers of cardiovascular risk. In particular, markers of
14 inflammation have been evaluated in a number of epidemiologic and toxicological
15 studies published since the 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) ([Table 5-40](#)).
16 Relatively few studies have evaluated the potential link between SO₂ and other
17 circulating markers of cardiovascular risk, including markers of coagulation, vascular
18 injury, or lipid oxidation.

Epidemiologic Studies

19 The epidemiologic data available for review by the 2008 ISA for Sulfur Oxides ([U.S.](#)
20 [EPA, 2008b](#)) did not suggest a consistent link between SO₂ and blood markers of
21 cardiovascular risk, including markers of inflammation and coagulation. Results from
22 more recent studies continue to be inconsistent. [Dubowsky et al. \(2006\)](#) investigated
23 associations between ambient pollutants and markers of systemic inflammation in a
24 panel (repeated-measures) study of 44 seniors in St. Louis, MO and found that higher
25 ambient SO₂ concentrations were associated with lower levels of CRP and white blood
26 cells, but not IL-6 (results for this study, and other studies in this section can be found in
27 [Table 5-40](#)). Similarly, during the Beijing Olympics, SO₂ was inversely associated with
28 white blood cell counts, although positively associated with fibrinogen ([Zhang et al.,](#)
29 [2013a](#)). The negative associations observed in these two studies are unexpected and
30 difficult to explain. In contrast, among 45 nonsmoking adults, [Thompson et al. \(2010\)](#)
31 found a positive association between SO₂ and IL-6, but not fibrinogen. [Khafaie et al.](#)
32 [\(2013\)](#) observed a positive association between SO₂ and CRP in a cross-sectional study
33 of Type II diabetes patients in Pune City, India, whereas a study of 1,696 pregnant

1 women ([Lee et al., 2011a](#)), and one of 38 male patients with chronic pulmonary disease
2 ([Hildebrandt et al., 2009](#)) observed null associations between SO₂ and CRP. In a
3 cross-sectional analysis of 3,659 participants in Tel-Aviv, [Steinvil et al. \(2008\)](#) observed
4 inconsistent and/or imprecise associations between SO₂ and CRP, white blood cells, or
5 fibrinogen among men and women. Observed associations were both positive and
6 negative depending on the length of the lags, making interpretation of the results difficult.

Table 5-40 Epidemiologic studies of biomarkers of cardiovascular effects.

Study	Location and Years (sample size)	Mean and Upper Concentration SO ₂ (ppb)	Exposure Assessment	Selected Effect Estimates ^a (95% CI)
†Dubowsky et al. (2006)	St. Louis, MO Mar–Jun 2002 (n = 44)	24-h avg: 6.7 75th percentile: 7.4 Max: 27	Central site	CRP (percent change) Lag 04: -36.1 (-65.2, -2.8) IL-6 (percent change) Lag 04: -16.5 (-38.7, 6.5) White blood cells (cells/μL) Lag 04: 10.0 (0.4, 19.6)
†Steinvil et al. (2008)	Tel Aviv, Israel 2002–2006 (n = 3,659)	24-h avg: 2.8 75th percentile: 3.5	Citywide avg	CRP (percent change) men; women Lag 0: 0 (-38, 38); -13 (56, 28) Lag 1: -19 (-50, 25); -13 (-63, 38) Lag 2: 6 (-38, 44); -25 (-69, 31) Fibrinogen (mg/dL) men; women Lag 0: -20.0 (-40.0, 0.6); -23.8 (-51.3, 3.8) Lag 1: -21.3 (-42.5, 0.0); -13.1 (-41.3, 14.4) Lag 2: -15.0 (-37.5, 6.9); 17.5 (-11.9, 46.9) WBC (cells/μL) men; women Lag 0: 231 (-419, 875); -169 (-1,000, 656) Lag 1: 44 (-631, 713); Lag 2: -544 (-1,381, 294) Lag 2: -125 (-819, 563); -481 (-1,356, 388)
†Thompson et al. (2010)	Toronto, Canada 1999–2003 (n = 45)	24-h avg: 3.57	Central site	No quantitative results; results presented graphically. Increase in IL-6 associated with 4- and 5-day moving average SO ₂ concentrations. Null association between SO ₂ and fibrinogen Correlations: CO: 0.43, NO ₂ : 0.44, O ₃ : -0.19, PM _{2.5} : 0.45
†Lee et al. (2011a)	Allegheny County, PA 1997–2001 (n = 1,696)	7-day avg: 8.4 75th percentile: 10.1 Max: 25.4	Citywide avg	No quantitative results presented. "...SO ₂ ... associations (with CRP) were negligible for both the entire population and nonsmokers only."

Table 5-40 (Continued): Epidemiologic studies of biomarkers of cardiovascular effects.

Study	Location and Years (sample size)	Mean and Upper Concentration SO ₂ (ppb)	Exposure Assessment	Selected Effect Estimates ^a (95% CI)
†Hildebrandt et al. (2009)	Erfurt, Germany 2001–2002 (n = 38)	24-h avg: 1.35 Max: 14.2	Central site	No quantitative results presented. “No significant associations” between SO ₂ and inflammatory (fibrinogen, E-selectin) or coagulation (D-dimer, prothrombin) markers.
Baccarelli et al. (2007a)	Lombardia, Italy 1995–2005 (n = 1,218)	24-h avg median: 2.4 75th percentile: 4.5 Max: 96.7	Citywide avg	Effect estimates not provided. SO ₂ not correlated with anticoagulation proteins (plasma fibrinogen, functional AT, functional protein C, protein C antigen, functional protein S, or free protein S).
Baccarelli et al. (2007b)	Lombardia, Italy 1995–2005 (n = 1,213)	24-h avg Median: 2.4 75th percentile: 4.5 Max: 96.7	Citywide avg	Homocysteine difference, fasting (percent change) Lag 24 h: 0.2 (–6.3, 6.7) Lag 0–6 days: 0.2 (–4.3, 4.7) Homocysteine difference, postmethionine-load (percent change) Lag 24 h: 2.6 (–3.2, 8.6) Lag 0–6 days: 2.6 (–1.5, 6.7)
Wellenius et al. (2007)	Boston, MA 2002–2003 (n = 28)	24-h avg: 4.8	Citywide avg	No quantitative results presented. “No significant associations were observed between (NO ₂) and B-type natriuretic peptide levels at any of the lags examined.”
†Goldberg et al. (2008)	Montreal, Canada 2002–2003 (n = 31)	NR	Central site	Oxygen saturation (mean difference) Lag 0: –0.104 (–0.320, 0.110) Lag 1: –0.277 (–0.497, –0.058) Lag 0–2: –0.210 (–0.536, 0.116)
†Brüske et al. (2011)	Augsburg, Germany 2003–2004 (n = 200)	24-h avg: 1.15 75th percentile: 1.26 Max: 2.4	Central site	No quantitative results; results presented graphically. Inverse associations were observed for SO ₂ with Lp-PLA ₂ at Lag Days 2 and 3 and positive associations were estimated with Lp-PLA ₂ Lag Days 4 and 5. Correlations: PNC: 0.77, PM _{2.5} : 0.42, PM ₁₀ : 0.43, CO: 0.63, NO ₂ : 0.51, NO: 0.60, O ₃ : –0.45.
†Zhang et al. (2013a)	Beijing, China Jun–Oct 2008 (n = 125)	24-h avg Before: 7.45 During: 2.97 After: 6.81	Central site	No quantitative results; results presented graphically. Positive association between SO ₂ and fibrinogen (lag 6). Inverse association between SO ₂ and WBC count (lag 5).

Table 5-40 (Continued): Epidemiologic studies of biomarkers of cardiovascular effects.

Study	Location and Years (sample size)	Mean and Upper Concentration SO ₂ (ppb)	Exposure Assessment	Selected Effect Estimates ^a (95% CI)
†Khafaie et al. (2013)	Pune City, India 2005–2007 (n = 1,392)	24-h avg: 8.3	Citywide avg	No quantitative results; results presented graphically. SO ₂ was associated with increases in CRP at lags 0, 1, 2, 4, 5, 0–7, 0–14, and 0–30.

avg = average; AT = atascadero; CI = confidence interval; CRP = C-reactive protein; IL-6 = interleukin-6; Lp-PLA₂ = lipoprotein-associated phospholipase A₂; n = sample size; ISA = Integrated Science Assessment; mg/cL = milligrams per distributed lag; NO = nitric oxide; NO₂ = nitrogen dioxide; NR = not reported; PNC = particle number concentration; ppb = parts per billion; SO₂ = sulfur dioxide; WBC = white blood cell.

†Studies published since the 2008 ISA for Sulfur Oxides.

Note: All Lag times are in days, unless otherwise noted.

^aEffect estimates are standardized to a 10-ppb or 40-ppb increase in SO₂ concentration for 24-h avg and 1-h max metrics, respectively.

1 Ambient SO₂ concentrations are reportedly not associated with blood coagulation
 2 ([Baccarelli et al., 2007a](#)), plasma homocysteine ([Baccarelli et al., 2007b](#)), markers of
 3 vascular injury ([Hildebrandt et al., 2009](#)), or markers of functional status in patients with
 4 heart failure ([Wellenius et al., 2007](#)). Conversely, SO₂ concentrations were inversely
 5 associated with blood oxygen saturation in patients with heart failure ([Goldberg et al.,](#)
 6 [2008](#)) and positively associated with lipoprotein-associated phospholipase A₂ (Lp-PLA₂)
 7 in survivors of myocardial infarction ([Brüske et al., 2011](#)).

Experimental Studies

8 Several experimental studies examined blood markers of cardiovascular risk following
 9 SO₂ exposure. Study characteristics are summarized in Supplemental Table 5S-6 ([U.S.](#)
 10 [EPA, 2015k](#)). No changes were reported in serum C-reactive protein or markers of
 11 coagulation (fibrinogen, D-dimer, platelet aggregation, blood count, or differential white
 12 cell count) in healthy humans and patients with stable angina and coronary artery disease
 13 exposed to SO₂ ([Routledge et al., 2006](#)). An animal toxicological study examined the
 14 hematological effects of short-term SO₂ exposure on blood biomarkers. Acute exposure
 15 of rats to 0.87 ppm SO₂ for 24 hours resulted in increased hematocrit, sulfhemoglobin,
 16 and osmotic fragility as well as decreased whole blood and packed cell viscosities
 17 ([Baskurt, 1988](#)). These results indicate a systemic effect of inhaled SO₂ and are consistent
 18 with an oxidative injury to red blood cells.

Summary of Subclinical Effects Underlying Cardiovascular Disease

19 There is inconsistent evidence regarding any potential link between SO₂ and other
 20 circulating markers of cardiovascular risk. Studies of markers of inflammation in

1 experimental animals are limited. Overall, evidence from available studies does not
2 support an effect of ambient SO₂ concentrations and markers of cardiovascular disease
3 including inflammation.

5.3.1.11 Summary and Causal Determination

4 Overall, the available evidence is suggestive of, but not sufficient to infer, a causal
5 relationship between short-term exposure to SO₂ and cardiovascular health effects.
6 Associations of short-term exposure to SO₂ with the triggering of an MI have been
7 observed in epidemiologic studies. Epidemiologic studies have also reported
8 SO₂-associated hospitalizations and ED visits for MI, IHD, and aggregated CVD,
9 ST-segment alterations, and mortality from cardiovascular disease. In general, studies
10 used fixed-site monitors to measure ambient SO₂ concentrations. This approach has noted
11 limitations in capturing spatial variation in SO₂ and typically leads to attenuation and loss
12 of precision of the effect estimates ([Sections 3.3.3.2](#) and [3.3.5.1](#)). There is also
13 uncertainty regarding the influence of confounding by copollutants. Experimental studies
14 examining the direct effect of SO₂ exposure on cardiovascular outcomes, which would
15 allow a complete evaluation of coherence across disciplines, are lacking. The limited
16 evidence from the available experimental studies is inconsistent and does not demonstrate
17 potentially biologically plausible mechanisms for cardiovascular effects.

18 This conclusion represents a change from the 2008 ISA for Sulfur Oxides that concluded
19 the “the evidence as a whole is inadequate to infer a causal relationship” ([U.S. EPA,](#)
20 [2008b](#)). Specifically, the epidemiologic and experimental studies available at the time of
21 the last review were inconsistent, lacked coherence across and within disciplines, and
22 were limited by inadequate control for potential confounding. Despite some positive
23 findings, a limited number of controlled human exposure and epidemiologic studies
24 reviewed in the 2008 ISA for Sulfur Oxides provided inconsistent evidence to support an
25 effect of SO₂ on the autonomic nervous system. Some epidemiologic studies found
26 positive associations between ambient SO₂ concentrations and risk of hospital admissions
27 or ED visits for all cardiovascular diseases. However, it was unclear at that time whether
28 these results supported a direct effect of short-term SO₂ exposure on cardiovascular
29 morbidity or were confounded by other correlated pollutants. Recent epidemiologic
30 studies have further evaluated this uncertainty using copollutant models and comparing
31 associations of SO₂ with those of other criteria pollutants. While the recently reviewed
32 studies provide some evidence for independent associations of SO₂ with cardiovascular
33 effects after adjusting for some pollutants, uncertainties still remain regarding the
34 independent effect of SO₂ after adjustment for copollutants [Supplemental
35 Figures 5S-1–5S-3 ([U.S. EPA, 2015a, b, c](#)) and corresponding Supplemental Tables 5S-

1 7–5S-9 ([U.S. EPA, 2015l, m, n](#)]. Moreover, there continues to be a lack of experimental
2 evidence in coherence with the epidemiologic studies to strengthen the inference of
3 causality for SO₂-related cardiovascular effects, including MI. Although spillover of
4 sulfite into the circulation could possibly lead to redox stress and inflammation, there is
5 no evidence that this occurs at relevant concentrations ([Section 4.3](#)). Thus, the limited
6 and inconsistent mechanistic evidence, including key events in the proposed mode of
7 action, fails to describe a role for SO₂ in the triggering of cardiovascular diseases; an
8 uncertainty that remains from the 2008 ISA for Sulfur Oxides.

9 The evidence for cardiovascular effects, with respect to the causal determination for
10 short-term exposure to SO₂ is detailed below using the framework described in the
11 Preamble [([U.S. EPA, 2015e](#)), Tables I and II]. The key evidence, supporting or
12 contradicting, as it relates to the causal framework is summarized in [Table 5-41](#). The
13 causal determination between short-term SO₂ exposure and cardiovascular effects is
14 primarily based on the evidence for effects related to triggering an MI. The evaluation of
15 evidence supporting the occurrence of an MI includes hospital admissions and ED visits
16 for IHD or MI and ST-segment amplitude changes. Time-series studies of adults in the
17 general population generally report seasonal or year-round associations between 24-hour
18 average and 1-hour maximum SO₂ concentrations and hospital admissions and ED visits
19 for IHD and MI in single-pollutant models ([Figure 5-10, Section 5.3.1.2](#)). Although the
20 majority of the reported relative risks were above 1.0, the risk estimates ranged from 0.92
21 to 1.21 per 10-ppb increase in SO₂, depending on whether stratified analyses were
22 conducted. The small number of epidemiologic studies based on clinical data report
23 inconsistent evidence regarding associations between ambient SO₂ concentrations and
24 risk of MI. However, one of the studies reviewed that observed a null association was
25 likely underpowered to detect an association of the expected magnitude. Once
26 hospitalized, ST-segment decreases are considered a nonspecific marker of myocardial
27 ischemia. A single study reported an association between short-term SO₂ exposure and
28 ST-segment changes in patients with a history of coronary heart disease that generally
29 remained unchanged after additional control for PM_{2.5} and BC in copollutant models
30 ([Chuang et al., 2008](#)).

31 The evidence for IHD and MI hospital admissions and ED visits is coherent with the
32 positive associations reported in epidemiologic studies of short-term SO₂ exposure and
33 stroke mortality ([Section 5.3.1.9](#)). These include studies reviewed in the 2008 ISA for
34 Sulfur Oxides and recent multicity studies that generally report an association similar or
35 slightly larger in magnitude for cardiovascular mortality compared to total mortality.

36 Controlled human exposure and animal toxicological studies have reported limited and
37 inconsistent results for effects on the cardiovascular system, including heart rate, HRV,

1 arrhythmia frequency, blood pressure, and biomarkers of cardiovascular risk. Studies
2 have not evaluated SO₂ exposure and measures of atherosclerotic plaque instability or
3 rupture that could provide coherence with epidemiologic studies reporting associations
4 with triggering an MI. Additionally, experimental studies do not provide convincing
5 evidence to support a plausible biological mechanism leading to cardiovascular effects
6 such as triggering an MI following SO₂ exposure. There is the potential that
7 cardiovascular effects following SO₂ exposure could be mediated through activation of
8 neural reflexes or oxidative stress ([Section 4.3.1](#)); however, uncertainty remains.

9 A key uncertainty that remains since the 2008 ISA for Sulfur Oxides is the potential for
10 confounding by other pollutants, specifically those from a common source that are
11 moderately to highly correlated with SO₂. Generally, SO₂ has low to moderate
12 correlations with other NAAQS pollutants with the highest correlations for primary
13 pollutants (i.e., CO and NO₂) ([Section 3.3.4.1](#)). The majority of hospital admission or ED
14 visit studies have not evaluated whether the reported associations with SO₂ are robust to
15 adjustment for other pollutants. Those studies that do examine associations with SO₂
16 adjusted for PM [Figure 5S-1, ([U.S. EPA, 2015a](#))], NO₂ [Figure 5S-2, ([U.S. EPA,](#)
17 [2015b](#))], or other correlated pollutants [Figure 5S-3; ([U.S. EPA, 2015c](#))] report that, in
18 general, associations were either attenuated or no longer present after controlling for
19 potential copollutant confounding ([Hsieh et al., 2010](#); [Cheng et al., 2009](#); [Ballester et al.,](#)
20 [2006](#)). A limited number of studies examined copollutant confounding on the
21 SO₂-cardiovascular mortality relationship, which included analyses on stroke mortality,
22 and provided evidence that the SO₂ association was reduced in copollutant models with
23 NO₂ and PM₁₀ ([Chen et al., 2013](#); [Chen et al., 2012b](#); [Kan et al., 2010b](#)). Finally, while
24 copollutant models are a common statistical tool used to evaluate the potential for
25 copollutant confounding, their interpretation can be limited ([Section 5.1.2](#)). Without
26 consistent and reproducible experimental evidence that is coherent with the effects
27 observed in epidemiologic studies, uncertainty still exists concerning the role of
28 correlated pollutants in the associations observed with SO₂. Thus, uncertainty remains
29 regarding the extent to which SO₂ exposure is independently associated with CVD
30 outcomes or if SO₂ is a marker for the effects of another correlated pollutant or mix of
31 pollutants.

32 There is inconclusive evidence from epidemiologic, controlled human exposure, and
33 animal toxicological studies for other cardiovascular effects from short-term exposure to
34 SO₂. Studies of patients with implantable cardioverter defibrillators, hospital admissions
35 for arrhythmias, and out-of-hospital cardiac arrest do not provide evidence for a
36 relationship between ambient SO₂ concentrations and arrhythmias ([Section 5.3.1.3](#)).
37 Epidemiologic and experimental studies provide inconsistent evidence for a potential
38 association between ambient SO₂ concentrations and risk of cerebrovascular disease and

1 stroke ([Section 5.3.1.4](#)) and increased BP ([Section 5.3.1.5](#)). Other outcomes have an
2 insufficient quantity of studies to evaluate the effects, including venous
3 thromboembolism ([Section 5.3.1.6](#)) and heart failure ([Section 5.3.1.7](#)).

4 In conclusion, epidemiologic evidence from multiple studies at relevant SO₂
5 concentrations is suggestive of, but not sufficient to infer, a causal relationship between
6 short-term SO₂ exposure and cardiovascular health effects. The strongest evidence
7 supporting this determination comes from epidemiologic studies of varying quality that
8 are generally supportive of an association between ambient SO₂ and triggering an MI.
9 This evidence is supported by findings from epidemiologic studies of cardiovascular and
10 stroke mortality. The use fixed-site monitors to measure ambient SO₂ in the
11 epidemiologic studies, has limitations in capturing spatial variation in SO₂, which
12 generally lead to attenuation and loss of precision of the effect estimates. Additionally,
13 the majority of the studies did not include analyses to determine whether SO₂ is
14 independently associated with these cardiovascular outcomes; thus, uncertainty remains
15 regarding copollutant confounding. Generally, there is a lack of experimental studies in
16 human and animal studies evaluating exposure to SO₂; their findings are inconsistent and
17 do not provide evidence to support the epidemiologic studies and the lack of studies.
18 Thus, the combined evidence from epidemiologic and experimental studies is suggestive
19 of, but not sufficient to infer, a causal relationship between short-term SO₂ exposure and
20 cardiovascular effects.

Table 5-41 Summary of evidence, which is suggestive of, but not sufficient to infer, a causal relationship between short-term SO₂ exposure and cardiovascular effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Triggering a Myocardial Infarction			
Generally supportive but not entirely consistent evidence from multiple, high-quality epidemiologic studies at relevant SO ₂ concentrations	Increases in hospital admissions and ED visits for IHD and MI in adults in multiple studies, including multicity studies, in diverse locations	Section 5.3.1.2	24-h avg: 1.2–15.6 ppb
	Increases in hospital admissions and ED visits for all CVD in adults in multiple studies, including multicity studies, in diverse locations	Section 5.3.1.8	24-h avg: 1.9–30.2 ppb
	Coherence with ST-segment depression in adults with pre-existing coronary heart disease in association with SO ₂	Chuang et al. (2008)	24-h avg: 4.6 ppb (median)
	Consistent evidence for increased risk of cardiovascular mortality in adults applying differing model specifications in diverse locations	Section 5.3.1.9	
Uncertainty regarding potential confounding by copollutants	A number of studies report associations with ED visits and hospital admissions were attenuated after adjustment with CO, NO ₂ , or PM ₁₀	Supplemental Figures 5S-1, 5S-2, and 5S-3 (U.S. EPA, 2015a, b, c)	
Uncertainty regarding exposure measurement error	Majority of evidence from time-series studies that rely on exposure estimates from central site monitors	Sections 3.3.3.2 and 3.3.5.1	
Uncertainty due to lack of coherence with other lines of evidence	Lack of evidence from epidemiologic panel studies and experimental studies for clinical cardiovascular effects		
Lack of evidence to identify key events in the proposed mode of action	Lack of mechanistic evidence for key events leading to extrapulmonary effects	Section 4.3	
	Limited and inconsistent evidence of increased systemic inflammation in epidemiologic studies	Section 5.3.1.10	

Table 5-41 (Continued): Summary of evidence, which is suggestive of, but not sufficient to infer, a causal relationship between short-term SO₂ exposure and cardiovascular effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Other Cardiovascular Effects			
Inconclusive evidence from epidemiologic, controlled human exposure and toxicological studies	Epidemiologic studies report generally null associations between SO ₂ and risk of cardiac arrest and arrhythmias. One experimental study provides no evidence of arrhythmia.	Section 5.3.1.3	
	Inconsistent epidemiologic evidence for an association between SO ₂ and risk of cerebrovascular disease and stroke, and increased blood pressure and hypertension	Sections 5.3.1.4 and 5.3.1.5	
	Insufficient quantity of studies evaluating decompensation of heart failure and venous thrombosis and pulmonary embolism	Sections 5.3.1.6 and 5.3.1.7	
	Inconsistent evidence for changes in HR and HRV in controlled human exposure and epidemiologic studies	Tunncliffe et al. (2001) Routledge et al. (2006) Section 5.3.1.10	200 ppb, 1 h at rest (humans)
Some evidence to identify key events in the proposed mode of action	Some evidence for activation of neural reflexes in humans leading to altered HRV	Section 4.3.1 Figure 4-3	

Table 5-41 (Continued): Summary of evidence, which is suggestive of, but not sufficient to infer, a causal relationship between short-term SO₂ exposure and cardiovascular effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Cardiovascular Mortality			
Consistent epidemiologic evidence but uncertainty regarding SO ₂ independent effect	Multicity studies consistently observe associations with cardiovascular mortality, including stroke with 24-h avg SO ₂ at lags primarily of 0–1 days. Results based on SO ₂ averaged across central site monitors. Analysis of potential confounding by copollutants primarily limited to PM ₁₀ and NO ₂ reported evidence of attenuation of associations. No studies included copollutant analyses with PM _{2.5} .	Section 5.3.1.9 Chen et al. (2012b) Chen et al. (2013) Kan et al. (2010b) Bellini et al. (2007) Atkinson et al. (2012)	24-h avg: 2.5–38.2
Uncertainty due to limited coherence with cardiovascular morbidity evidence	Generally supportive, but not entirely consistent epidemiologic evidence for ischemic events such as triggering a myocardial infarction Inconclusive epidemiologic and experimental evidence for other cardiovascular endpoints Uncertainties with respect to the independent effect of SO ₂ on cardiovascular effects		

avg = average; CO = carbon monoxide; CVD = cardiovascular disease; ED = emergency department; HR = heart rate; HRV = heart rate variability; IHD = ischemic heart disease; MI = myocardial infarction; NO₂ = nitrogen dioxide; ppb = parts per billion; PM = particulate matter; SO₂ = sulfur dioxide; ST-segment = segment of the electrocardiograph between the end of the S wave and beginning of the T wave.

^aBased on aspects considered in judgments of causality and weight of evidence in causal framework in Tables I and II of the Preamble ([U.S. EPA, 2015e](#)).

^bDescribes the key evidence and references, supporting or contradicting, that contribute most heavily to causal determination. References to earlier sections indicate where full body of evidence is described.

^cDescribes the SO₂ concentrations with which the evidence is substantiated.

5.3.2 Long-Term Exposure

5.3.2.1 Introduction

- 1 Studies of the effects of long-term exposure to SO₂ on the cardiovascular system were not
- 2 available for inclusion in the 1982 AQCD ([U.S. EPA, 1982a](#)). The 2008 ISA for Sulfur
- 3 Oxides ([U.S. EPA, 2008b](#))([U.S. EPA, 2008](#)) reviewed a limited body of toxicological and

1 epidemiologic studies published through 2006 and concluded that the available evidence
2 was inadequate to determine a causal relationship between the effects of long-term
3 exposure to SO₂ on cardiovascular health. New studies do not change this conclusion.

4 The 2008 ISA for Sulfur Oxides included one epidemiologic study, which reported an
5 increased risk of cardiovascular events in association with long-term exposure to SO₂ in
6 postmenopausal women (50–79 years old) without previous CVD from 36 U.S.
7 metropolitan areas. In this study, [Miller et al. \(2007\)](#) found that PM_{2.5} was most strongly
8 associated with cardiovascular events (MI, revascularization, angina, CHF, CHD death),
9 compared to the other pollutants evaluated [hazard ratio (HR): 1.24 (95% CI: 1.04, 1.48)
10 per 10 µg/m³], followed by SO₂ [1.07 (95% CI: 0.95, 1.20) per 5 ppb]. Exposures to air
11 pollution were estimated by assigning the annual (for the year 2000) mean air pollutant
12 concentration measured at the monitor nearest to the subject's five-digit residential ZIP
13 Code centroid. The effect estimate for SO₂ was strengthened in a multipollutant model
14 that was adjusted for several other pollutants including PM_{2.5}. However, correlations
15 among pollutants were not described and exposure measurement error may have
16 introduced a bias ([Section 3.3.5.2](#)). Consequently, the extent to which this study supports
17 an independent effect of SO₂ on the cardiovascular system is limited.

18 Experimental animal studies with long-term exposures below 5,000 ppb were not
19 available for inclusion in the 2008 ISA for Sulfur Oxides. Although a small number of
20 studies using exposures above 5,000 ppb were included, they did not contribute heavily
21 to conclusions because the concentrations of SO₂ used in these studies were unlikely to
22 be relevant to ambient concentrations of SO₂. Several recent epidemiologic studies of the
23 association of long term SO₂ exposure with preclinical and clinical cardiovascular
24 outcomes add to the available body of evidence. These studies do not change the
25 conclusion from the 2008 ISA for Sulfur Oxides. No new toxicological studies in humans
26 or animals have been published since the 2008 ISA for Sulfur Oxides. Overall, the
27 biological plausibility and independence of the effects observed in epidemiologic studies
28 remains an important uncertainty.

29 This section reviews the published studies of the cardiovascular effects of long-term
30 exposure to SO₂. To clearly characterize the evidence underlying causality, the discussion
31 of the evidence is organized into groups of related outcomes (e.g., ischemic heart disease
32 and myocardial infarction, cerebrovascular disease and stroke). Evidence for subclinical
33 effects (e.g., blood biomarkers of cardiovascular effects) of long-term exposure to SO₂
34 are discussed in [Section 5.3.2.5](#), and serve to inform biological plausibility across
35 multiple clinical cardiovascular events and outcomes.

1 IHD generally develops due to a buildup of plaques in the arterial walls
2 (i.e., atherosclerosis) that impede the blood flow and oxygen delivery to the heart. This
3 restricted oxygen delivery or ischemia from excess plaque, plaque rupture and clot
4 formation can lead to an MI. Several epidemiologic studies provide evidence of a
5 relationship between long-term exposure to SO₂ and ischemic heart disease and incident
6 or fatal MI ([Table 5-42](#)). However, uncertainty remains regarding the influence of
7 exposure measurement error on the effect estimates observed in epidemiologic studies
8 ([Section 3.3.3.2](#)) and the ability of these studies to distinguish the independent effect of
9 long-term SO₂ exposure from the effect of correlated copollutant exposures
10 ([Section 3.3.4](#)).

11 [Lipsett et al. \(2011\)](#) analyzed the association of incident MI with long-term exposure to
12 SO₂, other gases (NO₂, CO, O₃) and PM. These authors studied a cohort of California
13 public school teachers aged 20–80 years old (n = 124,614). Each participant’s geocoded
14 residential address was linked to pollutant surfaces that were determined by IDW
15 interpolation of pollutant concentrations measured at fixed site monitors during the
16 period 1996–2005. The average of monthly SO₂ concentrations was modeled as a time-
17 dependent function for subjects with at least 12 months of exposure. Those living outside
18 the radial range for which the monitor was intended to provide representative data were
19 excluded from the analysis. This “representative range” was 3 km for neighborhood SO₂
20 monitors and 5 km for the urban/regional SO₂. An increased risk of 1.20 (1.02, 1.41) was
21 observed per 10 µg/m³ per PM_{2.5}. An imprecise association between SO₂ and incident MI
22 was observed (see [Table 5-42](#)). Fewer observations were available for the SO₂ compared
23 to PM analyses because the requirements for the participants’ proximity to the monitor
24 were more stringent for SO₂ (residing within 5 km as opposed to 20 km for PM).

Table 5-42 Epidemiologic studies of long-term exposure to SO₂ and effects on the cardiovascular system.

Study	Cohort, Location, and Study Period	Mean (ppb)	Exposure Assessment	Effect Estimates (95% CI)
Lipsett et al. (2011)	California Teachers Study Cohort N=124,614 California, U.S. Jun 1996– Dec 2005	SO ₂ IQR: 0.43 Mean: 1.72	Geocoded residential address linked to pollutant surface developed using IDW (fixed site monitors concentrations from 1995–2005 used to model exposure as a time-dependent function) Correlation of SO ₂ with: Ozone, $r = -0.17$ PM _{2.5} , $r = 0.02$ PM ₁₀ , $r = 0.54$ NO ₂ , $r = 0.67$ CO, $r = 0.80$	MI incidence SO ₂ : HR 1.97 (0.07, 60) Stroke incidence SO ₂ : HR 6.21 (0.4, 88) per 5 ppb SO ₂ Covariates: age, race, smoking second-hand smoke, BMI, lifetime physical activity, nutritional factors, alcohol, marital status, menopausal status, hormone replacement therapy, hypertension medication and aspirin, and family history of MI/stroke Copolutant adjustment: none
Atkinson et al. (2013)	National GP Patient Cohort England 2003	IQR: 0.83 Mean (SD): 1.47	Annual average SO ₂ concentration for 2002 at a 1 by 1 km resolution derived from dispersion models and linked to residential post codes Correlation of SO ₂ with: NO ₂ , $r = 0.86$	MI incidence HR: 1.34 (1.13, 1.50) Stroke incidence HR: 1.13 (1.00, 1.34) Arrhythmia incidence HR: 1.13 (1.00, 1.27) Heart failure incidence HR: 1.27 (1.06, 1.59) per 5 ppb Covariates: age, sex, smoking BMI, diabetes, hypertension, and index of multiple deprivation Copolutant adjustment: none
Rosenlund et al. (2006)	n = 1,397 cases and 1,870 controls SHEEP cohort Stockholm, Sweden 1992–1994	Cases Med: 9.6 5th–95th: 2.6–18.2 Controls Med: 9.3 5th–95th: 7.7–17.5	Dispersion models to estimate SO ₂ from heating at residential address. Residential history available for 30 yr exposure estimate Correlation of 30 yr SO ₂ with: 30 yr NO ₂ , $r = 0.73$ 30 yr CO, $r = 0.49$	First MI OR: 0.99 (0.9, 1.1) per 5 ppb Covariate adjustment: age, sex, hospital catchment area, smoking diabetes, physical inactivity, and SES Copolutant adjustment: none

Table 5-42 (Continued): Epidemiologic studies of long-term exposure to SO₂ and effects on the cardiovascular system.

Study	Cohort, Location, and Study Period	Mean (ppb)	Exposure Assessment	Effect Estimates (95% CI)
Miller et al. (2007)	WHI Cohort United States 1994–1998	NR	Annual avg (2000): nearest monitor to residence zip code centroid	Cardiovascular events HR: 1.07 (0.95, 1.20) per 5 ppb Covariates: age, ethnicity, education, household income, smoking, diabetes, hypertension, systolic blood pressure, BMI, and hypercholesterolemia HR: 1.13 (0.98, 1.30) after simultaneous adjustment for PM _{2.5} , PM _{10-2.5} , CO, NO ₂ and O ₃
Dong et al. (2013a)	N = 24,845 Random selection (18–74 yr) from households in 33 communities in 11 districts of northeastern China	Mean: 20 Med: 18 IQR: 7.5	3-yr avg (2006–2008) SO ₂ concentration for each district Correlations between PM ₁₀ , ozone, and SO ₂ characterized as “high” NO ₂ , $r = 0.38$ O ₃ , $r = 0.87$ PM ₁₀ , $r = 0.70$	Stroke OR: 1.21 (1.01, 1.46) per 5 ppb CHD, MI, or CHF OR: 1.18 (0.86, 1.66) per 5 ppb Note: associations stronger among males Covariate adjustment: age, sex, educational level, occupation, family income, BMI, hypertension, family history of stroke, family history of CVD, smoking status, drinking, diet, and exercise
Dong et al. (2014)	n = 9,354 Children (5–17 yr) Seven cities northeastern China 2012–2013	Mean: 18. SD: 20	4-yr avg concentration for one central site monitor within 1 km of participant’s home Correlations NR	Hypertension in males: OR 1.17 (1.08, 1.27) Hypertension in females: OR 1.19 (1.10, 1.28) per 5 ppb Diastolic blood pressure (all children) 0.43 (0.26, 0.61) SBP (all children) 0.71 (0.50, 0.91) per 5 ppb Covariates adjustment: age, sex, BMI, parental education, low birth weight, premature birth, income, passive smoking exposure, home coal use, exercise time, area residence per person, family history of hypertension, and district

Table 5-42 (Continued): Epidemiologic studies of long-term exposure to SO₂ and effects on the cardiovascular system.

Study	Cohort, Location, and Study Period	Mean (ppb)	Exposure Assessment	Effect Estimates (95% CI)
Johnson et al. (2010)	Edmonton, Canada Jan 2003– Dec 2007	SO ₂ Mean: 1.3	IDW average monitor SO ₂ concentration assigned at postal code centroid level Correlation of 5-yr avg SO ₂ with: NO ₂ , <i>r</i> = 0.40 O ₃ , <i>r</i> = 0.41 CO, <i>r</i> = -0.19	Ecological analysis of stroke incidence rates: Stroke ED visits Q1 RR: 1.0 (reference) Q2 RR: 0.91 (0.83, 1.00) Q3 RR: 0.89 (0.81, 0.98) Q4 RR: 0.84 (0.73, 0.96) Q5 RR: 0.93 (0.89, 0.98) ^a Results for HS, non-HS, and TIA also presented Covariate adjustment: age, sex, and household income Copollutant adjustment: none

BMI = body mass index; CHF = congestive heart failure; CHD = coronary heart disease; CI = confidence interval; CO = carbon monoxide; CVD = cardiovascular disease; ED = emergency department; GP = general practice; HR = heart rate; HS = hemorrhagic stroke; IDW = inverse distance weighting; IQR = interquartile range; med = median; MI = myocardial infarction; N = population number; NO₂ = nitrogen dioxide; non-HS = non-hemorrhagic stroke; NR = not reported; Q1 = 1st quartile; Q2 = 2nd quartile; Q3 = 3rd quartile; Q4 = 4th quartile; Q5 = 5th quartile; OR = odds ratio; O₃ = ozone; PM = particulate matter; ppb = parts per billion; *r* = correlation coefficient; RR = relative risk; SBP = systolic blood pressure; SD = standard deviation; SES = socioeconomic status; SHEEP = Stockholm Heart Epidemiology Programme; SO₂ = sulfur dioxide; TIA = transient ischemic attack; WHI = Women's Health Initiative.

1 [Atkinson et al. \(2013\)](#) examined the association of incident cardiovascular disease with
2 SO₂. These authors studied patients (aged 40–89 years) registered with 205 general
3 practices across England. The authors report that approximately 98% of the population is
4 registered with a general practitioner minimizing the potential for selective participation.
5 Predicted annual average SO₂ concentrations within 1 × 1 km grids, estimated using
6 dispersion models, were assigned to participants based on their residential postal code.
7 Cardiovascular disease outcomes included in the analysis were MI, stroke, arrhythmias,
8 and heart failure. Authors reported an association of SO₂ with MI in a fully adjusted
9 model [HR: 1.34 (95% CI: [1.13, 1.50]) per 5 ppb]. The performance of the dispersion
10 model used to estimate SO₂ concentration was characterized as moderate to poor
11 depending on the study year. Failure of the model to capture the spatial variability of SO₂
12 could lead to bias away from the null ([Section 3.3.5.2](#)). Associations of other pollutants
13 (i.e., PM₁₀, NO₂ ozone) with MI in this study were also observed.

14 [Rosenlund et al. \(2006\)](#) conducted a population case-control study to examine the
15 association of first MI with long-term exposure to air pollution in Stockholm, Sweden. In
16 this study residential histories were used to estimate 30-year average SO₂ concentration
17 from residential heating sources using dispersion models. Although a positive association
18 of SO₂ and other pollutants (NO₂, CO, PM₁₀) with fatal MI was observed in this study, no
19 association between nonfatal MI and long-term SO₂ exposure was observed. [Panasevich](#)

1 [et al. \(2013\)](#) reported higher tumor necrosis factor alpha (TNF- α) levels among those
2 with a genetic polymorphism of a TNF- α gene (TNF308G/A) as well as an increased risk
3 of MI in the same population. Weak or inverse associations of cardiovascular and
4 ischemic heart disease were reported in a study relying on a particle dispersion model to
5 estimate SO_x emissions (gaseous and particulate component) from a refinery ([Ancona et
6 al., 2015](#)). Null associations with PM₁₀, which was highly correlated with SO_x ($r = 0.81$)
7 in this study, were also observed.

8 Overall, these epidemiologic data do not provide support for an association of long-term
9 SO₂ exposure with MI. Correlations between SO₂ concentration and other pollutants are
10 generally moderate to high introducing uncertainty regarding the independent effect of
11 SO₂ on the cardiovascular system. Further, the exposure assessment may be subject to
12 some degree of error depending on the method ([Sections 3.3.3.2](#)).

5.3.2.3 Cerebrovascular Diseases and Stroke

13 [Lipsett et al. \(2011\)](#) evaluated the association of incident stroke with long-term exposure
14 to SO₂, other gases (NO₂, NO_x, CO, O₃) and PM ([Table 5-42](#)). The authors observed an
15 imprecise, although positive association between SO₂ and incident stroke. Point estimates
16 for the association of other pollutants (PM₁₀, PM_{2.5}, NO₂, NO_x and O₃) with incident
17 stroke were also increased. A positive association of SO₂ with incident stroke of 1.13
18 (95% CI: 1.00, 1.34) per 5 ppb was reported by [Atkinson et al. \(2013\)](#) in patients across
19 England (study methods in [Section 5.3.2.2](#)). Null associations with other pollutants
20 (PM₁₀, NO₂ and ozone) were observed. An inverse association between SO₂
21 concentration and stroke incidence was observed in an ecological analysis of long-term
22 exposure to ambient pollution conducted in Edmonton, Canada ([Johnson et al., 2010](#))
23 while an association of SO₂ with stroke prevalence was observed in a study of 33 Chinese
24 communities [OR: 1.21 (95% CI 1.01, 1.46)] ([Dong et al., 2013a](#)).

Other Cardiovascular Effects

25 Few studies have evaluated other cardiovascular effects associated with long-term SO₂
26 concentrations. [Atkinson et al. \(2013\)](#) examined the association of arrhythmias and heart
27 failure with long-term SO₂ exposure. Study methods are described in [Section 5.3.2.2](#) and
28 in [Table 5-42](#). Authors reported a positive association of SO₂ with heart failure in a fully
29 adjusted model [HR: 1.27 (95% CI: 1.06–1.59) per 5 ppb] and with arrhythmia [HR: 1.13
30 (95% CI 1.00, 1.27)]. A similar pattern of findings were observed for the associations of
31 NO₂ and PM₁₀ with which moderate correlations with SO₂ were reported. No association

1 of annual SO₂ concentration with hospital admissions for heart failure was reported in a
2 study of county-level air pollution indicator concentrations ([Bennett et al., 2014](#)).

Blood Pressure and Hypertension

3 [Dong et al. \(2013d\)](#) found increased risk of hypertension [OR: 1.17 (95% CI: 1.06, 1.28)
4 per 5-ppb increase in SO₂ concentration] among adults greater than 55 years of age in
5 33 Chinese communities. The absolute change in diastolic and systolic blood pressure in
6 the study population overall was 0.46 mmHg (95% CI: 0.15, 0.75) and 1.18 mmHg (95%
7 CI: 0.68, 1.69) per 5-ppb increase in SO₂ concentration, respectively. [Zhao et al. \(2013\)](#)
8 reported a greater effect of SO₂ on blood pressure among the overweight and obese in
9 this population. A similar trend was also observed with other pollutants (i.e., ozone and
10 NO₂). In a study of children 5–17 years old from elementary schools in seven Chinese
11 cities, [Dong et al. \(2014\)](#) reported associations with arterial blood pressure hypertension
12 in males [OR: 1.17 (95% CI 1.08, 1.27)] and females [OR 1.19 (95% CI 1.10, 1.28)] per
13 5-ppb increase in 4-year average SO₂ concentration. Associations of hypertension with
14 the other pollutants examined (i.e. PM₁₀, Ozone, CO, NO₂) were also reported in these
15 studies.

