

WAREHOUSE 99 of MIAMI
16725 N.W. 20th AVE
MIAMI, FL. 33056

REGIONAL HEARING CLERK
U.S. EPA, REGION 4
61 Forsyth St., S.W.
ATLANTA, GA. 30303-8960

SUBJ: Docket No. FIFRA-04-2009-3001

To Whom It May Concern:

Without rehashing the details of this case, I have included all of my email correspondence with Mr. Bloth stating my thoughts as to the penalty the EPA wishes to levy against my company. I still feel the same and I will not agree to pay any penalties. I have also included in this package my last 3 years of financial statements as suggested by Ms. Jennifer Lewis, also with the EPA. Furthermore, I have been in contact with Congressman Kendrick B. Meek's office (17th Congressional District of Florida) and I will be forwarding him all correspondence and documents pertaining to this case.

On a personal note, as a Citizen of this once great nation (and I write that with a broken heart) I am appalled at the financial injustice that takes place within our borders, and now at my very own doorstep. Just to think that our Government is going to give 700 BILLION DOLLARS to companies who's CEO's earn 30 to 50 MILLION DOLLARS a year because they can't survive, and this same Government is harassing a company that has operated above board, paying taxes to the tune of 15 million dollars over the last 20 or so years over an issue where the blame should fall upon its own agency called U.S. Customs. Surely someone out there can see the waste of tax payers' money, see the time that governmental employees are wasting, see the injustice.

Kenneth Haber
Pres. Warehouse 99 of Miami
U.S. Citizen

RECEIVED
EPA REGION IV
2008 NOV 25 AM 7:56
HEARING CLERK

Kenny

From: Kenny [klh@warehouse99.com]
Sent: Thursday, February 08, 2007 11:35 AM
To: 'bloeth.mark@epa.gov'
Cc: 'charlie.crist@myflorida.com'
Subject: UNFAIR EPA PENALTIES

Dear Mr. Bloeth,
Environmental Protection Agency

First let me apologize for being a little aggressive towards you during our initial phone conversation. I realize that it was not your idea to penalize my company and I appreciate you allowing me to vent my frustrations.

Warehouse 99 is a distribution company for dollar stores. I am the president and owner of this company. I have approximately 20 employees in my warehouse. Being that we supply stores that only retail items for \$1.00, my only defense towards increasing costs is to buy my products cheaper. This is why I started importing.

In October of 2005 my warehouse suffered major damage due to hurricane Wilma. This event created great hardship for me both personally and professionally. Please try to imagine how I was feeling when I drove to my warehouse that morning to find it had no roof, and to find out that I lost 25% of my inventory. There was no power and I had no ability to conduct business. The clean up was immense. I have attached a few pictures so that you can understand the scope of the damage. I remember standing on a pile of roof debris thinking there was no way I could rebuild. Shortly after that, one of my warehouse workers told my warehouse manager, "Tell that gringo that if he goes out of business I will have no where to go and my life will be over." At that point I realized I must overcome this tragedy, not only for myself but for my employees who have been faithfully trying to clean up the mess that was once my business.

Now let's talk about rising expenses. My windstorm policy for my warehouse was raised from \$7,000.00 to \$29,000.00. My taxes and insurance on my house in three years went from \$12,000.00 to \$35,000.00. Along with rising transportation costs, and a minimum wage increase, it has become a struggle just to stay in business.

About one year ago I imported a mouse glue trap. Customs informed me that since this item was not registered with the EPA, I either had to give it up or export it. No problem, I sold it to a customer in the Bahamas. No harm done and I learned not to import any type of pesticide products including moth balls. Please note that when I imported the moth balls I did not attempt to hide what I was importing. Customs did not inform me of any problem, and I even paid duties on them. Why was this not addressed at the time of importation like the glue traps were. The total cost of the moth balls was less than \$4,000.00 witch even if I could not find a customer for it; I would only lose the \$4,000.00. Now the EPA wants to fine me \$19,500.00. Something seems wrong with this system.

Last summer I imported composition books, filler paper and 3-subject notebooks. (Entry # KG205223970) I was told that there would be a dumping duty of approximately 15%. Just last month I received a charge from customs for \$9,500.00 witch translates to 150%. I was told if I do not pay this amount I will be subject to severe consequences. After my customs broker did some investigating with the Dept. of Commerce, we found out that Customs made an error and that the correct amount should closer to \$2,500.00. Even though Customs made the mistake, it will take me 2 to 3 years to get my money back, if I fill out the petition correctly. Something seems wrong with this system as well.

Now my government informs me of a moth ball violation and I must pay \$19,500.00. You can imagine how I felt, thus my frustration towards you the other day. I have been a very good customer for the U.S.A. over the last 20 years. My accountant

11/18/2008

Kenny

From: Bloeth.Mark@epamail.epa.gov
Sent: Thursday, February 08, 2007 12:46 PM
To: Kenny
Subject: Re: UNFAIR EPA PENALTIES

**** Enforcement Confidential **** DO NOT RELEASE OR CITE **** Not Subject to Release Under FOIA **** Deliberative Process ****

Kenneth:

While I understand your frustrations expressed below, the federal pesticide law is a strict liability statute and given my past experience with other FIFRA enforcement matters, unless there is a financial evaluation of your company (conducted by EPA via 3 years of corporate tax returns) that concludes a "zero" penalty is warranted, then "... making this fine go away" would not be a realistic option.

In order to foster further settlement discussions, EPA can typically take off 20% of the proposed penalty for "attitude and good faith" which currently would result in a penalty of \$15,600 for settlement. What I need to take back to my upper management for consideration is either a serious counter-offer to this penalty amount, or your decision that settlement cannot be achieved. Obviously, it is in both parties' interest to settle the matter thereby avoiding a path towards litigation. I can provide further details about how a settlement document works if that is the way you decide.

I know it is not what you are wanting to hear, but take some time and let me know by the first week in March.

Mark Bloeth
US EPA Region 4
PCB & Chemical Products
Management Section
61 Forsyth Street, SW
Atlanta, Georgia 30303
(404) 562-9013

Kenny
<klh@warehouse99.com>

02/08/2007 11:35 AM

Mark Bloeth/R4/USEPA/US@EPA To
cc
charlie.crist@myflorida.com
Subject
UNFAIR EPA PENALTIES

Kenny

From: Bloeth.Mark@epamail.epa.gov
Sent: Friday, June 08, 2007 7:19 AM
To: Kenny
Cc: Lewis.Jennifer@epamail.epa.gov
Subject: RE: UNFAIR EPA PENALTIES

Hey Ken,

As discussed yesterday and in the interests of reaching a settlement, I have made some additional gravity adjustments to the penalty and also applied a further mitigation of 20% for attitude and good faith. This results in a newly proposed penalty for settlement purposes of \$10,920.

Bear in mind that all calculations / reductions are tentative and subject to approval by upper management. Also, there are limitations per the enforcement response policy so continual reductions are unlikely. Think it over and get back to me. Thanks.

Mark Bloeth
US EPA Region 4
PCB & Chemical Products
Management Section
61 Forsyth Street, SW
Atlanta, Georgia 30303
(404) 562-9013

Kenny
<klh@warehouse99
.com>

03/05/2007 02:27
PM

Mark Bloeth/R4/USEPA/US@EPA

To

cc

Subject

RE: UNFAIR EPA PENALTIES

Mark,

You are correct about this not being what I wanted to hear, especially after writing such an emotional appeal and hoping for some support from my "government". Obviously my overall problems with customs and insurance companies have fallen upon death ears.

After having an informal discussion with a customs and importation attorney, the fact that I did not attempt to deceive customs when I imported the product from China and that I have co-operated fully with your office, she would think that the penalty should not be so steep. The fact is while customs was not negligent in letting the product enter our country with out any questions, they were lazy.

I am not willing to pay such a harsh fine because a customs oversight.

In order to bring an end to this chapter, Warehouse 99 will agree to pay \$1800.00 in penalties.

Ken Haber
Warehouse 99

-----Original Message-----

From: Bloeth.Mark@epamail.epa.gov [mailto:Bloeth.Mark@epamail.epa.gov]
Sent: Thursday, February 08, 2007 12:46 PM
To: Kenny
Subject: Re: UNFAIR EPA PENALTIES

**** Enforcement Confidential **** DO NOT RELEASE OR CITE **** Not Subject to Release
Under FOIA **** Deliberative Process ****

Kenneth:

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In order to foster further settlement discussions, EPA can typically take off 20% of the proposed penalty for "attitude and good faith" which currently would result in a penalty of \$15,600 for settlement. What I need to take back to my upper management for consideration is either a serious counter-offer to this penalty amount, or your decision that settlement cannot be achieved. Obviously, it is in both parties' interest to settle the matter thereby avoiding a path towards litigation. I can provide further details about how a settlement document works if that is the way you decide.

I know it is not what you are wanting to hear, but take some time and let me know by the first week in March.

Mark Bloeth
US EPA Region 4
PCB & Chemical Products
Management Section
61 Forsyth Street, SW
Atlanta, Georgia 30303
(404) 562-9013

Kenny
<klh@warehouse99
.com>

02/08/2007 11:35
AM

Mark Bloeth/R4/USEPA/US@EPA To
charlie.crist@myflorida.com cc
UNFAIR EPA PENALTIES Subject

Dear Mr. Bloeth,

~~My management~~
counter-offer to my last email for \$10,920 (see below). The last offer you gave was \$1,800.

If I don't hear back by next Friday (May 30th) then I'll try to reach you by phone. Failing a settlement, EPA's next steps would be to issue a civil administrative complaint seeking the maximum penalty calculation of \$19,500. It is always EPA's preference to try to settle enforcement cases rather than litigate.

Mark

----- Forwarded by Mark Bloeth/R4/USEPA/US on 05/23/2008 07:40 AM -----

Mark
Bloeth/R4/USEPA/
US

06/08/2007 07:18
AM

To
Kenny <klh@warehouse99.com>
cc
Jennifer Lewis/R4/USEPA/US@EPA
Subject
RE: UNFAIR EPA PENALTIES (Document
link: Mark Bloeth (Archive))

Kenny

From: Kenny [klh@warehouse99.com]
Sent: Tuesday, May 27, 2008 8:58 AM
To: 'Bloeth.Mark@epamail.epa.gov'
Subject: RE: Potential Enforcement Action

I am on the verge of bankruptcy, maybe the EPA has heard of the current condition are country is in (greatly due to our very own leadership) so my final offer stands at 1800.00 and if that is not enough for them I will be very happy to present my case before a judge and perhaps any news organization that would be interested in hearing about yet another injustice our government is involved with.

As a citizen and a tax payer (to the tune of 15 million dollars over the last 20 or so years) I find it very hard to believe that our governmental agencies have nothing better to do then harass law abiding companies that have done absolutely nothing wrong and I have all my documents and an excellent recollection of what has transpired to prove it.

Kenneth Haber
Pres. Warehouse 99 of Miami and a very dissatisfied citizen

-----Original Message-----

From: Bloeth.Mark@epamail.epa.gov [mailto:Bloeth.Mark@epamail.epa.gov]
Sent: Friday, May 23, 2008 7:48 AM
To: Kenny
Subject: Potential Enforcement Action

Hi Ken,

This issue was put on the back-burner for a while (over a year), but has come back around. My management wants a resolution on this case and I do not have a record of response or counter-offer to my last email for \$10,920 (see below). The last offer you gave was \$1,800.

If I don't hear back by next Friday (May 30th) then I'll try to reach you by phone. Failing a settlement, EPA's next steps would be to issue a civil administrative complaint seeking the maximum penalty calculation of \$19,500. It is always EPA's preference to try to settle enforcement cases rather than litigate.

Mark

----- Forwarded by Mark Bloeth/R4/USEPA/US on 05/23/2008 07:40 AM -----

Mark
Bloeth/R4/USEPA/
US

06/08/2007 07:18
AM

To
Kenny <klh@warehouse99.com>
cc
Jennifer Lewis/R4/USEPA/US@EPA
Subject
RE: UNFAIR EPA PENALTIES (Document
link: Mark Bloeth (Archive))



FINANCIAL STATEMENT OF CORPORATE DEBTOR

**Submitted for Government
Action on Claims Due
To the United States**

(Use Additional Sheets Where Needed)

1. Name (Debtor) WAREHOUSE 99 of Miami, Inc. For Profit Type Not for Profit

2. Business Address 16725 N.W. 20th Ave Miami, FL 33056
Street City State Zip

Note: Attach Schedule of all Business Addresses

3. Foreign _____ Domestic 16725 NW 20TH AVE.
MIAMI, FL 33056

4. Legal form of business organization during last five (5) years.

_____ Corporation

Subchapter S Corporation

_____ Partnership

_____ Proprietorship

_____ Trust

_____ Other? _____

5. State of incorporation FLA. Date of incorporation 7/23/1991

6. Name of registered agent RUNALD M. GACHE

7. Address of registered agent ONE NORTH LEGATIS STREET SUITE 500, WEST PALM BEACH, FL 33401

8. Name and address of principal stockholders. Number of shares owned by each. (If more than 8 shareholders, list only those with 5% or more stock ownership.) Total outstanding shares 1000

	<u>Name</u>	<u>Address</u>	<u>Shares</u>
(1)	<u>Kenneth Haber</u>	<u>6881 W. St. Andrews Dr.</u> <u>MIAMI, FL 33015</u>	<u>1000</u>

(2) _____

- (3) _____
- (4) _____
- (5) _____

	<u>Name</u>	<u>Address</u>	<u>Shares</u>
(6)	_____	_____	_____
(7)	_____	_____	_____
(8)	_____	_____	_____

9. (A) Name and address of current (and for previous five years) officers and number of shares held by each.

	<u>Name</u>	<u>Address</u>	<u>Shares</u>	<u>Terms</u>
(10)	<u>KENNETH HAGER</u>	<u>6888 N ST. ANDREAS DRIVE MIAMI, FL 33015</u>	<u>1000</u>	<u>PERM.</u>
(2)	_____	_____	_____	_____
(3)	_____	_____	_____	_____
(4)	_____	_____	_____	_____
(5)	_____	_____	_____	_____
(6)	_____	_____	_____	_____

- (7) _____
- (8) _____
- (9) _____
- (10) _____

9. (B) Name and address of current (and for previous five years) members of board of directors and number of shares held by each.

	<u>Name</u>	<u>Address</u>	<u>Shares</u>	<u>Terms</u>
(11)	KENNETH HABER	6841 N. ST. ANDREWS DRIVE MIAMI, FL 33015	1000	PERA.
(2)	_____	_____	_____	_____
(4)	_____	_____	_____	_____
(5)	_____	_____	_____	_____
(6)	_____	_____	_____	_____
(7)	_____	_____	_____	_____
(8)	_____	_____	_____	_____
(9)	_____	_____	_____	_____
(10)	_____	_____	_____	_____

(E) Amount of bonded debt and principal bondholders.

12. List states and municipalities to which taxes have been paid and/or are being paid. Describe nature and amount of such taxes, state most recent year of payment thereof and whether tax payments are current.

FLORIDA - PROPERTY TAXES

13. Has this organization filed United States income tax returns during the last 5 years?
Yes (✓) No ()

To which Internal Revenue Service Office(s) OGDEN, UT 84201-0013

What years? 2003 - 2007

Are Federal taxes current? Yes (✓) No ()

Provide income tax returns for the latest five (5) years.

14. Name and address of:

(A) Organization=s Independent Certified Public Accountants

(B) Attorney(s) retained by organization from:

2003 To 2007

BROAD & CASSEL, ONE NORTH CLEMATIS STREET, STE 500

WEST PALM BEACH, FL 33401

15. Has this organization filed financial forms with any organization or government entity? List name of organization or entity, date and type of financial form.

N/A

16. Does this organization have financial statements i.e. income statement, balance sheet, statement of changes in financial position etc. for the five most recent calendar or fiscal years? CURRENT YEAR
PRIOA YEARS SEE TAX RETURNS

Submit one copy of each. (Audited or certified financial statements are preferred). **If financial statements are submitted, answer only questions 2(A), 2(B), and 3(A).**

(1)	<u>Assets</u>	<u>Amount</u>					
			Year				
	Cash	\$					
	Securities	\$					
	Existing Facilities	\$					
	Equipment	\$					
	Original Cost	\$					
	Depreciation	\$					
	Inventory	\$					
	Accounts Receivable	\$					
	Other	\$					
	Total Assets	\$					
(2)	<u>Liabilities and Stockholders Equity</u>						
	Year						
	Loans Payable ¹						

¹Complete loan information as requested on page 8, under a) Loans Payable.

Principal	\$ _____	_____	_____	_____	_____
Monthly Payments Mortgages ²	\$ _____	_____	_____	_____	_____
Principal	\$ _____	_____	_____	_____	_____
Monthly Payments	\$ _____	_____	_____	_____	_____
Accounts Payable	\$ _____	_____	_____	_____	_____
Deferred Taxes	\$ _____	_____	_____	_____	_____
Insurance Premiums	\$ _____	_____	_____	_____	_____
Other	\$ _____	_____	_____	_____	_____
Stockholder=s Equity					
Common Stock	\$ _____	_____	_____	_____	_____
Paid-in-Capital	\$ _____	_____	_____	_____	_____
Retained Earnings	\$ _____	_____	_____	_____	_____
Total Liabilities and Stockholder=s Equity	\$ _____	_____	_____	_____	_____

A. Loans Payable

	<u>Owed to/Purpose</u>	<u>Term/Interest Rate</u>	<u>Collateral/Cosigner</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

²Complete mortgage information as requested on page 8, under b) Mortgages Payable.

	<u>Monthly Payments</u>	<u>Original Amount/Date</u>	<u>Collateral/Cosigner</u>
1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

B. Mortgages Payable

1)	_____	_____	_____
2)	_____	_____	_____
3)	_____	_____	_____

	<u>Monthly Payments</u>	<u>Original Amount/Date</u>	<u>Present Balance</u>
1)	\$ <u>10,729.05</u>	\$ <u>1,205,000</u>	\$ <u>982,804</u>
2)	_____	_____	_____
3)	_____	_____	_____

(3) **Income/Expenses**

Gross Income

Net Sales \$ _____

Interest Income \$ _____

Dividends \$ _____

Other \$ _____

Operating Expenses

Wages \$ _____

Overhead \$ _____

Lease Pmts \$ _____
 Interest Expense \$ _____
 Cost of Sales \$ _____
 Net Income \$ _____

(A) In addition, provide the following firm size information:

- (1) Number of employees _____
- (2) Size of warehouse _____
- (3) Number and size of shipments _____
- (4) Other _____

Attach the following additional years for question 16 on a separate sheet: _____

17. Does this organization maintain bank accounts: Give names and addresses of banks, savings and loan associations, and other such entities, within the United States or located elsewhere. Indicate name and number of accounts and balances.

(A) <u>Name of Bank</u>	<u>Account #</u>	<u>Balance (Approximate)</u>
<u>BANK OF AMERICA</u>	<u>898010144270</u>	<u>\$ 8700.00</u>
_____	_____	_____
_____	_____	_____

(B) <u>Name of Bank</u> <u>(Approximate)</u>	<u>Account #</u>	<u>Balance</u>
<u>N/A</u>	_____	_____
_____	_____	_____
_____	_____	_____

(D) Savings & Loan Associations or Other Such Entities

N/A

(E) Trust Account(s)

N/A

(F) Other Account(s)

18. List all commercial paper, negotiable or non-negotiable in which the organization has any interest whatsoever, presently in transit or in the possession of any banking institution. Describe such paper and the organization's interest therein, and state its present location. List all accounts and loans receivable in excess of \$300.00 and specify if due from an officer, stockholder, or director.

N/A

19. Has this organization engaged in any joint loan agreements, including letters of credits, with any other organization(s)? Describe all such agreements.

N/A

20. Does this organization have any debt coinsured by another organization? Describe such arrangements.

N/A

21. List all equity participation in other organizations both domestic and foreign in which this organization has an interest, including the type, amount and terms of such interest.

N/A

22. List all debt participation in other organizations both domestic and foreign in which this organization has an interest, including the type, amount and terms of such interest.

N/A

23. Is this organization presently:

(A) Active
(Answer no for inactive; but, still in business)

Yes No ()

(B) Void and/or terminated
State authorities

Yes () No

(C) Otherwise dissolved

- 1) Date _____
- 2) By whom _____
- 3) Reason _____

24. (A) List corporate salaries to and/or drawings of the following personnel for the last five taxable years: *UNION EMPLOYEE LEASING WITH PSYCHEX BUSINESS SOLUTIONS*

Position (Including officers)	Specify Year					
		()	(2004)	(2005)	(2006)	(2007)
President	\$ _____	<u>77,000</u>	<u>104,000</u>	<u>104,000</u>	<u>104,000</u>	

Chairman/Board \$ _____

Secretary \$ _____

Treasurer \$ _____

(B) List the five most highly compensated employees or officers other than above, describe position and set forth annual salary and/or bonus for last five taxable years:

Position Name	Specify Year () (2004) (2005) (2006) (2007)	Position					
			()	(2004)	(2005)	(2006)	(2007)
1. GELA KACINDLER		CONTROLLER	64,066	69,932	75,638	78,919	
2. MARTIN GOLDMAN		BUYER	52,000	52,000	52,000	52,000	
3. IVAN COMAS		WAREHOUSE MGR	36,400	38,950	41,600	41,600	
4. ALEXYS BIRAGGIO		ACCTG. CLERK			7875	30,420	
5. DUSTIN NICOL		ACCTG. CLERK	22,143	24,685	33,800	33,800	

(C) Describe the nature of the compensation paid to the persons listed in (A) and (B) above and set forth any stock options, profit sharing, royalties, or other deferred compensation rights of said persons.

25. List organizations commercial activity (fields of activity resulting in income) and SIC Code.

	Commercial Activity	SIC Code
Primary	WHOLESALE	50
Other 1.	_____	_____
Other 2.	_____	_____
Other 3.	_____	_____

26. List all other supplementary fields of activity in which this organization is engaged, either directly, through subsidiaries, or affiliates, stating the name(s) and state(s) of incorporation of such

subsidiaries or affiliates.

27. Has this organization at any time been the subject of any proceeding under the provisions of any state insolvency law or the Federal Bankruptcy Act, as amended? If so, supply the following information as to each such proceeding:

NO

(A) Date (Commencement) _____

(B) Date (Termination) _____

(C) Discharge or other disposition, if any, and operative effect thereof:

(D) State Court _____ Federal Court _____
County District

(E) Docket No. _____

28. (A) List all real estate, and personal property of an estimated value in excess of \$500.00 owned or under contract to be purchased by this organization and where located:

WAREHOUSE - 16725 NW 20TH AVENUE, MIAMI, FL 33056 \$1,998,000 - ASSESSED VALUE

(B) List and describe all judgments, recorded and unrecorded:

NONE

(1) Against the organization

- (C) List and describe all other encumbrances against real estate owned by the organization: (include but not limited to mortgages, recorded or unrecorded)

MORTGAGE - \$982,804

- (D) List and describe all other encumbrances (including but not limited to security interest, whether preferred or not) against any such personal property owned by the organization as is listed in 28 (A) above.

- (E) List and describe location of real estate, including real estate being purchased under contract, with name and address of seller and contract price:

16725 NW 20TH AVENUE, MIAMI, FL 33056

29. List all life insurance, now in force on any or all officers, directors, and/or Akey@ employees, setting forth face amounts, names of life insurance companies and policy numbers where this organization has an Ainsurable interest@ and/or is paying the premium or part of same. Where applicable, indicate under which policy(s) this organization is a beneficiary, type policy(s), yearly premium and location of policy(s). In addition, describe the conditions of and borrowing options available under each policy.

N/A

30. For the following types of policies, list all primary and excess insurance policies, the deductible amounts, the per occurrence and aggregate coverage limit for each policy. List all policies held by the firm (or predecessor firms) starting from the date which the pollution incident began.

(A) Comprehensive general liability

11/07 - AIX SPECIALTY \$2,000,000 \$0 DEDUCTIBLE, PER OCCURRENCE \$1,000,000 LIMIT
11/08 INS. CO. PRODUCTS COMPLETED AGGREGATE LIMIT \$1,000,000

11/06 - NORTHLAND INS. \$2,000,000 \$1000 DEDUCTIBLE, PER OCCURRENCE \$1,000,000 LIMIT
11/07 CO. PRODUCTS COMPLETED AGGREGATE LIMIT \$2,000,000

(B) Environmental impairment liability

POLICY WITH AIX SPECIALTY INS. CO. EXCLUDES
POLLUTION. NORTHLAND POLICY ALSO EXCLUDES
POLLUTION

(C) Other policies for which coverage might apply including participation in risk retention pools.

N/A

(D) Other

31. List all transfers of any and all assets, real and/or personal property (over \$300.00) made by this organization OTHER THAN IN THE ORDINARY COURSE OF BUSINESS, during the last three (3) calendar years and state to whom transfer was made. Describe compensation paid by recipient and to whom. *N/A*

<u>Date</u>	<u>Amount</u>	<u>Property Transferred</u>	<u>To Whom</u>	<u>Conditions Of Transfer</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

32. Is this corporation a party in any law suit now pending?
Yes (Give details below) No
*PRODUCT LIABILITY RE: LAPS FOR CAR GUN EXPLODING IN CHILD'S POCKET.
WE ARE GOING AFTER SUPPLIER.*

33. Please list names and addresses of any persons or other business entity, holding funds in escrow or trust for this organization, or any of its subsidiaries or affiliates.
N/A

34. Other information requested:

35. Additional remarks:

36.

VERIFICATION AND AFFIDAVIT

With knowledge of the penalties for false statements provided by 18 United States Code 1001 (\$10,000 fine and/or five (5) years imprisonment) and with knowledge that this financial statement is submitted by me as a responsible officer of this organization to affect potential action by EPA and the Department of Justice, I hereby certify that I believe I completely understand the above statement, and that the same is true and complete statement of all organization income and assets, real and personal, whether held in the company name or otherwise.

Date: 11/24/08



Affiant (Officer)

PRESIDENT

(Corporate Position)

*Warehouse 99 of Miami, Inc.
Balance Sheet
As of September 30, 2008*

Assets

Cash and Short Term Investments:

Petty Cash	\$ 200
Checking Account	<u>10,589</u>
<i>Total Cash and Short Term Investments</i>	10,789

Accounts Receivable

Accounts Receivable	<u>359,215</u>
<i>Total Accounts Receivable</i>	359,215

Other Current Assets

Inventory	531,999
Prepaid Insurance	<u>7,678</u>
<i>Total Other Current Assets</i>	<u>539,677</u>
<i>Total Current Assets</i>	<u>909,681</u>

Property Plant & Equipment:

Furniture & Fixtures	25,436
Office Equipment	42,212
Machinery & Equipment	12,798
Building	624,735
Other Equipment	2,427
Leasehold Improvements	84,569
Land	<u>110,247</u>
<i>Total Property Plant & Equipment</i>	902,424
Less: Accumulated Depreciation	<u>(254,303)</u>
<i>Net Property Plant & Equipment</i>	<u>648,121</u>

Other Assets

Organization Expense	500
Amortizable Closing Costs	24,177
Less: Accumulated Amortization	<u>(7,676)</u>
<i>Total Other Assets</i>	<u>17,001</u>
<i>Total Assets</i>	<u>\$ 1,574,803</u> =====

*Warehouse 99 of Miami, Inc.
Balance Sheet
As of September 30, 2008*

Liabilities and Stockholders Equity

Current Liabilities

Accounts Payable	\$ 400,011
Accrued Purchases	71,699
Accrued Credit Cards Payable	20,933
Accrued Interest Payable	2,504
Accrued Insurance Payable	1,065
Shareholder Loans	739,194
Due to Affiliates	<u>573,604</u>

Total Current Liabilities 1,809,010

Long Term Liabilities

Mortgage Payable	<u>982,804</u>
------------------	----------------

Total Long Term Liabilities 982,804

Stockholders Equity

Common Stock	4,000
Paid in Capital	260,000
Equity-K.H.	759,396
Retained Earnings (Deficit)	<u>(2,240,407)</u>

Total Stockholders Equity (Deficit) (1,217,011)

***Total Liabilities and Stockholders
Equity (Deficit)*** \$ 1,574,803
=====

Warehouse 99 of Miami, Inc.
Income Statement
For the Nine Months Ending September 30, 2008

Revenue:

Sales	\$ 2,701,461
Returns	(7,526)
Sales Discounts	(1,257)
Surcharge	<u>423,862</u>

Total Revenue 3,116,540

Cost of Goods Sold

Purchases	2,409,119
Purchase Discounts	(29,703)
Freight In	277,804
Packaging	5,528
Warehouse Expense	<u>2,366</u>

Total Cost of Goods Sold 2,685,114

Gross Profit 451,426

Operating Expenses

Maintenance & Repairs	13,566
Equipment Leases	13,345
Insurance	24,657
Travel	7,603
Entertainment	7,370
Advertising & Promotion	1,403
Depreciation & Amortization	17,182
Employee Leasing	430,971
Office Expense	2,670
Professional Fees	328
Telephone	6,944
Postage & Freight Out	4,800
Utilities	20,323
Alarm	530
Licenses & Permits	1,173
Dues & Subscriptions	331
Auto Expense	5,312
Bad Debt Loss	3,829
Computer Expense	4,437
Credit Card Discount	388
Interest & Finance Charges	54,047
Bank Charges	<u>1,743</u>

Total Operating Expenses 622,952

Net Income (Loss) \$ (171,626)
=====

ON EXTENSION

Form 1120S

U.S. Income Tax Return for an S Corporation

OMB No. 1545-0130

Department of the Treasury Internal Revenue Service

Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation. See separate instructions.