5.3.2.4 Cardiovascular Mortality

16 The recent evidence for associations between long-term SO₂ exposure and total mortality
17 is generally consistent with the evidence in the 2008 ISA for Sulfur Oxides
18 ([Section 5.5.2](#)). Several studies report associations between long-term SO₂ exposure and
19 cardiovascular mortality ([Figure 5-25](#)); however, there is no consistent trend toward
20 positive associations for cardiopulmonary or cardiovascular causes of death overall.
21 Additionally, confounding by copollutants is not ruled out ([Section 3.3.4](#)) and
22 uncertainties remain regarding the influence of exposure measurement error
23 ([Sections 3.3.3.2](#) and [3.3.5.2](#)). Together, these uncertainties limit the interpretation of the
24 causal nature of the associations observed in the available epidemiologic studies of
25 long-term mortality.

Markers of Cardiovascular Disease Risk

1 In an analysis of the Atherosclerosis Risk in Young Adults study, which is a prospective
2 cohort study ([Lenters et al., 2010](#)), no association of SO₂ concentration with carotid
3 intima-media thickness (cIMT) was observed; however, weak imprecise increases in
4 pulse wave velocity and augmentation index were observed in association with SO₂
5 concentration. Other pollutants examined (NO₂, PM_{2.5}, black smoke) were not associated
6 cIMT although associations between NO₂ concentration and pulse wave
7 velocity/augmentation index were observed. SO₂ concentration at the home address for
8 the year 2000 was assigned to participants of this study. The correlations of SO₂ with
9 NO₂, black smoke and PM_{2.5} reported in this study were low, ranging from $r = 0.09$ to
10 0.12. The correlation of SO₂ with metrics of traffic intensity were also low ($r = -0.06$ to
11 0.06).

12 Inflammation and oxidative stress have been shown to play a role in the progression of
13 chronic cardiovascular disease. [Forbes et al. \(2009b\)](#) examined the association of
14 predicted annual average SO₂ concentration with CRP and fibrinogen among the English
15 population. Multilevel linear regression models were used to determine pooled estimates
16 across three cross-sectional surveys conducted during different years. Each participant's
17 postal code of residence was linked to predicted annual average SO₂ concentration
18 derived from dispersion models. SO₂, PM₁₀, O₃, and NO₂ were not associated with
19 increased CRP or fibrinogen in these data. A study conducted among men and women
20 (45–70 years) in Stockholm reported an association of 30-year average source-specific
21 heating-related SO₂ concentration estimated using dispersion models with increases in
22 IL-6; however, SO₂ was not associated with CRP, TNF- α , fibrinogen, or plasminogen
23 activator inhibitor-1 in this study ([Panasevich et al., 2009](#)). Associations between
24 long-term NO₂ concentration, which were moderately correlated with SO₂ ($r = 0.53$), and
25 increased plasma IL-6 were also observed in this study. A study conducted among older
26 adults in Taiwan reported no changes in blood pressure, total cholesterol, fasting glucose,
27 hemoglobin A1c, IL-6 and neutrophils in association with increasing SO₂ concentration
28 while associations between these endpoints and other pollutants were observed ([Chuang
29 et al., 2011](#)).

Markers of Inotropic Change in the Rodent Heart

30 Ion channels in the heart including the adenosine triphosphate (ATP)-sensitive potassium
31 (K_{ATP}) channels are important for cardiac force conduction and heart rate.
32 Pathophysiologically, the K_{ATP} channels are thought to play an important role in

1 myocardial ischemia reperfusion injury and ischemic preconditioning ([Backx, 2008](#)).
2 These ion channels were examined in adult male mice that had been exposed to 1.24 and
3 2.48 ppm SO₂ for 4 hours/day for 30 days and the two K_{ATP} channel subunits,
4 sulfonylurea receptor 2A (SUR2A) and the inward-rectifier potassium ion channel K_{ir}6.2,
5 in rat hearts were shown to have significantly higher message (mRNA) levels after SO₂
6 exposure versus air control males ([Zhang et al., 2014](#)). Protein levels of these subunits
7 reflected the same trend, albeit not significant. Earlier studies are consistent with these
8 findings ([Zhang and Meng, 2012](#); [Nie and Meng, 2005](#); [Du and Meng, 2004](#)). Message
9 levels of cardiac ion channels, which contribute to inotropic potential of rat hearts, is
10 significantly altered by exposure to inhaled SO₂.

11 Overall, there is no consistent positive trend in the associations observed between SO₂
12 and markers of cardiovascular risk, most notably markers of inflammation. These
13 findings are consistent with the general lack of mechanistic evidence for key events in the
14 proposed mode of action leading to extrapulmonary effects.

5.3.2.6 Summary and Causal Determination

15 Overall, the evidence is inadequate to infer the presence or absence of a causal
16 relationship between long-term exposure to SO₂ and cardiovascular health effects. This
17 conclusion is consistent with the conclusion of the 2008 ISA for Sulfur Oxides ([U.S.
18 EPA, 2008b](#)). The available evidence examining the relationship between long-term
19 exposure to SO₂ and cardiovascular effects was evaluated using the framework described
20 in Tables I and II of the Preamble ([U.S. EPA, 2015e](#)). The key evidence, supporting or
21 contradicting, as it relates to the causal framework is summarized in [Table 5-43](#).

Table 5-43 Summary of evidence, which is inadequate to infer a causal relationship between long-term sulfur dioxide exposure and cardiovascular effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Some epidemiologic studies report positive associations but results are not generally consistent.	Positive associations of SO ₂ with MI, CVD events, or stroke events	Lipsett et al. (2011)	1.72 ppb (mean)
		Atkinson et al. (2013)	1.47 ppb (mean)
		Miller et al. (2007)	NR
	Null/inverse associations observed with MI and stroke	Rosenlund et al. (2006)	9.6 ppb (med)
		Johnson et al. (2010)	1.3 ppb (mean)
Limited coherence with evidence for cardiovascular mortality	No consistent positive trend observed in studies of cardiovascular mortality	Section 5.3.2.4	
Uncertainty due to confounding by correlated pollutants	Correlations of SO ₂ with CO and NO ₂ vary by location but are generally moderate to high.	Table 5-42	
Uncertainty due to exposure measurement error	Central site monitors may not capture spatial variability of SO ₂ concentrations. SO ₂ estimates from dispersion model show poor to moderate agreement with measured concentrations.	Miller et al. (2007) Section 3.3.3.2 Atkinson et al. (2013) Forbes et al. (2009a)	
Uncertainty due to lack of coherence with other lines of evidence	Lack of experimental human or animal studies evaluating cardiovascular effects of long-term SO ₂ exposure	Backx (2008) Section 5.3.2.5	1.24 or 2.48 ppm SO ₂ 4 h/day for 30 days

Table 5-43 (Continued): Summary of evidence, which is inadequate to infer a causal relationship between long-term sulfur dioxide exposure and cardiovascular effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Weak evidence to identify key events in the mode of action	Lack of mechanistic evidence for key events leading to extrapulmonary effects Limited and inconsistent evidence of increased systemic inflammation (e.g. cIMT, IL-6, CRP) in epidemiologic studies	Section 4.3	

cIMT = carotid intima-media thickness; CO = carbon monoxide; CRP = C-reactive protein; CVD = cardiovascular disease; IL-6 = interleukin-6; med = median; MI = myocardial infarction; NO₂ = nitrogen dioxide; NR = not reported; ppb = parts per billion; SO₂ = sulfur dioxide.

^aBased on aspects considered in judgments of causality and weight of evidence in causal framework in [Tables I and II](#) of the Preamble ([U.S. EPA, 2015e](#)).

^bDescribes the key evidence and references, supporting or contradicting, that contribute most heavily to causal determination. References to earlier sections indicate where full body of evidence is described.

^cDescribes the SO₂ concentrations with which the evidence is substantiated.

1 Although a number of epidemiologic studies report positive associations between
2 long-term exposure to SO₂ concentrations and cardiovascular disease and stroke
3 ([Section 5.3.2.5](#)), the evidence for any one endpoint is limited and inconsistent. The
4 animal toxicological literature shows evidence for negative inotropic changes in the
5 rodent heart after chronic SO₂ exposure. Exposure measurement error is an uncertainty in
6 the interpretation of the evidence. As discussed in [Section 3.3.3.2](#), short-term metrics of
7 SO₂ concentration typically have low to moderate spatial correlations across urban
8 geographical scales and thus, studies using central site monitors for exposure assessment
9 are subject to some degree of exposure error. Dispersion models generally capture SO₂
10 variability on near-source spatial scales (up to tens of km), but are subject to uncertainty
11 under specific meteorological conditions ([Section 3.2.2.1](#)). There is additional uncertainty
12 regarding the potential for copollutant confounding ([Section 3.3.4](#)). Primary pollutants
13 such as NO₂ and CO typically show moderate to high correlations with SO₂ ([Table 5-42](#))
14 and there is a lack of experimental evidence to provide coherence or biological
15 plausibility for an independent effect of SO₂ on cardiovascular health. In conclusion, the
16 evidence is inadequate to infer the presence or absence of a causal relationship between
17 long-term exposure to SO₂ and cardiovascular health effects.

5.4 Reproductive and Developmental Effects

5.4.1 Introduction

1 The body of literature characterizing the reproductive health effects of exposure to SO₂
2 has grown considerably since the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), with over 40 recent
3 epidemiologic studies. However, the number of studies for any particular outcome
4 remains limited. Among the recent epidemiologic studies, outcomes of fetal growth
5 (e.g., small for gestational age, preterm birth, and birth weight) predominate. Several new
6 studies of congenital anomalies have been added to the single study included in the 2008
7 SO_x ISA. Recent studies of other outcomes, such as fetal mortality, infant mortality,
8 fertility, and conditions related to pregnancy have also been published.

9 At present, one of the challenges to reproductive health research is selecting the
10 appropriate exposure windows to study, as biological modes of action leading to adverse
11 reproductive outcomes are not well understood. While some outcomes (e.g., cardiac birth
12 defects) have a known risk period, many outcomes do not, or have multiple possibilities
13 for risk periods and modes of action. Due to this, many epidemiologic studies will
14 examine multiple exposure windows, including both long-term (months to years;
15 i.e., trimesters or entire pregnancy) and short-term (days to weeks; i.e., days or weeks
16 immediately preceding birth) periods. Animal toxicological studies will investigate
17 short-term air pollution exposure windows that are equivalent to human pregnancy in
18 lifestage but not in absolute time (e.g., entire pregnancy of a rodent is typically
19 18–24 days). In order to characterize the weight of evidence for the effects of SO₂ on
20 reproductive and developmental effects in a consistent, cohesive, and integrated manner,
21 results from both short-term and long-term exposure periods are included in this section
22 and are identified accordingly in the text and tables throughout this section.

23 This section covers studies of health endpoints with exposures to SO₂ occurring during or
24 around pregnancy and/or the first years of life. This includes not only pregnancy and
25 birth outcomes (including infant mortality), but also outcomes potentially occurring years
26 later. Exposures occurring in pregnancy and early life may alter development, and have
27 effects not immediately identifiable but evident at later points. These studies are
28 characterized in this section as they contribute to the weight of evidence for effects of
29 SO₂ on reproductive health and development.

30 Epidemiologic studies included in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)) examined
31 impacts on reproductive outcomes including: preterm birth; birth weight; intra-uterine
32 growth retardation; birth defects; infant mortality; and neonatal respiratory
33 hospitalizations. Possible modes of action follow those proposed for other air pollutants

1 including: oxidative stress, systemic inflammation, vascular dysfunction, and impaired
2 immune function. While positive associations were observed in the previous SO_x ISA
3 ([U.S. EPA, 2008b](#)), there was little biologic plausibility for these associations provided
4 by supporting toxicological literature. Interpretation of those results was also limited by
5 the lack of control for potential confounding by copollutants, the small number of studies,
6 and uncertainty regarding exposure.

7 In toxicological research, only a single study has been published at relevant exposure
8 levels (2,000 ppb or lower) for this ISA. This study investigated reproductive changes in
9 exposed females and their offspring, altered birth outcomes, and developmental effects.
10 The majority of the remaining animal toxicological evidence for reproductive and
11 development effects is for exposure at 5,000 ppb or greater, doses which are beyond the
12 scope of this document.

13 Several recent articles have reviewed methodological issues relating to the study of
14 outdoor air pollution and adverse birth outcomes ([Chen et al., 2010a](#); [Woodruff et al.,
15 2009](#); [Ritz and Wilhelm, 2008](#); [Slama et al., 2008](#)). Some of the key challenges to
16 interpretation of birth outcome study results include: the difficulty in assessing exposure
17 as most studies use existing monitoring networks to estimate individual exposure to
18 ambient air pollution, the need for detailed exposure data and potential residential
19 movement of mothers during pregnancy, the inability to control for potential confounders
20 such as other risk factors that affect birth outcomes (e.g., smoking), evaluating the
21 exposure window (e.g., trimester) of importance, and limited evidence on the
22 physiological modes of action for these effects ([Ritz and Wilhelm, 2008](#); [Slama et al.,
23 2008](#)). Recently, an international collaboration was formed to better understand the
24 relationships between air pollution and adverse birth outcomes and to examine some of
25 these methodological issues through standardized parallel analyses in data sets from
26 different countries ([Woodruff et al., 2010](#)). At present, no results for analysis of SO₂ have
27 been reported from this collaboration.

28 An ongoing limitation of many air pollution studies is adjustment for copollutants; in
29 studies of reproductive and developmental outcomes, copollutants often are not adjusted
30 for. Three recent studies across reproductive and developmental health outcomes
31 examine effects of SO₂ adjusted for copollutants ([Faiz et al., 2013](#); [Slama et al., 2013](#); [Le
32 et al., 2012](#)). No clear trends are observed in copollutant models. As ozone, PM_{2.5}, and
33 NO_x have all been associated with reproductive and developmental health outcomes, the
34 lack of adjustment makes interpretation of isolated SO₂ effects more difficult.

35 Overall, the number of studies examining associations between exposure to ambient SO₂
36 and reproductive and developmental outcomes has increased substantially since

1 publication of the 2008 ISA for Sulfur Oxides, yet evidence for an association with
 2 individual outcomes remains relatively limited.

Table 5-44 Key reproductive and developmental epidemiologic studies for SO₂.

Study	Location sample size	Mean SO ₂ ppb	Exposure Assessment	Selected Effect Estimates* 95% CI
Fetal Growth				
Liu et al. (2003)	Vancouver, Canada (n = 229,085)	4.9	Monitors at census subdivision level	IUGR (those with birth weight falls below the 10th percentile, by sex and gestational week, of all singleton live births in Canada between 1986 and 1998, term) M1: 1.07 (1.01, 1.13) Last mo: 1.00 (0.94, 1.06) T1: 1.07 (1.00, 1.14) T2: 0.98 (0.91, 1.04) T3: 1.03 (0.96, 1.10)
Brauer et al. (2008)	Vancouver, Canada (n = 70,249)	5.3	Inverse distance weighting of three closest monitors within 50 km, 14 SO ₂ monitors	SGA (those with birth weights below the 10th percentile of the cohort, stratified by sex, for each week of gestation) EP: 1.02 (1.00, 1.03)
Rich et al. (2009)	New Jersey, U.S. (n = 178)	T1: 5.7 T2: 5.6 T3: 5.5	Nearest monitor (within 10 km)	VSGA (growth ratio <0.75) T1: 1.00 (0.92, 1.08) T2: 1.04 (0.96, 1.13) T3: 1.05 (0.97, 1.14)
Le et al. (2012)	Detroit, MI, U.S. (n = 112,609)	5.8	Nearest monitor (zip code within 4 km of one of three monitors)	SGA (infants whose birth weights fell below the 10th percentile by sex and gestational week, based on study population's distribution, term) T1, adjusted for CO, NO ₂ , and PM ₁₀ Q1: ref Q2: 1.18 (0.92, 1.51) Q3: 1.01 (0.83, 1.23) Q4: 1.05 (0.87, 1.28) T2, adjusted for CO, NO ₂ , and PM ₁₀ Q1: ref Q2: 1.30 (1.01, 1.69) Q3: 1.12 (0.91, 1.37) Q4: 1.11 (0.90, 1.36) T3, adjusted for CO, NO ₂ , and PM ₁₀ Q1: ref Q2: 1.17 (0.94, 1.45) Q3: 1.24 (1.02, 1.50) Q4: 1.31 (1.06, 1.60)

Table 5-44 (Continued): Key reproductive and developmental epidemiologic studies for SO₂.

Study	Location sample size	Mean SO ₂ ppb	Exposure Assessment	Selected Effect Estimates* 95% CI
Preterm Birth				
Liu et al. (2003)	Vancouver, Canada (n = 229,085)	4.9	Monitors at census subdivision level	M1: 0.95 (0.88, 1.03) Last mo: 1.09 (1.01, 1.19)
Sagiv et al. (2005)	Pennsylvania U.S. (n = 187,997)	7.9	Monitors at county level	Last 6 weeks: 1.05 (1.00, 1.10) 3 day lag: 1.02 (0.99, 1.05)
Zhao et al. (2011)	Guangzhou, China (n = 7,836 preterm births)	20	City average from monitors	Same day: 1.04 (1.02, 1.06) 1 day lag: 1.01 (0.99, 1.04) 2 day lag: 1.02 (0.99, 1.04) 3 day lag: 1.02 (0.99, 1.04)
Low Birth Weight				
Ha et al. (2001)	Seoul, South Korea (n = 276,763)	T1: 13 T3: 12	Monitors averaged to city	T1: 1.05 (1.02, 1.08) T1, adjusted for T3: 1.06 (0.98, 1.13) T3: 0.96 (0.92, 0.99) T3, adjusted for T1: 1.02 (0.94, 1.10)
Lee et al. (2003)	Seoul, South Korea (n = 388,105)	12.1	Monitors averaged to city	EP: 1.02 (0.99, 1.05) T1: 1.05 (1.02, 1.09) T2: 0.97 (0.92, 1.00) T3: 1.12 (1.03, 1.20)
Liu et al. (2003)	Vancouver, Canada (n = 229,085)	4.9	Monitors at census subdivision level	M1: 1.11 (1.01, 1.22) Last mo: 0.98 (0.89, 1.08)
Dugandzic et al. (2006)	Nova Scotia, Canada (n = 74,284)	10	Nearest monitor (postcode within 25 km)	T1: 1.20 (1.05, 1.38) T2: 0.99 (0.91, 1.09) T3: 0.95 (0.86, 1.04)
Morello-Frosch et al. (2010)	California, U.S. (n = 3,545,177)	2.1	Nearest monitor (census block centroid within 3, 5, or 10 km)	EP 3 km: 1.10 (0.95, 1.34) 5 km: 1.05 (0.95, 1.16) 10 km: 1.05 (1.00, 1.10)
Ebisu and Bell (2012)	Northeastern and Mid-Atlantic U.S. (n = 1,207,800)	6.1	County average from monitors	EP: 1.05 (1.01, 1.09)
Kumar (2012)	Chicago, IL, U.S. (n = 398,120)	4.7 4.6	Nearest monitor (census tract within 3 miles) County average from monitors	EP: 1.19 (0.90, 1.57) EP: 1.05 (0.91, 1.20)

Table 5-44 (Continued): Key reproductive and developmental epidemiologic studies for SO₂.

Study	Location sample size	Mean SO ₂ ppb	Exposure Assessment	Selected Effect Estimates* 95% CI
Birth Weight				Δg
Darrow et al. (2011) Distributed lag, 1-h max SO ₂	Atlanta, GA, U.S. (n = 400,556)	M1: 10.7 T3: 9.5	Population weighted spatial model based on monitors, five county area, 1-h max	M1: 0.625 (-2.625, 3.875) T3: -6.500 (-12.500, -0.667) Non-Hispanic white T3: -8.667 (-15.333, -2.000) Non-Hispanic black T3: -3.167 (-9.833, 3.667) Hispanic T3: -9.5 (-19.000, -0.167)
Geer et al. (2012)	Texas, U.S. (n = 1,548,904)	2.3	County average from monitors	EP: -15.594 (-25.344, -5.844)
Fetal and Infant Mortality				
Hwang et al. (2011)	Taiwan (n = 9,325 cases)	5.7	Inverse distance weighting of monitors to township or district, 72 monitors	Among preterm deliveries EP: 1.16 (1.00, 1.34) M1: 1.22 (1.00, 1.34) M2: 1.22 (1.00, 1.34) M3: 1.16 (1.00, 1.34) Among term deliveries EP: 0.95 (0.82, 1.10) M1: 1.00 (0.90, 1.16) M2: 1.00 (0.90, 1.16) M3: 0.95 (0.86, 1.16)
Faiz et al. (2012)	New Jersey, U.S. (n = 994)	5.9	Nearest monitor (within 10 km, 1 of 16 monitors)	EP: 1.32 (0.95, 1.84) T1: 1.23 (1.02, 1.51) T2: 1.21 (0.89, 1.53) T3: 1.47 (1.05, 1.69)
Faiz et al. (2013)	New Jersey, U.S. (n = 1,277)	5.8	Nearest monitor (within 10 km, 1 of 16 monitors)	2 day lag 1.12 (1.02, 1.24) Adjusted PM _{2.5} : 1.18 (1.00, 1.40) Adjusted NO ₂ : 1.15 (1.00, 1.32) Adjusted CO: 1.05 (0.93, 1.20)
Woodruff et al. (2008)	United States (n = 6,639 cases)	3 (median)	Monitors, averaged to county Exposures for 2 mo after birth	All causes 0.93 (0.84, 1.04) Respiratory 1.09 (0.89, 1.36) Adjusted PM ₁₀ CO O ₃ : 1.13 (0.79, 1.60) Adjusted PM _{2.5} CO O ₃ : 1.21 (0.79, 1.84)

Table 5-44 (Continued): Key reproductive and developmental epidemiologic studies for SO₂.

Study	Location sample size	Mean SO ₂ ppb	Exposure Assessment	Selected Effect Estimates* 95% CI
Developmental				
Dales et al. (2006)	Atlanta, Georgia, U.S. (n = 8,586 cases)	4.3	Monitors, averaged to city	Neonatal hospitalization for respiratory disease 2 day lag 2.59 (1.05, 4.39) Adjusted for O ₃ , NO ₂ , CO 1.95 (0.54, 3.68) Adjusted for O ₃ , NO ₂ , CO, PM ₁₀ 1.57 (0.25, 3.29)
Clark et al. (2010)	British Columbia, Canada (n = 3,482 cases)	2	Inverse distance weighting 3 nearest monitors (of 14) within 50 km	Asthma EP: 1.45 (1.28, 1.84) 1st year of life: 1.45 (1.28, 1.84)

CI = confidence interval; CO = carbon monoxide; EP = entire pregnancy; IUGR = intrauterine growth restriction; M1 = month 1; M2 = month 2; M3 = month 3; n = sample size; NO₂ = nitrogen dioxide; O₃ = ozone; PM = particulate matter; Q1 = 1st quartile; Q2 = 2nd quartile; Q3 = 3rd quartile; Q4 = 4th quartile; SGA = small for gestational age; SO₂ = sulfur dioxide; T1 = 1st trimester; T2 = 2nd trimester; T3 = 3rd trimester; VSGA = very small for gestational age.

*Relative risk per 5 ppb change in SO₂, unless otherwise noted

5.4.1.1

Fertility, Reproduction, and Pregnancy

1 Infertility affects approximately 11% of all women ages 15–44 in the United States
2 ([Chandra et al., 2013](#)), and can have negative psychological impacts and affect quality of
3 life; infertility and subfertility may also potentially signal poorer physiological health.
4 Those with fertility problems are at higher risk for adverse pregnancy and birth outcomes
5 if they do become pregnant ([Hansen et al., 2005](#); [Helmerhorst et al., 2004](#); [Jackson et al.,](#)
6 [2004](#)). Outcomes studied in this area include fecundity, the ability to conceive often
7 quantified as length of time to pregnancy, and fertility, the ability to have a live birth.
8 Studies in this area frequently use populations undergoing assisted reproductive
9 treatment, as these populations have a large amount of data collected on them during
10 treatment and defined menstrual cycles and start points. In cohorts recruited from the
11 general population, exact timing can be difficult to determine due to reliance on
12 participant recall, particularly if they are surveyed well after initiation of pregnancy
13 attempts. Many pregnancies are unplanned, which also adds a level of complication to
14 quantifying fertility. Researchers may also investigate potential mechanistic links
15 between pregnancy conditions and biomarkers and later birth outcomes; such as
16 pregnancy-related hypertension, which is a leading cause of perinatal and maternal
17 mortality and morbidity ([Lee et al., 2012](#)).

5.4.1.2

Effects on Reproduction (Fertility) and Pregnancy

18 Three recent studies have examined the effects of SO₂ on measures of fertility; all use
19 different populations and outcomes and observed null effects for SO₂ exposures. One
20 study examined semen quality parameters in a cohort of men from Chongqing, China and
21 observed decreases in normal morphology with increases in SO₂ exposure; however, all
22 other quality metrics showed null associations ([Zhou et al., 2014](#)). [Slama et al. \(2013\)](#)
23 examined fecundity rate ratios (FRs) with SO₂ exposures before and after the initiation of
24 unprotected intercourse in a Czech Republic population. Exposures prior to intercourse
25 initiation (long-term, ~30 or 60 days) had slightly reduced FRs; however, SO₂ was highly
26 correlated with PM_{2.5} and NO₂ in this population and stronger reductions in fertility were
27 observed with those pollutants. [Legro et al. \(2010\)](#) examined odds of live birth in a
28 population undergoing in vitro fertilization and observed null associations for SO₂ with
29 all exposure windows from medication start to birth (short-term windows during in vitro
30 fertilization, long term from transfer to pregnancy).

31 Mixed effect estimates are observed with SO₂ exposure across other pregnancy-related
32 outcomes. Three recent studies examined increased blood pressure during pregnancy or

1 pre-eclampsia. The studies in an Alleghany County, PA population found no associations
2 between SO₂ exposure during the first trimester and changes in late pregnancy blood
3 pressure ([Lee et al., 2012](#)); however, a study in Florida observed increased hypertension
4 with higher SO₂ exposure during the 1st trimester ([Xu et al., 2014](#)). A small Iranian study
5 found no association between pre-eclampsia and SO₂ above versus below median
6 concentrations ([Nahidi et al., 2014](#)). In other pregnancy-related outcomes, no associations
7 were observed in the Alleghany County, PA population for short-term near birth
8 exposures and C-reactive protein, an inflammatory biomarker linked to increased risk of
9 preterm birth ([Lee et al., 2011a](#)). Increases in SO₂ exposure during the preconception
10 period and the 1st trimester were associated with increased odds of gestational diabetes
11 mellitus ([Robledo et al., 2015](#)).

12 No recent animal studies evaluating fertility and pregnancy were identified. An older
13 study in laboratory animals exposed to sulfur dioxide demonstrated reproductive toxicity
14 in adult female rodents and their offspring. Adult female albino rats were exposed to
15 either 0.057 ppm or 1.5 ppm SO₂ by inhalation for 72 days ([Mamatsashvili, 1970b](#)).
16 During the first month of treatment at 1.5 ppm, significant alterations in stages of the
17 estrus cycle were seen including significant decreases in duration of diestrus and
18 metaestrus. During the 2nd and 3rd months of exposure, prolongation of estrus cyclicity
19 was found with exposure to 1.5 ppm SO₂, leading to fewer estrus cycles during the study
20 period. This change was not permanent as by 7 months after exposure, estrus cyclicity
21 returned to normal. Exposure of adult female rodents to SO₂ caused disruption of estrus
22 cyclicity that was not permanent as it returned to normal after cessation of SO₂ exposure.

23 While study in this area is limited, currently SO₂ exposures appear to have no association
24 with fertility, or effects on pregnancy. Studies are summarized in Supplemental
25 Table 5S-11 ([U.S. EPA, 2015o](#)).

5.4.1.3 Birth Outcomes

Fetal growth

26 Fetal growth can be difficult to quantify; typically, small-for-gestational age (SGA) or
27 intrauterine growth restriction (IUGR) are used. These designations, often used
28 interchangeably, are defined as infants with a birth weight below the 10th percentile for
29 gestational age, usually with consideration for sex and race as well. There are a number
30 of limitations in using SGA/IUGR as a metric of poor fetal growth. One is that a
31 percentile-based measure will always quantify a certain percentage of the infant
32 population as growth restricted whether or not this is truly the case ([Wollmann, 1998](#)).

1 For example, in term infants, it is unlikely that 10% are actually growth restricted.
2 Whereas in preterm infants, it is likely that more than 10% are growth restricted;
3 therefore, SGA cases would be overestimated in term infants and underestimated in
4 preterm infants. Another issue is that SGA/IUGR is based only on weight distribution at
5 birth, so only infants born are accounted for, fetal weight of continuing pregnancies is not
6 considered, although those fetuses are part of the population at risk ([Ritz and Wilhelm,
7 2008](#)). In addition, exact definitions shift between studies and some studies use alternate
8 definitions of SGA/IUGR. For example, some studies use the birth weight distribution of
9 their study population for defining SGA, which will naturally not be identical for every
10 study population, and others use country standards, likely to be more stable although may
11 be updated with time ([Le et al., 2012](#); [Brauer et al., 2008](#); [Liu et al., 2003](#)). An alternate
12 approach to categorizing growth restriction is to use ultrasound images during gestation
13 ([Woodruff et al., 2009](#)). This approach has the benefit of examining all fetuses with
14 ultrasounds, being less subjective to population definition, and distinguishing true growth
15 restriction from merely small sized infants. However, not all women receive prenatal care
16 and ultrasounds leading to the possibility of selection bias.

17 Several studies report positive associations between fetal growth and SO₂, although
18 timing of exposure is inconsistent. A single recent study conducted in Australia examined
19 ultrasound measures in midgestation in association with SO₂ exposures during early
20 pregnancy ([Hansen et al., 2008](#)). [Hansen et al. \(2008\)](#) observed decreases in biparietal
21 diameter and abdominal circumference with increases in SO₂ during the first 4 months of
22 pregnancy [5 ppb SO₂ increase in 1st month: -4.25 mm (-6.81, -1.69) biparietal
23 diameter; -9.31 mm (-19.31, 0.69) abdominal circumference]. Three Canadian studies
24 using the traditional definition of SGA/IUGR had mixed results. In Vancouver
25 populations, increases in ORs were observed with entire pregnancy exposures ([Brauer et
26 al., 2008](#)) and with 1st month and 1st trimester exposures ([Liu et al., 2003](#)). Whereas in a
27 study over Calgary, Edmonton, and Montreal, [Liu et al. \(2007\)](#) found lowered ORs with
28 exposures in Months 1 to 5 of pregnancy and no associations in Months 6 to 9. Of the
29 two recent studies in the United States, [Le et al. \(2012\)](#) observed generally null
30 associations for 1st and last month exposures; ORs with trimester exposure windows
31 were null, although ORs became elevated for the 2nd and 3rd trimesters after adjustment
32 for CO, NO₂, and PM₁₀. [Rich et al. \(2009\)](#) used an alternate definition of SGA—having a
33 growth ratio (infant birth weight divided by median study cohort birth weight) below 0.75
34 for very SGA (VSGA), and between 0.75–0.85 for SGA—and observed elevated ORs
35 with 1st trimester exposures for SGA, and 2nd and 3rd trimester exposures for VSGA.

36 No recent animal studies evaluating fertility and pregnancy were identified.

1 In summary, there is some evidence for increased odds of fetal growth restriction with
2 exposure to SO₂ during pregnancy, but the evidence lacks consistency in fetal growth
3 definition/metric and in exposure timing. Mean SO₂ exposures for these studies are
4 generally low, although all studies examine average daily SO₂ rather than peak
5 concentrations. Studies examining the association between SO₂ and fetal growth can be
6 found in Supplemental Table 5S-12 ([U.S. EPA, 2015p](#)).

Preterm Birth

7 Preterm birth (PTB), delivery that occurs before 37 weeks of completed gestation, is a
8 marker for fetal underdevelopment and a risk factor for further adverse health outcomes
9 (e.g., infant mortality, neurodevelopmental problems, growth issues) ([Mathews and
10 MacDorman, 2010](#); [Saigal and Doyle, 2008](#); [IOM, 2007](#); [Gilbert et al., 2003](#)). PTB is
11 characterized by multiple etiologies (spontaneous, premature rupture of membranes, or
12 medically induced), and identifying exact causes of PTB is difficult. It is likely that some
13 mechanistic pathways are shared between the three groups; however, isolated causes are
14 also likely to exist. Few, if any, studies distinguish between these three groups in
15 examining associations between air pollution and PTB.

16 Given the uncertainty surrounding modes of action leading to PTB, many of the studies
17 reviewed here consider both short- and long-term exposure periods. For example,
18 exposure across all of gestation or during a particular trimester for long-term exposure
19 windows, or weeks or days leading up to birth for short-term exposure windows. With
20 near-birth exposure periods development will be at different points for term and preterm
21 infants (e.g., exposure 2 weeks before birth is at 34 weeks for a 36-week PTB, and
22 38 weeks for a 40-week term birth), which suggests the possibility of different modes of
23 action for increases in risk observed with near-birth exposures compared to exposures in
24 specific periods of fetal development.

25 There is evidence supporting a relationship between SO₂ and preterm birth, primarily
26 with exposure near-birth and including both older and newer studies. Studies in Europe
27 and Asia report increased ORs/RRs of PTB with exposures across pregnancy, although
28 not consistently between studies ([Zhao et al., 2011](#); [Leem et al., 2006](#); [Bobak, 2000](#); [Xu
29 et al., 1995](#)). However, mean SO₂ concentrations and exposure contrasts are high for
30 these studies. In the more recent study, a time-series analysis, [Zhao et al. \(2011\)](#) found
31 increased RRs with SO₂ exposure Days 0–3 lagged from birth, but SO₂ was also highly
32 correlated with PM₁₀ (Pearson correlation coefficient = 0.75) and NO₂ (Pearson
33 correlation coefficient = 0.84) in the study area. In the United States and Canada, older
34 studies of SO₂ and PTB in Pennsylvania ([Sagiv et al., 2005](#)) and Vancouver ([Liu et al.,
35 2003](#)) found increased ORs with near-birth exposures [[Sagiv et al. \(2005\)](#)]: 6 weeks

1 pre-birth RR = 1.05 (1.00, 1.10); [Liu et al. \(2003\)](#); last month OR = 1.09 (1.01, 1.19) per
2 5-ppb increase]. More recently, in a Detroit, MI cohort, [Le et al. \(2012\)](#) found similar
3 associations for exposures in the last month of pregnancy [OR 4th to 1st quartile: 1.07
4 (1.01, 1.14)]. Another Vancouver cohort, examining entire pregnancy exposure, only
5 observed increases [OR = 1.03 (0.93, 1.15) per 5 ppb SO₂ increase] with PTB <30 weeks
6 ([Brauer et al., 2008](#)). A recent time-series study in Atlanta, GA observed null associations
7 for both 1st month and near-birth exposures using 1-hour maximum SO₂ [exposure
8 during last week of pregnancy RR per 5-ppb increase = 0.99 (0.98, 1.01)] ([Darrow et al.,
9 2009](#)). Finally, a cross-sectional study of PTB across the U.S. reported only that SO₂
10 showed “nonsignificant” effects with PTB for exposures during the month of birth
11 ([Trasande et al., 2013](#)).

12 No recent animal studies evaluating birth outcomes were identified.

13 In summary, there is some evidence for an association between exposure to SO₂ and
14 preterm birth particularly with near-birth exposure windows. Studies examining PTB
15 primarily used average daily SO₂. The one study that examined 1-hour maximum SO₂
16 found no associations for PTB. Studies are characterized in Supplemental Table 5S-13
17 ([U.S. EPA, 2015q](#)).

Birth Weight

18 Birth weight is a measure of fetal growth and an important indicator of future infant and
19 child health. Birth weight is determined by gestational age and intra-uterine growth, as
20 well as maternal, placental, fetal and environmental factors. Vulnerability to
21 environmental insults affecting birth weight may occur throughout pregnancy.

22 Implantation or formation of the placenta may be disrupted in the earliest weeks of
23 pregnancy, leading to decreased nutrition throughout pregnancy; or inflammation might
24 result in constriction of the umbilical cord during the later trimesters resulting in poor
25 fetal nutrition. As the largest gains in birth weight occur during the last weeks of
26 gestation, this may be a particularly vulnerable period for birth weight outcomes.

27 Information on birth weight is routinely collected for vital statistics; given that measures
28 of birth weight do not suffer the same uncertainties as gestational age or growth
29 restriction, it is one of the most studied outcomes within air pollution and reproductive
30 health. Birth weight may be examined as a continuous outcome or dichotomous outcome
31 as low birth weight (LBW) (less than 2,500 g or 5 lbs, 8 oz).

32 Studies examining LBW have found elevated ORs with exposures in the first trimester or
33 first month ([Dugandzic et al., 2006](#); [Lee et al., 2003](#); [Liu et al., 2003](#); [Ha et al., 2001](#)) and
34 with entire pregnancy exposures ([Yorifuji et al., 2015](#); [Ebisu and Bell, 2012](#); [Kumar,](#)

1 [2012; Morello-Frosch et al., 2010](#)). In the two studies that examined distance to monitor,
2 using concentrations from closer monitors lead to stronger effect estimates ([Kumar, 2012;](#)
3 [Morello-Frosch et al., 2010](#)). Some studies examining entire pregnancy exposure have
4 also observed null associations between SO₂ and LBW ([Brauer et al., 2008; Bell et al.,](#)
5 [2007](#)).

6 Studies examining continuous birth weight (Δg) in the United States have inconsistent
7 results. In a northeast population, [Bell et al. \(2007\)](#) observed no association with change
8 in birth weight for entire pregnancy exposure [−2.711g (−13.253g, 7.831g) per 5 ppb
9 SO₂], including in a stratified analysis of white and black mothers. [Kumar \(2012\)](#)
10 reported results that shifted around the null based on distance from monitor in Chicago;
11 some effects were positive, and some negative but all had wide confidence intervals.
12 And, in a cross-sectional study across the county, [Trasande et al. \(2013\)](#) reported only
13 “nonsignificant” effects for SO₂. One recent California cohort study reported increases in
14 birth weight with increases in SO₂ exposure in entire pregnancy and first trimester,
15 although effects were reduced with use of closer monitors ([Morello-Frosch et al., 2010](#)).
16 A recent Texas study observed decreases in birth weight with county average SO₂
17 exposure for the entire pregnancy [−15.594g (−25.344g, −5.844g)] ([Geer et al., 2012](#)). A
18 study in Beijing during the summer Olympics of 2008 found increased SO₂ in the 8th
19 month of pregnancy associated with decrements in birth weight; however, SO₂ was
20 highly correlated with PM_{2.5} and CO, which showed similar patterns of effect ([Rich et al.,](#)
21 [2015](#)). Finally, a recent study in Atlanta found decreases in birth weight with increases in
22 3rd trimester 1-hour maximum SO₂ ([Darrow et al., 2011](#)). This effect was stronger in
23 non-Hispanic white and Hispanic mothers than non-Hispanic black mothers ([Darrow et](#)
24 [al., 2011](#)).

25 No recent animal studies evaluating birth outcomes were identified.

26 In summary, LBW may be associated with SO₂, while evidence for an association with
27 change in birth weight is inconsistent. Studies for both LBW and change in birth weight
28 can be found in Supplemental Table 5S-14 ([U.S. EPA, 2015r](#)).

Litter Size

29 No recent animal studies evaluating birth outcomes were identified. In laboratory animals
30 from an older study, exposure to sulfur dioxide has been shown to affect birth outcomes
31 in adult female rodents and their offspring. Adult female albino rats were exposed to
32 either 0.057 ppm or 1.5 ppm SO₂ by inhalation for 72 days ([Mamatsashvili, 1970b](#)). At
33 birth, litter sizes were significantly increased in number from dams that were exposed to
34 SO₂ versus control dams ([Table 5-45](#)).

Birth Defects

1 Birth defects are structural and functional abnormalities that can cause physical disability,
2 intellectual disability, and other health problems. They are a leading cause of infant
3 mortality and developmental disability in the United States. Since 2008, there have been
4 several studies examining birth defects and SO₂ during pregnancy, particularly during
5 Weeks 3–8 of gestation, which is thought to be highly vulnerable to insults resulting in
6 birth defects. Because birth defects as a whole are rare and specific birth defects are rarer,
7 these studies often have effect estimates with very wide confidence intervals. Individual
8 studies often look at different types of birth defects, meaning the body of work examining
9 any one birth defect may still be limited. Cardiac birth defects and oral cleft defects are
10 the most commonly studied anomalies. However results even for these defects are
11 inconsistent across studies. For example, odds of ventricular septal defects have been
12 found to be increased ([Gianicolo et al., 2014](#); [Stingone et al., 2014](#); [Agay-Shay et al.,](#)
13 [2013](#); [Gilboa et al., 2005](#)), decreased ([Dadvand et al., 2011a, b](#); [Rankin et al., 2009](#)), and
14 null ([Strickland et al., 2009](#)) with increases in SO₂ exposure. Odds of cleft lip with or
15 without cleft palate have been found to be decreased ([Hwang and Jaakkola, 2008](#); [Gilboa](#)
16 [et al., 2005](#)) or null ([Dolk et al., 2010](#); [Rankin et al., 2009](#)) with increases in SO₂
17 exposure. A single study of limb deformities found increased odds with exposure to SO₂
18 during Weeks 9–12 of pregnancy ([Lin et al., 2014](#)). Two studies examining repeating
19 chromosomal defects found no association or correlation between trisomy 21 or any
20 sperm disomy and SO₂ ([Chung et al., 2014](#); [Jurewicz et al., 2014](#)). Studies of any
21 congenital anomaly in Israel and China have reported inverse associations with
22 increasing SO₂ ([Farhi et al., 2014](#); [Liang et al., 2014](#)).

23 No recent animal studies evaluating birth outcomes were identified.

24 In summary, results for birth defects are either inconsistent across studies or limited in
25 number of studies. Studies of birth defects and SO₂ are characterized in Supplemental
26 Table 5S-15 ([U.S. EPA, 2015s](#)).

Fetal Mortality

27 Fetal mortality or stillbirth is the intra-uterine death of a fetus. In most areas fetal deaths
28 are only reported after 20 weeks of completed gestation; this leads to potential bias, as the
29 population at risk of fetal death is any conception but the actual measured population is
30 only those fetuses reaching at least 20 weeks gestational age. A single recent case-control
31 study of spontaneous abortion occurring before 14 weeks of gestation found no
32 associations with SO₂ exposures determined by time weighted concentrations for
33 residence and workplace ([Moridi et al., 2014](#)). A recent large California cohort found no

1 associations between stillbirth and increasing SO₂ exposure ([Green et al., 2015](#)). In recent
2 studies of a New Jersey population examining both long-term and short-term exposure
3 windows, ORs for fetal death were elevated with a 2-day lag [OR per 5-ppb increase in
4 SO₂: 1.12 (1.02, 1.24)] and with exposures across pregnancy and in each trimester,
5 particularly the 3rd trimester [OR per 5-ppb increase in SO₂: 1.47 (1.05, 1.69)] ([Faiz et
6 al., 2013](#); [Faiz et al., 2012](#)). [Hwang et al. \(2011\)](#) examined fetal mortality among term
7 and preterm deliveries in Taiwan, finding elevated associations for exposures during the
8 1st trimester only among preterm deliveries. Other studies have also found increased
9 associations between SO₂ and fetal mortality, although mean SO₂ concentrations were
10 higher in these studies ([Hou et al., 2014](#); [Pereira et al., 1998](#)). [Pereira et al. \(1998\)](#)
11 observed elevated RRs in a São Paulo Brazil time series with short-term exposure. A
12 recent study by [Enkhmaa et al. \(2014\)](#) found very strong correlations between seasonal
13 SO₂ and fetal death, and [Hou et al. \(2014\)](#) found elevated ORs with long-term exposures
14 around the time of conception. Although [Hou et al. \(2014\)](#)'s models were unadjusted for
15 confounding factors and confidence intervals were very wide. In [Enkhmaa et al. \(2014\)](#)'s
16 study, other pollutants also showed very strong correlations and were highly correlated
17 with one another.

18 No recent animal studies evaluating birth outcomes were identified.

19 In summary, although few in number, studies of fetal mortality and SO₂ show elevated
20 associations for both short and long-term exposures. Studies are characterized in
21 Supplemental Table 5S-16 ([U.S. EPA, 2015t](#)).

Infant Mortality

22 Studies of infant mortality and SO₂ are limited in number. In a study across the U.S.
23 [Woodruff et al. \(2008\)](#) observed increased ORs for respiratory-related post-neonatal
24 infant mortality with long-term (2 month) exposure increases in county-level SO₂
25 concentrations [OR = 1.09 (0.89, 1.36) per 5-ppb increase]. This held after adjusting for
26 other pollutants. A time-series study in Seoul, South Korea observed increased RRs for
27 all cause post-neonatal infant mortality with short-term SO₂ exposure, although exact
28 timing of exposure was unclear [Son et al. \(2008\)](#). Studies are characterized in
29 Supplemental Table 5S-16 ([U.S. EPA, 2015t](#)).

Respiratory Outcomes

In a time-series study, [Dales et al. \(2006\)](#) investigated neonatal hospitalizations due to respiratory causes in Atlanta, GA; they observed elevated ORs with 2-day lagged SO₂ exposure. After adjustment for gaseous copollutants, gaseous copollutants and PM₁₀ confidence intervals were very large, but effect estimates remained elevated.

Hospitalizations due to respiratory causes are covered in [Section 5.2.1.5](#).

Two recent studies examined asthma onset in association with early life exposure to SO₂. [Clark et al. \(2010\)](#) observed elevated ORs for asthma with SO₂ exposure in pregnancy and the 1st year of life. While [Nishimura et al. \(2013\)](#) observed elevated ORs for asthma with SO₂ exposure in the 1st 3 years of life, but not the 1st year of life alone. Asthma onset is covered in further detail in [Section 5.2.1.2](#).

In summary, there is some evidence for an association between pregnancy and early life exposure to SO₂ and respiratory health effects after birth, although evidence is limited and exposure windows are uncertain. Key studies are summarized in [Table 5-44](#).

Table 5-45 Study specific details from animal toxicological studies of the reproductive and developmental effects of sulfur dioxide

Study and Species	Concentration SO ₂ Exposure	Measured Outcome(s)
Mamatsashvili (1970b) Rat	0.057 or 1.5 ppm for 72 days	Estrus cyclicity duration (F0 and F1), litter size, offspring growth (body weight)

ppm = parts per million; SO₂ = sulfur dioxide.

Other Developmental Effects

Studies examining other developmental exposures are limited in number. A single recent study has examined SO₂ exposure with apnea and bradycardia in a vulnerable subpopulation of infants in Atlanta, and found no association for either health outcome ([Peel et al., 2011](#)). In an older study from the animal toxicology literature, adult female albino rats were exposed to either 0.057 ppm or 1.5 ppm SO₂ by inhalation, 12 hours/day for 72 days ([Mamatsashvili, 1970b](#)). Changes in offspring growth or body weight over time were reported with 1.5 ppm exposure.

5.4.2 Summary and Causal Determination

1 Overall the evidence is suggestive of, but not sufficient to infer, a causal relationship
2 between exposure to SO₂ and reproductive and developmental outcomes. The 2008 ISA
3 for Sulfur Oxides concluded the evidence was inadequate to infer the presence or absence
4 of a causal relationship with reproductive and developmental effects. All available
5 evidence, including more than 35 recent studies, examining the relationship between
6 exposure to SO₂ and reproductive and developmental effects was evaluated using the
7 framework described in the ISA Preamble ([U.S. EPA, 2015e](#)). The key evidence as it
8 relates to the causal framework is summarized in [Table 5-46](#).

9 There are several well-designed, well-conducted epidemiologic studies, many described
10 in papers published since the previous ISA, that indicate an association between SO₂ and
11 reproductive and developmental health outcomes; the bulk of the evidence exists for
12 adverse birth outcomes. For example, several high quality studies reported positive
13 associations between SO₂ exposures during pregnancy and fetal growth metrics ([Le et al.,
14 2012](#); [Rich et al., 2009](#); [Brauer et al., 2008](#); [Liu et al., 2003](#)), preterm birth ([Le et al.,
15 2012](#); [Zhao et al., 2011](#); [Sagiv et al., 2005](#); [Liu et al., 2003](#)), birth weight ([Ebisu and Bell,
16 2012](#); [Darrow et al., 2011](#); [Morello-Frosch et al., 2010](#); [Liu et al., 2003](#)), and fetal and
17 infant mortality ([Faiz et al., 2012](#); [Hwang et al., 2011](#); [Woodruff et al., 2008](#)). However,
18 there are a number of uncertainties connected with the associations observed between
19 exposure to SO₂ and birth outcomes.

20 One uncertainty is timing of exposure, wherein associations remain inconsistent among
21 studies and across outcomes. For example, some studies observe the strongest
22 associations when exposure is averaged over the entire pregnancy, while others observe
23 the strongest association when exposure is averaged over either the first, second or third
24 trimester. As an exception to this, studies of PTB generally observed positive associations
25 between near-birth exposures (e.g., last month of gestation, same or 3-day lag from birth)
26 ([Le et al., 2012](#); [Zhao et al., 2011](#); [Sagiv et al., 2005](#); [Liu et al., 2003](#)).

27 Another uncertainty centers on spatial and temporal variability in SO₂ exposures. SO₂ is a
28 temporally and spatially heterogeneous pollutant; it is difficult to accurately estimate for
29 “long-term” exposures ([Chapter 3](#)). Current epidemiologic methods are not able to
30 disentangle whether associations are due to extended exposure to moderate
31 concentrations of SO₂ or repeated short-term exposure to peaks in SO₂ concentration.

32 Again, potential confounding by copollutants may explain some of the observed
33 associations and cannot be ruled out. SO₂ is part of a mix of ambient air pollution; SO₂
34 shares sources with particulate matter and is chemically linked to sulfate. Few studies
35 evaluate or provide information that would inform the independent effect of SO₂ in the

1 context of the greater air pollution mixture, and of those that do, no clear trends for the
2 effects of adjustment emerge ([Faiz et al., 2013](#); [Slama et al., 2013](#); [Le et al., 2012](#)).

3 There is also little information on potential modes of action of SO₂ on reproductive
4 outcomes at relevant exposure levels for this ISA [[Chapter 4](#)]. In a single older study
5 from [Mamatsashvili \(1970a\)](#), SO₂ inhalation exposure in laboratory rodents demonstrated
6 reproductive changes in exposed females and their offspring, altered birth outcomes, and
7 developmental effects. The specific outcomes affected after SO₂ exposure included
8 altered estrus cycle length of F0 and F1 generations, decrements in offspring body weight
9 gain or growth after in utero exposure, and changes in litter size. The majority of the
10 remaining animal toxicological evidence for reproductive and developmental effects is
11 for exposure at 5,000 ppb or greater, doses which are beyond the scope of this document.

12 Since the 2008 ISA for Sulfur Oxides, researchers have begun evaluating more health
13 outcomes, including: fertility, effects on pregnancy (e.g., preeclampsia, gestational
14 diabetes), and developmental effects. For each of these individual outcomes the literature
15 base is small, but new studies are quickly accumulating. However, at present there is little
16 coherence or consistency among epidemiologic and toxicological studies for these
17 outcomes. In general, it is challenging to synthesize study findings on the wide variety of
18 health outcomes collected under the reproductive and developmental effects heading.
19 Given the wide variety of potential mechanisms or adverse outcome pathways that could
20 affect this breadth of outcomes, coherence is unlikely to be reached, even if the literature
21 was more extensive.

22 The state of California, under the auspices of Proposition 65, the California Safe
23 Drinking Water and Toxic Enforcement Act of 1986, has listed sulfur dioxide as a
24 chemical known to cause reproductive toxicity based on evidence from laboratory animal
25 studies and epidemiologic studies. However, much of this evidence is from toxicological
26 studies with exposure to SO₂ at 5,000 ppb or greater (beyond the scope of this ISA);
27 effects seen at the higher doses include male reproductive effects on sperm and fecundity,
28 as well as oxidative damage to the male reproductive organs, changes in birth weight or
29 litter size, delayed reflexes in early life, and aberrant behavior of pups after in utero
30 exposure. Epidemiologic evidence used for this listing is also evaluated under differing
31 criteria than are employed for the ISA.

32 Other U.S. regulatory agencies have addressed the reproductive and developmental
33 toxicology of sulfur dioxide. Although the body of evidence is relatively small, multiple
34 high-quality ([Chapter 5 Annex](#)) studies observe association between SO₂ and birth
35 outcomes. The strongest evidence is for near-birth exposures and preterm birth. Preterm
36 birth is a marker for immediate fetal underdevelopment, and is linked to many later
37 health outcomes, including: infant mortality, infant rehospitalizations,

1 neurodevelopmental problems, and growth issues. The associations with preterm birth
2 and near-birth SO₂ exposures are coherent with the strongest evidence for SO₂, which
3 indicates short-term effects. Other reproductive health outcomes also show positive
4 associations with SO₂; however they may lack consistency in timing of exposure or in
5 definition of outcome, and as such present weaker evidence for causal association.
6 Although there is only a single toxicological study at relevant dose ranges of SO₂, this
7 study offers supportive evidence for health outcomes of altered menstrual function with
8 prolonged estrus cycles in exposed rodents that return to normal cycling after a SO₂
9 exposure is stopped ([Mamatsashvili, 1970a](#)). Many uncertainties remain when evaluating
10 the evidence for these health endpoints; therefore, the evidence is suggestive of, but not
11 sufficient to infer, a causal relationship between exposure to SO₂ and reproductive and
12 developmental outcomes.

Table 5-46 Summary of evidence supporting suggestive of a causal relationship between SO₂ exposure and reproductive and developmental effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Overall Reproductive and Developmental Effects—Suggestive of, but Not Sufficient to Infer, a Causal Relationship			
Evidence from multiple epidemiologic studies of preterm birth is generally supportive but uncertainties remain	Consistent positive associations observed with near-birth exposures to SO ₂ and preterm birth after adjustment for common potential confounders. Associations not evaluated in copollutant models.	Liu et al. (2003) (Le et al. (2012) ; Sagiv et al. (2005)) Section 5.4.1.3	Mean: 4.9 ppb Mean: 5.8 ppb Mean: 7.9 ppb
Limited and inconsistent epidemiologic evidence for other birth outcomes	Several studies show positive associations with fetal growth metrics, although definitions vary across studies, and timing of exposure is inconsistent.	Section 5.4.1.3	Means: 4.9–5.8 ppb
	Several high quality studies show associations between SO ₂ exposure and low birth weight or change in birth weight. Timing of exposure is inconsistent across studies. Only one study uses 1-h max for exposure determination.	Section 5.4.1.3	Means: 2.1–13.2 ppb
	Limited and inconsistent epidemiologic evidence for associations with various birth defects	Section 5.4.1.3	Reported means: 1.9–6
	Limited number of studies of SO ₂ and fetal death, positive associations observed across studies, although timing of exposure and outcome definitions are inconsistent Limited evidence for an association with SO ₂ in respiratory related infant mortality	Section 5.4.1.3	Mean: 5.7 ppb Mean: 5.8 ppb Mean: 5.9 ppb Mean: 3 ppb
	Limited evidence for positive associations between prenatal/early life exposures and childhood respiratory outcomes	Section 5.4.1.4	Means: 2–4.3 ppb

Table 5-46 (Continued): Summary of evidence supporting suggestive of a causal relationship between SO₂ exposure and reproductive and developmental effects.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Limited evidence for key events in proposed mode of action	Altered menstrual function, fetal growth, and birth weight outcomes with impaired postnatal growth in in utero exposed pups	Mamatsashvili (1970a)	57 or 1,427 ppb
Lack of evidence from epidemiologic studies to support an association of SO ₂ exposure with detrimental effects on fertility or pregnancy	A limited number of studies on fertility and pregnancy outcomes show no associations with SO ₂ .	Section 5.4.1.1	Mean 8.4–59 ppb
Uncertainty regarding potential confounding by copollutants	Limited adjustment for copollutants, with no clear directionality or trends for effect estimate shifts after adjustment	(Faiz et al. (2013); Slama et al. (2013); Le et al. (2012))	
Uncertainty regarding exposure measurement error	Central site monitors subject to some degree of exposure error. Spatial and temporal heterogeneity may introduce exposure error in long-term effects.	Chapter 3	
Uncertainty regarding exposure timing for specific outcomes	Associations of exposure to SO ₂ at particular windows during pregnancy are inconsistent between studies and across outcomes.		

ISA = Integrated Science Assessment; ppb = parts per billion; SO₂ = sulfur dioxide.

^aBased on aspects considered in judgments of causality and weight of evidence in causal framework in the ISA Preamble ([U.S. EPA, 2015e](#)).

^bDescribes the key evidence and references contributing most heavily to causal determination and where applicable to uncertainties and inconsistencies. References to earlier sections indicate where full body of evidence is described.

^cDescribes the SO₂ concentrations with which the evidence is substantiated (for experimental studies, below 2,000 ppb).

5.5 Mortality

5.5.1 Short-Term Mortality

5.5.1.1 Introduction

1 Earlier studies that examined the association between short-term SO_x exposure, mainly
2 SO₂, and total mortality were limited to historical data on high air pollution episodes
3 ([U.S. EPA, 1982a](#)). These studies were unable to decipher whether the associations
4 observed were due to particle pollution or SO₂. Additional studies evaluated in the 1986
5 Second Addendum to the 1982 AQCD ([U.S. EPA, 1986b](#)) further confirm the findings of
6 these initial studies, but were still unable to address uncertainties and limitations related
7 to examining the effect of SO₂ exposure on mortality, especially at lower concentrations.

8 In the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), a larger body of literature was available to
9 assess the relationship between short-term SO₂ exposures and mortality; however, these
10 studies were still limited in that they primarily focused on PM, with SO₂ only being
11 examined in single-pollutant models. These studies found that excess risk estimates for
12 total mortality due to short-term SO₂ exposure from multicity studies and meta-analyses
13 generally ranged from 0.4 to 2.0% for a 10-ppb increase in 24-hour average SO₂
14 concentrations. These associations were primarily observed at mean 24-hour average SO₂
15 concentrations <15 ppb. Studies that examined cause-specific mortality found evidence
16 of risk estimates larger in magnitude for respiratory and cardiovascular mortality
17 compared to total mortality with the largest associations for respiratory mortality. The
18 larger SO₂-respiratory mortality associations observed in the epidemiologic literature
19 were coherent with the scientific evidence providing stronger support for SO₂ effects on
20 respiratory morbidity compared to cardiovascular morbidity ([U.S. EPA, 2008b](#)).

21 An examination of potential copollutant confounding of the SO₂-mortality relationship
22 was sparse. Studies evaluated in the 2008 SO_x ISA found that SO₂-mortality risk
23 estimates from copollutant models were robust, but imprecise. An additional study that
24 examined the potential interaction between copollutants (i.e., SO₂ and BS) did not find
25 evidence of interaction when stratifying days by high and low concentrations of BS
26 ([Katsouyanni et al., 1997](#)). Of the studies evaluated only the Air Pollution and Health: A
27 European Approach (APHEA) study examined seasonality and potential effect modifiers
28 of the SO₂-mortality relationship, and provided initial evidence of mortality effects being
29 larger during the warm season and that geographic location may influence city-specific

1 SO₂-mortality risk estimates, respectively ([Katsouyanni et al., 1997](#)). The consistent,
2 positive SO₂-mortality associations observed across studies were supported by an
3 intervention study conducted in Hong Kong that examined the health impact of
4 converting to fuel oil with low sulfur content and found evidence suggesting that a
5 reduction in SO₂ concentrations leads to a reduction in mortality ([Hedley et al., 2002](#)).
6 Overall, the relatively sparse number of studies that examined the relationship between
7 short-term SO₂ exposure and mortality along with the limited data with regard to
8 potential copollutant confounding resulted in the 2008 SO_x ISA concluding that the
9 collective evidence is “suggestive” of a causal relationship between short-term SO₂
10 exposure and mortality.

5.5.1.2 Evaluation of Short-Term Sulfur Dioxide Exposure and Mortality Studies

11 Since the completion of the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), there continues to be a
12 growing body of epidemiologic literature that has examined the association between
13 short-term SO₂ exposure and mortality. However, similar to the collection of studies
14 evaluated in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), most of the recent studies do not
15 focus specifically on the SO₂-mortality relationship, but instead on PM or O₃. Of the
16 studies identified, a limited number have been conducted in the U.S., Canada, and
17 Europe, with the majority being conducted in Asia due to the increased focus on
18 examining the effect of air pollution on health in developing countries. Although these
19 studies are informative when evaluating the collective evidence, the interpretation of
20 these studies in the context of results from studies conducted in the U.S., Canada, and
21 western Europe requires caution. This is because studies conducted in Asia encompass
22 cities with meteorological, outdoor air pollution (e.g., concentrations, mixtures, and
23 transport of pollutants), and sociodemographic (e.g., disease patterns, age structure, and
24 socioeconomic variables) ([Chen et al., 2012b](#); [Kan et al., 2010a](#); [Wong et al., 2008](#))
25 characteristics that differ from cities in North America and Europe, potentially limiting
26 the generalizability of results from studies of Asian cities to other cities.

27 As detailed in previous ISAs [e.g., [U.S. EPA \(2013b\)](#)], this section focuses primarily on
28 multicity studies because they examine the association between short-term SO₂ exposure
29 and mortality over a large geographic area using a consistent statistical methodology,
30 which avoids the potential publication bias often associated with single-city studies ([U.S.
31 EPA, 2008b](#)). However, where applicable single-city studies are evaluated that
32 encompass a long study-duration, provide additional evidence indicating that a specific
33 population or lifestyle is at increased risk of SO₂-related mortality, or address a limitation
34 or uncertainty in the SO₂-mortality relationship not represented in multicity studies. The

1 remaining studies identified are not evaluated in this section due to issues associated with
 2 study design or insufficient sample size, and are detailed in Supplemental Table 5S-17
 3 ([U.S. EPA, 2015u](#)). Overall this section evaluates studies that examined the association
 4 between short-term SO₂ exposure and mortality, and addresses key limitations and
 5 uncertainties in the SO₂-mortality relationship that were evident at the completion of the
 6 2008 SO_x ISA ([U.S. EPA, 2008b](#)). Specifically, this section evaluates whether there is
 7 evidence of: confounding (i.e., copollutants and seasonal/temporal), effect modification
 8 (i.e., sources of heterogeneity in risk estimates across cities or within a population), and
 9 seasonal heterogeneity in SO₂-mortality associations. Additionally, the section assesses
 10 the SO₂-mortality C-R relationship and related issues, such as the lag structure of
 11 associations.

5.5.1.3 Associations between Short-Term Sulfur Dioxide Exposure and Mortality in All-Year Analyses

12 Multicity studies and meta-analyses evaluated in the 2008 SO_x ISA reported consistent,
 13 positive associations between short-term SO₂ exposure and total mortality in all-year
 14 analyses ([U.S. EPA, 2008b](#)). Although only a small number of multicity studies have
 15 been conducted since the completion of the 2008 SO_x ISA, these studies, as well as a
 16 meta-analysis of studies conducted in Asia ([Atkinson et al., 2012](#)), build upon and
 17 provide additional evidence for an association between short-term SO₂ exposure and total
 18 mortality ([Figure 5-15](#); [Table 5-48](#)). Air quality characteristics and study specific details
 19 for the studies evaluated in this section are provided in [Table 5-47](#).

Table 5-47 Air quality characteristics of multicity studies and meta-analyses evaluated in the 2008 SO_x ISA and recently published multicity studies and meta-analyses.

Study	Location	Years	Mortality Outcome(s)	Averaging Time	Mean Concentration (ppb)	Upper Percentile Concentrations (ppb)
North America						
Dominici et al. (2003)^a	72 U.S. cities (NMMAPS) ^b	1987–1994	Total	24-h avg	0.4–14.2	---
Burnett et al. (2004)^a	12 Canadian cities	1981–1999	Total Cardiovascular Respiratory	24-h avg	0.9–9.6	---

Table 5-47 (Continued): Air quality characteristics of multicity studies and meta-analyses evaluated in the 2008 SO_x ISA and recently published multicity studies and meta-analyses.

Study	Location	Years	Mortality Outcome(s)	Averaging Time	Mean Concentration (ppb)	Upper Percentile Concentrations (ppb)
Moolgavkar et al. (2013)	85 U.S. cities (NMMAPS) ^f	1987–2000	Total	24-h avg	---	---
Europe						
Katsouyanni et al. (1997)^a	12 European cities (APHEA-1)	1980–1992	Total	24-h avg	5.0–28.2 ^c	90th: 17.2–111.8
Biggeri et al. (2005)^a	Eight Italian cities (MISA-1)	1990–1999	Total Cardiovascular Respiratory	24-h avg	2.5–15.6	95th: 6.0–50.1 Max: 7.1–111.0
Hoek (2003)^a	Netherlands	1986–1994	Total Cardiovascular Respiratory	24-h avg	3.5–5.6	---
Berglund et al. (2009)	Five European cities ^g	1992–2002	Total	24-h avg	1.0–1.6 ^h	---
Bellini et al. (2007)	15 Italian cities (MISA-2)	1996–2002	Total Cardiovascular Respiratory	24-h avg	---	---
Asia						
Kan et al. (2010b); Wong et al. (2008); Wong et al. (2010)	Four Asian cities (PAPA)	1996–2004 ⁱ	Total Cardiovascular Respiratory	24-h avg	5.0–17.1	75th: 6.0–21.5 Max: 23.4–71.7
Chen et al. (2012b)	17 Chinese cities (CAPES)	1996–2010 ^j	Total Cardiovascular Respiratory	24-h avg	6.1–38.2	75th: 6.5–56.1 Max: 25.2–298.5
Chen et al. (2013)	Eight Chinese cities	1996–2008 ^k	Stroke	24-h avg	6.1–32.1	---
Meng et al. (2013)	Four Chinese cities	1996–2008 ^l	COPD	24-h avg	6.8–19.1	---
Meta-analyses						
Stieb et al. (2003)^a	Meta-analysis	1958–1999 ^d	Total	24-h avg	0.7–75.2	---

Table 5-47 (Continued): Air quality characteristics of multicity studies and meta-analyses evaluated in the 2008 SO_x ISA and recently published multicity studies and meta-analyses.

Study	Location	Years	Mortality Outcome(s)	Averaging Time	Mean Concentration (ppb)	Upper Percentile Concentrations (ppb)
HEI (2004) ^a	Meta-analysis (South Korea, China, Taiwan, India, Singapore, Thailand, Japan)	1980–2003 ^e	Total	24-h avg	~10–>200	---
Atkinson et al. (2012)	Meta-analysis (Asia)	1980–2007 ^k	Total Cardiovascular Respiratory COPD	24-h avg	---	---
Shah et al. (2015)	Meta-analysis	1948–Jan 2014	Stroke	NR	6.2 ^c	Max: 30.2
Yang et al. (2014b)	Meta-analysis (Asia, Europe, and North America)	1996–2013	Stroke	24-h avg	Asia: 11.4 ^c Europe: 5.2 ^c North America: 4.2 ^c	75th: Asia: 18.6 Europe: 2.3 North America: 7.6

APHEA = Air Pollution and Health: A European Approach study; avg = average; CAPES = China Air Pollution and Health Effects Study; COPD = chronic obstructive pulmonary disease; ISA = Integrated Science Assessment; MISA = Meta-analysis of the Italian studies on short-term effects of air pollution; NMMAPS = The National Morbidity Mortality Air Pollution Study; NR = not reported; PAPA = Public Health and Air Pollution in Asia; ppb = parts per billion; SO_x = Sulfur Oxides.

^aMulticity studies and meta-analyses evaluated in the 2008 SO_x ISA.

^bOf the 90 cities included in the NMMAPS analysis only 72 had SO₂ data.

^cMedian concentration.

^dThe mortality time-series of studies included in the meta-analysis spanned these years.

^eStudies included within this meta-analysis were published during this time period.

^fOf the 108 cities included in the analyses using NMMAPS data only 85 had SO₂ data.

^gSO₂ data was not available for Barcelona, therefore the SO₂ results only encompass four cities.

^hMedian concentrations.

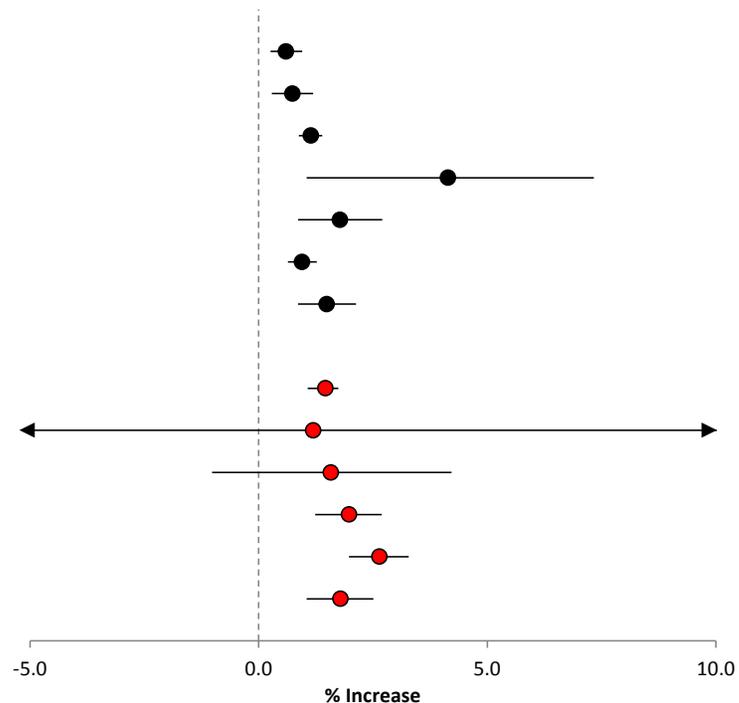
ⁱThe study period varied for each city, Bangkok: 1999–2003, Hong Kong: 1996–2002, and Shanghai and Wuhan: 2001–2004.

^jStudy period varied for each city and encompassed 2 to 7 yr. Hong Kong was the only city that had air quality data prior to 2000.

^kYr defined represent the yr in which studies were published that were included in the meta-analysis.

^lStudy period varied from 2 to 7 yr. Hong Kong was the only city that had air quality data prior to 2001.

Study	Location	Age	Lag
Dominici et al. (2003)	72 U.S. cities (NMMAPS)	All	1
Burnett et al. (2004)	12 Canadian cities	All	0-2
Katsouyanni et al. (1997)	12 European cities (APHEA1)	All	Variable (0-3 days)
Biggeri et al. (2005)	8 Italian cities (MISA-1)	All	0-1
Hoek et al. (2003)	Netherlands	All	0-6
Stieb et al. (2002)	Meta-analysis (Worldwide)	All	Variable
HEI (2004)a	Meta-analysis (Asia)	All	Variable
Moolgavkar et al. (2013)	85 U.S. cities (NMMAPS)	All	1
Berglind et al. (2009)b	5 European cities	35-74	0-1
Bellini et al. (2007)	15 Italian cities (MISA-2)	All	0-1
Chen et al. (2012)	17 Chinese cities (CAPES)	All	0-1
Kan et al. (2010)c	4 Asian cities (PAPA)	All	0-1
Atkinson et al. (2012)	Meta-analysis (Asia)	All	Variable



Note: a = Meta-analysis of Asian cities: South Korea, China, Hong Kong, Taipei, India, Singapore, Thailand, Japan; b = Study was of MI survivors therefore only included individuals 35+; c = [Kan et al. \(2010b\)](#) reported results that were also found in ([Wong et al., 2010](#); [Wong et al. \(2008\)](#)).

Figure 5-15 Percent increase in total mortality from multi-city studies and meta-analyses evaluated in the 2008 SO_x Integrated Science Assessment (black circles) and recently published multi-city studies (red circles) for a 10-ppb increase in 24-hour average SO₂ concentrations.

Table 5-48 Corresponding excess risk estimates for Figure 5-15.

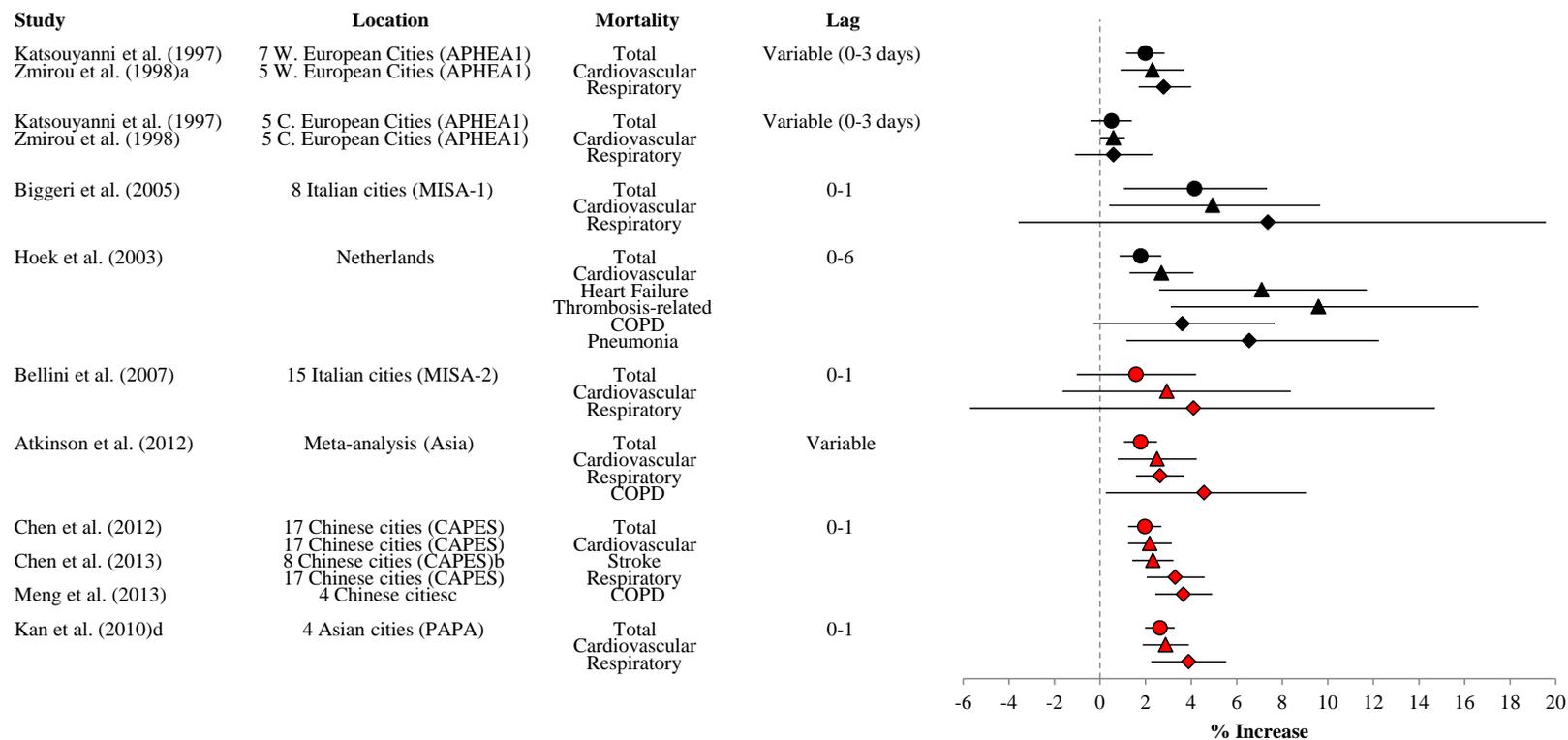
Study	Location	Age	Lag	Averaging Time	% Increase (95% CI)
Studies Evaluated in 2008 ISA for Sulfur Oxides					
Dominici et al. (2003)	72 U.S. cities (NMMAPS)	All	1	24-h avg	0.60 (0.26, 0.95)
Burnett et al. (2004)	12 Canadian cities	All	0-2	24-h avg	0.74 (0.29, 1.19)
Katsouyanni et al. (1997)	12 European cities (APHEA-1)	All	Variable (0-3 days)	24-h avg	1.14 (0.88, 1.39)
Biggeri et al. (2005)	Eight Italian cities (MISA-1)	All	0-1	24-h avg	4.14 (1.05, 7.33)
Hoek (2003)	Netherlands	All	0-6	24-h avg	1.78 (0.86, 2.70)
Stieb et al. (2002)	Meta-analysis	All	Variable	24-h avg	0.95 (0.64, 1.27)
HEI (2004)	Meta-analysis	All	Variable	24-h avg	1.49 (0.86, 2.13)
Recent Multicity Studies					
Moolgavkar et al. (2013)	85 U.S. cities	All	1	24-h avg	1.5 (1.1, 1.7)
Berglind et al. (2009)	Five European cities	35-74	0-1	24-h avg	1.2 (-25.7, 37.7)
Bellini et al. (2007)	15 Italian cities (MISA-2)	All	0-1	24-h avg	1.6 (-1.0, 4.2)
Chen et al. (2012b)	17 Chinese cities (CAPES)	All	0-1	24-h avg	2.0 (1.2, 2.7)
Kan et al. (2010b)^a	Four Asian cities (PAPA)	All	0-1	24-h avg	2.6 (2.0, 3.3)
Atkinson et al. (2012)	Meta-analysis (Asia)	All	Variable	24-h avg	1.8 (1.1, 2.5)

APHEA = Air Pollution and Health: A European Approach study; avg = average; CAPES = China Air Pollution and Health Effects Study; CI = confidence interval; ISA = Integrated Science Assessment; MISA = Meta-analysis of the Italian studies on short-term effects of air pollution; NMMAPS = The National Morbidity Mortality Air Pollution Study; PAPA = Public Health and Air Pollution in Asia.

^aThese results were also presented in [Wong et al. \(2008\)](#) and [Wong et al. \(2010\)](#).

1 When focusing on specific causes of mortality, some studies evaluated in the 2008 SO_x
2 ISA reported similar risk estimates across mortality outcomes [e.g., ([Zmirou et al. \(1998\)](#));
3 [Katsouyanni et al. \(1997\)](#))], while others indicated larger risk estimates for respiratory
4 mortality ([Figure 5-16](#)). However, a study conducted in the Netherlands by [Hoek \(2003\)](#)
5 suggested that specific cardiovascular mortality outcomes have larger risk estimates
6 compared to all cardiovascular, total, and respiratory-related mortality outcomes. Recent
7 multicity mortality studies provide additional support indicating larger risk estimates for
8 respiratory mortality compared to total and cardiovascular mortality. Additionally, the
9 results from the studies depicted in [Figure 5-16](#) and corresponding [Table 5-49](#) lend
10 additional support to the body of evidence indicating SO₂-induced respiratory effects
11 presented in the 2008 SO_x ISA, as well as [Section 5.2](#) of this ISA. Unlike the results
12 reported in [Hoek \(2003\)](#), recent studies do not provide evidence indicating associations
13 larger in magnitude for SO₂-related cardiovascular mortality compared to other mortality
14 outcomes.

15



Note: Total mortality = circle; cardiovascular-related mortality = triangle; and respiratory-related mortality = diamond. a = Only five of the seven cities included in [Katsouyanni et al. \(1997\)](#) had cause-specific mortality data and were included in the analysis; b = [Chen et al. \(2012b\)](#) examined stroke only in the China Air Pollution and Health Effects Study (CAPES) cities that had stroke data; c = [Meng et al. \(2013\)](#) was not part of CAPES, but the four cities included had data for the same years as the CAPES study; d = These results were also presented in [Wong et al. \(2008\)](#) and [Wong et al. \(2010\)](#).

Figure 5-16 Percent increase in total, cardiovascular, and respiratory mortality from multi-city studies evaluated in the 2008 SO_x Integrated Science Assessment (black circles) and recently published multi-city studies (red circles) for a 10-ppb increase in 24-hour average SO₂ concentrations.

Table 5-49 Corresponding excess risk estimates for Figure 5-16.

Study	Location	Age	Lag	Averaging Time	Mortality	% Increase (95% CI)
Studies Evaluated in 2008 SO_x ISA						
Katsouyanni et al. (1997)	Seven Western European cities (APHEA-1)	All	Variable (0–3 days)	24-h avg	Total	2.0 (1.2, 2.8)
Zmirou et al. (1998)	Five Western European cities (APHEA-1) ^a	All			Cardiovascular Respiratory	2.3 (0.9, 3.7) 2.8 (1.7, 4.0)
Katsouyanni et al. (1997)	Five Central European cities (APHEA-1)	All	Variable (0–3 days)	24-h avg	Total	0.5 (–0.4, 1.4)
Zmirou et al. (1998)	Five Central European cities (APHEA-1)	All			Cardiovascular Respiratory	0.6 (0.0, 1.1) 0.6 (–1.1, 2.3)
Biggeri et al. (2005)	Eight Italian cities (MISA-1)	All	0–1	24-h avg	Total Cardiovascular Respiratory	4.1 (1.1, 7.3) 4.9 (0.4, 9.7) 7.4 (–3.6, 19.6)
Hoek (2003)	Netherlands	All	0–6	24-h avg	Total Cardiovascular Heart failure Thrombosis-related COPD Pneumonia	1.8 (0.9, 2.7) 2.7 (1.3, 4.1) 7.1 (2.6, 11.7) 9.6 (3.1, 16.6) 3.6 (–0.3, 7.7) 6.6 (1.2, 12.2)
Recent Multicity Studies						
Bellini et al. (2007)	15 Italian cities (MISA-2)	All	0–1	24-h avg	Total Cardiovascular Respiratory	1.6 (–1.0, 4.2) 2.9 (–1.6, 8.4) 4.1 (–5.7, 14.7)
Atkinson et al. (2012)	Meta-analysis (Asia)	All	Variable	24-h avg	Total Cardiovascular Respiratory COPD	1.8 (1.1, 2.5) 2.5 (0.8, 4.2) 2.6 (1.6, 3.7) 4.6 (0.3, 9.0)
Chen et al. (2012b)	17 Chinese cities (CAPES) 17 Chinese cities (CAPES)	All	0–1	24-h avg	Total Cardiovascular Stroke Respiratory COPD	2.0 (1.2, 2.7) 2.2 (1.2, 3.1) 2.3 (1.4, 3.2) 3.3 (2.1, 4.6) 3.7 (2.4, 4.9)
Chen et al. (2012b)	Eight Chinese cities (CAPES) ^b 17 Chinese cities (CAPES)					

Table 5-49 (Continued): Corresponding excess risk estimates for Figure 5-16.

Study	Location	Age	Lag	Averaging Time	Mortality	% Increase (95% CI)
Meng et al. (2013)	Four Chinese cities ^c					
Kan et al. (2010b) ^d	Four Asian cities (PAPA)	All	0-1	24-h avg	Total Cardiovascular Respiratory	2.6 (2.0, 3.3) 2.9 (1.9, 3.9) 3.9 (2.2, 5.5)

APHEA-1 = Air Pollution and Health: A European Approach study; avg = average; CAPES = China Air Pollution and Health Effects Study; CI = confidence interval; COPD = chronic obstructive pulmonary disease; ISA = Integrated Science Assessment; MISA = Meta-analysis of the Italian studies on short-term effects of air pollution; PAPA = Public Health and Air Pollution in Asia.

^aOnly five of the seven cities included in [Katsouyanni et al. \(1997\)](#) had cause-specific mortality data and were included in the analysis.

^b[Chen et al. \(2012b\)](#) examined stroke only in the CAPES cities that had stroke data.

^c[Meng et al. \(2013\)](#) was not considered an analysis based out of CAPES, but the four cities included had data for the same yr as was included in CAPES.

^dThese results were also presented in [Wong et al. \(2008\)](#) and [Wong et al. \(2010\)](#).

5.5.1.4 Potential Confounding of the Sulfur Dioxide-Mortality Relationship

1 A limitation of the studies evaluated in the 2008 SO_x ISA, was the relatively limited
2 analyses of the potential confounding effects of copollutants on the SO₂-mortality
3 relationship ([U.S. EPA, 2008b](#)). The 2008 SO_x ISA specifically stated that the “potential
4 confounding and lack of understanding regarding the interaction of SO₂ with
5 copollutants” was one of the major limitations of the scientific literature that contributed
6 to the conclusion that the evidence is “suggestive of a causal relationship” between
7 short-term SO₂ exposures and mortality. Copollutant analyses conducted in recent studies
8 further attempt to identify whether SO₂ has an independent effect on mortality. In
9 addition to examining potential copollutant confounding, some studies have also
10 examined whether the covariates included in statistical models employed to examine
11 short-term SO₂ exposures and mortality adequately control for the potential confounding
12 effects of season/temporal trends and weather.

Modeling Approaches to Control for Copollutant Confounding

13 In the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), the analysis of potential copollutant
14 confounding was limited to studies conducted by [Dominici et al. \(2003\)](#) within the U.S.
15 as part of the National Morbidity Mortality Air Pollution Study (NMMAPS),
16 [Katsouyanni et al. \(1997\)](#) in Europe as part of the Air Pollution and Health: A European
17 Approach study (APHEA-1) study, [Hoek \(2003\)](#) in the Netherlands, and [Burnett et al.](#)
18 [\(2004\)](#) in 12 Canadian cities. Copollutant models in these studies focused on the effect of

1 PM₁₀, BS or NO₂ on the SO₂-mortality relationship. The SO₂ mortality risk estimate was
2 found to either increase ([Hoek, 2003](#)) or slightly attenuate ([Dominici et al., 2003](#);
3 [Katsouyanni et al., 1997](#)) in models with BS or PM₁₀; while risk estimates were reduced,
4 but still remained positive in models with NO₂ ([Burnett et al., 2004](#)). Additionally, there
5 was limited evidence from [Burnett et al. \(2000\)](#) of attenuation of the SO₂ association
6 when PM_{2.5} was included in the model. Recent multicity studies conducted in the U.S.
7 and Asia have also examined whether there is evidence of copollutant confounding;
8 however, similar to the literature base considered in the 2008 SO_x ISA ([U.S. EPA,](#)
9 [2008b](#)), the evaluation of copollutant confounding on the SO₂-mortality relationship has
10 remained limited.

11 In a study of 108 U.S. cities using data from the NMMAPS for 1987–2000 (of which 85
12 had SO₂ data), [Moolgavkar et al. \(2013\)](#) used a subsampling approach where a random
13 sample of 4 cities were removed from the 108 cities over 5,000 bootstrap cycles to
14 examine associations between short-term air pollution concentrations and total mortality.
15 This approach was used instead of the two-stage Bayesian hierarchical approach
16 employed in the original NMMAPS analysis, which assumes that city-specific risk
17 estimates are normally distributed around a national mean ([Dominici et al., 2003](#)). In a
18 single-pollutant model using 100 df (~7 df/year, which is consistent with NMMAPS) to
19 control for temporal trends, [Moolgavkar et al. \(2013\)](#) found a 1.5% (95% CI: 1.1, 1.7)
20 increase in total (nonaccidental) mortality at lag 1 for a 10-ppb increase in 24-hour
21 average SO₂ concentrations. In a copollutant analysis, the SO₂-mortality risk estimate
22 remained robust and was similar in magnitude to the single pollutant result upon the
23 inclusion of PM₁₀ [1.3% (95% CI: 0.4, 2.0)]. An analysis of the influence of NO₂ on
24 SO₂-mortality risk estimates was not conducted. The results of [Moolgavkar et al. \(2013\)](#)
25 provide additional support for an SO₂-mortality association, as observed in [Dominici et](#)
26 [al. \(2003\)](#), through an analysis that included more cities and used a different statistical
27 approach than previously employed in multicity studies.