2007

For calendar year 2007 or tax year beginning 2007, ending 2007

Header section with fields: A S election effective date (08/01/91), B Business activity code number (422400), C Check if Sch M-3 attached, D Employer identification number (65-0276010), E Date incorporated (07/23/91), F Total assets (\$1,543,802), Name (Warehouse 99 of Miami, Inc.), Address (16725 NW 20th Avenue, Miami, FL 33056)

G Is the corporation electing to be an S corporation beginning with this tax year? Yes No (checked)
H Check if: (1) Final return, (2) Name change, (3) Address change, (4) Amended return, (5) S election termination or revocation

I Enter the number of shareholders in the corporation at the end of the tax year 1

Caution. Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Table with columns for Income (lines 1a-6) and Deductions (lines 7-21). Line 1a: 5,300,979; Line 1b: 23,347; Line 1c: 5,277,632; Line 2: 4,872,720; Line 3: 404,912; Line 6: 404,912; Line 9: 16,787; Line 10: 10,909; Line 12: 41,759; Line 13: 74,241; Line 14: 20,400; Line 16: 3,451; Line 19: 611,858; Line 20: 779,405; Line 21: -374,493

Table with columns for Tax and Payments (lines 22a-27). Line 22a: Excess net passive income or LIFO recapture tax; Line 22b: Tax from Schedule D; Line 22c: Add lines 22a and 22b; Line 23a: 2007 estimated tax payments and 2006 overpayment credited to 2007; Line 23b: Tax deposited with Form 7004 (0.); Line 23c: Credit for federal tax paid on fuels; Line 23d: Add lines 23a through 23c (0.); Line 24: Estimated tax penalty; Line 25: Amount owed (0.); Line 26: Overpayment; Line 27: Enter amount from line 26 Credited to 2008 estimated tax Refunded

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer (handwritten), Date (9/8/07), Title (President), May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Preparer's signature, Date, Check if self-employed, Preparer's SSN or PTIN, EIN, Phone no., Paid Preparer's Use Only, Non-Paid Preparer

Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	782,596.
2	Purchases	2	3,910,567.
3	Cost of labor	3	
4	Additional section 263A costs (attach statement) * STMT	4	279,223.
5	Other costs (attach statement) * STMT	5	428,377.
6	Total. Add lines 1 through 5	6	5,400,763.
7	Inventory at end of year	7	528,043.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	4,872,720.

9a Check all methods used for valuing closing inventory:

- (i) Cost as described in Regulations section 1.471-3
- (ii) Lower of cost or market as described in Regulations section 1.471-4
- (iii) Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c) Yes No

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) Yes No

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO **9d** Yes No

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation Yes No

Other Information (see instructions)

		Yes	No
1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶		
2	See the instructions and enter the: a Business activity ▶ <u>Wholesaler</u> b Product or service ... ▶ <u>Sundry Items</u>		
3	At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If 'Yes,' attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?		X
4	Has this corporation filed, or is it required to file, a return under section 6111 to provide information on any reportable transaction?		X
5	Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. <input type="checkbox"/>		
6	If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to its basis (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain (defined in section 1374(d)(1)) in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years ▶ \$		
7	Enter the accumulated earnings and profits of the corporation at the end of the tax year ▶ \$		
8	Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1 <input type="checkbox"/>		X

Shareholders' Pro Rata Share Items

		Total amount
INCOME (LOSSES)	1 Ordinary business income (loss) (page 1, line 21)	1 -374,493.
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss)	3a
	b Expenses from other rental activities (attach statement)	3b
	c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Interest income	4
	5 Dividends: a Ordinary dividends	5a
	b Qualified dividends	5b
	6 Royalties	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a	
b Collectibles (28%) gain (loss)	8b	
c Unrecaptured section 1250 gain (attach statement)	8c	
9 Net section 1231 gain (loss) (attach Form 4797)	9	
10 Other income (loss) (see instructions)	10	

Shareholders' Pro Rata Share Items (continued)		Total amount	
Deductions	11 Section 179 deduction (attach Form 4562)	11	
	12a Contributions	12a	
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c (2)	
	d Other deductions (see instructions) Type ▶	12d	
Credits	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
	d Other rental real estate credits (see instrs) Type ▶	13d	
	e Other rental credits (see instrs) Type ▶	13e	
	f Credit for alcohol used as fuel (attach Form 6478)	13f	
	g Other credits (see instructions) Type ▶	13g	
Foreign Transactions	14a Name of country or U.S. possession ▶		
	b Gross income from all sources	14b	
	c Gross income sourced at shareholder level <i>Foreign gross income sourced at corporate level</i>	14c	
	d Passive category	14d	
	e General category	14e	
	f Other (attach statement) <i>Deductions allocated and apportioned at shareholder level</i>	14f	
	g Interest expense	14g	
	h Other <i>Deductions allocated and apportioned at corporate level to foreign source income</i>	14h	
	i Passive category	14i	
	j General category	14j	
	k Other (attach statement) <i>Other information</i>	14k	
	l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l	
	m Reduction in taxes available for credit <i>(attach statement)</i>	14m	
	n Other foreign tax information (attach statement)		
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	-3,044.
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties – gross income	15d	
	e Oil, gas, and geothermal properties – deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	5,185.
	d Property distributions	16d	
	e Repayment of loans from shareholders	16e	
Other Information	17a Investment income	17a	
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts <i>(attach statement)</i>		
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14f	18	-374,493.

BAA

Schedule M-2 Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		53,743.		54,475.
2a Trade notes and accounts receivable	350,414.		270,179.	
b Less allowance for bad debts		350,414.		270,179.
3 Inventories		782,596.		528,043.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach stmt) Ln 6 St		72,956.		8,801.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach statement)				
10a Buildings and other depreciable assets	792,177.		792,177.	
b Less accumulated depreciation	217,928.	574,249.	238,330.	553,847.
11a Depletable assets				
b Less accumulated depletion				
12 Land (net of any amortization)		110,247.		110,247.
13a Intangible assets (amortizable only)	24,677.		24,677.	
b Less accumulated amortization	4,855.	19,822.	6,467.	18,210.
14 Other assets (attach stmt)				
15 Total assets		1,964,027.		1,543,802.
Liabilities and Shareholders' Equity				
16 Accounts payable		357,743.		309,147.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach stmt) Ln 18 St		1,001,968.		1,252,686.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more		1,230,289.		1,027,406.
21 Other liabilities (attach statement)				
22 Capital stock		4,000.		4,000.
23 Additional paid-in capital		260,000.		260,000.
24 Retained earnings		-889,973.		-1,309,437.
25 Adjustments to shareholders' equity (att stmt)				
26 Less cost of treasury stock				
27 Total liabilities and shareholders' equity		1,964,027.		1,543,802.

Schedule M-3 Reconciliation of Income (Loss) per Books With Income (Loss) per Return
 Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books	-419,464.	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest \$	
* STMT	39,786.		
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14i (itemize):		6 Deductions included on Schedule K, lines 1 through 12, and 14i, not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Travel and entertainment \$	5,185.		
4 Add lines 1 through 3	-374,493.	7 Add lines 5 and 6	
		8 Income (loss) (Schedule K, ln 18). Ln 4 less ln 7	-374,493.

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-889,973.	0.	0.
2 Ordinary income from page 1, line 21			
3 Other additions			
4 Loss from page 1, line 21	374,493.		
5 Other reductions * STMT	44,971.		
6 Combine lines 1 through 5	-1,309,437.	0.	0.
7 Distributions other than dividend distributions			
8 Balance at end of tax year. Subtract line 7 from line 6	-1,309,437.	0.	0.

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return

Warehouse 99 of Miami, Inc.

Identifying number

65-0276010

Business or activity to which this form relates

Form 1120S Line 21

Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	\$125,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	\$500,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2006 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2008. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special allowance for qualified New York Liberty or Gulf Opportunity Zone property (other than listed property) and cellulosic biomass ethanol plant property placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

MACRS Depreciation (Do not include listed property.) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2007	17	20,400.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B – Assets Placed in Service During 2007 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only – see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	

Section C – Assets Placed in Service During 2007 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Summary (see instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations – see instructions	22	20,400.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No									24b If 'Yes,' is the evidence written? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost			
25 Special allowance for qualified Gulf Opportunity Zone property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25			
26 Property used more than 50% in a qualified business use:											
27 Property used 50% or less in a qualified business use:											
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28			
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1									29		

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a)		(b)		(c)		(d)		(e)		(f)	
	Vehicle 1	Vehicle 2	Vehicle 3	Vehicle 4	Vehicle 5	Vehicle 6	Yes	No	Yes	No	Yes	No
30 Total business/investment miles driven during the year (do not include commuting miles)	15,912											
31 Total commuting miles driven during the year	1,377											
32 Total other personal (noncommuting) miles driven	2,182											
33 Total miles driven during the year. Add lines 30 through 32	19,471											
34 Was the vehicle available for personal use during off-duty hours?	X											
35 Was the vehicle used primarily by a more than 5% owner or related person?	X											
36 Is another vehicle available for personal use?	X											

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		X
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		X
39 Do you treat all use of vehicles by employees as personal use?		X
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		X
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		X

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.

Part IV Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2007 tax year (see instructions):					
43 Amortization of costs that began before your 2007 tax year				43	1,612.
44 Total. Add amounts in column (f). See the instructions for where to report				44	1,612.

Schedule K-1 (Form 1120S)

2007

Final K-1 Amended K-1 OMB No. 1545-0130

Department of the Treasury Internal Revenue Service

For calendar year 2007, or tax year beginning ending

Shareholder's Share of Income, Deductions, Credits, etc. See page 2 of form and separate instructions.

Information About the Corporation

A Corporation's employer identification number 65-0276010

B Corporation's name, address, city, state, and ZIP code Warehouse 99 of Miami, Inc. 16725 NW 20th Avenue Miami, FL 33056

C IRS Center where corporation filed return Ogden, UT 84201-0013

Information About the Shareholder

D Shareholder's identifying number 263-47-0123

E Shareholder's name, address, city, state, and ZIP code Kenneth Haber 16725 NW 20th Avenue Miami, FL 33056

F Shareholder's percentage of stock ownership for tax year 100.0000 %

Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Column number, and Amount. Includes rows for Ordinary business income (loss) -374,493, Credits, Net rental real estate income (loss), Other net rental income (loss), Interest income, Ordinary dividends, Qualified dividends, Foreign transactions, Royalties, Net short-term capital gain (loss), Net long-term capital gain (loss), Collectibles (28%) gain (loss), Unrecaptured section 1250 gain, Net section 1231 gain (loss), Other income (loss), Alternative minimum tax (AMT) items -3,044, Section 179 deduction, Items affecting shareholder basis 5,185, Other deductions, and Other information.

FOR IRS USE ONLY

*See attached statement for additional information.

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

	<i>Report on</i>	<i>Code</i>	<i>Report on</i>	
1 Ordinary business income (loss). You must first determine whether the income (loss) is passive or nonpassive. Then enter on your return as follows:		L Credit for increasing research activities	See the Shareholder's Instructions	
Passive loss	See the Shareholder's Instructions	M New markets credit		
Passive income	Schedule E, line 28, column (g)	N Credit for employer social security and Medicare taxes	Form 1040, line 64	
Nonpassive loss	Schedule E, line 28, column (h)	O Backup withholding		
Nonpassive income	Schedule E, line 28, column (i)	P Other credits	See the Shareholder's Instructions	
2 Net rental real estate income (loss)	See the Shareholder's Instructions	14 Foreign transactions		
3 Other net rental income (loss)		A Name of country or U.S. possession	Form 1116, Part I	
Net income	Schedule E, line 28, column (g)	B Gross income from all sources		
Net loss	See the Shareholder's Instructions	C Gross income sourced at shareholder level		
4 Interest income	Form 1040, line 8a	<i>Foreign gross income sourced at corporate level</i>		
5a Ordinary dividends	Form 1040, line 9a	D Passive category	Form 1116, Part I	
5b Qualified dividends	Form 1040, line 9b	E General category		
6 Royalties	Schedule E, line 4	F Other		
7 Net short-term capital gain (loss)	Schedule D, line 5, column (f)	<i>Deductions allocated and apportioned at shareholder level</i>		
8a Net long-term capital gain (loss)	Schedule D, line 12, column (f)	G Interest expense	Form 1116, Part I	
8b Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	H Other	Form 1116, Part I	
8c Unrecaptured section 1250 gain	See the Shareholder's Instructions	<i>Deductions allocated and apportioned at corporate level to foreign source income</i>		
9 Net section 1231 gain (loss)	See the Shareholder's Instructions	I Passive category	Form 1116, Part I	
10 Other income (loss)		J General category		
<i>Code</i>		K Other		
A Other portfolio income (loss)	See the Shareholder's Instructions	<i>Other information</i>		
B Involuntary conversions	See the Shareholder's Instructions	L Total foreign taxes paid	Form 1116, Part II	
C Section 1256 contracts and straddles	Form 6781, line 1	M Total foreign taxes accrued	Form 1116, Part II	
D Mining exploration costs recapture	See Pub 535	N Reduction in taxes available for credit	Form 1116, line 12	
E Other income (loss)	See the Shareholder's Instructions	O Foreign trading gross receipts	Form 8873	
11 Section 179 deduction	See the Shareholder's Instructions	P Extraterritorial income exclusion	Form 8873	
12 Other deductions		Q Other foreign transactions	See the Shareholder's Instructions	
A Cash contributions (50%)	See the Shareholder's Instructions	15 Alternative minimum tax (AMT) items		
B Cash contributions (30%)				
C Noncash contributions (50%)				
D Noncash contributions (30%)				
E Capital gain property to a 50% organization (30%)				
F Capital gain property (20%)				
G Investment interest expense	Form 4952, line 1	A Post-1986 depreciation adjustment	See the Shareholder's Instructions and the Instructions for Form 6251	
H Deductions — royalty income	Schedule E, line 18	B Adjusted gain or loss		
I Section 59(e)(2) expenditures	See the Shareholder's Instructions	C Depletion (other than oil & gas)		
J Deductions — portfolio (2% floor)	Schedule A, line 23	D Oil, gas, & geothermal — gross income		
K Deductions — portfolio (other)	Schedule A, line 28	E Oil, gas, & geothermal — deductions		
L Preproductive period expenses	See the Shareholder's Instructions	F Other AMT items		
M Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions	16 Items affecting shareholder basis		
N Reforestation expense deduction	See the Shareholder's Instructions	A Tax-exempt interest income	Form 1040, line 8b	
O Domestic production activities information	See Form 8903 Instructions	B Other tax-exempt income	See the Shareholder's Instructions	
P Qualified production activities income	Form 8903, line 7	C Nondeductible expenses		
Q Employer's Form W-2 wages	Form 8903, line 15	D Property distributions		
R Other deductions	See the Shareholder's Instructions	E Repayment of loans from shareholders		
13 Credits		17 Other Information		
A Low-income housing credit (section 42(j)(5))	See the Shareholder's Instructions	A Investment income	Form 4952, line 4a	
B Low-income housing credit (other)				
C Qualified rehabilitation expenditures (rental real estate)				
D Other rental real estate credits				
E Other rental credits				
F Undistributed capital gains credit		Form 1040, line 70, check box a	B Investment expenses	Form 4952, line 5
G Credit for alcohol used as fuel	See the Shareholder's Instructions	C Qualified rehabilitation expenditures (other than rental real estate)	See the Shareholder's Instructions	
H Work opportunity credit				
I Welfare-to-work credit				
J Disabled access credit				
K Empowerment zone and renewal community employment credit		Form 8844, line 3	D Basis of energy property	See the Shareholder's Instructions
			E Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
		F Recapture of low-income housing credit (other)	Form 8611, line 8	
		G Recapture of investment credit	See Form 4255	
		H Recapture of other credits	See the Shareholder's Instructions	
		I Look-back interest — completed long-term contracts	See Form 8697	
		J Look-back interest — income forecast method	See Form 8866	
		K Dispositions of property with section 179 deductions	See the Shareholder's Instructions	
		L Recapture of section 179 deduction		
		M Section 453(l)(3) information		
		N Section 453A(c) information		
		O Section 1260(b) information		
		P Interest allocable to production expenditures		
		Q CCF nonqualified withdrawals		
		R Information needed to figure depletion — oil and gas		
		S Amortization of reforestation costs		
		T Other information		

Form 1120S, Page 1, Line 5
Other Income (Loss)

Total

Form 1120S, Page 1, Line 19
Other Deductions

Amortization	1,612.
Automobile and truck expense	4,807.
Bank charges	15,648.
Commissions	2,500.
Computer services and supplies	11,386.
Credit and collection costs	443.
Delivery and freight	9,707.
Dues and subscriptions	685.
Equipment rent	12,834.
Insurance	71,726.
Legal and professional	220.
Meals and entertainment (50%)	5,185.
Office expense	9,329.
Permits and fees	5,024.
Security	706.
Telephone	8,437.
Travel	641.
Utilities	34,744.
Employee Leasing	688,873.
Warehouse Expense	6,574.
Section 263A Costs-to Cost of Goods Sold	-279,223.
Total	<u>611,858.</u>

Form 1120S, Page 2, Schedule A, Line 4
Schedule A, Additional 263A Cost

See Schedule	279,223.
Total	<u>279,223.</u>

Form 1120S, Page 2, Schedule A, Line 5
Schedule A, Other Costs

Freight In	428,377.
Total	<u>428,377.</u>

Form 1120S, Page 4, Schedule M-1, Line 2
Sch M-1, Line 2

Section 263A Adjustment	39,786.
Total	<u>39,786.</u>

Form 1120S, Page 4, Schedule M-2, Line 5

Schedule M-2, Other Reductions

<u>Section 263A Adjustment</u>	<u>39,786.</u>	
<u>Meals and entertainment</u>	<u>5,185.</u>	
Total	<u>44,971.</u>	

Other Current Assets:

1120S, Schedule L, Line 6

Other Current Assets:	Beginning of tax year	End of tax year
<u>Due from Affiliates</u>	<u>44,638.</u>	<u>0.</u>
<u>Prepaid Insurance</u>	<u>28,318.</u>	<u>8,801.</u>
Total	<u>72,956.</u>	<u>8,801.</u>

Other Current Liabilities:

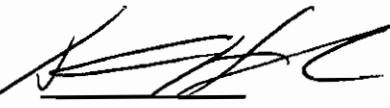
1120S, Schedule L, Line 18

Other Current Liabilities:	Beginning of tax year	End of tax year
<u>Credit Cards Payable</u>	<u>4,990.</u>	<u>11,769.</u>
<u>Due to Affiliates</u>	<u>969,540.</u>	<u>1,232,274.</u>
<u>Accrued Interest Payable</u>	<u>2,946.</u>	<u>2,504.</u>
<u>Accrued Insurance</u>	<u>24,492.</u>	<u>6,139.</u>
Total	<u>1,001,968.</u>	<u>1,252,686.</u>

Election Schedule for Controlled Group of Corporations

The following corporations, component members of a controlled group of corporations with respect to the taxable year of each corporation which includes December 31, 2007, hereby consent under:

- (a) Section 1561(a)(1) to the following apportionment plan
- (b) Section 1561(a)(2) to the following apportionment plan
- (c) Section 1561(a)(3) to the following apportionment plan
- X (d) Section 179(d)(6) to the following apportionment plan
- (e) Section 38(c)(2)(b) to the following apportionment plan

Member	Tax Year End	Signature of Authorized Officer
1 Warehouse 99 of Miami, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0276010	12/31/2007	
2 Dollar Star of the Palm Beach Mall., Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0311607	12/31/2007	
3 Dollar Store of 163rd Street, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0652513	12/31/2007	
4 Dollar Star of Mall of Americas, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0667473	12/31/2007	
5 Dollar Star of Sawgrass Mills, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0696615	12/31/2007	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
1	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____
3	_____	_____	_____	_____	_____
4	_____	_____	_____	_____	_____
5	_____	_____	_____	_____	_____
Totals	=====	=====	=====	=====	=====
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
1	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____
3	_____	_____	_____	_____	_____
4	_____	_____	_____	_____	_____
5	_____	_____	_____	_____	_____
Totals	\$ -	\$ -	\$ -	\$ 11,644.00	\$ -
	=====	=====	=====	=====	=====

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

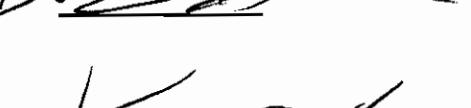
Member	Tax Year End	Signature of Authorized Officer
6 Dollar Star of Downtown, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0724729	12/31/2007	
7 Dollar Star of Melbourne, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 59-3456300	12/31/2007	
8 Dollar Star of Lakeland, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0774644	12/31/2007	
9 Dollar Star of Washington Ave., Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0787883	12/31/2007	
10 Dollar Star of Oakwood Plaza, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0870378	12/31/2007	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
6	_____	_____	_____	_____	_____
7	_____	_____	_____	_____	_____
8	_____	_____	_____	_____	_____
9	_____	_____	_____	_____	_____
10	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
6	_____	_____	_____	_____	_____
7	_____	_____	_____	_____	_____
8	_____	_____	_____	_____	_____
9	_____	_____	_____	_____	_____
10	_____	_____	_____	11,644.00	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

Member	Tax Year End	Signature of Authorized Officer
11 Dollar Star of North Beach, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0928836	12/31/2007	
12 Dollar Star of Boynton Beach, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1023888	12/31/2007	
13 Dollar Star of Orange Park Mall, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1077435	12/31/2007	
14 Dollar Star of Discover Mills, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1136584	12/31/2007	
15 Dollar Star of Hialeah, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1073219	12/31/2007	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
11	_____	_____	_____	_____	_____
12	_____	_____	_____	_____	_____
13	_____	_____	_____	_____	_____
14	_____	_____	_____	_____	_____
15	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
11	_____	_____	_____	_____	_____
12	_____	_____	_____	_____	_____
13	_____	_____	_____	_____	_____
14	_____	_____	_____	_____	_____
15	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0278010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

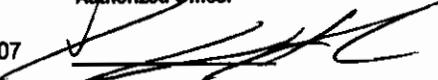
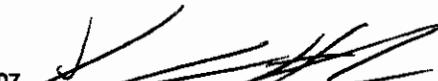
Election Schedule for Controlled Group of Corporations
(continued)

Member	Tax Year End	Signature of Authorized Officer
16 Dollar Star of Georgia Square Mall, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 47-0906353	12/31/2007	
17 Dollar Star #26, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 76-0743585	12/31/2007	
18 Dollar Star #27, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 34-1980098	12/31/2007	
19 Dollar Star #28, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 16-1694226	12/31/2007	
20 Dollar Star #29, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 34-2009403	12/31/2007	

	Apportionment Plan				
	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
16	_____	_____	_____	_____	_____
17	_____	_____	_____	_____	_____
18	_____	_____	_____	_____	_____
19	_____	_____	_____	_____	_____
20	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
16	_____	_____	_____	_____	_____
17	_____	_____	_____	_____	_____
18	_____	_____	_____	_____	_____
19	_____	_____	_____	_____	_____
20	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

Member	Tax Year End	Signature of Authorized Officer
21 Dollar Star #30, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1233790	12/31/2007	
22 Dollar Star of Merritt Square, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1236314	12/31/2007	
23 Dollar Star of Biggs Park Mall, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2501549	12/31/2007	
24 Dollar Star of Waycross, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2501547	12/31/2007	
25 Dollar Star of Carolina, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 51-0548800	12/31/2007	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
21	_____	_____	_____	_____	_____
22	_____	_____	_____	_____	_____
23	_____	_____	_____	_____	_____
24	_____	_____	_____	_____	_____
25	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
21	_____	_____	_____	_____	_____
22	_____	_____	_____	_____	_____
23	_____	_____	_____	_____	_____
24	_____	_____	_____	_____	_____
25	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

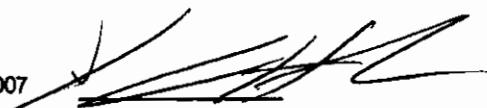
Member	Tax Year End	Signature of Authorized Officer
26 Dollar Star of Coastal Grand Mall, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1256470	12/31/2007	
27 Dollar Star of Northlake, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 52-2457057	12/31/2007	
28 Dollar Star of Town Center Cobb, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 52-2457043	12/31/2007	
29 Dollar Star of Albany, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 51-0569560	12/31/2007	
30 Dollar Star of Charleston, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1270198	12/31/2007	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
26	_____	_____	_____	_____	_____
27	_____	_____	_____	_____	_____
28	_____	_____	_____	_____	_____
29	_____	_____	_____	_____	_____
30	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
26	_____	_____	_____	_____	_____
27	_____	_____	_____	_____	_____
28	_____	_____	_____	_____	_____
29	_____	_____	_____	_____	_____
30	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

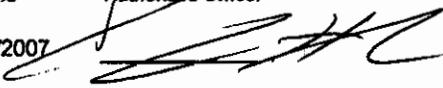
Member	Tax Year End	Signature of Authorized Officer
31 Dollar Star of Rocky Mount, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 51-0571984	12/31/2007	
32 Dollar Star of Dalton, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 51-0578200	12/31/2007	
33 Dollar Star of Macon, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 51-0572282	12/31/2007	
34 Dollar Star of Statesboro, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2604279	12/31/2007	
35 Dollar Star of Dublin, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2604280	12/31/2007	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
31	_____	_____	_____	_____	_____
32	_____	_____	_____	_____	_____
33	_____	_____	_____	_____	_____
34	_____	_____	_____	_____	_____
35	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
31	_____	_____	_____	_____	_____
32	_____	_____	_____	_____	_____
33	_____	_____	_____	_____	_____
34	_____	_____	_____	_____	_____
35	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

Member	Tax Year End	Signature of Authorized Officer
36 Dollar Star of Orangeburg, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2655438	12/31/2007	
37 Dollar Star Logistics, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2501545	12/31/2007	
38 Dollar Store Consultants, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0689606	12/31/2007	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
36	_____	_____	_____	_____	_____
37	_____	_____	_____	_____	_____
38	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing In Lieu of MACRS	General Business Credit
36	_____	_____	_____	_____	_____
37	_____	_____	_____	_____	_____
38	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

**Application for Automatic 6-Month Extension of Time To File
Certain Business Income Tax, Information, and Other Returns**

► **File a separate application for each return.**

Type or Print

File by the due date for the return for which an extension is requested. See instructions.

Name Warehouse 99 of Miami, Inc.	Identifying number 65-0276010
<small>Number, street, and room or suite number. (If P.O. box, see instructions.)</small>	
16725 NW 20th Avenue	
<small>City, town, state, and ZIP code (if a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).</small>	
Miami	FL 33056

Note. See instructions before completing this form.