28 Additional multicity studies in Asia, conducted more extensive analyses of potential
29 copollutant confounding by examining the effect of gaseous pollutants, in addition to
30 PM₁₀, on the SO₂-mortality relationship. In a study of 17 Chinese cities as part of the
31 CAPES, [Chen et al. \(2012b\)](#) examined associations between short-term SO₂ exposures
32 and multiple mortality outcomes. The potential confounding effects of other pollutants on
33 the SO₂-mortality relationship was assessed in copollutant models with PM₁₀ and NO₂.
34 Within the cities examined, SO₂ was found to be moderately and highly correlated with
35 PM₁₀ ($r = 0.49$) and NO₂ ($r = 0.65$), respectively. The results from copollutant models
36 ([Table 5-50](#)) indicate that SO₂ mortality associations within these cities may be
37 confounded by PM₁₀ and NO₂. Although SO₂ risk estimates remained positive, they were
38 attenuated by approximately 39–54% in models with PM₁₀ and 65–79% in models with

1 NO₂. These results are consistent with those observed in [Chen et al. \(2013\)](#), which
 2 focused on stroke mortality in a subset of the CAPES cities (i.e., eight cities) and also
 3 found a similar reduction in SO₂ risk estimates in models with PM₁₀ and NO₂.

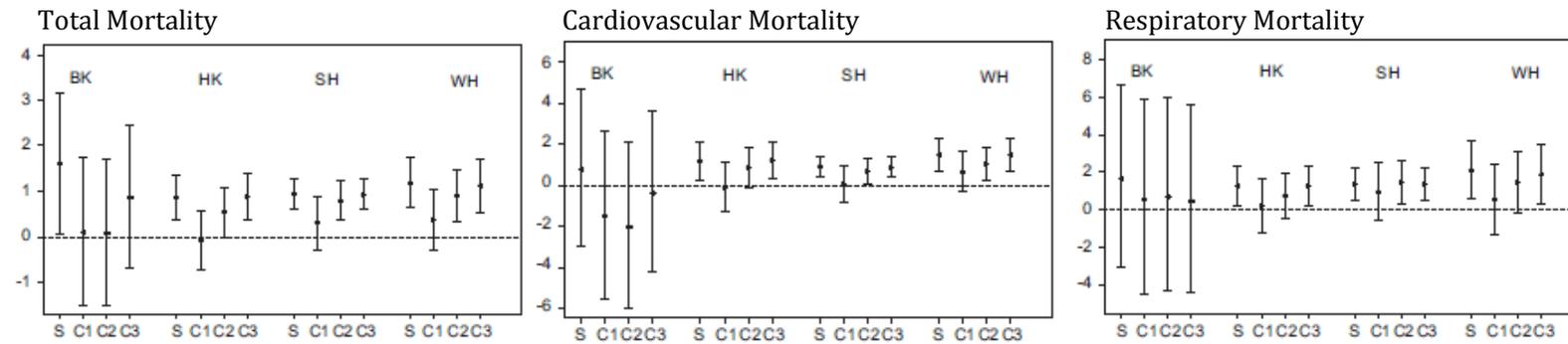
Table 5-50 Percent increase in total, cardiovascular, and respiratory mortality for a 10-ppb increase in 24-hour average sulfur dioxide concentrations at lag 0–1 in single and copollutant models.

	Copollutant	Total Mortality % Increase (95% CI)	Cardiovascular Mortality % Increase (95% CI)	Respiratory Mortality % Increase (95% CI)
SO ₂	---	1.98 (1.24, 2.69)	2.19 (1.24, 3.15)	3.31 (2.05, 4.59)
	+PM ₁₀	1.10 (0.45, 1.76)	1.00 (0.08, 1.92)	2.03 (0.89, 3.17)
	+NO ₂	0.42 (-1.56, 1.00)	0.47 (-0.47, 1.42)	1.16 (-0.03, 2.37)

CI = confidence interval; NO₂ = nitrogen dioxide; PM = particulate matter.

Source: Adapted from [Chen et al. \(2012b\)](#).

4 [Kan et al. \(2010b\)](#) examined the association between short-term SO₂ exposures and
 5 mortality within four Asian cities as part of the PAPA study. Although the authors did not
 6 examine copollutant models in a combined four-city analysis, they did on a city-to-city
 7 basis. Similar to [Chen et al. \(2012b\)](#), in single pollutant models across cities and
 8 mortality outcomes, there was evidence of a consistent positive association ([Figure 5-17](#)).
 9 Of note is the highly imprecise estimate for Bangkok, but it is speculated that the
 10 variability in risk estimates for Bangkok could be attributed to the lack of variability in
 11 SO₂ concentrations in this city compared to the Chinese cities (standard deviation in SO₂
 12 concentrations of 1.8 ppb; Chinese cities: 4.6–9.7 ppb) ([Kan et al., 2010b](#)). Across
 13 mortality outcomes and cities, SO₂ mortality risk estimates were attenuated, and in many
 14 cases null in copollutant models with NO₂. However, only in Shanghai and Wuhan was
 15 SO₂ found to be highly correlated with NO₂ ($r = 0.64$ and 0.76 , respectively). Similarly,
 16 SO₂ was also found to be highly correlated with PM₁₀ in Shanghai and Wuhan, but SO₂
 17 mortality risk estimates, although attenuated, remained positive across cities. In
 18 copollutant models with O₃, SO₂ mortality risk estimates were almost unchanged
 19 compared to single-pollutant results.



BK = Bangkok; HK = Hong Kong; SH = Shanghai; WH = Wuhan.
 S = single-pollutant model; C1 = sulfur dioxide + nitrogen dioxide; C2 = sulfur dioxide + PM₁₀; C3 = sulfur dioxide + ozone.
 Figure adapted from [Kan et al. \(2010b\)](#).

Figure 5-17 Percent increase in total, cardiovascular, and respiratory mortality associated with a 10 µg/m³ (3.62 ppb) increase in 24-hour average SO₂ concentrations, lag 0–1, in single and copollutants models in Public Health and Air Pollution in Asia cities.

1 Recent multicity studies add to the limited number of studies that have examined the
2 potential confounding effects of copollutants on the SO₂-mortality relationship. Within
3 the only recent U.S. study, [Moolgavkar et al. \(2013\)](#) reported that SO₂-mortality risk
4 estimates remained robust in copollutant models with PM₁₀, which is consistent with
5 [Dominici et al. \(2003\)](#), but these studies did not evaluate potential confounding by
6 gaseous pollutants. Studies that examined gaseous pollutants, including [Chen et al.](#)
7 [\(2012b\)](#) and [Kan et al. \(2010b\)](#) along with [Burnett et al. \(2004\)](#), found that in models
8 with NO₂, SO₂ risk estimates were reduced to a large extent, but remained positive. It is
9 important to note that the aforementioned studies rely on central site monitors for
10 estimating exposure to SO₂. SO₂ is more spatially variable than other pollutants as
11 reflected in the generally low to moderate spatial correlations across urban geographical
12 scales ([Section 3.3.3.2](#)); therefore, the attenuation in SO₂ associations may be a reflection
13 of the different degree of exposure error across pollutants. This is further supported by an
14 analysis of correlations between NAAQS pollutants at collocated monitors in the U.S.,
15 which demonstrated that SO₂ is low to moderately correlated with other pollutants
16 ([Section 3.3.4.1](#)). However, the overall assessment of copollutant confounding remains
17 limited, and it is unclear how the results observed in Asia translate to other locations,
18 specifically due to the unique air pollution mixture and higher concentrations observed in
19 Asian cities.

Modeling Approaches to Control for Weather and Temporal Confounding Weather

20 Mortality risk estimates may be sensitive to model specification, which includes the
21 selection of weather covariates to include in statistical models to account for the potential
22 confounding effects of weather in short-term exposure studies. As such, some recent
23 studies have conducted sensitivity analyses to examine the influence of alternative
24 approaches to control for the potential confounding effects of weather on mortality risk
25 estimates.

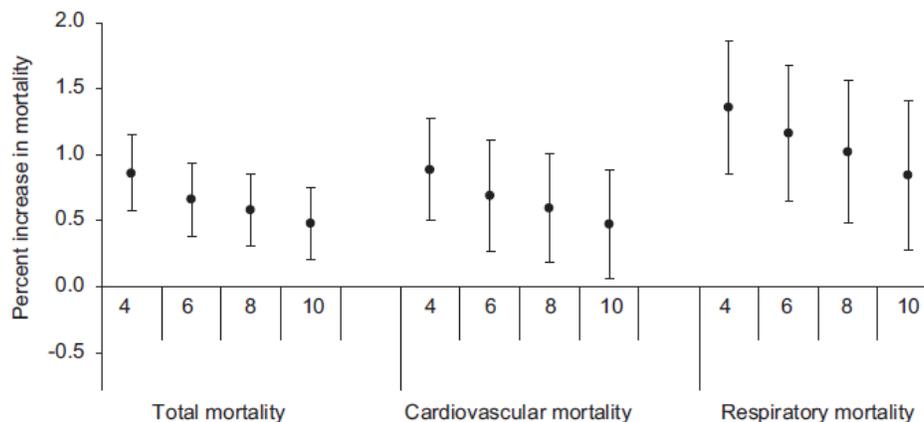
26 As part of the CAPES study, [Chen et al. \(2012b\)](#) examined the influence of alternative
27 lag structures for controlling the potential confounding effects of temperature on the
28 SO₂-mortality relationship by varying the lag structure of the temperature variable
29 (i.e., lag 0, lag 0–3, or lag 0–7). The authors found that although the SO₂-mortality
30 associations remained positive and significant across alternative lag structures, risk
31 estimates were attenuated as the number of lag days specified increased. The attenuation
32 observed when using a temperature variable lagged from 0–3 to 0–7 days could be due to
33 [Chen et al. \(2012b\)](#) only including one temperature term in the statistical model. This
34 approach differs from that used in some of the seminal multicity studies (e.g., NMMAPS,
35 APHEA) that include a temperature term averaged over multiple days (e.g., average of

lag 1–3 days). A second temperature term is often included in models, in addition to a same-day temperature term, to account for (1) the potential delayed effects of temperature on mortality and (2) potential residual confounding due to temperature.

Temporal

In addition to examining the influence of model specification on mortality risk estimates through the use of alternative weather covariates, recent studies have also examined whether air pollution-mortality risk estimates are sensitive to the df per year employed to control for temporal trends.

Within the CAPES study, [Chen et al. \(2012b\)](#) examined the influence of increasing the number of degrees of freedom per year (i.e., 4, 6, 8, and 10 df per year) to control for temporal confounding on SO₂-mortality risk estimates. The authors found that as the number of df per year increased the percent increase in both total and cause-specific mortality attributed to SO₂ was slightly attenuated, but remained positive across the range of df examined ([Figure 5-18](#)).

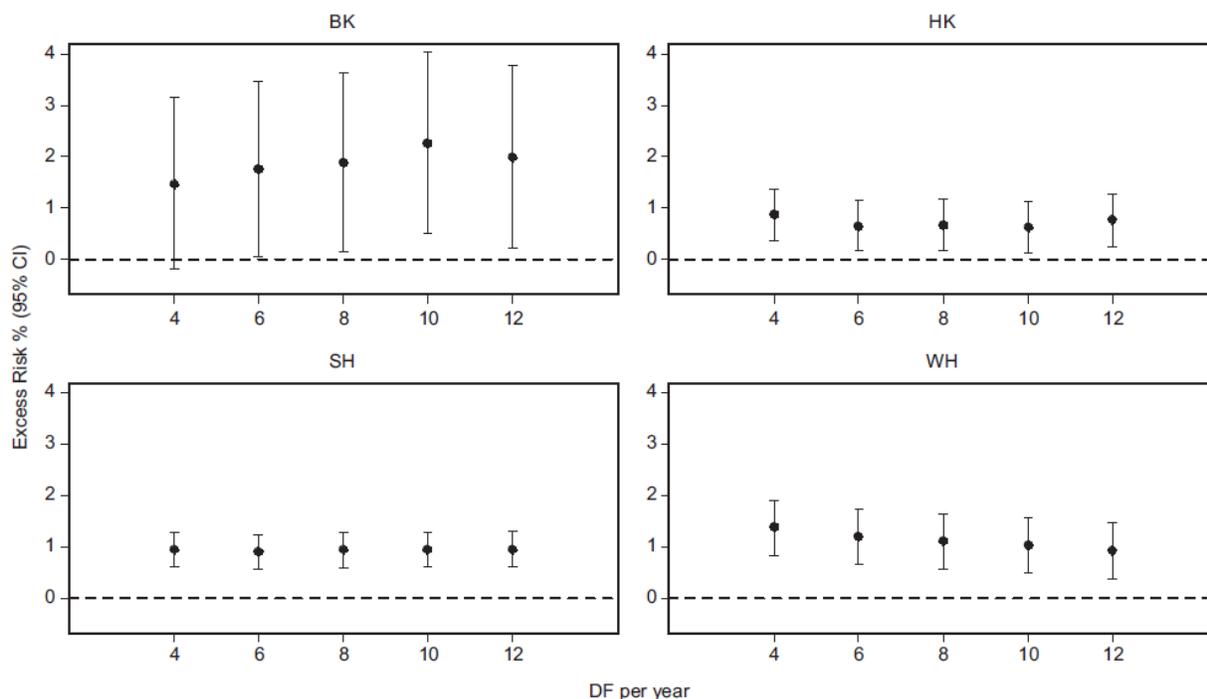


Source: [Chen et al., 2012b](#).

Figure 5-18 Percent increase in daily mortality associated with a 10 µg/m³ (3.62 ppb) increase in 24-hour average SO₂ concentrations at lag 0–1 days using various degrees of freedom per year for time trend, China Air Pollution and Health Effects Study cities, 1996–2008.

The results of [Chen et al. \(2012b\)](#) are consistent with those reported by [Kan et al. \(2010b\)](#) in an analysis of each individual city within the PAPA study. In models using 4, 6, 8, 10,

1 or 12 df per year, the authors reported relatively similar SO₂-mortality risk estimates
 2 across cities. However, as depicted in [Figure 5-18](#), and in some cities in [Figure 5-19](#),
 3 using 4 df per year likely leads to inadequate control for temporal trends based on the
 4 higher risk estimate observed compared to increasing the degrees of freedom.



Source: [Kan et al., 2010b](#).

Figure 5-19 Percent increase in total mortality associated with a 10 µg/m³ (3.62 ppb) increase in 24-hour average SO₂ concentrations at lag 0–1 in Public Health and Air Pollution in Asia cities, using different degrees of freedom/year for time trend.

5 Unlike [Chen et al. \(2012b\)](#) and [Kan et al. \(2010b\)](#), which conducted a systematic analysis
 6 of the influence of increasing the df per year to control for temporal trends on the
 7 SO₂-mortality relationship, [Moolgavkar et al. \(2013\)](#) only compared models that used
 8 50 df (~3.5 df per year) or 100 df (~7 df per year). Similar to both [Chen et al. \(2012b\)](#) and
 9 [Kan et al. \(2010b\)](#), the authors reported relatively similar SO₂-mortality risk estimates in
 10 both models [1.6% (95% CI: 0.9, 1.9) for a 10-ppb increase in 24-hour average SO₂
 11 concentrations at lag 1 in the 50-df model and 1.5% (95% CI: 1.1, 1.7) in the 100 df
 12 model].

1 Overall, the studies that have examined the effect of alternative approaches to control for
2 the potentially confounding effects of weather and temporal trends report relatively
3 consistent SO₂-mortality risk estimates across models. The results of these studies are
4 further supported by an analysis conducted by [Sacks et al. \(2012\)](#), which examined
5 whether the different modeling approaches (to control for both weather and temporal
6 trends) used in a number of multicity studies (e.g., NMMAPS, APHEA) resulted in
7 similar risk estimates when using the same data set. In all-year analyses focusing on
8 cardiovascular mortality, SO₂-mortality risk estimates remained relatively stable across
9 models using different weather covariates and a varying number of df per year (ranging
10 from 4 to 8 df per year across models) to control for temporal trends. Although the results
11 of [Sacks et al. \(2012\)](#) are consistent with [Chen et al. \(2012b\)](#), [Kan et al. \(2010b\)](#), and
12 [Moolgavkar et al. \(2013\)](#) in all-year analyses, seasonal analyses indicate that differences
13 in model specification may be more important when examining effects by season for
14 some pollutants, such as SO₂.

5.5.1.5

Modification of the Sulfur Dioxide-Mortality Relationship

Individual- and Population-Level Factors

15 To date, a limited number of studies have examined potential factors that may increase
16 the risk of SO₂-related mortality. In the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), only
17 [Katsouyanni et al. \(1997\)](#) examined potential effect measure modifiers and within the
18 APHEA-2 study reported that geographic location may influence city-specific
19 SO₂-mortality risk estimates. Similar to the 2008 SO_x ISA, only few recent multicity
20 studies [i.e., ([Chen et al. \(2012b\)](#); [Berglund et al. \(2009\)](#); [Wong et al. \(2008\)](#))] conducted
21 extensive analyses of potential effect measure modifiers of the SO₂-mortality relationship
22 as detailed in [Chapter 6](#). These studies provided limited evidence for potential differences
23 in the risk of SO₂-related mortality by lifestage, sex, and socioeconomic status (SES).

Season

24 A limited number of studies have examined whether there is evidence of seasonal
25 differences in the SO₂-mortality relationship. In the 2008 SO_x ISA, only [Zmirou et al.
26 \(1998\)](#) examined whether there are seasonal differences in SO₂-mortality risk
27 associations in a subset of the APHEA-1 cities. The authors found some indication of
28 larger associations in the summer months compared to the winter months.

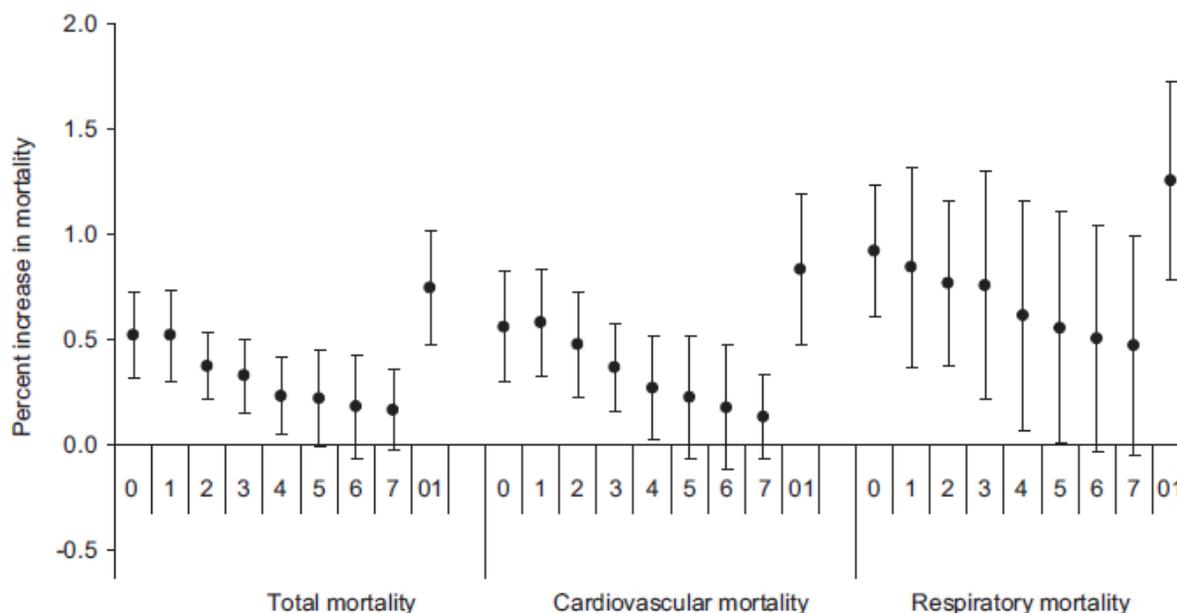
29 Since the completion of the 2008 SO_x ISA, only a few recent studies have examined
30 whether there are seasonal differences in SO₂-mortality associations and these studies

1 reported results consistent with [Zmirou et al. \(1998\)](#). In a study of 15 Italian cities
2 (MISA-2), [Bellini et al. \(2007\)](#) is the only multicity study that examined whether there
3 were seasonal differences in SO₂-mortality risk estimates. The authors found a similar
4 pattern of associations across mortality outcomes with SO₂-mortality risk estimates being
5 larger in the summer compared to the winter (total mortality: summer 3.2% vs. winter
6 1.4%; respiratory mortality: summer 12.0% vs. winter 4.1%; cardiovascular mortality:
7 summer 9.4% vs. winter 1.6%). These results are consistent, with the only U.S.-based
8 study that examined seasonal patterns in SO₂-mortality associations. In a study conducted
9 in New York City focusing on cardiovascular mortality, [Ito et al. \(2011\)](#) reported larger
10 risk estimates in the warm season [2.9% (95% CI: -1.2, 7.1)] compared to the cold
11 season [0.0% (95% CI: -1.7, 1.8)] for a 10-ppb increase in 24-hour average SO₂
12 concentrations. Overall, the limited number of studies that conducted seasonal analyses
13 reported initial evidence indicating larger SO₂-mortality associations during the summer
14 season.

5.5.1.6 Sulfur Dioxide-Mortality Concentration-Response Relationship and Related Issues

Lag Structure of Associations

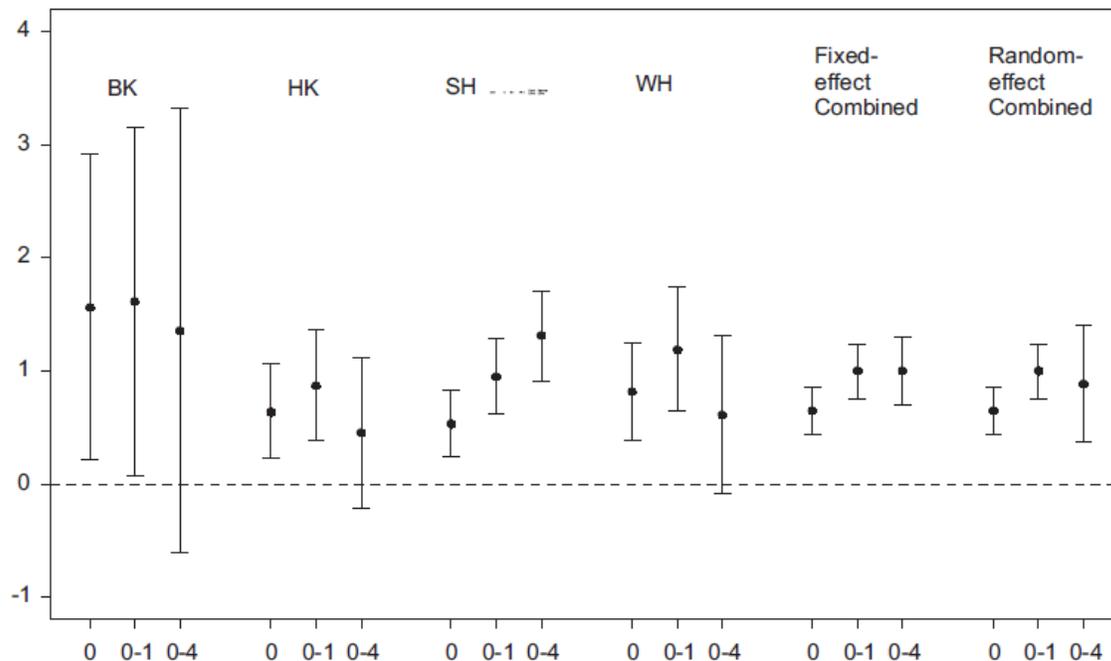
15 Of the studies evaluated in the 2008 SO_x ISA, the majority selected lag days a priori and
16 did not extensively examine the lag structure of associations for short-term SO₂
17 exposures and mortality. These studies primarily focused on single- or multiday lags
18 within the range of 0–3 days. However, in a study in the Netherlands, [Hoek \(2003\)](#)
19 conducted more extensive analyses to examine whether there was evidence of immediate
20 or delayed SO₂-mortality effects. The authors provided preliminary evidence of larger
21 SO₂-mortality risk estimates at a multiday lag of 0–6 days compared to a single-day lag
22 (i.e., lag 1 day). Recent multicity studies have conducted additional analyses further
23 examining the lag structure of associations for short-term SO₂ exposures and mortality.
24 [Chen et al. \(2012b\)](#), within the CAPES study, examined individual lag days (Lag Day 0
25 to 7) and a multiday lag of 0–1 days. As depicted in [Figure 5-20](#), the authors found
26 evidence of immediate SO₂ effects on mortality that slowly declined over time with the
27 multiday lag of 0–1 days exhibiting the largest risk estimate across mortality outcomes.



Source: (Chen et al., 2012b).

Figure 5-20 Percent increase in daily mortality associated with a 10 $\mu\text{g}/\text{m}^3$ (3.62 ppb) increase in 24-hour average SO_2 concentrations, using various lag structures for SO_2 in the China Air Pollution and Health Effects Study cities, 1996–2008.

1 [Kan et al. \(2010b\)](#) also examined the lag structure of associations for the SO_2 -mortality
 2 relationship within the PAPA study, but did not examine an extensive number of
 3 alternative lags, instead focusing on lag 0 and moving averages of 0–1 and 0–4 days
 4 ([Figure 5-21](#)). Unlike [Chen et al. \(2012b\)](#), which focused on the combined risk estimate
 5 across all cities, [Kan et al. \(2010b\)](#) examined the lag structure of associations both within
 6 individual cities and in a combined analyses across all PAPA cities. The results of both
 7 the individual city and combined analyses are consistent with those observed by [Chen et](#)
 8 [al. \(2012b\)](#) in the CAPES study (i.e., the effect largest in magnitude across the lag days
 9 examined occurred primarily at lag 0–1 days) ([Figure 5-20](#)).



Source: [Kan et al. \(2010b\)](#).

Figure 5-21 Percent increase in total mortality associated with a 10 µg/m³ (3.62 ppb) increase in 24-hour average SO₂ concentrations for different lag structures in individual Public Health and Air Pollution in Asia cities and in combined four city analyses. BK = Bangkok; HK = Hong Kong; SH = Shanghai; WH = Wuhan.

1 [Bellini et al. \(2007\)](#) took a slightly different approach to examining the lag structure of
 2 associations in a study of 15 Italian cities (MISA-2) by focusing on whether there was
 3 evidence of mortality displacement. The authors reported larger SO₂-mortality effects at
 4 lag 0–15 days (3.8% for a 10-ppb increase in 24-hour average SO₂ concentrations)
 5 compared to a lag of 0–1 days (1.6%), which supports no evidence of mortality
 6 displacement. Additional information on the lag structure can be observed by examining
 7 the percent increase in mortality associated with short-term SO₂ exposures at each
 8 individual lag day of the lag 0–15-day model. The individual lag day results remained
 9 positive up to approximately Lag Day 10, which is consistent with the results from [Chen](#)
 10 [et al. \(2012b\)](#) (Figure 5-20). However, examining associations at single-day lags over a
 11 week, such as 10 days, may be uninformative due to potential inadequate control for
 12 weather variables at these longer durations.

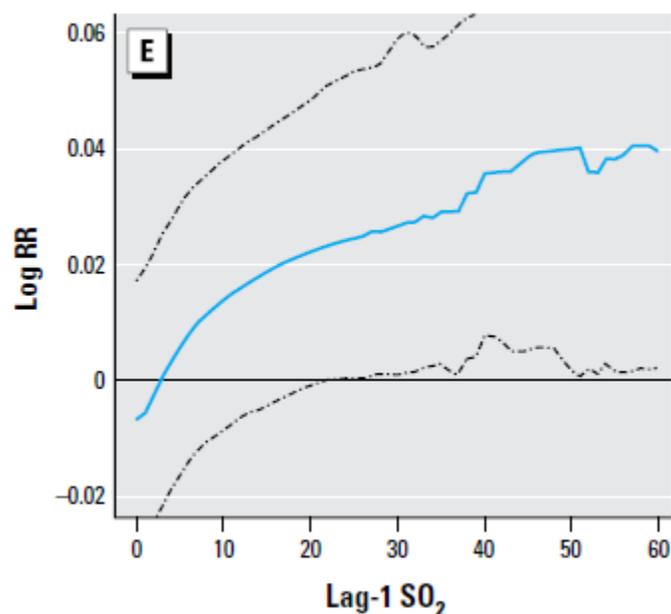
13 Overall, the limited analyses that have examined the lag structure of associations for
 14 short-term SO₂ exposures and mortality suggest that the greatest effects occur within the

1 first few days after exposure (lag 0–1). However, the studies evaluated indicate that
2 positive associations may persist longer although the magnitude of those effects
3 diminishes over time.

Concentration-Response Relationship

4 The studies evaluated in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), as well as prior
5 assessments, have not conducted formal analyses of the SO₂-mortality C-R relationship.
6 Although limited in number, a few recent studies published since the completion of the
7 2008 SO_x ISA have conducted analyses to examine the shape of the SO₂-mortality C-R
8 relationship and whether a threshold exists. These studies have conducted analyses
9 focusing on the combined C-R relationship across multiple cities, or an evaluation of
10 single-city C-R relationships in the context of a multicity study.

11 Using a subsampling approach, [Moolgavkar et al. \(2013\)](#) examined the shape of the C-R
12 relationship between short-term air pollution exposures and mortality in the NMMAPS
13 data set by applying a nonlinear function (i.e., natural splines with 6 df) to each pollutant.
14 As demonstrated in [Figure 5-22](#), the analysis conducted by [Moolgavkar et al. \(2013\)](#)
15 provides support for a linear, no threshold, relationship between short-term SO₂
16 exposures and total mortality.

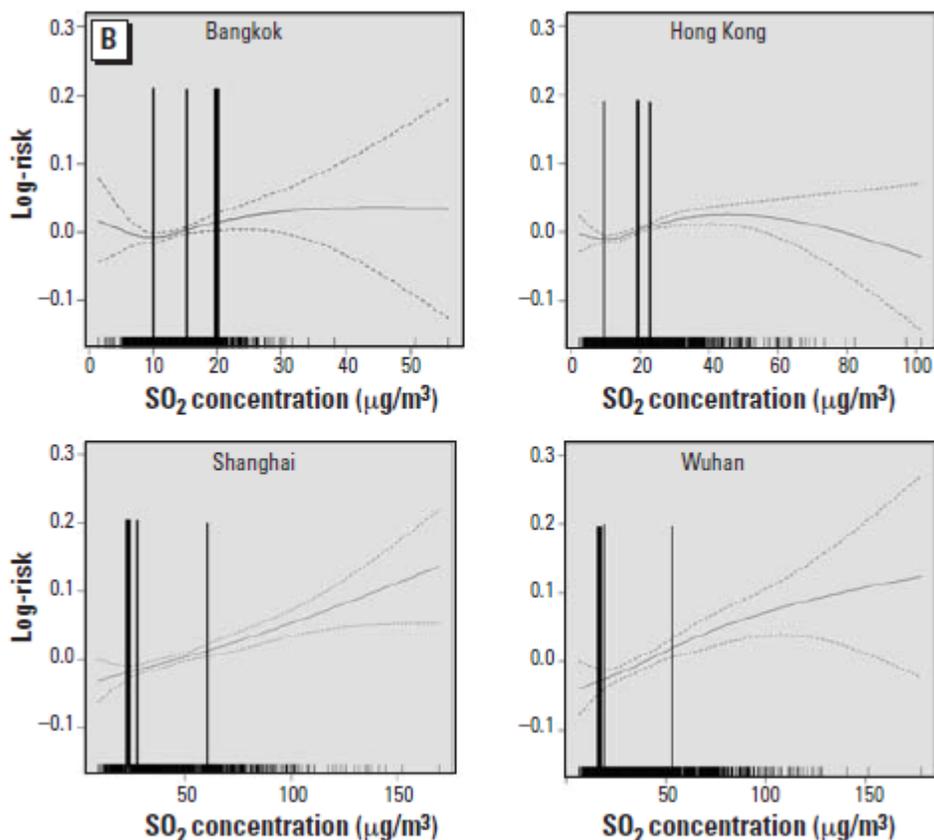


Source: [Moolgavkar et al. \(2013\)](#).

Figure 5-22 Flexible ambient concentration-response relationship between short-term SO₂ (ppb) exposure (24-hour average concentrations) and total mortality at lag 1. Note: Pointwise means and 95% confidence intervals adjusted for size of the bootstrap sample (d = 4).

1 In the four-city PAPA study, [Kan et al. \(2010b\)](#) also examined the SO₂-mortality C-R
 2 relationship, but only focused on the shape of the C-R curve in each individual city. The
 3 C-R curve for the SO₂-mortality relationship was assessed by applying a natural spline
 4 smoother with 3 df to SO₂ concentrations. To examine whether the SO₂-mortality
 5 relationship deviates from linearity, the deviance between the smoothed (nonlinear)
 6 pollutant model and the unsmoothed (linear) pollutant model was examined. When
 7 examining the deviance, the authors only reported evidence for potential nonlinearity in
 8 Hong Kong. However, across the cities, there is evidence of a linear, no threshold,
 9 relationship within the range of SO₂ concentrations where the data density is the highest,
 10 specifically within the IQR ([Figure 5-23](#)). The linear relationship is most pronounced in
 11 Shanghai and Wuhan, with evidence of an inverted U-shape for Bangkok and Hong
 12 Kong. It should be noted, there is an overall lack of confidence in the shape of the C-R
 13 curve at the high end of the distribution of SO₂ concentrations in Bangkok and Shanghai
 14 due to the lower data density within this range of concentrations observed in both cities.
 15 A difficulty apparent in comparing the results across cities within [Kan et al. \(2010b\)](#) is

1 the drastically different range of SO₂ concentrations in Bangkok and Hong Kong
2 compared Shanghai and Wuhan. However, the cities with similar distributions of SO₂
3 concentrations also have similar shapes to their respective SO₂-mortality C-R curves.



Source: [Wong et al., 2008](#).

Figure 5-23 Concentration-response curves for total mortality (degrees of freedom = 3) for SO₂ in each of the four Public Health and Air Pollution in Asia cities. Note: x-axis is the average of lag 0–1 24-hour average SO₂ concentrations (µg/m³). Solid lines indicate the estimated mean percent change in daily mortality, and the dotted lines represent twice the standard error. Thin vertical lines represent the inter-quartile range of SO₂ concentrations within each city, while the thin vertical bar represents the World Health Organization guideline of 20 µg/m³ for a 24-hour averaging time of SO₂.

1 Both [Moolgavkar et al. \(2013\)](#) and [Kan et al. \(2010b\)](#) examined the shape of the
2 SO₂-mortality C-R relationship by focusing on all-cause (total) mortality. Additional
3 information on the shape of the C-R curve can be assessed in studies that focused on
4 cause-specific mortality as discussed in [Sections 5.2.1.7](#) (respiratory mortality) and
5 5.3.1.9 (cardiovascular mortality). In studies of multiple Chinese cities, [Meng et al.](#)
6 [\(2013\)](#) and [Chen et al. \(2013\)](#) examined the shape of the C-R relationship for mortality
7 and short-term air pollution exposures on COPD and stroke mortality, respectively. In
8 both studies the authors conducted similar analyses of linearity by examining the
9 deviance between linear and spline models. [Meng et al. \(2013\)](#) and [Chen et al. \(2013\)](#)
10 both found no evidence of a deviation in linearity in the SO₂-COPD mortality and
11 SO₂-stroke mortality relationship, respectively ([Figures 5-9](#) and [5-14](#)).

12 Collectively across studies, specifically within the range of SO₂ concentrations where the
13 data density is highest, evidence supports a linear, no threshold relationship between
14 short-term SO₂ concentrations and mortality. Although, some differences in the shape of
15 the curve were observed on a city-to-city basis, these results are consistent with what has
16 been reported for other criteria air pollutants.

5.5.1.7 Summary and Causal Determination

17 Recent multicity studies evaluated since the completion of the 2008 SO_x ISA continue to
18 provide consistent evidence of positive associations between short-term SO₂ exposures
19 and total mortality. Although the body of evidence is larger, key uncertainties and data
20 gaps still remain, which contribute to the conclusion that the evidence for short-term SO₂
21 exposures and total mortality is suggestive of, but not sufficient to infer, a causal
22 relationship. This conclusion is consistent with that reached in the 2008 SO_x ISA ([U.S.](#)
23 [EPA, 2008b](#)). Recent multicity studies evaluated have further informed key uncertainties
24 and data gaps in the SO₂-mortality relationship identified in the 2008 SO_x ISA including
25 confounding, modification of the SO₂-mortality relationship, potential seasonal
26 differences in SO₂-mortality associations, and the shape of the SO₂-mortality C-R
27 relationship. However, questions remain regarding whether SO₂ has an independent
28 effect on mortality, which can be attributed to: (1) the limited number of studies that
29 examined potential copollutant confounding, (2) the relative lack of copollutant analyses
30 with PM_{2.5}, (3) and the evidence indicating attenuation of SO₂-mortality associations in
31 copollutant models with NO₂ and PM₁₀. This section describes the evaluation of evidence
32 for total mortality, with respect to the causal determination for short-term exposures to

1 SO₂ using the framework described in Table II of the Preamble ([U.S. EPA, 2015e](#)). The
2 key evidence, as it relates to the causal framework, is summarized in [Table 5-51](#).

3 Collectively, the evidence from recent multicity studies of short-term SO₂ exposures and
4 mortality consistently demonstrate positive SO₂-mortality associations in single-pollutant
5 models. Although SO₂-mortality associations remain positive in copollutant models with
6 PM₁₀ and NO₂ they are often attenuated to a large degree, questioning the independent
7 effect of SO₂ on mortality. However, SO₂ is more spatially variable than other pollutants
8 as reflected in the generally low to moderate spatial correlations across urban
9 geographical scales ([Section 3.3.3.2](#)); therefore, the attenuation in SO₂ associations in
10 copollutant models may be a reflection of the different degree of exposure error across
11 pollutants ([Section 3.3.5.1](#)). It is important to note, the majority of recent studies that
12 examined potential copollutant confounding have been conducted in Asian countries
13 where correlations between pollutants may be higher, possibly limiting the
14 generalizability of results to other study areas where SO₂ concentrations along with the
15 concentrations of other air pollutants are much lower. This is reflected in the results of
16 [Moolgavkar et al. \(2013\)](#) in a U.S. multicity study where there was very little evidence of
17 attenuation of the SO₂-mortality association in copollutant models with PM₁₀; whereas,
18 the multicity studies conducted in Asian cities showed a rather pronounced reduction in
19 SO₂ associations. In addition to copollutant analyses, recent studies examined the
20 influence of the extent of temporal adjustment and the lag structure for weather
21 covariates on the SO₂-mortality association. When examining, the extent of temporal
22 adjustment, multiple studies reported similar SO₂-mortality associations across a range of
23 degrees of freedom per year. Only [Chen et al. \(2012b\)](#) examined the lag structure for
24 weather covariates, specifically temperature, and found evidence of a difference in
25 SO₂-mortality associations as the number of lag days increased, but this could be
26 attributed to the analysis being based on only one covariate for temperature.

27 An examination of factors that may contribute to increased risk of SO₂-related mortality,
28 as discussed in [Chapter 6](#), found evidence indicating that older adults (≥65 years of age)
29 may be at increased risk with very limited evidence of potential differences by sex and
30 socioeconomic status. In the 2008 SO_x ISA, initial evidence suggested potential seasonal
31 differences in SO₂ -mortality associations, particularly in the summer months. A recent
32 multicity study conducted in Italy along with single-city studies conducted in the U.S.
33 add to this initial body of evidence suggesting larger associations during the summer or
34 warm months. However, the magnitude of the seasonal association may depend on the
35 modeling approach employed to control for the potential confounding effects of weather
36 ([Sacks et al., 2012](#)).

1 Those studies that examined the lag structure of associations for the SO₂-mortality
2 relationship generally observed that there is evidence of an immediate effect (i.e., lag 0 to
3 1 day) of short-term SO₂ exposures on mortality. Multicity studies conducted in the U.S.
4 and Asia have examined the shape of the C-R relationship and whether a threshold exists
5 in both a multi- and single-city setting. These studies have used different statistical
6 approaches and consistently demonstrated a linear relationship with no evidence of a
7 threshold within the range of SO₂ concentrations where the data density is highest. The
8 evidence of linearity in the SO₂-mortality C-R relationship is further supported by studies
9 of cause-specific mortality as detailed in [Sections 5.2.1.7](#) (respiratory mortality) and
10 [5.3.1.9](#) (cardiovascular).

11 Overall, recent epidemiologic studies build upon and support the conclusions of the 2008
12 SO_x ISA for total mortality. However, the biological mechanism that could lead to
13 mortality as a result of short-term SO₂ exposures has not been clearly characterized. This
14 is evident when evaluating the underlying health effects (i.e., cardiovascular effects in
15 [Section 5.3](#) and respiratory effects in [Section 5.2](#)) that could lead to cardiovascular
16 (~35% of total mortality) and respiratory (~9% of total mortality) mortality, the
17 components of total mortality most thoroughly evaluated ([Hoyert and Xu, 2012](#)). For
18 cardiovascular effects the evidence is suggestive of, but not sufficient to infer, a causal
19 relationship with exposure to short-term SO₂ concentrations. An evaluation of
20 epidemiologic studies that examined the relationship between short-term SO₂ exposure
21 and cardiovascular effects found generally supportive, but not entirely consistent
22 evidence for ischemic events such as triggering a myocardial infarction. Additionally,
23 there is inconclusive epidemiologic and experimental evidence for other cardiovascular
24 endpoints. Within the collective body of evidence for cardiovascular effects, important
25 uncertainties remain especially regarding disentangling whether there is an independent
26 effect of SO₂ on cardiovascular effects, which is the same uncertainty in total mortality
27 studies. Overall this evidence provides limited coherence and biological plausibility for
28 SO₂-related cardiovascular mortality. For respiratory effects the evidence indicates a
29 causal relationship for short-term SO₂ exposures. The strongest evidence for respiratory
30 effects is from studies examining SO₂-related asthma exacerbations, specifically
31 controlled human exposure studies demonstrating respiratory effects (i.e., respiratory
32 symptoms and decreased lung function) ([Section 5.2.1.2](#)) in people with asthma in
33 response to peak (generally 5–10-minute) SO₂ exposures. The results from controlled
34 human exposure studies are generally supported by epidemiologic studies reporting
35 respiratory-related morbidity including hospital admissions and ED visits, specifically for
36 asthma. However, the biological mechanism that explains the continuum of effects that
37 could lead to respiratory-related mortality remains unclear. Additionally, it is important
38 to note epidemiologic studies that examine the association between short-term SO₂
39 exposures and mortality rely on central site monitors to assign exposure. Therefore, the

1 exposure assessment approach used in the mortality studies may contribute to exposure
 2 measurement error and underestimate associations observed due to the spatially
 3 heterogeneous distribution of SO₂ concentrations over a wide area ([Section 3.3.3.2](#)). In
 4 conclusion, the consistent positive associations observed across various multicity studies
 5 is limited by the uncertainty due to whether SO₂ is independently associated with total
 6 mortality, the representativeness of central site monitors in capturing exposure to SO₂,
 7 and the uncertainty in the biological mechanism that could lead to SO₂-induced mortality
 8 ([Section 3.3.5.1](#)). Collectively, this body of evidence is suggestive, but not sufficient to
 9 conclude there is a causal relationship between short-term SO₂ exposure and total
 10 mortality.