- 1 Enter the form code for the return that this application is for (see below) 25
- 2 If the foreign corporation does not have an office or place of business in the United States, check here
- 3 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here
- 4a The application is for calendar year 20 07, or tax year beginning _____, 20 __, and ending _____, 20 __
- b **Short tax year.** If this tax year is less than 12 months, check the reason:
 Initial return Final return Change in accounting period Consolidated return to be filed
- 5 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here
If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application.
- 6 Tentative total tax

6	0.
---	----
- 7 Total payments and credits (see instructions)

7	0.
---	----
- 8 **Balance due.** Subtract line 7 from line 6. **Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW)** (see instructions for exceptions)

8	0.
---	----

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND (section 4951 taxes)	20
Form 1041 (estate)	04	Form 1120-PC	21
Form 1041-Trust	05	Form 1120-POL	22
Form 1041-N	06	Form 1120-REIT	23
Form 1041-OPRT	07	Form 1120-RIC	24
Form 1042	08	Form 1120-S	25
Form 1065	09	Form 1120-SF	26
Form 1065-B	10	Form 3520-A	27
Form 1066	11	Form 8612	28
Form 1120	12	Form 8613	29
Form 1120-A (fiscal-year 2006-2007 corporations)	14	Form 8725	30
Form 1120-C	34	Form 8804	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33
Form 1120-H	17	Form 8924	35
Form 1120-L	18		

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form **7004** (Rev 12-2007)

Form **1120S**

U.S. Income Tax Return for an S Corporation

OMB No. 1545-0130

▶ Do not file this form unless the corporation has filed Form 2553 to elect to be an S corporation.
▶ See separate instructions.

2006

Department of the Treasury
Internal Revenue Service

For calendar year 2006 or tax year beginning _____, 2006, ending _____

A Effective date of S election 08/01/91	Use the IRS label. Otherwise, print or type.	Name Warehouse 99 of Miami, Inc. <small>Number, street, and room or suite no. If a P.O. box, see instructions.</small>	C Employer identification number 65-0276010
B Business activity code number (see instructions) 422400		16725 NW 20th Avenue <small>City or town, state, and ZIP code</small> Miami FL 33056	D Date incorporated 07/23/91
			E Total assets (see instructions) \$ 1,964,027.

F Check if: (1) Initial return (2) Final return (3) Name change (4) Address change (5) Amended return

G Enter the number of shareholders in the corporation at the end of the tax year ▶ 1

H Check if Schedule M-3 is required (attach Schedule M-3) ▶

Caution. Include *only* trade or business income and expenses on lines 1a through 21. See the instructions for more information.

I N C O M E	1a Gross receipts or sales	6,465,262.	b Less returns and allowances	77,295.	c Bal	1c 6,387,967.
	2 Cost of goods sold (Schedule A, line 8)				2 5,665,207.	
	3 Gross profit. Subtract line 2 from line 1c				3 722,760.	
	4 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)				4	
	5 Other income (loss) (attach statement) * STMT				5 50,776.	
	6 Total income (loss). Add lines 3 through 5				6 773,536.	
D E D U C T I O N S	7 Compensation of officers				7	
	8 Salaries and wages (less employment credits)				8	
	9 Repairs and maintenance				9 29,726.	
	10 Bad debts				10	
	11 Rents				11	
	12 Taxes and licenses				12 37,224.	
	13 Interest				13 84,335.	
	14 Depreciation not claimed on Schedule A or elsewhere on return (attach Form 4562)				14 21,483.	
	15 Depletion (Do not deduct oil and gas depletion.)				15	
	16 Advertising				16 4,369.	
	17 Pension, profit-sharing, etc, plans				17	
	18 Employee benefit programs				18	
	19 Other deductions (attach statement) * STMT				19 554,359.	
	20 Total deductions. Add lines 7 through 19				20 731,496.	
	21 Ordinary business income (loss). Subtract line 20 from line 6				21 42,040.	
T A X A N D P A Y M E N T S	22a Excess net passive income or LIFO recapture tax (see instructions)		22a		22c	
	b Tax from Schedule D (Form 1120S)		22b			
	c Add lines 22a and 22b (see instructions for additional taxes)					
	23a 2006 estimated tax payments and 2005 overpayment credited to 2006		23a			
	b Tax deposited with Form 7004		23b			
	c Credit for federal tax paid on fuels (attach Form 4136)		23c			
	d Credit for federal telephone excise tax paid (attach Form 8913)		23d			
	e Add lines 23a through 23d				23e	
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached				24	
	25 Amount owed. If line 23e is smaller than the total of lines 22c and 24, enter amount owed				25	
	26 Overpayment. If line 23e is larger than the total of lines 22c and 24, enter amount overpaid				26	
27 Enter amount from line 26 Credited to 2007 estimated tax			Refunded	27		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: [Signature] Date: 4/11/07 Title: President

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Preparer's signature: [Signature] Date: _____ Check if self-employed: Preparer's SSN or PTIN: _____

Paid Preparer's Use Only Preparer's name (or yours if self-employed), address, and ZIP code: Non-Paid Preparer EIN: _____ Phone no.: _____

Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	426,251.
2	Purchases	2	5,147,796.
3	Cost of labor	3	
4	Additional section 263A costs (attach statement) * STMT.	4	389,604.
5	Other costs (attach statement) * STMT.	5	484,152.
6	Total. Add lines 1 through 5	6	6,447,803.
7	Inventory at end of year	7	782,596.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	5,665,207.

9a Check all methods used for valuing closing inventory:

- (i) Cost as described in Regulations section 1.471-3
- (ii) Lower of cost or market as described in Regulations section 1.471-4
- (iii) Other (Specify method used and attach explanation.)

b Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO **9d**

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation Yes No

Other Information (see instructions)

		Yes	No
1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) <input type="text"/>		
2	See the instructions and enter the: a Business activity <input type="text"/> Wholesaler b Product or service <input type="text"/> Sundry Items		
3	At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If 'Yes,' attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?		<input checked="" type="checkbox"/>
4	Was the corporation a member of a controlled group subject to the provisions of section 1561?	<input checked="" type="checkbox"/>	
5	Has this corporation filed, or is it required to file, a return under section 6111 to provide information on any reportable transaction?		<input checked="" type="checkbox"/>
6	Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. <input type="checkbox"/>		
7	If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to its basis (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain (defined in section 1374(d)(1)) in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years <input type="text"/> \$		
8	Enter the accumulated earnings and profits of the corporation at the end of the tax year <input type="text"/> \$		
9	Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1		<input checked="" type="checkbox"/>

Note: If the corporation, at any time during the tax year, had assets or operated a business in a foreign country or U.S. possession, it may be required to attach Schedule N (Form 1120), Foreign Operations of U.S. Corporations, to this return. See Schedule N for details.

Shareholders' Pro Rata Share Items

		Total amount
1	Ordinary business income (loss) (page 1, line 21)	42,040.
2	Net rental real estate income (loss) (attach Form 8825)	
3a	Other gross rental income (loss)	
3b	Expenses from other rental activities (attach statement)	
3c	Other net rental income (loss). Subtract line 3b from line 3a	
4	Interest income	
5a	Dividends: a Ordinary dividends	
5b	b Qualified dividends	
6	Royalties	
7	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	
8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	
8b	Collectibles (28%) gain (loss)	
8c	Unrecaptured section 1250 gain (attach statement)	
9	Net section 1231 gain (loss) (attach Form 4797)	
10	Other income (loss) (see instructions)	

INCOME LOSS

Shareholders' Pro Rata Share Items (continued)		Total amount	
Deductions	11 Section 179 deduction (attach Form 4562)	11	13,138.
	12a Contributions	12a	
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c (2)	
	d Other deductions (see instructions) ... Type ▶	12d	
Credits	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
	d Other rental real estate credits (see instrs) Type ▶	13d	
	e Other rental credits (see instrs) Type ▶	13e	
	f Credit for alcohol used as fuel (attach Form 6478)	13f	
	g Other credits (see instructions) Type ▶	13g	
Foreign Transactions	14a Name of country or U.S. possession ▶		
	b Gross income from all sources	14b	
	c Gross income sourced at shareholder level	14c	
	<i>Foreign gross income sourced at corporate level</i>		
	d Passive	14d	
	e Listed categories (attach statement)	14e	
	f General limitation	14f	
	<i>Deductions allocated and apportioned at shareholder level</i>		
	g Interest expense	14g	
	h Other	14h	
	<i>Deductions allocated and apportioned at corporate level to foreign source income</i>		
	i Passive	14i	
	j Listed categories (attach statement)	14j	
	k General limitation	14k	
<i>Other information</i>			
l Total foreign taxes (check one): ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l		
m Reduction in taxes available for credit (attach statement)	14m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a	-3,655.
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties — gross income	15d	
	e Oil, gas, and geothermal properties — deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b	
	c Nondeductible expenses	16c	1,895.
	d Property distributions	16d	
	e Repayment of loans from shareholders	16e	
Other Information	17a Investment income	17a	
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts (attach statement)		
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14i	18	28,902.

Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		113,040.		53,743.
2a Trade notes and accounts receivable	289,711.		350,414.	
b Less allowance for bad debts		289,711.		350,414.
3 Inventories		426,251.		782,596.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach stmt) Ln. 6. St.		510,277.		72,956.
7 Loans to shareholders		21,001.		
8 Mortgage and real estate loans				
9 Other investments (attach statement)				
10a Buildings and other depreciable assets	799,539.		792,177.	
b Less accumulated depreciation	199,706.	599,833.	217,928.	574,249.
11a Depletable assets				
b Less accumulated depletion				
12 Land (net of any amortization)		110,247.		110,247.
13a Intangible assets (amortizable only)	24,677.		24,677.	
b Less accumulated amortization	3,244.	21,433.	4,855.	19,822.
14 Other assets (attach stmt)				
15 Total assets		2,091,793.		1,964,027.
Liabilities and Shareholders' Equity				
16 Accounts payable		353,490.		357,743.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach stmt) Ln. 18. St.		902,136.		1,001,968.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more		1,499,367.		1,230,289.
21 Other liabilities (attach statement)				
22 Capital stock		4,000.		4,000.
23 Additional paid-in capital		260,000.		260,000.
24 Retained earnings		-927,200.		-889,973.
25 Adjustments to shareholders' equity (att stmt)				
26 Less cost of treasury stock				
27 Total liabilities and shareholders' equity		2,091,793.		1,964,027.

Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books	37,227.	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest \$	
* STMT	4.		
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14l (itemize):		6 Deductions included on Schedule K, lines 1 through 12, and 14l, not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Travel and entertainment \$	1,895.	* STMT	10,224.
	1,895.	7 Add lines 5 and 6	10,224.
4 Add lines 1 through 3	39,126.	8 Income (loss) (Schedule K, ln 18). Ln 4 less ln 7	28,902.

Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-927,200.	0.	0.
2 Ordinary income from page 1, line 21	42,040.		
3 Other additions * STMT	10,224.		
4 Loss from page 1, line 21			
5 Other reductions * STMT	15,037.		
6 Combine lines 1 through 5	-889,973.	0.	0.
7 Distributions other than dividend distributions			
8 Balance at end of tax year. Subtract line 7 from line 6	-889,973.	0.	0.

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No									24b If 'Yes,' is the evidence written? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost			
25 Special allowance for qualified New York Liberty or Gulf Opportunity Zone property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 25											
26 Property used more than 50% in a qualified business use:											
27 Property used 50% or less in a qualified business use:											
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 28											
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29											

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a)		(b)		(c)		(d)		(e)		(f)	
	Vehicle 1	Vehicle 2	Vehicle 3	Vehicle 4	Vehicle 5	Vehicle 6	Yes	No	Yes	No	Yes	No
30 Total business/investment miles driven during the year (do not include commuting miles) 15,760												
31 Total commuting miles driven during the year 1,495												
32 Total other personal (noncommuting) miles driven 2,108												
33 Total miles driven during the year. Add lines 30 through 32 19,363												
34 Was the vehicle available for personal use during off-duty hours? X												
35 Was the vehicle used primarily by a more than 5% owner or related person? X												
36 Is another vehicle available for personal use? X												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? X		X
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners X		X
39 Do you treat all use of vehicles by employees as personal use? X		X
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? X		X
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions) X		X

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.

Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2006 tax year (see instructions):					
43 Amortization of costs that began before your 2006 tax year 43					1,612.
44 Total. Add amounts in column (f). See instructions for where to report 44					1,612.

**Depreciation and Amortization
(Including Information on Listed Property)**

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return

Warehouse 99 of Miami, Inc.

Identifying number

65-0276010

Business or activity to which this form relates
Form 1120S Line 21

Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	\$108,000.
2	Total cost of section 179 property placed in service (see instructions)	2	13,138.
3	Threshold cost of section 179 property before reduction in limitation	3	\$430,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	0.
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	108,000.
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
	Computer Equipment	13,138.	13,138.
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	13,138.
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	13,138.
10	Carryover of disallowed deduction from line 13 of your 2005 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	42,040.
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	13,138.
13	Carryover of disallowed deduction to 2007. Add lines 9 and 10, less line 12	13	0.

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special allowance for qualified New York Liberty or Gulf Opportunity Zone property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2006	17	21,483.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B – Assets Placed in Service During 2006 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only – see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	

Section C – Assets Placed in Service During 2006 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Summary (see instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations – see instructions	22	21,483.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

	<i>Report on</i>	<i>Code</i>	<i>Report on</i>	
1 Ordinary business income (loss). You must first determine whether the income (loss) is passive or nonpassive. Then enter on your return as follows:				
Passive loss	See the Shareholder's Instructions	L Credit for increasing research activities	See the Shareholder's Instructions	
Passive income	Schedule E, line 28, column (g)	M New markets credit		
Nonpassive loss	Schedule E, line 28, column (h)	N Credit for employer social security and Medicare taxes		
Nonpassive income	Schedule E, line 28, column (j)	O Backup withholding	Form 1040, line 64	
2 Net rental real estate income (loss)	See the Shareholder's Instructions	P Other credits	See the Shareholder's Instructions	
3 Other net rental income (loss)		14 Foreign transactions		
Net income	Schedule E, line 28, column (g)	A Name of country or U.S. possession	Form 1116, Part I	
Net loss	See the Shareholder's Instructions	B Gross income from all sources		
4 Interest income	Form 1040, line 8a	C Gross income sourced at shareholder level		
5a Ordinary dividends	Form 1040, line 9a	<i>Foreign gross income sourced at corporate level</i>		
5b Qualified dividends	Form 1040, line 9b	D Passive	Form 1116, Part I	
6 Royalties	Schedule E, line 4	E Listed categories		
7 Net short-term capital gain (loss)	Schedule O, line 5, column (f)	F General limitation		
8a Net long-term capital gain (loss)	Schedule D, line 12, column (f)	<i>Deductions allocated and apportioned at shareholder level</i>		
8b Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	G Interest expense	Form 1116, Part I	
8c Unrecaptured section 1250 gain	See the Shareholder's Instructions	H Other	Form 1116, Part I	
9 Net section 1231 gain (loss)	See the Shareholder's Instructions	<i>Deductions allocated and apportioned at corporate level to foreign source income</i>		
10 Other income (loss)		I Passive	Form 1116, Part I	
<i>Code</i>		J Listed categories		
A Other portfolio income (loss)	See the Shareholder's Instructions	K General limitation		
B Involuntary conversions	See the Shareholder's Instructions	<i>Other information</i>		
C Section 1256 contracts and straddles	Form 6781, line 1	L Total foreign taxes paid	Form 1116, Part II	
D Mining exploration costs recapture	See Pub 535	M Total foreign taxes accrued	Form 1116, Part II	
E Other income (loss)	See the Shareholder's Instructions	N Reduction in taxes available for credit	Form 1116, line 12	
11 Section 179 deduction	See the Shareholder's Instructions	O Foreign trading gross receipts	Form 8873	
12 Other deductions		P Extraterritorial income exclusion	Form 8873	
A Cash contributions (50%)	See the Shareholder's Instructions	Q Other foreign transactions	See the Shareholder's Instructions	
B Cash contributions (30%)				
C Noncash contributions (50%)				
D Noncash contributions (30%)				
E Capital gain property to a 50% organization (30%)				
F Capital gain property (20%)		15 Alternative minimum tax (AMT) items		
G Investment interest expense	Form 4952, line 1	A Post-1986 depreciation adjustment	See the Shareholder's Instructions and the Instructions for Form 6251	
H Deductions — royalty income	Schedule E, line 18	B Adjusted gain or loss		
I Section 59(e)(2) expenditures	See the Shareholder's Instructions	C Depletion (other than oil & gas)		
J Deductions — portfolio (2% floor)	Schedule A, line 22	D Oil, gas, & geothermal — gross income		
K Deductions — portfolio (other)	Schedule A, line 27	E Oil, gas, & geothermal — deductions		
L Preproductive period expenses	See the Shareholder's Instructions	F Other AMT items		
M Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions	16 Items affecting shareholder basis		
N Reforestation expense deduction	See the Shareholder's Instructions	A Tax-exempt interest income	Form 1040, line 8b	
O Domestic production activities information	See Form 8903 Instructions	B Other tax-exempt income	See the Shareholder's Instructions	
P Qualified production activities income	Form 8903, line 7	C Nondeductible expenses		
Q Employer's W-2 wages	Form 8903, line 13	D Property distributions		
R Other deductions	See the Shareholder's Instructions	E Repayment of loans from shareholders		
13 Credits		17 Other information		
A Low-income housing credit (section 42(j)(5))	See the Shareholder's Instructions	A Investment income	Form 4952, line 4a	
B Low-income housing credit (other)				
C Qualified rehabilitation expenditures (rental real estate)				
D Other rental real estate credits				
E Other rental credits				
F Undistributed capital gains credit		Form 1040, line 70, check box a	B Investment expenses	Form 4952, line 5
G Credit for alcohol used as fuel		See the Shareholder's Instructions	C Qualified rehabilitation expenditures (other than rental real estate)	See the Shareholder's Instructions
H Work opportunity credit				
I Welfare-to-work credit				
J Disabled access credit				
K Empowerment zone and renewal community employment credit	Form 8844, line 3	D Basis of energy property	See the Shareholder's Instructions	
		E Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8	
		F Recapture of low-income housing credit (other)	Form 8611, line 8	
		G Recapture of investment credit	See Form 4255	
		H Recapture of other credits	See the Shareholder's Instructions	
		I Look-back interest — completed long-term contracts	See Form 8697	
		J Look-back interest — income forecast method	See Form 8866	
		K Dispositions of property with section 179 deductions	See the Shareholder's Instructions	
		L Recapture of section 179 deduction		
		M Section 453(f)(3) information		
		N Section 453A(c) information		
		O Section 1260(b) information		
		P Interest allocable to production expenditures		
		Q CCF nonqualified withdrawals		
		R Information needed to figure depletion — oil and gas		
		S Amortization of reforestation costs		
		T Other information		

Schedule K-1 (Form 1120S)

2006

Final K-1 Amended K-1

Department of the Treasury Internal Revenue Service

For calendar year 2006, or tax year beginning ending 2006

Shareholder's Share of Income, Deductions, Credits, etc. See page 2 of form and separate instructions.

Table with 3 columns: Line number, Description, and Amount. Includes rows for Ordinary business income (42,040), Credits, Net rental real estate income, Other net rental income, Interest income, Ordinary dividends, Qualified dividends, Foreign transactions, Royalties, Net short-term capital gain, Net long-term capital gain, Collectibles gain, Unrecaptured section 1250 gain, Net section 1231 gain, Other income, Alternative minimum tax (AMT) items (-3,655), Section 179 deduction (13,138), Items affecting shareholder basis (1,895), Other deductions, and Other information.

Information About the Corporation

Form section for Corporation information: A Corporation's employer identification number (65-0276010), B Corporation's name, address, city, state, and ZIP code (Warehouse 99 of Miami, Inc., 16725 NW 20th Avenue, Miami, FL 33056), C IRS Center where corporation filed return (Ogden, UT 84201-0013), D Tax shelter registration number, if any, E Check if Form 8271 is attached.

Information About the Shareholder

Form section for Shareholder information: F Shareholder's identifying number (263-47-0123), G Shareholder's name, address, city, state, and ZIP code (Kenneth Haber, 16725 NW 20th Avenue, Miami, FL 33056), H Shareholder's percentage of stock ownership for tax year (100.00000 %).

FOR IRS USE ONLY

*See attached statement for additional information.

Form 1120S, Page 1, Line 5

Other Income (Loss)

Insurance Reimbursement	50,776.
Total	50,776.

Form 1120S, Page 1, Line 19

Other Deductions

Amortization	1,612.
Automobile and truck expense	4,743.
Bank charges	8,465.
Commissions	4,000.
Credit and collection costs	2,235.
Dues and subscriptions	465.
Equipment rent	12,844.
Insurance	57,915.
Legal and professional	5,229.
Meals and entertainment (50%)	1,896.
Miscellaneous	4,442.
Office expense	8,220.
Postage	5,434.
Security	1,947.
Telephone	10,166.
Travel	6,212.
Utilities	33,845.
Employee Leasing	731,746.
Warehouse Supplies Expense	8,950.
Computer Expense	11,839.
Shipping	21,758.
Section 263A Costs-to Cost of Goods Sold	-389,604.
Total	554,359.

Form 1120S, Page 2, Schedule A, Line 4

Schedule A, Additional 263A Cost

See Schedule	389,604.
Total	389,604.

Form 1120S, Page 2, Schedule A, Line 5

Schedule A, Other Costs

Freight In	474,744.
Import Duties	9,408.
Total	484,152.

Form 1120S, Page 4, Schedule M-1, Line 2

Sch M-1, Line 2

Rounding	4.
Total	4.

Form 1120S, Page 4, Schedule M-1, Line 6
Sch M-1, Line 6

Section 263A Adjustment	<u>10,224.</u>
Total	<u><u>10,224.</u></u>

Form 1120S, Page 4, Schedule M-2, Line 3
Schedule M-2, Other Additions

Section 263A Adjustment	<u>10,224.</u>	
Total	<u><u>10,224.</u></u>	

Form 1120S, Page 4, Schedule M-2, Line 5
Schedule M-2, Other Reductions

Section 179 expense	<u>13,138.</u>	
Rounding	<u>4.</u>	
Meals and entertainment	<u>1,895.</u>	
Total	<u><u>15,037.</u></u>	

Other Current Assets:
1120S, Schedule L, Line 6

Other Current Assets:	Beginning of tax year	End of tax year
Due from Affiliates	<u>51,820.</u>	<u>44,638.</u>
Prepaid Insurance	<u>3,724.</u>	<u>28,318.</u>
Due from Insurance	<u>454,733.</u>	
Total	<u><u>510,277.</u></u>	<u><u>72,956.</u></u>

Other Current Liabilities:
1120S, Schedule L, Line 18

Other Current Liabilities:	Beginning of tax year	End of tax year
Credit Cards Payable	<u>13,474.</u>	<u>4,990.</u>
Due to Affiliates	<u>573,603.</u>	<u>969,540.</u>
Hurricane Expenses Payable	<u>315,059.</u>	
Accrued Interest Payable		<u>2,946.</u>
Accrued Insurance		<u>24,492.</u>
Total	<u><u>902,136.</u></u>	<u><u>1,001,968.</u></u>

**Application for Automatic 6-Month Extension of Time To File
Certain Business Income Tax, Information, and Other Returns**

▶ **File a separate application for each return.**

Type or Print	Name Warehouse 99 of Miami, Inc.	Identifying number 65-0276010
	Number, street, and room or suite number. (If P.O. box, see instructions.) 16725 NW 20th Avenue	
	City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)). Miami FL 33056	

File by the due date for the return for which an extension is requested. See instructions.

Note. See instructions before completing this form.

- 1 Enter the form code for the return that this application is for (see below) **25**
- 2 If the foreign corporation does not have an office or place of business in the United States, check here
- 3 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here
- 4a The application is for calendar year 20 06, or tax year beginning _____, 20 __, and ending _____, 20 __
- b **Short tax year.** If this tax year is less than 12 months, check the reason:
 Initial return Final return Change in accounting period Consolidated return to be filed
- 5 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here
If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application.
- 6 Tentative total tax **6** **0.**
- 7 Total payments and credits (see instructions) **7**
- 8 **Balance due.** Subtract line 7 from line 6. **Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW)** (see instructions for exceptions) **8** **0.**

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-H	17
Form 706-GS(T)	02	Form 1120-L	18
Form 990-C (2005 fiscal year filers only)	03	Form 1120-ND	19
Form 1041 (estate)	04	Form 1120-ND (section 4951 taxes)	20
Form 1041 (trust)	05	Form 1120-PC	21
Form 1041-N	06	Form 1120-POL	22
Form 1041-QFT	07	Form 1120-REIT	23
Form 1042	08	Form 1120-RIC	24
Form 1065	09	Form 1120-S	25
Form 1065-B	10	Form 1120-SF	26
Form 1066	11	Form 3520-A	27
Form 1120	12	Form 8612	28
Form 1120 (sub T) (2005 fiscal year filers only)	13	Form 8613	29
Form 1120-A	14	Form 8725	30
Form 1120-C	34	Form 8804	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33

BAA For Paperwork Reduction Act Notice, see separate instructions.

EXTENSION ATTACHED

Form 1120S

U.S. Income Tax Return for an S Corporation

OMB No. 1545-0130

Department of the Treasury Internal Revenue Service

Do not file this form unless the corporation has filed Form 2553 to elect to be an S corporation. See separate instructions.

2005

For calendar year 2005, or tax year beginning 2005, and ending

Header section containing: A Effective date of S election (08/01/91), B Business code number (422400), C Employer identification number (65-0276010), D Date incorporated (07/23/91), E Total assets (\$ 2,091,793), F Check applicable boxes, G Enter number of shareholders (1).

Caution: Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Main table with columns for Income, Deductions, and Tax Payments. Rows include: 1a Gross receipts or sales (6,432,477), 2 Cost of goods sold, 3 Gross profit, 4 Net gain, 5 Other income, 6 Total income (336,699), 7-19 Deductions, 20 Total deductions (1,012,569), 21 Ordinary business income (loss) (-675,870), 22-23 Tax, 24-27 Tax payments.

Sign Here section with signature of officer, date 8/13/06, and title President. Includes a box for 'May the IRS discuss this return with the preparer shown below?' with Yes/No options.

Paid Preparer's Use Only section with fields for Preparer's signature, date, EIN, and phone number. Includes a large 'Non-Paid Preparer' stamp.

Handwritten number 1/13

Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	770,814.
2	Purchases	2	5,097,482.
3	Cost of labor	3	
4	Additional section 263A costs (attach statement) * . STMT.	4	107,294.
5	Other costs (attach statement) * . STMT.	5	426,367.
6	Total. Add lines 1 through 5	6	6,401,957.
7	Inventory at end of year	7	426,251.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	5,975,706.

9a Check all methods used for valuing closing inventory:

- (i) Cost as described in Regulations section 1.471-3
- (ii) Lower of cost or market as described in Regulations section 1.471-4
- (iii) Other (specify method used and attach explanation) _____

b Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO **9d** _____

e If property is produced or acquired for resale, do the rules of Section 263A apply to the corporation? Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation Yes No

Other Information (see instructions)

	Yes	No
1 Check method of accounting: (a) <input type="checkbox"/> Cash (b) <input checked="" type="checkbox"/> Accrual (c) <input type="checkbox"/> Other (specify) _____		
2 See the instructions and enter the: (a) Business activity <u>Wholesaler</u> (b) Product or service <u>Sundry Items</u>		
3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If 'Yes,' attach a statement showing: (a) name, address, and employer identification number and (b) percentage owned		X
4 Was the corporation a member of a controlled group subject to the provisions of section 1561?	X	
5 Has this corporation filed, or is it required to file, a return under section 6111 to provide information on any reportable transaction?		X
6 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. <input type="checkbox"/>		
7 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to its basis (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain (defined in section 1374(d)(1)) in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years _____ \$ _____		
8 Check this box if the corporation had accumulated earnings and profits at the close of the tax year <input type="checkbox"/>		
9 Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1 <input type="checkbox"/>		X

Note: If the corporation had assets or operated a business in a foreign country or U.S. possession, it may be required to attach Schedule N (Form 1120), Foreign Operations of U.S. Corporations, to this return. See Schedule N for details.