Table 5-51 Summary of evidence, which is suggestive of, but not sufficient to infer, a causal relationship between short-term SO₂ exposure and total mortality.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Consistent epidemiologic evidence from multiple, high quality studies at relevant SO ₂ concentrations	Increases in mortality in multicity studies conducted in the U.S., Canada, Europe, and Asia	Section 5.5.1.3 Figure 5-15	Mean 24-h avg: U.S., Canada, South America, Europe: 0.4–28.2° ppb Asia: 0.7–>200 ppb Table 5-47
Uncertainty regarding potential confounding by copollutants	The magnitude of SO ₂ associations remained positive, but were reduced in copollutant models with PM ₁₀ and NO ₂ . No studies examined copollutant models with PM _{2.5} . SO ₂ generally exhibits low to moderate correlations with other NAAQS pollutants at collocated monitors, and attenuation of SO ₂ –mortality association may be a reflection of spatial variability among the pollutants.	Section 5.5.1.4 Section 3.3.4.1	
Uncertainty regarding exposure measurement error	U.S. Studies that examine the association between short-term SO ₂ exposures and mortality rely on central site monitors and SO ₂ generally has low to moderate spatial correlations across urban geographical scales.	Section 3.3.3.2 Section 3.3.5.1	

Table 5-51 (Continued): Summary of evidence, which is suggestive of, but not sufficient to infer, a causal relationship between short-term SO₂ exposure and total mortality.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Uncertainty due to limited coherence and biological plausibility with cardiovascular and respiratory morbidity evidence	Generally supportive, but not entirely consistent epidemiologic evidence for ischemic events such as triggering a myocardial infarction. Inconclusive epidemiologic and experimental evidence for other cardiovascular endpoints. Uncertainties with respect to the independent effect of SO ₂ on cardiovascular effects contributing to limited coherence and biological plausibility for SO ₂ -related cardiovascular mortality, which comprises ~35% of total mortality ^d .	Section 5.3.1.11 Table 5-41	
	Consistent evidence of asthma exacerbations from controlled human exposure studies demonstrating respiratory effects (i.e. respiratory symptoms and decreased lung function) in response to peak SO ₂ exposures, generally 5–10-min exposures, with generally supportive evidence from short-term SO ₂ exposure epidemiologic studies demonstrating asthma-related morbidity, specifically hospital admissions and ED visits. Uncertainty as to the biological mechanism that explains the continuum of effects leading to SO ₂ -related respiratory mortality, which comprises ~8% of total mortality ^d .	Section 5.2.1.8 Table 5-27	

avg = average; ED = emergency department; NAAQS = National Ambient Air Quality Standards; NO₂ = nitrogen dioxide; PM = particulate matter; ppb = parts per billion; SO₂ = sulfur dioxide.

^aBased on aspects considered in judgments of causality and weight of evidence in causal framework in Tables I and II of the Preamble ([U.S. EPA, 2015e](#)).

^bDescribes the key evidence and references, supporting or contradicting, contributing most heavily to causal determination and, where applicable, to uncertainties or inconsistencies. References to earlier sections indicate where full body of evidence is described.

^cDescribes the SO₂ concentrations with which the evidence is substantiated.

^dStatistics taken from [American Heart Association \(2011\)](#).

^eThe value of 28.2 represents the median concentration from [Katsouyanni et al. \(1997\)](#).

5.5.2 Long-Term Mortality

- 1 In past reviews, a limited number of epidemiologic studies have assessed the relationship
- 2 between long-term exposure to SO₂ and mortality in adults. The 2008 SO_x ISA
- 3 concluded that the scarce amount of evidence was “inadequate to infer a causal

relationship” ([U.S. EPA, 2008b](#)). The 2008 SO_x ISA identified concerns as to whether the observed associations were due to SO₂ alone, or if sulfate or other particulate SO_x, such as H₂SO₄, or PM indices could have contributed to these associations. The possibility that the observed effects may not be due to SO₂, but other constituents that come from the same source as SO₂, or that PM may be more toxic in the presence of SO₂ or other components associated with SO₂, could not be ruled out. Overall, a lack of consistency across studies, inability to distinguish potential confounding by copollutants, and uncertainties regarding the geographic scale of analysis limited the interpretation of the causal relationship between long-term exposure to SO₂ and mortality.

This section includes a review of the evidence for an association between long-term exposure to SO₂ and mortality, integrating evidence presented in previous NAAQS reviews with evidence that is newly available to this review. The evidence in this section will focus on epidemiologic studies because experimental studies of long-term exposure and mortality are generally not conducted. However, this section will draw from the morbidity evidence presented for different health endpoints across the scientific disciplines (i.e., animal toxicological, controlled human exposure studies, and epidemiology) to support the association observed for cause-specific mortality. A brief summary of the studies included in this section can be found in [Table 5-52](#).

Table 5-52 Summary of studies of long-term exposure and mortality.

Study	Location (years)	Mean SO ₂ (ppb)	Exposure Assessment	Correlation with Other Pollutants	Selected Effect Estimates (95% CI) ^a
Hart et al. (2011)	United States (SO ₂ : 1985–2000; follow-up: 1985–2000)	4.8	Annual average exposures based on residential address from model using spatial smoothing and GIS-based covariates; current calendar year and long-term average from 1985–2000		All cause: 1.09 (1.03, 1.15) Respiratory: 1.10 (0.89, 1.35) COPD: 0.93 (0.71, 1.22) Lung cancer: 1.11 (0.98, 1.27)
Krewski et al. (2000) ^b	United States (SO ₂ : 1977–1985; follow-up: 1974–1991) ACS: (SO ₂ : 1980; follow-up: 1982–1989)	HSC: 1.6–24.0 ACS: 9.3	HSC: mean levels from central site monitors ACS: City-specific annual mean	HSC: PM _{2.5} : 0.85 SO ₄ : 0.85 NO ₂ : 0.84	All cause: HSC: 1.05 (1.02, 1.09) ACS: 1.06 (1.05, 1.07) Lung cancer: HSC: 1.03 (0.91, 1.16)

Table 5-52 (Continued): Summary of studies of long-term exposure and mortality.

Study	Location (years)	Mean SO ₂ (ppb)	Exposure Assessment	Correlation with Other Pollutants	Selected Effect Estimates (95% CI) ^a
Pope et al. (2002) ^b	United States (SO ₂ : 1982–1998; follow-up: 1982–1998)	6.7–9.7	Average across monitoring stations in each metropolitan area for each study year using daily average (i.e., 24-h avg) concentrations, averaged over 1 yr (1980) and the entire study period (1982–1998)		All cause: 1.03 (1.02, 1.05)
Lipfert et al. (2009)	United States (SO ₂ : 1999; follow-up: 1976–2001)	4.3	County-level estimates from AER plume-in-grid air quality model; based on 1999 emissions inventory from point and area sources for 36 × 36 km grid squares	Subject-weighted: EC: 0.68 NO _x : 0.65 SO ₄ ²⁻ : 0.79	All cause: 1.02 (1.01, 1.03)
Krewski et al. (2009)	United States (SO ₂ : 1980; follow-up: 1982–2000)	9.6	City-specific annual mean		All cause: 1.02 (1.02, 1.03) Lung cancer: 1.00 (0.98, 1.02)
Lipfert et al. (2006a) ^b	United States (SO ₂ : 1999–2001; follow-up: 1997–2001)	16.3	County-level “peak” concentrations	Subject-weighted: PM _{2.5} : 0.71 NO ₂ : 0.41 Peak O ₃ : 0.21 Peak CO: 0.41 SO ₄ ²⁻ : 0.77 OC: 0.34 EC: -0.13	All cause: 0.99 (0.97, 1.01)
Abbey et al. (1999) ^b	United States (SO ₂ : 1966–1992; follow-up: 1977–1992)	5.6 IQR: 3.7	ZIP-code level monthly averages cumulated and averaged over time	Mean concentration: PM ₁₀ : 0.31 O ₃ : 0.09 SO ₄ : 0.68 When exceeding 100 ppb (O ₃) or 100 µg/m ³ (PM ₁₀) PM ₁₀ : -0.05 O ₃ : 0.13	All cause: Men: 1.07 (0.92, 1.25) Women: 1.00 (0.88, 1.14) Lung cancer: Men: 2.52 (1.34, 4.77) Women: 4.40 (2.34, 8.33)
Beelen et al. (2008b) ^b	Netherlands (SO ₂ : 1976–1985, 1987–1996; follow-up: 1987–1996)	5.2 SD: 1.9	IDW to regional background monitors at baseline residential address		All cause: 0.94 (0.80, 1.10) Respiratory: 0.92 (0.64, 1.31) Lung cancer: 0.99 (0.73, 1.35)

Table 5-52 (Continued): Summary of studies of long-term exposure and mortality.

Study	Location (years)	Mean SO ₂ (ppb)	Exposure Assessment	Correlation with Other Pollutants	Selected Effect Estimates (95% CI) ^a
Nafstad et al. (2004)^b	Norway (SO ₂ : 1974–1995; follow-up: 1972–1998)	3.6	Model results (per square kilometer) for some yr/urban locations, supplemented with background monitoring data		All cause: 0.97 (0.95, 1.01) Respiratory: 1.04 (0.91, 1.19) Lung cancer: 1.00 (0.91, 1.11)
Filleul et al. (2005)^b	France (SO ₂ : 1974–1976; follow-up: 1974–2000)	3.0–8.2	3-yr mean concentrations for 24 areas in seven different cities	BS: 0.29 TSP: 0.17 NO –0.01 NO ₂ –0.10	All cause: 1.01 (0.99, 1.04) Lung cancer: 0.99 (0.90, 1.09)
Carey et al. (2013)	England (SO ₂ : 2002; follow-up: 2003–2007)	1.5 SD: 0.8 IQR: 0.8	Annual mean for 1-km grid cells from air dispersion models (poor validation results for SO ₂)	PM ₁₀ : 0.45 NO ₂ : 0.37 O ₃ : –0.41	All cause: 1.26 (1.19, 1.34) Respiratory: 1.67 (1.42, 1.97) Lung cancer: 1.34 (1.06, 1.58)
Ancona et al. (2015)	Rome, Italy (SO _x : 2001–2010; follow-up: 2001–2010)	2.5 µg/m ³ SO _x SD: 0.9	Lagrangian particle dispersion model (SPRAY Ver. 5) used SO _x as exposure marker for petrochemical refinery emissions	PM ₁₀ : 0.81 H ₂ S: 0.78	All cause: Men: 1.04 (0.92, 1.18) Women: 0.93 (0.81, 1.07) CVD: Men: 1.08 (0.89, 1.31) Women: 1.00 (0.81, 1.25) IHD: Men: 1.05 (0.79, 1.41) Women: 1.25 (0.89, 1.75) Respiratory: Men: 1.31 (0.88, 1.95) Women: 0.64 (0.32, 1.28)
Cao et al. (2011)	China (SO ₂ : 1991–2000; follow-up: 1991–2000)	27.7	Annual average by linking fixed site monitoring data with residential ZIP code		All cause: 1.02 (1.02, 1.03) CVD: 1.02 (1.00, 1.03) Respiratory: 1.04 (1.02, 1.06) Lung cancer: 1.06 (1.03, 1.08)

Table 5-52 (Continued): Summary of studies of long-term exposure and mortality.

Study	Location (years)	Mean SO ₂ (ppb)	Exposure Assessment	Correlation with Other Pollutants	Selected Effect Estimates (95% CI) ^a
Dong et al. (2012)	China (SO ₂ : 1998–2009; follow-up: 1998–2009)	23.9 SD: 5.7	1-yr average of from five fixed site monitors		Respiratory: 1.05 (0.96, 1.16)
Zhang et al. (2011)	Shenyang, China (SO ₂ : 1998–2009; follow-up: 1998–2009)	23.9	1-yr average and yearly deviations in each of five monitoring stations calculated from 24-h avg		All cause: 0.93 (0.90, 0.99)
Katanoda et al. (2011)	Japan (SO ₂ : 1974–1983; follow-up: 1983–1995)	2.4–19.0	Annual mean concentrations from monitoring station near each of eight study areas	Pearson: SPM: 0.47	Respiratory: 1.20 (1.15, 1.24) COPD: 1.15 (0.94, 1.41) Pneumonia: 1.20 (1.16, 1.25) Lung cancer: 1.12 (1.03, 1.22)
Elliott et al. (2007) ^b	Great Britain (SO ₂ : 1966–1970, 1990–1994; follow-up: 1982–1986, 1994–1998)	12.2–41.4	4-yr exposure windows from annual average concentrations from monitoring sites located in residential areas		All cause: 1.02 (1.02, 1.02) Respiratory: 1.06 (1.06, 1.07) Lung cancer: 1.00 (0.99, 1.01)
Bennett et al. (2014)	Warwickshire, U.K. (SO ₂ : 2010; mortality data: 2007–2012)	NR	Single recorded level for each ward from 2010		Heart failure: 1.11 (0.988, 1.22)
Wang et al. (2009)	Brisbane, Australia (SO ₂ : 1996–2004; follow-up: 1996–2004)	5.4	1-h max from 13 monitoring stations aggregated to annual means used with IDW		Cardiopulmonary: 1.26 (1.03, 1.54)

Table 5-52 (Continued): Summary of studies of long-term exposure and mortality.

Study	Location (years)	Mean SO ₂ (ppb)	Exposure Assessment	Correlation with Other Pollutants	Selected Effect Estimates (95% CI) ^a
Wang et al. (2014a)	China (SO ₂ : 2004–2010; life table: 2010)	46.31	Annual average across monitoring stations in 85 city regions		Life expectancy: 10-µg/m ³ increase in SO ₂ correlated with 0.28–0.47 yr decrease in life expectancy

ACS = American Cancer Society; AER = Atmospheric and Environmental Research; BS = black smoke; CI = confidence interval; COPD = chronic obstructive pulmonary disease; CVD = cardiovascular disease; EC = elemental carbon; GIS = geographic information systems; H₂S = hydrogen sulfide; HSC = Harvard Six Cities; IDW = inverse distance weighting; IHD = ischemic heart disease; IQR = interquartile range; ISA = Integrated Science Assessment; NO = nitric oxide; NO₂ = nitrogen dioxide; NO_x = the sum of NO and NO₂; O₃ = ozone; OC = organic carbon; PM = particulate matter; SD = standard deviation; SO₂ = sulfur dioxide; SO₄ = sulfate; SO_x = oxides of sulfur; SPM = suspended particulate matter; TSP = total suspended solids.

^aEffect estimates are standardized per 5-ppb increase in SO₂ concentrations.

^bIncluded in 2008 SO_x ISA.

^cEffect estimate per 2.88 µg/m³ increase in SO_x concentration (as reported by author in original publication).

5.5.2.1 United States Cohort Studies

1 A number of longitudinal cohort studies have been conducted in the U.S. and have found
2 small, statistically significant positive associations between long-term exposure to SO₂
3 and total mortality ([Hart et al., 2011](#); [Lipfert et al., 2009](#); [Pope et al., 2002](#); [Krewski et](#)
4 [al., 2000](#)). The body of evidence is smaller and less consistent when these studies
5 examine cause-specific mortality, although [Hart et al. \(2011\)](#) observed positive, yet
6 imprecise associations with respiratory, lung cancer, and cardiovascular mortality. In the
7 Trucking Industry Particle Study, [Hart et al. \(2011\)](#) utilizes the work records for over
8 50,000 men employed in four U.S. trucking companies to identify all-cause and
9 cause-specific mortality. Occupational exposures were assigned based on job title, while
10 exposure to ambient air pollution (i.e., PM₁₀, SO₂, and NO₂ averaged over the study
11 period) were determined using spatial smoothing and geographic information system
12 (GIS)-based covariates based on residential address. All three pollutants were
13 independently associated with all-cause mortality, with central estimates the highest for
14 the association with NO₂ and lowest for the association with PM₁₀. Both NO₂ and SO₂
15 were positively associated with lung cancer, cardiovascular disease and respiratory
16 disease mortality, and negatively associated with COPD mortality. Correlation
17 coefficients between SO₂ and other measured air pollutants were not reported, making it
18 difficult to evaluate for the potential of copollutants confounding on the associations
19 attributed to SO₂. There was no evidence of confounding by occupational exposures
20 (based on job-title).

1 The Harvard Six Cities study is a prospective cohort study of the effects of air pollution
2 with the main focus on PM components in six U.S. cities and provides limited evidence
3 for an association between mortality and exposure to SO₂. Cox proportional hazards
4 regression was conducted with data from a 14- to 16-year follow-up study of 8,111 adults
5 in the six cities. [Dockery et al. \(1993\)](#) reported that lung cancer and cardiopulmonary
6 mortality were more strongly associated with the concentrations of inhalable and fine PM
7 and sulfate particles than with the levels of TSP, SO₂, NO₂, or acidity of the aerosol.
8 [Krewski et al. \(2000\)](#) conducted a sensitivity analysis of the Harvard Six Cities study and
9 examined associations between gaseous pollutants (i.e., O₃, NO₂, SO₂, and CO) and
10 mortality, observing positive associations between SO₂ and total mortality and
11 cardiopulmonary deaths. In this data set SO₂ was highly correlated with PM_{2.5} ($r = 0.85$),
12 sulfate ($r = 0.85$), and NO₂ ($r = 0.84$), making it difficult to attribute the observed
13 associations to an independent effect of SO₂.

14 [Pope et al. \(1995\)](#) investigated associations between long-term exposure to PM and the
15 mortality outcomes in the ACS cohort and provides limited evidence for an association
16 between exposure to SO₂ and mortality. Ambient air pollution data from 151 U.S.
17 metropolitan areas in 1981 were linked with individual risk factors in 552,138 adults who
18 resided in these areas when enrolled in the prospective study in 1982. Death outcomes
19 were ascertained through 1989. Gaseous pollutants were not analyzed in the original
20 analysis. Extensive reanalyses of the ACS data, augmented with additional gaseous
21 pollutants data, showed positive associations between mortality and SO₂, but not for the
22 other gaseous pollutants ([Jerrett et al., 2003](#); [Krewski et al., 2000](#)). [Pope et al. \(2002\)](#)
23 extended analysis of the ACS cohort with double the follow-up time (to 1998) and triple
24 the number of deaths compared to the original study ([Pope et al., 1995](#)). Both PM_{2.5} and
25 SO₂ were associated with all the mortality outcomes, although only SO₂ was associated
26 with the deaths attributable to “all other causes.” The association of SO₂ with mortality
27 for “all other causes” makes it difficult to interpret the effect estimates due to a lack of
28 biological plausibility for this association. More recently, [Krewski et al. \(2009\)](#)
29 conducted an extended reanalysis of the study conducted by [Pope et al. \(2002\)](#), including
30 examination of ecologic covariates (e.g., education attainment, housing characteristics,
31 income) and evaluation of exposure windows. The inclusion of ecologic covariates
32 generally resulted in increased risk estimates, with the greatest effect on mortality from
33 IHD. The authors also evaluated individual time-dependent exposure profiles to examine
34 whether there is a critical exposure time window most strongly associated with mortality
35 from ambient air pollution. The time window immediately preceding death (1–5 years)
36 produced the strongest effects for mortality associated with exposure to SO₂, while later
37 time windows (6–10 years and 11–15 years) generally showed null associations between
38 SO₂ and mortality.

1 [Lipfert et al. \(2000a\)](#) conducted an analysis of a national cohort of ~70,000 male U.S.
2 military veterans who were diagnosed as hypertensive in the mid-1970s and were
3 followed up for about 21 years (up to 1996) and provides scant evidence for an
4 association between exposure to SO₂ and mortality. This cohort was 35% black and 57%
5 were current smokers (81% of the cohort had been smokers at one time). PM_{2.5}, PM₁₀,
6 PM_{10-2.5}, TSP, sulfate, CO, O₃, NO₂, SO₂, and lead (Pb) were examined in these analyses.
7 The county of residence at the time of entry to the study was used to estimate exposures.
8 Four exposure periods (from 1960 to 1996) were defined, and deaths during each of the
9 three most recent exposure periods were considered. The results for SO₂ as part of their
10 preliminary screening were generally null. [Lipfert et al. \(2000a\)](#) noted that Pb and SO₂
11 were not found to be associated with mortality, thus were not considered further. They
12 also noted that the pollution effect estimates were sensitive to the regression model
13 specification, exposure periods, and the inclusion of ecological and individual variables.
14 The authors reported that indications of concurrent mortality risks were found for NO₂
15 and peak O₃. In a subsequent analysis, [Lipfert et al. \(2006b\)](#) examined associations
16 between traffic density and mortality in the same cohort, extending the follow-up period
17 to 2001. As in their previous study ([Lipfert et al., 2000a](#)), four exposure periods were
18 considered but included more recent years, and reported that traffic density was a better
19 predictor of mortality than ambient air pollution variables with the possible exception of
20 O₃. The log-transformed traffic density variable was only weakly correlated with SO₂
21 ($r = 0.32$) and PM_{2.5} ($r = 0.50$) in this data set. [Lipfert et al. \(2006a\)](#) further extended
22 analysis of the veterans' cohort data to include the EPA's Speciation Trends Network
23 (STN) data, which collected chemical components of PM_{2.5}. They analyzed the STN data
24 for year 2002, again using county-level averages. PM_{2.5} and gaseous pollutants data for
25 1999 through 2001 were also analyzed. As in the previous study ([Lipfert et al., 2006b](#)),
26 traffic density was the most important predictor of mortality, but associations were also
27 observed for elemental carbon, vanadium, nickel, and nitrate. Ozone, NO₂, and PM₁₀ also
28 showed positive but weaker associations. Once again, no associations were observed
29 between long-term exposure to SO₂ and mortality. [Lipfert et al. \(2009\)](#) re-examined these
30 associations, this time averaging the exposure variables over the entire follow-up period
31 (1976–2001). For this exposure period, they observed positive associations between SO₂
32 and mortality. When the data set was stratified by county-level traffic density, the SO₂
33 association with mortality was stronger in the counties with high density traffic, and
34 attenuated to near null in the counties with lower traffic density. The fact that the
35 association between long-term exposure to SO₂ and mortality is only observed in areas
36 where traffic density has been characterized as high, along with the moderate to strong
37 correlations between SO₂ and other traffic-related pollutants (e.g., PM_{2.5}, NO₂, NO_x, EC)
38 in these analyses, makes it difficult to discern whether these associations are truly

1 attributable to SO₂, or could be due to some other traffic-related pollutant or mixture of
2 pollutants.

3 [Abbey et al. \(1999\)](#) investigated associations between long-term ambient concentrations
4 of PM₁₀, sulfate, SO₂, O₃, and NO₂ and mortality in a cohort of 6,338 nonsmoking
5 California Seventh-Day Adventists. Monthly indices of ambient air pollutant
6 concentrations at 348 monitoring stations throughout California were interpolated to ZIP
7 codes according to home or work location of study participants, cumulated, and then
8 averaged over time. They reported associations between PM₁₀ and total mortality for
9 males and nonmalignant respiratory mortality for both sexes. SO₂ was positively
10 associated with total mortality for males but not for females. Generally, null associations
11 were observed for cardiopulmonary deaths and respiratory mortality for both males and
12 females.

13 Overall, the majority of the limited evidence informing the association between long-term
14 exposure to SO₂ and mortality from U.S. cohort studies was included in the 2008 SO_x
15 ISA. A recent cohort study of male truck drivers ([Hart et al., 2011](#)) provided some
16 additional evidence for an association between long-term exposure to SO₂ and both
17 respiratory mortality and total mortality, while updates to the ACS ([Krewski et al., 2009](#))
18 and Veterans ([Lipfert et al., 2009](#)) cohort studies provides some limited evidence for an
19 association with total mortality, although none of these recent studies help to resolve the
20 uncertainties identified in the 2008 SO_x ISA related to copollutant confounding or the
21 geographic scale of the analysis.

5.5.2.2 European Cohort Studies

22 A number of European cohort studies examined the association between both total
23 mortality and cause-specific mortality and SO₂ concentrations, and found generally
24 inconsistent results. [Beelen et al. \(2008b\)](#) analyzed data from the Netherlands Cohort
25 Study on Diet and Cancer with 120,852 subjects. Traffic-related pollutants (BS, NO₂,
26 SO₂, PM_{2.5}), and four types of traffic-exposure estimates were analyzed. While the local
27 traffic component was estimated for BS, NO₂, and PM_{2.5}, no such attempt was made for
28 SO₂, because there was “virtually no traffic contributions to this pollutant.” Thus, only
29 “background” SO₂ levels were reflected in the exposure estimates. Traffic intensity on the
30 nearest road was associated with all-cause mortality and a larger RR was observed for
31 respiratory mortality. Results were similar for BS, NO₂ and PM_{2.5}, but no associations
32 were observed for SO₂.

33 Several studies noting declining SO₂ concentrations during the follow-up period (from
34 the mid-1970s through the mid-1990s) did not observe positive associations with

1 mortality. [Nafstad et al. \(2004\)](#) linked data from 16,209 males (aged 0 to 49 years) living
2 in Oslo, Norway with data from the Norwegian Death Register and with estimates of the
3 average annual air pollution levels at the participants' home addresses. PM was not
4 considered in this study because measurement methods changed during the study period.
5 Exposure estimates for NO_x and SO₂ were constructed using models based on subject
6 addresses, emission data for industry, heating, and traffic, and measured concentrations.
7 While NO_x was associated with total, respiratory, lung cancer, and ischemic heart disease
8 deaths, SO₂ did not show any associations with mortality. In this study, SO₂ levels were
9 reduced by a factor of 7 during the study period (from 5.6 ppb in 1974 to 0.8 ppb in
10 1995), whereas NO_x did not show any clear downward trend. [Filleul et al. \(2005\)](#) linked
11 daily measurements of SO₂, TSP, BS, NO₂, and NO with data on mortality for
12 14,284 adults who resided in 24 areas from seven French cities enrolled in the Air
13 Pollution and Chronic Respiratory Diseases survey in 1974. Models were run before and
14 after exclusion of six area monitors influenced by local traffic as determined by a
15 NO:NO₂ ratio of >3. Before exclusion of the six areas, none of the air pollutants was
16 associated with mortality outcomes. After exclusion of these areas, analyses showed
17 associations between total mortality and TSP, BS, NO₂, and NO but not SO₂ or
18 acidimetric measurements. In this study, SO₂ levels declined by a factor of two to three
19 (depending on the city) between the 1974 through 1976 period and the 1990 through
20 1997 period. The changes in air pollution levels over the study period complicate
21 interpretation of reported effect estimates.

22 [Carey et al. \(2013\)](#) examined the associations between long-term exposure to ambient air
23 pollutants and total and cause-specific mortality in a national English cohort
24 (n = 835,607). The authors used air dispersion models to estimate annual mean air
25 pollution concentrations for 1-km grid cells for a single year prior to the follow-up
26 period. Model validation using national air quality monitors and networks demonstrated
27 good agreement for NO₂ and O₃, moderate agreement for PM₁₀ and PM_{2.5}, but relatively
28 poor agreement for SO₂ ($R^2 = 0-0.39$). The authors observed positive associations with
29 total mortality for all of the air pollutants, and these associations were stronger for PM_{2.5},
30 NO₂, and SO₂ and respiratory and lung cancer mortality. Associations were generally not
31 observed with cardiovascular mortality and any of the pollutants. Although the authors
32 observed positive associations between SO₂ and mortality (especially respiratory
33 mortality), these associations are difficult to interpret due to the poor validation of the
34 dispersion model for SO₂. [Ancona et al. \(2015\)](#) used a Lagrangian particle dispersion
35 model (see [Section 3.2.2.1](#) for details) to estimate annual means of SO_x (as an exposure
36 marker for emissions from a petrochemical refinery) in Rome, Italy and associations with
37 all-cause and cause-specific mortality among men and women. The authors did not
38 present any validation results for their dispersion model. Predicted concentrations of SO_x
39 were highly correlated with predicted concentrations of PM₁₀ ($r = 0.81$), and because SO_x

1 was used as an exposure marker for petrochemical refinery emissions, it would likely be
2 correlated with other stack or fugitive refinery emissions, including PM_{2.5} and VOCs. The
3 authors observed associations for all-cause mortality and CVD mortality that were near
4 the null value for both men and women. When restricted to IHD mortality, the association
5 remained near the null value for men, but was elevated among women. Conversely,
6 slightly increased risks were observed for respiratory mortality and mortality due to
7 digestive diseases among men, while the risks for these were attenuated among women.
8 Due to the unknown validity of the dispersion model and the high correlations with
9 additional copollutants it is difficult to interpret these associations.

10 Overall, the results of the European cohort studies provide very little evidence for an
11 association between long-term exposure to SO₂ and mortality. The majority of these
12 studies were included in the 2008 SO_x ISA ([Beelen et al., 2008b](#); [Filleul et al., 2005](#);
13 [Nafstad et al., 2004](#)). Only the study by [Carey et al. \(2013\)](#) provided new evidence for
14 this review. None of the studies utilized copollutant models or accounted for potential
15 confounding or effect measure modification by other ambient air pollutants, including
16 sulfate. The study by [Carey et al. \(2013\)](#) had the potential to inform uncertainties related
17 to the geographic scale of the exposure assessment; however, the poor validation results
18 of the dispersion model used to estimate the SO₂ concentrations for 1-km grid cells
19 makes it difficult to interpret these results.

5.5.2.3 Asian Cohort Studies

20 Three recent cohort studies have been conducted in China to examine the association
21 between long-term exposure to SO₂ and mortality ([Dong et al., 2012](#); [Cao et al., 2011](#);
22 [Zhang et al., 2011](#)) and observed inconsistent results. Each of these studies used annual
23 area-wide average concentrations from fixed site monitoring stations to assign exposure.
24 Notably, the mean SO₂ concentrations in these study areas was much higher than
25 concentrations observed in other locations (see [Table 5-52](#)). [Cao et al. \(2011\)](#) observed
26 generally modest positive associations with all-cause, respiratory and lung cancer
27 mortality. [Dong et al. \(2012\)](#) observed a modest, positive association with respiratory
28 mortality, while [Zhang et al. \(2011\)](#) observed modest negative associations with all-cause
29 mortality.

30 [Katanoda et al. \(2011\)](#) conducted a cohort study in Japan investigating the association
31 between long-term exposure to PM_{2.5}, NO₂, and SO₂ and lung cancer and respiratory
32 mortality. The authors used annual mean concentrations from fixed site monitoring
33 stations near each of eight study areas. The authors observed positive associations

1 between long-term exposure to PM_{2.5}, NO₂, and SO₂ and lung cancer and respiratory
2 mortality, with the strongest effect observed for the SO₂ associations.

3 Overall, these recent Asian cohort studies provide some new evidence of an association
4 between long-term exposure to SO₂ and mortality; however, they generally report similar
5 associations for other ambient air pollutants, and do not evaluate for potential bias due to
6 copollutant confounding (using copollutants models, reporting correlation coefficients
7 between SO₂ and other measured pollutants, or other methods). Generally, these recent
8 studies do not help to resolve the uncertainties identified in the 2008 SO_x ISA related to
9 copollutant confounding or the geographic scale of the analysis.

5.5.2.4 Cross-Sectional Analysis Using Small Geographic Scale

10 [Elliott et al. \(2007\)](#) examined associations of BS and SO₂ with mortality in Great Britain
11 using a cross-sectional analysis. However, unlike the earlier ecological cross-sectional
12 mortality analyses in the United States in which mortality rates and air pollution levels
13 were compared using large geographic boundaries (i.e., MSAs or counties), [Elliott et al.](#)
14 [\(2007\)](#) compared the mortality rates and air pollution concentrations using a much
15 smaller geographic unit, the electoral ward, with a mean area of 7.4 km² and a mean
16 population of 5,301 per electoral ward. Of note, SO₂ levels declined from 41.4 ppb in the
17 1966 to 1970 period to 12.2 ppb in 1990 to 1994. This type of analysis does not allow
18 adjustments for individual risk factors, but the study did adjust for socioeconomic status
19 data available for each ward from the 1991 census. Social deprivation and air pollution
20 were more highly correlated in the earlier exposure windows. They observed positive
21 associations for both BS and SO₂ and mortality outcomes. The estimated effects were
22 stronger for respiratory illness than other causes of mortality for the most recent exposure
23 period and most recent mortality period (when pollution levels were lower). The
24 adjustment for social deprivation reduced the effect estimates for both pollutants.
25 Simultaneous inclusion of BS and SO₂ reduced effect estimates for BS but not SO₂.
26 [Elliott et al. \(2007\)](#) noted that the results were consistent with those reported in the
27 [Krewski et al. \(2000\)](#) reanalysis of the ACS study. Similarly, [Bennett et al. \(2014\)](#)
28 observed a positive association between ward-level SO₂ concentrations measured in 2010
29 and ward-level data on heart failure mortality from 2007–2012 in Warwickshire, U.K.
30 Stronger associations were observed for estimated benzene exposure in this populations,
31 while estimated PM exposure was inversely associated with heart failure mortality. These
32 analyses are ecological, but the exposure estimates in the smaller area compared to that in
33 the U.S. cohort studies may have resulted in less exposure misclassification error, and the
34 large underlying population appears to be reflected in the narrow confidence bands of
35 effect estimates.

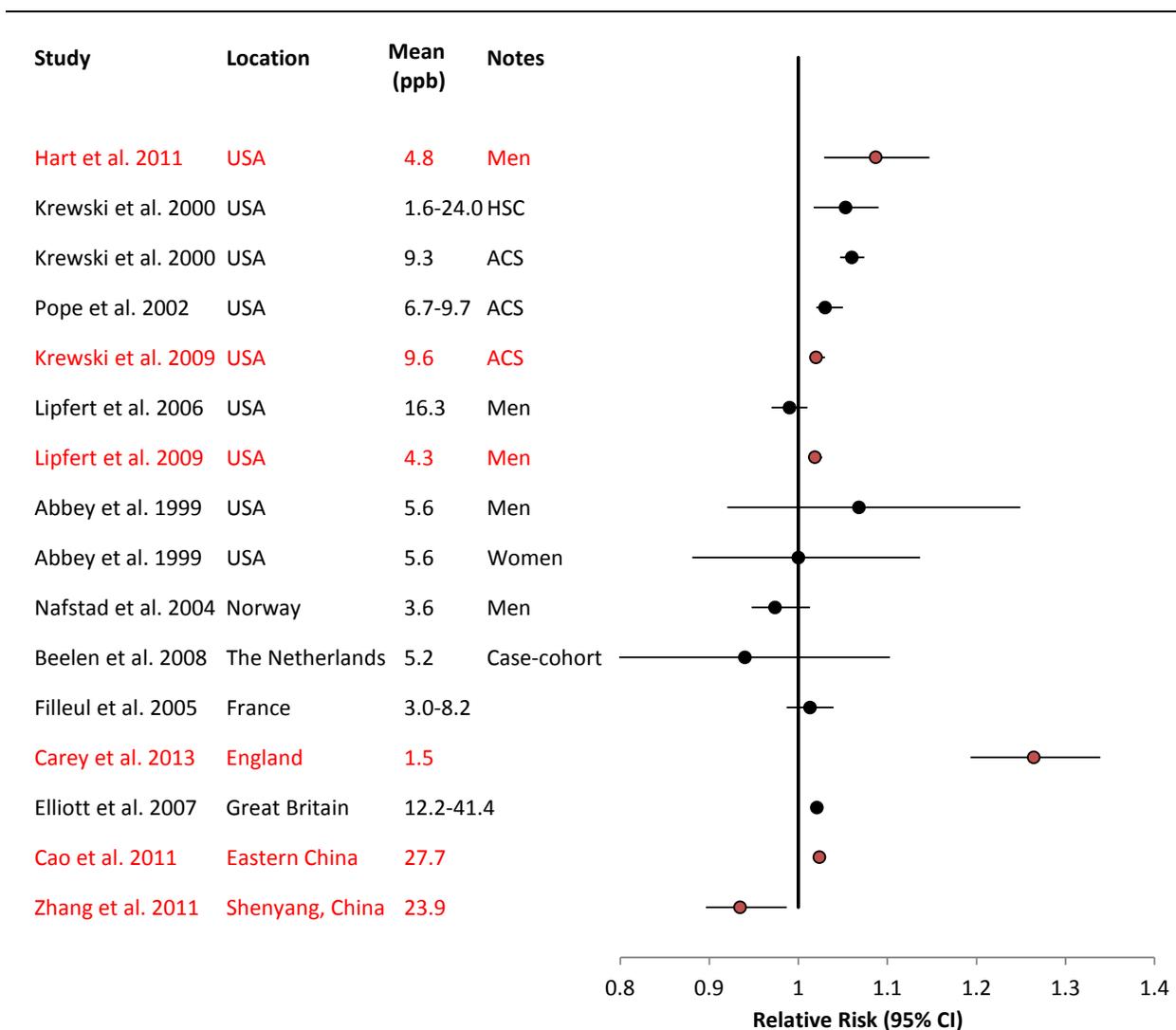
1 In a recent cross-sectional analysis, [Wang et al. \(2009\)](#) examined the long-term exposure
2 to gaseous air pollutants (i.e., NO₂, O₃, and SO₂) and cardio-respiratory mortality in
3 Brisbane, Australia. Pollutant concentrations were estimated for small geographic units,
4 statistical local areas, using IDW. The authors observed a positive association between
5 cardio-respiratory mortality and SO₂, but generally null associations for NO₂ and O₃.

6 The results of these cross-sectional studies are inconsistent, with much higher mortality
7 effects attributed to SO₂ in Brisbane, Australia ([Wang et al., 2009](#)) and Warwickshire,
8 U.K. ([Bennett et al., 2014](#)) than in Great Britain ([Elliott et al., 2007](#)). While each of these
9 studies took a geospatial approach to their analyses, the cross-sectional nature of the
10 study designs and the lack of control for potential bias due to copollutant confounding
11 limit the interpretation of their results.

5.5.2.5 Summary of Evidence on the Effect of Long-Term Exposure on Mortality

12 [Figure 5-24](#) and [Table 5-53](#) present total mortality effect estimates associated with
13 long-term exposure to SO₂. The overall range of effects spans 0.93 to 1.26 per 5-ppb
14 increase in the annual (or longer period) average SO₂ concentration. The analyses of the
15 Harvard Six Cities and the ACS cohort data, which likely provide effect estimates that
16 are most useful for evaluating possible health effects in the United States, observed effect
17 estimates of 1.02 to 1.06, while the effect estimate from the recent cohort study of truck
18 drivers was 1.09. Note that each of the U.S. cohort studies has its own advantages and
19 limitations. The Harvard Six Cities data have a small number of exposure estimates, but
20 the study cities were carefully chosen to represent a range of air pollutant exposures. The
21 ACS cohort had far more subjects, but the population was more highly educated than the
22 representative U.S. population. Because educational status appeared to be an important
23 effect modifier of air pollution effects in both studies, the overall effect estimate for the
24 ACS cohort may underestimate the more general population. The evidence from the
25 cohort studies conducted in Europe and Asia is generally similar to that observed from
26 the U.S. cohort studies. That is, the magnitude of the effect estimates is generally similar,
27 although there is greater inconsistency in the direction of the association. Also, the effect
28 estimate observed by [Carey et al. \(2013\)](#) is much higher than that observed in any of the
29 other studies. Generally, these results are consistent with a recent study ([Wang et al.,
30 2014a](#)) that evaluated the correlation between life expectancy and SO₂ concentrations in
31 85 major city regions in China. After accounting for a surrogate for socioeconomic status,
32 they observed that city regions with higher SO₂ concentrations were correlated with
33 lower life expectancies.

1 [Figure 5-25](#) and [Table 5-54](#) present the cause-specific mortality effect estimates
 2 associated with long-term exposure to SO₂. The overall range of effects spans 0.93 to
 3 4.40 per 5-ppb increase in the annual (or longer period) average SO₂ concentration.
 4 Generally, there was a trend toward more positive associations for respiratory and lung
 5 cancer mortality compared to cardiopulmonary, cardiovascular, and other causes of
 6 death. Specifically, recent studies examining respiratory mortality provide some evidence
 7 that this cause of death may be more consistently associated with long-term exposure to
 8 SO₂ than other causes of death. This is consistent with both the short- and long-term
 9 exposure to SO₂ that are associated with respiratory effects.



CI = confidence interval; HSC = Harvard Six Cities Study; ACS = American Cancer Society Study.

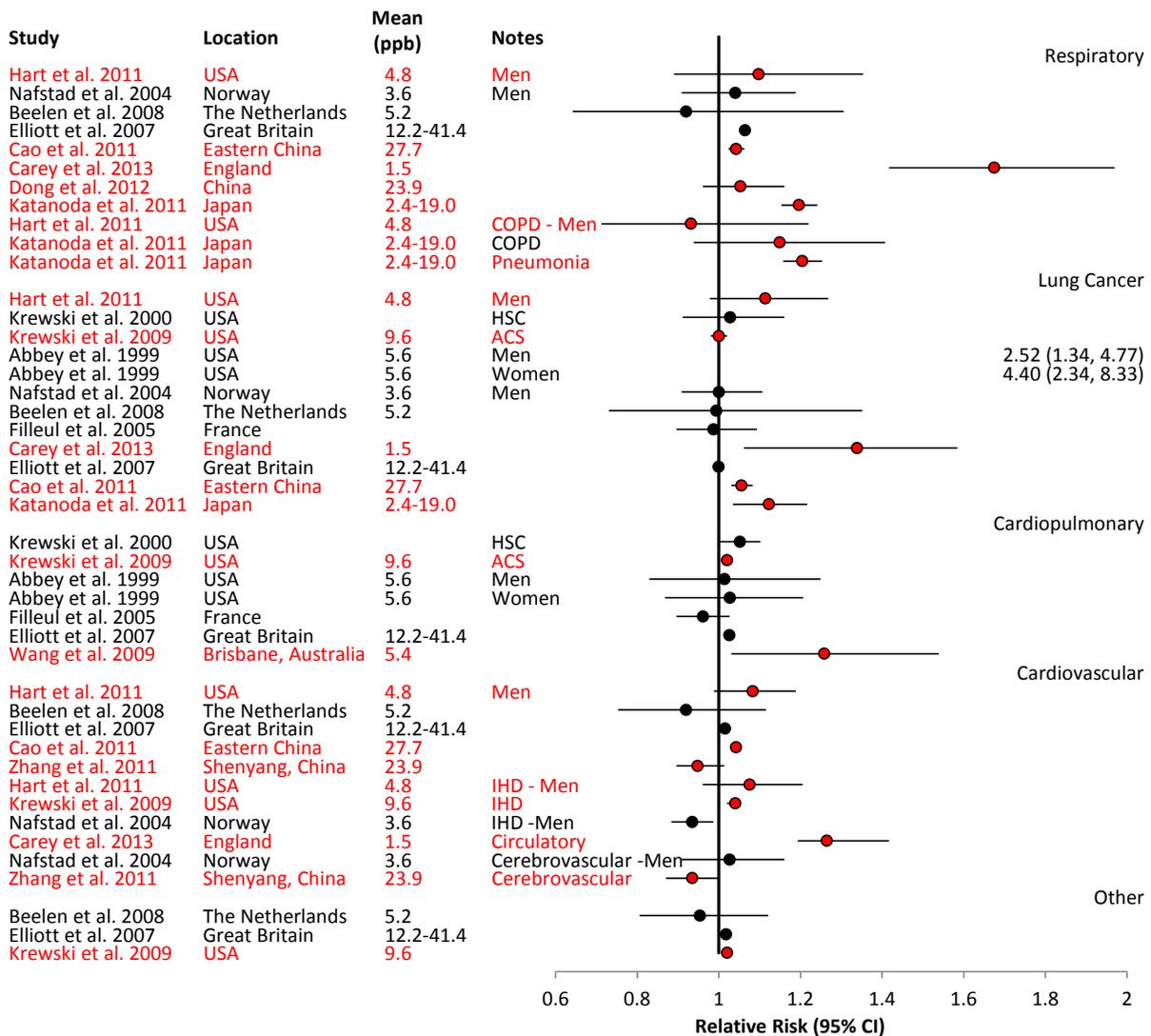
Figure 5-24 Relative risks (95% CI) of sulfur dioxide-associated total mortality. Effect estimates are standardized per 5-ppb increase in sulfur dioxide concentrations.