Shareholders' Shares of Income, Deductions, Credits, etc

Shareholders' Pro Rata Share Items		Total amount	
1	Ordinary business income (loss) (page 1, line 21)	1	-675,870.
2	Net rental real estate income (loss) (attach Form 8825)	2	
3a	Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
4	Interest income	4	
5	Dividends: a Ordinary dividends	5a	
	b Qualified dividends	5b	
6	Royalties	6	
7	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a	
	b Collectibles (28%) gain (loss)	8b	
	c Unrecaptured section 1250 gain (attach statement)	8c	
9	Net section 1231 gain (loss) (attach Form 4797)	9	
10	Other income (loss) (see instructions)	10	

Shareholders' Pro Rata Share Items (continued)		Total amount	
Deductions	11 Section 179 deduction (attach Form 4562)	11	
	12a Contributions	12a	
	b Investment interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type (2) Amount	12c (2)	
	d Other deductions (see instructions) Type	12d	
Credits and Credit Recapture	13a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
	d Other rental real estate credits (see instrs) Type	13d	
	e Other rental credits (see instrs) Type	13e	
	f Credit for alcohol used as fuel (attach Form 6478)	13f	
	g Other credits and credit recapture (see instrs) Type Form 5884-A Hurr. Katrina Empl Retention Credit	13g 7,592.	
Foreign Transactions	14a Name of country or U.S. possession		
	b Gross income from all sources	14b	
	c Gross income sourced at shareholder level	14c	
	Foreign gross income sourced at corporate level:		
	d Passive	14d	
	e Listed categories (attach statement)	14e	
	f General limitation	14f	
	Deductions allocated and apportioned at shareholder level:		
	g Interest expense	14g	
	h Other	14h	
	Deductions allocated and apportioned at corporate level to foreign source income:		
	i Passive	14i	
	j Listed categories (attach statement)	14j	
	k General limitation	14k	
Other information:			
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l		
m Reduction in taxes available for credit (attach statement)	14m		
n Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a -4,499.	
	b Adjusted gain or loss	15b	
	c Depletion (other than oil and gas)	15c	
	d Oil, gas, and geothermal properties - gross income	15d	
	e Oil, gas, and geothermal properties - deductions	15e	
	f Other AMT items (attach statement)	15f	
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a	
	b Other tax-exempt income	16b 24,730.	
	c Nondeductible expenses	16c 10,696.	
	d Property distributions	16d	
	e Repayment of loans from shareholders	16e	
Other Information	17a Investment income	17a	
	b Investment expenses	17b	
	c Dividend distributions paid from accumulated earnings and profits	17c	
	d Other items and amounts (attach statement)		
	e Income/loss reconciliation. (Required only if Schedule M-1 must be completed.) Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14l	17e -675,870.	

BAA

Note: The corporation is not required to complete Schedules L and M-1 if question 9 of Schedule B is answered 'Yes'.

Schedule M-1 Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		322,382.		113,040.
2a Trade notes and accounts receivable	396,748.		289,711.	
b Less allowance for bad debts		396,748.		289,711.
3 Inventories		770,814.		426,251.
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach stmt) Ln. 6 St.		77,559.		510,277.
7 Loans to shareholders				21,001.
8 Mortgage and real estate loans				
9 Other investments (attach statement)				
10a Buildings and other depreciable assets	791,550.		799,539.	
b Less accumulated depreciation	178,755.	612,795.	199,706.	599,833.
11a Depletable assets				
b Less accumulated depletion				
12 Land (net of any amortization)		110,247.		110,247.
13a Intangible assets (amortizable only)	24,677.		24,677.	
b Less accumulated amortization	1,632.	23,045.	3,244.	21,433.
14 Other assets (attach stmt)				
15 Total assets		2,313,590.		2,091,793.
Liabilities and Shareholders' Equity				
16 Accounts payable		321,497.		353,490.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach stmt) Ln. 18 St.		262,099.		902,136.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more		1,731,358.		1,499,367.
21 Other liabilities (attach statement)				
22 Capital stock		4,000.		4,000.
23 Additional paid-in capital		260,000.		260,000.
24 Retained earnings		-265,364.		-927,200.
25 Adjustments to shareholders' equity (att stmt)				
26 Less cost of treasury stock				
27 Total liabilities and shareholders' equity		2,313,590.		2,091,793.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

1 Net income (loss) per books	-661,836.	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest \$	
		* STMT	24,730.
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14i (itemize):		6 Deductions included on Schedule K, lines 1 through 12, and 14i, not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Travel and entertainment \$ 3,104.		7 Add lines 5 and 6	24,730.
* STMT 7,592.	10,696.	8 Income (loss) (Schedule K, ln 17e). Ln 4 less ln 7	-675,870.
4 Add lines 1 through 3	-651,140.		

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-265,364.	0.	0.
2 Ordinary income from page 1, line 21			
3 Other additions * STMT	24,730.		
4 Loss from page 1, line 21	675,870.		
5 Other reductions * STMT	10,696.		
6 Combine lines 1 through 5	-927,200.	0.	0.
7 Distributions other than dividend distributions			
8 Balance at end of tax year. Subtract line 7 from line 6	-927,200.	0.	0.

4

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return

Warehouse 99 of Miami, Inc.

Business or activity to which this form relates

Identifying number
65-0276010

Form 1120S Line 21

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	\$105,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	\$420,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2004 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2006. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special allowance for certain aircraft, certain property with a long production period, and qualified New York Liberty or GO Zone property (other than listed property) placed in service during the tax year (see instrs)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2005	17	19,584.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2005 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		3,934.	5.0 yrs	MQ	200DB	787.
c 7-year property		4,055.	7.0 yrs	MQ	200DB	580.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2005 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	20,951.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

5

Part IV Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?		<input checked="" type="checkbox"/> Yes		<input type="checkbox"/> No		24b If 'Yes,' is the evidence written?		<input checked="" type="checkbox"/> Yes		<input type="checkbox"/> No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost				
25	Special allowance for certain aircraft, certain property with a long production period, and qualified New York Liberty or GO Zone property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25					
26	Property used more than 50% in a qualified business use:											
27	Property used 50% or less in a qualified business use:											
28	Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						28					
29	Add amounts in column (i), line 26. Enter here and on line 7, page 1							29				

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
		14,703										
31 Total commuting miles driven during the year	1,504											
32 Total other personal (noncommuting) miles driven	2,203											
33 Total miles driven during the year. Add lines 30 through 32	18,410											
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	X											
35 Was the vehicle used primarily by a more than 5% owner or related person?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	X											
36 Is another vehicle available for personal use?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	X											

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		X
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		X
39 Do you treat all use of vehicles by employees as personal use?		X
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		X
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		X

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.

Part V Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2005 tax year (see instructions):					
43 Amortization of costs that began before your 2005 tax year				43	1,612.
44 Total. Add amounts in column (f). See instructions for where to report				44	1,612.

**Credits for Employers Affected by
Hurricane Katrina, Rita, or Wilma**

▶ Attach to your tax return.

Name(s) shown on return

Warehouse 99 of Miami, Inc.

Identifying number

65-0276010

SECTION A. Employee Retention Credit (see instructions)

1 a Employers affected by Hurricane Katrina; enter the total qualified wages paid or incurred after August 28, 2005, and before January 1, 2006, while the business was inoperable	1 a		
1 b Employers affected by Hurricane Rita; enter the total qualified wages paid or incurred after September 23, 2005, and before January 1, 2006, while the business was inoperable	1 b		
1 c Employers affected by Hurricane Wilma; enter the total qualified wages paid or incurred after October 23, 2005, and before January 1, 2006, while the business was inoperable	1 c	18,979.	
1 d Add amounts from lines 1a, 1b, and 1c	1 d	18,979.	
2 Enter 40% of line 1. You must subtract this amount from your deduction for salaries and wages	2		7,592.
3 Employee retention credit(s) from pass-through entities:			
If you are a –	Then enter the total of the current year credits from –		
a Shareholder	Schedule K-1 (Form 1120S), box 13, code F, G, or U		3
b Partner	Schedule K-1 (Form 1065), box 15, code F, G, or U		
c Beneficiary	Schedule K-1 (Form 1041), box 13, code R		
d Patron	Written statement from cooperative		
4 Current year credit. Add lines 2 and 3. Report this amount on Form 3800, line 1z. If you have a credit from Section B, see instructions. S corporations, partnerships, estates, trusts, cooperatives, regulated investment companies, and real estate investment trusts, see instructions	4		7,592.

SECTION B. Hurricane Katrina Housing Credit (see instructions)

5 Enter the value (up to \$600 per month per employee) of qualified lodging furnished in-kind to qualified employees during the tax year from January 1, 2006, July 1, 2006 (see instructions)	5		
6 Enter 30% of line 5. You must subtract this amount from your deduction for salaries and wages	6		
7 Hurricane Katrina housing credit(s) from pass-through entities:			
If you are a –	Then enter the total of the current year credits from –		
a Shareholder	Schedule K-1 (Form 1120S), box 13, code F, G, or U		7
b Partner	Schedule K-1 (Form 1065), box 15, code F, G, or U		
c Beneficiary	Schedule K-1 (Form 1041), box 13, code R		
d Patron	Written statement from cooperative		
8 Current year credit. Add lines 6 and 7. Report this amount on Form 3800, line 1z. If you have a credit from Section A, see instructions. S corporations, partnerships, estates, trusts, cooperatives, regulated investment companies, and real estate investment trusts, see instructions	8		

BAA For Paperwork Reduction Act Notice, see instructions.

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

	Enter on	Code	Enter on
1 Ordinary business income (loss). You must first determine whether the income (loss) is passive or nonpassive. Then enter on your return as follows:		M Empowerment zone and renewal community employment credit	Form 8844, line 3
Passive loss	See the Shareholder's Instructions	N Credit for increasing research activities	Form 6765, line 42
Passive income	Schedule E, line 28, column (g)	O New markets credit	Form 8874, line 2
Nonpassive loss	Schedule E, line 28, column (h)	P Credit for employer social security and Medicare taxes	Form 8846, line 5
Nonpassive income	Schedule E, line 28, column (i)	Q Backup withholding	Form 1040, line 64
2 Net rental real estate income (loss)	See the Shareholder's Instructions	R Recapture of low-income housing credit (section 42(i)(5))	Form 8611, line 8
3 Other net rental income (loss)		S Recapture of low-income housing credit (other)	Form 8611, line 8
Net income	Schedule E, line 28, column (g)	T Recapture of investment credit	See Form 4255
Net loss	See the Shareholder's Instructions	U Other credits	See the Shareholder's Instructions
4 Interest income	Form 1040, line 8a	V Recapture of other credits	See the Shareholder's Instructions
5a Ordinary dividends	Form 1040, line 9a		
5b Qualified dividends	Form 1040, line 9b	14 Foreign transactions	
6 Royalties	Schedule E, line 4	A Name of country or U.S. possession	Form 1116, Part I
7 Net short-term capital gain (loss)	Schedule D, line 5, column (f)	B Gross income from all sources	Form 1116, Part I
8a Net long-term capital gain (loss)	Schedule D, line 12, column (f)	C Gross income sourced at shareholder level	Form 1116, Part I
8b Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	Foreign gross income sourced at corporate level	
8c Unrecaptured section 1250 gain	See the Shareholder's Instructions	D Passive	Form 1116, Part I
9 Net section 1231 gain (loss)	See the Shareholder's Instructions	E Listed categories	Form 1116, Part I
10 Other income (loss)		F General limitation	Form 1116, Part I
Code		Deductions allocated and apportioned at shareholder level	
A Other portfolio income (loss)	See the Shareholder's Instructions	G Interest expense	Form 1116, Part I
B Involuntary conversions	See the Shareholder's Instructions	H Other	Form 1116, Part I
C 1256 contracts and straddles	Form 6781, line 1	Deductions allocated and apportioned at corporate level to foreign source income	
D Mining exploration costs recapture	See Pub 535	I Passive	Form 1116, Part I
E Other income (loss)	See the Shareholder's Instructions	J Listed categories	Form 1116, Part I
11 Section 179 deduction	See the Shareholder's Instructions	K General limitation	Form 1116, Part I
12 Other deductions		Other information	
A Cash contributions (50%)	Schedule A, line 15a	L Total foreign taxes paid	Form 1116, Part II
B Cash contributions (30%)	Schedule A, line 15a	M Total foreign taxes accrued	Form 1116, Part II
C Noncash contributions (50%)	Schedule A, line 16	N Reduction in taxes available for credit	Form 1116, line 12
D Noncash contributions (30%)	Schedule A, line 16	O Foreign trading gross receipts	Form 8873
E Capital gain property to a 50% organization (30%)	Schedule A, line 16	P Extraterritorial income exclusion	Form 8873
F Capital gain property (20%)	Schedule A, line 16	Q Other foreign transactions	See the Shareholder's Instructions
G Cash contributions (100%)	See the Shareholder's Instructions	15 Alternative minimum tax (AMT) items	
H Investment interest expense	Form 4952, line 1	A Post-1986 depreciation adjustment	} See the Shareholder's Instructions and the instructions for Form 6251
I Deductions — royalty income	Schedule E, line 18	B Adjusted gain or loss	
J Section 59(e)(2) expenditures	See the Shareholder's Instructions	C Depletion (other than oil & gas)	
K Deductions — portfolio (2% floor)	Schedule A, line 22	D Oil, gas, & geothermal — gross income	
L Deductions — portfolio (other)	Schedule A, line 27	E Oil, gas, & geothermal — deductions	
M Reforestation expense deduction	See the Shareholder's Instructions	F Other AMT items	
N Preproductive period expenses	See the Shareholder's Instructions	16 Items affecting shareholder basis	
O Commercial revitalization deduction from rental real estate activities	See Form 8582 Instructions	A Tax-exempt interest income	Form 1040, line 8b
P Domestic production activities information	See Form 8903 Instructions	B Other tax-exempt income	See the Shareholder's Instructions
Q Qualified production activities income	Form 8903, line 7	C Nondeductible expenses	See the Shareholder's Instructions
R Employer's W-2 wages	Form 8903, line 13	D Property distributions	See the Shareholder's Instructions
S Other deductions	See the Shareholder's Instructions	E Repayment of loans from shareholders	See the Shareholder's Instructions
13 Credits and credit recapture		17 Other information	
A Low-income housing credit (section 42(i)(5))	Form 8586, line 4	A Investment income	Form 4952, line 4a
B Low-income housing credit (other)	Form 8586, line 4	B Investment expenses	Form 4952, line 5
C Qualified rehabilitation expenditures (rental real estate)	Form 3468, line 1	C Look-back interest — completed long-term contracts	See Form 8697
D Qualified rehabilitation expenditures (other than rental real estate)	Form 3468, line 1	D Look-back interest — income forecast method	See Form 8866
E Basis of energy property	See the Shareholder's Instructions	E Dispositions of property with section 179 deductions	} See the Shareholder's Instructions
F Other rental real estate credits	See the Shareholder's Instructions	F Recapture of section 179 deduction	
G Other rental credits	See the Shareholder's Instructions	G Section 453(f)(3) information	
H Undistributed capital gains credit	Form 1040, line 70, box a	H Section 453A(c) information	
I Credit for alcohol used as fuel	Form 6478, line 4	I Section 1260(b) information	
J Work opportunity credit	Form 5884, line 3	J Interest allocable to production expenditures	
K Welfare-to-work credit	Form 8861, line 3	K CCF nonqualified withdrawal	
L Disabled access credit	Form 8826, line 7	L Information needed to figure depletion — oil and gas	
		M Amortization of reforestation costs	
		N Other information	

Sch K-1, (Kenneth Haber) Attachment
Sch K-1, Supplemental Information

Box 13, Code U:

<u>Form 5884-A Hurr. Katrina Empl Retention Credit</u>	<u>7,592.</u>
<u>Total</u>	<u>7,592.</u>

Additional Information

Form 5884-A-Credits for Employers Affected by Hurricane Katrina, Rita, or Wilma

Section A. Item 1c. Taxpayer is on employee leasing. Credit taken is for wages paid through employee leasing.

Form 1120S, Page 1, Line 19

Other Deductions

Amortization	1,612.
Automobile and truck expense	845.
Bank charges	8,753.
Commissions	4,000.
Dues and subscriptions	422.
Equipment rent	6,203.
Insurance	30,319.
Legal and professional	4,366.
Meals and entertainment (50%)	3,105.
Office expense	13,811.
Postage	3,860.
Telephone	13,705.
Travel	10,483.
Utilities	30,284.
Employee Leasing	774,917.
Warehouse Supplies Expense	7,813.
Computer Expense	6,858.
Shipping	19,413.
Alarm	1,158.
Credit Card Discounts	8,365.
Section 263A Costs-to Cost of Goods Sold	-107,294.
Total	842,998.

Form 1120S, Page 2, Schedule A, Line 4

Schedule A, Additional 263A Cost

See Schedule	107,294.
Total	107,294.

Form 1120S, Page 2, Schedule A, Line 5

Schedule A, Other Costs

Freight In	426,367.
Total	426,367.

Other Current Assets:

1120S, Schedule L, Line 6

Other Current Assets:	Beginning of tax year	End of tax year
Due from Affiliates	68,235.	51,820.
Prepaid Insurance	9,324.	3,724.
Due from Insurance		454,733.
Total	77,559.	510,277.

Other Current Liabilities:
1120S, Schedule L, Line 18

Other Current Liabilities:	Beginning of tax year	End of tax year
Credit Cards Payable	0.	13,474.
Due to Affiliates	260,676.	573,603.
Loan Payable	1,423.	
Hurricane Expenses Payable		315,059.
Total	<u>262,099.</u>	<u>902,136.</u>

Form 1120S, Page 4, Schedule M-1, Line 3
Sch M-1, Line 3

Employment credits wage reduction	<u>7,592.</u>
Total	<u>7,592.</u>

Form 1120S, Page 4, Schedule M-1, Line 5
Sch M-1, Line 5

Section 263A adjustment	<u>24,730.</u>
Total	<u>24,730.</u>

Form 1120S, Page 4, Schedule M-2, Line 3
Schedule M-2, Other Additions

Section 263A adjustment	<u>24,730.</u>	
Total	<u>24,730.</u>	

Form 1120S, Page 4, Schedule M-2, Line 5
Schedule M-2, Other Reductions

Meals and entertainment	<u>3,104.</u>	
Employment credits wage reduction	<u>7,592.</u>	
Total	<u>10,696.</u>	

**Application for Automatic 6-Month Extension of Time To File
 Certain Business Income Tax, Information, and Other Returns**

OMB No. 1545-0233

▶ File a separate application for each return.

Type or Print	Name Warehouse 99 of Miami, Inc.	Taxpayer identification number 65-0276010
	Number, street, and room or suite number. If P.O. box, see instructions. 16725 NW 20th Avenue	
	City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code).) Miami FL 33056	

Caution: Carefully complete all items. Incorrect information may cause delay or rejection.

- 1 Enter only one code for type of return form that this automatic 6-month extension is for (see below) 25
- 2 If the foreign corporation does not have an office or place of business in the United States, check here ▶
- 3 If the organization qualifies under Regulations section 1.6081-5 (see instructions), check here ▶
- 4a For calendar year 2005, or other tax year beginning _____, 20____, and ending _____, 20____
- b Short tax year. If this tax year is less than 12 months, check the reason:
 Initial return Final return Change in accounting period Consolidated return to be filed
- 5 If the organization is a corporation and is the common parent of a group that intends to file consolidated, check here ▶
 Also, you must attach a schedule, listing the name, address, and EIN for each member covered by this extension.
- 6 Tentative total tax (see instructions)

6	0.
---	----
- 7 Total payments and credits (see instructions)

7	
---	--
- 8 Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions)

8	0.
---	----

Extension Is For:	Form Code	Extension Is For:	Form Code
Form 706-GS(T)	02	Form 1120-L	18
Form 1041 (estate)	04	Form 1120-ND (section 4951 taxes)	20
Form 1041 (trust)	05	Form 1120-POL	22
Form 1041-N	06	Form 1120-REG	23
Form 1041-CE	07	Form 1120-RIC	24
Form 1042	08	Form 1120-S	25
Form 1065	09	Form 1120-SF	26
Form 1065-B	10	Form 3520-A	27
Form 1066	11	Form 8612	28
Form 1120	12	Form 8613	29
Form 1120 (subchapter S cooperative)	13	Form 8725	30
Form 1120-A	14	Form 8804	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33
Form 1120-H	17		

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 7004 (Rev 12-2005)

14

Election Schedule for Controlled Group of Corporations

The following corporations, component members of a controlled group of corporations with respect to the taxable year of each corporation which includes December 31, 2005, hereby consent under:

- (a) Section 1561(e)(1) to the following apportionment plan
- (b) Section 1561(e)(2) to the following apportionment plan
- (c) Section 1561(e)(3) to the following apportionment plan
- X (d) Section 179(d)(6) to the following apportionment plan
- (e) Section 38(c)(2)(b) to the following apportionment plan

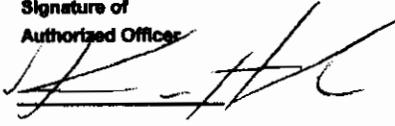
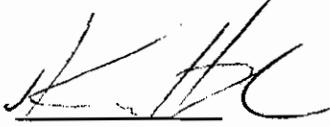
Member	Tax Year End	Signature of Authorized Officer
1 Warehouse 99 of Miami, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0276010	12/31/2005	
2 Dollar Star of the Palm Beach Mall., Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0311607	12/31/2005	
3 Dollar Store of 163rd Street, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0652513	12/31/2005	
4 Dollar Star of Mall of Americas, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0667473	12/31/2005	
5 Dollar Star of Sawgrass Mills, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0696615	12/31/2005	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
1	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____
3	_____	_____	_____	_____	_____
4	_____	_____	_____	_____	_____
5	_____	_____	_____	_____	_____
Totals	=====	=====	=====	=====	=====
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing In Lieu of MACRS	General Business Credit
1	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____
3	_____	_____	_____	_____	_____
4	_____	_____	_____	\$ 1,193.00	_____
5	_____	_____	_____	\$ 423.00	_____
Totals	=====	=====	=====	\$ 73,289.00	=====

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

Member	Tax Year End	Signature of Authorized Officer
6 Dollar Star of Downtown, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0724729	12/31/2005	
7 Dollar Star of Melbourne, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 59-3456300	12/31/2005	
8 Dollar Star of Lakeland, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0774644	12/31/2005	
9 Dollar Star of Washington Ave., Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0787883	12/31/2005	
10 Dollar Star of Oakwood Plaza, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0870378	12/31/2005	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
6	_____	_____	_____	_____	_____
7	_____	_____	_____	_____	_____
8	_____	_____	_____	_____	_____
9	_____	_____	_____	_____	_____
10	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
6	_____	_____	_____	_____	_____
7	_____	_____	_____	_____	_____
8	_____	_____	_____	\$ 2,200.00	_____
9	_____	_____	_____	\$ 2,555.00	_____
10	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

Member	Tax Year End	Signature of Authorized Officer
11 Dollar Star of North Beach, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0928836	12/31/2005	
12 Dollar Star of Boynton Beach, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1023888	12/31/2005	
13 Dollar Star of Orange Park Mall, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1077435	12/31/2005	
14 Dollar Star of Discover Mills, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1136584	12/31/2005	
15 Dollar Star of Hialeah, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1073219	12/31/2005	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
11	_____	_____	_____	_____	_____
12	_____	_____	_____	_____	_____
13	_____	_____	_____	_____	_____
14	_____	_____	_____	_____	_____
15	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing In Lieu of MACRS	General Business Credit
11	_____	_____	_____	\$ 3,604.00	_____
12	_____	_____	_____	_____	_____
13	_____	_____	_____	\$ 530.00	_____
14	_____	_____	_____	_____	_____
15	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

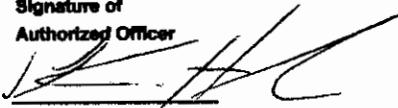
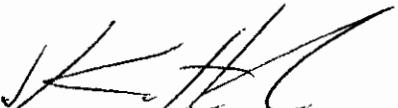
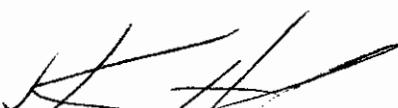
Member	Tax Year End	Signature of Authorized Officer
16 Dollar Star of Georgia Square Mall, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 47-0906353	12/31/2005	
17 Dollar Star #26, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 76-0743585	12/31/2005	
18 Dollar Star #27, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 34-1980098	12/31/2005	
19 Dollar Star #28, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 16-1694226	12/31/2005	
20 Dollar Star #29, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 34-2009403	12/31/2005	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
16	_____	_____	_____	_____	_____
17	_____	_____	_____	_____	_____
18	_____	_____	_____	_____	_____
19	_____	_____	_____	_____	_____
20	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
16	_____	_____	_____	_____	_____
17	_____	_____	_____	_____	_____
18	_____	_____	_____	_____	_____
19	_____	_____	_____	_____	_____
20	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

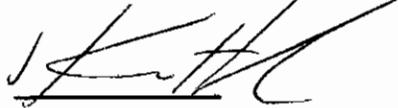
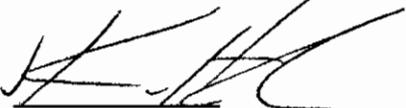
Member	Tax Year End	Signature of Authorized Officer
21 Dollar Star #30, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1233790	12/31/2005	
22 Dollar Star of Merritt Square, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1236314	12/31/2005	
23 Dollar Star of Biggs Park Mall, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2501549	12/31/2005	
24 Dollar Star of Waycross, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2501547	12/31/2005	
25 Dollar Star of Cary Towne, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 52-2457058	12/31/2005	

Apportionment Plan

	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
21	_____	_____	_____	_____	_____
22	_____	_____	_____	_____	_____
23	_____	_____	_____	_____	_____
24	_____	_____	_____	_____	_____
25	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
21	_____	_____	_____	\$ 2,437.00	_____
22	_____	_____	_____	\$ 3,030.00	_____
23	_____	_____	_____	\$ 3,995.00	_____
24	_____	_____	_____	\$ 7,761.00	_____
25	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

Member	Tax Year End	Signature of Authorized Officer
26 Dollar Star of Milledgeville, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 71-0985659	12/31/2005	
27 Dollar Star of Carolina, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 51-0548800	12/31/2005	
28 Dollar Star of Coastal Grand Mall, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 65-1258470	12/31/2005	
29 Dollar Star of Northlake, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 52-2457057	12/31/2005	
30 Dollar Star of Town Center Cobb, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 52-2457043	12/31/2005	

	Apportionment Plan				
	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
26	_____	_____	_____	_____	_____
27	_____	_____	_____	_____	_____
28	_____	_____	_____	_____	_____
29	_____	_____	_____	_____	_____
30	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
26	_____	_____	_____	_____	_____
27	_____	_____	_____	\$ 17,045.00	_____
28	_____	_____	_____	\$ 16,868.00	_____
29	_____	_____	_____	\$ 6,377.00	_____
30	_____	_____	_____	\$ 3,523.00	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with the Internal Revenue Service Center at Ogden, UT 84201-0013

Election Schedule for Controlled Group of Corporations
(continued)

Member	Tax Year End	Signature of Authorized Officer
31 Dollar Star Logistics, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2501545	12/31/2005	
32 Dollar Star of 79th Street, LLC 16725 NW 20th Avenue Miami, FL 33056 EIN 56-2501542	12/31/2005	
33 Dollar Store Consultants, Inc. 16725 NW 20th Avenue Miami, FL 33056 EIN 65-0689606	12/31/2005	

	Apportionment Plan				
	1st Bracket	2nd Bracket	3rd Bracket	4th Bracket	5th Bracket
31	_____	_____	_____	_____	_____
32	_____	_____	_____	_____	_____
33	_____	_____	_____	_____	_____
	Accumulated Earnings Credit	Minimum Tax Exemp. Phase-Out	Minimum Tax Exemption	Expensing in Lieu of MACRS	General Business Credit
31	_____	_____	_____	\$ 1,748.00	_____
32	_____	_____	_____	_____	_____
33	_____	_____	_____	_____	_____

The original of this consent/election was filed by Corporation EIN 65-0276010 with
the Internal Revenue Service Center at Ogden, UT 84201-0013