Table 5-53 Corresponding risk estimates for Figure 5-24.

Study	Location	Notes	Relative Risk ^a (95% CI)
Hart et al. (2011)	United States	Men	1.09 (1.03, 1.15)
Krewski et al. (2000)	United States	HSC	1.05 (1.02, 1.09)
Krewski et al. (2000)	United States	ACS	1.06 (1.05, 1.07)
Pope et al. (2002)	United States	ACS	1.03 (1.02, 1.05)
Krewski et al. (2009)	United States	ACS	1.02 (1.02, 1.03)
Lipfert et al. (2006a)	United States	Men	0.99 (0.97, 1.01)
Lipfert et al. (2009)	United States	Men	1.02 (1.01, 1.03)
Abbey et al. (1999)	United States	Men	1.07 (0.92, 1.25)
Abbey et al. (1999)	United States	Women	1.00 (0.88, 1.14)
Nafstad et al. (2004)	Norway	Men	0.97 (0.95, 1.01)
Beelen et al. (2008b)	Netherlands	Case-cohort	0.94 (0.80, 1.10)
Filleul et al. (2005)	France		1.01 (0.99, 1.04)
Carey et al. (2013)	England		1.26 (1.19, 1.34)
Elliott et al. (2007)	Great Britain		1.02 (1.02, 1.02)
Cao et al. (2011)	Eastern China		1.02 (1.02, 1.03)
Zhang et al. (2011)	Shenyang, China		0.93 (0.90, 0.99)

ACS = American Cancer Society; CI = confidence interval; HSC = Harvard Six Cities.

^aEffect estimates are standardized to a 5-ppb increase in SO₂ concentration.



CI = confidence interval; COPD = chronic obstructive pulmonary disease; HSC = Harvard Six Cities Study; ACS = American Cancer Society Study; IHD = ischemic heart disease

Figure 5-25 Relative risks (95% CI) of sulfur dioxide-associated cause-specific mortality. Effect estimates are standardized per 5-ppb increase in sulfur dioxide concentrations.

Table 5-54 Corresponding risk estimates for Figure 5-25.

Study	Location	Notes	Relative Risk ^a (95% CI)
Respiratory			
Hart et al. (2011)	United States	Men	1.10 (0.89, 1.35)
Nafstad et al. (2004)	Norway	Men	1.04 (0.91, 1.19)
Beelen et al. (2008b)	Netherlands		0.92 (0.64, 1.31)
Elliott et al. (2007)	Great Britain		1.06 (1.06, 1.07)
Cao et al. (2011)	Eastern China		1.04 (1.02, 1.06)
Carey et al. (2013)	England		1.67 (1.42, 1.97)
Dong et al. (2012)	China		1.05 (0.96, 1.16)
Katanoda et al. (2011)	Japan		1.20 (1.15, 1.24)
Hart et al. (2011)	United States	COPD—men	0.93 (0.71, 1.22)
Katanoda et al. (2011)	Japan	COPD	1.15 (0.94, 1.41)
Katanoda et al. (2011)	Japan	Pneumonia	1.20 (1.16, 1.25)
Lung Cancer			
Hart et al. (2011)	United States	Men	1.11 (0.98, 1.11)
Krewski et al. (2000)	United States	HSC	1.03 (0.91, 1.16)
Krewski et al. (2009)	United States	ACS	1.00 (0.98, 1.02)
Abbey et al. (1999)	United States	Men	2.52 (1.34, 4.77)
Abbey et al. (1999)	United States	Women	4.40 (2.34, 8.33)
Nafstad et al. (2004)	Norway	Men	1.00 (0.91, 1.11)
Beelen et al. (2008b)	Netherlands		0.99 (0.73, 1.35)
Filleul et al. (2005)	France		0.99 (0.90, 1.09)
Carey et al. (2013)	England		1.34 (1.06, 1.58)
Elliott et al. (2007)	Great Britain		1.00 (0.99, 1.01)
Cao et al. (2011)	Eastern China		1.06 (1.03, 1.08)
Katanoda et al. (2011)	Japan		1.12 (1.03, 1.22)

Table 5-54 (Continued): Corresponding risk estimates for Figure 5-25.

Study	Location	Notes	Relative Risk ^a (95% CI)
Cardiopulmonary			
Krewski et al. (2000)	United States	HSC	1.05 (1.00, 1.10)
Krewski et al. (2009)	United States	ACS	1.02 (1.01, 1.03)
Abbey et al. (1999)	United States	Men	1.01 (0.83, 1.25)
Abbey et al. (1999)	United States	Women	1.03 (0.87, 1.21)
Filleul et al. (2005)	France		0.96 (0.90, 1.03)
Elliott et al. (2007)	Great Britain		1.03 (1.02, 1.03)
Wang et al. (2009)	Brisbane, Australia		1.26 (1.03, 1.54)
Cardiovascular			
Hart et al. (2011)	United States	Men	1.08 (0.99, 1.19)
Beelen et al. (2008b)	Netherlands		0.92 (0.75, 1.12)
Elliott et al. (2007)	Great Britain		1.01 (1.01, 1.02)
Cao et al. (2011)	Eastern China		1.04 (1.03, 1.05)
Zhang et al. (2011)	Shenyang, China		0.95 (0.90, 1.01)
Hart et al. (2011)	United States	IHD—men	1.08 (0.96, 1.21)
Krewski et al. (2009)	United States	IHD	1.04 (1.02, 1.05)
Nafstad et al. (2004)	Norway	IHD—men	0.93 (0.88, 0.99)
Carey et al. (2013)	England	Circulatory	1.26 (1.19, 1.42)
Nafstad et al. (2004)	Norway	Cerebrovascular	1.03 (0.91, 1.16)
Zhang et al. (2011)	Shenyang, China	Cerebrovascular	0.93 (0.87, 1.00)
Other			
Beelen et al. (2008b)	Netherlands		0.95 (0.81, 1.12)
Elliott et al. (2007)	Great Britain		1.02 (1.01, 1.02)
Krewski et al. (2009)	United States		1.02 (1.02, 1.03)

ACS = American Cancer Society; CI = confidence interval; COPD = chronic obstructive pulmonary disease; HSC = Harvard Six Cities; IHD = ischemic heart disease.

^aEffect estimates are standardized to a 5-ppb increase in SO₂ concentration.

Overall, the majority of the limited evidence informing the association between long-term exposure to SO₂ and mortality was included in the 2008 SO_x ISA. The 2008 SO_x ISA identified concerns regarding the consistency of the observed associations, whether the observed associations were due to SO₂ alone, or if sulfate or other particulate SO_x or PM indices could have contributed to these associations, and the geographic scale of the exposure assessment. Specifically, 2008 SO_x ISA noted the possibility that the observed effects may not be due to SO₂, but other constituents that come from the same source as SO₂, or that PM may be more toxic in the presence of SO₂ or other components associated with SO₂, could not be ruled out. Overall, a lack of consistency across studies, inability to distinguish potential confounding by copollutants, and uncertainties regarding the geographic scale of analysis limited the interpretation of the causal relationship between long-term exposure to SO₂ and mortality.

The recent evidence is generally consistent with the evidence in the 2008 SO_x ISA. The biggest notable difference is in the improved consistency in the association between long-term exposure to SO₂ and both respiratory and total mortality that comes from the inclusion of recent cohort studies. However, none of these recent studies help to resolve the uncertainties identified in the 2008 SO_x ISA related to copollutant confounding or the geographic scale of the analysis. All available evidence for mortality due to long-term exposure to SO₂ was evaluated using the framework described in Table II of the Preamble (U.S. EPA, 2015e). The key evidence as it relates to the causal framework is summarized in Table 5-55. The overall evidence is suggestive of, but not sufficient to infer, a causal relationship between long-term exposure to SO₂ and total mortality among adults. The strongest evidence supporting this conclusion comes from increased consistency in the results of cohort studies that evaluate respiratory and total mortality.

Table 5-55 Summary of evidence, which is suggestive of, but not sufficient to infer, a causal relationship between long-term SO₂ exposure and total mortality.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Some epidemiologic studies report positive associations but results are not entirely consistent	Small, positive associations between long-term exposure to SO ₂ and mortality in the HSC cohort, the ACS cohort, and the Veterans cohort, even after adjustment for common potential confounders	Krewski et al. (2000) Krewski et al. (2009) Jerrett et al. (2003) Krewski et al. (2000)	Mean: 1.6–24.0 ppb City-specific annual mean: 9.3–9.6 ppb

Table 5-55 (Continued): Summary of evidence, which is suggestive of, but not sufficient to infer, a causal relationship between long-term SO₂ exposure and total mortality.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
		Lipfert et al. (2009)	County-level mean from air quality model: 4.3 ppb
	Recent cohort studies in the United States observe increases in total mortality and mortality due to lung cancer and cardiovascular and respiratory disease, but exposure assessment and statistical methods were not adequate for study of SO ₂ .	Hart et al. (2011)	Annual average at residential address from model: 4.8 ppb
Some epidemiologic studies report no associations	No association observed in European cohort studies for total, respiratory, or cardiovascular mortality	Beelen et al. (2008b)	IDW to regional monitors: 5.2 ppb
		Nafstad et al. (2004)	Model/monitor hybrid: 3.6 ppb
		Filleul et al. (2005)	3-yr mean: 3.0–8.2 ppb
Uncertainty due to potential confounding from correlated pollutants	When reported, correlations with copollutants were generally moderate to high.	Table 5-52	
Uncertainty regarding how exposure measurement error may influence the results	SO ₂ has low to moderate spatial correlations across urban geographical scales. The geographical scale for estimating exposure used in these studies may be too large for a highly spatially heterogeneous pollutant such as SO ₂ .	Section 3.3.3.2	
	No evidence for long-term exposure and respiratory health effects in adults to support the observed associations with respiratory mortality	Section 5.2.2.4	
No coherence with evidence for respiratory and cardiovascular morbidity	No evidence for long-term exposure and cardiovascular health effects in adults to support the observed associations with cardiovascular mortality	Section 5.3.2.4	

ACS = American Cancer Society; HSC = Harvard Six Cities; IDW = inverse distance weighting; ppb = parts per billion; SO₂ = sulfur dioxide.

^aBased on aspects considered in judgments of causality and weight of evidence in causal framework in Tables I and II of the Preamble ([U.S. EPA, 2015e](#)).

^bDescribes the key evidence and references contributing most heavily to causal determination and, where applicable, to uncertainties or inconsistencies. References to earlier sections indicate where full body of evidence is described.

^cDescribes the SO₂ concentrations with which the evidence is substantiated (for experimental studies, below 5,000 ppb).

5.6 Cancer

5.6.1 Introduction

1 The body of literature characterizing the carcinogenic, genotoxic, and mutagenic effects
2 of exposure to SO₂ has grown since the 2008 SO_x ISA ([U.S. EPA, 2008b](#)). The cancer
3 section of the ISA characterizes epidemiologic associations between SO₂ exposure and
4 cancer incidence or cancer mortality, as well as the animal toxicology carcinogenicity
5 studies and laboratory studies of mutagenicity or genotoxicity. The 2008 SO_x ISA
6 summarized the literature on SO₂ concentrations and lung cancer as “inconclusive” ([U.S.
7 EPA, 2008b](#)). Multiple studies across the United States and Europe investigated the
8 relationship between SO₂ concentrations and lung cancer incidence and mortality. Many
9 studies reported no association present, but some studies demonstrated positive
10 associations. However, some studies were limited by a small number of cancer cases. The
11 following summaries add to the previous knowledge on SO₂ concentrations and cancer
12 incidence and mortality. The sections below describe studies investigating lung cancer,
13 bladder cancer, and other cancers. Supplemental Tables provide detailed summaries of
14 the respective new epidemiologic [Table 5S-18 ([U.S. EPA, 2015v](#))] and
15 genotoxic/mutagenic [Table 5S-19 ([U.S. EPA, 2015w](#))] literature. The animal toxicology
16 literature of SO₂ exposure is dominated by studies of SO₂ acting as a cocarcinogen or
17 tumor promoter, with one study of SO₂ inhalation associated with an increased rate of
18 lung tumor formation in lung tumor-susceptible female rodents. Genotoxicity and
19 mutagenicity studies show mixed results with null studies in a *Drosophila* model and
20 positive micronuclei findings in a mouse inhalation model.

5.6.1.1 Lung Cancer Incidence and Mortality

21 International studies exploring the associations between SO₂ concentrations and lung
22 cancer incidence have provided inconsistent results. No recent studies on SO₂
23 concentration and lung cancer incidence in the U.S. have been published. Large studies
24 conducted using the Netherlands Cohort Study on Diet and Cancer examined the
25 association between SO₂ concentration and lung cancer incidence ([Brunekreef et al.,
26 2009](#); [Beelen et al., 2008a](#)). Null associations were reported in both analyses of the full
27 cohort and a case-cohort design. None of the analyses were adjusted for copollutants. An
28 ecological study in Israel examining lung cancer incidence among men also reported null
29 results for the association with SO₂ concentrations ([Eitan et al., 2010](#)). Results were

1 relatively unchanged when adjusting for PM₁₀. No association was observed between SO₂
2 concentrations and lung cancer hospitalizations among men or women in southern France
3 in an ecological study that did not control for copollutants ([Pascal et al., 2013](#)). However,
4 an ecological analysis performed among women in Taiwan demonstrated a positive
5 association between SO₂ concentration and lung cancer incidence ([Tseng et al., 2012](#)).
6 This association was apparent in a regression model adjusted for other pollutants (CO,
7 NO₂, NO, O₃, and PM₁₀; none of these air pollutants exhibited an association with lung
8 cancer incidence). The association was present in analyses for both types of lung cancer
9 examined, adenocarcinomas and squamous cell carcinomas. Thus, overall, multiple
10 ecologic studies have been performed examining SO₂ concentrations and lung cancer
11 incidence with inconsistent findings, and analyses using a large cohort study reported no
12 association between SO₂ concentrations and lung cancer incidence but had no control of
13 copollutant confounders.

14 Studies in the United States have reported inconsistent findings for the association
15 between SO₂ concentrations and lung cancer mortality. No association between SO₂
16 concentrations and lung cancer mortality was present in a report by Health Effect
17 Institute ([Krewski et al., 2009](#)). Estimates stratified by high school education (less than
18 high school education, high school education or greater) were also examined and no
19 association was present in either subgroup. In addition to the entire time period of the
20 study, the researchers also examined 5-year increments, none of which demonstrated an
21 association. However, a recent study of men in the trucking industry found a slight
22 positive association between SO₂ concentrations and lung cancer mortality ([Hart et al.,
23 2011](#)). With the inclusion of PM₁₀ and NO₂ in the model, the 95% CI included the null
24 but the point estimate was in the positive direction and only slightly attenuated.

25 Recent studies have also been performed in Asia and Europe examining the relationship
26 between SO₂ and lung cancer mortality. In China, a positive association was observed
27 between SO₂ and lung cancer mortality ([Cao et al., 2011](#)). This association was relatively
28 unchanged with adjustment of either TSP or NO_x. A study in Japan also reported a
29 positive association between SO₂ and lung cancer mortality ([Katanoda et al., 2011](#)).
30 However, the estimate was reduced when additional potential confounders (smoking of
31 parents during subjects' childhood, consumption of nonyellow or nongreen vegetables,
32 occupation, and health insurance) were controlled for and no copollutant assessment was
33 performed. Positive associations were also observed for suspended PM, PM_{2.5}, and NO₂
34 concentrations. When examining subgroups, the association was highest among male
35 smokers. The point estimate was similar to the overall estimate for male former smokers
36 but the 95% confidence interval was wide due to the small size of the study population.
37 The estimate was lowest among female never smokers. The number of male never
38 smokers and female smokers were too small to assess individually. A study in the U.K.

1 also demonstrated a positive association between SO₂ concentration and lung cancer
2 mortality ([Carey et al., 2013](#)). The association was slightly attenuated when education
3 was included in the model instead of income. However, a large study using the
4 Netherlands Cohort Study on Diet and Cancer reported no association between SO₂
5 concentration and lung cancer mortality ([Brunekreef et al., 2009](#)). This study was
6 mentioned above and also did not demonstrate an association between SO₂ concentration
7 and lung cancer incidence. No copollutant models were examined. In summary, like
8 studies conducted in the United States examining SO₂ concentrations and cancer
9 mortality, recent studies performed in Asia and Europe also had inconsistent findings.

10 Finally, a study in Italy used a Lagrangian dispersion model to estimate SO_x
11 concentrations as a marker for refinery plant emissions (exposure information in
12 [Section 3.2.2.1](#) ([Ancona et al., 2015](#)). The relationship between these estimates and
13 cancer mortality and hospitalizations were investigated. No association was observed for
14 lung cancer among men or women; however, these results are difficult to interpret. The
15 estimated SO_x concentrations were highly correlated with estimates of PM₁₀, which is
16 expected as SO_x was being treated as a marker for petrochemical refinery emissions. This
17 makes interpretation difficult as copollutant models were not shown for lung cancer and
18 additionally the validity of the model is unknown.

Sulfur Dioxide Lung Carcinogenesis, Cocarcinogenic Potential and Tumor Promotion in Laboratory Animal Models

19 The toxicological evidence for effects of sulfur dioxide in carcinogenicity, mutagenicity,
20 or genotoxicity is characterized below. Other regulatory agencies have characterized the
21 carcinogenic potential of sulfur dioxide and its metabolites. The International Agency for
22 Research on Cancer (IARC) has determined sulfur dioxide, sulfites, bisulfites, and
23 metabisulfites are not classifiable as to their carcinogenicity to humans (Group 3) and the
24 American Conference of Governmental Industrial Hygienists has rated sulfur dioxide as
25 not classifiable as a human carcinogen (A4).

26 Direct evidence of carcinogenicity was studied evaluating incidence of lung tumors in a
27 lung adenoma-susceptible mouse strain, (the LX mouse), with chronic exposure to sulfur
28 dioxide at 500 ppm, 5 minutes/day, 5 days/week for 2 years ([Peacock and Spence, 1967](#)).
29 SO₂-exposed female mice had a significant increase in the number of lung tumors
30 subgrouped as (1) adenomas and (2) primary carcinomas versus controls. Males also had
31 a nonsignificant increase in adenomas versus controls and similar levels of primary
32 carcinomas compared to controls.

33 Evidence exists for SO₂ to be a cocarcinogen ([Pauluhn et al., 1985](#)); SO₂ and
34 benzo(a)pyrene B[a]P coexposure increased the incidence of lung tumor formation in

1 rodents versus B[a]P exposure alone. Chronic coexposure to SO₂ and B[a]P resulted in
2 increased incidence of upper respiratory tract neoplasia in rats ([Laskin et al., 1976](#)) and
3 hamsters ([Pauluhn et al., 1985](#)) over B[a]P exposure alone. SO₂ exposure shortened the
4 induction period for spontaneous squamous cell lung tumor formation after B[a]P
5 exposure ([Laskin et al., 1976](#)); rats were exposed 5 days a week, 6 hours/day for their
6 lifetime to 10 ppm SO₂ alone via inhalation or 4 ppm SO₂ + 10 mg/m³ B[a]P [1 hour
7 B[a]P/day]. SO₂ exposure also shortened the induction time for
8 methylcholanthrene-induced carcinogenesis.

9 Multiple studies explored SO₂ as a cocarcinogen or promoter after particulate-induced
10 tumorigenesis. In a study of suspended particulate matter- (SPM-) induced tumorigenesis
11 (proliferative lesions of pulmonary endocrine cells) in the rat, SO₂ did not exacerbate
12 SPM-dependent hyperplasia when rats were exposed to the mixture of SPM and SO₂ ([Ito
13 et al., 1997](#)). Adult male rats were exposed to SO₂ for 11 months, 16 hours/day ± SPM
14 for 4 weeks, once/week by intra-tracheal injection. Thus, SO₂ did not act as a tumor
15 promoter or cocarcinogen in this model. In a separate study of diesel exhaust particle-
16 (DEP-) dependent lung tumorigenesis, SO₂ was able to promote DEP-dependent
17 tumorigenesis ([Ohyama et al., 1999](#)). Adult male rats were intra-tracheally instilled with
18 diesel exhaust particle extract-coated carbon black particles (DEcCBP) and exposed to
19 4 ppm SO₂ for 10 months. Eighteen months after starting the experiment, the animals
20 were examined for respiratory tract tumors and DNA adducts were measured in lung
21 tissue. Lung tumors and DNA adducts were seen in animals with coexposure to SO₂ and
22 DEcCBP but not in animals only exposed to DEcCBP. Thus, SO₂ acted as a tumor
23 promoter in animals exposed to DEcCBP. In a separate investigation, hamsters were
24 exposed to diesel engine exhaust (separately with and without particles) and a mixture of
25 SO₂ and NO₂ with or without exposure to the carcinogen diethyl-nitrosamine to
26 investigate the potential cocarcinogenic effect of exposure to the dioxides mixture and
27 diesel engine exhaust in the respiratory tract ([Heinrich et al., 1989](#)). These adult male
28 hamster were exposed for 19 hours/day, 5 days/week for 6, 10.5, 15, or 18 months to
29 diesel exhaust, filtered diesel exhaust (without particles), a dioxide mixture of NO₂
30 (5 ppm) and SO₂ (10 ppm), or clean air. Two exposure groups from each of the
31 aforementioned test groups were also given a single subcutaneous injection of
32 diethylnitrosamine (DEN) (3 mg or 6 mg/kg body weight). Exposure to the dioxide
33 mixture by itself did not elevate tumor rate (tumor induction), nor did it exacerbate
34 DEN-dependent effects (tumor promotion) in the hamster. In summary, a comparison of
35 multiple studies of SO₂ coexposure with particles reported mixed results in various
36 models of carcinogenicity, cocarcinogenic potential, or tumor promotion.

37 Oncogene and tumor suppressor genes also appear to be affected by SO₂ exposure,
38 especially with coexposure to benzo[a]pyrene B[a]P. Synergistic expression of c-fos and

1 c-jun with SO₂ and B[a]P coexposure was observed in rodent lungs ([Qin and Meng,](#)
2 [2006](#)). SO₂ and B[a]P coexposure in male Wistar rats (26.5 ppm SO₂ inhalation,
3 6 hours/day for 7 days; 3 mg B[a]P instilled) significantly downregulated expression of
4 tumor suppressor genes p16 and myc, and increased expression of oncogenes c-myc,
5 H-ras, and p53. Others have reported that SO₂ exposure alone could induce p53
6 expression in rats ([Bai and Meng, 2005](#)).

5.6.1.2 Bladder Cancer Incidence and Mortality

7 Several studies on the relationship between SO₂ concentrations and bladder cancer
8 incidence and mortality have been published since the 2008 SO_x ISA ([U.S. EPA, 2008b](#)).
9 Positive associations were observed in studies of bladder cancer mortality but not bladder
10 cancer incidence. An ecological study in southern France reported on the relationship
11 between SO₂ concentrations and hospitalizations for bladder cancer without examination
12 of copollutant models ([Pascal et al., 2013](#)). No association was observed among men or
13 women. Another ecological study in Israel examining bladder cancer incidence also
14 reported sex-stratified results ([Eitan et al., 2010](#)). Neither sex demonstrated an association
15 between SO₂ concentrations and bladder cancer in models with and without adjustment
16 for PM₁₀. However, an association was observed in a study examining the association
17 between SO₂ and bladder cancer mortality ([Liu et al., 2009a](#)). [Liu et al. \(2009a\)](#)
18 investigated the association between SO₂ and bladder cancer mortality using controls with
19 mortality due to causes unrelated to neoplasm or genitourinary-related disease and
20 matched by sex, year of birth, and year of death. A positive association was observed
21 between SO₂ concentration in the second and third tertiles of exposure and bladder cancer
22 mortality. For further investigations, the authors created a three-level exposure variable
23 combining NO₂ and SO₂ concentrations: the lowest tertile of SO₂ and NO₂ concentrations
24 (≤ 4.32 ppb and ≤ 20.99 ppb, respectively), the highest tertile of SO₂ and NO₂
25 concentrations (> 6.49 ppb and > 27.33 ppb, respectively), and other
26 categorizations/combinations. The ORs were 1.98 (95% CI 1.36, 2.88) for the highest
27 level of NO₂ and SO₂ and 1.37 (95% CI 1.03, 1.82) for the middle level categorizations.
28 Although the point estimates are higher than those observed for SO₂ alone (see
29 Supplemental Table 5S-18, [U.S. EPA, 2015v](#)), the 95% confidence intervals overlap and
30 therefore conclusions that NO₂ and SO₂ combined contribute to higher odds of mortality
31 than either alone cannot be drawn. Finally, a study using SO_x concentration estimated
32 using a Lagrangian dispersion model reported no association between SO_x concentration
33 and bladder cancer mortality or hospitalizations among men or women ([Ancona et al.,](#)
34 [2015](#)). However, results of this study are difficult to interpret because of unknown
35 validity of the model (see [Section 3.2.2.1](#)) and high correlation with PM₁₀ and H₂S.

5.6.1.3

Incidence of Other Cancers

1 Recent studies of SO₂ concentrations and other cancer types have also been published
2 since the 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)), but provided limited
3 information on associations with SO₂. An ecological study in southern France also
4 investigated the relationships between SO₂ and hospitalizations for breast cancer, acute
5 leukemia, myeloma, and non-Hodgkin's lymphoma ([Pascal et al., 2013](#)). No associations
6 were observed in sex-stratified analyses among men or women, with the exception of a
7 positive association between SO₂ and acute leukemia among men. However, the authors
8 urge caution when interpreting the results due to a small number of male acute leukemia
9 cases. This study did not examine copollutant confounding. Another ecologic study
10 utilized Surveillance, Epidemiology, and End Results data to examine the correlation
11 between SO₂ concentrations and breast cancer incidence ([Wei et al., 2012](#)). A positive
12 relationship was detected, but there was no control for potential confounders of other
13 air pollutants (of which CO, NO_x, and VOCs, but not PM₁₀, also demonstrated a positive
14 correlation with breast cancer incidence). Both of these studies are limited by their
15 ecologic nature and the lack of individual-level data.

16 A cohort study examined the relationship between SO_x concentrations, estimated using a
17 Lagrangian dispersion model, and hospitalizations and mortality for various cancer types
18 ([Ancona et al., 2015](#)). No associations were found between SO_x concentrations and either
19 hospitalizations or mortality due to cancers of the stomach, colon/rectum, liver, kidney,
20 brain, or breast. Positive associations were observed for SO_x concentration and mortality
21 due to pancreatic and larynx cancers among women but not men. The 95% confidence
22 interval showed a large degree of imprecision in the estimates for cancer of the larynx.
23 The association with pancreatic cancer was not robust to adjustment with H₂S or PM₁₀.
24 When examining the association between estimated SO_x concentration and
25 hospitalizations, a positive, but imprecise, association was observed for cancer of the
26 larynx among women and an inverse association was noted for cancers of lymphatic and
27 hematopoietic tissue.

5.6.1.4

Summary

28 Similar to studies of SO₂ concentrations and lung cancer in the previous ISA ([U.S. EPA,](#)
29 [2008b](#)), recent studies of SO₂ concentrations and lung cancer have provided inconsistent
30 results ([Carey et al., 2013](#); [Pascal et al., 2013](#); [Tseng et al., 2012](#); [Cao et al., 2011](#); [Hart et](#)
31 [al., 2011](#); [Katanoda et al., 2011](#); [Eitan et al., 2010](#); [Brunekreef et al., 2009](#); [Krewski et al.,](#)
32 [2009](#); [Beelen et al., 2008a](#)). Studies of bladder cancer appear to find no association
33 between SO₂ concentrations and bladder cancer incidence ([Pascal et al., 2013](#); [Eitan et](#)

1 [al., 2010](#)), but a study of SO₂ concentration and bladder cancer mortality reported a
2 positive association ([Liu et al., 2009a](#)). Limited information is available regarding other
3 cancers. Animal toxicology models of SO₂ inhalation exposure show SO₂ acting as a
4 promoter or cocarcinogen, with one study showing increased lung tumor formation in a
5 lung tumor-prone animal model.

5.6.2 Genotoxicity and Mutagenicity

6 Multiple studies of genotoxicity or mutagenesis with SO₂ in vivo or in vitro exposure
7 have been reported in the literature and are detailed below in Supplemental Table 5S-19
8 ([U.S. EPA, 2015w](#)).

9 After inhalation exposure to SO₂, mouse bone marrow micronuclei formation (MN) was
10 significantly elevated in both males and females after exposure to SO₂ (5.4, 10.7, 21.4, or
11 32.1 ppm SO₂, 4 hours/day for 7 days) ([Meng et al., 2002](#)). The polychromatophilic
12 erythroblasts of the bone marrow (MNPCE) were formed in significantly increased
13 numbers with SO₂ exposure. Another study recapitulated these findings; subacute
14 exposure to SO₂ (10.7 ppm SO₂ for 5 days, 6 hours/day) induced a significant increase in
15 MNPCE with this effect attenuated by exogenous antioxidant SSO pretreatment ([Ruan et
16 al., 2003](#)).

17 The rate of DNA single strand breaks induced by B[a]P exposure in fetal hamster lung
18 cells (50 ppm for 2 weeks) ([Pool et al., 1988b](#)) and rat liver cells (2.5, 5, 9.9, or 19.9 ppm,
19 4 hours/day for 7 days) ([Pool et al., 1988a](#)) was significantly attenuated by concomitant
20 exposure to SO₂ (50 ppm for 2 weeks).

21 Genotoxicity testing of *Drosophila* sperm for sex-linked recessive lethals after feeding
22 larvae 0.04 M or 0.08 M sodium sulfite in a 1% glucose solution was performed and no
23 increase was found above background. One caveat is that sulfite can interact with
24 glucose, making the exposure assessment more complicated.

25 Multiple studies of genotoxicity or mutagenesis with SO₂ in vivo or in vitro exposure
26 have been reported in the literature and are summarized in Supplemental Table 5S-19
27 ([U.S. EPA, 2015w](#)). Mixed results of genotoxicity or mutagenicity have been reported
28 after SO₂ exposure including positive associations with SO₂ inhalation exposure in the
29 mouse MN assay.

5.6.3 Summary and Causal Determination

1 The overall evidence for long-term SO₂ exposure and cancer is suggestive of, but not
2 sufficient to infer, a causal relationship. This conclusion is based on evidence from some
3 epidemiologic studies, as well as some evidence within the mode of action framework for
4 mutagenesis and genotoxicity. In past reviews, a limited number of epidemiologic studies
5 had assessed the relationship between long-term SO₂ concentrations and cancer incidence
6 and mortality. The 2008 ISA for Sulfur Oxides concluded that the evidence was
7 “inconclusive” ([U.S. EPA, 2008b](#)). Recent studies include evidence on lung cancer as
8 well as new types of cancer, evaluating both incidence and mortality. All available
9 evidence for cancer due to long-term SO₂ concentrations was evaluated using the
10 framework described in Table II of the Preamble ([U.S. EPA, 2015e](#)). The key evidence as
11 it relates to the causal framework is summarized in [Table 5-56](#).

12 Some of the epidemiologic studies provide support for the suggestive relationship
13 between SO₂ concentrations and cancer. Although some studies of SO₂ concentrations
14 and lung cancer mortality have reported null results, other studies have reported positive
15 associations. Some of these studies with positive associations were relatively unchanged
16 with the inclusion of various cofounders and copollutants. Cohort studies have reported
17 no association between SO₂ concentrations and lung cancer incidence. Similarly, some
18 ecological studies also reported no associations; although, an ecological study in Taiwan
19 among women did report an association between SO₂ concentrations and lung cancer
20 incidence that was relatively unchanged when including other pollutants. Positive
21 associations were also observed in a study of SO₂ concentrations and bladder cancer
22 mortality but not in ecological studies of bladder cancer incidence. The study of bladder
23 cancer mortality examined the relationship between bladder cancer mortality and joint
24 exposure to high levels of NO₂ and SO₂, but no copollutant assessment was performed
25 controlling for NO₂ or other air pollutants.

26 Animal toxicological studies employing SO₂ exposure with other known carcinogens
27 provide further supporting evidence, showing that inhaled SO₂ can increase tumor load in
28 laboratory rodents. Nonetheless, toxicological data provide no clear evidence of SO₂
29 acting as a complete carcinogen and not all epidemiologic studies report positive
30 associations.

31 Toxicological data provided by a study in LX mice, lung adenoma susceptible animals,
32 showed evidence of the direct carcinogenic potential of SO₂. Other studies in animal
33 models show SO₂ as a cocarcinogen with B[a]P or as a tumor promoter with
34 particulate-induced tumorigenesis.

American Conference of Governmental Industrial Hygienists has rated sulfur dioxide as A4. The IARC has classified SO₂ as a Group 3 substance, not classifiable as to its carcinogenicity to humans. The Registry of Toxic Effects of Chemical Substances of National Institute for Occupational Safety and Health lists SO₂ as tumorigenic and cocarcinogenic by inhalation in rats and mice. The National Toxicology Program of the National Institutes of Health and the U.S. Environmental Protection Agency have not classified SO₂ for its potential carcinogenicity.

However, in some animal toxicological models SO₂ may act as a tumor promoter. Genotoxic and mutagenic studies with SO₂ have mixed results. Some studies with coexposure to other known carcinogens demonstrated that inhaled SO₂ can increase tumor burden in rodents. Collectively, while some studies observed no associations, the evidence from several toxicological and epidemiologic studies is suggestive of, but not sufficient to infer, a causal relationship between long-term exposure to SO₂ and cancer incidence and mortality.

Table 5-56 Summary of evidence, which is suggestive of, but not sufficient to infer, a causal relationship between long-term SO₂ exposure and cancer.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Among a small body of evidence, some epidemiologic studies show an association.	Increases in lung cancer and bladder cancer mortality in studies conducted in the United States, Europe, and Asia.	Section 5.6.1	Means varied with studies of lung cancer mortality including areas estimating mean concentrations of SO ₂ as low as 1.49 ppb to as high as 27.87 ppb. Associations observed with bladder cancer mortality at levels as low as 4.39–6.09 ppb.
Uncertainty due to exposure measurement error	Central site monitors used in cancer studies may not capture spatial variability of SO ₂ concentrations	Section 3.3.3.2	
Uncertainty due to confounding by correlated copollutants	Correlations of SO ₂ with other pollutants vary by study or are not examined. Some pollutants are moderately to highly correlated with SO ₂ but are not always taken into account as potential confounders.	Section 3.3.4.1	
		Peacock and Spence (1967)	500,000 ppb

Table 5-56 (Continued): Summary of evidence, which is suggestive of, but not sufficient to infer, a causal relationship between long-term SO₂ exposure and cancer.

Rationale for Causal Determination ^a	Key Evidence ^b	Key References ^b	SO ₂ Concentrations Associated with Effects ^c
Uncertainty due to limited coherence with toxicological evidence	Studies in a tumor-susceptible mouse model, females had increased numbers of lung adenomas and carcinomas. Studies of facilitation of metastasis and coexposures with known carcinogens show mixed SO ₂ related effects.	Laskin et al. (1976)	10,000 ppb
		Pauluhn et al. (1985)	172,000 ppb
		Ohyama et al. (1999)	4,000 ppb
		Heinrich et al. (1989)	5,000 or 10,000 ppb
		Ito et al. (1997)	4,000 ppb
		Section 5.6.1.1	
Some evidence to identify key events within the MOA from mutagenesis and genotoxicity	Mixed evidence of mutagenicity and genotoxicity formation in animal cells exposed to SO ₂	Meng et al. (2002) , Ruan et al. (2003) , Pool et al. (1988b) Section 5.6.2	5,000, 10,700, 21,400, 32,100 ppb

ppb = parts per billion; MOA = mode of action; NO₂ = nitrogen dioxide; SO₂ = sulfur dioxide.

^aBased on aspects considered in judgments of causality and weight of evidence in causal framework in Tables I and II of the Preamble ([U.S. EPA, 2015e](#)).

^bDescribes the key evidence and references contributing most heavily to causal determination and, where applicable, to uncertainties or inconsistencies. References to earlier sections indicate where full body of evidence is described.

^cDescribes the NO₂ concentrations with which the evidence is substantiated (for experimental studies, below 5,000 ppb).

Annex for Chapter 5: Evaluation of Studies on Health Effects of Sulfur Oxides

Table A-1 Scientific considerations for evaluating the strength of inference from studies on the health effects of sulfur oxides.

Study Design
Controlled Human Exposure:
Studies should clearly describe the primary and any secondary objectives of the study, or specific hypotheses being tested. Study subjects should be randomly exposed without knowledge of the exposure condition. Preference is given to balanced crossover (repeated measures) or parallel design studies that include control exposures (e.g., to clean filtered air). In crossover studies, a sufficient and specified time between exposure days should be employed to avoid carry over effects from prior exposure days. In parallel design studies, all arms should be matched for individual characteristics such as age, sex, race, anthropometric properties, and health status. In studies evaluating effects of disease, appropriately matched healthy controls are desired for interpretative purposes.
Animal Toxicology:
Studies should clearly describe the primary and any secondary objectives of the study, or specific hypotheses being tested. Studies should include appropriately matched control exposures (e.g., to clean filtered air, time matched). Studies should use methods to limit differences in baseline characteristics of control and exposure groups. Studies should randomize assignment to exposure groups and where possible conceal allocation from research personnel. Groups should be subjected to identical experimental procedures and conditions; animal care including housing, husbandry, etc. should be identical between groups. Blinding of research personnel to study group may not be possible due to animal welfare and experimental considerations; however, differences in the monitoring or handling of animals in all groups by research personnel should be minimized.
Epidemiology:
Inference is stronger for studies that clearly describe the primary and any secondary aims of the study, or specific hypotheses being tested. For short-term exposure, time-series, case crossover, and panel studies are emphasized over cross-sectional studies because they examine temporal correlations and are less prone to confounding by factors that differ between individuals (e.g., SES, age). Studies with large sample sizes and conducted over multiple years are considered to produce more reliable results. If other quality parameters are equal, multicity studies carry more weight than single-city studies because they tend to have larger sample sizes and lower potential for publication bias. For long-term exposure, inference is considered to be stronger for prospective cohort studies and case-control studies nested within a cohort (e.g., for rare diseases) than cross-sectional, other case-control, or ecologic studies. Cohort studies can better inform the temporality of exposure and effect. Other designs can have uncertainty related to the appropriateness of the control group or validity of inference about individuals from group-level data. Study design limitations can bias health effect associations in either direction.

Table A-1 (Continued): Scientific considerations for evaluating the strength of inference from studies on the health effects of sulfur oxides.

Study Population/Test Model
Controlled Human Exposure:
In general, the subjects recruited into study groups should be similarly matched for age, sex, race, anthropometric properties, and health status. In studies evaluating effects of specific subject characteristics (e.g., disease, genetic polymorphism, etc.), appropriately matched healthy controls are preferred. Relevant characteristics and health status should be reported for each experimental group. Criteria for including and excluding subjects should be clearly indicated. For the examination of populations with an underlying health condition (e.g., asthma), independent, clinical assessment of the health condition is ideal, but self report of physician diagnosis generally is considered to be reliable for respiratory and cardiovascular disease outcomes. ^a The loss or withdrawal of recruited subjects during the course of a study should be reported. Specific rationale for excluding subject(s) from any portion of a protocol should be explained.
Animal Toxicology:
Ideally, studies should report species, strain, substrain, genetic background, age, sex, and weight. Unless data indicate otherwise, all animal species and strains are considered appropriate for evaluating effects of SO ₂ exposure. It is preferred that the authors test for effects in both sexes and multiple lifestages, and report the result for each group separately. All animals used in a study should be accounted for, and rationale for exclusion of animals or data should be specified.
Epidemiology:
Confidence in results is greater in studies that recruit the study population from the target population and examine a study population that is representative of the target population. Studies with high participation and low drop-out over time that is not dependent on exposure or health status are considered to have low potential for selection bias. Clear indication of criteria for including and excluding subjects can facilitate assessment of selection bias. For populations with an underlying health condition, independent, clinical assessment of the health condition is valuable, but self report of physician diagnosis generally is considered to be reliable for respiratory and cardiovascular outcomes. ^a Comparisons of groups with and without an underlying health condition are more informative if groups are from the same source population. Selection bias can influence results in either direction or may not affect the validity of results but rather reduce the generalizability of findings to the target population.
Pollutant
Controlled Human Exposure:
The focus is on studies testing SO ₂ exposure.
Animal Toxicology:
The focus is on studies testing SO ₂ exposure.
Epidemiology:
The focus is on studies testing SO ₂ exposure.

Table A-1 (Continued): Scientific considerations for evaluating the strength of inference from studies on the health effects of sulfur oxides.

Exposure Assessment or Assignment

Controlled Human Exposure:

For this assessment, the focus will be on studies that utilize SO₂ concentrations less than or equal to 2 ppm ([Section 1.2](#)). Studies that utilize higher exposure concentrations may provide information relevant to mode of action, dosimetry, inter-species variation, or at-risk human populations. Controlled human exposure studies considering short-term peak exposures, defined here as exposures from 5–10 minutes, to 0.2–0.6 ppm SO₂, were emphasized ([Section 1.2](#)).

Animal Toxicology:

For this assessment, the focus will be on studies that utilize SO₂ concentrations less than or equal to 2,000 ppb ([Section 1.2](#)). Studies that utilize higher exposure concentrations may provide information relevant to mode of action, dosimetry, inter-species variation, or at-risk human populations. Studies should characterize pollutant concentration, temperature, and relative humidity and/or have measures in place to adequately control the exposure conditions. The focus is on inhalation exposure. Noninhalation exposure experiments may provide information relevant to mode of action. In vitro studies may be included if they provide mechanistic insight or examine similar effects as in vivo, but are generally not included. All studies should include exposure control groups (e.g., clean filtered air).

Epidemiology:

Of primary relevance are relationships of health effects with the ambient component of exposure to SO₂. However, information about ambient exposure rarely is available for individual subjects; most often, inference is based on ambient concentrations. Studies that compare exposure assessment methods are considered to be particularly informative. Inference is stronger when the duration or lag of the exposure metric corresponds with the time course for physiological changes in the outcome (e.g., up to a few days for symptoms) or latency of disease (e.g., several years for cancer).

Given the spatial heterogeneity in ambient SO₂ and potentially variable relationships between personal exposures and ambient concentrations ([Sections 3.3.2](#) and [3.3.3.1](#)), validated methods that capture the extent of variability for the particular study design (temporal vs. spatial contrasts) and location carry greater weight. Central site measurements, whether averaged across multiple monitors or assigned from the nearest or single available monitor, have well-recognized limitations in capturing spatial variation in air pollutants. Monitors impacted by large SO₂ sources are particularly subject to concentration fluctuations due to changes in emission rates and meteorological conditions and may not fully represent population exposure. Results based on central site measurements can be informative if correlated with personal exposures, closely located to study subjects, highly correlated across monitors within a location, used in locations with well-distributed sources, or combined with time-activity information.

In studies of short-term exposure, temporal variability of the exposure metric is of primary interest. Metrics that may capture variation in ambient sulfur oxides and strengthen inference include concentrations in subjects' microenvironments and individual-level outdoor concentrations combined with time-activity data. Atmospheric models may be used for exposure assessment in place of or to supplement SO₂ measurements in epidemiologic analyses. Dispersion models (e.g., AERMOD) can provide valuable information on fine-scale temporal and spatial variations (within tens of km) of SO₂ concentrations, which is particularly important for assessing exposure near large stationary sources. Alternatively, grid-scale models (e.g., CMAQ) that represent SO₂ exposure over relatively large spatial scales (e.g., typically greater than 4 × 4 km grid size) often do not provide enough spatial resolution to capture acute SO₂ peaks that influence short-term health outcomes. Uncertainty in exposure predictions from these models is largely influenced by model formulations and the quality of model input data pertaining to emissions or meteorology, which tends to vary on a study-by-study basis.

For long-term exposures, models that capture within-community spatial variation in individual exposure may be given more weight for spatially variable ambient SO₂.

Exposure measurement error often attenuates health effect estimates or decreases the precision of the association (i.e., wider 95% CIs), particularly associations based on temporal variation in short-term exposure ([Section 3.3.5.1](#)). However, exposure measurement error can bias estimates away from the null, particularly for long-term exposures.

Table A-1 (Continued): Scientific considerations for evaluating the strength of inference from studies on the health effects of sulfur oxides.

Outcome Assessment/Evaluation
Controlled Human Exposure:
Endpoints should be assessed in the same manner for control and exposure groups (e.g., time after exposure, methods, endpoint evaluator) using valid, reliable methods. Blinding of endpoint evaluators is ideal, especially for qualitative endpoints (e.g., histopathology). For each experiment and each experimental group, including controls, precise details of all procedures carried out should be provided including how, when, and where. Time of the endpoint evaluations is a key consideration that will vary depending on the endpoint evaluated. Endpoints should be assessed at time points that are appropriate for the research questions.
Animal Toxicology:
Endpoints should be assessed in the same manner for control and exposure groups (e.g., time after exposure, methods, endpoint evaluator) using valid, reliable methods. Blinding of endpoint evaluators is ideal, especially for qualitative endpoints (e.g., histopathology). For each experiment and each experimental group, including controls, precise details of all procedures carried out should be provided including how, when, and where. Time of the endpoint evaluations is a key consideration that will vary depending on the endpoint evaluated. Endpoints should be assessed at time points that are appropriate for the research questions.
Epidemiology:
Inference is stronger when outcomes are assessed or reported without knowledge of exposure status. Knowledge of exposure status could produce artifactual associations. Confidence is greater when outcomes assessed by interview, self report, clinical examination, or analysis of biological indicators are defined by consistent criteria and collected by validated, reliable methods. Independent, clinical assessment is valuable for outcomes such as lung function or incidence of disease, but report of physician diagnosis has shown good reliability. ^a Outcomes assessed at time intervals that correspond with the time course for physiological changes (e.g., up to a few days for symptoms) are emphasized. When health effects of long-term exposure are assessed by acute events such as symptoms or hospital admissions, inference is strengthened when results are adjusted for short-term exposure. Validated questionnaires for subjective outcomes such as symptoms are regarded to be reliable, ^b particularly when collected frequently and not subject to long recall. For biological samples, the stability of the compound of interest and the sensitivity and precision of the analytical method is considered. If not based on knowledge of exposure status, errors in outcome assessment tend to bias results toward the null.
Potential Copollutant Confounding
Controlled Human Exposure:
Exposure should be well characterized to evaluate independent effects of SO ₂ .
Animal Toxicology:
Exposure should be well characterized to evaluate independent effects of SO ₂ .

Table A-1 (Continued): Scientific considerations for evaluating the strength of inference from studies on the health effects of sulfur oxides.

Epidemiology:

Not accounting for copollutant confounding can produce artifactual associations; thus, studies that examine copollutant confounding carry greater weight. The predominant method is copollutant modeling, which is especially informative when measurement error is comparable for copollutants and correlations are not high. Interaction and joint effect models are examined to a lesser extent. Evaluating correlations between SO₂ and copollutants and comparing health associations between SO₂ and copollutants in single-pollutant models can add to the analysis of potential copollutant confounding, particularly when exposure measurement error is comparable among pollutants. Studies that examine SO₂ only in single-pollutant models provide minimal information on the potential for copollutant confounding. Copollutant confounding is evaluated based on the extent of observed correlations and relationships with health effects. Highly variable correlations have been observed between SO₂ and other criteria pollutants at collocated monitors ([Section 2.5.5](#)), ranging from negative to strong correlations, making evaluation of copollutant confounding necessary on a study-specific, rather than a general, basis.

Other Potential Confounding Factors^e

Controlled Human Exposure:

Preference is given to studies utilizing experimental and control groups that are matched for individual level characteristics (e.g., body weight, smoking history, age) and time-varying factors (e.g., seasonal and diurnal patterns).

Animal Toxicology:

Preference is given to studies utilizing experimental and control groups that are matched for individual level characteristics (e.g., body weight, litter size, food and water consumption) and time-varying factors (e.g., seasonal and diurnal patterns).

Epidemiology:

Factors are considered to be potential confounders if demonstrated in the scientific literature to be related to health effects and correlated with SO₂. Not accounting for confounders can produce artifactual associations; thus, studies that statistically adjust for multiple factors or control for them in the study design are emphasized. Less weight is placed on studies that adjust for factors that mediate the relationship between SO₂ and health effects, which can bias results toward the null. In the absence of information linking health risk factors to SO₂, a factor may be evaluated as a potential effect measure modifier, but uncertainty is noted as to its role as a confounder. Confounders vary according to study design, exposure duration, and health effect and may include, but are not limited to, the following:

For time-series and panel studies of short-term exposure:

- Respiratory effects—meteorology, day of week, season, medication use, allergen exposure (potential effect modifier)
- Cardiovascular effects—meteorology, day of week, season, medication use
- Total mortality—meteorology, day of week, season, long-term temporal trends

For studies of long-term exposure:

- Respiratory effects—socioeconomic status, race, age, medication use, smoking, stress
- Cardiovascular, reproductive, and development effects—socioeconomic status, race, age, medication use, smoking, stress, noise
- Total mortality—socioeconomic status, race, age, medication use, smoking, comorbid health conditions
- Cancer—socioeconomic status, race, age, occupational exposure

Table A-1 (Continued): Scientific considerations for evaluating the strength of inference from studies on the health effects of sulfur oxides.

Statistical Methodology
Controlled Human Exposure:
<p>Statistical methods should be clearly described and appropriate for the study design and research question (e.g., correction for multiple comparisons). Generally, statistical significance is used to evaluate the findings of controlled human exposure studies. Detection of statistical significance is influenced by a variety of factors including, but not limited to, the size of the study, exposure and outcome measurement error, and statistical model specifications. Sample size is not a criterion for exclusion; ideally, the sample size should provide adequate power to detect hypothesized effects (e.g., sample sizes less than three are considered less informative). Because statistical tests have limitations, consideration is given to both trends in data and reproducibility of results.</p>
Animal Toxicology:
<p>Statistical methods should be clearly described and appropriate for the study design and research question (e.g., correction for multiple comparisons). Generally, statistical significance is used to evaluate the findings of animal toxicology studies. Detection of statistical significance is influenced by a variety of factors including, but not limited to, the size of the study, exposure and outcome measurement error, and statistical model specifications. Sample size is not a criterion for exclusion; ideally, the sample size should provide adequate power to detect hypothesized effects (e.g., sample sizes less than three are considered less informative). Because statistical tests have limitations, consideration is given to both trends in data and reproducibility of results.</p>
Epidemiology:
<p>Multivariable regression models that include potential confounding factors are emphasized. However, multipollutant models (more than two pollutants) are considered to produce too much uncertainty due to copollutant collinearity to be informative. Models with interaction terms aid in the evaluation of potential confounding as well as effect modification. Sensitivity analyses with alternate specifications for potential confounding inform the stability of findings and aid in judgments of the strength of inference of results. In the case of multiple comparisons, consistency in the pattern of association can increase confidence that associations were not found by chance alone. Statistical methods that are appropriate for the power of the study carry greater weight. For example, categorical analyses with small sample sizes can be prone to bias results toward or away from the null. Statistical tests such as t-tests and Chi-squared tests are not considered sensitive enough for adequate inferences regarding pollutant-health effect associations. For all methods, the effect estimate and precision of the estimate (i.e., width of 95% CI) are important considerations rather than statistical significance.</p>
<p>AERMOD = American Meteorological Society/U.S. EPA Regulatory Model; CI = confidence interval; CMAQ = Community Multiscale Air Quality; ppb = parts per billion; ppm = parts per million; SES = socioeconomic status; SO₂ = sulfur dioxide. ^aToren et al. (1993); Murgia et al. (2014); Weakley et al. (2013); Yang et al. (2011); Heckbert et al. (2004); Barr et al. (2002); Muhajarine et al. (1997). ^bBurney et al. (1989). ^cMany factors evaluated as potential confounders can be effect measure modifiers (e.g., season, comorbid health condition) or mediators of health effects related to SO₂ (comorbid health condition).</p>

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CHAPTER 6 POPULATIONS AND LIFESTAGES POTENTIALLY AT RISK FOR HEALTH EFFECTS RELATED TO SULFUR DIOXIDE EXPOSURE

6.1 Introduction

1 Interindividual variation in human responses to air pollution exposure can result in some
2 groups or lifestyles being at increased risk for detrimental effects in response to ambient
3 exposure to an air pollutant. The NAAQS are intended to protect public health with an
4 adequate margin of safety. Protection is provided for both the population as a whole and
5 those potentially at increased risk for health effects in response to exposure to a criteria
6 air pollutant (e.g., SO₂) [see Preamble to the ISA ([U.S. EPA, 2015e](#))]. The scientific
7 literature has used a variety of terms to identify factors and subsequently populations or
8 lifestyles that may be at increased risk of an air pollutant-related health effect, including
9 *susceptible*, *vulnerable*, *sensitive*, and *at risk*, with recent literature introducing the term
10 *response-modifying factor* ([Vinikoor-Imler et al., 2014](#)) [see Preamble to the ISA ([U.S.](#)
11 [EPA, 2015e](#))]. Due to the inconsistency in definitions for these terms across the scientific
12 literature and the lack of a consensus on terminology in the scientific community, as
13 detailed in the Preamble to the ISA ([U.S. EPA, 2015e](#)), this chapter focuses on
14 identifying those populations or lifestyles potentially “at risk” of an SO₂-related health
15 effect. This leads to a focus on the identification, evaluation, and characterization of
16 factors to address the main question of what populations and lifestyles are at increased
17 risk of an SO₂-related health effect. Some factors may lead to a reduction in risk, and
18 these are recognized during the evaluation process, but for the purposes of identifying
19 those populations or lifestyles at greatest risk to inform decisions on the NAAQS, the
20 focus of this chapter is on characterizing those factors that may increase risk.

21 Individuals, and ultimately populations, could be at increased risk of an air
22 pollutant-related health effect via multiple avenues. As discussed in the Preamble ([U.S.](#)
23 [EPA, 2015e](#)), there are many avenues by which risk may be modified, including intrinsic
24 or extrinsic factors, differences in internal dose, or differences in exposure to air pollutant
25 concentrations. The objective of this chapter is to identify, evaluate, and characterize the
26 evidence for factors that potentially increase the risk of health effects related to exposure
27 to SO₂. Note also that although individual factors that may increase the risk of an
28 SO₂-related health effect are discussed in this chapter, it is likely in many cases that
29 portions of the population are at increased risk of an SO₂-related health effect due to a
30 combination of multiple factors [e.g., residential location and socioeconomic status

1 (SES)], but information on the interaction among factors remains limited. Thus, the
2 following sections identify, evaluate, and characterize the overall confidence that
3 individual factors potentially result in increased risk for SO₂-related health effects [see
4 Preamble to the ISA ([U.S. EPA, 2015e](#))].

6.2 Approach to Evaluating and Characterizing the Evidence for At-Risk Factors

5 The systematic approach used to evaluate factors that may increase the risk of a
6 population or specific lifestage to an air pollutant-related health effect is described in
7 more detail in the Preamble ([U.S. EPA, 2015e](#)). The evidence evaluated includes relevant
8 studies discussed in [Chapter 5](#) of this ISA and builds on the evidence presented in the
9 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)). Based on the approach developed in
10 previous ISAs ([U.S. EPA, 2015d, 2013a, b](#)), evidence is integrated across scientific
11 disciplines, across health effects, and where available, with information on exposure and
12 dosimetry ([Chapters 3](#) and [4](#)). Conclusions are drawn based on the overall confidence that
13 a specific factor may result in a population or lifestage being at increased risk of an SO₂-
14 related health effect.

15 As discussed in the Preamble ([U.S. EPA, 2015e](#)), this evaluation includes evidence from
16 epidemiologic, controlled human exposure, and toxicological studies in addition to
17 considering relevant exposure related information. With regard to epidemiologic studies,
18 those that include stratified analyses to compare populations or lifestages exposed to
19 similar air pollutant concentrations within the same study design provide the most
20 relevant evidence with consideration of their strengths and limitations. Other
21 epidemiologic studies that do not stratify results but instead examine a specific
22 population or lifestage can provide further evidence, particularly when these studies are
23 similar enough to allow comparison. Experimental studies in human subjects or animal
24 models that focus on factors, such as genetic background or health status, are also
25 important lines of evidence to evaluate because they inform the independent effects of
26 SO₂ as well as coherence and biological plausibility of effects observed in epidemiologic
27 studies. Additionally, studies examining whether factors may result in differential
28 exposure to SO₂ and subsequent increased risk of SO₂-related health effects are also
29 included.

30 The objective of this chapter is to identify, evaluate and characterize the overall
31 confidence that various factors may increase the risk of an SO₂-related health effect in a
32 population or lifestage, building on the conclusions drawn in the ISA with respect to SO₂
33 exposure and health effects. The broad categories of factors evaluated in this chapter

1 include pre-existing disease ([Section 6.3](#)), genetic background ([Section 6.4](#)),
 2 sociodemographic ([Section 6.5](#)), and behavioral and other factors (see [Section 6.6](#)). The
 3 classifications of evidence are characterized in [Table 6-1](#), and a summary of the
 4 characterization of the evidence for each factor considered is presented in [Section 6.7](#).

Table 6-1 Characterization of evidence for factors potentially increasing the risk for sulfur dioxide-related health effects.

Classification	Health Effects
Adequate evidence	There is substantial, consistent evidence within a discipline to conclude that a factor results in a population or lifestage being at increased risk of air pollutant-related health effect(s) relative to some reference population or lifestage. Where applicable, this evidence includes coherence across disciplines. Evidence includes multiple high-quality studies.
Suggestive evidence	The collective evidence suggests that a factor results in a population or lifestage being at increased risk of air pollutant-related health effect(s) relative to some reference population or lifestage, but the evidence is limited due to some inconsistency within a discipline or, where applicable, a lack of coherence across disciplines.
Inadequate evidence	The collective evidence is inadequate to determine whether a factor results in a population or lifestage being at increased risk of air pollutant-related health effect(s) relative to some reference population or lifestage. The available studies are of insufficient quantity, quality, consistency, and/or statistical power to permit a conclusion to be drawn.
Evidence of no effect	There is substantial, consistent evidence within a discipline to conclude that a factor does not result in a population or lifestage being at increased risk of air pollutant-related health effect(s) relative to some reference population or lifestage. Where applicable, the evidence includes coherence across disciplines. Evidence includes multiple high-quality studies.

6.3 Pre-Existing Disease/Conditions

5 Individuals with pre-existing disease may be considered at greater risk for some air
 6 pollution-related health effects because they are likely in a compromised biological state
 7 depending on the disease and severity. The 2008 ISA for Sulfur Oxides ([U.S. EPA,](#)
 8 [2008b](#)) concluded that those with pre-existing pulmonary conditions were likely to be at
 9 greater risk for SO₂-related health effects, especially individuals with asthma. Of the
 10 recent epidemiologic studies evaluating effect modification by pre-existing disease, most
 11 focused on asthma ([Section 6.3.1](#)), though other studies examined effect modification by
 12 pre-existing CVD ([Section 6.3.2](#)), diabetes ([Section 6.3.3](#)), and obesity ([Section 6.3.4](#)).
 13 [Table 6-2](#) presents the prevalence of these diseases according to the Centers for Disease
 14 Control and Prevention’s (CDC’s) National Center for Health Statistics ([Schiller et al.,](#)
 15 [2012](#)), including the proportion of adults with a current diagnosis categorized by age and
 16 geographic region. The large proportions of the U.S. population affected by many chronic

1 diseases, including various cardiovascular diseases, indicates the potential public health
 2 impact, and thus, the importance of characterizing the risk of SO₂-related health effects
 3 for affected populations.

Table 6-2 Prevalence of respiratory diseases, cardiovascular diseases, diabetes, and obesity among adults by age and region in the U.S. in 2012.

Chronic Disease/Condition	Adults (18+)	Age (%) ^a				Region (%) ^b			
	N (in thousands)	18-44	45-64	65-74	75+	North-east	Midwest	South	West
All (N, in thousands)	234,921	111,034	82,038	23,760	18,089	42,760	53,378	85,578	53,205
Selected respiratory diseases									
Asthma ^c	18,719	8.1	8.4	7.8	6.0	9.2	8.1	7.3	7.8
COPD—chronic bronchitis	8,658	2.5	4.7	4.9	5.2	3.2	4.4	3.9	2.4
COPD—emphysema	4,108	0.3	2.3	4.7	4.7	1.3	2.0	1.9	1.0
Selected cardiovascular diseases/conditions									
All heart disease	26,561	3.8	12.1	24.4	36.9	10.0	11.6	11.6	9.3
Coronary heart disease	15,281	0.9	7.1	16.2	25.8	5.3	6.5	7.0	5.1
Hypertension	59,830	8.3	33.7	52.3	59.2	21.4	24.1	26.6	21.5
Stroke	6,370	0.6	2.8	6.3	10.7	1.8	2.5	3.0	2.5

Table 6-2 (Continued): Prevalence of respiratory diseases, cardiovascular diseases, and diabetes among adults by age and region in the U.S. in 2010.

Chronic Disease/Condition	Adults (18+)	Age (%) ^a				Region (%) ^b			
	N (in thousands)	18-44	45-64	65-74	75+	North-east	Midwest	South	West
Metabolic disorders/conditions									
Diabetes	21,391	2.4	12.7	21.1	19.8	7.6	8.4	10.0	7.3
Obesity (BMI ≥30 kg/m ²)	64,117	26	33.7	29.7	18	25.1	29.9	29.9	25.2
Overweight (BMI 25-30 kg/m ²)	78,455	31.4	36.8	40.7	38.6	34.3	34.1	34.2	35.3

BMI = body mass index; COPD = chronic obstructive pulmonary disease.

^aPercentage of individual adults within each age group with disease, based on N (at the top of each age column).

^bPercentage of individual adults (18+) within each geographic region with disease, based on N (at the top of each region column).

^cAsthma prevalence is reported for “still has asthma.”

Source: [Blackwell et al. \(2014\)](#); National Center for Health Statistics: Data from Tables 1-4, 7, 8, 28, and 29 of the Centers for Disease Control and Prevention report.

6.3.1 Asthma

1 Approximately 8.0% of adults and 9.3% of children (age <18 years) in the U.S. currently
2 have asthma ([Blackwell et al., 2014](#); [Bloom et al., 2013](#)), and it is the leading chronic
3 illness affecting children. Based on evidence from the 2008 ISA for Sulfur Oxides ([U.S.
4 EPA, 2008b](#)) and recent studies, [Chapter 5](#) concludes that a causal relationship exists
5 between short-term SO₂ exposure and respiratory effects, based primarily on evidence
6 from controlled human exposure studies demonstrating decrements in lung function in
7 individuals with asthma ([Sections 5.2.1.2 and 5.2.1.8](#)). This is nearly the same body of
8 evidence evaluated in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)), which also concluded that
9 individuals with asthma were more sensitive to exposures to ambient SO₂. This section
10 briefly describes evidence from the experimental studies and supporting evidence from
11 epidemiologic studies ([Table 6-3](#)).

Table 6-3 Controlled human exposure and animal toxicology studies evaluating pre-existing asthma and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification or Effect ^a	Outcome	Study Population ^b	Study Details	Study
Asthma, adolescents (14–18 yr)	Healthy adults (21–55 yr)	↑	Decrements in V_{max75} and V_{max50}	n = 9 adolescents	1 ppm SO_2 + 1 mg/m ³ NaCl droplet, 1 mg/m ³ NaCl droplet for 60 min at rest	Koenig et al. (1980)
		–	Decrements in sRaw and FEV ₁			
Asthma (atopic)	Healthy	↑	Lung function (sRaw)	n = 4 normal, 21 atopic; mild asthma n = 16 moderate/severe asthma n = 24	0.2, 0.4, 0.6 ppm SO_2 for 1 h with exercise; Exposures were repeated eight times	Linn et al. (1987)
Mild asthma		↑				
Moderate/severe asthma		↑				
Asthma (atopic)	Healthy	↑	Lung function (FEV ₁)			
Mild asthma		↑				
Moderate/severe asthma		↑				
Asthma (atopic)	Healthy	↑	Respiratory symptoms during exposure			
Mild asthma		↑				
Moderate/severe asthma		↑				
Asthma	Healthy	↑	Lung function (sRaw)	n = 46 bronchial asthma, 12 healthy	0.5 ppm SO_2 for 10 min tidal breathing, 10 min of isocapnic hyperventilation (30 L/min); Histamine challenge	Magnussen et al. (1990)
Asthma	Healthy	–	Lung function (FEV ₁ , FVC, MMEF)	n = 12 asthma, 12 healthy	0.2 ppm SO_2 for 1 h at rest	Tunnicliffe et al. (2003)

Table 6 3 (Continued): Controlled human exposure and animal toxicology studies evaluating pre-existing asthma and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification or Effect ^a	Outcome	Study Population ^b	Study Details	Study
Mild asthma n = 12, 34.5 yr	Healthy n = 12, 35.7 yr	– ↓	Heart rate HRV	n = 24	0.2 ppm SO ₂ for 1 h at rest; ECG during exposure	Tunnicliffe et al. (2001)
Asthmatic rat model (OVA sensitization)	Normal rats	↑	AHR (methacholine)	Rats (Sprague-Dawley), n = 10 males/group (4 weeks)	2 ppm SO ₂ for 4 h/day for 4 weeks beginning at 15 days	Song et al. (2012)
		↑	IL-4 in BALF			
		–	IFN-γ in BALF			
		↑	Airway smooth muscle cell stiffness (in vitro)			
		↑	Airway smooth muscle cell contractility (in vitro)			

AHR = airway hyperresponsiveness; BALF = bronchoalveolar lavage fluid; ECG = electrocardiogram; FEV₁ = forced expiratory volume in 1 second; FVC = forced vital capacity; HRV = heart rate variability; IFN-γ = interferon gamma; IL-4 = interleukin 4; MMEF = maximum midexpiratory flow; NaCl = sodium chloride; OVA = ovalbumin; sRAW = specific airway resistance; V_{max50} = maximal expiratory flow rate at 50%; V_{max75} = maximal expiratory flow rate at 75%.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger lung function decrement, larger increase in airway inflammation) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the factor evaluated than in the reference group. A dash indicates no difference in SO₂-related health effect between groups. In some studies, only a population with pre-existing disease was examined; therefore, the arrow or dash represents the direction of the effect in that population after exposure to SO₂ relative to exposure to filtered air.

^bUnless ages are indicated in the row for each study, the mean age or range was not reported in the study aside from indication of adult subjects.

1 Across experimental evidence, subjects with asthma consistently have greater decrements
2 in lung function with SO₂ exposure than those without asthma. Controlled human
3 exposure studies have evaluated respiratory outcomes at SO₂ concentrations ranging from
4 0.2 ppm to 1 ppm and included exposures with and without exercise. [Linn et al. \(1987\)](#)
5 conducted an extensive study examining several concentrations of SO₂ with repeated
6 exposures in healthy, mild asthmatic, atopic asthmatic, and moderate/severe asthmatic
7 individuals and reported respiratory effects (airway resistance, FEV₁, symptoms) with
8 increasing SO₂ exposures according to clinical status, with individuals having moderate
9 and severe asthma showing the greatest SO₂-dependent effects. In addition, subject-level
10 characteristics other than clinical status did not influence response. [Magnussen et al.](#)
11 [\(1990\)](#) also reported greater decrements in sRaw in subjects with asthma relative to
12 healthy controls with SO₂ exposures incorporating exercise; however, consistent
13 decrements in lung function were not observed in subjects with asthma relative to healthy
14 controls when exposed at rest ([Tunnicliffe et al., 2003](#); [Koenig et al., 1980](#)). It is

important to note though that these studies were limited by exposure design and small sample sizes. In addition to controlled human exposure studies, a long-term study conducted in ovalbumin (OVA)-sensitized rats as an asthmatic model demonstrated that 4 weeks of exposure to 2 ppm SO₂ resulted in increased airway resistance compared to normal rats ([Song et al., 2012](#)).

Of the literature included in this ISA, only two studies included stratification by asthma status but did not find differences for short-term exposure to ambient SO₂ with respiratory outcomes ([Table 6-4](#)) ([Amadeo et al., 2015](#); [Lin et al., 2015](#)). However, evidence presented in [Section 5.2.1.2](#) demonstrates consistent positive associations between ambient SO₂ concentrations and asthma-related hospitalizations and ED visits. In addition, some evidence from recent panel studies and older studies reviewed in the 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) indicates that children with asthma experience respiratory symptoms associated with exposure to ambient SO₂.

In conclusion, there is consistent evidence from controlled human exposure studies and animal toxicology studies demonstrating decrements in lung function with SO₂ exposures. In addition, there is clear biological plausibility ([Section 4.3](#)) supporting the observed effects as well as epidemiologic evidence suggesting individuals with asthma experience respiratory symptoms associated with exposure to ambient SO₂. Overall, there is adequate evidence from experimental studies to conclude that people with pre-existing asthma are at increased risk of SO₂-induced respiratory effects.

Table 6-4 Epidemiologic studies evaluating pre-existing asthma.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Short-term exposure						
Asthmatic n = 16.6%	Nonasthmatic n = 83.4%	-	Lung function (PEF)	n = 506 elementary school children ages 8–13 yr	Guadeloupe (French West Indies) December 2008–December 2009	Amadeo et al. (2015)
Asthmatic n = 8	Nonasthmatic n = 28	-	Oxidative stress (8-oxo-7,8-dihydro-2'-deoxyguano-sine and malondial-dehyde)	n = 36 elementary school children (fourth grade, mean age 10.6 yr)	Beijing, China June 2007–September 2008	Lin et al. (2015)

n = sample size; PEF = peak expiratory flow; yr = year.

^aA dash indicates no difference in SO₂-related health effect between groups.

6.3.2 Cardiovascular Disease

1 Cardiovascular disease is the primary cause of death in the U.S., and approximately 12%
 2 of adults report a diagnosis of heart disease [Table 6-2; (Schiller et al., 2012)]. The
 3 evidence on SO₂-related health effects in individuals with pre-existing cardiovascular
 4 disease evaluated in the 2008 ISA for Sulfur Oxides (U.S. EPA, 2008b) was found to be
 5 limited and inconsistent. Recent evidence reviewed in this ISA adds two epidemiologic
 6 studies evaluating effects of SO₂ exposure on individuals with pre-existing cardiovascular
 7 disease, but does not provide any more clarity regarding whether or not these individuals
 8 may be at greater risk for SO₂-related health effects compared to individuals without
 9 cardiovascular disease (Table 6-5).

Table 6-5 Epidemiologic studies evaluating pre-existing cardiovascular disease and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Short-term exposure						
Hypertension n = 40% visits	No hypertension n = 60% visits	–	Hospital admissions, myocardial infarction	n = 27,563 admissions	Taipei, Taiwan 1999–2009	Tsai et al. (2012)
CHF n = 15% visits	No CHF n = 85% visits	–				
Cardiac arrhythmia n = 11% visits	No cardiac arrhythmia n = 89% visits					
Cardiovascular disease n = 535	No cardiovascular disease n = 956	↑	Hospital admissions, stroke	n = 1,491 admissions for stroke	Tehran, Iran 2004	Nabavi et al. (2012)
Hypertension n = 955	No hypertension n = 536	–				

CHF = congestive heart failure; n = sample size.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger forced expiratory volume in 1 second decrement, larger increase in airway inflammation) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the factor evaluated than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

1 [Tsai et al. \(2012\)](#) and [Nabavi et al. \(2012\)](#) reported weak associations between short-term
 2 ambient SO₂ exposure and hospital admissions for myocardial infarction and stroke,
 3 respectively, and those associations remained weak for individuals with various
 4 pre-existing cardiovascular conditions. Similarly, [Routledge et al. \(2006\)](#) compared
 5 cardiovascular outcomes in older adults with and without pre-existing cardiovascular
 6 disease during exposure to 200 ppb SO₂ and found that only individuals without
 7 pre-existing disease had significant responses to SO₂ ([Table 6-6](#)). Additionally, biological
 8 plausibility for the outcomes examined remains unclear (Section A.B.C).

Table 6-6 Controlled human exposure evaluating pre-existing cardiovascular disease and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect ^a	Outcome	Study Population/ Animal Model	Study Details	Study
Older adults with pre-existing cardiovascular disease n = 20	Healthy older adults n = 20	↑	Heart rate	Adults 5–75 yr	200 ppb SO ₂ for 1 h at rest; ECG 4 h after exposure	Routledge et al. (2006)
		↓	Decrements in HRV			
		–	Blood pressure			

ECG = electrocardiogram; HRV = heart rate variability.

^aA dash indicates that SO₂ was not observed to induce an effect in the group with cardiovascular disease evaluated relative to the reference group. An up-facing arrow indicates that effect measured after SO₂ exposure was reduced in the group of healthy, older adults and exposure did not affect response in older adults with cardiovascular disease. Down facing arrow indicates that the effect of SO₂ is smaller in the group.

9 Overall, the limited and inconsistent evidence and lack of biological plausibility is
 10 inadequate to determine if individuals with pre-existing cardiovascular disease may be at
 11 increased risk for SO₂-related health outcomes.

6.3.3 Diabetes

12 Diabetes mellitus is a group of diseases characterized by high blood glucose levels which
 13 affected an estimated 20 million Americans in 2012 or approximately 8.6% of the adult
 14 population ([Blackwell et al., 2014](#)). High blood glucose levels have adverse effects on the
 15 cardiovascular system, and diabetes and cardiovascular disease are linked by common
 16 risk factors such as hypertension and obesity. These relationships provide support for
 17 diabetes influencing the risk of cardiovascular disease; however, diabetes has not
 18 consistently been observed to modify epidemiologic associations in studies of short-term
 19 SO₂ exposure and cardiovascular effects ([Table 6-7](#)). [Filho et al. \(2008\)](#) found stronger

1 associations between SO₂ exposures and emergency department visits for hypertension or
 2 ischemic heart disease among individuals with diabetes compared to those without, but
 3 no difference by diabetic status was observed in studies examining SO₂-related hospital
 4 admissions for MI ([Tsai et al., 2012](#); [Filho et al., 2008](#)). [Huang et al. \(2012\)](#) found
 5 SO₂-associated decrements in HRV in a panel study of individuals with cardiovascular
 6 disease, and decrements were greater in individuals with diabetes compared to those
 7 without; however, the sample sizes were small. Given the limited number of studies
 8 evaluating diabetes as a risk factor, the evidence is inadequate to determine whether
 9 people with diabetes are at increased risk for SO₂-associated health outcomes.

Table 6-7 Epidemiologic studies evaluating pre-existing diabetes and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Short-term exposure						
Diabetes n = 700 ED visits	No diabetes n = 44,300 ED visits	↑	ED visits for hypertension and cardiac ischemic disease	N = 45,000 ED visits	Sao Paulo Hospital, Brazil January 2001–July 2003	Filho et al. (2008)
Diabetes n = 29.6%	No diabetes n = 70.4%	–	Hospital admissions, myocardial infarction	N = 27,563 admissions	Taipei, Taiwan 1999–2009	Tsai et al. (2012)
Diabetes n = 9	No diabetes n = 31	↑	HRV decrements (SDNN)	N = 40 with CVD Mean age 66 yr	Beijing, China 2008	Huang et al. (2012)

CVD = cardiovascular disease; ED = emergency department; HRV = heart rate variability; SDNN = standard deviation of normal RR intervals.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger risk of ED visit, larger decrement in HRV) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the factor evaluated than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

6.3.4 Obesity

10 In the U.S., obesity is defined as a BMI of 30 kg/m² or greater, with a BMI between 25
 11 and 30 kg/m² indicating an overweight individual. It is a public health issue of increasing
 12 importance as obesity rates in adults have continually increased over several decades in
 13 the U.S., reaching an estimated 28% in 2012 ([Blackwell et al., 2014](#)). Furthermore,

34.5% of adults in the U.S. are considered overweight while only 28.9% are at a healthy weight (BMI 18.5–25 kg/m²) (Blackwell et al., 2014). Obesity or high BMI could increase the risk of SO₂-related health effects through multiple mechanisms, including persistent low-grade inflammation, and may act in combination with other risk factors such as poor diet or chronic disease that commonly occur with obesity.

The 2008 ISA for Sulfur Oxides (U.S. EPA, 2008b) did not evaluate obesity as a potential factor that could increase the risk of SO₂-related health effects, but recent literature includes obesity or BMI as a potential effect measure modifier (Table 6-8). Across cardiovascular outcomes, including decrements in heart rate variability, blood pressure, and levels of lipoprotein-associated phospholipase 2 (an indicator of vascular inflammation), associations with short-term exposure to ambient SO₂ were not consistently greater in obese or overweight individuals compared to those of healthy weight (Sun et al., 2015; Huang et al., 2012; Brüske et al., 2011; Longo et al., 2008). Studies of long-term SO₂ exposure examined associations with cardiovascular mortality, heart failure, and respiratory mortality, but reported mixed results (Atkinson et al., 2013; Dong et al., 2013b; Dong et al., 2012; Cao et al., 2011; Zhang et al., 2011). In addition, there is a lack of biological plausibility and uncertainty in the causality of cardiovascular effects related to SO₂ exposure (Sections 4.2.6, 5.3.1.11, and 5.3.2.6). Thus, the limited and inconsistent evidence is inadequate to determine whether obese or overweight individuals are at greater risk for SO₂-associated health outcomes than nonobese individuals.

Table 6-8 Epidemiologic studies evaluating pre-existing obesity and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Short-term exposure						
High BMI (≥25) n = 16	Low BMI (<25) n = 24	↓	HRV decrements (SDNN)	n = 40 nonsmoking adults with CVD Mean age: 66 yr	Beijing, China 2007–2008	Huang et al. (2012)
High BMI (25<BMI <28) ^b	Low BMI (<25) ^b	↑	HRV decrements (SDNN)	n = 53 adults ages 51–68 with Type-2 diabetes or impaired glucose tolerance	Shanghai, China April, June, and September 2010	Sun et al. (2015)
High BMI (25<BMI <28) ^b	Low BMI (<25) ^b	↑				

Table 6-8 (Continued): Epidemiologic studies evaluating pre-existing obesity and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
High BMI (>28) ^b	Low BMI (<25) (kg/m ²) ^b	↑	Blood pressure, systolic	n = 335 adults >20 yr, residing downwind from volcano	Hawaii April-June 2004	Longo et al. (2008)
High BMI (>25) n = 168	Low BMI (≤25) n = 31	-	Lipoprotein-associated phospholipase A2 in plasma (marker for vascular inflammation related to atherosclerosis)	n = 200 post-MI patients Mean age: 61.9±9.0 yr	Augsburg, Germany May 2003–March 2004	Brüske et al. (2011)
Long-term exposure						
High BMI (>30) n = 2,570	Lower BMI (25–30) n = 4,194	↓	Heart failure	n = 12,851 Ages 40–89 yr in 2003	England 2003–2007	Atkinson et al. (2013)
High BMI (≥25) n = 73	Low BMI (<18.5) n = 21	-	Cardiovascular mortality	n = 9,941 subjects ≥25 yr at study enrollment and living at residence ≥10 yr; 256 cardiovascular deaths	Shenyang, China 1998–2009	Zhang et al. (2011)
High BMI (≥25) ^b	Low BMI (<25) ^b	↑	Cardiovascular mortality	n = 70,947 study participants, 8,319 deaths	China 1991–2000	Cao et al. (2011)
High BMI (≥25) n = 10	Low BMI (<18.5) n = 12	↑	Respiratory mortality	n = 9,441 residents ≥35 yr living at residence ≥10 yr; 72 deaths due to respiratory disease	Shenyang, China 1998–2009	Dong et al. (2012)

Table 6-8 (Continued): Epidemiologic studies evaluating pre-existing obesity and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Overweight/obese children n = 7,937	Normal weight children	↑	Doctor-diagnosed asthma	n = 30,056 children ages 2–14 yr; weight categories determined according to CDC standards	Seven northeastern cities study, Liaoning Province, northeast China	Dong et al. (2013b)
	n = 22,119	↑	Respiratory symptoms (cough, phlegm, wheeze)		2006–2008	

BMI = body mass index in kg/m²; CDC = Centers for Disease Control and Prevention; CVD = cardiovascular disease; HRV = heart rate variability.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger change in ventricular repolarization) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the evaluated factor than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

^bSample size not reported.

6.4 Genetic Factors

1 Genetic variation in the human population is known to contribute to numerous diseases
2 and differential physiologic responses. The 2008 SO_x ISA ([U.S. EPA, 2008b](#)) discussed
3 the biological plausibility of individuals with certain genotypes known to result in
4 reduced function in genes encoding antioxidant enzymes being at increased risk for
5 respiratory effects related to ambient air pollution. However, the evidence base was
6 limited to two studies demonstrating individuals with polymorphisms in GSTP1 and
7 tumor necrosis factor to be at increased risk for SO₂-related asthma and decrements in
8 lung function. Only one recently conducted study reviewed in this ISA examined effect
9 measure modification by genotype [[Reddy et al., 2012](#)]; [Table 6-9](#)] and reported
10 inconsistent results across GSTM1 and GSTP1 genotypes in a relatively small sample of
11 children in South Africa. The GSTM1 null genotype and the GSTP1 Ile105Ile and
12 Ile105Val genotype are associated with reduced antioxidant enzyme function; however,
13 effect measure modification of these genotypes on SO₂-associated intra-day variability of
14 FEV₁ showed conflicting results. Despite biological plausibility, the limited evidence
15 base is inadequate to determine whether genetic background contributes to increased risk
16 for SO₂-associated health outcomes.

Table 6-9 Epidemiologic studies evaluating genetic factors and sulfur dioxide exposure.

Factor Evaluated/Gene Function	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
GSTM1 null n = 33 Null oxidant metabolizing capacity	GSTM1 positive n = 89	↓	Lung function (FEV ₁ , intraday variability)	n = 129 indigenous African children, 9–11 yr	Durban, South Africa 2004–2005	Reddy et al. (2012)
GSTP Ile/Val + Val/Val (AG + GG) n = 91 Reduced oxidant metabolizing capacity (Val/Val)	GSTP1 Ile/Ile (AA) n = 21	↑				

AA = adenine-adenine genotype; AG = adenine-guanine genotype; FEV₁ = forced expiratory volume in 1 second; GG = guanine-guanine genotype; GSTM1 = glutathione s-transferase mu 1; GSTP = glutathione s-transferase P; GSTP1 = glutathione S-transferase pi 1; Ile = isoleucine; Val = valine.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger change in ventricular repolarization) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the evaluated factor than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

6.5 Sociodemographic Factors

6.5.1 Lifestage

1 The 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) discussed some evidence for
2 increased risk of health effects related to SO₂ exposure among different lifestages
3 (i.e., children and older adults). Lifestage refers to a distinguishable time frame in an
4 individual's life characterized by unique and relatively stable behavioral and/or
5 physiological characteristics that are associated with development and growth ([U.S. EPA,
6 2014c](#)). Differential health effects of SO₂ across lifestages theoretically could be due to
7 several factors. With regard to children, the human respiratory system is not fully
8 developed until 18–20 years of age, and therefore, it is plausible to consider children to
9 have intrinsic risk for respiratory effects due to potential perturbations in normal lung
10 development. Older adults (typically considered those 65 years of age or greater) have
11 weakened immune function, impaired healing, decrements in pulmonary and
12 cardiovascular function, and greater prevalence of chronic disease ([Table 6-2](#)), which

1 may contribute to or worsen health effects related to SO₂ exposure. Also, exposure or
2 internal dose of SO₂ may vary across lifestages due to varying ventilation rates, increased
3 oronasal breathing at rest, and time-activity patterns. The following sections present the
4 evidence comparing lifestages from the recent literature, which builds on the evidence
5 presented in the 2008 SO_x ISA ([U.S. EPA, 2008b](#)).

6.5.1.1 Children

6 According to the 2010 census, 24% of the U.S. population is less than 18 years of age,
7 with 6.5% less than age 6 ([Howden and Meyer, 2011](#)). The large proportion of children
8 within the U.S. supports the public health significance of characterizing the risk of
9 SO₂-related health effects among children, especially because there is a causal
10 relationship between ambient SO₂ exposure and lung function decrements in individuals
11 with asthma, which affects approximately 10.5–11% of children 5 years and older. The
12 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) presented evidence demonstrating
13 increased risk of SO₂-related respiratory outcomes in children compared to adults;
14 however, recent evidence is not entirely consistent with the discussion presented
15 previously ([Table 6-10](#)). Although [Son et al. \(2013\)](#) found children (0–14 years) to be at
16 greater risk for SO₂-related asthma hospital admissions, several studies did not observe
17 differences between children and adults when examining associations of ambient SO₂ and
18 asthma hospitalizations or emergency department visits ([Samoli et al., 2011](#); [Ko et al.,
19 2007b](#); [Villeneuve et al., 2007](#)). [Jalaludin et al. \(2008\)](#) compared associations of
20 short-term SO₂ exposure and respiratory-related ED visits among different age groups of
21 children and found those of ages 1–4 years to have greater associations than those of ages
22 10–14 years. However, [Dong et al. \(2013c\)](#) and [Nishimura et al. \(2013\)](#) did not find
23 age-related differences among children for SO₂-associated asthma, and [Sahsuvaroglu et
24 al. \(2009\)](#) found children ages 6–7 years had smaller SO₂-associated nonallergic asthma
25 compared to adolescents at 13–14 years.

Table 6-10 Epidemiologic studies evaluating childhood lifestage and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Short-term						
Childhood Ages 0–14 yr n = 60.1/day	All ages n = 104.9/day	↓	Hospital admissions for acute respiratory distress	14 hospitals	Hong Kong, China 1996–2002	Wong et al. (2009)
Childhood Ages 0–14 yr n = 23,596	Adulthood Ages 15–65 yr n = 21,204	–	Asthma hospital admissions	15 hospitals n = 69,176 admissions	Hong Kong, China 2000–2005	Ko et al. (2007b)
Childhood Ages 0–14 yr n = 8.7/day	Adulthood Ages 15–64 yr n = 4.3/day	↑	Asthma hospital admissions	Database accounting for 48% of Korean population n = 19/day	Eight South Korean cities 2003–2008	Son et al. (2013)
Childhood Ages 0–4 yr n = 72%	Childhood Ages 5–14 yr n = 28%	–	Asthma hospital admissions	Three main children's hospitals approximately 85% of pediatric beds of metropolitan area of Athens n = 3,601	Athens, Greece 2001–2004	Samoli et al. (2011)
Childhood Ages 2–4 yr n = 7,247	Childhood Ages 5–14 yr n = 13,145	–	Asthma ED visits	Five hospitals servicing more than 80% of the metropolitan area n = 57,192 visits	Edmonton, Canada 1992–2002	Villeneuve et al. (2007)
Childhood Ages 1–4 yr n = 109/day	Childhood Ages 10–14 yr n = 25/day	↑	Respiratory-related ED visits	Daily number of ED visits in metropolitan Sydney from the New South Wales Health Department n = 174/day	Sydney, Australia 1997–2001	Jalaludin et al. (2008)

Table 6-10 (Continued): Epidemiologic studies evaluating childhood lifestage and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Long-term exposure						
Childhood Ages 2–5 yr n = 7,508	Childhood Ages 6–14 yr n = 23,541	–	Doctor-diagnosed asthma	n = 31,049 Children Ages 2–14 yr	Seven northeastern cities study, Liaoning Province, northeast China 2008–2009	Dong et al. (2013c)
		↑	Respiratory symptoms (cough, phlegm, current wheeze)			
First year of life exposure n = 2,876	First three years of life exposure n = 2,512	–	Physician-diagnosed asthma plus two or more symptoms of coughing, wheezing or shortness of breath	n = 4,320 GALA II and SAGE II cohorts (Latinos and African-Americans ages 8–21 yr)	Chicago, IL; Bronx, NY; Houston, TX; San Francisco Bay Area, CA and Puerto Rico 2006–2011	Nishimura et al. (2013)
Younger children Ages 6–7 yr n = 918	Older children Ages 13–14 yr n = 549	↓	Non-allergic asthma	n ~1,467 Children grades one (ages 6–7 yr) and eight (ages 13–14 yr)	Hamilton, Canada 1994–1995	Sahsuvaroglu et al. (2009)

ED = emergency department; GALA II = Genes-environments and Admixture in Latino Americans; SAGE II = Study of African Americans, Asthma, Genes and Environments.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger increase in hospital admission) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the factor evaluated than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

1 Overall, the combined evidence from the previous and current ISA examining respiratory
2 outcomes across lifestages is only suggestive of increased risk in children, given the
3 inconsistencies across epidemiologic studies and limited toxicological evidence to inform
4 plausibility.

6.5.1.2 Older Adults

5 According to the 2008 National Population Projections issued by the U.S. Census
6 Bureau, approximately 12.9% of the U.S. population is age 65 years or older, and by
7 2030, this fraction is estimated to grow to 20% ([Vincent and Velkoff, 2010](#)). Thus, this

lifestage represents a substantial proportion of the U.S. population that is potentially at increased risk for health effects related to SO₂ exposure.

The 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)) indicated that compared with younger adults, older adults (typically ages 65 years and older) may be at increased risk for SO₂-related respiratory emergency department visits and hospitalizations, but limited evidence was available to inform risk related to mortality, respiratory, or cardiovascular effects. Recently published studies evaluating risk in older adults compared to younger adults are shown in [Table 6-11](#), and generally support conclusions from the 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)). [Villeneuve et al. \(2007\)](#) and [Son et al. \(2013\)](#) both reported that asthma-related ED visits and hospital admissions were more strongly associated with short-term ambient SO₂ exposure in individuals older than 75 years than adults 65–74 years or those younger than 65. However, the handful of recent studies evaluating respiratory admissions or ED visits in adults greater than 65 years of age reported mixed results compared to the earlier literature ([Son et al., 2013](#); [Arbex et al., 2009](#); [Wong et al., 2009](#); [Ko et al., 2007b](#)). In addition to these studies of short-term SO₂ exposure, [Forbes et al. \(2009c\)](#) found older adults (45–74 years and older than 75 years) to have larger decrements in lung function compared to adults aged 16–44.

Table 6-11 Epidemiologic studies evaluating older adult lifestage and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Short-term exposure						
Older adulthood Ages >65 yr n = 24,916	Younger adulthood Ages 15–65 yr n = 21,204	–	Asthma hospital admissions	15 hospitals n = 69,176 admissions	Hong Kong, China 2000–2005	Ko et al. (2007b)
Older adulthood Ages 65–74 yr n = 4,705	Younger adulthood Ages 15–64 yr n = 32,815	–	Asthma ED visits	Five hospitals n = 57,912 visits	Edmonton, Canada 1992–2002	Villeneuve et al. (2007)
Older adulthood Ages ≥75 yr n = 1,855		↑				

Table 6-11 (Continued) Epidemiologic studies evaluating older adult lifestage and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Older adulthood Ages ≥65 yr n = 789	Younger adulthood Ages 40–64 yr n = 980	↑	COPD ED visits	Sao Paulo Hospital, daily records for patients >40 yr n = 1,769	Sao Paulo, Brazil 2001–2003	Arbex et al. (2009)
Older adulthood Ages 65–74 yr n = 5.8/day	Younger adulthood Ages 15–64 yr n = 8.8/day	–	Asthma and allergic disease hospital admissions	Hospital admission database accounting for 48% of Korean population n = 37.7/day	Eight South Korean cities 2003–2008	Son et al. (2013)
Older adulthood Ages ≥75 yr n = 5.8/day	Younger adulthood Ages 15–64 yr n = 8.8/day	↑				
Older adulthood Ages ≥65 yr n = 59.6	All ages n = 91.5	–	COPD hospital admissions	14 hospitals	Hong Kong, China 1996–2002	Wong et al. (2009)
Older adulthood Ages ≥65 yr n = 138.5	All ages n = 270.3	–	Respiratory disease hospital admissions			
Older adulthood Ages ≥65 yr n = 130.8	All ages n = 203.5	–	Cardiovascular hospital admissions			
Older adulthood Ages 65–100 yr n = 8,008	Younger adulthood Ages 20–64 yr n = 2,873	–	Ischemic stroke (ED visit)	Five hospitals from the metropolitan area n = 10,881	Edmonton, Canada 1992–2002	Szyszkowicz (2008)
Older adulthood Ages ≥65 yr n = 87	Younger adulthood Ages <65 yr n = 248	–	Blood pressure, systolic	n = 335 adults ≥20 yr, residing downwind from volcano for ≥7 yr	Big Island, Hawaii	Longo et al. (2008)
Older adulthood Ages 65–74 yr	Younger adulthood Ages ≤64 yr	–	Diabetes (hospitalizations)		Santiago, Chile 2001–2008	Dales et al. (2012)
Older adulthood Ages 75–84 yr		–				

Table 6-11 (Continued) Epidemiologic studies evaluating older adult lifestage and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Older adulthood Ages ≥85 yr		–		Ministry of Health statistics for hospitalizations for acute serious complications of diabetes		
Older adulthood Ages ≥65 yr ^b	Adulthood, childhood Ages 5–64 yr ^b	↑	Total mortality	Data from Municipal Centers for Disease Control and Prevention	17 Chinese cities	Chen et al. (2012c)
Older adulthood Ages ≥75 yr	All ages (≥65 yr)	↑	Total mortality	Data from the Ministry of Public Health, Bangkok; the Census and Statistic Department, Hong Kong; the Shanghai Municipal Center of Disease Control and Prevention, Shanghai; and the Wuhan Centre for Disease Prevention and Control, Wuhan	Bangkok, Thailand; Hong Kong, Shanghai, and Wuhan, China 1996–2004	Wong et al. (2008)
Long-term exposure						
Older adulthood Ages ≥65 yr n = 2,234	Younger adulthood Ages <55 yr n = 18,698	–	Blood pressure (hypertension)	n = 24,845 subject from different households at residence for ≥5 yr	Shenyang, Anshan and Jinzhou, China 2006–2008	Dong et al. (2013d)
Older adulthood Ages 55–64 yr n = 3,913	Younger adulthood Ages <55 yr n = 18,698	–				

Table 6-11 (Continued) Epidemiologic studies evaluating older adult lifestage and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Older adulthood Ages >40 yr n = 1,404	Younger adulthood Ages <40 yr n = 45	-	Stroke (hospital admissions)	n = 1,491 patients admitted with the diagnosis of stroke in eight referral hospitals in Tehran	Tehran, Iran 2004	Nabavi et al. (2012)
Older adulthood Ages ≥65 yr n = 5.50 admissions/day	Younger adulthood Ages <65 yr n = 4.15 admissions/day	↑	Cerebrovascular disease (hospital admissions)	Records obtained from four largest hospitals	Lanzhou, China 2001–2005	Zheng et al. (2013)
Older adulthood Ages 65–89 yr n ~ 2,213	Younger adulthood Ages 40–64 yr n = 10,638	-	Heart failure (hospital admissions)	n = 12,851 Ages 40–89 yr at baseline	England 2003–2007	Atkinson et al. (2013)
Older adulthood Ages ≥60 yr	Younger adulthood Ages <60 yr	↓	Respiratory mortality	n = 9,441 residents ≥35 yr living at residence ≥10 yr; 72 deaths due to respiratory disease	Shenyang, China 1998–2009	Dong et al. (2012)
Older adulthood Ages ≥65 yr	Younger adulthood Ages 30–65 yr	-	All-cause mortality	n = 420,776 deaths	Great Britain 1982–1986, 1986–1990, 1990–1994, 1994–1998	Elliott et al. (2007)
Older adulthood Ages >60 yr n = 4,061	Younger adulthood Ages ≤60 yr n = 5,880	-	Cardiovascular mortality	n = 9,941 subjects ≥25 years at study enrollment and living at residence ≥10 yr; 256 cardiovascular deaths	Shenyang, China 1998–2009	Zhang et al. (2011)

Table 6-11 (Continued) Epidemiologic studies evaluating older adult lifestage and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Older adulthood Ages 45–74 yr ^b	Younger adulthood Ages 16–44 yr ^b	↑	Decrements in lung function (FEV ₁)	n = 32,712 households. adults from white ethnic groups (≥16 yr)	Health Survey for England; Lung function in England 1995, 1996, 1997, and 2001	Forbes et al. (2009c)
Older adulthood Ages ≥75 yr ^b	Younger adulthood Ages 16–44 yr ^b	↑				

COPD = chronic obstructive pulmonary disease; ED = emergency department; FEV₁ = forced expiratory volume in 1 second.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger risk of hospital admission, larger decrement in heart rate variability) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the factor evaluated than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

^bSample size not reported.

1 Other recent studies comparing results in older and younger adults evaluated
2 cardiovascular outcomes and mortality and generally found associations between
3 outcomes and short or long-term SO₂ exposures to be the same ([Atkinson et al., 2013](#);
4 [Dong et al., 2013d](#); [Dales et al., 2012](#); [Nabavi et al., 2012](#); [Zhang et al., 2011](#); [Longo et](#)
5 [al., 2008](#); [Szyszkowicz, 2008](#); [Elliott et al., 2007](#)). However, [Chen et al. \(2012c\)](#) and
6 [Wong et al. \(2008\)](#) both found evidence for increased risk of total mortality with
7 short-term SO₂ exposures in adults older than 75 years compared to other age groups,
8 which is consistent with age-specific evidence from respiratory studies.

9 Taken together, the collective evidence builds on conclusions from the previous ISA and
10 is suggestive that older adults may be at increased risk for SO₂-related health effects.
11 Although the evidence from cardiovascular studies is generally the same in comparisons
12 of age, there is uncertainty in the relationship between ambient SO₂ and cardiovascular
13 outcomes in general. The evidence from the current and previous ISA related to
14 respiratory hospitalizations and ED visits as well as mortality, consistently suggest that
15 older adults, particularly those older than 75 years, may be at increased risk for
16 SO₂-related health effects.

6.5.2 Sex

17 A vast number of health conditions and diseases have been shown to differ by sex, and
18 there is some indication of differences by sex in the relationship between air pollution
19 and health effects. The 2010 U.S. Census indicates an approximately equal distribution of
20 males and females in the U.S.: 49.2% male and 50.8% female ([Howden and Meyer,](#)

2011). However, the distribution varies by age, with a greater prevalence of females above 65 years of age compared to males. Thus, the public health implications of potential sex-based differences in air pollution-related health effects may vary among age groups within the population.

There are a number of studies evaluating sex-based differences in SO₂-associated health effects, details for which are shown in Table 6-12. Studies of short-term SO₂ exposures and respiratory effects in children and adults did not consistently indicate differences by sex. Ishigami et al. (2008) found adult females to have increased respiratory symptoms with ambient SO₂ exposure compared to adult males; however, Son et al. (2013) found larger associations for asthma or allergic disease hospitalizations for men compared to women. No differences were found between men and women for COPD ED visits (Arbex et al., 2009). In children, SO₂-associated decrements in lung function were not different between boys and girls (Linares et al., 2010; Dales et al., 2009), although Samoli et al. (2011) found boys to have significantly stronger associations between ambient SO₂ exposure and asthma hospital admissions.

Table 6-12 Epidemiologic studies evaluating effect modification by sex and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Short-term exposure						
Female 20% person h	Male 80% person h	↑	Respiratory symptoms (cough, scratchy throat, sore throat, breathlessness)	Healthy adult volunteers working on an active volcanic island after the evacuation order was lifted n = 955	Miyakejima Island, Japan 2005	Ishigami et al. (2008)
Female n = 39	Male n = 114	-	Lung function (FEV ₁)	Elementary school children with asthma (no cigarette smoking in home) n = 182 children (ages 9–14 yr)	Windsor, Ontario, Canada October–December 2005	Dales et al. (2009)

Table 6 12 (Continued): Epidemiologic studies evaluating effect modification by sex and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Female n = 235	Male n = 229	-	Lung function (FEV ₁ , FVC, PEF, FEV ₁ /FVC)	Children recruited from two schools with different roadway proximity n = 464 (6–14 yr)	Salamanca, Mexico 2004–2005	Linares et al. (2010)
Female n = 794	Male n = 875	-	COPD ED visits	Sao Paulo Hospital, daily records for patients > 40 yr n = 1,769	Sao Paulo, Brazil 2001–2003	Arbex et al. (2009)
Female n = 7.4 admissions/day	Male n = 8 admissions/day	↓	Asthma hospital admissions	Database accounting for 48% of Korean population n = 19/day	Eight South Korean cities 2003–2008	Son et al. (2013)
Female n = 7.1 admissions/day	Male n = 8 admissions/day	↓	Allergic disease hospital admissions			
Female ^b	Male ^b	↓	Asthma hospital admissions	Three main children's hospitals—approximately 85% of pediatric beds of metropolitan area of Athens n = 3,601	Athens, Greece 2001–2004	Samoli et al. (2011)
Female n = 36	Male n = 164	-	Lipoprotein-associated phospholipase A2 in plasma (marker for vascular inflammation related to atherosclerosis)	Post-MI patients Mean age: 61.9±9.0 yr n = 200	Augsburg, Germany May 2003–March 2004	Brüske et al. (2011)
Female n = 24	Male n = 16	↑	Reductions in HRV (SDNN)	n = 40 nonsmoking adults with CVD Mean age: 65.6 yr	Beijing, China 2007–2008	Huang et al. (2012)

Table 6 12 (Continued): Epidemiologic studies evaluating effect modification by sex and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Female n = 22.04 admissions/day	Male n = 22.39 admissions/day	↑	CHF, Cardiovascular disease (measured by hospital admissions)	Healthy older adults (≥64 yr)	Sao Paulo, Brazil 1996–2001	Martins et al. (2006)
Female n = 5,250	Male n = 5,680	↑	Ischemic stroke (ED visit)	Five hospitals from the metropolitan area n = 10,881	Edmonton, Canada 1992–2002	Szyszkowicz (2008)
Female ^b	Male ^b	–	Diabetes (hospitalizations)	Ministry of Health statistics for hospitalizations for acute serious complications of diabetes	Santiago, Chile 2001–2008	Dales et al. (2012)
Long-term exposure						
Female 53%	Male 47%	–	Carotid intima-media thickness (preclinical atherosclerosis)	n = 745 Ages 26–30 yr	Utrecht, Netherlands 1999–2000	Lenters et al. (2010)
		↓	Pulse wave index (measure of arterial stiffness, marker for CHD)			
Female n = 12,184	Male n = 12,661	↓	Blood pressure (hypertension)	n = 24,845 subject from different households at residence for ≥5 yr Mean age: 41.7 ± 13.7 yr	Shenyang, Anshan, and Jinzhou, China 2006–2008	Dong et al. (2013d)
Female n = 12,184	Male n = 12,661	↓	Incident cardiovascular disease (hospital admissions)	n = 24,845 subject from different households at residence for ≥5 yr Mean age: 41.7±13.7 yr	Shenyang, Anshan, and Jinzhou, China 2006–2008	Dong et al. (2013a)
		↓	Incident stroke (hospital admissions)			
Female n = 727	Male n = 764	–	Hospital admissions, stroke	n = 1,491 admissions for stroke	Tehran, Iran 2004	Nabavi et al. (2012)

Table 6 12 (Continued): Epidemiologic studies evaluating effect modification by sex and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Female n = 6,139	Male n = 6,712	-	Heart failure (hospital admissions)	n = 12,851 Ages 40–89 yr in 2003	England 2003–2007	Atkinson et al. (2013)
Female n = 3.71 admissions/day	Male n = 5.94 admissions/day	↓	Cerebrovascular disease (hospital admissions)	Records obtained from four largest hospitals	Lanzhou, China 2001–2005	Zheng et al. (2013)
Female 43.5%	Male 56.5%	↑	Cardiovascular mortality	n = 70,947 study participants; 8,319 deaths	China 1991–2000	Cao et al. (2011)
Female n = 69	Male n = 187	-	Cardiovascular mortality	n = 9,941 subjects ≥25 yr at study enrollment and living at residence ≥10 yr; 256 cardiovascular deaths	Shenyang, China 1998–2009	Zhang et al. (2011)
Female n = 18	Male n = 54	-	Respiratory mortality	n = 9,441 residents ≥35 yr living at residence ≥10 yr; 72 deaths due to respiratory cause	Shenyang, China 1998–2009	Dong et al. (2012)
Female ^b	Male ^b	-	Hospitalizations for cancer (lung, myeloma, and non-Hodgkin lymphoma)	Hospitalization records obtained from database used in public and private hospitals	Etang-de-Berre, France 2004–2007	Pascal et al. (2013)
		↓	Hospitalizations (acute leukemia)			

Table 6 12 (Continued): Epidemiologic studies evaluating effect modification by sex and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Female ^b	Male ^b	-	Cancer incidence (bladder, lung, non-Hodgkin lymphoma)	Records obtained from national database; patients had to reside in Jewish communities in study area >10 yr n = 1,452 cases	Haifa, Israel 1995–1999	Eitan et al. (2010)
Female ^b	Male ^b	↓	Decrements in lung function (FEV ₁)	N = 32,712 households adults from white ethnic groups (≥16 yr)	Health Survey for England. Lung function in England 1995, 1996, 1997, and 2001	Forbes et al. (2009c)
Female n = 1,968	Male n = 1,989	-	Decrements in lung function (FEV ₁ , FVC, MMEF, PEFr)	n = 3,957 seventh grade children Ages 12–13 yr from 14 Taiwanese communities	Taiwan Children Health Study 2005–2007	Lee et al. (2011b)
Female n = 235	Male n = 229	-	Decrements in lung function (FVC, FEV ₁ , PEF, FEV ₁ /FVC)	n = 464 children from two schools Ages 6–14 yr	Salamanca, Mexico March 2004–February 2005	Linares et al. (2010)
Female n = 155	Male n = 244	-	Decrements in lung function (FEV ₁)	n = 399 COPD patients with severe α-1-antitrypsin deficiency	United Kingdom 1997–2006	Wood et al. (2010)
Female n = 731	Male n = 649	-	Impaired lung function (FEV ₁ , FVC, PEF, MMEF) (summer)	n = 1,880 students Ages 9–13 yr	Eskisehir, Turkey January 2008–March 2009	Altuğ et al. (2013)
Female n = 588	Male n = 530	-	Impaired lung function (FEV ₁ , FVC, PEF, MMEF) (winter)			

Table 6 12 (Continued): Epidemiologic studies evaluating effect modification by sex and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Female ^b	Male ^b	↑	Asthma diagnosis	n = 20,364 children diagnosed with asthma at up to 3–4 yr of age, mean age at follow up 48 ± 7 mo	Southwestern British Columbia Births from 1999–2000	Clark et al. (2010)
Female ^b	Male ^b	–	Respiratory symptoms (cough, phlegm, current wheeze) and doctor-diagnosed asthma	n = 31,049 children Ages 2–14 yr	Seven northeastern cities study, Liaoning Province, northeast China 2008–2009	Dong et al. (2013c)
Female n = 2,826	Male n = 2,561	–	Physician-diagnosed asthma plus two or more symptoms of coughing, wheezing, or shortness of breath	n = 4,320 GALA II and SAGE II cohorts (Latinos and African-Americans ages 8–21 yr)	Chicago, IL; Bronx, NY; Houston, TX; San Francisco Bay Area, CA and Puerto Rico 2006–2011	Nishimura et al. (2013)
Female n = 2,458	Male n = 2,449	↓	Lifetime asthma	n = 6,683 children Ages 9–11 yr (mean age = 10.4 yr)	French Six Cities study (Bordeaux, Clermont-Ferrand, Creteil, Marseille, Strasbourg, Reims) March 1999–October 2000	Penard-Morand et al. (2010)
		–	Past year asthma			
		↓	Exercise-induced asthma			
Female n = 729	Male n = 738	–	Nonallergic asthma	n ~1,467 children grades one (ages 6–7 yr) and eight (ages 13–14 yr)	Hamilton, Canada 1994–1995	Sahsuvaroglu et al. (2009)
Female n = 19	Male n = 17	–	Oxidative stress (8-oxo-7,8-dihydro-2'-deoxyguanosine and malondialdehyde)	n = 36 elementary school children (fourth grade, mean age 10.6 yr)	China June 2007–September 2008	Lin et al. (2015)

Table 6 12 (Continued): Epidemiologic studies evaluating effect modification by sex and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Female n = 4,583	Male n = 4,771	-	Hypertension and arterial blood pressure (diastolic and systolic)	n = 9,354 elementary and middle school children Ages 5-17 yr	Seven Northeastern Cities study, Liaoning Province, northeast China 2012-2013	Dong et al. (2014)
Female n = 27	Male n = 26	↑	Autonomic dysfunction—changes in heart rate variability (changes in SDNN)	N = 53 adults ages 51-68 yr with Type-2 diabetes or impaired glucose tolerance	Shanghai, China April, June, and September 2010	Sun et al. (2015)
Female n = 44,181	Male n = 41,378	-	Mortality Natural causes, cardiovascular diseases, cancers (stomach, colon and rectum, liver, pancreas, lung, bladder, kidney, brain, lymphatic, and hematopoietic tissue)	n = 85,559 Ages 5-106 yr	Rome Longitudinal Study, suburb of Rome (Italy) 2001-2010	Ancona et al. (2015)
		↑	Mortality Cancer (larynx)			
		↓	Mortality Respiratory diseases			

Table 6 12 (Continued): Epidemiologic studies evaluating effect modification by sex and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Female N = 44,181	Male N = 41,378	–	Hospital admissions All causes, cardiovascular diseases, and cancer (stomach, colon and rectum, pancreas, lung, bladder, kidney, brain, lymphatic, and hematopoietic tissue)	N = 85,559 Ages 5–106 yr	Rome Longitudinal Study, suburb of Rome (Italy) 2001–2010	Ancona et al. (2015)
		↑	Hospital admissions Cancer (liver, larynx)			
		↓	Hospital admissions Respiratory diseases			

CHD = coronary heart disease; CHF = congestive heart failure; COPD = chronic obstructive pulmonary disease; CVD = cardiovascular disease; ED = emergency department; FEV₁ = forced expiratory volume in 1 second; FVC = forced vital capacity; GALA II = Genes-environments and Admixture in Latino Americans; HRV = heart rate variability; MI = myocardial infarction; MMEF = maximum midexpiratory flow; PEF = peak expiratory flow; PEFR = peak expiratory flow rate; SDNN = standard deviation of RR intervals.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger risk of hospital admission, larger decrement in HRV) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the factor evaluated than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

^bSample size not reported.

1 Cardiovascular outcomes associated with both short- and long-term SO₂ exposures also
2 evaluated sex-specific differences, though results varied across studies. In short- and
3 long-term studies of SO₂ exposure, there was no consistent pattern of risk for men or
4 women for the various subclinical markers of cardiovascular outcomes that were
5 examined, including lipo-protein-associated phospholipase A2, heart rate variability,
6 carotid intima-media thickness, pulse wave index, and blood pressure ([Dong et al.,](#)
7 [2013d](#); [Huang et al., 2012](#); [Brüske et al., 2011](#); [Lenters et al., 2010](#)). There was some
8 evidence that females had stronger associations for cardiovascular hospitalizations or ED
9 visits than men relative to short-term SO₂ levels ([Szyszkowicz, 2008](#); [Martins et al.,](#)
10 [2006](#)), but long-term exposures resulted in the same or smaller associations for hospital
11 admissions for cardiovascular codes when comparing females to males ([Dong et al.,](#)
12 [2013a](#); [Zheng et al., 2013](#); [Nabavi et al., 2012](#)). Evidence for cardiovascular-specific
13 mortality in long-term studies did not indicate consistent sex-specific differences ([Cao et](#)
14 [al., 2011](#); [Zhang et al., 2011](#)), which is also true for respiratory mortality ([Dong et al.,](#)
15 [2012](#)) and cancer outcomes ([Pascal et al., 2013](#); [Eitan et al., 2010](#)).

1 The collective body of evidence does not clearly indicate that SO₂-related health effects
2 differ between males and females. Several different outcomes were evaluated in studies
3 looking at effect modification by sex, including a wide range of cardiovascular outcomes
4 in short- and long-term studies. Due to the wide range of outcomes examined and
5 inconsistent results demonstrated across studies, the evidence is inadequate to determine
6 whether males or females may be at increased risk for SO₂-related health effects.

6.5.3 Socioeconomic Status

7 SES is a composite measure that usually consists of economic status, measured by
8 income; social status measured by education, and work status measured by occupation.
9 Persons with lower SES have been generally found to have a higher prevalence of
10 pre-existing diseases; potential inequities in access to resources such as healthcare; and
11 possibly increased nutritional deficiencies, which may increase this population's risk to
12 SO₂-related health effects. According to U.S. Census data, 15.9% (approximately
13 48.5 million) of Americans lived below the poverty threshold in 2011 as defined by
14 household income, which is one metric used to define SES ([Bishaw, 2012](#)). The wide
15 array of SES factors that can be used to describe or assign SES can challenge the
16 synthesis of findings, which is also complicated by variations in definitions of SES across
17 countries based on population demographics, bureaucracy, and the local economy, which
18 can contribute to varying degrees of deprivation or inequities. As a result of these
19 complexities, the ability to draw conclusions regarding SES as a factor for increased risk
20 for health effects related to SO₂ exposure can be difficult.

21 Although there is evidence demonstrating differential exposures to air pollution based on
22 SES, no studies have investigated SO₂-specific exposure. However, a handful of studies
23 in this ISA evaluated effect modification by income and education on SO₂-associated
24 health outcomes ([Table 6-13](#)). The majority of evidence on effect modification is for
25 mortality, but results across studies are inconsistent. [Chen et al. \(2012c\)](#) found low
26 education to increase risk for mortality with short-term SO₂ exposure, but in a study of
27 long-term SO₂ exposure, [Krewski et al. \(2009\)](#) did not find low education to increase risk
28 for mortality. [Dong et al. \(2012\)](#) and [Zhang et al. \(2011\)](#) looked at associations between
29 long-term SO₂ and respiratory and cardiovascular mortality, respectively, in the same
30 cohort and generally did not find low SES (education and income) to increase risk, with
31 the exception of an increase in risk of respiratory mortality for low education, although
32 only a small number of deaths in the study were due to respiratory causes.

Table 6-13 Epidemiologic studies evaluating socioeconomic status and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Short-term exposure						
Low education (illiterate/primary school) ^b	High education (middle school and above) ^b	↑	Total mortality	Data from Municipal Centers for Disease Control and Prevention	17 Chinese cities	Chen et al. (2012c)
Long-term exposure						
Low education n = 13%	Medium or high education n = 87%	↑	Carotid intima-media thickness (preclinical atherosclerosis)	n = 745 Ages 26–30 yr	Utrecht, Netherlands 1999–2000	Lenters et al. (2010)
		–	Pulse wave index (measure of arterial stiffness, marker for CHD)			
Lowest deprivation index n = 2,109	Highest deprivation index n = 2,327	↓	Heart failure (hospital admissions)	n = 12,851 Ages 40–89 yr in 2003	England 2003–2007	Atkinson et al. (2013)
Low education (< grade 12) n = 4,026	High education (> grade 12) n = 76,685	–	Mortality (all cause, lung cancer, cardiopulmonary)	American Cancer Society cohort	United States 1982–2000	Krewski et al. (2009)
Low education n = 76.4%	High education n = 23.6%	↓	Cardiovascular mortality	N = 70,947 study participants; 8,319 deaths	China 1991–2000	Cao et al. (2011)
Low income (<200 RMB/mo) n = 48	High income (≥800 RMB/mo) n = 75	–	Cardiovascular mortality	n = 9,941 subjects ≥25 yr at study enrollment and living at residence ≥10 yr; 256 cardiovascular deaths	Shenyang, China 1998–2009	Zhang et al. (2011)
Low education n = 183	High education n = 72	–				
Low income (<200 RMB/mo) n = 14	High income (≥800 RMB/mo) n = 20	–	Respiratory mortality		Shenyang, China 1998–2009	Dong et al. (2012)

Table 6-13 (Continued): Epidemiologic studies evaluating socioeconomic status and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Low education n = 47	High education n = 25	↑		n = 9,441 residents ≥35 yr living at residence ≥10 yr; 72 deaths due to respiratory disease		

CHD = coronary heart disease; RMB = renminbi.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger risk of hospital admission) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the factor evaluated than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

1 [Lenters et al. \(2010\)](#) and [Atkinson et al. \(2013\)](#) evaluated SO₂-associated cardiovascular
2 outcomes with long-term exposure but did not report consistent evidence related to effect
3 modification by education level or a deprivation index, respectively.

4 Overall, the evidence for effect modification by SES is inconsistent for a limited number
5 of health outcomes. In addition, various SES factors were used across studies that were
6 conducted in a wide variety of countries. Due to these limitations and complexities, the
7 evidence is inadequate to determine whether low SES increases risk for SO₂-related
8 health effects.

6.5.4 Race/Ethnicity

9 Based on the 2010 census, 63.7% of the U.S. population identified themselves as
10 non-Hispanic whites, 12.6% reported their race as non-Hispanic black, and 16.3%
11 reported being Hispanic ([Humes et al., 2011](#)). Race and ethnicity are complex factors that
12 are often closely correlated with other factors including particular genetics, diet, and
13 socioeconomic status. Therefore, race and ethnicity may influence any potential
14 differences in SO₂-related health effects through both intrinsic and extrinsic mechanisms.

15 Despite our understanding of disproportionate health effects experienced across race or
16 ethnicity, only two epidemiologic studies evaluating associations between long-term
17 ambient SO₂ exposure and birth weight decrements have considered effect modification
18 by race ([Table 6-14](#)). Neither [Bell et al. \(2007\)](#) nor [Darrow et al. \(2011\)](#) found any
19 indication of greater SO₂-associated decrements in birth weight for mothers of black or
20 Hispanic infants compared to white infants. In addition, there is uncertainty regarding the
21 relationship between ambient SO₂ exposures and birth outcomes in the general
22 population, including associations with birth weight ([Section 5.4.1.3](#)). Overall, this

1 limited evidence is inadequate to determine whether individuals of a certain race or
 2 ethnicity are at increased risk for SO₂-associated health effects.

Table 6-14 Epidemiologic studies evaluating race/ethnicity and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Long-term exposure						
Black maternal race n = 10.7%	White maternal race n = 83.4%	–	Birth weight decrements	n = 358,504 births (all registered births)	Massachusetts, Connecticut 1999–2002	Bell et al. (2007)
Hispanic maternal race n = 14.3%	White maternal race n = 45.2%	–	Birth weight decrements	N = 406,627 full-term, singleton births	Atlanta, GA 1994–2004	Darrow et al. (2011)
Non-Hispanic black maternal race n = 40.5%		–				

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger risk of hospital admission, larger decrement in birth weight) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the factor evaluated than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

6.6 Behavioral and Other Factors

6.6.1 Smoking

3 Smoking is a common behavior as indicated by the 2010 National Health Interview
 4 Survey which estimated that within the U.S. adult population approximately 19.2% of
 5 individuals report being current smokers and 21.5% report being a former smoker
 6 ([Schiller et al., 2012](#)). Smoking is a well-documented risk factor for many diseases, but it
 7 is unclear whether smoking exacerbates health effects associated with air pollutant
 8 exposures, including SO₂.

1 Of the epidemiologic studies included in this ISA that evaluate effect modification by
2 smoking status, the majority focused on cardiovascular outcomes ([Table 6-15](#)). [Min et al.](#)
3 [\(2009\)](#) and [Lenters et al. \(2010\)](#) found stronger associations between subclinical
4 cardiovascular outcomes with short- or long-term SO₂ exposures, respectively, in
5 individuals who smoke compared to those that do not. Further, [Atkinson et al. \(2013\)](#)
6 found current or former smoking to increase risk for SO₂-associated hospital admissions
7 for heart failure; however, [Cao et al. \(2011\)](#) and [Zhang et al. \(2011\)](#) did not find
8 increased risk for cardiovascular mortality associated with long-term ambient SO₂
9 exposures in individuals with smoking.

10 [Dong et al. \(2012\)](#) and [Forbes et al. \(2009c\)](#) were the only other studies that investigated
11 effect modification in respiratory endpoints by smoking status. [Dong et al. \(2012\)](#) found
12 that of the few number of respiratory deaths included in their retrospective cohort study,
13 associations with long-term ambient SO₂ were only present with smoking. [Forbes et al.](#)
14 [\(2009c\)](#), on the other hand, did not find current smoking to increase risk for lung function
15 decrements with long-term SO₂ exposure compared to no smoking; however, former
16 smoking did appear to increase risk in this study.

17 Overall, the collective evidence is suggestive of increased risk for SO₂-associated health
18 effects in individuals who smoke, particularly for cardiovascular outcomes. There is
19 consistency among cohort studies showing stronger associations between subclinical
20 cardiovascular outcomes and SO₂ exposure with smoking, which is strengthened by
21 evidence for hospital admissions. There are limitations in that evidence does not show
22 that associations with cardiovascular mortality are modified by smoking status in addition
23 to the uncertainties related to the overall strength of the relationship between SO₂ and
24 cardiovascular effects ([Sections 5.3.1.11](#) and [5.3.2.6](#)).

Table 6-15 Epidemiologic studies evaluating smoking status and sulfur dioxide exposure.

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Short-term exposure						
Smoking n = 256	No smoking n = 767	↑	Reductions in HRV (SDNN, LF, HF)	n = 1,023 adults	Taein Island, Korea	Min et al. (2009)
Long-term exposure						
Current smoking n = 31%	Never smoking n = 55%	↑	Carotid intima-media thickness (preclinical atherosclerosis) Pulse wave index (measure of arterial stiffness, marker for CHD)	n = 745 Ages 26–30 yr	Utrecht, Netherlands 1999–2000	Lenters et al. (2010)
Current or former smoking n = 2,310	Never smoking n = 5,329	↑	Heart failure (hospital admissions)	n = 12,851 Ages 40–89 yr in 2003	England 2003–2007	Atkinson et al. (2013)
Current smoking n = 37.1%	Never smoking n = 58.2%	↓	Cardiovascular mortality	N = 70,947 study participants; 8,319 deaths	China 1991–2000	Cao et al. (2011)
Current smoking n = 2,850	Never smoking n = 4,359	–	Cardiovascular mortality	n = 9,941 subjects ≥25 yr at study enrollment and living at residence ≥10 yr; 256 cardiovascular deaths	Shenyang, China 1998–2009	Zhang et al. (2011)
Smoking (yes) n = 37	Smoking (no) n = 35	↑	Respiratory mortality	n = 9,441 residents ≥35 yr living at residence ≥10 yr; 72 deaths due to respiratory cause	Shenyang, China 1998–2009	Dong et al. (2012)

Table 6-15 (Continued) Epidemiologic studies evaluating smoking status and sulfur dioxide exposure

Factor Evaluated	Reference Category	Direction of Effect Modification ^a	Outcome	Study Population	Study Details	Study
Current smoking ^b	Never smoking ^b	–	Decrements in lung function (FEV ₁)	n = 32,712 households.	Health Survey for England. Lung function in England 1995, 1996, 1997, and 2001	Forbes et al. (2009c)
Former smoking ^b	Never smoking ^b	↑		Adults from white ethnic groups (≥16 yr)		

CHD = coronary heart disease; FEV₁ = forced expiratory volume in 1 second; HF = high frequency; HRV = heart rate variability; LF = low frequency; SDNN = standard deviation of RR intervals.

^aUp facing arrow indicates that the effect of SO₂ is greater (e.g., larger risk hypertension) in the group with the factor evaluated than in the reference group. Down facing arrow indicates that the effect of SO₂ is smaller in the group with the factor evaluated than in the reference group. A dash indicates no difference in SO₂-related health effect between groups.

6.7 Conclusions

1 This chapter characterized factors that may result in populations and lifestyles being at
2 increased risk for SO₂-related health effects ([Table 6-16](#)). The evaluation of each factor
3 focused on the consistency, coherence, and biological plausibility of evidence integrated
4 across scientific disciplines, specifically, epidemiologic, controlled human exposure, and
5 toxicological studies using the weight-of-evidence approach detailed in [Table 6-1](#). In
6 evaluating and integrating evidence related to at-risk factors, it is important to consider
7 additional information including that related to exposure, dosimetry, modes of action,
8 and/or the independence of relationships of SO₂ exposure with health effects; however,
9 this information was particularly limited for literature on ambient SO₂.

Table 6-16 Summary of evidence for potential increased SO₂ exposure and increased risk of SO₂-related health effects.

Evidence Classification	Factor Evaluated	Rationale for Classification
Adequate evidence	Asthma (Section 6.3.1)	Consistent evidence for increased risk for SO ₂ -related lung function decrements in controlled human exposure studies. Support provided by epidemiologic studies of hospital admissions and ED visits for respiratory causes
Suggestive evidence	Children (Section 6.5.1.1) Older adults (Section 6.5.1.2) Smoking (Section 6.6.1)	Each factor: evidence for increased risk provided in previous ISA; lack of toxicology studies Children: mixed results in studies for respiratory-related outcomes Older adults: mixed results in studies for respiratory-related outcomes and mortality Smoking: evidence primarily for cardiovascular morbidity
Inadequate evidence	Pre-existing cardiovascular disease (Section 6.3.2) Pre-existing diabetes (Section 6.3.3) Pre-existing obesity (Section 6.3.4) Genetic background (Section 6.4) Sex (Section 6.5.2) Socioeconomic status (Section 6.5.3) Race/ethnicity (Section 6.5.4)	Epidemiologic findings inconsistently show differences in SO ₂ -related health effects, show no difference, or are limited in quantity. Findings based primarily on cardiovascular effects, diabetes, birth outcomes, and mortality. Uncertainty in independent relationships with SO ₂ provides limited basis for inferences about differential risk.
Evidence of no effect	None	

ED = emergency department; ISA = Integrated Science Assessment.

1 Consistent with observations made in the 2008 ISA for Sulfur Oxides ([U.S. EPA, 2008b](#)),
2 there is adequate evidence to conclude that people with asthma are at increased risk for
3 SO₂-related health effects. The majority of evidence was presented in the previous ISA as
4 well, but recent studies consistently indicate increased risk across studies. Furthermore,
5 the evidence is based on findings for short-term SO₂ exposure and respiratory effects
6 (specifically lung function decrements), for which a causal relationship exists
7 ([Section 5.2.1.8](#)). There are a limited number of epidemiologic studies evaluating
8 SO₂-related respiratory effects in people with asthma, but there is evidence for
9 asthma-related hospital admissions and emergency department visits ([Section 5.2.1.2](#)).
10 Further support for increased risk in individuals with asthma is provided by biological
11 plausibility drawn from modes of action.

1 Evidence for age-related risk of SO₂-related respiratory effects is suggestive of increased
2 risk for children and older adults. Although the 2008 ISA for Sulfur Oxides ([U.S. EPA,
3 2008b](#)) discussed several studies indicating stronger associations between SO₂ and
4 respiratory outcomes for these lifestages, the evidence in the current ISA is less
5 consistent. For children, studies comparing SO₂-associated respiratory outcomes reported
6 mixed results, but known age-related factors such as higher ventilation rates and
7 time-activity patterns provide plausibility for higher SO₂ exposure and/or dose in
8 children. For adults, recent evidence generally found similar associations for SO₂-related
9 respiratory outcomes or mortality across age groups, although individuals over 75 years
10 were more consistently at increased risk. In addition, there was limited toxicological
11 evidence to support observations made across epidemiologic studies.

12 The evidence is suggestive that smoking increases risk for SO₂-associated health effects,
13 particularly cardiovascular outcomes. Cohort and hospital admissions studies show
14 stronger associations between cardiovascular outcomes and SO₂ with smoking, although
15 uncertainties remain regarding the overall strength of the relationship between SO₂ and
16 cardiovascular effects in addition to inconsistencies related to respiratory outcomes
17 associated with long-term SO₂ exposure.

18 For all other at-risk factors considered based on information available in the studies
19 included in the current ISA, evidence was inadequate to determine whether those factors
20 result in increased risk for SO₂-related health effects. Generally, there were a limited
21 number of studies available to inform risk for individuals with pre-existing
22 cardiovascular disease, diabetes, or obesity as well as those evaluating SES, genetic
23 background, and race/ethnicity. Many of these factors are interrelated and are known to
24 impact health risks related to air pollution in general, but the scientific evidence available
25 in the published literature specific to health effects associated with ambient SO₂ exposure
26 is inadequate to determine whether these factors confer increased risk.

27 In conclusion, evidence is adequate to conclude that people with asthma are at increased
28 risk for SO₂-related health effects. Asthma prevalence in the U.S. is approximately
29 8–11% across age groups ([Blackwell et al., 2014](#); [Bloom et al., 2013](#)), and thus
30 represents a substantial fraction of the population that may be at risk for respiratory
31 effects related to ambient SO₂ concentrations.

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